# 8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social securit	y number
POORNENTH PUSHPANANDAN	801-70-	-8997
Spouse's name	Spouse's soci	ial security number
Part I Tax Return Information — Tax Year Ending December 31, 2023 (E	nter year you a	re authorizing.)
Enter whole dollars only on lines 1 through 5.	- <b>, ,</b>	<u> </u>
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		<b>1</b> 28,440.
2 Total tax		<b>2</b> 1,529.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		<b>3</b> 3,635.
4 Amount you want refunded to you		4 2,106.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get a Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amer		
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trato send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoun payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.	ansmitter, or electron rejection of the transfer to U.S. Treasury and tindicated in the tatitution to debit the ninate the authorization requests must be the processing of the payment. I furti	anic return originator (ERO) ansmission, <b>(b)</b> the reason and its designated Financial at preparation software for entry to this account. This ition. To revoke (cancel) are received no later than 2 the electronic payment of the racknowledge that the
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or gener	rate my PIN	8 9 9 7 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř Ent	er five digits, but n't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN n below.		
Your signature ▶ Date	<b></b>	
Spouse's PIN: check one box only	nata na DINI	
I authorize to enter or gener		er five digits, but
signature on the income tax return (original or amended) I am now authorizing.		't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN n below.		
Spouse's signature ▶ Date	<b>&gt;</b>	
Practitioner PIN Method Returns Only—continue be	elow	
Part III Certification and Authentication — Practitioner PIN Method Only		
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 0 8 2 7 1 er all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incor authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers	submitting this retu	rn in accordance with the
ERO's signature ▶ Date	<b>•</b>	
ERO Must Retain This Form — See Instruction		

Don't Submit This Form to the IRS Unless Requested To Do So

# Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2023, or other tax year beginnin			ning, 2023, ending, 20				20	instructions.		
Your first name and middle initial				ame		:		Your identifying number (see instructions)		
POORNENTH PU				PUSHPANANDAN				70-8997		
Home address (number and street). If you have a P.O. box, see instructions.								Apt. no.		
1217 RAY	ΡL									
City, town, or po	st of	fice. If you have a foreign address, als	so comp	lete spaces below.		State	7	ZIP code		
SAINT PAU	L					MN		55108		
Foreign country	nam	e	Foreig	n province/state/county		Foreign	oostal cod	e		
Filing Status	l	Single			ng surviving spouse (		☐ Esta	ate Trust		
Check only one box.			5 H	ame if the qualifying pers		your depe				
Digital Assets	At a	ny time during 2023, did you: (a) recei rwise dispose of a digital asset (or a f	ve (as a inancial	reward, award, or paymeinterest in a digital asset	ent for property or se )? (See instructions.)	ervices); o		xchange, or		
<b>Dependents</b>				(2) 2		(4) Ch	eck the box	if qualifies for (see inst.):		
(see instructions):		(1) First name Last name		(2) Dependent's identifying number	(3) Relationship to yo	Chil	d tax credit	Credit for other dependents		
		(1) FIRST HATTE LAST HATTE		.aaying namboi	(O) Holadonship to yo			черепиенть		
If more than four							H			
dependents, see							$\dashv$			
instructions and check here							$\dashv$			
Income	1a	Total amount from Form(s) W-2, box	1 (see i	netructions)			. 1a	28,773.		
Effectively	b	Household employee wages not rep	•	•				20,773.		
Connected	c	Tip income not reported on line 1a (s								
With U.S.	d	Medicaid waiver payments not report					. 1d			
Trade or	e	Taxable dependent care benefits fro					. 1e			
Business	f	Employer-provided adoption benefit					. 1f			
Dusiness	g	Wages from Form 8919, line 6					. 1g			
Attach	h	Other earned income (see instruction								
Form(s) W-2, 1042-S.	i	Reserved for future use								
SSA-1042-S,	j	Reserved for future use					. 1j			
RRB-1042-S, and 8288-A here. Also	k	Total income exempt by a treaty from line 1(e)		,	tem L,		•			
attach	z	Add lines 1a through 1h					. 1z	28 <b>,</b> 773.		
Form(s)	2a	Tax-exempt interest 2a	1	1	able interest			,		
1099-R if tax was	3a	Qualified dividends 3a			linary dividends .					
withheld.	4a	IRA distributions 4a	1		able amount					
If you did not	5a	Pensions and annuities 5a	1		able amount					
get a Form	6	Reserved for future use					. 6			
W-2, see instructions.	7	Capital gain or (loss). Attach Schedu	ıle D (Fo	rm 1040) if required. If no	ot required, check he	ere [	7	-335.		
	8	Additional income from Schedule 1 (	Form 10	040), line 10			. 8	2.		
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8	3. This is	your total effectively c	onnected income		. 9	28,440.		
•	10	Adjustments to income from Schedincome								
•	11	Subtract line 10 from line 9. This is y						28,440.		
	12	Itemized deductions (from Schedu deduction (see instructions)						13,850.		
	13a	Qualified business income deduction								
	b	Exemptions for estates and trusts or								
	С	Add lines 13a and 13b					. 13c			
	14	Add lines 12 and 13c					. 14	13,850.		
	15	Subtract line 14 from line 11. If zero	or less,	enter -0 This is your tax	xable income .	<u></u> .	. 15	14,590.		

orm 1040-NR (2023)	Page 2
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Tax and	16	Tax (see instructions). Check if any from	Form(s): <b>1</b> 8	B14 <b>2</b> 49	972 3 🗌		16	1,529.
Credits	17	Amount from Schedule 2 (Form 1040),	line 3			I	17	0.
	18	Add lines 16 and 17					18	1,529.
	19	Child tax credit or credit for other depe	ndents from Sched	ule 8812 (Form 1	1040)		19	
	20	Amount from Schedule 3 (Form 1040),	line 8				20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or	less, enter -0				22	1,529.
	23a	Tax on income not effectively connecte Schedule NEC (Form 1040-NR), line 15			23a			
	b	Other taxes, including self-employment line 21		,	23b			
	С	Transportation tax (see instructions) .			23c			
	d	Add lines 23a through 23c					23d	
	24	Add lines 22 and 23d. This is your total	ltax				24	1,529.
<b>Payments</b>	25	Federal income tax withheld from:						
	а	Form(s) W-2			25a	3,635.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c			
	d	Add lines 25a through 25c					25d	3,635.
	е	Form(s) 8805				[	25e	
	f	Form(s) 8288-A					25f	
	g	Form(s) 1042-S					25g	
	26	2023 estimated tax payments and amo				1	26	
	27	Reserved for future use	* *		27			
	28	Additional child tax credit from Schedu			28			
	29	Credit for amount paid with Form 1040	,	•	29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3 (Form 1040),			31			
	32	Add lines 28, 29, and 31. These are you					32	
	33	Add lines 25d, 25e, 25f, 25g, 26, and 3				+	33	3,635.
Refund	34	If line 33 is more than line 24, subtract					34	2,106.
neiuliu	35a	Amount of line 34 you want <b>refunded t</b>				+	35a	2,106.
Direct deposit?	b	Routing number 0 7 5 0 0	•	· _		Savings	OGU	2,100.
See instructions.	d	Account number 9 5 8 7 2		l l l		Javings		
	e	If you want your refund check mailed to		to the United Str	too not shown on	nago 1		
	е	enter it here.	o an address odisic	de the Officed Sta	ates not snown on	page 1,		
	36	Amount of line 34 you want <b>applied to</b>	vour 2024 actimat	od tav	36			
Amount	37	Subtract line 33 from line 24. This is the			30			
You Owe	01	For details on how to pay, go to www.ii	•				37	
rou owe	38	Estimated tax penalty (see instructions)			38		37	
Third		u want to allow another person to discus				es. Comple	te helow	No
Party	•	•						≥ NO
Designee	Desig name		Phone no.	,		nal identific er (PIN)	alion	
	Under	penalties of perjury, I declare that I have exam they are true, correct, and complete. Declarati	ined this return and a		dules and statement	s, and to the		
Sign	Your	signature	Date	Your occupation	on	If the	IRS sent	you an Identity
Here		3				<b>I</b>		, enter it here
				POST DOCT	ORAL FELLO	7 (see i	nst.)	
	Phon		Email address					
Paid	Prepa	rer's name Prepa	rer's signature		Date	PTIN		eck if:
	SYAN	I PRIYA RAM SAGAR GUPTA SYAN	M PRIYA RAM	SAGAR GUPTA	A 04/11/2024	P02082	<u>70</u> 3│□	] Self-employed
Preparer	Firm's	s name GLOBAL TAXES LLC				Phone no	(678)	965-9522
Use Only	Firm's	address 245 ROONEY CT E	BRUNSWICK N	J 08816		Firm's Elf		3171965

#### SCHEDULE 1 (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
POORNENTH PUSHPANANDAN

Your social security number
801-70-8997

art I Additional Income			
Taxable refunds, credits, or offsets of state and local income taxes		1	
a Alimony received		2a	
Date of original divorce or separation agreement (see instructions):			
Business income or (loss). Attach Schedule C		3	
Other gains or (losses). Attach Form 4797		4	
Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	
Farm income or (loss). Attach Schedule F		6	
Unemployment compensation		7	
Other income:			
Net operating loss	8a (		
Gambling	8b		
Cancellation of debt	8c		
Foreign earned income exclusion from Form 2555	8d (	)	
Income from Form 8853	8e		
Income from Form 8889	8f		
Alaska Permanent Fund dividends	8g		
<b>1</b> Jury duty pay	8h		
Prizes and awards	8i		
Activity not engaged in for profit income	8j		
Stock options	8k		
Income from the rental of personal property if you engaged in the rental			
for profit but were not in the business of renting such property	81		
m Olympic and Paralympic medals and USOC prize money (see			
instructions)	8m		
Section 951(a) inclusion (see instructions)	8n		
Section 951A(a) inclusion (see instructions)	80		
Section 461(I) excess business loss adjustment	8p		
Taxable distributions from an ABLE account (see instructions)	8g		
Scholarship and fellowship grants not reported on Form W-2	8r	-	
Nontaxable amount of Medicaid waiver payments included on Form	<u>.</u>		
1040, line 1a or 1d	8s (		
Pension or annuity from a nonqualifed deferred compensation plan or		4	
a nongovernmental section 457 plan	8t		
Wages earned while incarcerated	8u		
Other Income from box 3 of 1099-Misc 2.	<b>8z</b> 2.		
Total other income. Add lines 8a through 8z		9	2
Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter			
1040, 1040-SR, or 1040-NR, line 8		10	2

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis govern	ment		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889	[	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction	+	21	
22	Reserved for future use	t t	22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here are			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

#### **SCHEDULE NEC** (Form 1040-NR)

## Tax on Income Not Effectively Connected With a U.S. Trade or Business

Department of the Treasury Internal Revenue Service

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Attachment Sequence No. **7B** 

OMB No. 1545-0074

Name shown on Form 1040-NR Your identifying number 801-70-8997 POORNENTH PUSHPANANDAN

Enter a	amount of income und	er the appropriate rate of tax. See instructions.								
	Nature of Income				(a) 10%	<b>(b)</b> 15%	(c) 30%	(d) Other	er (specify)	
		Nature of income			(a) 1070	(b) 1370	(6) 30 70	%	%	
1	Dividends and divide	nd equivalents:								
а	Dividends paid by U.	S. corporations		1a						
b	Dividends paid by fo	reign corporations		1b						
С	Dividend equivalent p	ayments received with respect to section 871(m) tra	nsactions	1c						
2	Interest:									
а	Mortgage			2a						
b	Paid by foreign corpo	orations		2b						
С	Other			2c						
3	Industrial royalties (p	atents, trademarks, etc.)		3						
4	Motion picture or TV	copyright royalties		4						
5	Other royalties (copy	rights, recording, publishing, etc.)		5						
6		e and natural resources royalties		6						
7	Pensions and annuiti	es		7						
8	Social security benef	ïts		8						
9		e 18 below		9						
10	If zero or less, ente									
а	Winnings									
b	Losses			10c						
11	Note: Enter winnings	s of countries other than Canada. s only. Losses aren't allowed		11						
12	Other (specify):									
				12						
13	Add lines 1a through	12 in columns (a) through (d)		13						
14		ate of tax at top of each column		14						
15	Tax on income not e	ffectively connected with a U.S. trade or business.						9-NR, line 23a <b>15</b>		
		Capital Gains and	Losses F	From	Sales or Excha	inges of Proper	ty		_	
losses f exchan within t	nly the capital gains and from property sales or ges that are from sources he United States and not	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acqu mm/dd/yy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN  If (d) is more than (e), subtract (e) from (d).	
effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real										
gains a	y interest; report these nd losses on Schedule D									
(Form 1	•									
exchan	property sales or ges that are effectively									
connec	ted with a U.S. business edule D (Form 1040).									
Form 4797, or both.		18 Capital gain. Combine columns (f) and (g	) of line 17	<sup>7</sup> . Ente	r the net gain her	e and on line 9 abo	ove. If a loss, ente	er -0 <b>18</b>		

#### **SCHEDULE OI** (Form 1040-NR)

#### **Other Information**

Attach to Form 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

Attachment Sequence No. **7C** 

Your identifying number

POC	RNENTH PUSHPANANDAN				801-70-899	97							
Α	Of what country or countries we												
В	In what country did you claim re	esidence for tax purposes	during the tax yea	ar? United States									
С	Have you ever applied to be a g	reen card holder (lawful pe	ermanent resident)	of the United States? .	[	Yes	⊠ No						
D	Were you ever:												
1	A U.S. citizen?	[	Yes	⊠ No									
2	A green card holder (lawful pern	[	Yes	⊠ No									
	If you answer "Yes" to (1) or (2),	•											
Е	If you had a visa on the last da	ay of the tax year, enter yo	our visa type. If yo	ou didn't have a visa, ent	er your U.S.								
	immigration status on the last da	ay of the tax year. $J1$											
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?												
	If you answered "Yes," indicate the date and nature of the change:												
G													
	check the box for Canada or I	<b>Mexico</b> and skip to item H		$\square$ Canada	☐ Mexico								
	Date entered United States mm/dd/yy	Date departed United State mm/dd/yy	s	Date entered United States mm/dd/yy		ed United n/dd/yy	l States						
Н	Give number of days (including va												
		, 2022				¬	<b>5</b> 2						
ı	Did you file a U.S. income tax re	eturn for any prior year?.				_ Yes	⊠ No						
	If "Yes," give the latest year and	d form number you filed:				¬							
J	Are you filing a return for a trust	?				Yes	⊠ No						
	If "Yes," did the trust have a U.				_	¬							
	U.S. person, or receive a contrib	•			-	_ Yes	□No						
K	Did you receive total compensa					Yes	⊠ No						
	If "Yes," did you use an alternat			•		Yes	☐ No						
L	Income Exempt From Tax—If y complete (1) through (3) below.	See Pub. 901 for more info	ormation on tax tre	eaties.	·	· ·	•						
1	Enter the name of the country, the		*	. , ,	claimed the trea	ty benefit	, and the						
	amount of exempt income in the		· · · · · · · · · · · · · · · · · · ·										
	(a) Count	try	(b) Tax treaty artic			unt of exe							
				claimed in prior tax yea	ars income in	current ta	x year						
	(e) Total. Enter this amount on	Form 10/0-NR line 1k Da	not enter it answ	hare also on line 1									
2			•		Γ	Yes	No						
	Are you claiming treaty benefits					_ res _ Yes	□ No						
3	If "Yes," attach a copy of the Co					163	<u> </u>						
М	Check the applicable box if:	ompotent Authority determ	manori istisi to yo	urrotum.									
	This is the first year you are mal	king an election to treat inc	come from real pro	poerty located in the Unite	d States as effe	ctively co	onnected						
•	with a U.S. trade or business un						. 🗆						
2	You have made an election in						e United						
	States as effectively connected												

#### SCHEDULE D (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR. 20

2023

OMB No. 1545-0074

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 801-70-8997 POORNENTH PUSHPANANDAN Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with -335. 2,058. 2. 1,721. Totals for all transactions reported on Form(s) 8949 with Box B checked 21. 0. . . . . . . . . . . . . . . 21. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 -335. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

Box E checked

Schedule D (Form 1040) 2023

11

12

13

14

15

Page 2 Schedule D (Form 1040) 2023

#### Part III Summary

16	Combine lines 7 and 15 and enter the result	16	-	-335.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?    Yes. Go to line 18.  No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	335.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	☐ <b>Yes.</b> Complete the <b>Qualified Dividends and Capital Gain Tax Worksheet</b> in the instructions for Form 1040, line 16.			
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			
	<b>RΔΔ</b> REV 03/07/24 PRO	Scl	nedule D (Form 1	040) 2023

### **Sales and Other Dispositions of Capital Assets**

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return POORNENTH PUSHPANANDAN Social security number or taxpayer identification number 801-70-8997

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (A) Short-term transactions</li><li>★ (B) Short-term transactions</li><li>★ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•		•	9)	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	Data sold or		(e) Cost or other basis See the <b>Note</b> below	Adjustment, if any, to gain or lo If you enter an amount in column enter a code in column (f). See the separate instructions		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).	
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	1,721.	2,058.	W	2.	-335.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C)	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	1,721.	2,058.		2.	-335.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

### **Sales and Other Dispositions of Capital Assets**

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return POORNENTH PUSHPANANDAN Social security number or taxpayer identification number 801-70-8997

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Object to the form the control of the first term (b) 1000 B about the circ

<ul> <li>☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)</li> <li>☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>☐ (C) Short-term transactions not reported to you on Form 1099-B</li> </ul>										
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below			(h) Gain or (loss) Subtract column (e)			
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).			
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	21.	21.			0.			
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			21.	21.			0.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.