Form **9325** (January 2017)

Department of the Treasury - Internal Revenue Service

Acknowledgement and General Information for Taxpayers Who File Returns Electronically

, ,	icipating in IRS e-tile.		
42 Taxpayer name SI	24-79-8730 EDDHESH S LAD		
Taxpayer address (c			
4390 LORCOM LN	•		
ARLINGTON, VA 2			
			was filed electronically with theservices were provided by
signature.		rized the Electi	g a Personal Identification Number (PIN) as your electronic conic Return Originator (ERO) to enter or generate a PIN 512772202310107uqwrc.
The Earne		dent's exempti	Allow 4 to 6 weeks for the processing of your return. on on your return may be reduced or disallowed due to a
4. Your elect	onic funds withdrawal paym	nent request wa	as accepted for processing.
5. Your electron Tax" section	• •	nent request wa	as not accepted for processing. Refer to the "If You Owe
	• •		of Time to File U.S. Individual Income Tax Return, was mission ID assigned to your extension

DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS. IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.

If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at *www.irs.gov*, or you can call the IRS toll-free at 1-800-829-1040.

If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to <code>www.irs.gov</code> and click on "Where's My Refund?" to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

BAA REV 03/22/23 PRO Form **9325** (Rev. 1-2017)

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Fiscal Service offsets refunds through the Treasury Offset Program to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. Fiscal Service sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. The credit card service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. For information on paying your taxes electronically, including by credit or debit card, go to www.irs.gov/e-pay.

If you are not paying electronically you may use Form 1040-V, Payment Voucher, which you can obtain from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to <code>www.irs.gov</code>. You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537 to inquire about the status of your electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount, and the bank account number. Cancellation requests must be received no later than 11:59 p.m. E.T. two business days prior to the scheduled payment date.

Tax Refund Related Financial Products

Financial institutions offer a variety of financial products to taxpayers based on their refunds. Contracts for financial products are between you and the financial institution. The IRS is not associated with the contract. If you have questions about tax refund related products, contact your Electronic Return Originator or the lender.

Catalog Number 12901K BAA www.irs.gov REV 03/22/23 PRO Form **9325** (Rev. 1-2017)

Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

2022

OMB No. 1545-0074

IRS Use Only-Do not write or staple in this space.

Filing Status	X S	Single Married filing jointly [Marri	ed filing separatel	y (MFS)	Head of	hous	ehold (HOF	l)		fying survi	ving
Check only one box.	If vo	u checked the MFS box, enter the r	name of	vour spouse. If vo	u check	ed the HOH o	r OSS	Shox ente	r the c	•	se (QSS) name if the	e qualifying
one box.	-	on is a child but not your depender		your opouce. If yo	a oncon		ų Q O (o box, onto		, ma 0	namo n un	y quamymig
Your first name	and mi	ddle initial	Last na	ame					Y	our so	ial security	number
SIDDHESH	I S		LAD								9-8730	
		first name and middle initial	Last na	ame								urity number
, , , ,									'			•
Home address	(numbe	r and street). If you have a P.O. box, se	e instructi	ions.				Apt. no.	Pı	esider	tial Electio	n Campaign
4390 LOR	COM	T ₁ N						512	- 1		ere if you, o	
		ce. If you have a foreign address, also c	omplete s	spaces below.	Sta	te	ZIP	code			f filing joint	
ARLINGTO	N				VA	Δ.	22	207			this fund. C w will not o	
Foreign country	name			Foreign province/sta	ate/count	У	Fore	eign postal co			or refund.	
											You	Spouse
Digital	At an	y time during 2022, did you: (a) red	ceive (as	a reward, award,	or payr	nent for prope	rty o	r services):	or (b)	sell,		
Assets		ange, gift, or otherwise dispose of									Yes	⊠ No
Standard	Som	eone can claim: You as a de	ependen	t Your spo	ouse as	a dependent						
Deduction		Spouse itemizes on a separate retu	rn or you									
A are /Dlindress		Were born before January 2,	1050 [Arablind 6	· · · · · · ·	. D Was ba	wa ba	fore lenue	m. O 1	050	الماما	
			1936	T	Spouse			fore Janua	, ,		ls blir	nstructions):
Dependents				(2) Social secunumber	urity	(3) Relationsh to you	nip	. ,		· 1	•	er dependents
If more than four	(1) FI	rst name Last name		Hamber		to you		Child ta	x crea	' '		ar dependents
dependents,									+	-		
see instructions	s ——								+			
and check here										+		<u></u>
	1a	Total amount from Form(s) W-2, b	20 1 (ee	e inetructions)						1a	70	 0,958.
Income	b	Household employee wages not i	,	,			•		•	1b	29	0,930.
Attach Form(s)	c	Tip income not reported on line 1					•		•	1c		
W-2 here. Also	d	Medicaid waiver payments not re	`	,			•			1d		
attach Forms W-2G and	e	Taxable dependent care benefits from Form 2441, line 26						1e				
1099-R if tax	f							1f				
was withheld.	g g	Wages from Form 8919, line 6.		· ·			•		•	1g		
If you did not get a Form	h	Other earned income (see instruc					•		•	1h		0.
W-2, see	i	Nontaxable combat pay election	,			1	iÌ		•			
instructions.	z	Add lines 1a through 1h	(000 11101							1z	29	0,958.
Attach Sch. B	2a	Tax-exempt interest	2a		b T	axable interes	t			2b		1,564.
if required.	3a	Qualified dividends	3a			rdinary divide				3b		138.
	4a	IRA distributions	4a			axable amoun				4b		
Standard	5a	Pensions and annuities	5a			axable amoun				5b		
Deduction for-	6a	Social security benefits	6a			axable amoun				6b		
Single or Married filing	С	If you elect to use the lump-sum	election	method, check he	ere (see	instructions)						
separately, \$12,950	7	Capital gain or (loss). Attach Sche	edule D i	f required. If not re	equired,	, check here				7	_	3,000.
• Married filing	8	Other income from Schedule 1, lin	ne 10							8		
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	7, and 8.	This is your total	income	e				9	28	9,660.
surviving spouse, \$25,900	10	Adjustments to income from Scho								10		
Head of	11	Subtract line 10 from line 9. This	is your a	djusted gross in	come					11	28	9,660.
household, \$19,400	12	Standard deduction or itemized	l deduct	tions (from Sched	ule A)					12		2,950.
If you checked	13	Qualified business income deduc	tion fron	n Form 8995 or Fo	orm 899	5-A				13		
any box under Standard	14	Add lines 12 and 13								14	1	2,950.
Deduction, see instructions.	15	Subtract line 14 from line 11. If ze	ero or les	s, enter -0 This	is your t	axable incom	ne			15		6,710.
220 111011 40110113.												

Form 1040 (2022	2)			Page 2
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	70,602.
Credits	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	70,602.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	20.
	21	Add lines 19 and 20	21	20.
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	70,582.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	819.
	24	Add lines 22 and 23. This is your total tax	24	71,401.
Payments	25	Federal income tax withheld from:		
-	а	Form(s) W-2		
	b	Form(s) 1099		
	С	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	80,817.
If you have a	26	2022 estimated tax payments and amount applied from 2021 return	26	
qualifying child,	27	Earned income credit (EIC)		
attach Sch. EIC.	28	Additional child tax credit from Schedule 8812		
	29	American opportunity credit from Form 8863, line 8		
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	80,817.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	9,416.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	35a	9,416.
Direct deposit? See instructions.	b	Routing number 1 0 3 0 0 0 6 4 8 c Type: ▼ Checking ☐ Savings		
See instructions.	d	Account number 9 3 8 7 7 2 8 0 0		
	36	Amount of line 34 you want applied to your 2023 estimated tax		
Amount You Owe	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions	37	
	38	Estimated tax penalty (see instructions)		
Third Party Designee		you want to allow another person to discuss this return with the IRS? See structions	elow.	X No
		signee's Phone Personal identif me no. number (PIN)	ication _I	
Sign Here		der penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to lief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which		
11010	Yo			nt you an Identity N, enter it here
Joint return?		SOFTWARE ENGINEER (see i		IN, enter it fiere
See instructions. Keep a copy for your records.	Sp	ouse's signature. If a joint return, both must sign. Date Spouse's occupation If the	ity Prote	nt your spouse an ection PIN, enter it here
	Ph	one no. (215)821-9086 Email address coolsiddhesh@gmail.com		
Daid	Pre	eparer's name Preparer's signature Date PTIN		Check if:
Paid				Self-employed
Preparer	Fir	m's name Serene Tax LLC Phon	e no.	
Use Only	Fir	m's address 42707 Wardlaw Ter Ashburn VA 20147 Firm'	s EIN	
0-4	a/[a	and 0.00 few inchwigations and the latest information		F 1040 (2002)

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
SIDDHESH S LAD

Your social security number
424-79-8730

SID	DHESH S LAD	424-79	9-8730	
Pa	rt I Tax			
1	Alternative minimum tax. Attach Form 6251	[1	
2	Excess advance premium tax credit repayment. Attach Form 8962	[2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17		3	
Par	t II Other Taxes			
4	Self-employment tax. Attach Schedule SE		4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137			
6	Uncollected social security and Medicare tax on wages. Attach Form 8919			
7	Total additional social security and Medicare tax. Add lines 5 and 6		7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if requi	ired.		
	If not required, check here		8	
9	Household employment taxes. Attach Schedule H	[9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	[10	
11	Additional Medicare Tax. Attach Form 8959	[11	819.
12	Net investment income tax. Attach Form 8960	[12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-tern insurance from Form W-2, box 12		13	
14	Interest on tax due on installment income from the sale of certain residential and timeshares		14	
15	Interest on the deferred tax on gain from certain installment sales with a sales over \$150,000		15	
16	Recapture of low-income housing credit. Attach Form 8611	[16	
		(00	ntinued	on nage 2

Schedule 2 (Form 1040) 2022 Page **2**

Part II Other Taxes (continued)

7	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home			
	see instructions	17b	-	
С	Additional tax on HSA distributions. Attach Form 8889	17c		
d	Additional tax on an HSA because you didn't remain an eligible	47.1		
	individual. Attach Form 8889	17d	-	
	Additional tax on Archer MSA distributions. Attach Form 8853.	17e	-	
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
a	Recapture of a charitable contribution deduction related to a			
Э	fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation			
	plan that fails to meet the requirements of section 409A	17h	-	
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	47:		
		17i		
J	Section 72(m)(5) excess benefits tax	17j	-	
K	Golden parachute payments	17k	-	
I	Tax on accumulation distribution of trusts	171	-	
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form			
	8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the			
	year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions	170		
	from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q	-	
Z	Any other taxes. List type and amount:			
		17z		
8	Total additional taxes. Add lines 17a through 17z		18	
9	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.	es. Enter here and	21	010
	6.1. 6.1.1 10-10 6. 10-10 6.1, iiile 20, 6.1 6.111 10-0 1011, iiile 200.	<u> </u>	<u> </u> 4	819.

SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2022

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SIDDHESH S LAD

Your social security number 424-79-8730

Pai	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	20.
2	Credit for child and dependent care expenses from Form 2441, line 11 Form 2441		2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	
5	Residential energy credits. Attach Form 5695		5	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800 6a			
b	Credit for prior year minimum tax. Attach Form 8801 6b			
С	Adoption credit. Attach Form 8839 6c			
d	Credit for the elderly or disabled. Attach Schedule R 6d			
е	Alternative motor vehicle credit. Attach Form 8910 6e			
f	Qualified plug-in motor vehicle credit. Attach Form 8936 6f			
g	Mortgage interest credit. Attach Form 8396 6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6h			
i	Qualified electric vehicle credit. Attach Form 8834 6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911 6j			
k	Credit to holders of tax credit bonds. Attach Form 8912 6k			
- 1	Amount on Form 8978, line 14. See instructions 6I			
Z	Other nonrefundable credits. List type and amount:			
	6z			
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 5 and 7. Enter here and on Form 1040, 1040-SR, or 1	040-NR,		
	line 20		8	20.
		(CC	ntinue	ed on page 2)

Schedule 3 (Form 1040) 2022 Page **2**

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken before April 1, 2021	13b		
С	Reserved for future use	13c		
d	Credit for repayment of amounts included in income from earlier years	13d		
е	Reserved for future use	13e		
f	Deferred amount of net 965 tax liability (see instructions)	13f		
g	Reserved for future use	13g		
h	Credit for qualified sick and family leave wages paid in 2022 from Schedule(s) H for leave taken after March 31, 2021, and before October 1, 2021	13h		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040-line 31	-SR, or 1040-NR,	15	

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Go to www.irs.gov/ScheduleB for instructions and the latest information.

Attach to Form 1040 or 1040-SR.

List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this

interest first. Also, show that buyer's social security number and address:

OMB No. 1545-0074

Attachment Sequence No. 08

Amount

Name(s) shown on return
SIDDHESH S LAD

Department of the Treasury

Internal Revenue Service

Part I

Interest

Your social security number 424-79-8730

(See instructions and the Instructions for Form 1040, line 2b.)		AMERITRADE ROBINHOOD SECURITIES LLC DIGITAL FEDERAL CREDIT UNION FIRST FOUNDATION BANK	-			5. 02. 60.
Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from			1			
a brokerage firm, list the firm's name as the payer and enter the total interest shown on that			-			
form.						
	2	Add the amounts on line 1	2		1,5	64.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989. Attach Form 8815	3			
	4	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4	A		64.
- · · ·	Note:	If line 4 is over \$1,500, you must complete Part III. List name of payer: AMERITRADE		Am	ount	8.
Part II	3	ROBINHOOD SECURITIES LLC			1	30.
Ordinary Dividends			-			
(See instructions and the						
Instructions for Form 1040, line 3b.)			5			
Note: If you received a Form 1099-DIV			-			
or substitute statement from a brokerage firm,						
list the firm's						
name as the payer and enter						
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		1	38.
on that form.	Note:	If line 6 is over \$1,500, you must complete Part III.				
Part III		nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary divnt; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			a fore	eign
Foreign		, , , , , , , , , , , , , , , , , , ,			125	
Accounts and Trusts					Yes	No
Caution: If required, failure to		At any time during 2022, did you have a financial interest in or signature authority of account (such as a bank account, securities account, or brokerage account) located account.	ed in a	a foreign		
file FinCEN Form		country? See instructions				×
114 may result in substantial penalties.		Accounts (FBAR), to report that financial interest or signature authority? See FinC and its instructions for filing requirements and exceptions to those requirements.	EN F	orm 114		
Additionally, you may be required	h	If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-				
to file Form 8938, Statement of		financial account(s) are located:				
Specified Foreign Financial Assets. See instructions.	8	During 2022, did you receive a distribution from, or were you the grantor of, or to foreign trust? If "Yes," you may have to file Form 3520. See instructions	ransfe	ror to, a		×

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/ScheduleD for instructions and the latest information. Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10.

OMB No. 1545-0074

2022

Attachment Sequence No. **12**

Department of the Treasury Internal Revenue Service

Name(s) shown on return
SIDDHESH S LAD

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

Your social security number 424-79-8730

If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2, column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 518,563. 527,998. 8,129. -1,306. Totals for all transactions reported on Form(s) 8949 with Box B checked 2,468. 2,670. 225. 23. 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 -32. Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 3,345.) Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -4,660. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Box D checked 101. 1,445. 1,677. 333. Totals for all transactions reported on Form(s) 8949 with 7,000. 9,441. 2,441. 0. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 -47. 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

54.

13

14

15

Schedule D (Form 1040) 2022 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -4,606. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Attachment Sequence No. 12A

OMB No. 1545-0074

name(s) snown o	n re	eturn
SIDDHESH	S	LAI

Social security number or taxpayer identification number 424-79-8730

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

☐ (B) Short-term transactions☐ (C) Short-term transactions		٠,	•	sis wasn't report	ed to the IF	RS	
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the Note below and see <i>Column</i> (e) in the separate	(f) (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result
				instructions.	Code(s) from instructions	Amount of adjustment	with column (g).
AMERITRADE	01/01/22	12/31/22	5,303.	4,724.			579.
ROBINHOOD SECURITIES LLC	01/01/22	12/31/22	513,260.	523,274.	W	8,129.	-1,885.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc is checked), lir	lude on your ne 2 (if Box B	518.563.	527.998.		8.129.	-1.306.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

REV 03/22/23 PRO

Form 8949 (2022) Attachment Sequence No. **12A** Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SIDDHESH S LAD

Social security number or taxpayer identification number 424-79-8730

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☒ (D) Long-term transactions☐ (E) Long-term transactions	reported on I	Form(s) 1099	-B showing bas				9)
(F) Long-term transactions	not reported	to you on Fo	rm 1099-B				
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below and see <i>Column</i> (e)	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)			(g) Amount of adjustment	from column (d) and combine the result with column (g).
AMERITRADE	01/01/21	12/31/22	1,445.	1,677.	W	333.	101.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and incl	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,445.

1,677.

8949

Sales and Other Dispositions of Capital Assets

Go to www.irs.gov/Form8949 for instructions and the latest information. File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

OMB No. 1545-0074 Attachment Sequence No. 12A

Internal Revenue Service Name(s) shown on return SIDDHESH S LAD

Department of the Treasury

Social security number or taxpayer identification number 424-79-8730

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

(R) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	to you on F	orm 1099-B					
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).	
AMERITRADE	01/01/22	12/31/22	2,459.	2,670.	W	225.	14.	
AMERITRADE		12/31/22	9.	0.			9.	
2 Totals. Add the amounts in column negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), li i	lude on your ne 2 (if Box B	2,468.	2,670.		225.	23.	

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2022) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SIDDHESH S LAD

Social security number or taxpayer identification number 424-79-8730

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

	(D)	Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above
X	(E)	Long-term transactions reported on Form(s)	1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

(F) Long-term transactions	not reported	to you on Fc	JIII 1099-D					
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	See the separate instructions.			
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.			combine the result with column (g).	
AMERITRADE	01/01/21	12/31/22	7,000.	9,441.	W	2,441.	0.	
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	I here and inc is checked), lir	lude on your ne 9 (if Box E	7,000.	9,441.		2,441.	0.	

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

8959 Form

Department of the Treasury Internal Revenue Service

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions.

Attach to Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

2022
Attachment Sequence No. 71

Name(s) shown on return
SIDDHESH S LAD

Your social security number

424-79-8730

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5		
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6		
4	Add lines 1 through 3		
5	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately \$125,000		
	Single, Head of household, or Qualifying surviving spouse \$200,000 5 200,000.		
6	Subtract line 5 from line 4. If zero or less, enter -0	6	90,958.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to		
	Part II	7	819.
Part	II Additional Medicare Tax on Self-Employment Income		
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you		
	had a loss, enter -0- (Form 1040-PR or 1040-SS filers, see instructions.) 8		
9	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part	III Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly \$250,000		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
	Enter here and go to Part IV	17	
Part			
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-PR		
	or 1040-SS filers, see instructions), and go to Part V	18	819.
Part			
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
	W-2, enter the total of the amounts from box 6	-	
20	Enter the amount from line 1	-	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		
-	withholding on Medicare wages	22	819.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
	14 (see instructions)	23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
-	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-PR or		
	1040-SS filers, see instructions)	24	819.

Net Investment Income Tax— **Individuals, Estates, and Trusts**

Attach to your tax return. Department of the Treasury

OMB No. 1545-2227

Attachment Sequence No. **72** Internal Revenue Service Go to www.irs.gov/Form8960 for instructions and the latest information. Name(s) shown on your tax return Your social security number or EIN SIDDHESH S LAD 424-79-8730

Part	I Investment Income ☐ Section 6013(g) election (see instructions)				
	☐ Section 6013(h) election (see instructions)				
	☐ Regulations section 1.1411-10(g) election (see in	struct	tions)		
1	Taxable interest (see instructions)			1	1,564.
2	Ordinary dividends (see instructions)			2	138.
3	Annuities (see instructions)			3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, etc. (see	4.			
	instructions)	4a		-	
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b			
С	Combine lines 4a and 4b			4c	
5a	Net gain or loss from disposition of property (see instructions)	5a	-3,000.		
b	Net gain or loss from disposition of property that is not subject to net		3,000.	1	
D	investment income tax (see instructions)	5b			
С	Adjustment from disposition of partnership interest or S corporation stock (see			1	
·	instructions)	5c			
d	Combine lines 5a through 5c			5d	-3,000.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)			6	
7	Other modifications to investment income (see instructions)			7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			8	-1,298.
Part					,
9a	Investment interest expenses (see instructions)	9a			
b	State, local, and foreign income tax (see instructions)	9b			
С	Miscellaneous investment expenses (see instructions)	9с			
d	Add lines 9a, 9b, and 9c	٠		9d	
10	Additional modifications (see instructions)			10	
11	Total deductions and modifications. Add lines 9d and 10			11	
Part					
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, of	compl	ete lines 13-17.		
	Estates and trusts, complete lines 18a–21. If zero or less, enter -0- \cdot . \cdot . \cdot .			12	0.
	Individuals:				
13	Modified adjusted gross income (see instructions)	13	289,660.		
14	Threshold based on filing status (see instructions)	14	200,000.		
15	Subtract line 14 from line 13. If zero or less, enter -0	15	89,660.		
16	Enter the smaller of line 12 or line 15			16	0.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Ent				
	on your tax return (see instructions)			17	0.
	Estates and Trusts:				
18a	Net investment income (line 12 above)	18a			
b	Deductions for distributions of net investment income and deductions under section 642(c) (see instructions)	18b			
С	Undistributed net investment income. Subtract line 18b from line 18a (see	.55			
	instructions). If zero or less, enter -0	18c			
19a	Adjusted gross income (see instructions)	19a			
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b			
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c			
20	Enter the smaller of line 18c or line 19c			20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.0 include on your tax return (see instructions)			21	
	mende on your take retain (ood mondodono)		<u> </u>		

Gains and Losses From Section 1256 Contracts and Straddles

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form6781 for the latest information. Attach to your tax return.

Attachment

OMB No. 1545-0644

Sequence No. 82 Name(s) shown on tax return Identifying number 424-79-8730 SIDDHESH S LAD Check all applicable boxes. A ☐ Mixed straddle election C Mixed straddle account election See instructions. **B** Straddle-by-straddle identification election **D** ☐ Net section 1256 contracts loss election Section 1256 Contracts Marked to Market Part I (a) Identification of account (b) (Loss) (c) Gain Form 1099-B AMERITRADE -79.Add the amounts on line 1 in columns (b) and (c) Net gain or (loss). Combine line 2, columns (b) and (c) 3 3 -79. 4 Form 1099-B adjustments. See instructions and attach statement 4 5 5 -79. Note: If line 5 shows a net gain, skip line 6 and enter the gain on line 7. Partnerships and S corporations, see instructions. If you have a net section 1256 contracts loss and checked box D above, enter the amount of loss to 6 be carried back. Enter the loss as a positive number. If you didn't check box D, enter -0- 6 0. 7 7 -79. Short-term capital gain or (loss). Multiply line 7 by 40% (0.40). Enter here and include on line 4 of 8 -32. Long-term capital gain or (loss). Multiply line 7 by 60% (0.60). Enter here and include on line 11 of -47. Gains and Losses From Straddles. Attach a separate statement listing each straddle and its components. Part II Section A-Losses From Straddles (f) Loss. (a) Description of property (c) Date (d) Gross (e) Cost or (h) Recognized loss. (g) If column (e) is entered into closed out sales price other basis Unrecognized If column (f) is more than (d), or acquired or sold plus expense gain on more than (g), enter difference. of sale offsetting enter difference. Otherwise, Otherwise, enter -0-. positions enter -0-. 10 Enter the short-term portion of losses from line 10, column (h), here and include on line 4 of Schedule 11a (Enter the long-term portion of losses from line 10, column (h), here and include on line 11 of Schedule 11b Section B—Gains From Straddles (f) Gain. (a) Description of property (b) Date (c) Date (d) Gross (e) Cost or If column (d) is entered into closed out sales price other basis more than (e), or acquired or sold plus expense enter difference. of sale Otherwise, enter -0-. 12 Enter the short-term portion of gains from line 12, column (f), here and include on line 4 of Schedule D 13a Enter the long-term portion of gains from line 12, column (f), here and include on line 11 of Schedule Unrecognized Gains From Positions Held on Last Day of Tax Year. Memo entry only (see instructions) Part III (e) Unrecognized (a) Description of property (b) Date (c) Fair market (d) Cost or gain. If column (c) acquired other basis value on last is more than (d), business day as adjusted enter difference. of tax year Otherwise, enter -0-. 14

2022 VA760CG Individual Income Tax Return Page 1





SIDDHESH

S LAD

4390 LORCOM LN APT 512

ARLINGTON

VA 22207

SSN-You LAD		424798730	Vendor ID	1555	:	хххххх
SSN - Spouse						
Fed Adj Gross Income (FAGI)	1.	289660.	Withholding (VA) - Yo	ou	19A.	16077.
Additions	2.		Withholding (VA) - S	pouse	19B.	
Subtotal	3.	289660.	Estimated Payments	i	20.	
Age Deduction - You	4A.		2021 Overpayment		21.	
Age Deduction - Spouse	4B.		Extension Payments		22.	
Soc Sec & Tier 1 Railroad	5.		Credit - Low-Income	or EIC	23.	
State Income Tax Overpayment	6.		Credit - Schedule OS	С	24.	
Subtractions	7.		Credits - Schedule Cl	R	25.	
Subtotal Subtractions	8.		Total Payments / Cre	edits	26.	16077.
Total VA Adj Gross Income (VAGI)	9.	289660.	Tax You Owe		27.	
Itemized Deductions - VA Sch A	10.		Tax Overpayment		28.	193.
Standard Deduction	11.	8000.	Overpayment Credite	d to Next Year	29.	
Exemptions	12.	930.	VAC - Virginia 529 / A	ABLE	30.	
Deductions	13.		VAC - Other Contribu	utions	31.	
Subtotal (Deductions & Exemptions	3) 14.	8930.	Addition to Tax, Pena	lty & Interest	32.	
VA Taxable Income	15.	280730.	Sales and Use Tax		33.	
Amount of Tax	16.	15884.	Amount You Owe	t Card NT		
Spouse Tax Adjustment (STA)	17.		Will Pay by Credit/Debit Your Refund	t Card N	- 1	193.
VAGI - Spouse	17A.		D 1 D " "			102000640
Net Amount of Tax	18.	15884.	Bank Routing #		C	103000648
L			Bank Account #		93877	2800

__LAR __DLAR __DTD __LTD \$____

Page 1 of 2





Filing Status, Ag	e & License	e Information	Additional Filing Information						
Filing Status			1	Locality	013				
Federal Head o	of Household			Uninsured & Authorize DMAS					
DOB - You		0203198	36	Name or Filing Status Change					
VA Driver's Lice	ense ID - You			Address Change					
VA Driver's Lice	ense - Iss. Da	te - You		VA Return Not Filed Last Year					
Spouse Name ((Filing Status	3 Only)		Dependent on Another's Return					
DOD 0				Farmer / Fisherman / Merchant Seaman					
DOB - Spouse	unas ID. Cas			Amended					
VA Driver's Lice				Reason Code					
VA Driver's Lice	ense - Iss. Da	·		Overseas on Due Date					
You You	1	Exemptions (B) 65 & Over - You		Federal EIC & Amount					
Spouse		65 & Over - Spouse		Deceased Indicator					
Dependents		Blind - You		Form 760C or 760F					
Total (A)	1	Blind - Spouse		No Sales & Use Tax Due Indicator	Х				
		Total (B)		Obtain Electronic 1099G					
				ID Theft PIN					

Contact Information

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

2158219086

Signature - You	Date	Phone - You
Signature - Spouse	Date	Phone - Spouse
Signature - Preparer	Date	Phone - Preparer

The Tax Department may discuss my/our return with my/our preparer.

File by May 1, 2023

Include Page 1, Page 2 and all supporting 760CG documents.

42707 WARDLAW TER

SERENE TAX LLC

Preparer Information

ASHBURN

VA 20147

7

Page 2 of 2

Preparer Electronic Filing Instructions Virginia

 SIDDHESH S LAD
 424-79-8730

 4390 LORCOM LN Apt 512
 Client Phone

 ARLINGTON, VA 22207
 (215)821-9086

 Accepted Date
 04/11/2023

Return is NOT FINISHED until you complete the following instructions

Prior to transmission of the return

Form 760

Taxpayer should review Form 760 along with any accompanying schedules and statements.

Form VA-8453

Taxpayer should review, sign and date Form VA-8453 and return to you prior to transmitting the tax return.

Refund Amount

Refund is \$193.00. Refund of \$193.00 via direct deposit.

After transmission of the return

Return was accepted on 04/11/2023.

Refund of \$193.00 will be directly deposited to your client's bank account.

Form VA-8453

You need to retain a signed copy of Form VA-8453 for three year(s).