## SOCIAL FINANCE INC 2750 E COTTONWOOD PARKWAY COTTONWOOD HEIGHTS, UT 84121

## IF YOU HAVE QUESTIONS CONTACT: PHONE NUMBER: 855-456-7634 FAO PAGE: SOFI.COM/1099-HELP

## DHEERAJ KUMAR NARENDRA KUMAR 8370 GREENSBORO DR UNIT 1005 MCLEAN, VA 22102

## Instructions for Recipient

Instructions for HeCippient The information provided may be different for covered and noncovered securities. For a description of covered securities, see the Instructions for form 8949. For a taxable covered security acquired at a premium, unless you notified the payer in writing in accordance with Regulations section 1.6045-11(16) that you did not want to amotize the premium under section 171, or for a fax-exempt covered security acquired at a premium, your payer must generally report either (1) a net amount of interest that reflects the offset of the amount of interest paid you by the amount of premium amortization allocable to the payment(s). If you did notify your payer that interest paid to you and the premium amortization allocable to the payment(s), wou did notify your payer that emport the gross amount of interest paid to you. Recipient's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN to the IRS.

identification number (ATIN), or employer identification number (EIN)). However, the issuer has reported your complete TIN to the IRS. FATCA filing requirement. If the FATCA filing requirement box is checked, the payer is reporting on this Form 1099 to satisfy its chapter 4 account reporting requirement. You may also have a filing requirement. See the Instructions for Form 8938. Account number. May show an account or other unique number the payer assigned to distinguish your account.

Account number. May show an account or other unique number the payer assigned to distinguish your account. Box 1. Shows taxable interest paid to you during the calendar year by the payer. This does not include interest shown in box 3. May also show the total amount of the credits from clean renewable energy bonds, new clean renewable energy bonds, qualified energy conservation bonds, qualified zone academy bonds, qualified school construction bonds, and build America bonds that must be included in your interest income. These amounts were treated as paid to you during the calendar year on the credit allowance dates (March 15, June 15, September 15), and December 15). For more information, see Form 8912. See the instructions above for a taxable covered security acquired at a premium.

acquired at a premium. Box 2. Shows interest or principal forfeited because of early withdrawal of time savings. You may deduct this amount to figure your adjusted gross income on your income tax return. See the Instructions for Form 1040 to see where to take the deduction. Box 3. Shows interest on U.S. Savings Bonds, Treasury bills, Treasury bonds, and Treasury notes. This interest holded in be taxable. See Pub. 550. This interest is exempt from state and local income taxes. This interest is not included in box 1. See the instructions above for a taxable covered security acquired at a premium. Box 4. Shows backup withholding. Generally, a payer must backup withhold if you did not furnish your TIN or you did not furnish the correct TIN to the payer. See Form W-9. Include this amount on your income tax return as tax withhold

Box 5. Any amount shown is your share of investment expenses of a single-class REMIC. This amount is included in box 1. Note: This amount is not deductible.

In box 1. Note: Inis amount is not oecucitule. Box 6. Shows foreign tax paid. You may be able to claim this tax as a deduction or a credit on your Form 1040 or 1040-SR. See your tax return instructions. Box 7. Shows the country or U.S. possession to which the foreign tax was paid.

Box 8. Shows tax-exempt interest paid to you during the calendar year by the payer. See how to report this amount in the Instructions for Form 1040. This amount may be subject to backup withholding. See Box 4 above. See the

instructions above for a tax-exempt covered security acquired at a premium.
Box 9. Shows tax-exempt interest subject to the alternative minimum tax. This amount is included in box 8. See the Instructions for Form 6251. See the instructions above for a tax-exempt covered security acquired at a premium.
Box 10. For a taxable or tax-exempt covered security if you made an election under section 1278(b) to include market discount in income as it accrues and you notify you made an election under section 1278(b) to include market discount in income as it accrues and you not tax accured on the debt instrument during the year while held by you, unless it was reported on Form 1099-010. For a taxable or tax-exempt covered security acquired on or after January 1, accordance with Regulations section 1.6045-10(b). For a taxable or tax-exempt accured security acquired on or after January 1, accordance with Regulations section 1.6045-10(b). For a taxable or tax-exempt security is includible in taxable income as interest income.
Box 11. For a taxable covered security (other than a U.S. Treasury obligation), shows the amount of premium amortization 1.6045-10(b). For a taxable covered security is includible in taxable income as interest income.
Box 11. For a taxable covered security (other than a U.S. Treasury obligation). Shows the amount of increast includions section 1.71-2(a)(4).
Box 12. For a U.S. Treasury obligation that is a covered security, shows the amount of interest includions section 1.6045-10(b).
Box 12. For a U.S. Treasury obligation that is a covered security, shows the amount of interest includies in income on Form 1040 to the tax returns of the rest includible in income on Form 1040.
Box 11. For a U.S. Treasury obligation that is a covered security, shows the amount of premium amortization in Box 3. See the instructions for form 1040.
Box 11. For a U.S. Treasury obligation that is a covered securi

	CORRECTED (if checked)							
l	OMB No. 1545-0112		er's RTN (optional)	<sup>gn</sup> Pa	PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone no.			
Interest		6						SOCIAL FINANCE, INC.
Income	2023		1 Interest income					234 1ST STREET
	NCISCO, CA 94105 \$ 102.07 Form <b>1099-INT</b>					SAN FRANCISCO, CA 94105		
Сору В	2 Early withdrawal penalty							
For Recipient	\$							
This is important tax information and is being furnished to the IRS. If you are required to file a return, a negligence penalty or other sanction may be imposed on you if this income is taxable and the IRS determines that it has not been reported.	3 Interest on U.S. Savings Bonds and Treasury obligations						RECIPIENT'S TIN	PAYER'S TIN
	\$					57	XXX-XX-2057	45-2499523
	tment expenses	5 Invest	Federal income tax withheld	<i>У,</i>	ECIPIENT'S name, street address (including apt. no.), city or town, state or province, country, nd ZIP or foreign postal code			
		\$		\$	DHEERAJ KUMAR NARENDRA KUMAR			
	n country or U.S. possession	7 Foreig	Foreign tax paid	•	8370 GREENSBORO DR UNIT 1005			
				\$	MCLEAN, VA 22102			
	9 Specified private activity bond interest		Tax-exempt interest	8 Tax-ex				
	\$			\$				
	11 Bond premium		10 Market discount					
	\$				ATCA f equiren			
	13 Bond premium on tax-exempt bond		Bond premium on Treasury obligations		5quilon			
		\$		\$				
<b>17</b> State tax withheld	<b>16</b> State identification no.	15 State	Tax-exempt and tax credit bond CUSIP no.	14			60681	Account number (see instructions) 318
\$								
ternal Revenue Service	artment of the Treasury - I	Depa	.irs.gov/Form1099INT	wv			for your records)	Form 1099-INT (keep