Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social security	y number
NAVEEN KANNAM	189-98-	-9408
Spouse's name	Spouse's soci	al security number
Part I Tax Return Information — Tax Year Ending December 31, 2023	l (Enter year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.	<u>, (</u>	
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
1 Adjusted gross income		1 93,389.
2 Total tax		2 11,973.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 19,005.
4 Amount you want refunded to you		4 7,032.
5 Amount you owe	t and kaon a conv	5 cf vour roturn)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or an		
return (original or amended) I am now authorizing. I consent to allow my intermediate service provider to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reasor for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorized Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accomparent of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to the payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellated business days prior to the payment (settlement) date. I also authorize the financial institutions involve taxes to receive confidential information necessary to answer inquiries and resolve issues related appreciately personal identification number (PIN) below is my signature for the income tax return (original or amen Electronic Funds Withdrawal Consent.	n for rejection of the tra- ze the U.S. Treasury ar- bunt indicated in the ta- institution to debit the entire the authoriza- ion requests must be d in the processing of to the payment. I furtle	ansmission, (b) the reason of its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the acknowledge that the
Taxpayer's PIN: check one box only X I authorize GLOBAL TAXES LLC to enter or ge	nerate my PIN	9 4 0 8
ERO firm name	Ent	er five digits, but i't enter all zeros
signature on the income tax return (original or amended) I am now authorizing.	don	it enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PII below.		
Your signature ►	ate ▶	
Spouse's PIN: check one box only		
	nerate my PIN	as my
ERO firm name	-	er five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don	't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) if you are entering your own PIN and your return is filed using the Practitioner PII below.		
Spouse's signature ▶ Da	ate ▶	
Practitioner PIN Method Returns Only—continue	below	
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 6 Don't ente	6 6 1 9 8 9 or all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual in authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I a requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Provided in PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in PIN method in PIN method in PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provided in PIN method in PIN me	m submitting this retu	rn in accordance with the
ERO's signature ▶ Da	ate ▶	
ERO Must Retain This Form — See Instructi		
Don't Submit This Form to the IRS Unless Requeste		

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023 OMB No. 1545-0074 RS Use Only—Do not write or staple in this space.

For the year Jan	ı. 1–Dec	31, 2023, or other tax year beginning		, 2023, end	ling		, 20	See sepa	arate instructions.
Your first name	and mi	iddle initial	Last n	ame				Your soc	ial security number
NAVEEN			KAN	NAM				189	98 9408
If joint return, s	pouse's	s first name and middle initial	Last n	ame					social security number
								733	13 1547
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.			Apt. no.		tial Election Campaign
729 GENT	CLE E	BREEZE CT						Check he	ere if you, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces below.	Sta	te	ZIP code		filing jointly, want \$3
HERNDON					VA	7	20170		his fund. Checking a w will not change
Foreign country	y name			Foreign province/state/	count	:y	Foreign postal code	your tax	•
									You Spouse
Filing Status	, [Single				Head of he	ousehold (HOH)		
Check only		Married filing jointly (even if only or	ne had	income)					
one box.	X	Married filing separately (MFS)				☐ Qualifying	surviving spouse	(QSS)	
		ou checked the MFS box, enter the					l or QSS box, ente	er the child	d's name if the
	qu	alifying person is a child but not you	ır depe	endent: RAMYA VA	NΙ	RAYALA			
Digital	At ar	ny time during 2023, did you: (a) rec	eive (a:	s a reward, award, or	pavn	ment for prope	rty or services): or	(b) sell.	
Assets		ange, or otherwise dispose of a digi							☐ Yes 🏻 No
Standard	Som	eone can claim: You as a de	pende	nt	e as	a dependent			
Deduction		 Spouse itemizes on a separate retur	n or yc						
Ago/Plindness		Ware born before January 2, 1	050	☐ Are blind See		■ □ Was bor	n hoforo Jonuary	2 1050	Is blind
	-	Were born before January 2, 1	909	Ī	ouse		n before January 2	•	es for (see instructions):
Dependents		Instructions): irst name Last name		(2) Social security number	'	(3) Relationsh to you	ip Child tax c	· .	redit for other dependents
If more	(1)	Last Harrie		Hamber		to you		Tour C	
than four dependents,									
see instruction	s								
and check here	1								
	1a	Total amount from Form(s) W-2, be	nx 1 (s	l ee instructions)				. 1a	112,371.
Income	b	Household employee wages not re	•	•				. 1b	112/3/11.
Attach Form(s)	c	Tip income not reported on line 1a (see instructions)						. 1c	
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep		•				. 1d	
W-2G and	e	Taxable dependent care benefits f						. 1e	
1099-R if tax was withheld.	f	Employer-provided adoption bene						. 1f	
If you did not	g	Wages from Form 8919, line 6.						. 1g	
get a Form	h	Other earned income (see instructi						. 1h	0.
W-2, see instructions.	i	Nontaxable combat pay election (s	see ins	tructions)		1i			
	z	Add lines 1a through 1h						. 1z	112,371.
Attach Sch. B	2a	Tax-exempt interest	2a		b Ta	axable interest	:	. 2b	
if required.	3a	Qualified dividends	3a		b 0	rdinary divider	nds	. 3b	
<u> </u>	4a	IRA distributions	4a		b Ta	axable amoun	t	. 4b	
Standard Deduction for—	5a	Pensions and annuities	5a		b Ta	axable amoun	t	. 5b	
Single or	6a	Social security benefits	6a		b Ta	axable amoun	t	. 6b	
Married filing separately,	С	If you elect to use the lump-sum e	lection	method, check here	(see	instructions)	[
\$13,850 Married filing	7	Capital gain or (loss). Attach Schee	dule D	if required. If not requ	ıired,	, check here	[□	1,648.
jointly or	8	Additional income from Schedule	1, line	10				. 8	-20,630.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		•	ome	9		. 9	93,389.
\$27,700 Head of	10	Adjustments to income from Sche						. 10	
household,	11	Subtract line 10 from line 9. This is	•	•				. 11	93,389.
\$20,800 If you checked	12	Standard deduction or itemized		,	•			. 12	17,568.
any box under Standard	13	Qualified business income deducti	ion fro	m Form 8995 or Form	899	5-A		. 13	15 5 5 5
Deduction, see instructions.	14				٠.			. 14	17,568.
220 11011 40110113.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter -0 This is y	our t	axable incom	ie	. 15	75,821.

Form 1040 (2023	3)							Page 2
Tax and	16	Tax (see instructions). Check if any from Form	m(s): 1 881	4 2 🗌 4972	з 🗌		16	11,973.
Credits	17	Amount from Schedule 2, line 3				•	17	,
	18	Add lines 16 and 17					18	11,973.
	19	Child tax credit or credit for other depende	nts from Sched	ule 8812			19	,
	20	Amount from Schedule 3, line 8					20	
	21	Add lines 19 and 20					21	
	22	Subtract line 21 from line 18. If zero or less					22	11,973.
	23	Other taxes, including self-employment tax	. from Schedule	e 2. line 21			23	0.
	24	Add lines 22 and 23. This is your total tax	•	*			24	11,973.
Payments	25	Federal income tax withheld from:						==,:::
•	а	Form(s) W-2			25a 19	005.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c			
	d	Add lines 25a through 25c					25d	19,005.
If you have a	26	2023 estimated tax payments and amount					26	
qualifying child,	27	Earned income credit (EIC)	• •		27			
attach Sch. EIC.	28	Additional child tax credit from Schedule 881			28			
	29	American opportunity credit from Form 886			29			
	30	Reserved for future use	•		30			
	31	Amount from Schedule 3, line 15			31			
	32	Add lines 27, 28, 29, and 31. These are you			<u> </u>		32	
	33	Add lines 25d, 26, and 32. These are your t					33	19,005.
Refund	34	If line 33 is more than line 24, subtract line					34	7,032.
neiuna	35a	Amount of line 34 you want refunded to yo			-		35a	7,032.
Direct deposit?	b	Routing number 0 5 3 9 0 4 4	Jour	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
See instructions.	d	Account number 2 2 3 0 1 4 8						
	36	Amount of line 34 you want applied to you			36			
Amount	37	Subtract line 33 from line 24. This is the an			· · · ·			
You Owe	•	For details on how to pay, go to www.irs.go	•				37	
	38	Estimated tax penalty (see instructions) .			38			
Third Party Designee		you want to allow another person to distructions	scuss this retu	rn with the IRS?		omplete	below.	⊠ No
Designee	De	ignee's	Phone		onal ident			
	naı	ne	no.		num	ber (PIN)		
Sign Here		ler penalties of perjury, I declare that I have examin ef, they are true, correct, and complete. Declaration						
Here	Yo	r signature	Date	Date Your occupation				nt you an Identity IN, enter it here
Joint return?				SENIOR DAT	A ANLAYST	(see	e inst.)	
See instructions. Keep a copy for your records.	Sp	ouse's signature. If a joint return, both must sign.	Date	Spouse's occupation	on	Ide		nt your spouse an ection PIN, enter it here
	Ph	one no. (470)232-0218	Email address	NAVEENKANNA	M0@GMAIL.CO	M MC		
Daid	Pre	parer's name Preparer's sign:	ature		Date	PTIN		Check if:
Paid Preparer	VENK	ATA SAI PAVAN KUMAR DUDIPALLI VENKATA SA	I PAVAN KUM	MAR DUDIPALLI		P0247	0833	Self-employed

Firm's name

Firm's address

GLOBAL TAXES LLC

245 ROONEY CT E BRUNSWICK NJ 08816

Preparer

Use Only

Phone no. (678) 965-9522

Firm's EIN

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

NAVEEN KANNAM

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. 01

Your social security number

189-98-9408

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			_
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	-20,630.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (<u> </u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter	here and on Form		
	1040, 1040-SR, or 1040-NR, line 8		10	-20 , 630.

Schedule 1 (Form 1040) 2023 Page **2**

Par	Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	, , , , , , , , , , , , , , , , , , ,	24a	-	
b	Deductible expenses related to income reported on line 8l from the			
	, , , , , , , , , , , , , , , , , , , ,	24b	-	
С	Nontaxable amount of the value of Olympic and Paralympic medals	04		
	' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	24c	-	
а		24d	-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e		
f	Contributions to section 501(c)(18)(D) pension plans	24f		
g		24g		
h	Attorney fees and court costs for actions involving certain unlawful			
	` '	24h		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations	24i		
j		24j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)	24k		
Z	Other adjustments. List type and amount:			
		24z		
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income	. Enter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Attachment Sequence No. 07

Name(s) shown on	Form	1040 or 1040-SR			You	r so	cial security number
NAVEEN KA	ANN	M			189	9-9	98-9408
Medical and Dental Expenses	3	Caution: Do not include expenses reimbursed or paid by others. Medical and dental expenses (see instructions) Enter amount from Form 1040 or 1040-SR, line 11 2 Multiply line 2 by 7.5% (0.075)	1			4	
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	Ė	<u> </u>		4	
Taxes You Paid	k c	State and local taxes. State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If you elect to include general sales taxes instead of income taxes, check this box	5a 5b 5c 5d	5,74 6,49 12,24 5,00	2.		
	6	Other taxes. List type and amount:					
	7	Add lines 5e and 6	6		\dashv	7	E 000
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	8 k	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 8b 8c 8d 8e 9	12,56	8.	10	5,000. 12,568.
Gifts to Charity	11	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11				
Caution: If you made a gift and got a benefit for it, see instructions.	13	Other than by cash or check. If you made any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500 Carryover from prior year	12 13			14	
Casualty and		Casualty and theft loss(es) from a federally declared disaster (othe			_		
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1 instructions	8 of	that form. Se	ee	15	
Other Itemized Deductions	16	Other—from list in instructions. List type and amount:				16	
Total Itemized	17	Add the amounts in the far right column for lines 4 through 16. Also, 6 Form 1040 or 1040-SR, line 12			on	17	17,568.
Deductions	18	If you elect to itemize deductions even though they are less than your check this box	stan	dard deductio	-		

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

2023

Department of the Treasury Internal Revenue Service Name(s) shown on return Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attachment Sequence No. 12

Your social security number

189-98-9408 NAVEEN KANNAM Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses—Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) Adjustments lines below. (d) (e) Subtract column (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b 1b Totals for all transactions reported on Form(s) 8949 with 19,829. 18,399. 29. 1,459. Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 1,459. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) lines below. (d) (e) Adjustments Subtract column (e) Proceeds to gain or loss from Cost from column (d) and This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II. (sales price) combine the result whole dollars. with column (g) line 2, column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked 1,633. 1,444. 189. Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 189.

Schedule D (Form 1040) 2023 Page **2**

Part	III Summary		
16	Combine lines 7 and 15 and enter the result	16	1,648.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains? X Yes. Go to line 18.		
	No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.		
	☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21 (
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachmen Sequence No. 12A

Name(s)	sho	wn c	n	ret	ur	n
MAZZE	пп	ΚZ	۱N	TAT	7\	M

Social security number or taxpayer identification number 189-98-9408

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (B) Short-term transactions☐ (C) Short-term transactions			-	sis wasn't report	ed to the I F	RS	
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, in If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
MORGAN STANLEY CAPITAL MANAGEMENT LLC	01/01/23	12/31/23	16,181.	14,789.	W	29.	1,421.
E*TRADE SECURITIES LLC	01/01/23	12/31/23	3,648.	3,610.			38.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box A)	al here and inc is checked), lir	lude on your ne 2 (if Box B	10 820	18 399		2.0	1 /150

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side $NAVEEN\ KANNAM$

Social security number or taxpayer identification number 189-98-9408

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

⋈ (D)	Long-term transactions reported on Form(s)	1099-B showing basis was reported to the IRS (see Note above)
☐ (E)	Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS
☐ (F)	Long-term transactions not reported to you	on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	Proceeds (sales price)	(e) Cost or other basis See the Note below	et he Note below enter a code in col		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
MORGAN STANLEY CAPITAL MANAGEMENT LLC	01/01/23	12/31/22	1,633.	1,444.			189.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	l here and inc is checked), lir	lude on your ne 9 (if Box E	1,633.	1,444.			189.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2023)

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

Name(s) shown on return NAVEEN KANNAM Part I Income or Loss From Rental Real Estate and Rovalties

Your social security number 189-98-9408

	Note: If you are in the business of renting personal properly rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	C. See	instru	ctions. If you a	re an ind	ividual, rep	ort farm
Α [Did you make any payments in 2023 that would require you	to file	Form(s) 1	099? 5	See ins	structions.		. Ye	s 🕅 No
	f "Yes," did you or will you file required Form(s) 1099? .								
1a	Physical address of each property (street, city, state, ZIF								<u> </u>
Α	KAMMAPALEM POST NELLORE ANDHRA PRADESH		<u> </u>						
В									
С									
1b	Type of Property 2 For each rental real estate proper	rtv list	ted		Fa	ir Rental	Perso	nal Use	0.07
	(from list below) above, report the number of fair r	ental	and			Days		ays	QJV
Α	g personal use days. Check the QJ			Α		365		0	
В	if you meet the requirements to fi			В					
С	qualined joint venture. See instru	CHOIS	· [С					
Туре	of Property:								
1	Single Family Residence 3 Vacation/Short-Term Rent	:al	5 Land			Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	Ities	8	Other (descri	ibe)		
						Propertie			
Incom	ie:			Α		В			С
3	Rents received	3			00.				
4	Royalties received	4							
Exper									
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2,3	60.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,5	60.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		5,9					
15	Supplies	15		6,4	20.				
16	Taxes	16		4 0					
17	Utilities	17		4,9	60.				
18	Depreciation expense or depletion	18 19							
19 20	Other (list)	20		21,2	30				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If	20		<u> </u>	JU.				
21	result is a (loss), see instructions to find out if you must								
	file Form 6198	21	_	-20,6	30.				
22	Deductible rental real estate loss after limitation, if any,			<u> </u>					
	on Form 8582 (see instructions)	22	(:	20,63	30.)	(•)(()
23a	Total of all amounts reported on line 3 for all rental proper	rties			23a		600.		
b	Total of all amounts reported on line 4 for all royalty prope				23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d				
е	Total of all amounts reported on line 20 for all properties				23e	21	, 230.		
24	Income. Add positive amounts shown on line 21. Do not						. 24		
25	Losses. Add royalty losses from line 21 and rental real estate							(2	20,630.)
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do not Schedule 1 (Form 1040), line 5. Otherwise, include this an						1		-20 , 630.
	Concade i (i offir 10-0), into o. Otherwise, include this all	. iouill		ا ا ال	. 10 + 1	on page 2	- 26	1	20,000.

2023 VA760CG Page 1





NAVEEN

KANNAM

729 GENTLE BREEZE CT

HERNDON		VA 20170			
SSN-You KANN		189989408	Vendor ID 1555	2	XXXXX 7
SSN - Spouse		733131547			
Fed Adj Gross Income (FAGI)	1.	93389.	Withholding (VA) - You	19A.	5744.
Additions	2.		Withholding (VA) - Spouse	19B.	
Subtotal	3.	93389.	Estimated Payments	20.	
Age Deduction - You	4A.		2022 Overpayment	21.	
Age Deduction - Spouse	4B.		Extension Payments	22.	
Soc Sec & Tier 1 Railroad	5.		Credit - Low-Income or EIC	23.	
State Income Tax Overpayment	6.		Credit - Schedule OSC	24.	
Subtractions	7.		Credits - Schedule CR	25.	
Subtotal Subtractions	8.		Total Payments / Credits	26.	5744.
Total VA Adj Gross Income (VAGI)	9.	93389.	Tax You Owe	27.	
Itemized Deductions - VA Sch A	10.	19066.	Tax Overpayment	28.	1781.
Standard Deduction	11.		Overpayment Credited to Next Year	29.	
Exemptions	12.	930.	VAC - Virginia 529 / ABLE	30.	
Deductions	13.		VAC - Other Contributions	31.	
Subtotal (Deductions & Exemptions)	14.	19996.	Addition to Tax, Penalty & Interest	32.	
VA Taxable Income	15.	73393.	Sales and Use Tax	33.	
Amount of Tax	16.	3963.	Amount You Owe		
Spouse Tax Adjustment (STA)	17.		Will Pay by Credit/Debit Card N Your Refund	- 1	1781.
VAGI - Spouse	17A.		Ponk Pouting #	C	053904483
Net Amount of Tax	18.	3963.	Bank Routing # Bank Account #		1860835

__LAR ___DLAR ___DTD ___LTD \$___

Page 1 of 2

189989408





Filing Status, Age & License Information **Additional Filing Information** 3 Filing Status Locality 067 Uninsured & Authorize DMAS Federal Head of Household DOB - You 10131989 Name or Filing Status Change B63602567 Address Change VA Driver's License ID - You VA Driver's License - Iss. Date - You 06172023 VA Return Not Filed Last Year Spouse Name (Filing Status 3 Only) Dependent on Another's Return RAMYA VANI RAYALA Farmer / Fisherman / Merchant Seaman DOB - Spouse Amended VA Driver's License ID - Spouse Reason Code VA Driver's License - Iss. Date - Spouse Overseas on Due Date Exemptions (A) Exemptions (B) 1 65 & Over - You Federal EIC & Amount You Spouse 65 & Over - Spouse Deceased Indicator Dependents Blind - You Form 760C or 760F Χ 1 Blind - Spouse No Sales & Use Tax Due Indicator Total (A) Total (B) Obtain Electronic 1099G

Contact Information

File by May 1, 2024

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

ID Theft PIN

Signature - You _____ Date Phone - You Signature - Spouse Date Phone - Spouse

Signature - Spouse _____ Date Phone - Spouse

Signature - Preparer VENKATA SAI PAVAN KUMAR DUDIPALLI Date Phone - Preparer 6789659522

The Tax Department may discuss my/our return with my/our preparer. Preparer Information 7 P02470833

GLOBAL TAXES LLC

Include Page 1, Page 2 and all 245 ROONEY CT supporting 760CG documents. E BRUNSWICK

supporting 760CG documents. E BRUNSWICK NJ 08816 Page 2 of 2

2023 Schedule INC/CG

189989408

Report all W-2s, 1099s & VK-1s with VA Withholding

NAVEEN

KANNAM



Your/ Spouse SSN	Withholding Type	VA Withholding	Employer FEIN	VA Account Number	VA Wages, tips, other comp.
Г					٦
189989408	W	5744.	541780389	30541780389F001	112371.

Total VA Withholding

You

189989408

5744.

Spouse

Total # of W-2s,1099s & VK-1s

01

VA-8879 Virginia Department of Taxation

Virginia Individual Income Tax e-File Signature Authorization

Tax Year 2023

DO NOT SEND THIS VA-8879 TO THE VIRGINIA DEPARTMENT OF TAXATION OR THE IRS. IT MUST BE MAINTAINED IN YOUR FILES!

Virgir	nia Submission Identification Number (SID)						
Your	Name	B Your Social Sec	curity Number				
	EEN KANNAM	189-98-94					
	use's Name	A Spouse's Socia					
Part	I Tax Return Information	A Spouse	B Yourself				
1.	Federal Adjusted Gross Income (Form 760CG, Line 1; 760PY, Line 1, columns A & B; Form 763, Line 1)		93389.				
2.	Virginia Adjusted Gross Income (Form 760CG, Line 9; 760PY, Line 10, columns A & B; Form 763, Line 9)		93389.				
3.	Taxable Income (Form 760CG, Line 15; 760PY, Line 16, columns A & B; Form 763, Line 17)		73393.				
4.	Virginia Income Tax (Form 760CG, Line 18; 760PY, Line 17, columns A & B; Form 763 Line 18)		3963.				
5.	Withholding (Form 760CG, Line 19a & 19b; 760PY, Lines 19a & 19b; Form 763, Lines 19a & 19b)		5744.				
6.	Amount you Owe (Form 760CG, Line 35; Form 760PY, Line 35; Form 763, Line 35)						
7.	Refund (Form 760CG, Line 36; 760PY, Line 36; Form 763, Line 36)		1781.				
	II Declaration of Taxpayer and Signature Authorization						
Decer Returnumb filing a liable Virgin refund of the	Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct and complete. I further declare that the information I provided to my Electronic Return Originator (ERO), Transmitter, or Intermediate Service Provider (including my name, address and social security number or individual tax identification number) and the amount shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If I am filing a balance due return, I understand that if the Virginia Department of Taxation (Virginia Tax) does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I authorize my ERO, Transmitter or Intermediate Service Provider to transmit my complete return to Virginia Tax. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, the direct deposit of my refund or direct debit of my tax due. In choosing either direct deposit or direct debit, I certify that the transaction does not directly involve a financial institution outside of the territorial jurisdiction of the United States at any point in the process. Taxpayers may sign the form using a rubber stamp, mechanical device, such as a signature pen, or computer software program.						
Taxpa	ayer's e-File PIN: check one box only						
\square	I authorize the ERO named below to enter my e-File PIN 8 9 4 0 8 as my signature on my 2023 e-file Do not enter all zeros	iled Virginia individual ind	come tax return.				
	GLOBAL TAXES LLC						
	ERO Firm Name I will enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return. Check this bo PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	x only if you are entering	your own e-File				
Your	Signature Date						
Spou	se's e-File PIN: check one box only						
	I authorize the ERO named below to enter my e-File PIN as my signature on my 2023 e-fi	iled Virginia individual ind	come tax return.				
	ERO Firm Name						
	I will enter my e-File PIN as my signature on my 2023 e-filed Virginia individual income tax return. Check this bo PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	x only if you are entering	your own e-File				
	se's Signature Date						
Part	III Certification and Authentication – Practitioner PIN Method Only						
ERO'	s EFIN/PIN: Enter your six-digit EFIN followed by your five digit self-selected PIN. 2 2 2 4 9 6 6	5 1 9 8 9					
indica Handl a sigr	Do not enter all zeros certify that the above numeric entry is my ERO EFIN/PIN, which is my signature for the 2023 Virginia individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Virginia's publication landbook for Electronic Filers of Individual Income Tax Returns (Tax Year 2023). EROs may sign the form using a rubber stamp, mechanical device, such as signature pen, or computer software program.						
EKO':	s Signature Date						

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

For the year Jar	ı. 1–Dec	. 31, 2023, or other tax year beginning		, 2023, end	ling	OWB NOT TO TO	, 20	See se	parate instructions.		
Your first name	and mi	ddle initial	Last n	ame				Your so	ocial security number		
NAVEEN			KAN						98 9408		
	pouse's	first name and middle initial	Last n					_	's social security number		
								733	733 13 1547		
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	tions.			Apt. no.	Preside	ential Election Campaign		
729 GENT	CLE E						1	here if you, or your			
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete	spaces below.	Sta	te	ZIP code		if filing jointly, want \$3 this fund. Checking a		
HERNDON					VA	1	20170	1 -	low will not change		
Foreign country name Foreign province/state/county Foreign postal code you								e your ta	x or refund.		
									You Spouse		
Filing Status	; <u> </u>	Single				☐ Head of he	ousehold (HOH)				
Check only		Married filing jointly (even if only or	ne had	income)							
one box.		Married filing separately (MFS)					surviving spouse				
		ou checked the MFS box, enter the					l or QSS box, ent	ter the ch	ild's name if the		
	- qu	alifying person is a child but not you	ır depe	RAMIA VA	.IN T	KAIALA					
Digital		ny time during 2023, did you: (a) rec	,				•	. ,			
Assets		ange, or otherwise dispose of a digi					t)? (See instruction	ons.)	☐ Yes No		
Standard		eone can claim: You as a de	•	•		•					
Deduction		Spouse itemizes on a separate retur	n or yo	u were a dual-status	alien						
Age/Blindnes	s You:	☐ Were born before January 2, 1	959	Are blind Spo	use	: 🗌 Was bor	n before January	2, 1959	☐ Is blind		
Dependent	s (see	instructions):		(2) Social security		(3) Relationsh	ip (4) Check the	box if qual	ifies for (see instructions):		
If more	(1) Fi	rst name Last name		number		to you	Child tax	credit	Credit for other dependents		
than four											
dependents, see instruction	s										
and check	, —										
here L]			1				T .			
Income	1a	Total amount from Form(s) W-2, be	,	•				. 18	<u> </u>		
Attach Form(s)	b	Household employee wages not re	•	` '				. 1k	-		
W-2 here. Also attach Forms	C C	Tip income not reported on line 1a	•	•				. 10			
W-2G and	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)					. 10				
1099-R if tax was withheld.	e f	Employer-provided adoption bene		•				. 11			
If you did not	q	Wages from Form 8919, line 6.						. 19			
get a Form	9 h	Other earned income (see instructi						. 11			
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i					
	z	Add lines 1a through 1h						. 12	112,371.		
Attach Sch. B			2a		b Ta	axable interest	i	. 2k			
if required.	За		3a		b 0	rdinary divider	nds	. 3k	<u> </u>		
$\overline{}$	4a	IRA distributions	4a		b Ta	axable amoun	t	. 4k)		
Standard Deduction for—	5a	Pensions and annuities	5a		b Ta	axable amoun	t	. 5k			
Single or	6a	Social security benefits	6a		b Ta	axable amoun	t	. 6k)		
Married filing separately,	С	If you elect to use the lump-sum e	lection	method, check here	(see	instructions)					
\$13,850 Married filing	7	Capital gain or (loss). Attach Schee	dule D	if required. If not requ	ıired,	, check here			-		
jointly or Qualifying	8	Additional income from Schedule						. 8			
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,			ome			. 9			
\$27,700 Head of	10	Adjustments to income from Sche						. 10			
household, \$20,800	11	Subtract line 10 from line 9. This is	•	•				. 11			
If you checked	12	Standard deduction or itemized		,	,			. 12			
any box under Standard	13	Qualified business income deducti						. 13			
Deduction, see instructions.	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer		ss enter-0- This is v			 le	. 14			
				, 3 i i iii o io y	J				. , ,		

Form 1040 (202	3)			Page 2
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	11,973.
Credits	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	11,973.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	11,973.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your total tax	24	11,973.
Payments	25	Federal income tax withheld from:		
•	а	Form(s) W-2		
	b	Form(s) 1099		
	С	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	19,005.
If you have a	26	2023 estimated tax payments and amount applied from 2022 return	26	
qualifying child,	27	Earned income credit (EIC)		
attach Sch. EIC.	28	Additional child tax credit from Schedule 8812		
	29	American opportunity credit from Form 8863, line 8		
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	19,005.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	7,032.
. torana	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	35a	7,032.
Direct deposit?	b	Routing number 0 5 3 9 0 4 4 8 3 c Type: X Checking Savings		
See instructions.	d	Account number 2 2 3 0 1 4 8 6 0 8 3 5		
	36	Amount of line 34 you want applied to your 2024 estimated tax 36		
Amount	37	Subtract line 33 from line 24. This is the amount you owe .		
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)		
Third Party Designee		you want to allow another person to discuss this return with the IRS? See structions	pelow.	⊠ No
•		signee's Phone Personal identif	fication	
	naı			
Sign Here		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to t ief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which	n prepare	er has any knowledge.
	Yo	ur signature Date Your occupation If the		
1-1-4		SENIOR DATA ANLAYST (see		N, enter it here
Joint return? See instructions. Keep a copy for your records.		ouse's signature. If a joint return, both must sign. Date Spouse's occupation If the	tity Prote	nt your spouse an ection PIN, enter it here
	Ph	one no. (470)232-0218 Email address NAVEENKANNAMO@GMAIL.COM		
	_	eparer's name Preparer's signature Date PTIN		Check if:
Paid		ATA SAI PAVAN KUMAR DUDIPALLI VENKATA SAI PAVAN KUMAR DUDIPALLI P02470	0833	Self-employed
Preparer		min our time count population our times country bottering of the country of the c		6701065 0522

Firm's name

Firm's address

Use Only

GLOBAL TAXES LLC

245 ROONEY CT E BRUNSWICK NJ 08816

Phone no. (678) 965-9522

Firm's EIN

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. 01

Your social security number

NAVE	EN KANNAM		189-98-9	408
Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received			
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797			
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule	eE . 5	-20,630.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation			
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q 8r		
r	Scholarship and fellowship grants not reported on Form W-2 Nontaxable amount of Medicaid waiver payments included on Form	or		
S	1040, line 1a or 1d	8s (1	
t	Pension or annuity from a nonqualifed deferred compensation plan or	05 (
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
_	Total other income. Add lines to through 97	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente	r here and or	n Form	
	1040, 1040-SR, or 1040-NR, line 8			-20,630.

Schedule 1 (Form 1040) 2023 Page **2**

Dav	Adivetes auto to les auso					
Par	t II Adjustments to Income					
11	Educator expenses				11	
12	Certain business expenses of reservists, performing artists, and fee-	-basis	govern	ment		
	officials. Attach Form 2106				12	
13	Health savings account deduction. Attach Form 8889				13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903				14	
15	Deductible part of self-employment tax. Attach Schedule SE				15	
16	Self-employed SEP, SIMPLE, and qualified plans				16	
17	Self-employed health insurance deduction				17	
18	Penalty on early withdrawal of savings				18	
19a	Alimony paid				19a	
b	Recipient's SSN					
С	Date of original divorce or separation agreement (see instructions):					
20	IRA deduction				20	
21	Student loan interest deduction				21	
22	Reserved for future use				22	
23	Archer MSA deduction				23	
24	Other adjustments:					
а	,	24a				
b	Deductible expenses related to income reported on line 8l from the					
	, , , , , , , , , , , , , , , , , , , ,	24b				
С	Nontaxable amount of the value of Olympic and Paralympic medals					
	'	24c				
d		24d				
е	Repayment of supplemental unemployment benefits under the Trade					
		24e				
f	Contributions to section 501(c)(18)(D) pension plans	24f				
g	Contributions by certain chaplains to section 403(b) plans	24g				
h	Attorney fees and court costs for actions involving certain unlawful					
	,	24h				
İ	Attorney fees and court costs you paid in connection with an award					
	from the IRS for information you provided that helped the IRS detect tax law violations	04:				
		24i			-	
j	Housing deduction from Form 2555	24j			-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-				
_		24k			-	
Z	Other adjustments. List type and amount:	04-				
0E	Total other adjustments. Add lines 24a through 24z	24z			25	
25 26					25	
26	Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10	•. ⊏nte	r nere ar	iu on	96	
	101111 1040, 1040-01, 01 1040-1411, IIIIE 10				26	

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Attachment Sequence No. 07

Name(s) shown on	Form	1040 or 1040-SR			Your	so	cial security number
NAVEEN KA	NNA	M			189	9 — 9	98-9408
Medical and Dental Expenses	1 2 3	Caution: Do not include expenses reimbursed or paid by others. Medical and dental expenses (see instructions) Enter amount from Form 1040 or 1040-SR, line 11 2 Multiply line 2 by 7.5% (0.075)	1				
-	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	$\overline{}$		□ [.	4	
Taxes You Paid		State and local taxes. State and local income taxes or general sales taxes. You may include either income taxes or general sales taxes on line 5a, but not both. If					
	c	you elect to include general sales taxes instead of income taxes, check this box	5a 5b 5c 5d	5,744 6,498 12,242	3.		
		Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately)	5e	5 , 000). 		
	7	Add lines 5e and 6			-	7	5,000.
Interest You Paid Caution: Your mortgage interest deduction may be limited. See instructions.	c c c c e 9	Home mortgage interest and points. If you didn't use all of your home mortgage loan(s) to buy, build, or improve your home, see instructions and check this box	8a 8b 8c 8d 8e 9	12,568	3.	0	12,568.
Gifts to Charity		Gifts by cash or check. If you made any gift of \$250 or more, see instructions	11				
Caution: If you made a gift and got a benefit for it, see instructions.	13	Other than by cash or check. If you made any gift of \$250 or more, see instructions. You must attach Form 8283 if over \$500 Carryover from prior year	12 13			4	
Casualty and Theft Losses	15	Casualty and theft loss(es) from a federally declared disaster (other disaster losses). Attach Form 4684 and enter the amount from line 1 instructions	8 of	that form. Se	е	5	
Other Itemized Deductions	16	Other—from list in instructions. List type and amount:				6	
Total Itemized		Add the amounts in the far right column for lines 4 through 16. Also, 6 Form 1040 or 1040-SR, line 12			n 1	7	17,568.
Deductions	18	If you elect to itemize deductions even though they are less than your check this box			ו, 		

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

2023

Department of the Treasury Internal Revenue Service Name(s) shown on return Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attachment Sequence No. 12

Your social security number

IVA	VEEN KANNAM			1 109	-90-	9400
	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona			<u> </u>		
Pa	t I Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	19 , 829.	18,399.		29.	1,459.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked		,			
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	⊩ -684. 6781. and 88	1	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1	S corporations,	estates, and tr		5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions			Carryover	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	1,459.
Pai	t II Long-Term Capital Gains and Losses—Ger					
See lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	1,633.	1,444.			189.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked	1,000.	1,111.			100.
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824	s 2439 and 6252;	and long-term ga	nin or (loss)	11	
12	Net long-term gain or (loss) from partnerships, S corporat	ions, estates, and	trusts from Sched	dule(s) K-1	12	
13					13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	/, from line 13 of y 	our Capital Loss	Carryover	14	(
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	lumn (h). Then, go	o to Part III	15	180

Schedule D (Form 1040) 2023 Page **2**

Part	Summary Summary		
16	Combine lines 7 and 15 and enter the result	16	1,648.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.		
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.		
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.		
17	Are lines 15 and 16 both gains?		
	X Yes. Go to line 18.☐ No. Skip lines 18 through 21, and go to line 22.		
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18	
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19	
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.		
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.		
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:		
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21 (y
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.		
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?		
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		
	☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.		

BAA

Form **8949**

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Name(s) shown on return NAVEEN KANNAM

Social security number or taxpayer identification number

189-98-9408

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (A) Short-term transactions☐ (B) Short-term transactions☐ (C) Short-term transactions	reported on	Form(s) 1099	9-B showing bas	•		•	e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
MORGAN STANLEY CAPITAL MANAGEMENT LLC	01/01/23	12/31/23	16,181.	14,789.	W	29.	1,421.
E*TRADE SECURITIES LLC	01/01/23	12/31/23	3,648.	3,610.			38.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6	al here and inc is checked), lir	lude on your ne 2 (if Box B	19,829.	18,399.		29.	1,459.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side NAVEEN KANNAM

Social security number or taxpayer identification number 189-98-9408

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

,	,			•		
▼ (D) Long-term transactions	reported on	Form(s) 1099	9-B showing basi	is was reported	to the IRS (see I	lote above)
☐ (E) Long-term transactions	reported on l	Form(s) 1099	9-B showing basi	is wasn't reporte	ed to the IRS	
(F) Long-term transactions	not reported	to you on Fo	rm 1099-B			
-						

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate	If you enter an enter a c See the sep (f)	if any, to gain or loss amount in column (g), code in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).	
		(, , , , , , , , , , , , , , , , , , ,	(**************************************	instructions.	Code(s) from instructions	Amount of adjustment		
MORGAN STANLEY CAPITAL MANAGEMENT LLC	01/01/23	12/31/22	1,633.	1,444.			189.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), lir	lude on your ne 9 (if Box E	1,633.	1,444.			189.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2023)

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041. Go to www.irs.gov/ScheduleE for instructions and the latest information. Attachment Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number NAVEEN KANNAM 189-98-9408 Income or Loss From Rental Real Estate and Royalties Part I

	Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.	ty, use	Schedule	C. See	instru	ctions. If you a	are an i	ndivid	dual, repo	ort farm		
A [Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions								No			
	If "Yes," did you or will you file required Form(s) 1099?											
1a												
A	KAMMAPALEM POST NELLORE ANDHRA PRADESH IN 524316											
В	MARIMAFALER FOOT NELLUKE ANDUNA PROUBE II DZ16											
C												
1b	Type of Property 2 For each rental real estate property listed Fair Rental Personal Use											
15		below) above, report the number of fair rental and personal use days. Check the QJV box only			'a	Days	Days			QJV		
Α	personal use days. Check the QJ					365			0		1	
В	if you meet the requirements to fi	if you meet the requirements to file as a									<u> </u>	
С	qualified joint venture. See instructions.			B C]	
Туре	of Property:											
1 :	Single Family Residence 3 Vacation/Short-Term Rent	:al	5 Land		7	Self-Rental						
2	Multi-Family Residence 4 Commercial		6 Royal	lties	8	Other (desc	ribe) _					
						Properti						
Incom	6.			A		В				С		
3	Rents received	3			00.							
4	Royalties received	4										
Expen												
5	Advertising	5										
6	Auto and travel (see instructions)	6										
7	Cleaning and maintenance	7		2,3	60.							
8	Commissions											
9	Insurance	9										
10	Legal and other professional fees	10										
11	Management fees	11		1,5	60.							
12	Mortgage interest paid to banks, etc. (see instructions)	12										
13	Other interest	13										
14	Repairs	14		5,9								
15	Supplies	15		6,4	20.							
16 17	Taxes	16 17	4,960.									
18	Depreciation expense or depletion	18		4, 3	00.							
19		19										
20	Other (list) Total expenses. Add lines 5 through 19			21,230.								
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If			,_								
	result is a (loss), see instructions to find out if you must											
	file Form 6198	21	-20,630		30.							
22	Deductible rental real estate loss after limitation, if any,											
	on Form 8582 (see instructions)		(2	20,63	30.))()	
23a	•				23a		600).				
b	, , , , ,											
С	Total of all amounts reported on line 12 for all properties				23c							
d	Total of all amounts reported on line 18 for all properties				23d			-				
e												
24	· · · · · · · · · · · · · · · · · · ·							20 62	10 1			
25 26							20,63	.)				
26	here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on											

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

26

-20,630.