Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name	Social security number										
RAVIVARDHAN REDDY BOTTA	139-21-1902										
Spouse's name	Spouse's social security number										
SNEHA VELURI	880-24-3539										
Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter year you are authorizing.)											
Enter whole dollars only on lines 1 through 5.											
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.											
1 Adjusted gross income	1 140,102.										
2 Total tax	2 5,839.										
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	· · · · 3 15,489.										
4 Amount you want refunded to you	· · · · 4 9,650.										
5 Amount you owe	5										
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)											

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X I authorize GLOBAL TAXES LLC to enter or generate my PIN ERO firm name

	1	1	9	0	2						
Enter five digits, but don't enter all zeros											

3

5 3 9

Enter five digits, but don't enter all zeros

4

my

as mv

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature Ravivardhan

Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC to enter or generate my PIN ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature	Sneha Veluri		Da	te 🕨	•	4/13	/2024						
Practitioner PIN Method Returns Only—continue below													
Part III Certific	ation and Authent	ication — Practitioner PIN Me	ethod Only										
ERO's EFIN/PIN. En	ter your six-digit EFIN	I followed by your five-digit self-se	lected PIN.	2	2	2 4		6 nter al		_	3 8	9	

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature ►		
	This Form — See Instructions to the IRS Unless Requested To Do So	
		E 9970 (D 01 0001)

For Paperwork Reduction Act Notice, see your tax return instructions. BAA Date 4/13/2024

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Tax		urn	202	3	OMB No. 1545	-0074	IRS Use Only	—Do not w	rite or sta	ple in this space.	
For the year Jan	. 1–Dec	. 31, 2023, or other tax year beginning			, 2023, end	ing	I		, 20	See se	oarate i	nstructions.	
Your first name	and mi	 iddle initial	Last na	me						Your so	cial sec	urity number	
RAVIVARI	NAN	REDDY	BOTT	'A						139		1902	
		s first name and middle initial	Last na									security number	
SNEHA			VELU	T TIT T							24	3539	
	(numbe	er and street). If you have a P.O. box, see						A	pt. no.			ction Campaign	
563 BRON	१८२ ा	R										ou, or your	
		ce. If you have a foreign address, also co	mplete s	paces bel	ow.	Sta	te	ZIP c	ode	•	spouse if filing jointly, want \$3		
LEXINGTO	N			-	SC 29072							nd. Checking a not change	
Foreign country			F	oreign pr	ovince/state/o	count	ty	Foreig	n postal code	your tax		0	
											Yo	ou 🗌 Spouse	
Filing Status		Single					Head of ho	ouseh	old (HOH)				
-		Married filing jointly (even if only o	ne had i	ncome)					()				
Check only one box.		Married filing separately (MFS)		,			Qualifying	surviv	ving spouse	(QSS)			
	lf y	you checked the MFS box, enter the	name o	of your s	oouse. If you	ı che	ecked the HOH	l or Q	SS box, ente	r the chi	ld's na	me if the	
	qu	alifying person is a child but not you	ır depen	ident:									
Divital	At or	ny time during 2023, did you: (a) rec			h award or	n	mont for propo	rtu or	convicos): or	(b) coll			
Digital Assets		ange, or otherwise dispose of a dig									ΠYe	es 🛛 No	
Standard		eone can claim: You as a de					a dependent	.). (00		101)			
Deduction	_	Spouse itemizes on a separate retur	•		•		·						
				_							— .		
		Were born before January 2, 1	959	Are bl	ind Spc	ouse	: 📋 Was bor		ore January 2			s blind	
Dependents				(2) S	Social security number		(3) Relationsh	ip (4	Check the b Child tax c			see instructions): r other dependents	
If more	<u> </u>	irst name Last name		0.00		~	to you			euit	Credit 10		
than four dependents,	RIS	SHIL BOTTA		068	-57-565	0	Son		<u> </u>				
see instructions	s ——												
and check here													
	1a	Total amount from Form(s) W-2, b	ov 1 (se	 e instruc	tions)					. 1a		160,166.	
Income	b				,					. 1b	-	100,100.	
Attach Form(s)	c												
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep						• •		. <u>1c</u> . 1d	-		
W-2G and	e	Taxable dependent care benefits f			, ,					. 1e	-		
1099-R if tax was withheld.	f	Employer-provided adoption bene		,						. 1f	-		
If you did not	g	Wages from Form 8919, line 6 .			-					. 1g	-		
get a Form	h	Other earned income (see instruct								. 1h	-	0.	
W-2, see instructions.	i	Nontaxable combat pay election (s					1i						
	z	Add lines 1a through 1h		· · ·						. 1z		160,166.	
Attach Sch. B	2a	Tax-exempt interest	2a			b Ta	axable interest	· .		. 2b		477.	
if required.	3a	Qualified dividends	3a		67.	b 0	ordinary divider	nds .		. 3b		67.	
	4a	IRA distributions	4a			b T	axable amount	t		. 4b			
Standard Deduction for—	5a	Pensions and annuities	5a			b Ta	axable amount	t		. 5b			
 Single or 	6a	Social security benefits	6a			b Ta	axable amount	t		. 6b			
Married filing separately,	с	If you elect to use the lump-sum e	lection r	nethod,	check here	(see	instructions)		[
\$13,850	7	Capital gain or (loss). Attach Schee	dule D if	ⁱ required	d. If not requ	ired,	, check here		[7			
 Married filing jointly or 	8	Additional income from Schedule	1, line 10	0						. 8		-20,608.	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	, and 8.	This is y	our total inc	ome	e			. 9		140,102.	
\$27,700	10	Adjustments to income from Sche	dule 1, l	ine 26						. 10			
 Head of household, 	11	Subtract line 10 from line 9. This is	s your ac	djusted	gross incon	ne				. 11		140,102.	
\$20,800 • If you checked г	12	Standard deduction or itemized	deducti	i ons (fro	m Schedule	A)				. 12		27,700.	
any box under	13	Qualified business income deduct	ion from	Form 8	995 or Form	899	5-A			. 13			
Standard Deduction,	14	Add lines 12 and 13								. 14		27,700.	
see instructions.	15	Subtract line 14 from line 11. If zer	ro or less	s, enter ·	-0 This is y	our t	taxable incom	e.		. 15		112,402.	

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	5)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3 🗌		16	15,339.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	15,339.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	2,000.
	20	Amount from Schedule 3, lin	e8					20	7,500.
	21	Add lines 19 and 20						21	9,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	5,839.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21 .			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	5,839.
Payments	25	Federal income tax withheld							
-	а	Form(s) W-2				25a 1	5,489.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	15,489.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	e15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and ref	undable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	15,489.
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amou	nt you overpaid		34	9,650.
	35a	Amount of line 34 you want	refunded to you	. If Form 8888	3 is attached, che	ck here	🗆	35a	9,650.
Direct deposit?	b	Routing number 0 2 1							
See instructions.	d	Account number 3 8 1							
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe					
You Owe		For details on how to pay, g	o to <i>www.ir</i> s.gov	//Payments or	see instructions			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			_
Designee	ins	tructions				🗌 Yes. C	omplete b	elow.	X No
	De: nar	signee's		Phone no.			sonal identifi iber (PIN)	cation	
Sign		der penalties of perjury, I declare th	nat I have examined		accompanying sche		. ,	e hest	of my knowledge and
Sign		ief, they are true, correct, and com							
Here	Yo	ur signature		Date	Your occupation		If the	IRS se	nt you an Identity
		Ravivardhan		1/10/0001			Prote	ction P	IN, enter it here
Joint return?				4/13/2024	IT CONSULT		(see i	,	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, t	ooth must sign.	Date	Spouse's occupat	ion			nt your spouse an action PIN, enter it here
your records.	Sne	eha Veluri		4.13.2024	IT CONSULT	דאזיד	(see ii		ection Fill, enter it here
		one no. (201)562-026	٥	Email address		IB@GMAIL.CO			
		parer's name	Preparer's signat		DAT . TOTÃO	Date	PTIN		Check if:
Paid					IAR DUDIPALLI		P02470	822	Self-employed
Preparer		n's name GLOBAL TAX			THE DODIENT		· · ·		678)965-9522
Use Only			Y CT E BRU	NSWICK N	J 08816		Firm's		88-2145487
Go to www.irs.or		1040 for instructions and the late		TIONICIC IN					Form 1040 (2023)
30 10 WWW.113.90			or mornation.		BAA	REV 03/07/24 PRO			1011110-10 (2023)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Internal Revenue Service

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. **01**

Your social security number

139-21-1902

Name(s) shown on Form 1040, 1040-SR, or 1040-NR RAVIVARDHAN REDDY BOTTA & SNEHA VELURI

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-20,608.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I.	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
ο	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8р		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	_	
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
~		8z		
9	Total other income. Add lines 8a through 8z	· · · · · · · ·	9	
10	Combine lines 1 through 7 and 9. This is your additional income . Ente 1040, 1040-SR, or 1040-NR, line 8	r nere and on Form	10	-20,608.
For Pa		e 1 (Form 1040) 2023		

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis	s government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
с	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
 a	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the		-	
D	rental of personal property engaged in for profit			
с	Nontaxable amount of the value of Olympic and Paralympic medals		-	
C	and USOC prize money reported on line 8m			
d			-	
	Repayment of supplemental unemployment benefits under the Trade		-	
е	Act of 1974			
			-	
f			-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter	er here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	<u></u>	26	
	BAA REVO)3/07/24 PRO	Schedule 1 (F	orm 1040) 202

Department of the Treasury

Internal Revenue Service

Additional Credits and Payments

OMB No. 1545-0074

Attachment Sequence No. 03

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Part1 Nonrefundable Credits 1 Foreign tax credit. Attach Form 1116 if required 1 2 Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 2 3 Education credits from Form 8863, line 19 3 4 Retirement savings contributions credit. Attach Form 8880 4 5a Residential clean energy credit from Form 5695, line 15 5a 5 Energy efficient home improvement credit from Form 5695, line 32 5b 6 Other nonrefundable credits: a a General business credit. Attach Form 3800 6a b Credit for prior year minimum tax. Attach Form 8801 6b c Adoption credit. Attach Form 8839 6c d Credit for the elderly or disabled. Attach Schedule R 6c d Credit for the elderly or disabled. Attach Schedule R 6d g Mortgage interest credit. Attach Form 8936 6f f Clean vehicle credit. Attach Form 8936 6g i Auternative fuel vehicle refueling property credit. Attach Form 8831 6g i Auternative fuel vehicle refueling property credit. Attach Form 8936 6g		Name(s) shown on Form 1040, 1040-SR, or 1040-NRYour setRAVIVARDHAN REDDY BOTTA & SNEHA VELURI139-										
2 Credit for child and dependent care expenses from Form 2441, line 11. Attach Form 2441 3 Education credits from Form 8863, line 19 3 4 Retirement savings contributions credit. Attach Form 8880 4 5a Besidential clean energy credit from Form 5695, line 15 5a b Energy efficient home improvement credit from Form 5695, line 32 5b 6 Other nonrefundable credits: a a General business credit. Attach Form 3800 6a b Credit for prior year minimum tax. Attach Form 8801 6b c Adoption credit. Attach Form 8839 6c d Credit for the elderly or disabled. Attach Schedule R 6d e Reserved for future use 6d f Clean vehicle credit. Attach Form 8396 6d f Clean vehicle credit. Attach Form 8396 6g h District of Columbia first-time homebuyer credit. Attach Form 8911 6j k Credit to holders of tax credit bonds. Attach Form 8912 6k i Amount on Form 8978, line 14. See instructions 6i g Other nonrefundable credits. List type and amount: 6z 7 Tot					207							
Form 2441 2 3 Education credits from Form 8863, line 19 3 4 Retirement savings contributions credit. Attach Form 8880 4 5a Residential clean energy credit from Form 5695, line 15 5a b Energy efficient home improvement credit from Form 5695, line 32 5b 6 Other nonrefundable credits: 6a a General business credit. Attach Form 3800 6a b Credit for prior year minimum tax. Attach Form 8801 6b c Adoption credit. Attach Form 8839 6c d Credit for the elderly or disabled. Attach Schedule R 6d e Reserved for future use 6d f Clean vehicle credit. Attach Form 8936 6f f Olden vehicle credit. Attach Form 8396 6h i Qualified electric vehicle credit. Attach Form 8936 6i j Alternative fuel vehicle refueling property credit. Attach Form 8937 6k i Qualified electric vehicle credit. Attach Form 8912 6i j Alternative fuel vehicle refueling property credit. Attach Form 8936 6m i Other nonrefundable credits. List type and amount:	1	Foreign tax credit. Attach Form 1116 if required				1						
4 Retirement savings contributions credit. Attach Form 8880 4 5a Residential clean energy credit from Form 5695, line 15 5a b Energy efficient home improvement credit from Form 5695, line 32 5b 6 Other nonrefundable credits: 6a a General business credit. Attach Form 3800 6a b Credit for prior year minimum tax. Attach Form 8801 6b c Adoption credit. Attach Form 8839 6c d Credit for the elderly or disabled. Attach Schedule R 6d e Reserved for future use 6d f Clean vehicle credit. Attach Form 8936 6g f District of Columbia first-time homebuyer credit. Attach Form 8839 6h i Qualified electric vehicle credit. Attach Form 8834 6i j Alternative fuel vehicle refueling property credit. Attach Form 8912 6i i Amount on Form 8978, line 14. See instructions 6m z Other nonrefundable credits. Add lines 6a through 6z 7 7 Total other nonrefundable credits. Add lines 6a through 6z 7	2				tach	2						
5a Residential clean energy credit from Form 5695, line 15 5a b Energy efficient home improvement credit from Form 5695, line 32 5b 6 Other nonrefundable credits: 6a a General business credit. Attach Form 3800 6a b Credit for prior year minimum tax. Attach Form 8801 6b c Adoption credit. Attach Form 8839 6c d Credit for the elderly or disabled. Attach Schedule R 6d e Reserved for future use 6e f Clean vehicle credit. Attach Form 8936 6f g Mortgage interest credit. Attach Form 8936 6g h District of Columbia first-time homebuyer credit. Attach Form 8859 6h i Qualified electric vehicle credit. Attach Form 8834 6i j Alternative fuel vehicle refueling property credit. Attach Form 8912 6k i Amount on Form 8978, line 14. See instructions 6m z Other nonrefundable credits. List type and amount: 6z 7 Total other nonrefundable credits. Add lines 6a through 6z 7 8 Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or <td>3</td> <td>Education credits from Form 8863, line 19</td> <td>• •</td> <td></td> <td></td> <td>3</td> <td></td>	3	Education credits from Form 8863, line 19	• •			3						
b Energy efficient home improvement credit from Form 5695, line 32 5b 6 Other nonrefundable credits: a General business credit. Attach Form 3800 b Credit for prior year minimum tax. Attach Form 8801 c Adoption credit. Attach Form 8839 d Credit for the elderly or disabled. Attach Schedule R e 6d e 6e f Clean vehicle credit. Attach Form 8936 f Clean vehicle credit. Attach Form 8936 m 6i g 6h i Qualified electric vehicle credit. Attach Form 8834 j Alternative fuel vehicle refueling property credit. Attach Form 8912 k Credit to holders of tax credit bonds. Attach Form 8912 i Amount on Form 8978, line 14. See instructions m Credit for previously owned clean vehicles. Attach Form 8936 z Other nonrefundable credits. Add lines 6a through 6z 7 Total other nonrefundable credits. Add lines 6a through 6z	4	Retirement savings contributions credit. Attach Form 8880				4						
6 Other nonrefundable credits: a General business credit. Attach Form 3800 b Credit for prior year minimum tax. Attach Form 8801 c Adoption credit. Attach Form 8839 c Adoption credit. Attach Form 8839 d Credit for the elderly or disabled. Attach Schedule R e Reserved for future use f Clean vehicle credit. Attach Form 8936 f Clean vehicle credit. Attach Form 8936 f Clean vehicle credit. Attach Form 8936 f Qualified electric vehicle credit. Attach Form 8396 f Qualified electric vehicle credit. Attach Form 8834 j Alternative fuel vehicle refueling property credit. Attach Form 8912 i Auguified electric vehicle credits. Attach Form 8912 i Amount on Form 8978, line 14. See instructions m Credit for previously owned clean vehicles. Attach Form 8936 z Other nonrefundable credits. List type and amount: 6z 6m 7 Total other nonrefundable credits. Add lines 6a through 6z 7 7 Total other nonrefundable credits. Add lines 6a through 6z 7	5a	Residential clean energy credit from Form 5695, line 15				5a						
a General business credit. Attach Form 3800 6a b Credit for prior year minimum tax. Attach Form 8801 6b c Adoption credit. Attach Form 8839 6c d Credit for the elderly or disabled. Attach Schedule R 6d e Reserved for future use 6e f Clean vehicle credit. Attach Form 8936 6f g Mortgage interest credit. Attach Form 8396 6g h District of Columbia first-time homebuyer credit. Attach Form 8859 6h i Qualified electric vehicle credit. Attach Form 8834 6i j Alternative fuel vehicle refueling property credit. Attach Form 8912 6k i Amount on Form 8978, line 14. See instructions 6i m Credit for previously owned clean vehicles. Attach Form 8936 6m z Other nonrefundable credits. List type and amount: 6z 7 Total other nonrefundable credits. Add lines 6a through 6z 7 7 8 Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 7	b	Energy efficient home improvement credit from Form 5695, line 32		5b								
b Credit for prior year minimum tax. Attach Form 8801 6b c Adoption credit. Attach Form 8839 6c d Credit for the elderly or disabled. Attach Schedule R 6d e Reserved for future use 6e f Clean vehicle credit. Attach Form 8936 6f 7,500. g Mortgage interest credit. Attach Form 8396 6f 7,500. g Mortgage interest credit. Attach Form 8396 6h 6i i Qualified electric vehicle credit. Attach Form 8834 6i 6i j Alternative fuel vehicle refueling property credit. Attach Form 8911 6k 6i m Credit to holders of tax credit bonds. Attach Form 8912 6i 6i i Amount on Form 8978, line 14. See instructions 6m 6z z Other nonrefundable credits. List type and amount: 6z 6z 7 Total other nonrefundable credits. Add lines 6a through 6z 7 7 8 Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 7	6	Other nonrefundable credits:										
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 i Qualified electric vehicle credit. Attach Form 8834	g	Mortgage interest credit. Attach Form 8396	6g									
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 I Amount on Form 8978, line 14. See instructions	j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j									
 m Credit for previously owned clean vehicles. Attach Form 8936 . z Other nonrefundable credits. List type and amount:	k	Credit to holders of tax credit bonds. Attach Form 8912	6k									
 z Other nonrefundable credits. List type and amount:6z 7 Total other nonrefundable credits. Add lines 6a through 6z	Ι	Amount on Form 8978, line 14. See instructions	61									
7 Total other nonrefundable credits. Add lines 6a through 6z 7 7 7 8 Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or 7 7	m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m									
 7 Total other nonrefundable credits. Add lines 6a through 6z	z	Other nonrefundable credits. List type and amount:										
8 Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 1040-SR, or			6z									
	7	Total other nonrefundable credits. Add lines 6a through 6z				7	7,500.					
1040-NR, line 20	8		040,	, 1040-SF	R, or							
(continued on p		1040-NR, line 20	• •		• •	-	7,500.					

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits										
9	Net premium tax credit. Attach Form 8962		9								
10	Amount paid with request for extension to file (see instructions) .		10								
11	I1 Excess social security and tier 1 RRTA tax withheld										
12	Credit for federal tax on fuels. Attach Form 4136	12									
13	Other payments or refundable credits:										
а	Form 2439	13a									
b	Credit for repayment of amounts included in income from earlier years	13b									
с	Elective payment election amount from Form 3800, Part III, line 6, column (i)										
d	Deferred amount of net 965 tax liability (see instructions)	13d									
z	Other payments or refundable credits. List type and amount:										
		13z									
14	Total other payments or refundable credits. Add lines 13a through	13z	14								
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	15									
	BAA REV	Schedu	ile 3 (Form 1040) 2023								

					upplementa							OMB No	o. 1545-0074
(Form	1040)	(From	ren	tal real estate, ro			-			trusts, REMIC	s, etc.)	20	23
	ent of the Treasury				ch to Form 1040,							Attachm	nent 10
	Revenue Service			Go to www.irs.go	ov/ScheduleE to	r Instri	uctions ar	nd the la	atest II				ce No. 13
()	shown on return	ת זנתח										al security	
Part			-	TA & SNEHA From Rental R	VELURI	d Do	voltioo				139-2	1-1902	
Pari				business of rentin				e C. See	e instru	ictions. If you ar	e an indi	vidual, rep	ort farm
	rental inco	me or lo	oss f	rom Form 4835 or	n page 2, line 40.								
				s in 2023 that wo									es 🔀 No
B II	"Yes," did you	or will	you	file required For	rm(s) 1099? .							. 🗌 Ye	es 🗌 No
1a	Physical addr	ess of e	eac	h property (stree	et, city, state, ZII	P code	e)						
Α	PRASANTH (COLON	IY I	ROAD NO 2 G	UNADALA VIJ	JAYAV	VADA AI	NDHRA	PRA	DESH IN 5	20004		
В													
С													
1b	Type of Prope	rty 2	! F	or each rental re	eal estate prope	erty list	ted		Fa	air Rental	Persor	nal Use	0.11/
	(from list below	v)	a	above, report the	number of fair	rental	and			Days	Da	ays	QJV
Α	3			personal use day				Α		365		0	
В				f you meet the re qualified joint ver				В					
С							5.	С					
	of Property:												
	Single Family R				Short-Term Ren	ital	5 Land			Self-Rental			
2	Multi-Family Re	sidence	е	4 Commerc	ial		6 Roya	alties	8	Other (descri	be)		
										Propertie	s:		
Incom	e:							Α		B			С
3	Rents received	Ι				3		5	20.				
4	Royalties recei	ved.				4							
Expen													
5	Advertising .					5							
6	Auto and trave	l (see ir	nstr	uctions)		6							
7	Cleaning and r	nainten	nanc	e		7		1,5	570.				
8	Commissions					8							
9						9							
10		•		onal fees		10							
11						11		1,2	40.				
12				banks, etc. (see	,	12							
13						13							
14						14			48.				
15						15		5,1	50.				
16						16		6 0	20				
17 18				depletion		17 18		0,0	20.				
19	Other (list)	•				19							
20				s 5 through 19		20		21,1	28				
21	•			3 (rents) and/or					20.				
- 1				ructions to find of									
						21		-20,6	08.				
22	Deductible ren	tal real	l est	ate loss after lin	nitation, if any.								
				ictions)		22	(20,60)8.)	()	()
23a	Total of all amo	otal of all amounts reported on line 3 for all rental properties 23a 520.											
b	Total of all amo	ounts re	еро	rted on line 4 for	all royalty prop	erties			23b				
с	Total of all amo	ounts re	еро	rted on line 12 fo	or all properties				23c				
d			-	rted on line 18 fo					23d				
е			•	rted on line 20 fo					23e	21	,128.		
24				ounts shown on			•				24		
25				s from line 21 and								(20,608.)
26				and royalty inc									
				V, and line 40 o									20 600
				line 5. Otherwise					me 41	on page 2 . -20,608	26		-20,608.
For Pa	perwork Reduct	on Act	Not	ice, see the sepa	rate instructions		N	PA		-20,008	· Scl	hedule E (F	orm 1040) 2023

SCHEDULE 8812 (Form 1040)

Department of the Treasury

Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attach to Forn	1040. 1040-SF	R. or 1040-NR.
Attaon to Form	1 1040, 1040 01	1, 01 1040 1411

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

20 • Attachment Sequence No. 47

Internal	Revenue Service Go to www.irs.gov/Schedule8812 for instructions and the latest information.		Se	equence No. 41
Name(s	s) shown on return	Your s	social s	ecurity number
RAVI	VARDHAN REDDY BOTTA & SNEHA VELURI	139-	-21-1	L902
Par	rt I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	140,102.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	0.
3	Add lines 1 and 2d	. [3	140,102.
4	Number of qualifying children under age 17 with the required social security number 4	1		
5	Multiply line 4 by \$2,000		5	2,000.
6	Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number	0		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. residalien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500	. [7	
8	Add lines 5 and 7	. [8	2,000.
9	Enter the amount shown below for your filing status.	Ē		,
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 }		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		10	0.
11	Multiply line 10 by 5% (0.05)	. [11	0.
12	Is the amount on line 8 more than the amount on line 11?	. [12	2,000.
	○ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.	edit.		
	Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A	. [13	7,839.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	. [14	2,000.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition	nal ch	ild tax	x credit

on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR through line 27 (also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. REV 03/07/24 PRO Schedule 8812 (Form 1040) 2023 BAA

Schedu	ıle 8812 (Form 1040) 2023		Page 2
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🔲
16a	Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots \ldots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part		IS OT H	vuerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22	-	
23	Add lines 21 and 22	-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,)		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
23 26	Enter the larger of line 20 or line 25	23	
-0	Next, enter the smaller of line 17 or line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	•		812 (Form 1040) 2023

	OM		8936	2
) M J 2	G		0330	Form
	A#2		ment of the Treasury	Departn
uence No. 69	Sec	mation.	al Revenue Service	Internal
	-	Identifying	(s) shown on return	
2		139-2	VIVARDHAN RE	
	year.	•	s: • Complete a	Notes
		below.	Individuals	_
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			,	b
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140,102.	2		Add lines 1a th	2
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140,102.	5		Enter the smal	5
				Part
filing jointly or a	narried	000 (\$300,000 if r		
			qualifying	
0.	6		Enter the total	6
	7		New clean vehi	7
			Business/inve	8
^				
0.	8	III, line 1y	-	-
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	-	III, line 1y D (\$300,000 if m	t III Credit fo Note: Yo	Part
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SCHEDULE A (Form 8936)

Clean Vehicle Credit Amount

OMB No. 1545-2137

		Attach to your tax return.					
	nent of the Treasury Revenue Service	Go to www.irs.gov/Form8936 for instructions and the latest informati	on.		Attach	ment nce No.	69A
) shown on return		Identi	fying nu			
RAV	IVARDHAN RE	DDY BOTTA & SNEHA VELURI	139	-21-1	902		
Part	Vehicle	Details					
1a	Year			202	23		
b	Make		TES	LA			
с	Model		Y				
2	Vehicle identifi	cation number (VIN) (see instructions)... 7 S A Y G D E E 1	P	Fб	3 6	5 7	57
3	Enter date veh	icle was placed in service (MM/DD/YYYY)	03/	25/20)23		
4		e used primarily outside the United States? Answer "No" if it was but an exception here. You can't claim a credit amount for a vehicle used primarily outside the Un			ee inst	ruction	IS.
5	Does the VIN e definitions. X Yes. Go to No. Go to I		/ear?	See ins	tructio	ons for	
6			2 and	placed	l in sei	rvice dı	uring
7	during the tax Yes. Go to No. Stop h 	ere. You can't use this schedule to figure a credit amount for a vehicle not descr		-			e
Part	Credit A	mount for Business/Investment Use Part of New Clean Vehicle					
8	another persor	ere. You can't claim a credit amount for a vehicle you didn't acquire for use or to		e to oth			
9	Tentative cred	t amount (see instructions)	9			7,50	0.
10	Business/inves	stment use percentage (see instructions)	10				%
11 Part	entered 100%	by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you on line 10, stop here. Otherwise, go to Part III below	11				0.
12	Subtract line 1 Part III of Form	1 from line 9 in Part II. Stop here and include this credit amount on line 9 in 8936	12			7,50	0.
For Pa		on Act Notice, see the Form 8936 instructions. BAA REV 03/07/24 F		Sche	dule A (Form 89	

Schedu	le A (Form 8936) 2023	Page 2
Part	V Credit Amount for Previously Owned Clean Vehicle	
13a	Is the sales price of the vehicle more than \$25,000? Yes. Stop here. The vehicle doesn't qualify for the Part IV credit. No.	
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicl Yes.	-
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquired for resale.
С	Can you be claimed as a dependent on another person's tax return, such as your parent's return Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent. No.	'n?
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions. Yes. No.	
14	Enter the sales price of the vehicle	14
15	Multiply line 14 by 30% (0.30)	15
16	Maximum vehicle credit amount	16 4,000.
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line 14 in Part IV of Form 8936	17
Part	V Credit Amount for Qualified Commercial Clean Vehicle	
18a b c	 Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exceentities discussed in the instructions applies. Yes. No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person. Yes. No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale. Is the vehicle also powered by gas or diesel? See instructions. Yes. No. 	applies. are leasing the vehicle from
19	Enter the cost or other basis of the vehicle. See instructions	19
20	Section 179 expense deduction (see instructions)	20
21	Subtract line 20 from line 19	21
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22
23	Enter the incremental cost of the vehicle. See instructions	23
24	Enter the smaller of line 22 or line 23	24
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)	25
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V of Form 8936	26

Schedule A (Form 8936) 2023

	0007	Paid Proparor's Due Diligonae Checklist	I (OMB	No. 154	5-0074
Form	8867	Paid Preparer's Due Diligence Checklist	-	-	or tax ye	
		Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC), Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and			20 2.	
Departn	ovember 2023) nent of the Treasury Revenue Service	Credit for Other Dependents (ODČ)), and Head of Household (HOH) Filing Status To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-S Go to www.irs.gov/Form8867 for instructions and the latest information.	s. /	Attach	nment ence No	
Taxpay	er name(s) shown or	return Taxpayer identifie	ation nu	mber		
RAV	IVARDHAN RE	DDY BOTTA & SNEHA VELURI 139-21-1	902			
Prepare	er's name	Preparer tax iden	tification	numl	oer	
VEN	KATA SAI PA	AVAN KUMAR DUDIPALLI P0247083	3			
Par	Due Dili	gence Requirements				
		propriate box for the credit(s) and/or HOH filing status claimed on the return and comp ned (check all that apply).	lete the			Parts I–V HOH
1		lete the return based on information for the applicable tax year provided by the taxpay obtained by you?	·	′es X	No	N/A
2	worksheets fo 1040) instruct	claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/OD und in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (For ions, and/or the AOTC worksheet found in the Form 8863 instructions, or your ov hat provides the same information, and all related forms and schedules for each cred	m vn dit	×		
3	the following.Interview the	the knowledge requirement? To meet the knowledge requirement, you must do both taxpayer, ask questions, and contemporaneously document the taxpayer's responses at the taxpayer is eligible to claim the credit(s) and/or HOH filing status.				
	 Review infor 	mation to determine that the taxpayer is eligible to claim the credit(s) and/or HOH filir o figure the amount(s) of any credit(s)	-	×		
4	information re	nation provided by the taxpayer or a third party for use in preparing the return, asonably known to you, appear to be incorrect, incomplete, or inconsistent? (If " Yes ons 4a and 4b. If " No ," go to question 5.)			X	
а	Did you make	reasonable inquiries to determine the correct, complete, and consistent information? .				
b	you asked, wh	emporaneously document your inquiries? (Documentation should include the question nom you asked, when you asked, the information that was provided, and the impact the d on your preparation of the return.)				
5	keep a copy o applicable wo 8867 and any taxpayer that	y the record retention requirement? To meet the record retention requirement, you mut f your documentation referenced in question 4b, a copy of this Form 8867, a copy of an 'ksheet(s), a record of how, when, and from whom the information used to prepare For applicable worksheet(s) was obtained, and a copy of any document(s) provided by the you relied on to determine eligibility for the credit(s) and/or HOH filing status or to figure of the credit(s)	ny m ne re	×		
	. ,	of the credit(s)				
6	credit(s) and/c	e taxpayer whether he/she could provide documentation to substantiate eligibility for the result of	er	X		
7	Did you ask th	e taxpayer if any of these credits were disallowed or reduced in a previous year?		×		
	(If credits we	e disallowed or reduced, go to question 7a; if not, go to question 8.)				
а		ete the required recertification Form 8862?				
8	If the taxpayer	is reporting self-employment income, did you ask questions to prepare a complete ar ule C (Form 1040)?	וd ר			

For Paperwork Reduction Act Notice, see separate instructions.

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Form 8867 (Rev. 11-2023)

Form 88	367 (Rev. 11-2023)			Page 2
Part	II Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
с 	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim C	CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes X	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	X		
Part		, go to	Part \	/.)
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?	alified	Yes	No
Part		s, go to	o Part	VI.)
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the ta and provided more than half of the cost of keeping up a home for the year for a qualifying person?	k year	Yes	No
Part	 Eligibility Certification You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's response. 		•	
	in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s);	s) and/c	or HOH	filing
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this check credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention.	67 instri	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			

- 3. Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).
- 4. A record of how, when, and from whom the information used to prepare this form and the applicable worksheet(s) was obtained.
- 5. A record of any additional information you relied upon, including questions you asked and the taxpayer's responses, to determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).

If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information).

15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, and	Yes	No
	complete?	×	

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