E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023 OMB No. 1545-0074 RS Use Only—Do not write or staple in this space.

For the year lan	1_Dec	. 31, 2023, or other tax year beginning		, 2023, end	lina	l	, 20	T_C			
— Tor the year Jan	i. I-Dec	. 31, 2023, or other tax year beginning		, 2023, end	y 			. See se	eparate instructions.		
Your first name	and mi	ddle initial	Last na	Last name					Your social security number		
AMARNATI	H REI	DDY	PAPI	PU				383	35 7230		
If joint return, s	pouse's	s first name and middle initial	Last na	_ast name					Spouse's social security number		
<u>tr</u>			Аe		123 45 8754				45 8754		
Home address	(numbe	r and street). If you have a P.O. box, see	instruct	ions.			Apt. no.	Preside	Presidential Election Campaign		
43555 GF	RIMME	ER BLVD					G257		here if you, or your		
City, town, or p	ost offic	ce. If you have a foreign address, also co	mplete	plete spaces below. State ZIP c					e if filing jointly, want \$3 o this fund. Checking a		
FREMONT					CA	A	94538	box below will not change			
Foreign country	/ name			Foreign province/state/o	count	ty	Foreign postal code	your ta	x or refund.		
									You Spouse		
Filing Status	<u>,</u>	Single				☐ Head of ho	ousehold (HOH)	,			
Check only		Married filing jointly (even if only o	ne had	income)							
one box.		Married filing separately (MFS)	(QSS)								
	If y	ou checked the MFS box, enter the	ter the ch	ild's name if the							
	qu	alifying person is a child but not you									
						1.6		4 \ 11			
Digital		ny time during 2023, did you: (a) rec									
Assets		ange, or otherwise dispose of a dig		_ <u>` </u>			t)? (See Instruction	ons.)	Yes X No		
Standard		eone can claim: You as a de	•								
Deduction		Spouse itemizes on a separate retur	n or yo	u were a dual-status	alien						
Age/Blindness	You:	☐ Were born before January 2, 1	959 [Are blind Spo	ouse	: Was bor	n before January	2, 1959	☐ Is blind		
Dependents	s (see	instructions):		(2) Social security	,	(3) Relationsh	(4) Check the	box if qual	lifies for (see instructions):		
If more		rst name Last name		number		to you	Child tax	credit	Credit for other dependents		
than four	XZD	PAPPU		123-45-687	6	Daughter	×				
dependents,	d	PAPPU		998-75-646		Son			X		
see instructions and check	s	-									
here					$\overline{}$						
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	ee instructions)				. 1a	209,458.		
income	b	Household employee wages not re						. 11			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a (see instructions)						. 10	c		
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)						. 10			
W-2G and	e	Taxable dependent care benefits f						. 16			
1099-R if tax was withheld.	f	Employer-provided adoption bene						. 11			
If you did not	g g	Wages from Form 8919, line 6.	11.01	117 01111 00000, 11110 20				. 19			
get a Form	h	Other earned income (see instruct	ions)					. 11			
W-2, see instructions.		Nontaxable combat pay election (s	,				1		<u> </u>		
man actions.	z	Add lines 1a through 1h	300 11131	iruotionoj				. 12	209,458.		
Attach Sch. B	2a		2a		h T	axable interest		. 2t			
if required.	3a		3a	3.		ordinary divider		. 3t			
	4a		4a			axable amount		. 41			
Standard	_		5a			axable amount		. 5k			
Deduction for—	5a		6a			axable amount		. 6k			
Single or Married filing	6a	If you elect to use the lump-sum e		mothed shock here				· 01	,		
separately, \$13,850	C 7							\vdash	-3,000.		
Married filing	7	Capital gain or (loss). Attach Sche									
jointly or Qualifying	8	Additional income from Schedule						. 8			
surviving spouse, \$27,700		Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		•							
Head of	10	Adjustments to income from Sche						. 10			
household, [\$20,800	11	Subtract line 10 from line 9. This is	•					. 1	-		
If you checked I	12	Standard deduction or itemized						. 12			
any box under Standard	13		Qualified business income deduction from Form 8995 or Form 8995-A								
Deduction, see instructions.	14 15	Add lines 12 and 13 Subtract line 14 from line 11. If zer		ontor O. This is a	· ·			. 14			
	13	Subtract line 14 HOTH line 11. If Zel	O OL 168	oo, enter -u This is y	our 1	lavanie ilicom	e	. 15	5 188,811.		

Form 1040 (2023)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881.	4 2	3 🗆		16	32,153.
Credits	17	Amount from Schedule 2, lir					•	17	327103.
	18	Add lines 16 and 17						18	32,153.
	19	Child tax credit or credit for						19	2,500.
	20	Amount from Schedule 3, lir						20	6,636.
	21	Add lines 19 and 20						21	9,136.
	22	Subtract line 21 from line 18	. If zero or less.	enter -0				22	23,017.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is						24	23,017.
Payments	25	Federal income tax withheld							
. e. ,	а	Form(s) W-2				25a 34	1,109.		
	b	Form(s) 1099				25b			
	С	Other forms (see instruction	s)			25c	153.		
	d	Add lines 25a through 25c	25d	34,262.					
f you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	22 return			26	
qualifying child,	27	Earned income credit (EIC)							
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28			
	29	American opportunity credit							
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin	ie 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	34,262.
Refund	34	If line 33 is more than line 24	l, subtract line 2	4 from line 33.	This is the amoun	t you overpaid		34	11,245.
	35a	Amount of line 34 you want			is attached, chec	k here	. 🗆	35a	11,245.
Direct deposit?	b	Routing number X X X							
See instructions.	d	Account number X X X							
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24							
You Owe		For details on how to pay, g						37	
	38	Estimated tax penalty (see in		100000000000000000000000000000000000000		38			
Third Party		you want to allow another		cuss this retui	n with the IRS?		amanlata b	بيرمام	₩ Na
Designee				Phone			omplete b		⊠ No
	nar	signee's ne		no.			onal identif ber (PIN)	cation	
Sign		der penalties of perjury, I declare t							
Here	bei	ief, they are true, correct, and com	plete. Declaration of	of preparer (otne	ľ	sed on all informati	f		
	You	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?							(see i		nv, entern nere
See instructions.	Spe	ouse's signature. If a joint return,	ooth must sign.					IRS ser	nt your spouse an
Keep a copy for		Spease o orginatare. If a joint rotarn, bour must sign.			Ident				ection PIN, enter it here
your records.					HOME MAKER		(see i	nst.)	
		one no.		Email address					
Paid		eparer's name	Preparer's signat		Date	60 1 N. 600 CO		Check if:	
Droporor	VENK	ATA SAI PAVAN KUMAR DUDIPALLI	PAVAN KUM	AR DUDIPALLI		P02470	833	Self-employed	

Go to www.irs.gov/Form1040 for instructions and the latest information.

Firm's name

Firm's address

GLOBAL TAXES LLC

245 ROONEY CT E BRUNSWICK NJ 08816

Preparer

Use Only

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REV 02/23/24 PRO

88-2145487 Form **1040** (2023)

Phone no. (678) 965-9522

Firm's EIN

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

AMARNATH REDDY PAPPU & tr Ae

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01**

Your social security number

383-<u>35-</u>7230

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-18,670.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m	4	
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q	-	
r	Scholarship and fellowship grants not reported on Form W-2	8r	-	
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (4	
t	Pension or annuity from a nonqualified deferred compensation plan or	0.		
	a nongovernmental section 457 plan	8t	-	
	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:	20 600		
0	Nonemployee compensation from 1099-NEC 28,682.	8z 28,682.	9	28 , 682.
9 10	Total other income. Add lines 8a through 8z		9	20,082.
10	1040, 1040-SR, or 1040-NR, line 8	nere and on Form	10	10,012.
	1070, 1070-011, 01 1040-1111, 11116 0		10	10,012.

Page 2 Schedule 1 (Form 1040) 2023

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
a	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
e	Repayment of supplemental unemployment benefits under the Trade		
•	Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans		
g	Contributions by certain chaplains to section 403(b) plans 24g		
h	Attorney fees and court costs for actions involving certain unlawful discrimination claims (see instructions)		
	Attorney fees and court costs you paid in connection with an award		
'	from the IRS for information you provided that helped the IRS detect		
	tax law violations		
i	Housing deduction from Form 2555		
, k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
•	1041)		
Z	Other adjustments. List type and amount:		
	24z		
25	Total other adjustments. Add lines 24a through 24z	25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	26	
	BAA REV 02/23/24 PRO	Schedu	lle 1 (Form 1040) 2023

SCHEDULE 3 (Form 1040)

Additional Credits and Payments

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **03**

	ame(s) shown on Form 1040, 1040-SR, or 1040-NR						
	RNATH REDDY PAPPU & tr Ae		383-3	35-7	230		
Par	Nonrefundable Credits						
1	Foreign tax credit. Attach Form 1116 if required			1	<u>6,636.</u>		
2	Credit for child and dependent care expenses from Form 2441	, line 11. A	Attach				
	Form 2441			2			
3	Education credits from Form 8863, line 19			3			
4	Retirement savings contributions credit. Attach Form 8880		4				
5a	Residential clean energy credit from Form 5695, line 15 $$			5a			
b	Energy efficient home improvement credit from Form 5695, line 32			5b			
6	Other nonrefundable credits:						
а	General business credit. Attach Form 3800	6a					
b	Credit for prior year minimum tax. Attach Form 8801	6b					
С	Adoption credit. Attach Form 8839	6c					
d	Credit for the elderly or disabled. Attach Schedule R	6d					
е	Reserved for future use	6e					
f	Clean vehicle credit. Attach Form 8936	6f					
g	Mortgage interest credit. Attach Form 8396	6g					
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h					
i	Qualified electric vehicle credit. Attach Form 8834	6i					
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j					
k	Credit to holders of tax credit bonds. Attach Form 8912	6k					
I	Amount on Form 8978, line 14. See instructions	6I					
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m					
Z	Other nonrefundable credits. List type and amount:						
		6z					
7	Total other nonrefundable credits. Add lines 6a through 6z			7			
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1	040, 1040-8	SR, or				
	1040-NR, line 20			8	6,636.		

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits		
9	Net premium tax credit. Attach Form 8962	9	
10	Amount paid with request for extension to file (see instructions)	10	
11	Excess social security and tier 1 RRTA tax withheld	11	
12	Credit for federal tax on fuels. Attach Form 4136	12	
13	Other payments or refundable credits:		
а	Form 2439		
b	Credit for repayment of amounts included in income from earlier years		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)		
d	Deferred amount of net 965 tax liability (see instructions) 13d		
Z	Other payments or refundable credits. List type and amount:		
14	Total other payments or refundable credits. Add lines 13a through 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 31	15	

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REV 02/23/24 PRO

Schedule 3 (Form 1040) 2023

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attachment Sequence No. 12

AM.	ARNATH REDDY PAPPU & tr Ae			383-	-35-	7230
-	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona		•			
Pa	TI Short-Term Capital Gains and Losses – Ge	nerally Assets	Held One Year	or Less (se	e ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	Adjustmen to gain or loss Form(s) 8949, line 2, colum	from Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (q)
	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
	Totals for all transactions reported on Form(s) 8949 with Box A checked	116,838.	119,521.			-2,683.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (le	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	y, from line 8 of y	our Capital Loss	Carryover	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	through 6 in colu	ımn (h). If you hav	e any long-	7	-2,683.
Pai					(see i	
	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustmen		(h) Gain or (loss) Subtract column (e)
This whol	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or loss Form(s) 8949, line 2, colum	Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked	170.	800.			-630.
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	/, from line 13 of y			14	(
15	Net long-term capital gain or (loss). Combine lines 8a			o to Part III	<u> </u>	,
	on the back	3	, ,,		15	-630.

Schedule D (Form 1040) 2023 Page 2

Part III Summary 16 16 Combine lines 7 and 15 and enter the result -3,313. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? 17 Yes. Go to line 18. ■ No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet 19 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? 20 Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. 21 If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: • The loss on line 16: or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. ■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Name(s) shown on return

AMARNATH REDDY PAPPU & tr Ae

Social security number or taxpayer identification number

383-35-7230

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (B) Short-term transactions☐ (C) Short-term transactions		2. 5	_	sis wasn't report	ed to the IF	RS		
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, it If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)		
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions (g) Amount of adjustment		from column (d) and combine the result with column (g).	
SALESFORCE INC	01/01/23	12/31/23	110,228.	96,636.			13,592.	
ETERNAL	01/01/22	12/31/23	5,184.	11,057.			-5,873.	
ETERNAL	01/01/23	12/31/23	1,303.	11,702.			-10,399.	
COINBASE	01/01/23	12/31/23	123.	126.			-3.	
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box A)	al here and inc is checked), lir	lude on your ne 2 (if Box B	116 838	119 521			-2 683	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side $\text{AMARNATH} \quad \text{REDDY} \quad \text{PAPPU} \quad \& \quad \text{tr} \quad \text{Ae}$

Social security number or taxpayer identification number 383-35-7230

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note	above)
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS	
☐ (F) Long-term transactions not reported to you on Form 1099-B	

(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate instructions.	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions. (f) Code(s) from Amount of adjustment		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g).
COINBASE	01/01/23	12/31/22	170.	800.			-630.
		. 1					
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), lir	lude on your ne 9 (if Box E	170.	800.			-630.

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form **8949** (2023)

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

,	s) snown on return									ial security	
	RNATH REDDY PA								383-3	5-7230	<u> </u>
Par			ss From Rental Real Estate a								
	Note: If you a	re in t	the business of renting personal prop ss from Form 4835 on page 2, line 40	erty, use	e Schedul	e C. See	instru	ctions. If you a	are an indi	vidual, rep	ort farm
_			ents in 2023 that would require yo		Form(c)	10002 9	Soo inc	structions			No.
В			ou file required Form(s) 1099?							. ∐ Y∈	S No
1a	Physical address	of e	each property (street, city, state, Z	IP cod	e)						
A	SRTY ZGD IN										
В											
										$\overline{}$	
1b	Type of Property	2	For each rental real estate prop	erty lie	ted		Fa	ir Rental	Person	nal Use	
15	(from list below)	_	above, report the number of fai				'	Days		ays	QJV
A	3	Ì	personal use days. Check the (Α		365		0	
B			if you meet the requirements to			В		303			
			qualified joint venture. See inst	ructions	S.	C					
	of Property:										
	• 45	dono	e 3 Vacation/Short-Term Re	ntol	E Long	٠,	7	Colf Dontal			
	Single Family Resid			mai	5 Land			Self-Rental	د دا:		
2	Multi-Family Reside	ence	e 4 Commercial		6 Roy	aities	8	Other (desc	nbe)		
								Properti	es:		
Incon	ne:				_	Α		В			С
3	Rents received .			3		6	00.				
4				4	7						
Expe											
5				5							
6	0		structions)	6							
7	•		ance	7		2 1	30.				
8	-			8		2/1	50.				
9				9							
_			onional face	10							
10	-		ssional fees	11		1 2	20				
11						1,3	20.				
12		-	d to banks, etc. (see instructions)	12							
13				13			1.0				
14				14			10.				
15				15		5,6	20.				
16				16							
17	Utilities			17		4,8	90.				
18	Depreciation expe	ense	or depletion	18							
19	Other (list)			19							
20	Total expenses. A	dd li	nes 5 through 19	20		19,2	70.				
21	Subtract line 20 fr	om I	ine 3 (rents) and/or 4 (royalties). If	f							
	result is a (loss), s	ee ir	nstructions to find out if you must	t							
	file Form 6198 .			21		-18,6	70.				
22	Deductible rental	real	estate loss after limitation, if any,	, 🗀							
			structions)	22	(18,67	70.)	()	(•
23a			ported on line 3 for all rental prop				23a		600.		
b			ported on line 4 for all royalty pro				23b				
c			ported on line 12 for all properties	•			23c				
d		-	ported on line 18 for all properties				23d				
e			ported on line 20 for all properties				23e	1 C	,270.		
24			amounts shown on line 21. Do no					12	. 24		
25	•		eeee from line 21 and rental real est		-		ntar ta	tal losses har		/	18 670

26

26

-18,670.

-18,670.

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

Foreign Tax Credit (Individual, Estate, or Trust)

Attach to Form 1040, 1040-SR, 1040-NR, 1041, or 990-T. $\,$ $^{\rm COPY}$ $\,$ $^{\rm 1}$ Go to www.irs.gov/Form1116 for instructions and the latest information.

OMB No. 1545-0121 Attachment Sequence No. 19

Identifying number as shown on page 1 of your tax return

Department of the Treasury Internal Revenue Service

Name

AMA	RNATH REDDY PAPPU & tr Ae			383-	35-7230			
	separate Form 1116 for each category of income listed be Report all amounts in U.S. dollars except where specified			me in the ins	tructions. Ch	neck only	one l	oox on each Form
a⊟∶	Section 951A category income c Passive categor	y income	e Section	901(j) incom	е	g□	Lum	p-sum distributions
b□	Foreign branch category income d General categor	ry income	f Certain i	income re-so	ourced by tre	eaty		
	sident of (name of country) USA							
	: If you paid taxes to only one foreign country or U.S. than one foreign country or U.S. possession, use a							ou paid taxes to
Par	Taxable Income or Loss From Sources					hecked	d abo	ove)
		Fo	reign Country	y or U.S. Po	ssession			Total
i	Enter the name of the foreign country or U.S.	Α		В	С		(Add	cols. A, B, and C.)
	possession	India						
1a	Gross income from sources within country shown				\ \ \ \ /			
	above and of the type checked above (see							
	instructions): SALARY							
					V			
		43,7	70.				1a	43,770.
b								
	services as an employee, your total compensation from all sources is \$250,000 or							
	more, and you used an alternative basis to							
	determine its source. See instructions		4	*				
	ctions and losses (Caution: See instructions.):							
2	Expenses definitely related to the income on line 1a (attach statement)							
3	Pro rata share of other deductions not definitely related:							
а	Certain itemized deductions or standard deduction (see instructions)	27,7	00.					
b	Other deductions (attach statement)							
С	Add lines 3a and 3b	27,7	00.					
d	Gross foreign source income (see instructions) .	43,7	70.					
е	Gross income from all sources (see instructions) .	252,3	73.					
f	Divide line 3d by line 3e (see instructions)	0.1	734					
g	Multiply line 3c by line 3f	4,8	03.					
4	Pro rata share of interest expense (see instructions):							
а	Home mortgage interest (use the Worksheet for Home Mortgage Interest in the instructions)							
b	Other interest expense							
5	Losses from foreign sources							
6	Add lines 2, 3g, 4a, 4b, and 5		03.				6	4,803.
7	Subtract line 6 from line 1a. Enter the result here and		age 2				7	38,967.
Par	Foreign Taxes Paid or Accrued (see inst	tructions)						
	for taxes	Fo	reign taxes paid	d or accrued				
Ę	(you must check one)		ľ		1 110 1			
Country	(i) Accrued In foreign currency (k) Accrued Taxes withheld at source on:	(m) OII	- Case Co.	Calcillation - 1 -	In U.S. do		hor	(u) Total foreign
કે⊢		(p) Other foreign taxes	Taxes w	rithheld at sour	ce on:	(t) Oth foreign t		taxes paid or
_	(I) Date paid or accrued (m) Dividends and royalties (o) Intere	st paid or	(q) Dividends	(r) Rents and royalties	(s) Interest	paid (or	accrued (add cols.
A 1		accrued		and royanies		accru		(q) through (t))
	.2/31/2023					9,6	υ1.	9,661.
В				-		 		
<u>c</u>	Add lines A through O salives (1) Falsalis 11	have and	lima C			Ь		0 ((1
8	Add lines A through C, column (u). Enter the total	nere and on	ııne 9, page 2	<u> </u>		<u> </u>	8	9,661.

Page 2

Part			
9	Enter the amount from line 8. These are your total foreign taxes paid or accrued for the category of income checked above Part I 9 9, 661		
10	Enter the sum of any carryover of foreign taxes (from Schedule B, line 3, column (xiv)) plus any carrybacks to the current tax year. If you enter an amount on line 10 and you don't need to attach Schedule B, check here (see instructions)		
	(If your income was section 951A category income (box a above Part I), leave line 10 blank.)		
11	Add lines 9 and 10		
12	Reduction in foreign taxes (see instructions)	<u>)</u>	
13	Taxes reclassified under high tax kickout (see instructions) 13		
14	Combine lines 11, 12, and 13. This is the total amount of foreign taxes available for credit	14	9,661.
15	Enter the amount from line 7. This is your taxable income or (loss) from sources outside the United States (before adjustments) for the category of income checked above Part I. See instructions		
16	Adjustments to line 15 (see instructions)	7	
17	Combine the amounts on lines 15 and 16. This is your net foreign source taxable income. (If the result is zero or less, you have no foreign tax credit for the category of income you checked above Part I. Skip lines 18 through 24. However, if you are filing more than one Form 1116, you must complete line 20.)	<u>.</u>	
18	Individuals: Enter the amount from line 15 of your Form 1040, 1040-SR, or 1040-NR. Estates and trusts: Enter your taxable income without the deduction for your exemption		
	Caution: If you figured your tax using the lower rates on qualified dividends or capital gains, see	e	
19	instructions. Divide line 17 by line 18. If line 17 is more than line 18, enter "1"	19	0.2064
			0.2004
20	Individuals: Enter the total of Form 1040, 1040-SR, or 1040-NR, line 16, and Schedule 2 (Form 1040), line 2. Estates and trusts: Enter the amount from Form 1041, Schedule G, line 1a; or the total of Form 990-T, Part II, lines 2, 3, 4, and 6. Foreign estates and trusts should enter the amount from Form 1040-NR, line 16. See instructions	e	32,153.
	Caution: If you are completing line 20 for separate category g (lump-sum distributions), or, if you file Form 8978, Partner's Additional Reporting Year Tax, see instructions.		
21	Multiply line 20 by line 19 (maximum amount of credit)	21	6,636.
00	Increase in limitation (section 000(s)) (see instructions)	00	
22	Increase in limitation (section 960(c)) (see instructions)	22	
23	Add lines 21 and 22	23	6,636.
24	Enter the smaller of line 14 or line 23. If this is the only Form 1116 you are filing, skip lines 29 through 32 and enter this amount on line 33. Otherwise, complete the appropriate line in Part IV. See instructions	∍	6.626
Part	IV Summary of Credits From Separate Parts III (see instructions)	24	6,636.
25	Credit for taxes on section 951A category income		
26	Credit for taxes on foreign branch category income		
27	Credit for taxes on passive category income		
28	Credit for taxes on general category income		
29	Credit for taxes on section 901(j) income		
30	Credit for taxes on certain income re-sourced by treaty		
31	Credit for taxes on lump-sum distributions		
32	Add lines 25 through 31	32	
33	Enter the smaller of line 20 or line 32	33	6,636.
34	Reduction of credit for international boycott operations. See instructions for line 12	34	
35	Subtract line 34 from line 33. This is your foreign tax credit . Enter here and on Schedule 3 (Form 1040), line 1; Form 1041, Schedule G, line 2a; or Form 990-T, Part III, line 1a		((2)
	1040), inte 1, FORM 1041, Schedule G, IIIIe Za, Or FORM 990-1, Part III, IIIIe Ta	35	6,636.

SCHEDULE B (Form 1116)

(Rev. December 2022) Inte Der

Schedule
Reconciliation
n Tax Carryover I
Tax
Foreign

		Oc year sebagles and		Saidaisod 700% Xct 7	20	4	c	-	
(Rev. December 2022)	(022)	רטו כמופווממו		, or other tax year beginning.	See separate instructions.	, allo ellollig	7 ,		OMB No. 1545-0121
Department of the Treasury Internal Revenue Service	e Treasury Service		Go to www.	A www.irs.gov/Form11	Attach to Form 1116. irs.gov/Form1116 for instructions and the latest information.	d the latest information	COPY 1		
Name								ep <u>l</u>	Identifying number as showr on page 1 of your tax return
AMARNATH	REDDY PAPPU	U & tr A	Ae						383-35-7230
Use a separat	e Schedule B (F	orm 1116) f	Use a separate Schedule B (Form 1116) for each applicable category of income listed below. See instructions. Check only one box on each schedule.	ategory of income li	sted below. See inst	ructions. Check only	y one box on each s	schedule.	
Check the boy	x for the same so	eparate cate	ge [hown on the Form 1	S L	chedule B is attache			, , ,
	Meserved for future use	se .		Passive category income		Section 901(J) income	_ ත	□ Lump-sum distributions	Sutions
b Foreig	Foreign branch category income	ory income	d X General	d X General category income	T Certain Inc	Certain income re-sourced by treaty	treaty		
	is checked, enter	the country	If box f is checked, enter the country code for the treaty country. See instructions	country See instruc	ristractions				
-	o dicorda		י ספס וכו נווכ נוכמנץ	3.000				. . .	
Fore	Foreign Tax Carryover Reconciliation	er	(i) 10th Preceding Tax Year	(ii) 9th Preceding Tax Year	(iii) 8th Preceding Tax Year	(iv) 7th Preceding Tax Year	(v) 6th Preceding Tax Year	(vi) 5th Preceding Tax Year	(vii) Subtotal (add columns (i) through (vi))
Foreign te year (enter columns	Foreign tax carryover from the prior tax year (enter amounts from the appropriate columns of line 8 of the prior year Schedule R (see instructions))	the prior tax appropriate or year			C	C	C		c
	D (See IIIsu deucin	((6)	5			•	• >		
2 Adjustmer descriptio	Adjustments to line 1 (enter description – see instructions):	(Sr							
a Carryback	Carryback adjustment (see instructions)	instructions)							
b Adjustmer redetermi	Adjustments for section 905(c) redeterminations (see instructions)	5(c) ictions)	0.	0.	0	.0	0)	.0
C			0.	0.	0.	0.	0.)	0.
p			0.	0.	0.	0.	0.)	0.
9			0.	0.	0.	0.	0.)	0.
f			0.	0.	0.	0.	0.)	0.
g			0.	0.	0.	0.	0.)	0.
3 Adjusted 1 prior tax y	Adjusted foreign tax carryover from prior tax year (combine lines 1 and 2)	ver from s 1 and 2)	0.	0.	0.	0.	0.)	0.
4 Foreign ta tax year (e	Foreign tax carryover used in current tax year (enter as a negative number)	in current a number)	0.	0.	0.	.0	0.)	0.
5 Foreign ta in current number)	Foreign tax caryover expired unused in current tax year (enter as a negative number)	ed unused a negative	.0						• 0
6 Foreign tax carr current tax year	Foreign tax carryover generated in current tax year	ated in							
7 Actual or to be carri	Actual or estimated amount of line 6 to be carried back to prior tax year (enter as a negative number)	t of line 6 ax year							
8 Foreign ta tax year. (Foreign tax carryover to the following tax year. Combine lines 3 through 7.	following rough 7.	¢	0	0	.0	0)	.0

Schedule B (Form 1116) (Rev. 12-2022)

REV 02/23/24 PRO

BAA

For Paperwork Reduction Act Notice, see the separate instructions.

0	4
9	<u>v</u>
9	g
۵	Ľ

Schedule B (Form 1116) (Rev. 12-2022)

(xiv) Totals (add columns (viii) through (xiii))	.0	0.	0.	0	0.0	0.	0	0.	.0	0	0.0	3,025.	.0	3,025.
(xiii) Current Tax Year												3,025.	• 0	3,025.
(xii) 1st Preceding Tax Year	.0	0.	0.	0.	0	0	0.	0.	.0	.0				0
(xi) 2nd Preceding Tax Year	.0		0.	0.	0	0	0	0.	.0	.0				0
(x) 3rd Preceding Tax Year	0		0.	0.	0	0.	0.	0.	.0	.0				0
(ix) 4th Preceding Tax Year	0	_	0.	0.	0	0	0.	0.	0	0.				0
(viii) Subtotal from page 1 (enter the amounts from column (vii) on page 1)	.0		0.	0.	.0	0	0.	0.	0	0	0.			0.
Foreign Tax Carryover Reconciliation (continued)	1 Foreign tax carryover from the prior tax year (enter amounts from the appropriate columns of line 8 of the prior year Schedule B (see instructions))	a Carryback adjustment (see instructions)	 Adjustments for section 905(c) redeterminations (see instructions) 	2	p	Φ	f	6	3 Adjusted foreign tax carryover from prior tax year (combine lines 1 and 2). Include the column (xiv) total on the current year Form 1116, Part III, line 10.	4 Foreign tax carryover used in current tax year (enter as a negative number)	5 Foreign tax carryover expired unused in current tax year (enter as a negative number)	6 Foreign tax carryover generated in current tax year	7 Actual or estimated amount of line 6 to be carried back to prior tax year (enter as a negative number)	8 Foreign tax carryover to the following tax year. Combine lines 3 through 7.

BAA

Schedule B (Form 1116) (Rev. 12-2022)

REV 02/23/24 PRO

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

2023

OMB No. 1545-0074

Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Sequence No. 47

Your social security number

AMARI	NATH REDDY PAPPU & tr Ae	383-3	5-7	7230
Par	t I Child Tax Credit and Credit for Other Dependents			
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	216,511.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.		
c	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c	. 2	d	0.
3	Add lines 1 and 2d		3	216,511.
4	Number of qualifying children under age 17 with the required social security number 4	1		
5	Multiply line 4 by \$2,000		5	2,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	1		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resid	lent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	500.
8	Add lines 5 and 7	· [3	8	<u>2,500.</u>
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses—\$200,000 \(\)	· 🗀	9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			_
4.4	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.		0	0.
11	Multiply line 10 by 5% (0.05)		1	0.
12	Is the amount on line 8 more than the amount on line 11?		2	2,500.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit.	edit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. Yes. Subtract line 11 from line 8. Enter the result.			
13	Enter the amount from Credit Limit Worksheet A	1	3	25 517
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	_	4	25,517. 2,500.
14	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.	1		Z, 300.
	If the amount on line 12 is more than the amount on line 14, you may be able to take the addition	al chil	d to	v credit
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-N			
	(also complete Schedule 3, line 11) before completing Part II-A.	i unou	511 II	inc 27
	(also complete schedule 3, line 11) before completing I art II-A.			

Schedule 8812 (Form 1040) 2023 Page **2**

Dart	II-A Additional Child Tax Credit for All Filers		9-
	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A	, _ , , ,	
104	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here ; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part		s of F	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions	-	
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22 Add lines 21 and 22	-	
23		-	
24	1040 and 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,		
	and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
Par <u>t</u>	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (DDC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20

Attachment Sequence No. 70

	RNATH REDDY PAPPU & tr Ae	383-35-723	0		
Preparei	r's name	Preparer tax identifica	ation numb	er	
	KATA SAI PAVAN KUMAR DUDIPALLI	P02470833			
Part					
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I–V HOH
1	Did you complete the return based on information for the applicable tax year provided to reasonably obtained by you?	by the taxpayer	Yes	No	N/A
2	If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ule 8812 (Form s, or your own			
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you nathe following.	nust do both of	X		
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. 				
	• Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s)	d/or HOH filing	×		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsis answer questions 4a and 4b. If " No ," go to question 5.)	tent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent inf	formation? .			
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) pt taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing states are curted.	7, a copy of any or prepare Form provided by the latus or to figure			
	the amount(s) of the credit(s)		X		
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate e				
	credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		×		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous	year?	×		
	(If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)				
а	Did you complete the required recertification Form 8862?				
	If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?				

Form 88	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go to	o Part	III.)	
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not con ODC, go to Part IV.)	laim C	TC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	×		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?	×		
Part			Part V	<u>/.)</u>
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?	lified 	Yes	No
Part		s, go to	Part	<u>√I.)</u>
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?	year 	Yes	No
Part	VI Eligibility Certification			
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and/on the return of the taxpayer identified above if you:	or HOH	l filing	status
	A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respon in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) status and to figure the amount(s) of the credit(s);	ses on) and/o	the ret r HOH	urn or fi l ing
	 B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checklis credit(s) claimed and HOH filing status, if claimed; 	st for a	ny appl	licab l e
	C. Submit Form 8867 in the manner required; and			
	D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 886 Document Retention.	7 instru	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer's credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	s eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applicab obtained.	le work	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the taxp determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amour	ayer's nt(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information).	ı failure	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct, complete?	т Г	Yes	No
				11-2023)
	The second of th	550	- = (116V	2020)

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. **71**

Name(s) shown on return Your social security number AMARNATH REDDY PAPPU & tr Ae 383-35-7230

Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 14 (see instructions)	Part	Additional Medicare Tax on Medicare Wages		
2 Unreported tips from Form 4137, line 6 3 3 4 217, 021.	1			
3 Wages from Form 8919, line 6				
4 Add lines 1 through 3 5 Enter the following amount for your filing status: Married filing jointly \$250,000 Married filing spenarately Single, Head of household, or Qualifying surviving spouse \$250,000 5 250,000. 6 Subtract line 5 from line 4, If zero or less, enter -0- Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to Part III Part III Additional Medicare Tax on Self-Employment Income 8 Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0- Enter the following amount for your filing status: Married filing jointly. \$250,000 Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 10 Enter the amount from line 4 11 Subtract line 10 from line 9. If zero or less, enter -0- 11 Subtract line 11 from line 8. If zero or less, enter -0- 11 Additional Medicare Tax on self-employment income 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 (see instructions) 15 Enter the following amount for your filing status: Married filing jointly \$250,000 Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$250,000 Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$250,000 Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 15 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse \$200,000 15 Enter here and you have more than one Form W-2, enter the total of the amounts from box 6 16 Subtract line 15 from line 4. If zero or less, enter -0- Additional Medicare Tax on railroad retirement (RRTA) compensation from Form W-2, box 6. If you have more than one Form W-2, enter the total of the amounts from box 6 19 3, 300. 20 Enter have amount from line 1 Multiply line 20 by 14,45% (0.0145). This is your regular Medicare tax withholding on Form 1040, 104	2	•		
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		see instructions)	24	153.

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