



NATIONAL FINANCIAL SERVICES LLC  
 Agent for Fidelity Management Trust Company  
 P.O. Box 28019  
 Albuquerque, NM 87125-8019

**2023 Form 5498 IRA Contribution Information**

Account No.	Participant TIN	Page
237-771047	***-**-5407	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

ABHISHEK A PATIL  
 721 BLUE TEAL PL  
 MCKINNEY TX 75071-6758

Customer Service: 800-544-6666  
 Visit Us Online: **Fidelity.com**

Form 5498	2023 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
<b>Account Number</b>	<b>237-771047</b>	
3.Roth IRA conversion amount.....	\$5,000.00	
5.Fair market value of account.....	\$6,547.50	
7.IRA Type.....	ROTH IRA	
11.Required Minimum Distribution for 2024.....	<input type="checkbox"/>	

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)					
Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option
ROTH IRA	237-771047				

No beneficiary information on record.

To add or update your beneficiary information, go to **Fidelity.com/beneficiary**.

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.

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