# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		
Taxpayer's name	Social securi	ity number
RAHUL POTHINENI	504-41	-5383
Spouse's name	Spouse's so	cial security number
Part I Tax Return Information — Tax Year Ending December 31, 20.	 23 <b>(Enter year you a</b>	are authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		
<b>1</b> Adjusted gross income		<b>1</b> 56,577.
2 Total tax		<b>2</b> 4,907.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3 10,288.
4 Amount you want refunded to you		<b>4</b> 5,381.
5 Amount you owe	not and keep a cor	5
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original of	_	
return (original or amended) I am now authorizing. I consent to allow my intermediate service provito send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reafor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I auth Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution apayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancer business days prior to the payment (settlement) date. I also authorize the financial institutions involved to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or an Electronic Funds Withdrawal Consent.	ason for rejection of the torize the U.S. Treasury account indicated in the total institution to debit the total treminate the authorizellation requests must bolived in the processing oed to the payment. I fur	ransmission, (b) the reason and its designated Financial ax preparation software for e entry to this account. This action. To revoke (cancel) a er eceived no later than 2 of the electronic payment of ther acknowledge that the
Taxpayer's PIN: check one box only		
▼ I authorize GLOBAL TAXES LLC to enter or	generate my PIN	5 3 8 3 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	Er	nter five digits, but on't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amend if you are entering your own PIN <b>and</b> your return is filed using the Practitioner below.		
Your signature ▶	Date ▶	
0 1 800 1 1 1		
Spouse's PIN: check one box only	DINI	
I authorize to enter or ERO firm name	generate my PIN	ter five digits, but
signature on the income tax return (original or amended) I am now authorizing.		on't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amend if you are entering your own PIN <b>and</b> your return is filed using the Practitioner below.		
Spouse's signature ▶	Date ►	
Practitioner PIN Method Returns Only—contin		
Part III Certification and Authentication — Practitioner PIN Method Only	/	
<b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 2 2 4 9 Don't en	6 0 8 2 7 1 ter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individua authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Proceedings of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Procedure.	I am submitting this ret	urn in accordance with the
ERO's signature ▶	Date ▶	
ERO Must Retain This Form — See Instru		

Don't Submit This Form to the IRS Unless Requested To Do So

# E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



£1040		artment of the Treasury—Internal Revenue Serv <b>S. Individual Income Tax</b>		urn	202	3	OMB No. 1545-0	074	IRS Use Only	–Do not v	vrite or staple in this sp	расе.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	See se	parate instruction	ns.
Your first name	e and m	iddle initial	Last na	ame						Your so	ocial security numb	ber
RAHUL			POTE	HINENI						504	41 5383	
If joint return, s	spouse':	s first name and middle initial	Last na	ame						Spouse	's social security n	umbe
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.				A	pt. no.	Preside	ential Election Cam	npaigr
12 BRI	ARWO	OD								1	here if you, or you	
City, town, or p	oost offi	ice. If you have a foreign address, also co	omplete s	spaces be	elow.	Sta	ite	ZIP co	ode		if filing jointly, wa this fund. Checki	
_IRVINE						CZ	A	926	0 4		low will not change	_
Foreign countr	y name			Foreign p	rovince/state/o	coun	ty	Foreig	n postal code	your ta	x or refund.	Spouse
Filing Status	s  X	Single					Head of ho	ısah	old (HOH)			pouse
•	5 🗠	Married filing jointly (even if only o	na had	income)			riead or no	usen	ola (Flori)			
Check only		Married filing separately (MFS)	ne nau	income)			☐ Qualifying s	urviv	ina enouee	(088)		
one box.	If v	you checked the MFS box, enter the	nama	of vour s	nouse If you	ı che			• .		ild's name if the	
	-	alifying person is a child but not you		-	pouse. Il you	. 0110		01 Q	SO BOX, CITE	7 1110 011		
Digital	Δt a	ny time during 2023, did you: (a) rec	eive (as	a rewar	d award or i	navr	ment for propert	v or	services): or	(h) sell		
Assets		nange, or otherwise dispose of a dig						-		. ,	☐ Yes 🗵 N	lo
Standard	Som	neone can claim:	penden	nt 🗌	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or you	u were a	dual-status a	alien	1					
Age/Blindnes	s You	: Were born before January 2, 1	959 [	Are b	lind <b>Spo</b>	use	: Was born	befo	re January 2	2, 1959	☐ Is blind	
Dependent	s (see	instructions):		(2)	Social security		(3) Relationship	(4	) Check the b	ox if qual	ifies for (see instruc	ctions)
If more	(1) F	irst name Last name			number		to you		Child tax c	redit	Credit for other depe	endent
than four												
dependents, see instruction	ıs ——											
and check	, —											
here L												
Income	1a	Total amount from Form(s) W-2, b	,		,							00.
Attach Form(s)		Household employee wages not re	•									
W-2 here. Also	С.	Tip income not reported on line 1a	•		,					. 10		
attach Forms W-2G and	d	Medicaid waiver payments not rep			,	nstru	ictions)			. 10		
1099-R if tax	e	Taxable dependent care benefits to			•	•				. 16		
was withheld.  If you did not	T	Employer-provided adoption bene	etits tror	n Form 8	3839, line 29	•				. 11		
get a Form	g					•				. 10	<b>*</b>	
W-2, see	h :	Other earned income (see instruct	,					 I		. 1h	1	0.
instructions.	i -	Nontaxable combat pay election (	see inst	.ructions)		•	<u>li</u>	1			67,2	$\cap \cap$
AH! 0 ! 5	<u>z</u>	Add lines 1a through 1h			· · · ·	h T	avable interest			. 12		<del>.</del>
Attach Sch. B if required.	2a	' -	2a 3a				axable interest Ordinary dividend			. 2b		
	<u>3a</u> _		4a				•					
Standard	4a		4a 5a				axable amount			. 41.		
Deduction for—	5a	_	6a				axable amount axable amount			. 6k		
<ul> <li>Single or Married filing</li> </ul>	6a c	Social security benefits If you elect to use the lump-sum e		method						.   01		
separately, \$13,850	7	Capital gain or (loss). Attach Sche			`	`	,		L		7	
<ul> <li>Married filing</li> </ul>	8	Additional income from Schedule							L	. 8		23
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								. 9		
surviving spouse, \$27,700	10	Add lifes 12, 25, 35, 45, 35, 65, 7 Adjustments to income from Sche		•						. 10		. , .
<ul> <li>Head of</li> </ul>	11	Subtract line 10 from line 9. This is								. 11		77
household, \$20,800	12	Standard deduction or itemized	-							. 12		
<ul> <li>If you checked any box under</li> </ul>	13	Qualified business income deduct		,		,	 15-A			. 13		<u> </u>
Standard	14	A 1 1 1 4 0 1 4 0			JOSO OF TOTAL	099	од			. 14		50
Deduction, see instructions.	15	Subtract line 1/4 from line 11. If zer					 tavabla inaama			15		27

Form 1040 (2023	3)								Page Z
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌		16	4,907.
Credits	17	Amount from Schedule 2, lir	ne 3					17	
	18	Add lines 16 and 17						18	4,907.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne 8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	3. If zero or less,	enter -0				22	4,907.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>				[	24	4,907.
Payments	25	Federal income tax withheld	I from:						
-	а	Form(s) W-2				<b>25a</b> 10	,288.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c			
	d	Add lines 25a through 25c						25d	10,288.
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	)22 return		[	26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28			
	29	American opportunity credit	from Form 8863	B, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	32						
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments			[	33	10,288.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	5,381.
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	is attached, chec	ck here	. 🗆 🛚	35a	5,381.
Direct deposit?	b	Routing number 0 9 1	4 0 0 0	4 6	<b>c</b> Type:	Checking :	Savings		
See instructions.	d	Account number 7 4 0	2 5 8 8	6 6 4			- 1		
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the <b>am</b> o	ount you owe					
You Owe		For details on how to pay, g						37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			
Designee		structions				. 🗌 Yes. Co	omplete be	low.	<b>⋉</b> No
		signee's		Phone			onal identific	ation	
<del></del>	naı		hat I hava avamina	no.			per (PIN)	boot	of my line willedge and
Sign		der penalties of perjury, I declare t ief, they are true, correct, and com							
Here		ur signature	•	Date	Your occupation				nt you an Identity
	10	ui signature		Date	Tour occupation				IN, enter it here
Joint return?					IT CONSULT	CANT	(see in:	st.)	
See instructions.	Sp	ouse's signature. If a joint return,	<b>both</b> must sign.	Date	Spouse's occupati	on			nt your spouse an
Keep a copy for your records.							Identity (see in:		ection PIN, enter it here
, ca. 1000.ac.							,	) <i>j</i>	
		one no. (361) 318–870		Email address	RCPOTHINENI	@HOTMAIL.CC			Ob It if
Paid		eparer's name	Preparer's signat			Date	PTIN	700	Check if:
Preparer	SYAM	I PRIYA RAM SAGAR GUPTA TALLAM	1	RAM SAGAR	GUPTA TALLAM	02/14/2024	P02082		Self-employed
Use Only		m's name GLOBAL TA			678) 965-9522				
			Y CT E BRU	NSWICK N	J 08816		Firm's	EIN	84-3171965
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	est information.		BAA	REV 02/05/24 PRO			Form <b>1040</b> (2023)

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

RAHUL POTHINENI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 504-41-5383

Par	Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-10,623.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			10.000
	1040, 1040-SR, or 1040-NR, line 8		10	-10 <b>,</b> 623.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses	-	11	_
12	Certain business expenses of reservists, performing artists, and fee-basis government	nent		_
	officials. Attach Form 2106	🗠	12	
13	Health savings account deduction. Attach Form 8889	🗀	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	 _
16	Self-employed SEP, SIMPLE, and qualified plans		16	 _
17	Self-employed health insurance deduction	🗠	17	 _
18	Penalty on early withdrawal of savings		18	_
19a	Alimony paid		9a	_
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	 _
21	Student loan interest deduction		21	_
22	Reserved for future use		22	
23	Archer MSA deduction	🛂	23	 _
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and			
	Form 1040, 1040-SR, or 1040-NR, line 10	1	26	_

### **SCHEDULE E** (Form 1040)

### **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number 504-41-5383

RAH	UL POTHINENI							504-4	1-5383	
Pai		ss From Rental Real Estate and								
	Note: If you are in	the business of renting personal property	ty, use	Schedule	C. See	instru	ctions. If you a	are an indiv	/idual, rep	ort farm
		ents in 2023 that would require you	to file	Form(a) 1	0000	`aa ina	tructions.			o 💆 No
A B		you file required Form(s) 1099? .								
						• •			те	2
1a	-	each property (street, city, state, ZIF	code	e) 						
A	KEDARESWARA PE'	T VIJAYAWADA IN 520003								
B										
C										
1b						Fa	ir Rental	Person		QJV
	(from list below)	above, report the number of fair repersonal use days. Check the QJ					Days	Da	-	
_ <u>A</u>	3	if you meet the requirements to fi			A		365		0	
B		qualified joint venture. See instru			В					
<u>C</u>	(5)				С					Ш
	of Property:	0 Vti/0lt T Dt	1	5 l		7	O-16 D4-1			
	Single Family Residence		tai	5 Land			Self-Rental	!I\		
2	Multi-Family Residence	e 4 Commercial		6 Roya	lities	8	Other (desc	ribe)		
							Properti	es:		
Inco	me:				Α		В			С
3			3		5	50.				
4	Royalties received .		4							
-	enses:									
5	_		5							
6		nstructions)	6							
7		ance	7		6	70.				
8			8							
9			9							
10		ssional fees	10							
11	_		11		1,5	42.				
12		d to banks, etc. (see instructions)	12							
13			13		2 2	52.				
14 15			15			55.				
16			16		3,0	55.				
17			17		1 8	54.				
18		or depletion	18		Ι, υ	J 1 .				
19	Other (list)		19							
20		ines 5 through 19	20		11,1	73.				
21	•	line 3 (rents) and/or 4 (royalties). If								
		nstructions to find out if you must								
	file <b>Form 6198</b>		21	-	-10,6	23.				
22	Deductible rental real	estate loss after limitation, if any,								
		structions)	22	(	10,62	23.)	(	)	(	)
23a	Total of all amounts re	eported on line 3 for all rental proper	rties			23a		550.		
b	Total of all amounts re	eported on line 4 for all royalty prope	erties			23b				
С	Total of all amounts re	eported on line 12 for all properties				23c				
d		eported on line 18 for all properties				23d				
е		eported on line 20 for all properties				23e	11	,173.		
24		amounts shown on line 21. Do not		-				. 24		
25	Losses. Add royalty los	sses from line 21 and rental real estate	e losse	es from lin	e 22. E	nter to	tal losses her	e <b>25</b>	( :	10,623.)
26		ate and royalty income or (loss).								
		nd IV, and line 40 on page 2 do not						on oe		_10 623

### **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR. Department of the Treasury Go to www.irs.gov/Form8889 for instructions and the latest information. Internal Revenue Service

OMB No. 1545-0074

Attachment Sequence No. **52** 

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAHUL POTHINENI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

504-41-5383

Befor	<b>re you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Se	elf-only
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter	3	3 <b>,</b> 850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		2,232
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3,850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		
10	Qualified HSA funding distributions		
11	Add lines 9 and 10	11	3,690.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	160.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	<b>HSA Distributions.</b> If you are filing jointly and both you and your spouse each have separate Part II for each spouse.	rate l	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	
16	<b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	
17a	If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here		
b	<b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have seption complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	<b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	<b>Additional tax.</b> Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d	21	

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN RAHUL POTHINENI 504-41-5383 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

# **2023 California Resident Income Tax Return**

540

API

ATTACH FEDERAL RETURN

504-41-5383 POTH RAHUL POTHINENI

23

12 BRIARWOOD

IRVINE

CA 92604

06-08-1985

		Enter your county at time of filing (see instructions)
ě	$\odot$	ORANGE
lenc		If your address above is the same as your principal/physical residence address at the time of filing, check this box • 💌 🔀
esid		If not, enter below your principal/physical residence address at the time of filing.
Ē Ā		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
Principal Residence	$\odot$	
rin		City State ZIP code
_	•	
		If your California filing status is different from your federal filing status, check the box here
		Circle A Used of household (with multiplication account) One instructions
atus	'	X Single 4 Head of household (with qualifying person). See instructions.
Filing Status	2	Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
iii		only one spouse/RDP had income).
ш		See instructions. See instructions.
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
_	. Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SL	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked
otio	•	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$144 = • \$ 144
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions
Ĕ	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;
		if both are 65 or older, enter 2. See instructions
		PEV 02/02/24 PPO

Υοι	ır na	me:	POTI	HIN	IENI		You	ur SSN o	r ITIN:	504-	41-5383				
	10	Depen	dents: I		ot include Dependen	•	or your sp	ouse/RDI	P. Depen	dent 2			Dependent 3		
		First	Name	•					•			•			
SU		Last	Name	•					•			•			
Exemptions			. See uctions.	•					•			•			
Exer		Depe relat	endent's ionship	•					•						
	Tota	to yo		vamn	tione						10 Y	\$446 = (			
	111										e 32			14	14
							agii iiile 10	. Hallsici	tills alliot		6 32		Ι Φ [		
	12	State Form	wages (s) W-2	from 2, box	your fed < 16	eral 		• 12	2		70890	<b>.</b> 00			
	13	Enter	federal	l adju	sted gros	s income	from fede	ral Form 1	1040 or 10	)40-SR,	line 11	. • 13		56577	<b>.</b> 00
	14						ns. Enter th				(540), 	. • 14		0	. 00
ne	15		act line nstructi			56577	<b>.</b> 00								
Taxable Income	16						Enter the ai				40), 	. • 16		3690	. 00
xable	17	Califo	rnia ad	juste	d gross ir	ncome. C	ombine line	e 15 and I	ine 16			. • 17		60267	. 00
Ta	18	Enter	the	Your	Californi	a <b>itemize</b>	d deductio	<b>ns</b> from S	Schedule C	CA (540)	Part II, line 30;	`			
		large	<				<b>d deductio</b> P filing sep			-	ng status:	\$5,363			
			l		5363	. 00									
	19	Subti	act line	18 f	rom line <sup>-</sup>	17. This is	s your <b>taxa</b>	ble incon	ne.	,	See instructions.			54904	.00
		IT IES:	s tnan z	zero,	enter -u-							. • 19			• [00]
	31	Tax. (	Check tl	he bo	x if from:	×	Tax Table		Tax I	Rate Sch	edule				
		_				•	FTB 3800					. • 31		1933	<b>.</b> 00
Гах	32						t from line	-			ore than	. • 32		144	<b>.</b> 00
Ë	33	Subti	act line	32 f	rom line 3	31. If less	than zero,	enter -0-				. • 33		1789	<b>.</b> 00
	34	Tax. S	See inst	tructi	ons. Ched	k the box	c if from: ●	Sc	hedule G-	1	FTB 5870A.	. • 34			. 00
	35	Add I	ine 33 a	and li	ne 34							. • 35		1789	<b>.</b> 00
···															
Special Credits	40	Nonr	efundab	ole Cl	nild and D	ependen	Care Expe	nses Cred	dit. See ins	struction	S	. • 40			_ 00
cial C	43	Enter	credit ı	name					code		and amount	. • 43			<b>.</b> 00
Spec	44	Enter	credit	name					code		and amount	. • 44			<b>.</b> 00
													REV 02/02/24 PRO	1	

You	r nar	ne:	POTHINENI	Your SSN or ITIN:	504-41-5383					
S	45	To cl	laim more than two credits, see instru	uctions. Attach Schedule	P (540)		45			<b>.</b> 00
Credit	46	Noni	refundable Renter's Credit. See instru	ctions		•	46			<b>.</b> 00
Special Credits	47	Add	line 40 through line 46. These are yo	ur total credits		•	47			<b>.</b> 00
Sp	48	Subt	tract line 47 from line 35. If less than	zero, enter -0		•	48		1789	<b>.</b> 00
				D (540)						. 00
sex	61		rnative Minimum Tax. Attach Schedul	, ,						
Other Taxes	62		tal Health Services Tax. See instruction				[			• 00
ਰੋ	63	Othe	er taxes and credit recapture. See inst	ructions			63		1700	<b>.</b> 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax			64		1789	• 00
	71	Calif	ornia income tax withheld. See instru	ctions		•	71		4052	. 00
	72	2023	3 California estimated tax and other p	ayments. See instructior	ıs	•	72			<b>.</b> 00
	73	With	nholding (Form 592-B and/or Form 59	3). See instructions			73			. 00
Payments	74	Exce	ess SDI (or VPDI) withheld. See instru	ıctions		•	74			. 00
Payn	75	Earn	ned Income Tax Credit (EITC). See ins	tructions			75			. 00
	76	Your	ng Child Tax Credit (YCTC). See instru	ıctions		•	76			<b>.</b> 00
	77		er Youth Tax Credit (FYTC). See instru			•	77			<b>.</b> 00
	78		line 71 through line 77. These are yo instructions			•	78		4052	<b>.</b> 00
Use Tax	91	Use	Tax. Do not leave blank. See instruct	ions	• 91			0 .00		
NS		If lin	e 91 is zero, check if:   No	use tax is owed.	You paid your	use tax o	bligatio	on directly to CDTFA.		
ISR Penalty	92	See	ou and your household had full-year h instructions. Medicare Part A or C co ou did not check the box, see instructi	verage is qualifying heal			×			
Pe -	•	Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions	● 92			_ 00		
e	93	Payr	ments balance. If line 78 is more than	line 91, subtract line 91	from line 78	•	93		4052	<b>.</b> 00
Overpaid Tax/Tax Due	94 95		<b>Tax balance.</b> If line 91 is more than I ments after Individual Shared Respon				94			<b>.</b> 00
1 Tax/		subt	ract line 92 from line 93				95		4052	<b>.</b> 00
ərpaic	96		vidual Shared Responsibility Penalty E tract line 93 from line 92			•	96			. 00
ŏ	97	Over	rpaid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	•	97		2263	. 00
		RE\	V/ 02/02/24 PRO							

175 3103234

Form 540 2023 **Side 3** 

our nar	ne:	POTHINENI	Your SSN or ITIN:	504-41-5383			
ඉ 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax .		• 98	0	. 00
전 2 2 99	Over	unt of line 97 you want applied to yo paid tax available this year. Subtract lue. If line 95 is less than line 64, sul	line 98 from line 97		• 99	2263	<b>.</b> 00
× 100 ⊐	Tax o	lue. If line 95 is less than line 64, sul	otract line 95 from line 6	4	<ul><li>100</li></ul>		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instr	uctions		• 400		. 00
	Alzhe	imer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	• 401		<b>.</b> 00
	Rare	and Endangered Species Preservatio	on Voluntary Tax Contrib	ution Program	• 403		_ 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fun	d	• 405		<b>.</b> 00
	Califo	ornia Firefighters' Memorial Voluntary	y Tax Contribution Fund		<b>406</b>		<b>.</b> 00
	Emer	gency Food for Families Voluntary Ta	ax Contribution Fund		<ul><li>407</li></ul>		. 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contr	ibution Fund	• 408		<b>.</b> 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		. 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		<b>.</b> 00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	ı Fund	• 422		<b>.</b> 00
8	State	Parks Protection Fund/Parks Pass P	urchase		• 423		<b>.</b> 00
	Prote	ct Our Coast and Oceans Voluntary	Tax Contribution Fund		• 424		<b>.</b> 00
	Keep	Arts in Schools Voluntary Tax Contri	ibution Fund		• 425		. 00
	Califo	ornia Senior Citizen Advocacy Volunt	ary Tax Contribution Fun	d	• 438		_ 00
	Nativ	e California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439		<b>.</b> 00
	Rape	Kit Backlog Voluntary Tax Contributi	ion Fund		• 440		<b>.</b> 00
	Suici	de Prevention Voluntary Tax Contribu	ution Fund		• 444		_ 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund.		• 445		<b>.</b> 00
110	hhA	amounts in code 400 through code 4	145 This is your total co	ntribution	<ul><li>110</li></ul>		. 00

	r nan	ne: POTHINENI Your SSN or ITIN: 504-41-5383
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111
		Pay Online – Go to <b>ftb.ca.gov/pay</b> for more information.
and ties		Interest, late return penalties, and late payment penalties
nterest and Penalties		Check the box:   FTB 5805 attached   FTB 5805F attached
	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: <b>Franchise Tax Board, Po Box 942840, Sacramento Ca 94240-0001 ● 115</b> 2263 .00
ct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:
Refund and Direct Deposit		<ul> <li>Routing number</li> <li>O91400046</li> <li>Savings</li> <li>Type</li> <li>Account number</li> <li>7402588664</li> <li>Savings</li> <li>116 Direct deposit amount</li> <li>2263</li> <li>00</li> </ul>
Refu		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
		<ul> <li>Routing number</li> <li>Checking</li> <li>Savings</li> </ul> Account number • 117 Direct deposit amount • 00
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.		Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Vour	name.	

POTHINENI

Your SSN or ITIN:

504-41-5383

Our privacy notice	See the instructions to find out if you should atta e can be found in annual tax booklets or online. Go to <b>fit</b> t	b.ca.gov/privacy to learn	about our privacy policy statement, or go	o to <b>ftb.ca.go</b>	v/forms and search for 113			
to locate FTB 113	1 EN-SP, Franchise Tax Board Privacy Notice on Collecti	on. To request this notice	e by mail, call 800.338.0505 and enter for	m code <b>948</b> v	vhen instructed.			
Under penalties is true, correct, a	of perjury, I declare that I have examined this tax retu and complete.	rn, including accompan	lying schedules and statements, and to	the best of m	y knowledge and belief, i			
Your signature		Date	Spouse's/RDP's signature (i	f a joint tax re	turn, both must sign)			
	Your email address. Enter only one email addre	SS.		Prefe	erred phone number			
Sign				3613	3188703			
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)							
	SYAM PRIYA RAM SAGAR G	GUPTA TALLA	M					
It is unlawful to forge a	Firm's name (or yours, if self-employed)		● PTIN					
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703					
· ·	Firm's address		● Firm's FEIN					
Joint tax return?	245 ROONEY CT E BRUNSW		843171965					
See instructions.	Do you want to allow another person to discu	uss this tax return wit	h us? See instructions	Yes	× No			
	Print Third Party Designee's Name	Telephor	ne Number					

# **2023** California Adjustments — Residents

**CA (540)** 

	portant: Attach this schedule behind Form 540,	Sic	le 6 as a supporting Cali	iforr	nia schedule.			
	me(s) as shown on tax return						SSN or ITIN	
R	AHUL POTHINENI					504415383		
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		C Additions See instructions	S
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	67200	•			•	3690
	b Household employee wages not reported on federal Form(s) W-2	•		•			•	
	c Tip income not reported on line 1a1c	•		•			•	
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•		•			•	
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•			•	
	f Employer-provided adoption benefits from federal Form 8839, line 29	•		•			•	
	g Wages from federal Form 8919, line 6 1g	•		•			•	
	$h \;$ Other earned income. See instructions $\dots \dots 1h$	•	0	•			•	
	i Nontaxable combat pay election. See instructions1i						•	
	z Add line 1a through line 1i1z	•	67200	•			•	3690
	Taxable interest. a • 2b	•		•			•	
	Ordinary dividends. See instructions. <b>a</b> 3b	•		•			•	
4	IRA distributions. See instructions. <b>a</b> • 4b	•		•			•	
5	Pensions and annuities. See instructions. a • 5b	•		•			•	
6	Social security benefits. a • 6b	•		•				
	Capital gain or (loss). See instructions			•			•	
	ection B – Additional Income from federal Schedule 1	(For	m 1040)	I				
1	Taxable refunds, credits, or offsets of state and local income taxes	•	0	•		0		
2	a Alimony received. See instructions 2a	•					•	
3	Business income or (loss). See instructions. $\dots$ 3	•		•			•	
	Other gains or (losses)	•		•			•	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•	-10623	•			•	
6	Farm income or (loss) 6	•		•			•	
7	Unemployment compensation	•		•				

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ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss	<u> </u>		•
b Gambling	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555 8d	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay	•		
i Prizes and awards	•		
${f j}$ Activity not engaged in for profit income ${f 8j}$	•		
k Stock options	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money8n	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q	•		
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	<ul><li>( )</li></ul>		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<b>●</b> 8z	•	•	•

Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions		<b>C</b> Additions See instructions
9	a Total other income. Add lines 8a through 8z 9a	•	·	•		•	
	<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>			•			
	<b>b2</b> NOL deduction from form FTB 3805V 9b2			•			
	<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			•			
10	Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	•	56577	•		0	3690
	ction C – Adjustments to Income m federal Schedule 1 (Form 1040)						
11	Educator expenses	•		•			
12	Certain business expenses of reservists, performing artists, and fee-basis government officials 12	•		•		•	
13	Health savings account deduction	•		•			
14	Moving expenses. Attach form FTB 3913. See instructions	•				•	))
15	Deductible part of self-employment tax. See instructions	•		•			
16	Self-employed SEP, SIMPLE, and qualified plans16	•					
17	Self-employed health insurance deduction. See instructions	•		•			
18	Penalty on early withdrawal of savings18	•					
19	a Alimony paid	•				•	
	b Recipient's: SSN ⊚						
	Last Name						
20	IRA deduction	•		•		•	)
21	Student loan interest deduction21	•				•	
22	Reserved for future use						
23	Archer MSA deduction	•					

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	C Additions See instructions
24 Other adjustments: a Jury duty pay	•				
<ul> <li>b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit</li></ul>	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
<b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
●24z	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	56577	•	0	<ul><li>3</li></ul>

### Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California . . . . . . . . . . . . . Federal Amounts (from federal Schedule A (Form 1040)) **Subtractions** See instructions Additions See instructions Medical and Dental Expenses See instructions. 1 Medical and dental expenses . . . . • 2 Enter amount from federal Form 1040 56577 **2** or 1040-SR, line 11.. 3 Multiply line 2 4243 **3** by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 4690 4690 • **5** a State and local income tax or general sales taxes. .**5a** 4690 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 4690 4690 0 (**•**) (**•**) 6 Other taxes. List type 

6 4690 4690  $\Omega$ (**•**) (**•**) Interest You Paid a Home mortgage interest and points reported to  $\odot$ **b** Home mortgage interest not reported to you  $\odot$ c Points not reported to you on federal Form 1098..8c  $\odot$  $\odot$  $\odot$ (**•**) (**•**) 9 Investment interest......9 

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**10** Add line 8e and line 9......**10** 

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	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtract See instru		<b>C</b> Additions See instructions
Gift	s to Charity	, , , , ,			
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year13	•	•	•	
14	Add line 11 through line 13	•	•	•	
	Lalty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions <b>16</b>	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<ul><li>4690</li></ul>	•	4690 💿	(
 18	<b>Total.</b> Combine line 17 column A less column B plus co	lumn C		18	0
Job	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees		20		
	box, etc. List type		21		
22	Add line 19 through line 21		22	0	
23	Enter amount from federal Form 1040 or 1040-SR, line 11	56577			
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.		24	1132	
25	Subtract line 24 from line 22. If line 24 is more than line	22, enter 0		🖭 25	0
26	Total Itemized Deductions. Add line 18 and line 25			• 26	0
27	Other adjustments. See instructions. Specify.				
28	Combine line 26 and line 27			🗨 28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household	pouse/RDP	\$237,035 \$355,558 \$474,075	<b>●</b> 29	0
	Enter the larger of the amount on line 29 or your stand				
30					
30	Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18	ialifying surviving spouse/RDF	\$5,363 \$10,726	( <b>©</b> ) 3U	5363

Schedule CA

# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

2023

	as Shown on Return L POTHINENI			Security No. 41-5383	
Line	e 1a – Wages, Salaries, Tips, Etc.				
		( <b>B</b> ) Subtract		<b>(C)</b> Additions	
1 2 3 4 5	Excess reimbursements from Form 2106 included in wage income			3690	
	on Schedule CA (540/540NR), line 1a			3690	
Line	e 1h – Wages, Salaries, Tips, Etc.				
		<b>(B)</b> Subtract	ions	(C) Additions	
8 a b c d	Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act				
IRA'		( <b>B</b> ) Subtract	ions	(C) Additions	
1 a b c d	Other (itemize):				
Pens	Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4	(B) Subtract	ions	(C) Additions	
1 2 a b c	Form 1099-R, Railroad Retirement Benefits				