



FIDELITY BROKERAGE SERVICES LLC
P.O. Box 28019
Albuquerque, NM 87125-8019

2023 TAX REPORTING STATEMENT

SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666
Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

eDelivered

SUDARSANA KP MULLANGI
13970 E MAPLEWOOD PL
CENTENNIAL CO 80111-6638

Payer's Name and Address:
NATIONAL FINANCIAL SERVICES LLC
499 WASHINGTON BLVD
JERSEY CITY, NJ 07310

Form 1099-DIV *

2023 Dividends and Distributions

Copy B for Recipient
(OMB No. 1545-0110)

1a Total Ordinary Dividends	12,771.03	6 Investment Expenses	0.00
1b Qualified Dividends	5,262.19	7 Foreign Tax Paid.....	257.12
2a Total Capital Gain Distributions	74.96	8 Foreign Country or U.S. Possession.....	Various
2b Unrecap. Sec 1250 Gain.....	0.00	9 Cash Liquidation Distributions.....	0.00
2c Section 1202 Gain.....	0.00	10 Non-Cash Liquidation Distributions.....	0.00
2d Collectibles (28%) Gain.....	0.00	12 Exempt Interest Dividends.....	0.00
2e Section 897 Ordinary Dividends	0.00	13 Specified Private Activity Bond Interest Dividends.....	0.00
2f Section 897 Capital Gain	0.00	14 State.....	
3 Nondividend Distributions	0.00	15 State Identification No.	
4 Federal Income Tax Withheld	0.00	16 State Tax Withheld.....	0.00
5 Section 199A Dividends	128.48		

Form 1099-INT *

2023 Interest Income

Copy B for Recipient
(OMB No. 1545-0112)

1 Interest Income	629.40	10 Market Discount	0.00
2 Early Withdrawal Penalty	0.00	11 Bond Premium	0.00
3 Interest on U.S. Savings Bonds and Treas. Obligations	3,718.13	12 Bond Premium on U.S. Treasury Obligations	345.31
4 Federal Income Tax Withheld	0.00	13 Bond Premium on Tax-Exempt Bond	0.00
5 Investment Expenses	0.00	14 Tax-Exempt Bond CUSIP no.	
6 Foreign Tax Paid	0.00	15 State	
7 Foreign Country or U.S. Possession		16 State Identification No	
8 Tax-Exempt Interest	0.00	17 State Tax Withheld	0.00
9 Specified Private Activity Bond Interest	0.00		

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Form 1099-MISC *

2023 Miscellaneous Information

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(OMB No. 1545-0115)

2 Royalties	0.00	16 State Tax Withheld	0.00
3 Other Income	0.00	17 State/Payer's State No.	
4 Federal Income Tax Withheld	0.00	18 State Income	0.00
8 Substitute Payments in Lieu of Dividends or Interest	1.70		

Summary of 2023 Proceeds From Broker and Barter Exchange Transactions

1099-B Section	Total Proceeds	Total Cost Basis	Total Market Discount	Total Wash Sales	Realized Gain/Loss	Federal Income Tax Withheld
Short-term transactions for which basis is <u>reported</u> to the IRS	2,060,518.06	2,044,271.12	319.98	0.00	16,246.94	0.00
Short-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Long-term transactions for which basis is <u>reported</u> to the IRS	249,667.26	175,092.44	0.00	163.59	74,574.82	0.00
Long-term transactions for which basis is <u>not reported</u> to the IRS	0.00	0.00	0.00	0.00	0.00	0.00
Transactions for which basis is not reported to the IRS and Term is Unknown	0.00	0.00	0.00	0.00	0.00	0.00
	2,310,185.32	2,219,363.56	319.98	163.59	90,821.76	0.00

1099-B amounts are reported individually to the IRS. Refer to the Form 1099-B sections in this statement, if applicable.
The disallowed loss is included in the cost basis; therefore, it is calculated into the realized gain/loss.

Summary of 2023 Original Issue Discount

Total Original Issue Discount	0.00	Total Original Issue Discount - REMIC	0.00
Total Original Issue Discount on U.S. Treasury Obligations	0.00		
Total Original Issue Discount on Tax-Exempt Obligations	0.00		

Original Issue Discount (OID) amounts are reported individually to the IRS. Refer to the Form 1099-OID pages in this statement, if applicable.

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
ABBOTT LABORATORIES, ABT, 002824100										
Sale	100.000	10/23/23	11/15/23	9,824.92	9,625.00			199.92		
ADVANCED MICRO DEVICES INC, AMD, 007903107										
Sale	100.000	08/02/23	08/03/23	11,224.91	11,150.00			74.91		
Sale	100.000	09/14/23	11/01/23	10,674.91	10,650.00			24.91		
Sale	100.000	12/06/23	12/07/23	12,274.90	12,005.50			269.40		
Subtotals				34,174.72	33,805.50					
AGNICO EAGLE MINES LTD COM ISIN #CA00847, AEM, 008474108										
Sale	100.000	07/12/23	12/20/23	5,445.95	5,270.00			175.95		
AMAZON.COM INC, AMZN, 023135106										
Sale	100.000	08/03/23	10/30/23	13,244.89	12,875.00			369.89		
Sale	52.000	10/19/23	10/30/23	6,887.34	6,790.42			96.92		
Sale	48.000	10/19/23	10/30/23	6,357.55	6,268.08			89.47		
Sale	100.000	10/25/23	10/30/23	13,244.89	12,610.00			634.89		
Subtotals				39,734.67	38,543.50					
APPLOVIN CORP COM CLA, APP, 03831W108										
Sale	100.000	11/08/23	11/13/23	4,417.96	4,660.00			-242.04		
Sale	100.000	11/09/23	11/13/23	4,417.96	3,783.00			634.96		
Subtotals				8,835.92	8,443.00					

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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ARISTA NETWORKS INC COM USD0.0001, ANET, 040413106										
Sale	100.000	05/01/23	05/26/23	16,999.86	16,191.79			808.07		
Sale	7.000	05/01/23	05/26/23	1,189.99	1,129.52			60.47		
Sale	93.000	05/01/23	05/26/23	15,809.87	15,006.48			803.39		
Sale	85.000	05/01/23	05/26/23	14,449.89	13,679.90			769.99		
Subtotals				48,449.61	46,007.69					
ARM HOLDINGS PLC SPON ADS EACH REP 1 ORD, ARM, 042068205										
Sale	1,000.000	09/14/23	09/14/23	60,249.51	58,250.00			1,999.51		
BAIDU INC SPON ADS EACH REP 8 ORD SHS, BIDU, 056752108										
Sale	100.000	11/15/23	11/16/23	10,824.91	11,263.00			-438.09		
BED BATH AND BEYOND COM USD0.01, 075896100										
Sale	1,000.000	02/07/23	04/24/23	227.69	3,250.00			-3,022.31		
BLOCK INC CL A, SQ, 852234103										
Sale	100.000	11/02/23	11/08/23	5,173.96	4,378.00			795.96		
Sale	1,000.000	11/03/23	11/08/23	51,739.58	49,750.00			1,989.58		
Subtotals				56,913.54	54,128.00					
CALL AAPL \$180 EXP 10/13/2023, AAPL23101, 6719859GG										
Sale	1.000	10/12/23	10/13/23	162.33	107.67			54.66		
CALL AMZN \$112 EXP 04/28/2023, AMZN23042, 6428789NL										
Sale	1.000	04/17/23	04/21/23	214.31	103.68			110.63		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

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CALL AMZN \$118 EXP 04/28/2023, AMZN23042, 6428789KE										
Sale	1.000	04/21/23	04/24/23	-42.37	0.00			-42.37		
CALL AMZN \$130 EXP 06/23/2023, AMZN23062, 6523829QQ										
Sale	1.000	06/22/23	06/23/23	85.31	83.68			1.63		
CALL AMZN \$133 EXP 10/13/2023, AMZN23101, 6720009FF										
Sale	1.000	10/12/23	10/13/23	67.33	57.67			9.66		
CALL AMZN \$135 EXP 07/14/2023, AMZN23071, 6568459UQ										
Sale	1.000	07/13/23	07/14/23	59.32	62.68			-3.36		
CALL BA \$215 EXP 06/30/2023, BA230630C, 6528289FD										
Expire	1.000	06/29/23	06/30/23	0.00	41.68			-41.68		
CALL BA \$215 EXP 07/21/2023, BA230721C, 6490839BV										
Sale	1.000	07/20/23	07/21/23	120.32	80.68			39.64		
CALL BYON \$26 EXP 06/23/2023, OSTK23062, 6524689OI										
Expire	1.000	06/22/23	06/23/23	0.00	50.68			-50.68		
CALL COIN \$97 EXP 11/10/2023, COIN23111, 6825119GG										
Sale	1.000	11/09/23	11/10/23	91.33	60.67			30.66		
CALL CRWD \$165 EXP 11/17/2023, CRWD23111, 6743289VT										
Sale	1.000	09/28/23	11/03/23	2,044.31	970.68			1,073.63		

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CALL CRWD \$185 EXP 11/17/2023, CRWD23111, 6743289XV										
Sale	1.000	11/03/23	11/06/23	-260.35	0.00			-260.35		
CALL ENPH \$235 EXP 03/10/2023, ENPH23031, 6362829NJ										
Expire	1.000	03/10/23	03/10/23	130.31	0.00			130.31		
CALL ENPH \$235 EXP 03/31/2023, ENPH23033, 6380929BT										
Expire	1.000	03/31/23	03/31/23	120.31	0.00			120.31		
CALL ENPH \$237.5 EXP 04/21/2023, ENPH23042, 6480259BB										
Expire	1.000	04/21/23	04/21/23	144.31	0.00			144.31		
CALL ENPH \$237.5 EXP 04/28/2023, ENPH23042, 6488679RR										
Expire	1.000	04/28/23	04/28/23	644.31	0.00			644.31		
CALL GOOG \$130 EXP 08/04/2023, GOOG23080, 6605899VT										
Sale	1.000	08/03/23	08/04/23	79.32	44.68			34.64		
CALL LCID \$7 EXP 06/30/2023, LCID23063, 6529609CW										
Sale	3.000	06/29/23	06/30/23	19.86	31.59			-11.73		
Sale	7.000	06/29/23	06/30/23	46.35	73.70			-27.35		
Subtotals				66.21	105.29					
CALL LLY \$602.5 EXP 11/10/2023, LLY231110, 6813939GE										
Expire	1.000	11/10/23	11/10/23	154.33	0.00			154.33		

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CALL MDB \$230 EXP 03/17/2023, MDB230317, 6007249PJ										
Expire	1.000	03/17/23	03/17/23	73.31	0.00			73.31		
CALL MDB \$237.5 EXP 04/21/2023, MDB230421, 6456109AA										
Expire	1.000	04/21/23	04/21/23	479.31	0.00			479.31		
CALL MDB \$240 EXP 03/31/2023, MDB230331, 6381669TN										
Expire	1.000	03/31/23	03/31/23	206.31	0.00			206.31		
CALL MDB \$245 EXP 05/05/2023, MDB230505, 6461319KI										
Expire	1.000	05/05/23	05/05/23	304.31	0.00			304.31		
CALL MDB \$247.5 EXP 04/28/2023, MDB230428, 6482649KE										
Expire	1.000	04/28/23	04/28/23	236.31	0.00			236.31		
CALL MDB \$312.5 EXP 06/02/2023, MDB230602, 6553679PP										
Sale	1.000	06/02/23	06/05/23	-6,290.37	0.00			-6,290.37		
CALL MDB \$350 EXP 09/29/2023, MDB230929, 6682879QQ										
Expire	1.000	09/29/23	09/29/23	104.32	0.00			104.32		
CALL MDB \$380 EXP 10/20/2023, MDB231020, 6697859TR										
Sale	1.000	10/19/23	10/20/23	124.31	0.00			124.31		
CALL MDB \$390 EXP 11/10/2023, MDB231110, 6773569KE										
Expire	1.000	11/10/23	11/10/23	489.33	0.00			489.33		

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CALL MDB \$397.5 EXP 11/17/2023, MDB231117, 6834989AU										
Expire	1.000	11/17/23	11/17/23	149.33	0.00			149.33		
CALL MDB \$400 EXP 06/23/2023, MDB230623, 6569259QO										
Expire	1.000	06/23/23	06/23/23	168.31	0.00			168.31		
CALL MDB \$410 EXP 09/01/2023, MDB230901, 6631989EA										
Expire	1.000	09/01/23	09/01/23	1,149.31	0.00			1,149.31		
CALL MDB \$415 EXP 07/14/2023, MDB230714, 6569239PL										
Expire	1.000	07/14/23	07/14/23	154.32	0.00			154.32		
CALL MDB \$450 EXP 07/21/2023, MDB230721, 6569249WQ										
Expire	1.000	07/21/23	07/21/23	294.32	0.00			294.32		
CALL MSFT \$345 EXP 07/07/2023, MSFT23070, 6558479XZ										
Sale	1.000	07/06/23	07/07/23	16.32	63.68			-47.36		
CALL NIO \$7.5 EXP 06/16/2023, NIO230616, 5804749PJ										
Sale	1.000	04/17/23	06/16/23	226.31	270.68			-44.37		
CALL NKLA \$2 EXP 03/17/2023, NKLA23031, 6347619KI										
Expire	5.000	03/08/23	03/17/23	0.00	21.15			-21.15		
CALL OXY \$67 EXP 10/20/2023, OXY231020, 6759729MG										
Expire	1.000	10/19/23	10/20/23	0.00	24.67			-24.67		

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CALL RBLX \$45 EXP 07/14/2023, RBLX23071, 6567139DD										
Sale	1.000	07/13/23	07/14/23	17.32	34.68			-17.36		
CALL RIVN \$26 EXP 07/14/2023, RIVN23071, 6604249CW										
Sale	1.000	07/13/23	07/14/23	7.57	41.68			-34.11		
CALL SCHW \$68 EXP 07/21/2023, SCHW23072, 6635409RP										
Expire	10.000	07/20/23	07/21/23	0.00	416.79			-416.79		
CALL SHOP \$55 EXP 02/17/2023, SHOP23021, 6295409CW										
Expire	1.000	02/17/23	02/17/23	72.31	0.00			72.31		
CALL SHOP \$56 EXP 02/17/2023, SHOP23021, 6360579FD										
Expire	1.000	02/14/23	02/17/23	0.00	58.68			-58.68		
CALL SHOP \$70 EXP 07/14/2023, SHOP23071, 6569959OK										
Sale	1.000	07/13/23	07/14/23	129.32	90.68			38.64		
CALL TSLA \$230 EXP 03/17/2023, TSLA23031, 6112179WW										
Sale	1.000	03/10/23	03/13/23	57.28	0.00			57.28		
Sale	4.000	03/10/23	03/13/23	229.15	0.00			229.15		
Subtotals				286.43	0.00					
CALL TSLA \$230 EXP 04/06/2023, TSLA23040, 6412789NL										
Expire	5.000	04/06/23	04/06/23	341.59	0.00			341.59		

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1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CALL TSLA \$282.5 EXP 07/07/2023, TSLA23070, 6604499WS										
Sale	1.000	07/06/23	07/07/23	94.32	118.68			-24.36		
CATERPILLAR INC COM, CAT, 149123101										
Sale	99.000	08/01/23	08/01/23	28,561.26	28,533.78			27.48		
Sale	1.000	08/01/23	08/01/23	288.50	288.23			0.27		
Sale	100.000	11/13/23	11/16/23	25,224.79	24,048.00			1,176.79		
Subtotals				54,074.55	52,870.01					
CELSIUS HLDGS INC COM NEW, CELH, 15118V207										
Sale	100.000	11/06/23	11/06/23	17,694.85	17,475.00			219.85		
Sale	100.000	11/06/23	11/08/23	18,595.85	18,100.00			495.85		
Subtotals				36,290.70	35,575.00					
CF INDUSTRIES HOLDINGS INC COM USD0.01, CF, 125269100										
Sale	100.000	06/08/23	06/16/23	7,056.59	6,652.00			404.59		
Sale	100.000	08/28/23	09/01/23	7,814.93	7,615.00			199.93		
Subtotals				14,871.52	14,267.00					
CLEVER LEAVES HOLDINGS INC COM NPV(POST, CLVR, 186760203										
Cash In Lieu	0.333	04/26/23	08/25/23	1.59	2.90			-1.31		
Sale	33.000	04/26/23	11/14/23	64.35	287.10			-222.75		
Subtotals				65.94	290.00					

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2023 TAX REPORTING STATEMENT

SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666
Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Short-term transactions for which basis is reported to the IRS --report on Form 8949 with Box A checked and/or Schedule D, Part I
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Action	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
CRISPR THERAPEUTICS AG COM CHF0.03, CRSP, H17182108											
	Sale	50.000	11/01/23	11/02/23	2,229.98	2,115.00			114.98		
	Sale	50.000	11/01/23	11/02/23	2,229.98	2,115.00			114.98		
	Subtotals				4,459.96	4,230.00					
C3 AI INC CL A, AI, 12468P104											
	Sale	100.000	03/08/23	03/24/23	2,513.66	2,495.00			18.66		
DISNEY WALT CO COM, DIS, 254687106											
	Sale	100.000	08/08/23	08/10/23	9,173.92	8,673.99			499.93		
	Sale	100.000	11/08/23	11/08/23	8,677.93	8,477.50			200.43		
	Subtotals				17,851.85	17,151.49					
DOCUSIGN INC COM, DOCU, 256163106											
	Sale	100.000	06/08/23	12/15/23	6,174.95	6,210.00			-35.05		
	Sale	100.000	06/09/23	12/15/23	6,174.95	5,600.00			574.95		
	Subtotals				12,349.90	11,810.00					
ELI LILLY & CO COM, LLY, 532457108											
	Sale	100.000	11/08/23	11/13/23	61,022.51	59,928.00			1,094.51		
FEDEX CORP COM USD0.10, FDX, 31428X106											
	Sale	50.000	12/20/23	12/22/23	12,662.40	12,427.78			234.62		
	Sale	50.000	12/20/23	12/22/23	12,662.39	12,360.75			301.64		
	Subtotals				25,324.79	24,788.53					

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Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
GLOBAL-E ONLINE LTD COM NPV, GLBE, M5216V106										
Sale	100.000	05/19/23	06/05/23	3,574.97	3,525.00			49.97		
GROUPON INC COM NEW, GRPN, 399473206										
Sale	500.000	12/13/22	07/27/23	4,124.96	3,625.00			499.96		
HELLO GROUP INC SPONADS EACH REP 2 ORD S, MOMO, 423403104										
Sale	100.000	12/13/22	07/12/23	1,031.99	815.00			216.99		
HEPION PHARMACEUTICALS INC COM NEW, HEPA, 426897302										
Sale	100.000	05/22/23	05/22/23	1,664.98	1,385.00			279.98		
HIMAX TECHNOLOGIES ADR REP 2 ORD, HIMX, 43289P106										
Sale	300.000	11/08/23	11/09/23	1,685.98	1,644.00			41.98		
INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103										
Sale	100.000	03/28/23	03/29/23	31,164.75	30,655.00			509.75		
Sale	100.000	03/28/23	03/29/23	31,164.74	30,620.00			544.74		
Sale	99.000	04/04/23	04/14/23	31,691.63	31,526.55			165.08		
Sale	99.000	04/17/23	04/19/23	31,637.17	31,512.69			124.48		
Sale	99.000	04/20/23	05/08/23	32,050.99	31,240.44			810.55		
Sale	100.000	08/08/23	09/05/23	37,679.69	37,280.00			399.69		
Subtotals				195,388.97	192,834.68					

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
JACKSON FINANCIAL INC COM CL A, JXN, 46817M107										
Sale	100.000	01/20/23	11/09/23	4,455.96	3,885.00			570.96		
Sale	2.051	06/13/23	11/09/23	91.39	62.00			29.39		
Sale	0.949	09/12/23	11/09/23	42.29	36.81			5.48		
Sale	0.682	09/12/23	11/09/23	30.39	26.46			3.93		
Subtotals				4,620.03	4,010.27					
LULULEMON ATHLETICA INC COM USD0.005, LULU, 550021109										
Sale	100.000	06/01/23	06/02/23	36,538.40	32,751.00			3,787.40		
Sale	1,000.000	08/31/23	08/31/23	382,746.93	378,750.00			3,996.93		
Subtotals				419,285.33	411,501.00					
META PLATFORMS INC CLASS A COMMON STOCK, META, 30303M102										
Sale	100.000	10/25/23	10/30/23	30,722.75	30,625.00			97.75		
MICROMOBILITY.COM INC CLASS A COM, MCOM, 42309B600										
Sale	1.000	02/01/23	12/26/23	0.08	238.00			-237.92		
MICROSOFT CORP, MSFT, 594918104										
Sale	100.000	10/24/23	10/24/23	34,999.72	33,128.00			1,871.72		
MOLSON COORS BEVERAGE CO CL B, TAP, 60871R209										
Cash In Lieu	0.303	06/13/23	07/25/23	21.29	20.50			0.79		
MORPHIC HLDG INC COM, MORF, 61775R105										
Sale	100.000	04/25/23	05/03/23	5,049.95	4,971.00			78.95		

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Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
MOSAIC CO NEW COM, MOS, 61945C103										
Sale	100.000	11/08/23	11/10/23	3,323.78	3,245.00			78.78		
NETFLIX INC, NFLX, 64110L106										
Sale	10.000	03/23/23	03/24/23	3,279.97	3,160.00			119.97		
Sale	100.000	03/31/23	04/24/23	33,199.73	33,881.00			-681.27		
Sale	10.000	10/18/23	10/19/23	4,024.96	3,890.00			134.96		
Subtotals				40,504.66	40,931.00					
NIKE INC CLASS B COMNPV, NKE, 654106103										
Sale	100.000	06/08/23	12/26/23	10,825.63	10,615.00			210.63		
NORDSTROM INC COM NPV, JWN, 655664100										
Sale	100.000	04/17/23	06/02/23	1,732.98	1,705.00			27.98		
NUCOR CORP COM USD0.40, NUE, 670346105										
Sale	19.000	04/20/23	07/31/23	3,291.72	2,959.25			332.47		
Sale	81.000	04/20/23	07/31/23	14,033.14	12,615.75			1,417.39		
Subtotals				17,324.86	15,575.00					
NVIDIA CORPORATION COM, NVDA, 67066G104										
Sale	10.000	08/18/23	09/11/23	4,464.56	4,260.00			204.56		

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OKTA INC CL A, OKTA, 679295105										
Sale	100.000	11/28/23	11/29/23	7,033.11	7,236.00			-202.89		
Sale	100.000	11/28/23	11/29/23	7,033.11	7,275.00			-241.89		
Subtotals				14,066.22	14,511.00					

ORGANON & CO COMMON STOCK, OGN, 68622V106										
Sale	0.029	09/12/23	12/26/23	0.41	0.56			-0.15		

PALO ALTO NETWORKS INC COM USD0.0001, PANW, 697435105										
Sale	100.000	11/15/23	11/21/23	26,024.79	25,825.00			199.79		

PARAMOUNT GLOBAL CLASS B COM, PARA, 92556H206										
Sale	300.000	11/03/23	11/06/23	3,853.40	3,975.00			-121.60		

PUT AI \$35 EXP 06/30/2023, AI230630P, 6531749CA										
Expire	10.000	06/29/23	06/30/23	0.00	406.79			-406.79		

PUT MARA \$13.5 EXP 06/30/2023, MARA23063, 6529719US										
Sale	1.000	06/29/23	06/30/23	29.32	23.68			5.64		

PUT META \$140 EXP 05/19/2023, META23051, 6387149PN										
Expire	1.000	03/15/23	05/19/23	0.00	162.68			-162.68		

PUT SHOP \$41 EXP 02/17/2023, SHOP23021, 6358459UQ										
Expire	1.000	02/14/23	02/17/23	0.00	13.68			-13.68		

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FORM 1099-B*

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PUT SHOP \$42 EXP 02/17/2023, SHOP23021, 6358459BX										
Expire	1.000	02/17/23	02/17/23	18.31	0.00			18.31		
PUT UPST \$15 EXP 04/28/2023, UPST23042, 6428239VP										
Sale	1.000	04/19/23	04/28/23	59.31	53.68			5.63		
ROBLOX CORP CL A, RBLX, 771049103										
Sale	250.000	10/24/23	11/08/23	10,062.41	8,100.00			1,962.41		
ROKU INC COM CL A, ROKU, 77543R102										
Sale	100.000	10/18/23	10/19/23	6,409.94	6,350.00			59.94		
Sale	100.000	10/31/23	11/01/23	6,975.94	5,785.00			1,190.94		
Subtotals				13,385.88	12,135.00					
SHIFT TECHNOLOGIES INC CL A NEW, SFTGQ, 82452T305										
Sale	999.800	03/23/23	03/28/23	1,699.64	1,649.67			49.97		
SHOCKWAVE MED INC COM, SWAV, 82489T104										
Sale	100.000	08/07/23	11/09/23	16,329.87	24,675.00			-8,345.13		
Sale	100.000	08/08/23	11/09/23	16,329.86	22,015.00			-5,685.14		
Subtotals				32,659.73	46,690.00					
SHOPIFY INC COM NPV CL A ISIN #CA82509L1, SHOP, 82509L107										
Sale	100.000	02/15/23	06/14/23	6,456.95	5,325.00			1,131.95		
Sale	100.000	08/02/23	09/06/23	6,624.94	6,525.00			99.94		
Subtotals				13,081.89	11,850.00					

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SIGNATURE BANK, SBNY, 82669G104										
Sale	100.000	03/10/23	11/14/23	0.30	7,500.00			-7,499.70		
SNOWFLAKE INC CL A, SNOW, 833445109										
Sale	100.000	05/24/23	12/20/23	19,546.84	17,695.00			1,851.84		
SPDR S&P500 ETF TRUST TRUST UNIT DEPOSIT, SPY, 78462F103										
Sale	100.000	03/17/23	03/20/23	39,349.68	39,300.00			49.68		
Sale	100.000	05/01/23	05/19/23	41,899.66	41,580.00			319.66		
Subtotals				81,249.34	80,880.00					
SUNRUN INC COM, RUN, 86771W105										
Sale	200.000	11/01/23	11/01/23	1,835.98	1,902.00			-66.02		
TESLA INC COM, TSLA, 88160R101										
Sale	5.000	09/01/23	09/11/23	1,364.23	1,291.25			72.98		
Sale	96.000	09/01/23	09/11/23	26,193.39	24,792.00			1,401.39		
Sale	31.000	09/01/23	09/11/23	8,458.28	8,005.75			452.53		
Sale	168.000	09/01/23	09/11/23	45,838.43	43,386.00			2,452.43		
Sale	620.000	09/01/23	09/29/23	155,769.53(a)	160,115.00			-4,345.47		
Sale	200.000	10/31/23	11/01/23	40,289.67	40,080.00			209.67		
Sale	100.000	11/01/23	11/02/23	21,537.82	20,203.08			1,334.74		
Sale	100.000	11/08/23	11/16/23	23,249.81	21,915.00			1,334.81		
Subtotals				322,701.16	319,788.08					

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TWILIO INC CL A, TWLO, 90138F102										
Sale	99.000	07/27/23	07/28/23	6,509.19	6,138.99			370.20		
Sale	1.000	07/27/23	07/28/23	65.75	62.01			3.74		
Sale	100.000	08/11/23	09/01/23	6,500.94	6,125.00			375.94		
Sale	100.000	11/08/23	11/14/23	6,024.95	5,975.00			49.95		
Subtotals				19,100.83	18,301.00					
UNITED STATES TREAS BDS 7.12500% 02/15/2, 912810EP9										
Redemption	65,000.000	01/06/23	02/15/23	65,000.00	65,000.00			0.00		
UNITED STATES TREAS SER G-2023 1.75000%, 912828P38										
Redemption	66,000.000	01/06/23	01/31/23	66,000.00	65,932.68	67.32		67.32		
UNITED STATES TREAS SER W-2023 2.50000%, 9128284D9										
Redemption	66,000.000	01/06/23	03/31/23	66,000.00	65,747.34	252.66		252.66		
VEEVA SYSTEMS INC, VEEV, 922475108										
Sale	100.000	05/31/23	05/31/23	17,572.85	16,573.00			999.85		
TOTALS				2,060,518.06	2,044,271.12	319.98	0.00		0.00	
								55,635.56		
								-39,388.62		

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FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
 Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold type**)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
AIADVERTISING INC COM, AIAD, 00874R103										
Sale	1,000.000	01/19/21	11/14/23	4.30	105.00			-100.70		
ALPHABET INC CAP STKCL A, GOOGL, 02079K305										
Sale	200.000	04/22/22	07/26/23	26,049.79	23,950.00			2,099.79		
AMC ENTMT HLDGS INC CL A NEW, AMC, 00165C302										
Cash In Lieu	0.667	01/25/21	08/28/23	7.43	17.88			-10.45		
BLOCK INC CL A, SQ, 852234103										
Sale	25.000	08/28/20	11/08/23	1,293.49	3,875.00			-2,581.51		
BOEING CO, BA, 097023105										
Sale	10.000	07/16/20	07/27/23	2,337.88	1,790.00			547.88		
BOWFLEX INC COM, BFX, 63910B102										
Sale	25.000	11/18/20	11/14/23	19.75	449.75			-430.00		
CENNTRO ELECTRIC GROUP LIMITED SHS NEW, CENN, Q6519V146										
Sale	3.000	01/27/21	12/19/23	4.18	206.25			-202.07		
CLOVER HEALTH INVESTMENTS CORP COMCL A, CLOV, 18914F103										
Sale	100.000	12/18/20	12/26/23	97.37	1,210.00			-1,112.63		
INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103										
Sale	1.000	08/19/21	03/29/23	311.65	360.00		48.35	-48.35		
Sale	1.000	08/25/21	04/14/23	320.12	366.80		46.68	-46.68		

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2023 TAX REPORTING STATEMENT

SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666
Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103										
Sale	1.000	08/28/21	04/19/23	319.57	364.99		45.42	-45.42		
Sale	1.000	08/29/21	05/08/23	323.75	360.98			-37.23		
Subtotals				1,275.09	1,452.77		140.45			
JUMIA TECHNOLOGIES AG SPON ADS EACH REP2, JMIA, 48138M105										
Sale	25.000	11/20/20	12/06/23	92.50	600.00			-507.50		
LIMINAL BIOSCIENCES INC COM NPV (POST RE, 53272L202										
Merger	5.000	08/24/20	10/02/23	42.50	1,150.00			-1,107.50		
Merger	5.000	08/25/21	10/02/23	42.50	122.00			-79.50		
Subtotals				85.00	1,272.00					
MOLSON COORS BEVERAGE CO CL B, TAP, 60871R209										
Sale	50.000	02/08/19	07/21/23	3,512.47	3,257.83			254.64		
MONEYHERO LTD USD ORD SHS ISIN #KYG6202B, MNY, G6202B101										
Sale	25.000	12/15/20	12/26/23	42.75	343.75			-301.00		
Sale	75.000	12/15/20	12/26/23	130.13	1,031.25			-901.12		
Sale	25.000	12/15/20	12/26/23	43.37	325.00			-281.63		
Subtotals				216.25	1,700.00					
NANO DIMENSION LTD SPON ADS EA REPR 1 OR, NNDM, 63008G203										
Sale	100.000	12/01/20	12/28/23	246.48	625.00			-378.52		

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SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666
Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
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(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
NEWFOUNDLAND DISCOVERY CORP COM NPV ISIN, NEWDF, 651346108										
Sale	100.000	12/03/20	12/19/23	1.65	63.00			-61.35		

NVIDIA CORPORATION COM, NVDA, 67066G104										
Sale	10.000	10/04/21	03/08/23	2,399.98	1,997.80			402.18		

OFFERPAD SOLUTIONS INC COM CL A, OPAD, 67623L307										
Cash In Lieu	0.667	10/26/21	06/13/23	5.19	75.83			-70.64		

ORGANON & CO COMMON STOCK, OGN, 68622V106										
Sale	2.000	06/12/20	12/26/23	28.33	72.84		1.14	-44.51		
Sale	0.051	06/12/20	12/26/23	0.72	1.71			-0.99		
Subtotals				29.05	74.55		1.14			

SHIFT TECHNOLOGIES INC CL A NEW, SFTGQ, 82452T305										
Cash In Lieu	0.100	01/13/21	03/08/23	0.16	16.69		16.53	-16.53		
Cash In Lieu	0.100	08/27/21	03/08/23	0.15	5.62		5.47	-5.47		
Sale	7.000	01/13/21	03/28/23	11.90	1,168.31			-1,156.41		
Sale	7.000	08/27/21	03/28/23	11.90	393.38			-381.48		
Sale	0.200	09/11/21	03/28/23	0.34	22.33			-21.99		
Subtotals				24.45	1,606.33		22.00			

SHOPIFY INC COM NPV CL A ISIN #CA82509L1, SHOP, 82509L107										
Sale	20.000	07/29/20	06/14/23	1,291.39	2,080.00			-788.61		

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SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666
Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
SKILLZ INC COM CL A, SKLZ, 83067L208										
Cash In Lieu	0.250	02/19/21	06/26/23	2.27	178.75			-176.48		
Cash In Lieu	0.250	03/29/21	06/26/23	2.27	89.25			-86.98		
Sale	1.000	02/19/21	11/14/23	6.28	715.00			-708.72		
Sale	1.000	03/29/21	11/14/23	6.28	357.00			-350.72		
Subtotals				17.10	1,340.00					
SMILEDIRECTCLUB INC CL A COM, SDCCQ, 83192H106										
Sale	100.000	05/21/20	12/19/23	0.50	725.00			-724.50		
SNOWFLAKE INC CL A, SNOW, 833445109										
Sale	10.000	02/11/21	12/20/23	1,954.68	2,987.50			-1,032.82		
SPRUCE POWER HOLDINGCORP COM NEW, SPRU, 9837FR209										
Cash In Lieu	0.125	12/24/20	10/09/23	0.51	31.50			-30.99		
Cash In Lieu	0.125	01/22/21	10/09/23	0.51	19.75			-19.24		
Sale	3.000	12/24/20	11/14/23	12.72	756.00			-743.28		
Sale	3.000	01/22/21	11/14/23	12.72	474.00			-461.28		
Subtotals				26.46	1,281.25					
TATTOOED CHEF INC COM CL A, TTCFQ, 87663X102										
Sale	100.000	12/04/20	11/14/23	0.01	1,560.00			-1,559.99		
TESLA INC COM, TSLA, 88160R101										
Sale	15.000	07/20/20	07/03/23	4,229.97	1,507.00			2,722.97		
Sale	370.000	08/28/20	07/03/23	104,339.16	56,363.33			47,975.83		

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2023 TAX REPORTING STATEMENT

SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666
Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

Long-term transactions for which basis is reported to the IRS --report on Form 8949 with Box D checked and/or Schedule D, Part II
Proceeds are reported as **gross proceeds** unless otherwise indicated (a). (This Label is a Substitute for Boxes 2, 5, 6 & 12)

(IRS Form 1099-B box numbers are shown below in **bold** type)

1a Description of property, Stock or Other Symbol, CUSIP	Quantity	1b Date Acquired	1c Date Sold or Disposed	1d Proceeds	1e Cost or Other Basis (b)	1f Accrued Market Discount	1g Wash Sale Loss Disallowed	Gain/Loss (-)	4 Federal Income Tax Withheld	14 State Tax Withheld
TESLA INC COM, TSLA, 88160R101										
Sale	380.000	08/28/20	09/29/23	95,471.64(a)	57,886.67			37,584.97		
Subtotals				204,040.77	115,757.00					

TOPBUILD CORP COM, BLD, 89055F103										
Sale	20.000	09/09/21	06/12/23	4,624.56	4,470.20			154.36		

WORKHORSE GROUP INC COM NEW, WKHS, 98138J206										
Sale	25.000	10/16/20	11/14/23	9.49	562.50			-553.01		
TOTALS				249,667.26	175,092.44	0.00	163.59		0.00	
					Box D Long-Term Realized Gain			91,742.62		
					Box D Long-Term Realized Loss			-17,167.80		

For any transaction listed on Form 1099-B in a section indicating that "**basis is reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **2** type of gain or loss (i.e. short-term or long-term), **3** Proceeds from QOF (Qualified Opportunity Fund), **6** Gross or Net Proceeds, **12** basis reported to IRS, and columns **1b, 1c, 1d, 1e, 1f, 1g, 4, 7, 14, 15** and **16**. We are not reporting to the IRS: the Action, the Gain/Loss, and all subtotals and totals.

For any transaction listed on Form 1099-B in a section indicating that "**basis is not reported to the IRS**", we are reporting to the IRS: **1a** Description of Property, **3** Proceeds from QOF (Qualified Opportunity Fund), **5** Noncovered security, **6** Gross or Net Proceeds, and columns **1c, 1d, 4, 14, 15** and **16**. We are not reporting to the IRS: **2** type of gain or loss (i.e. short-term or long-term), the Action, the Gain/Loss, columns **1b, 1e, 1f, 1g, 2, 7** and **12** and all subtotals and totals.

For any section 1256 option contracts we are reporting to the IRS: **1a** Description of Property and totals for boxes **8, 9, 10** and **11**.

Although Fidelity makes every effort to provide accurate information, please bear in mind that you, the taxpayer, are ultimately responsible for the accuracy of your tax returns.

(a) Proceeds from this event were adjusted by option premium. Proceeds reported to IRS as **Net Proceeds** (Box 6)

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2023 TAX REPORTING STATEMENT

SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666
Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

FORM 1099-B*

2023 Proceeds from Broker and Barter Exchange Transactions

Copy B for Recipient OMB No. 1545-0715

(b) Cost or other basis provided may include adjustments including, but not limited to, dividend reinvestment, return of capital/principal, wash sale loss disallowed, amortization, accretion, acquisition premium, bond premium, market discount, market premium, and option premium.

Amortization, accretion, and similar adjustments to cost basis are not provided for short-term instruments and unit investment trusts.

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2023 TAX REPORTING STATEMENT

SUDARSANA KP MULLANGI

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Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

Summary of 2023 Supplemental Information Not Reported to the IRS

Margin Interest Paid	238.41	Currency Realized Gain/Loss (USD)	0.00
Tax Exempt Investment Expense	0.00	Actual Payment Shortfall.....	0.00
Accrued Interest Paid on Purchases	2,816.26	Addition to Basis	0.49
Proceeds Investment Expenses	0.00	Account Fees.....	28.55
Severance Tax	0.00	Short Dividends.....	0.00
Administrative Expenses	0.00	Money Market Realized Gain/Loss.....	0.00
Non-deductible Generic Expenses	0.00	Short/Long Term Realized Gain/Loss.....	0.00
Deductible Generic Expenses	0.00	Mortgage Pool Statement (MBS).....	0.00

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2023 SUPPLEMENTAL INFORMATION

SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666

Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

Note: This information is not reported to the IRS. It may assist you in tax return preparation.

Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
AGNICO EAGLE MINES LTD COM ISIN, AEM, 008474108									
09/15/23	40.00			40.00					6.00
12/15/23	40.00			40.00					6.00
Subtotals	80.00			80.00					12.00

APPLE INC, AAPL, 037833100									
02/16/23	52.28			52.28					
05/18/23	54.64			54.64					
08/17/23	54.71			54.71					
11/16/23	54.79			54.79					
Subtotals	216.42			216.42					

CONSUMER DISCRETIONARY SELECT SECTOR, XLY, 81369Y407									
03/23/23	43.45			43.45					
06/23/23	33.77			33.77					
09/21/23	30.89			30.89					
12/21/23	32.49			32.49					
Subtotals	140.60			140.60					

CSX CORP COM USD1, CSX, 126408103									
03/15/23	4.95			4.95					
06/15/23	4.95			4.95					
09/15/23	4.97			4.97					
12/15/23	4.98			4.98					
Subtotals	19.85			19.85					

DEERE & CO, DE, 244199105									
02/08/23	30.00			30.00					
05/08/23	31.25			31.25					





2023 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
DEERE & CO, DE, 244199105									
08/08/23	31.25			31.25					
11/08/23	33.85			33.85					
Subtotals	126.35			126.35					
DELTA AIR LINES INC, DAL, 247361702									
08/07/23	8.00			8.00					
11/02/23	8.02			8.02					
Subtotals	16.02			16.02					
FIDELITY CONTRAFUND, FCNTX, 316071109									
12/08/23	9.53			9.53					
FIDELITY TREASURY MONEY MARKET FUND, FZFXX, 316341304									
04/28/23	370.53	370.53							
05/31/23	315.31	315.31							
06/30/23	520.57	520.57							
07/31/23	880.79	880.79							
08/31/23	691.03	691.03							
09/29/23	79.94	79.94							
10/31/23	909.88	909.88							
11/30/23	1,026.40	1,026.40							
12/29/23	1,171.88	1,171.88							
Subtotals	5,966.33	5,966.33							
GILEAD SCIENCES INC COM USD0.001, GILD, 375558103									
03/30/23	18.75			18.75					
06/29/23	18.75			18.75					
09/28/23	18.93			18.93					



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
GILEAD SCIENCES INC COM USD0.001, GILD, 375558103									
12/28/23	19.12			19.12					
Subtotals	75.55			75.55					
HEALTH CARE SELECT SECTOR SPDR, XLV, 81369Y209									
03/23/23	40.11			40.11					
06/23/23	44.48			44.48					
09/21/23	44.42			44.42					
12/21/23	49.42			49.42					
Subtotals	178.43			178.43					
HELLO GROUP INC SPON ADS EACH REP 2 ORD, MOMO, 423403104									
05/22/23	72.00	72.00							
INVESCO EXCH TRADED FD TR II PFD ETF, PGX, 46138E511									
01/27/23	3.10	1.09		2.01					
02/24/23	2.97	1.05		1.92					
03/24/23	3.08	1.08		2.00					
04/28/23	3.19	1.12		2.07					
05/26/23	3.08	1.08		2.00					
06/23/23	3.13	1.10		2.03					
07/28/23	3.13	1.10		2.03					
08/25/23	3.08	1.08		2.00					
09/22/23	1.25	0.44		0.81					
10/27/23	3.43	1.21		2.22					
11/24/23	3.15	1.11		2.04					
12/22/23	3.63	1.28		2.35					
Subtotals	36.22	12.74		23.48					





2023 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
INVESCO QQQ TR UNIT SER 1, QQQ, 46090E103									
04/28/23	0.47			0.47					

ISHARES IBOXX \$ INVESTMENT GRADE, LQD, 464287242									
02/07/23	13.68	13.68							
03/07/23	14.87	14.87							
04/07/23	13.62	13.62							
05/05/23	14.86	14.86							
06/07/23	13.95	13.95							
07/10/23	13.97	13.97							
08/07/23	14.87	14.87							
09/08/23	15.25	15.25							
10/06/23	16.18	16.18							
11/07/23	14.83	14.83							
12/07/23	16.12	16.12							
12/20/23	16.10	16.10							
Subtotals	178.30	178.30							

ISHARES INC CORE MSCI EMERGING MKTS ETF, IEMG, 46434G103									
06/13/23	275.51	174.47		101.04					58.09
12/27/23	562.56	361.25		201.31					118.61
Subtotals	838.07	535.72		302.35					176.70

ISHARES TR ISHARES BIOTECH, IBB, 464287556									
03/29/23	2.58			2.58					
06/13/23	0.25			0.25					
10/02/23	6.13			6.13					
12/27/23	4.96			4.96					
Subtotals	13.92			13.92					



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
ISHARES TR 20 YR TR BD ETF, TLT, 464287432									
02/07/23	2.75	2.75							
03/07/23	2.50	2.50							
04/07/23	2.69	2.69							
05/05/23	2.68	2.68							
06/07/23	2.73	2.73							
07/10/23	2.78	2.78							
08/07/23	2.77	2.77							
09/08/23	2.91	2.91							
10/06/23	2.83	2.83							
11/07/23	2.91	2.91							
12/07/23	2.94	2.94							
12/20/23	3.17	3.17							
Subtotals	33.66	33.66							
ISHARES TRUST CORE MSCI EAFE ETF, IEFA, 46432F842									
06/13/23	713.04	95.29		617.75					38.69
12/27/23	547.80	35.83		511.97					29.73
Subtotals	1,260.84	131.12		1,129.72					68.42
JACKSON FINANCIAL INC COM CL A, JXN, 46817M107									
03/23/23	62.00			62.00					
06/15/23	62.00			62.00					
09/14/23	63.27			63.27					
Subtotals	187.27			187.27					
JOHNSON & JOHNSON COM USD1.00, JNJ, 478160104									
09/07/23	119.00			119.00					
12/05/23	119.00			119.00					
Subtotals	238.00			238.00					





2023 SUPPLEMENTAL INFORMATION

SUDARSANA KP MULLANGI

Account No. **X69-659552** Customer Service: 800-544-6666

Recipient ID No. *****-**-6074** Payer's Fed ID Number: 04-3523567

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
JPMORGAN CHASE & CO, JPM, 46625H100									
10/31/23	52.50			52.50					

MICRON TECHNOLOGY INC, MU, 595112103									
01/19/23	1.15			1.15					
04/25/23	1.15			1.15					
07/25/23	1.15			1.15					
10/25/23	1.15			1.15					
Subtotals	4.60			4.60					

MICROSOFT CORP, MSFT, 594918104									
03/09/23	14.00			14.00					
06/08/23	14.04			14.04					
09/14/23	14.07			14.07					
12/14/23	15.55			15.55					
Subtotals	57.66			57.66					

MOLSON COORS BEVERAGE CO CL B, TAP, 60871R209									
03/17/23	20.50			20.50					
06/15/23	20.50			20.50					
Subtotals	41.00			41.00					

NIKE INC CLASS B COM NPV, NKE, 654106103									
10/02/23	34.00			34.00					

NORDSTROM INC COM NPV, JWN, 655664100									
06/14/23	19.00			19.00					

NUCOR CORP COM USD0.40, NUE, 670346105									
08/11/23	51.00			51.00					



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
NVIDIA CORPORATION COM, NVDA, 67066G104									
03/29/23	0.40			0.40					
09/28/23	0.40			0.40					
Subtotals	0.80			0.80					
ORGANON & CO COMMON STOCK, OGN, 68622V106									
03/16/23	0.56			0.56					
06/15/23	0.56			0.56					
09/14/23	0.56			0.56					
12/14/23	0.57			0.57					
Subtotals	2.25			2.25					
PACER FDS TR TRENDP US LAR CP, PTLC, 69374H105									
01/03/24	51.04	14.80		34.78		1.46			
PACER FDS TR TRENDPILOT 100, PTNQ, 69374H303									
01/03/24	96.07	67.20		28.87					
PEOPLES BANCORP INC, PEBO, 709789101									
02/21/23	38.00			38.00					
05/22/23	39.00			39.00					
08/21/23	39.00			39.00					
11/20/23	39.57			39.57					
Subtotals	155.57			155.57					
SCHLUMBERGER LIMITED COM USD0.01, SLB, 806857108									
01/12/23	8.75			8.75					
04/06/23	12.50			12.50					
07/13/23	12.50			12.50					





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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
SCHLUMBERGER LIMITED COM USD0.01, SLB, 806857108									
10/12/23	12.56			12.56					
Subtotals	46.31			46.31					

SELECT SECTOR SPDR TR COMMUNICATION, XLC, 81369Y852									
03/23/23	28.05			28.05					
06/23/23	19.61			19.61					
09/21/23	31.42			31.42					
12/21/23	32.62			32.62					
Subtotals	111.70			111.70					

SELECT SECTOR SPDR TR ENERGY, XLE, 81369Y506									
03/23/23	64.42			64.42					
06/23/23	57.17			57.17					
09/21/23	55.06			55.06					
12/21/23	66.04			66.04					
Subtotals	242.69			242.69					

SELECT SECTOR SPDR TR FINANCIAL, XLF, 81369Y605									
03/23/23	76.15			76.15					
06/23/23	75.01			75.01					
09/21/23	77.73			77.73					
12/21/23	92.39			92.39					
Subtotals	321.28			321.28					

SELECT SECTOR SPDR TR RL EST SEL SEC, XLRE, 81369Y860									
03/23/23	22.01	6.30				15.71			
06/23/23	30.86	8.84				22.02			
09/21/23	25.28	7.24				18.04			



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
SELECT SECTOR SPDR TR RL EST SEL SEC, XLRE, 81369Y860									
12/21/23	36.84	10.55				26.29			
Subtotals	114.99	32.93				82.06			
SPDR SER TR S&P INS ETF, KIE, 78464A789									
03/23/23	8.16			8.16					
06/23/23	9.52			9.52					
09/21/23	9.92			9.92					
12/21/23	13.90			13.90					
Subtotals	41.50			41.50					
STARBUCKS CORP COM USD0.001, SBUX, 855244109									
02/24/23	10.68			10.68					
05/26/23	10.74			10.74					
08/25/23	10.79			10.79					
11/24/23	11.67			11.67					
Subtotals	43.88			43.88					
UTILITIES SELECT SECTOR SPDR FUND, XLU, 81369Y886									
03/23/23	19.59			19.59					
06/23/23	21.46			21.46					
09/21/23	21.03			21.03					
12/21/23	24.28			24.28					
Subtotals	86.36			86.36					
VANGUARD INDUSTRIALS INDEX FUND, VIS, 92204A603									
03/29/23	49.63			49.63					
07/05/23	57.41			57.41					
10/03/23	54.94			54.94					





2023 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
VANGUARD INDUSTRIALS INDEX FUND, VIS, 92204A603									
12/22/23	84.36			84.36					
Subtotals	246.34			246.34					
VANGUARD INTERMEDIATE TERM CORPORATE, VCIT, 92206C870									
02/06/23	23.08	23.08							
03/06/23	20.88	20.88							
04/06/23	24.47	24.47							
05/04/23	22.87	22.87							
06/06/23	24.60	24.60							
07/07/23	24.36	24.36							
08/04/23	25.58	25.58							
09/07/23	25.55	25.55							
10/05/23	26.21	26.21							
11/06/23	27.44	27.44							
12/06/23	26.13	26.13							
12/28/23	27.63	27.63							
Subtotals	298.80	298.80							
VANGUARD MATERIALS INDEX FUND, VAW, 92204A801									
03/29/23	15.68			15.68					
07/05/23	18.99			18.99					
10/03/23	19.86			19.86					
12/22/23	20.70			20.70					
Subtotals	75.23			75.23					
VANGUARD SMALL-CAP INDEX FUND, VB, 922908751									
03/28/23	58.94	8.24		40.62		10.08			
06/28/23	59.94	8.38		41.31		10.25			
09/26/23	58.32	8.15		40.19		9.98			



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Details of 1099-DIV Transactions

Total Ordinary Dividends and Distributions Detail

Description, Symbol, CUSIP									
Date	1a Total Ordinary Dividends (includes 1b, 2e & 5)	Dividend Distributions	Short-Term Capital Gains	1b Qualified Dividends	2e Section 897 Ordinary Dividends	5 Section 199A Dividends	12 Exempt Interest Dividends	13 Specified Private Activity Bond Interest Dividends	7 Foreign Tax Paid
VANGUARD SMALL-CAP INDEX FUND, VB, 922908751									
12/27/23	85.74	11.99		59.10		14.65			
Subtotals	262.94	36.76		181.22		44.96			
VANGUARD WORLD FDS VANGUARD CONSUMER, VDC, 92204A207									
03/29/23	59.78			59.78					
07/05/23	98.78			98.78					
10/03/23	73.56			73.56					
12/22/23	128.84			128.84					
Subtotals	360.96			360.96					
VANGUARD WORLD FDS VANGUARD INFORMATION, VGT, 92204A702									
03/29/23	45.52			45.52					
07/05/23	39.87			39.87					
10/03/23	52.08			52.08					
12/22/23	47.05			47.05					
Subtotals	184.52			184.52					
WALMART INC COM, WMT, 931142103									
01/03/23	5.69			5.69					
04/03/23	5.82			5.82					
05/30/23	5.84			5.84					
09/05/23	62.86			62.86					
Subtotals	80.21			80.21					
TOTALS	12,771.03	7,380.36	0.00	5,262.19	0.00	128.48	0.00	0.00	257.12

Short-term capital gain distributions reported on monthly/quarterly account statements are included in **1a** Total Ordinary Dividends on Form 1099-DIV.

To see the **2023** State Percentages of Tax-Exempt Income for Fidelity Federal Tax-Exempt Funds or the Percentage of Income from U.S. Government Securities for applicable Fidelity Funds, visit [Fidelity.com/fundtaxinfo](https://www.fidelity.com/fundtaxinfo).





2023 SUPPLEMENTAL INFORMATION

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Details of 1099-DIV Transactions

Total Capital Gains Distributions Detail

Description, Symbol, CUSIP						
Date	2a Total Capital Gain Distr. (m)	Capital Gain Distributions Subject to Applicable Rate	2b Unrecaptured Section 1250 Gain	2c Section 1202 Gain	2d Collectibles (28%) Gain	2f Section 897 Capital Gain
FIDELITY CONTRAFUND, FCNTX, 316071109						
02/10/23	22.70	22.70				
12/08/23	52.26	52.26				
Subtotals	74.96	74.96				
TOTALS	74.96	74.96	0.00	0.00	0.00	0.00

(m) 2a Total Capital Gain includes 2b, 2c, 2d and 2f. The portion of Capital Gain Distributions is subject to Applicable Rate.



2023 SUPPLEMENTAL INFORMATION

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Details of 1099-INT Transactions

Interest Income Details, Taxable Obligations

Description, Symbol, CUSIP	1 Interest Income	6 Foreign Tax Paid	11 Bond Premium	Noncovered Bond Premium	10 Market Discount	Noncovered Market Discount
CASH, FCASH, 315994103						
01/31/23	143.61					
02/28/23	209.08					
03/31/23	235.67					
04/28/23	41.04					
Subtotals	629.40					
TOTALS	629.40	0.00	0.00	0.00	0.00	0.00

Interest Income Details, U.S. Treasury Obligations

Description, Symbol, CUSIP	3 Interest on U.S. Savings Bonds & Treasury Obligations	12 Bond Premium on U.S. Treasury Obligations	Noncovered Bond Premium on U.S. Treasury Obligations	10 Market Discount	Noncovered Market Discount
UNITED STATES TREAS BDS 7.12500%, 912810EP9					
02/15/23	2,315.63				
Covered Bond Adjustments		345.31			
UNITED STATES TREAS SER G-2023 1.75000%, 912828P38					
01/31/23	577.50				
UNITED STATES TREAS SER W-2023 2.50000%, 9128284D9					
03/31/23	825.00				
TOTALS	3,718.13	345.31	0.00	0.00	0.00





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Details of 1099-MISC Transactions

Royalties, Substitute Payments, Withholdings

Description, Symbol, CUSIP								
Date	2 Royalties	4 Federal Tax Withheld	8 Substitute Payments in Lieu of Dividend or Interest			16 State Tax Withheld	17 State/Payer's State No.	18 State Income
			Eligible for Credit Adjustment (t)	Not Eligible for Credit Adjustment	Total			
INVESCO EXCH TRADED FD TR II PFD ETF, PGX, 46138E511								
09/22/23			1.10	0.60	1.70			
TOTALS	0.00	0.00	1.10	0.60	1.70	0.00		0.00

(t) Eligible customers may receive an annual credit adjustment in **2024** to help offset any additional federal tax burden resulting from the receipt of a substitute payment in lieu of a qualified dividend in **2023**.



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Accrued Interest Paid on Purchases

Description	CUSIP	Date	Amount
UNITED STATES TREAS BDS 7.12500%	912810EP9	01/09/23	1,849.98
UNITED STATES TREAS SER G-2023 1.75000%	912828P38	01/09/23	508.45
UNITED STATES TREAS SER W-2023 2.50000%	9128284D9	01/09/23	457.83
TOTAL			2,816.26

Account Fees

Description	Date	Amount
ALIBABA GROUP HOLDING LTD SPON ADS EACH	04/11/23	1.00
GRAVITY CO LTD SPON ADS EA REP 1 ORD	06/09/23	0.30
HELLO GROUP INC SPON ADS EACH REP 2 ORD	05/22/23	2.00
HELLO GROUP INC SPON ADS EACH REP 2 ORD	07/11/23	2.00
JUMIA TECHNOLOGIES AG SPON ADS EACH REP	10/10/23	0.75
NANO DIMENSION LTD SPON ADS EA REPR 1	01/10/23	2.00
NIO INC SPON ADS EACH REP 1 ORD SHS	02/09/23	0.50
QUOIN PHARMACEUTICALS LTD SPON ADS EACH	01/10/23	20.00
TOTAL		28.55

Addition to Basis

Description	CUSIP	Date	Amount
ISHARES TRUST CORE MSCI EAFE ETF	46432F842	06/13/23	0.26
ISHARES TRUST CORE MSCI EAFE ETF	46432F842	06/13/23	0.02
ISHARES TRUST CORE MSCI EAFE ETF	46432F842	12/27/23	0.20
ISHARES TRUST CORE MSCI EAFE ETF	46432F842	12/27/23	0.01
TOTAL			0.49

Margin Interest Paid

Description	Date	Amount
MARGIN INTEREST @ 12.125% AVG	09/20/23	216.69
MARGIN INTEREST @ 13.575% AVG	10/22/23	21.72
TOTAL		238.41



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Foreign Income and Taxes Summary

This schedule lists all income and foreign tax by country. Foreign income and tax from mutual funds is listed in a separate section with a country designation of "RIC"

Equities and Bonds

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
CA							
	AGNICO EAGLE MINES LTD COM ISIN	008474108	0.00	80.00	0.00	80.00	12.00
Total CANADA			0.00	80.00	0.00	80.00	12.00
TOTAL Equities and Bonds			0.00	80.00	0.00	80.00	12.00

RICs

Country	Security description	CUSIP	Dividends		Interest	Total Foreign Income	Foreign Tax Paid
			Nonqualified	Qualified			
RIC							
	ISHARES INC CORE MSCI EMERGING MKTS ETF	46434G103	482.06	300.77	0.00	782.83	176.70
	ISHARES TRUST CORE MSCI EAFE ETF	46432F842	0.00	1 124.94	0.00	1 124.94	68.42
TOTAL RICs			482.06	1,425.71	0.00	1,907.77	245.12

Total Foreign Source Income utilizes the "Total" column for RICs which may not always be supplied.

N/A - Qualified Foreign Source Income utilizes the "Qualified" column for RICs which may not always be supplied.

Important Tax Return Document Enclosed.

