## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	nission Identification Number (SID)				
Taxpay	yer's name		Social security	y number	
BHA	ARATH KUMAR REDDY BUSIREDDY		056-57-	9835	
Spouse	e's name		Spouse's soci	al security number	er
Par	t I Tax Return Information — Tax Year Ending Decen	nber <b>31,</b> 2023 (Enter	year you ar	e authorizing	J.)
	r whole dollars only on lines 1 through 5.	, , ,	, ,		, ,
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 bla	nk.			
1	Adjusted gross income			<b>1</b> 2	7,425.
2	Total tax			2	1,409.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			3	3,137.
4	Amount you want refunded to you				1,728.
5	Amount you owe			5	
Part	t II Taxpayer Declaration and Signature Authorization	(Be sure you get and k	eep a copy	of your retu	urn)
return to sen for an Agent payme author payme busine taxes persor	nowledge and belief, it is true, correct, and complete. I further declare the (original or amended) I am now authorizing. I consent to allow my intermed my return to the IRS and to receive from the IRS (a) an acknowledgement of the interest of the date of any refund. It to initiate an ACH electronic funds withdrawal (direct debit) entry to the finent of my federal taxes owed on this return and/or a payment of estimated rization is to remain in full force and effect until I notify the U.S. Treasurent, I must contact the U.S. Treasury Financial Agent at 1-888-353-45 ess days prior to the payment (settlement) date. I also authorize the financial identification number (PIN) below is my signature for the income tax reponce Funds Withdrawal Consent.	ediate service provider, transmient of receipt or reason for reje If applicable, I authorize the U. nancial institution account indic I tax, and the financial institution y Financial Agent to terminate 37. Payment cancellation requicial institutions involved in the esolve issues related to the pressure of the pressur	tter, or electro ction of the tra S. Treasury ar cated in the ta n to debit the the authoriza ests must be processing of ayment. I furth	nic return originansmission, (b) to dissense designated a per paration so the control of the control of the electronic per acknowledge.	ator (ERO) the reason d Financial oftware for count. This (cancel) a ter than 2 ayment of e that the
	payer's PIN: check one box only				]
		to enter or generate r	nv PIN	9 8 3 5	as my
_	ERO firm name signature on the income tax return (original or amended) I am r		Ent	er five digits, but 't enter all zeros	,
	I will enter my PIN as my signature on the income tax return (or if you are entering your own PIN and your return is filed using below.				
Your	signature ►	Date ▶			
Spau	use's PIN: check one box only				
Spou	authorize	to optor or gonorato r	ny DINI		00 m)/
L	ERO firm name	to enter or generate r		er five digits, but	as my
	signature on the income tax return (original or amended) I am r	now authorizing.		't enter all zeros	
	I will enter my PIN as my signature on the income tax return (or if you are entering your own PIN <b>and</b> your return is filed using below.	original or amended) I am no			
Spou	use's signature ▶	Date ►			
	Practitioner PIN Method Return	ns Only—continue below			
Part	t III Certification and Authentication — Practitioner PI	N Method Only			
ERO'	's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit so	elf-selected PIN. 2 2		6 6 1 9 arr all zeros	8 9
author	ify that the above numeric entry is my PIN, which is my signature for the irized to file for tax year indicated above for the taxpayer(s) indicated above rements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Auth	ove. I confirm that I am submi	tting this retu	rn in accordanc	
ERO'	's signature ▶	Date ▶			
	ERO Must Retain This Forn				

Don't Submit This Form to the IRS Unless Requested To Do So

# E1040-NR Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jar	ı. 1–D	ec. 31, 2023, or other tax year beginn	ing	, 2023,	ending	,	20	instructions.
Your first name	and r	niddle initial	Last na	ame			Your ide	ntifying number
			(5					ructions)
BHARATH K	CUMA	R REDDY	BUSI	REDDY			056-5	57-9835
Home address	(numb	per and street). If you have a P.O. box	, see ins	structions.			•	Apt. no.
2695 BEAC	ON	HILL DR						308
City, town, or po	ost of	fice. If you have a foreign address, als	so comp	lete spaces below.		State	Z	ZIP code
AUBURN HI	LLS					MI		48326
Foreign country	nam	e	Foreig	n province/state/county		Foreign	postal cod	е
Filing	×	Single	rately (N	MFS) Qualifvi	ng surviving spouse	(QSS)	☐ Esta	ate 🗌 Trust
Status		you checked the QSS box, enter the c	• •	•	0 .	` '		
Check only				1 , 01				
one box.						. ,	<i>a</i> > <i>u</i>	
Digital Assets		ny time during 2023, did you: (a) recei rwise dispose of a digital asset (or a f					or (b) sell, e 	
Dependents	_							if qualifies for (see inst.):
(see instructions):	1			(2) Dependent's		i	ld tax credit	Cradit for ather
(coc mondonono).		(1) First name Last name		identifying number	(3) Relationship to yo	ou Cili	u tax credit	dependents
If more than four							Щ	
dependents, see								
instructions and								
check here	<u> </u>						Ц.	
Income	1a	Total amount from Form(s) W-2, box	`	,				29,290.
Effectively	b	Household employee wages not rep		` '			. 1b	
Connected	C	Tip income not reported on line 1a (s		,	· · · · · · ·		. 1c	
With U.S.	d	Medicaid waiver payments not report		` ' ` `	,		. 1d	
Trade or	e f	Taxable dependent care benefits fro Employer-provided adoption benefit		*			. <u>1e</u>	
Business		Wages from Form 8919, line 6	. 1g					
Attach	g h	Other earned income (see instruction					. 19	
Form(s) W-2, 1042-S,	i	Reserved for future use	,					
SSA-1042-S,	i	Reserved for future use					. 1j	
RRB-1042-S,	, k	Total income exempt by a treaty from			1 1			
and 8288-A here. Also		line 1(e)			1k			
attach	z	Add lines 1a through 1h					. 1z	29,290.
Form(s) 1099-R if	2a	Tax-exempt interest 2a	1	<b>b</b> Tax	xable interest		. 2b	
tax was	3a	Qualified dividends 3a	1	<b>b</b> Ord	dinary dividends .		. 3b	0.
withheld.	4a	IRA distributions 4a	1	<b>b</b> Ta:	xable amount		. 4b	
If you did not	5a	Pensions and annuities 5a	ı	<b>b</b> Ta	xable amount		. 5b	
get a Form W-2, see	6	Reserved for future use					. 6	
instructions.	7	Capital gain or (loss). Attach Schedu		635.				
	8	Additional income from Schedule 1 (						
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8	3. This is	s your <b>total effectively o</b>	connected income		. 9	29,925.
	10	Adjustments to income from Schedincome		•	•			2,500.
	11	Subtract line 10 from line 9. This is y	our <b>adj</b> u	usted gross income			. 11	27,425.
	12	Itemized deductions (from Schedu	le A (Fo	rm 1040-NR)) or, for ce	rtain residents of Ind	ia, standa	ard	
		deduction (see instructions)			Std Dedn US/1	ndia Tre	aty <b>12</b>	13,850.
	13a	Qualified business income deduction	n from F	orm 8995 or Form 8995	-A . <b>13a</b>			
	b	Exemptions for estates and trusts or	nly (see i	instructions)	13b			
	С	Add lines 13a and 13b					. 13c	
	14							13,850.
	15	Subtract line 14 from line 11. If zero	or less,	enter -0 This is your ta	xable income .		. 15	13,575.

Form 1040-NR (	2023)										Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any	from For	rm(s): <b>1</b>	314 <b>2</b> [	497	2 3			16	1,409.
Credits	17	Amount from Schedule 2 (Form 10	040), line	3						17	0.
	18	Add lines 16 and 17								18	1,409.
	19	Child tax credit or credit for other	depende	ents from Sched	ule 8812 (Fo	orm 10	40) .			19	
	20	Amount from Schedule 3 (Form 10	040), line	8						20	
	21	Add lines 19 and 20								21	
	22	Subtract line 21 from line 18. If zer	ro or less	s, enter -0						22	1,409.
	23a	Tax on income not effectively con	nected w	ith a U.S. trade	or business	from					
		Schedule NEC (Form 1040-NR), lir	ne 15 .				23a				
	b	Other taxes, including self-employ	yment ta	x, from Schedul	e 2 (Form 1	040),					
		line 21					23b				
	С	Transportation tax (see instruction	ns)				23c				
	d	Add lines 23a through 23c								23d	
	24	Add lines 22 and 23d. This is your	total ta	x						24	1,409.
<b>Payments</b>	25	Federal income tax withheld from:									
	а	Form(s) W-2					25a		3 <b>,</b> 137.		
	b	Form(s) 1099					25b				
	С	Other forms (see instructions) .					25c				
	d	Add lines 25a through 25c								25d	3,137.
	е	Form(s) 8805								25e	
	f	Form(s) 8288-A								25f	
	g	Form(s) 1042-S								25g	
	26	2023 estimated tax payments and					1 1			26	
	27	Reserved for future use					27				
	28	Additional child tax credit from Sc		•	<b>'</b>		28				
	29	Credit for amount paid with Form					29				
	30	Reserved for future use					30				
	31	Amount from Schedule 3 (Form 10					31				
	32	Add lines 28, 29, and 31. These are								32	
	33	Add lines 25d, 25e, 25f, 25g, 26, a								33	3,137.
Refund	34	If line 33 is more than line 24, sub					•	=		34	1,728.
	35a	Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here							35a	1,728.	
Direct deposit? See instructions.	b	Routing number 0 7 2 0 0 0 3 2 6 c Type: Schecking Savings									
	d	Account number 5 7 2 8 5 5 9 0 9									
	е	, ,									
	00	enter it here.									
A	36 37	Amount of line 34 you want applie				•	36				
Amount	31	Subtract line 33 from line 24. This For details on how to pay, go to w		-		tions				37	
You Owe	38	Estimated tax penalty (see instruc	_	-			38			31	
Third		bu want to allow another person to c						Пу	es. Comp	lete he	low. 🗵 No
Party	•	•	1130033 11			, ii iSti ut	Juons.				iow.
Designee	name	signee's Phone Personal identif me no. number (PIN)						ication			
	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best								ne best o	of my knowledge and	
		they are true, correct, and complete. De									
Sign	Yours	signature		Date	Your occu	pation			If th	e IRS s	ent you an Identity
Here				· ·		Prof	ection	PIN, enter it here			
					SOFTWA	RE E	NGIN	EER	(see	inst.)	
	Phone			Email address			Б.		DTIN		
Paid	•		•	's signature			Date		PTIN		Check if:
Preparer				SAI PAVAN KU	JMAR DUDII	PALLI			P0247		Self-employed
Use Only	Firm's name GLOBAL TAXES LLC								Phone r	, ,	78) 965-9522
	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's El							IN 8	8-2145487		

## SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

BHARATH KUMAR REDDY BUSIREDDY

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
056-57	-9835

1	Tarrella refrinde analita an effecta of atata and level income tarrel			
	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta		5	
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
1	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form	<u> </u>		
Ū	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or		4	
•	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	2,500.
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
_	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade		
	Act of 1974		
f			
g	Contributions by certain chaplains to section 403(b) plans		
h	discrimination claims (see instructions)		
	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect		
	tax law violations		
i	Housing deduction from Form 2555		
, k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)		
z	Other adjustments. List type and amount:		
_	24z		
25	Total other adjustments. Add lines 24a through 24z	25	
<b>26</b>	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	26	2,500.

#### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Sequence No. 7B

Your identifying number

BHARATH KUMAR REDDY BUSIREDDY 056-57-9835 Enter amount of income under the appropriate rate of tax. See instructions. (d) Other (specify) Nature of Income (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c C 3 4 5 Real property income and natural resources royalties . . . 6 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings \_\_\_\_\_ 10c Losses Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) . . . . . . . . . . . . 13 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and 16 (a) Kind of property and description (f) LOSS (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources descriptive details not shown below) subtract (d) from (e). subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business 17 Add columns (f) and (g) of line 16 on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-18 Form 4797, or both.

#### **SCHEDULE OI** (Form 1040-NR)

#### **Other Information**

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

OMB No. 1545-0074 Attachment Sequence No. **7C** 

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR  Your identifying number								
BHAR	ATH KUMAR REDDY BUS				056-57-98			
Α	Of what country or countries were you a citizen or national during the tax year? INDIA							
В	In what country did you claim residence for tax purposes during the tax year? <a href="United States">United States</a>							
С	Have you ever applied to be a		☐ Yes	⊠ No				
D	Were you ever:							
1.	A U.S. citizen?			⊠ No				
2.	A green card holder (lawful per	· · · · · · · · · · · · · · · · · · ·				∐ Yes	⊠ No	
_	If you answer "Yes" to (1) or (2		•					
E	If you had a visa on the last of immigration status on the last of	day of the tax year. $F1$						
F	Have you ever changed your v If you answered "Yes," indicat	e the date and nature of the	e change:	-		∐ Yes	⊠ No	
G	List all dates you entered and	left the United States durin	g 2023. See instr	uctions.				
	Note: If you're a resident of C							
	check the box for Canada or	-			Mexico			
	Date entered United States mm/dd/yy	Date departed United Stat mm/dd/yy	es	Date entered United State mm/dd/yy		rted United nm/dd/yy	d States	
	Tillin dan yy	Tillin dan y y		Tillin dan yy		ттіл аал у у		
Н	Give number of days (including	vacation, nonworkdays, and	 I partial days) you	were present in the United	States during:			
	2021	, 2022	, ar	nd <b>2023</b> 365				
I	Did you file a U.S. income tax If "Yes," give the latest year ar	return for any prior year?.				⊠ Yes	□No	
J	Are you filing a return for a trus	st?				☐ Yes	⊠ No	
	If "Yes," did the trust have a U.S. person, or receive a contr	J.S. or foreign owner unde	r the grantor trus	st rules, make a distributio	n or loan to a	☐ Yes	□No	
K	Did you receive total compens	ation of \$250,000 or more	during the tax ye	ar?		☐ Yes	⊠ No	
	If "Yes," did you use an alterna	ative method to determine	the source of this	compensation?		☐ Yes	☐ No	
L	Income Exempt From Tax—If complete (1) through (3) below				tax treaty with	a foreign	country,	
1.	Enter the name of the country, amount of exempt income in the				ı claimed the tre	aty benefi	t, and the	
	(a) Cou	ntry	(b) Tax treaty ar	ticle (c) Number of mont	hs (d) Am	ount of exe	empt	
				claimed in prior tax ye	ears income in	n current ta	ax year	
	(e) Total. Enter this amount of	n Form 1040-NR, line 1k. D	o not enter it any	where else on line 1				
2.	Were you subject to tax in a fo		-			☐ Yes	☐ No	
	Are you claiming treaty benefit					☐ Yes	⊠ No	
	If "Yes," attach a copy of the C	Competent Authority detern	nination letter to	your return.				
M	Check the applicable box if:							
1.	This is the first year you are multiplier with a U.S. trade or business to						onnected	
2.	You have made an election in States as effectively connected						ne United	
For Pa	perwork Reduction Act Notice,	see the Instructions for Fo	rm 1040-NR.	RAA REV 03/07/24 PRO	Schedule Ol	(Form 1040	)-NR) 2023	

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 056-57-9835 BHARATH KUMAR REDDY BUSIREDDY Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . . 13,384. 12,774. 25. 635. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 635. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 635. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

## Form **8949**

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

056-57-9835

BHARATH KUMAR REDDY BUSIREDDY

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate combine the result (g) Code(s) from Amount of adjustment instructions. with column (a). instructions ROBINHOOD SECURITIES LLC 01/01/23 12/31/23 13,384. 12,774. W 25. 635.

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

13,384.

635.

25.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

12,774.