Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | | |
|---|--|--|
| Taxpayer's name | Social securit | y number |
| NUTAN NEERAJ SADARAM | 487-43- | -8422 |
| Spouse's name | Spouse's soci | ial security number |
| VENUKA SADARAM | 990-94- | -6876 |
| Part I Tax Return Information — Tax Year Ending December 31, 2023 | Enter year you a | re authorizing.) |
| Enter whole dollars only on lines 1 through 5. | | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | 1 1 |
| 1 Adjusted gross income | | 1 110,507. |
| 2 Total tax | | 2 9,499. |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 17,875. |
| 4 Amount you want refunded to you | | 4 8,376. |
| 5 Amount you owe | | 5 |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get a Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or ame | | · · · |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoupayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial insauthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to tempayment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellatio business days prior to the payment (settlement) date. I also authorize the financial institutions involved taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amende Electronic Funds Withdrawal Consent. | ransmitter, or electrofor rejection of the traction the U.S. Treasury are nt indicated in the tastitution to debit the minate the authorizan requests must be in the processing of the payment. I furt | onic return originator (ERO) ansmission, (b) the reason of its designated Financia ax preparation software for entry to this account. This ation. To revoke (cancel) at the electronic payment of her acknowledge that the |
| Taxpayer's PIN: check one box only | | |
| ▼ I authorize GLOBAL TAXES LLC to enter or general authorize GLOBAL TAXES LLC | arata my DINI | |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing. | Ent | er five digits, but n't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN and your return is filed using the Practitioner PIN below. | | |
| Your signature ▶ Date | e▶ | |
| On some to BINI who also we have such | | |
| Spouse's PIN: check one box only | . 511 | |
| ▼ I authorize GLOBAL TAXES LLC to enter or general to ent | - | 6 8 7 6 as my |
| signature on the income tax return (original or amended) I am now authorizing. | | n't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN and your return is filed using the Practitioner PIN below. | | |
| Spouse's signature ▶ Date | e▶ | |
| Practitioner PIN Method Returns Only—continue b | elow | |
| Part III Certification and Authentication — Practitioner PIN Method Only | | |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | | 6 6 1 9 8 9 er all zeros |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual inco- authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Provider | submitting this retu | irn in accordance with the |
| ERO's signature ▶ Date | e ▶ | |
| ERO Must Retain This Form — See Instruction | | |

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

| 2023 |
|------|
| |
| |

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

| For the year Jan | ı. 1–De | c. 31, 2023, or other tax year beginning | | , 2023, end | ding | | , 20 | | See sep | arate instru | uctions. | | | | | | | | | | |
|-------------------------------|---------|--|-----------|-------------------------|---------|--------------------------------|------------------|--------|-----------|------------------------------|----------------------|--|-------------|--|--|--|----------|--|--|-----------------|---|
| Your first name | and m | niddle initial | Last na | ame | | | | | Your soc | ial security | number | | | | | | | | | | |
| NUTAN NE | .F.R.A | т | SAD | ARAM | | | | | 487 | 43 84 | | | | | | | | | | | |
| | | s first name and middle initial | Last na | | | | | | | social secu | | | | | | | | | | | |
| VENUKA | | | SAD | ARAM | | | | | 990 | 94 68 | 76 | | | | | | | | | | |
| | (numb | er and street). If you have a P.O. box, see | | | | | Apt. no. | | | itial Election | | | | | | | | | | | |
| 53 PARKO | ATE | DRIVE, SANDY SPRINGS | | | | | | - 1 | Check he | ere if you, o | or your | | | | | | | | | | |
| | | ice. If you have a foreign address, also co | mplete | spaces below. | Sta | te | ZIP code | | | f filing jointl | | | | | | | | | | | |
| ATLANTA | | | | | GA | | 30328 | | | this fund. C w will not c | | | | | | | | | | | |
| Foreign country | / name | | | Foreign province/state/ | count | у | Foreign postal c | | | or refund. | J. | | | | | | | | | | |
| | | | | | | | | | | You | Spouse | | | | | | | | | | |
| Filing Status | ; [| Single | | | | Head of ho | ousehold (HOF | 1) | | | | | | | | | | | | | |
| Check only | × | Married filing jointly (even if only or | ne had | income) | | | | | | | | | | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | Qualifying | surviving spou | ıse (C | QSS) | | | | | | | | | | | | |
| | lf | you checked the MFS box, enter the | name | of your spouse. If you | u che | cked the HOH | or QSS box, | enter | the child | d's name i | f the | | | | | | | | | | |
| | qι | ualifying person is a child but not you | ır depe | ndent: | | | | | | | | | | | | | | | | | |
| Digital | At a | ny time during 2023, did you: (a) rece | eive (as | a reward, award, or | pavn | nent for prope | rtv or services | : or (| b) sell. | | | | | | | | | | | | |
| Assets | | hange, or otherwise dispose of a digi | • | | | | • , | | , | ☐ Yes | ⊠ No | | | | | | | | | | |
| Standard | Son | neone can claim: | pender | nt Your spous | e as | a dependent | | | | | | | | | | | | | | | |
| Deduction | | Spouse itemizes on a separate return | n or yo | u were a dual-status | alien | | | | | | | | | | | | | | | | |
| Age/Blindness | s You | : Were born before January 2, 1 | 959 | Are blind Spo | ouse: | . Was bor | n before Janua | arv 2 | 1959 | ☐ Is blin | nd | | | | | | | | | | |
| Dependents | _ | • | 000 [| (2) Social security | | (3) Relationshi | (4) Observices | | | ies for (see in | | | | | | | | | | | |
| • | | First name Last name | number | | 1 17 | | | | , , , | | to you | | , , , , , , | | | | Child to | | | Credit for othe | , |
| If more than four | | | | | | | | 7 | | | 1 | | | | | | | | | | |
| dependents, | | | | | | | | _ | | | <u> </u> | | | | | | | | | | |
| see instructions and check | s — | | | | | | | | | |] | | | | | | | | | | |
| here \square |] | | | | | | | | | |] | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, be | ox 1 (se | ee instructions) . | | | | | 1a | 12' | 7,952. | | | | | | | | | | |
| Attach Form(s) | b | Household employee wages not re | eported | I on Form(s) W-2 . | | | | | 1b | | | | | | | | | | | | |
| W-2 here. Also | С | Tip income not reported on line 1a | ı (see ir | nstructions) | | | | | 1c | | | | | | | | | | | | |
| attach Forms | d | Medicaid waiver payments not rep | orted o | on Form(s) W-2 (see i | nstru | ctions) | | | 1d | | | | | | | | | | | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits f | | * | | | | | 1e | | | | | | | | | | | | |
| was withheld. | f | Employer-provided adoption bene | fits fron | m Form 8839, line 29 | | | | | 1f | | | | | | | | | | | | |
| If you did not get a Form | g | Wages from Form 8919, line 6 . | | | | | | | 1g | | | | | | | | | | | | |
| W-2, see | h | Other earned income (see instructi | ions) | | | | | | 1h | | 0. | | | | | | | | | | |
| instructions. | i | Nontaxable combat pay election (s | see inst | tructions) | | <u>li</u> | | | | 1.0 | 7 050 | | | | | | | | | | |
| | z | Add lines 1a through 1h | · · | · · · · · i | . – | | | | 1z | + 12 | 7,952. | | | | | | | | | | |
| Attach Sch. B if required. | 2a | • | 2a | | | axable interest | | | 2b | + | | | | | | | | | | | |
| | 3a | · ' | 3a | | | rdinary divider | | | 3b | + | | | | | | | | | | | |
| Standard | 4a | | 4a | | | axable amount axable amount | | | 4b | + | | | | | | | | | | | |
| Deduction for— | 5a | | 5a | | | | | | 5b | + | | | | | | | | | | | |
| Single or Married filing | 6a | Social security benefits If you elect to use the lump-sum e | 6a | method shock hars | | axable amount | | · . | 6b | + | | | | | | | | | | | |
| separately, \$13,850 | с 7 | Capital gain or (loss). Attach Sche | | • | • | , | | · | 7 | 1 | | | | | | | | | | | |
| Married filing | 8 | Additional income from Schedule | | | | | | ٠ ـ | 8 | _1 | 7,445. | | | | | | | | | | |
| jointly or Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | | | | | | | 9 | | 0,507. | | | | | | | | | | |
| surviving spouse, \$27,700 | 10 | Add lines 12, 25, 35, 45, 35, 65, 7, Adjustments to income from Sche | | • | | | | | 10 | + | <u>.,</u> | | | | | | | | | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | - | | | | | | 11 | 11 | 0,507. | | | | | | | | | | |
| \$20,800 | 12 | Standard deduction or itemized | • | | | | | | 12 | | 7,700. | | | | | | | | | | |
| If you checked any box under | 13 | Qualified business income deducti | | , | , | 5-A | | | 13 | + | <i>, , ,</i> , , , , | | | | | | | | | | |
| Standard Deduction, | 14 | | | | | | | | 14 | 2. | 7,700. | | | | | | | | | | |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | | | | avable incom | | | 15 | | 2 807 | | | | | | | | | | |

| Form 1040 (2023 | 3) | | | | | | | | | Page 2 |
|---|------|--|-------------------------|-------------------|------------------------------|--------------------------|----------------|------------|-------|---|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | [| 16 | 9,499. |
| Credits | 17 | Amount from Schedule 2, lir | ne 3 | | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | | 18 | 9,499. |
| | 19 | Child tax credit or credit for | other dependent | ts from Sched | ule 8812 | | | | 19 | |
| | 20 | Amount from Schedule 3, lir | ne 8 | | | | | | 20 | |
| | 21 | Add lines 19 and 20 | | | | | | | 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | [| 22 | 9,499. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 . | | | [| 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | | 24 | 9,499. |
| Payments | 25 | Federal income tax withheld | | | | | | | | |
| | а | Form(s) W-2 | | | | 25a | 17, | 875. | | |
| | b | Form(s) 1099 | | | | 25b | | | | |
| | С | Other forms (see instruction | s) | | | 25c | | | | |
| | d | Add lines 25a through 25c | | | | | | 🗓 | 25d | 17,875. |
| If you have a | 26 | 2023 estimated tax paymen | ts and amount a | pplied from 20 | 22 return | | | | 26 | |
| qualifying child, attach Sch. EIC. | 27 | Earned income credit (EIC) | | | | 27 | | | | |
| attacii Scii. Lio. | 28 | Additional child tax credit from | m Schedule 8812 | | | 28 | | | | |
| | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | | | |
| | 30 | Reserved for future use . | | | | 30 | | | | |
| | 31 | Amount from Schedule 3, line 15 | | | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and ref | undable c | redits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | | 33 | 17,875. |
| Refund | 34 | If line 33 is more than line 24 | 1, subtract line 2 | 4 from line 33. | This is the amou | nt you ove | rpaid | | 34 | 8,376. |
| | 35a | Amount of line 34 you want | | | is attached, che | ck here | | . 🗆 📙 | 35a | 8,376. |
| Direct deposit? | b | Routing number 0 2 6 | | | | Checking | ☐ Sa | vings | | |
| See instructions. | d | Account number 3 3 4 | 0 7 0 1 | 5 6 4 7 | 7 6 | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | | 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | | |
| Third Party | Do | you want to allow another | person to disc | cuss this retu | n with the IRS? | See | | | | |
| Designee | ins | structions | | | | 🗆 | Yes. Con | nplete bel | ow. | ⊠ No |
| | | signee's me | | Phone no. | | al identifica r (PIN) | identification | | | |
| Cian | | der penalties of perjury, I declare t | nat I have examined | | accompanying sche | edules and s | | | best | of my knowledge and |
| Sign | | lief, they are true, correct, and com | | | | | | | | , , |
| Here | Yo | ur signature | | Date | Your occupation | | | | | nt you an Identity |
| | | - | | | | | | | | IN, enter it here |
| Joint return? | | | | | IT MANAGE | | | (see ins | | |
| See instructions. Keep a copy for your records. | Sp | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupated HOME MAKE | | | | Prote | nt your spouse an ection PIN, enter it here |
| | ——Ph | Phone no. (470)834-2589 Email address NEERAJ8SADARAM@GMAIL.C | | | | | TI, COM | | | |
| | | eparer's name | Preparer's signat | l | I.IIIII O O DIADI | Date | | PTIN | | Check if: |
| Paid | | KATA SAI PAVAN KUMAR DUDIPALLI | | | AR DUDIPALLI | | | 024708 | 33 | Self-employed |
| Preparer | | m's name GLOBAL TA | | | | | | Phone | | 678)965-9522 |
| Use Only | | | Y CT E BRU | NSWICK N | J 08816 | | | Firm's I | | 88-2145487 |
| | | | | | | | | | | |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NUTAN NEERAJ & VENUKA SADARAM

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| | Sequence No. 01 |
|----------|------------------------|
| Your soc | ial security number |
| 487-43 | -8422 |

| Par | t Additional Income | | | |
|-----|--|------------------|----|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5 | -17,445. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter | | | |
| | 1040. 1040-SR. or 1040-NR. line 8 | | 10 | -17,445. |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | | | |
|-----|---|----------|-------------|-----|--|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee- | | | | |
| | officials. Attach Form 2106 | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | , | 24a | | _ | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | | 24b | | _ | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| | · · · · · · · · · · · · · · · · · · · | 24c | | _ | |
| d | | 24d | | _ | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | 24e | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | | |
| g | | 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | | |
| | discrimination claims (see instructions) | 24h | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect | | | | |
| | tax law violations | 24i | | | |
| j | Housing deduction from Form 2555 | 24j | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | 1041) | 24k | | | |
| Z | Other adjustments. List type and amount: | | | | |
| | | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income Form 1040, 1040-SR, or 1040-NR, line 10 | e. Enter | here and on | 26 | |
| | · | | | | |

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

| NUT. | AN NEERAJ & VENUKA SADARAM | | | | | | 487-43 | 3-8422 | <u> </u> |
|----------|---|---------|----------------|--------|--------|-------------------|----------------------------|------------|-----------|
| Par | Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper | | | C. See | instru | ctions. If you a | are an indiv | idual. rer | oort farm |
| | rental income or loss from Form 4835 on page 2, line 40. | -,, | | | | | | , | |
| | Did you make any payments in 2023 that would require you | | | | | | | | es 🔀 No |
| В | If "Yes," did you or will you file required Form(s) 1099? . | | | | | | | . 🗌 Ye | es 🗌 No |
| 1a | Physical address of each property (street, city, state, ZII | P code |)) | | | | | | |
| Α | ELECTRONIC CITY BANGALORE KARNATAKA I | IN 56 | 0100 | | | | | | |
| В | | | | | | | | | |
| С | | | | | | | | | |
| 1b | Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair | rental | and | | Fa | ir Rental Days | Person Day | | QJV |
| Α | personal use days. Check the Q | | | Α | | 365 | | 0 | |
| В | if you meet the requirements to f qualified joint venture. See instru | | | В | | | | | |
| С | quaimed joint venture. See institu | ictions |). | С | | | | | |
| Type | of Property: | | | | | | | | |
| 1 | Single Family Residence 3 Vacation/Short-Term Ren | tal | 5 Land | | | Self-Rental | | | |
| 2 | Multi-Family Residence 4 Commercial | | 6 Royal | ties | 8 | Other (desc | ribe) | | |
| | | | | | | Propert | | | |
| Incor | me: | | | Α | | В | 1001 | | С |
| 3 | Rents received | 3 | | | 80. | | | | |
| 4 | Royalties received | 4 | | | | | | | |
| Expe | nses: | | | | | | | | |
| 5 | Advertising | 5 | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | |
| 7 | Cleaning and maintenance | 7 | | 1,7 | 45. | | | | |
| 8 | Commissions | 8 | | | | | | | |
| 9 | Insurance | 9 | | | | | | | |
| 10 | Legal and other professional fees | 10 | | | | | | | |
| 11 | Management fees | 11 | | 1,2 | 54. | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | | |
| 13 | Other interest | 13 | | | | | | | |
| 14 | Repairs | 14 | | 5,2 | 14. | | | | |
| 15 | Supplies | 15 | | 4,9 | 56. | | | | |
| 16 | Taxes | 16 | | | | | | | |
| 17 | Utilities | 17 | | 4,8 | 56. | | | | |
| 18 | Depreciation expense or depletion | 18 | | | | | | | |
| 19 | Other (list) | 19 | | | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 18,0 | 25. | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If | | | | | | | | |
| | result is a (loss), see instructions to find out if you must | | | 1 4 | 4.5 | | | | |
| | file Form 6198 | 21 | _ | 17,4 | 45. | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, | | , , | | | , | | , | |
| 00- | on Form 8582 (see instructions) | 22 | (1 | 7,44 | | (| F00 | | |
| 23a | Total of all amounts reported on line 3 for all rental proper | | | • | 23a | | 580. | | |
| b | Total of all amounts reported on line 4 for all royalty prop | | | | 23b | | | | |
| ۲ C | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | 1 (| 2 025 | | |
| e 24 | Total of all amounts reported on line 20 for all properties | | | | 23e | 16 | 3,025. | | |
| 24 25 | Income. Add positive amounts shown on line 21. Do not Losses. Add royalty losses from line 21 and rental real estate | | - | | · · | tal losses has | . 24 re 25 (| , | 17 //5 |
| | | | | | | | | | 17,445. |
| 26 | Total rental real estate and royalty income or (loss). here. If Parts II, III, and IV, and line 40 on page 2 do no | | | | | | | | |
| | Schedule 1 (Form 1040), line 5. Otherwise, include this ar | | | | | | 26 | | -17,445. |

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

| Taxpaye | er name(s) shown on return | Taxpayer identificatio | n number | | |
|---------|--|---|-----------------|-----|-----------------|
| NUT | AN NEERAJ & VENUKA SADARAM | 487-43-842 | 2 | | |
| Prepare | r's name | Preparer tax identifica | ation num | ber | |
| VENI | KATA SAI PAVAN KUMAR DUDIPALLI | P02470833 | | | |
| Part | Due Diligence Requirements | | | | |
| | e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return the check all that apply). | | the rel AOTC | | arts I–V HOH |
| 1 | Did you complete the return based on information for the applicable tax year provided or reasonably obtained by you? | | Yes | No | N/A |
| 2 | If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Sched 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed? | CTC/ACTC/ODC dule 8812 (Form s, or your own | X | | |
| 3 | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you rethe following. Interview the taxpayer, ask questions, and contemporaneously document the taxpayer determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. Review information to determine that the taxpayer is eligible to claim the credit(s) and | 's responses to | | | |
| | status and to figure the amount(s) of any credit(s) | | × | | |
| 4 | Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If "No," go to question 5.) | stent? (If "Yes," | | × | |
| а | Did you make reasonable inquiries to determine the correct, complete, and consistent in | formation? . | | | |
| b | Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.) | the impact the | | | |
| 5 | Did you satisfy the record retention requirement? To meet the record retention requirements acopy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) put tax payer that you relied on to determine eligibility for the credit(s) and/or HOH filing statement that the amount(s) of the credit(s) | 7, a copy of any o prepare Form orovided by the atus or to figure | × | | |
| | List those documents provided by the taxpayer, if any, that you relied on: | | | | |
| 6 | Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit? | return if his/her | X | | |
| 7 | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous | | × | | |
| а | (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) Did you complete the required recertification Form 8862? | | | | |
| 8 | If the taxpayer is reporting self-employment income, did you ask questions to prepare correct Schedule C (Form 1040)? | a complete and | | | |

| orm 8 | 867 (Rev. 11-2023) | | | Page 2 |
|-------|---|----------------------|-------------------|--------------------|
| Part | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) | Yes | No | N/A |
| b | has supported the child the entire year? | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? | | | |
| Part | | claim C | CTC, A | CTC, |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes | No | N/A |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | × | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? | × | | |
| Part | statement to the return? | | Part \ | /) |
| 13 | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC? | alified | Yes | No |
| Part | | | Part | VI.) |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? | | Yes | No |
| Part | VI Eligibility Certification | | | |
| | You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: | or HO | d filing | status |
| | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsing your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | nses on s) and/c | the ret or HOH | urn or filing |
| | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed; | ist for a | ny app | licable |
| | C. Submit Form 8867 in the manner required; and | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88 Document Retention. | 67 instru | uctions | under |
| | 1. A copy of this Form 8867. | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | "s eligib | ility for | the |
| | A record of how, when, and from whom the information used to prepare this form and the application obtained. | ble work | ksheet(| s) was |
| | 5. A record of any additional information you relied upon, including questions you asked and the taxle determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount | payer's ınt(s) of | respon the cre | ses, to dit(s). |
| | If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information | h failur). | e to co | mply |
| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete? | · . | Yes | No |

REV 02/05/24 PRO





Georgia Form 500 (Rev. 08/30/23)
Individual Income Tax Return
Georgia Department of Revenue
2023 (Approved software version)

Page 1

Fiscal Year Beginning

STATE GA

Fiscal Year Ending YOUR DRIVER'S LICENSE/STATE ID

070665608

YOUR FIRST NAME

1. NUTAN NEERAJ

MI YOUR SOCIAL SECURITY NUMBER 487-43-8422

LAST NAME (For Name Change See IT-511 Tax Booklet) SADARAM

SUFFIX

SPOUSE'S FIRST NAME VENUKA

IVII

SPOUSE'S SOCIAL SECURITY NUMBER

990-94-6876

DEPARTMENT USE ONLY

LAST NAME

SADARAM

SUFFIX

ADDRESS (NUMBER AND STREET or P.O. BOX) (Use 2nd address line for Apt, Suite or Building Number)

CHECK IF ADDRESS HAS CHANGED

2.53 PARKGATE DRIVE, SANDY SPRINGS

CITY (Please insert a space if the city has multiple names)

3. ATLANTA

GA

30328

(COUNTRY IF FOREIGN)

1. FULL- YEAR RESIDENT 2. PART- YEAR RESIDENT TO 3. NONRESIDENT

Omit Lines 9 thru 14 and use Form 500 Schedule 3 if you are a part-year or nonresident filer.

Filing Status

A. Single B. Married filing joint C. Married filing separate (Spouse's social security number must be entered above) D. Head of Household or Qualifying Surviving Spouse

6. Number of exemptions (Check appropriate box(es) and enter total in 6c.) 6a. Yourself X 6b. Spouse X 6c. 2

7a. Number of Qualified Dependents* 7b. Number of Unborn Dependents 7c. Total Number of Dependents

*Enter details on Line 7d., and DO NOT include yourself, spouse and/or your unborn dependents. See IT-511 Tax Booklet.

Georgia Form 500 Individual Income Tax Return Georgia Department of Revenue



2023 _

Page 2

YOUR SOCIAL SECURITY NUMBER 487-43-8422

| First Name, MI. | Last Name | nonai dependents). |
|--|-----------------------------------|--|
| Social Security Number | Relationship to You | |
| First Name, MI. | Last Name | |
| Social Security Number | Relationship to You | |
| First Name, MI. | Last Name | |
| Social Security Number | Relationship to You | |
| First Name, MI. | Last Name | |
| Social Security Number | Relationship to You | |
| INCOME COMPUTATIONS | sinus sinu () Europala 2450 | |
| If amount on line 8, 9, 10, 13 or 15 is negative, use the n | ninus sign (-). Example -3456. | |
| 8. Federal adjusted gross income (From Federal Form 104 (Do not use FEDERAL TAXABLE INCOME) If the amou W-2s you must include a copy of your Federal Form 10 | nt on Line 8 is \$40,000 or more, | 110507 or your gross income is less than your |
| 9. Adjustments from Form 500 Schedule 1 (See IT-511 Ta | x Booklet)9. | |
| 10. Georgia adjusted gross income (Net total of Line 8 and | Line 9) 10. | 110507 |
| Standard Deduction (Do not use FEDERAL STANDARD (See IT-511 Tax Booklet) | DEDUCTION) 11a. | 7100 |
| b. Self: 65 or over? Blind? Total | x 1,300= 11b. | |
| Spouse: 65 or over? Blind? c. Total Standard Deduction (Line 11a + Line 11b) Use EITHER Line 11c OR Line 12c (Do not write on both | | 7100 |
| 12. Total Itemized Deductions used in computing Federal Taxa | ble Income. If you use itemized d | eductions, you must include Federal Schedule A |
| a. Federal Itemized Deductions (Schedule A- Form 104 | 12a. | |
| b. Less adjustments: (See IT-511 Tax Booklet) | 12b. | |
| c. Georgia Total Itemized Deductions | 12c. | |

103407

Georgia Form 500 Individual Income Tax Return Georgia Department of Revenue



2023

Page 3

YOUR SOCIAL SECURITY NUMBER 487-43-8422

| 14a. Enter the number from Line 6c. 2 Multiply by \$2,700 for filing status A or D or multiply by \$3,700 for filing status B or C | 14a. | 7400 |
|---|------------------|-------|
| 14b. Enter the number from Line 7c. Multiply by \$3,000 | 14b. | |
| 14c. Add Lines 14a. and 14b. Enter total | 14c. | 7400 |
| 15a. Income before GA NOL (Line 13 less Line 14c or Schedule 3, Line 14)15b. Georgia NOL utilized (Cannot exceed Line 15a or the amount after applying the 80% limitation, see IT-511 Tax Booklet for more information). | 15a. ····15b. | 96007 |
| 15c. Georgia Taxable Income (Line 15a less Line 15b) | 15c. | 96007 |
| 16. Tax (Use Tax Rate Schedule in the IT-511 Tax Booklet) | 16. | 5285 |
| 17. Low Income Credit 17a. 17b | 17c. | |
| 18. Other State(s) Tax Credit (Include a copy of the other state(s) return) | 18. | |
| 19. Credits used from IND-CR Summary Worksheet | 19. | |
| 20. Total Credits Used from Schedule 2 Georgia Tax Credits (must be file electronically) | d 20. | |
| 21. Total Credits Used (sum of Lines 17-20) cannot exceed Line 16 | 21. | 0 |
| 22. Balance (Line 16 less Line 21) if zero or less than zero, enter zero | 22. | 5285 |

INCOME STATEMENT DETAILS Only enter income on which Georgia tax was withheld. Enter income from W-2s, 1099s, and G2-As on Line 4 GA Wages/Income. For other income statements complete Line 4 using the income reported from **Form G2-RP Line 12** or **13**; **Form G2-LP Line 11**, or for **Form G2-FL enter zero**.

| | (INCOME STATEMENT A) | | (INCOME STATEMENT B) | | (INCOME STATEMENT C) |
|----|---|----|--|----|--|
| 1. | WITHHOLDING TYPE: | 1. | WITHHOLDING TYPE: | 1. | WITHHOLDING TYPE: |
| | X W-2 G2-A G2-LP | | W-2 G2-A G2-LP | | W-2 G2-A G2-LP |
| | 1099 G2-FL G2-RP | | 1099 G2-FL G2-RP | | 1099 G2-FL G2-RP |
| 2. | EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) X SSN | 2. | EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN | 2. | EMPLOYER/PAYER FEDERAL ID NUMBER (FEIN) SSN |
| | 770283746 | | | | |
| 3. | EMPLOYER/PAYER STATE WITHHOLDING ID 2033480KB | 3. | EMPLOYER/PAYER STATE WITHHOLDING ID | 3. | EMPLOYER/PAYER STATE WITHHOLDING ID |
| 4. | GA WAGES / INCOME 127952 | 4. | GA WAGES / INCOME | 4. | GA WAGES / INCOME |
| 5. | GA TAX WITHHELD 6181 | 5. | GA TAX WITHHELD | 5. | GA TAX WITHHELD |

PLEASE COMPLETE INCOME STATEMENT DETAILS ON PAGE 4.

All Pages (1-5) are required for processing

REV 01/09/24 PRO

Georgia Form 500 Individual Income Tax Return Georgia Department of Revenue 2023



YOUR SOCIAL SECURITY NUMBER 487-43-8422

Page 4

| | (INCOME STATEME | ENT D) | | | (INCOME STAT | EMENT E) | | (INCOME STATEMENT F) | | | | | |
|-----|---------------------|-----------------|------------------------|-----------|--------------------|------------|----------------|----------------------|-------------------|-------------|---------------|--|--|
| 1. | . WITHHOLDING TYPE: | | | 1. | WITHHOLDING | TYPE: | | 1. | WITHHOLDING TYPE: | | | | |
| | W-2 G | 92-A | G2-LP | | W-2 | G2-A | G2-LP | | W-2 | G2-A | G2-LP | | |
| | 1099 G | 32-FL | G2-RP | | 1099 | G2-FL | G2-RP | | 1099 | G2-FL | G2-RP | | |
| 2. | EMPLOYER/PAYER | R FEDERA | L | 2. | EMPLOYER/PA | YER FEDERA | L | 2. | EMPLOYER/PAY | ER FEDERAL | | | |
| | ID NUMBER (FEIN) | SSI | N | | ID NUMBER (FE | IN) SS | N | | ID NUMBER (FEI | N) SSN | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 3. | EMPLOYER/PAYER | R STATE V | VITHHOLDING ID | 3. | EMPLOYER/PA | YER STATE | WITHHOLDING ID | 3. | EMPLOYER/PA | YER STATE W | ITHHOLDING ID | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 4. | GA WAGES / INCO | ME | | 4. | GA WAGES / IN | ICOME | | 4. | GA WAGES / IN | COME | | | |
| | | | | | | | | | | | | | |
| _ | CA TAX WITHHELE | | | 5. | CA TAY WITHI | IEI D | | _ | CA TAY WITHIN | | | | |
| 5. | GA TAX WITHHELD | , | | 5. | GA TAX WITHH | IELD | | 5. | GA TAX WITHHI | ELD | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| 23 | Georgia Income | Tax Wit | hheld on Wage | e an | d 1099s | | . 23. | | | | 6181 | | |
| 20. | (Enter Tax Withh | | | | | | . 20. | | | | 0101 | | |
| 24 | Other Georgia I | ncome 1 | Tax Withheld | | | | 24. | | | | | | |
| | (Must include G2 | 2-A, G2-F | L, G2-LP and/or | G2-R | P) | | = | | | | | | |
| 25. | Estimated Tax p | paid for 2 | 023 and Form I | T-56 | 0 | | 25. | | | | | | |
| | | | | | | | | | | | | | |
| 26. | Schedule 2B Ref | fundable | Tax Credits | | | | 26. | | | | | | |
| | (Cannot be clair | med unle | ss filed electron | nically | /) | | | | | | | | |
| 27. | Total prepaymen | t credits | (Add Lines 23, | 24, 2 | 5 and 26) | | . 27. | | | | 6181 | | |
| | | | | | | | | | | | | | |
| 28. | If Line 22 excee | | | | | | | | | | | | |
| | balance due | | | | | | 28. | | | | | | |
| 29. | | | | | | | | | | | | | |
| | overpayment | | | | | | 29. | | | | 896 | | |
| | | | | | | | | | | | 0 | | |
| 30. | Amount to be c | redited | to 2024 ESTIM | ATEL |) TAX | | 30. | | | | 0 | | |
| 0.4 | Caarria Wildlife | Canaan | ration Fund (No | : | aflaga than ¢4 | 00) | . 31. | | | | | | |
| 31. | Georgia Wildlife | Conserv | alion Fund (NO | giit | oriess trian \$ i | .00) | . 01. | | | | | | |
| 20 | Georgia Fund fo | or Childr | on and Eldarly (| No a | ift of loce than | \$1.00\ | . 32. | | | | | | |
| 32. | Georgia Fund id | or Crillare | en and Eldeny (| NO 9 | iit oi iess tiiaii | φ1.00) | . 02. | | | | | | |
| 33. | Georgia Cancei | r Resear | ch Fund (No aif | t of l | see than \$1 00 | ١ | 33. | | | | | | |
| 55. | Coorgia Carlooi | ricocar | on r and (110 gil | | 300 than \$ 1.00 | , | • | | | | | | |
| 34. | Georgia Land C | onservat | ion Program (N | o aifi | of less than \$ | 1.00) | 34. | | | | | | |
| 04. | · g - · · · · · · | | (| - 3 | , | , | | | | | | | |
| 35. | Georgia Nationa | al Guard | Foundation (No | gift | of less than \$1 | .00) | 35. | | | | | | |
| | - | | | - | | • | | | | | | | |
| 36. | Dog & Cat Steril | lization F | und (No gift of | less | than \$1.00) | | . 36. | | | | | | |
| | | | | | | | | | | | | | |
| 37. | Saving the Cure | Fund (N | lo gift of less tl | han \$ | 31.00) | | . 37. | | | | | | |
| | | | | | /DEAOL " = | | | | | | | | |
| 38. | Realizing Education | | | ppen | (REACH) Progra | am | 38. | | | | | | |
| | (No gift of less | uiaii ֆ1. | 00) | | (4 5) | | | | | | _ | | |





YOUR SOCIAL SECURITY NUMBER 487-43-8422

2023 Page 5

| 39. | Public Safety Memorial Grant (No gift of | less than \$1.00) | 3 | 9. | | |
|---------|---|------------------------------------|-------------------------|-------------------------|---------------------------------------|-----------------------------|
| 40. | Disabled Veterans' Scholarship Fund (No | gift of less than \$ | 1.00)4 | 0. | | |
| 41. | Form 500 UET (Estimated tax penalty) | 500 UET excepti | ion attached 4 | 1. | | |
| 42. | Penalty: Late Payment and/or Late Filing. | | 4 | 2. | | |
| 43. | Interest | | 4 | 3. | | |
| 44. | (If you owe) Add Lines 28, 31 through MAKE CHECK PAYABLE TO GEORGIA I Mail To: GEORGIA DEPARTMENT OF RE PO BOX 740399 ATLANTA, GA 30374-03: | DEPARTMENT OF F EVENUE PROCESSI | REVENUE, | 1. | | |
| | (If you are due a refund) Subtract the sum THIS IS YOUR REFUNDRefund Due Mail To: GEORGIA DEPARTMIPO BOX 740380 ATLANTA, GA 30374-0380 | ENT OF REVENUE | | TER, | | 896 |
| | If you do not enter Direct Deposit infor | | are a first time file | r vou will be is | sued a paper check. | |
| | Direct Deposit (U.S. Accounts Only) Type: Chec | - | | . , | oucu u pupor oricom | |
| | Routing | o | Account | | | |
| | Number 026009593 Mail pages 1-5 and any applicable | a a la a divida a d'a una | Number 3 | 340701564 | .76 | |
| — Ta | axpayer's Signature (Check box if | deceased) | Spouse's Sign | ature | (Check box if deceased) | |
| ٦ | Faxpayer's Date of Death | | Spouse's Dat | e of Death | | |
| | | | | | | |
| | Taxpayer's Signature Date | Taxpayer's Phon | ne Number | S | pouse's Signature Date | |
| n | By providing my e-mail address I am authorizing the my account(s). Faxpayer's E-mail Address | Georgia Department of | Revenue to electronical | ly notify me at the b | elow e-mail address regardin | g any updates to |
| | | | | | I authorize DOR to with the named pro | discuss this return eparer. |
| - | VENKATA SAI PAVAN KUMAR DUD. | IPALLI_ | | Preparer's P 678-965 | none Number 5 – 9 5 2 2 | |
| 1 | Signature of Preparer Name of Preparer Other Than Taxpayer VENKATA SAI PAVAN KUMAR | . D | | Preparer's F 88-2145 | | |
| | Preparer's Firm Name GLOBAL TAXES LLC | | | Preparer's S P024708 | SN/PTIN/SIDN 33 | |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2023 |
|------|
| |
| |

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

| For the year Jar | n. 1–Dec | c. 31, 2023, or other tax year beginning | | , 2023, end | ling | , 20 | See ser | parate instructions. | |
|----------------------------------|-------------|--|---|----------------------------|--------------------------|----------------------|----------------------------|---|--|
| Your first name | and m | iddle initial | Last name | | | | | Your social security number | |
| NUTAN NI | EERA | J | SADA | ARAM | | | 487 43 8422 | | |
| - | | s first name and middle initial | Last na | | | | Spouse' | s social security number | |
| VENUKA | | | SADA | ARAM | | | 990 | 94 6876 | |
| | (numbe | er and street). If you have a P.O. box, see | instruct | ions. | | Apt. no. | Preside | ntial Election Campaig | |
| 53 PARKO | GATE | DRIVE, SANDY SPRINGS | | | | | Check h | nere if you, or your | |
| | | ice. If you have a foreign address, also co | mplete s | spaces below. | State | ZIP code | | if filing jointly, want \$3 | |
| ATLANTA | | | GA 3 | | | 30328 | 1 - | this fund. Checking a ow will not change | |
| Foreign country name | | | | Foreign province/state/o | county | Foreign postal code | 1 | or refund. | |
| | | | | | | | | You Spous | |
| Filing Status | s \square | Single | | | ☐ Head of I | nousehold (HOH) | | | |
| Check only | _ | Married filing jointly (even if only or | ne had | income) | | | | | |
| one box. | | Married filing separately (MFS) | | | ☐ Qualifyin | g surviving spouse | (QSS) | | |
| | If y | you checked the MFS box, enter the | name (| of your spouse. If you | u checked the HO | H or QSS box, ent | er the chi | ld's name if the | |
| | qu | ualifying person is a child but not you | ır depei | ndent: | | | | | |
| Digital | At a | ny time during 2023, did you: (a) rec | eive (as | a reward award or | navment for prop | erty or services): o | r (b) sell | | |
| Assets | | nange, or otherwise dispose of a dig | , | | | • | . , . | ☐ Yes | |
| Standard | Som | neone can claim: You as a de | penden | t Your spouse | e as a dependent | | | | |
| Deduction | _ | Spouse itemizes on a separate retur | • | • | - | | | | |
| A /Di | - V | | 050 [| 7 Aug blind 000 | 🗆 ۱۸/ h- | | 0.1050 | □ In Indianal | |
| | | : Were born before January 2, 1 | 909 [| <u> </u> | | orn before January | | Is blind fies for (see instructions) | |
| Dependent | | instructions): First name Last name | | (2) Social security number | thip (4) Check the i | 1 | Credit for other dependent | | |
| If more than four | (1) | (1) That haine Last haine | | Hamboi | to you | 0 | - Jan | | |
| dependents, | | | | | | | | | |
| see instruction | s | | | | | | | | |
| and check here | 1 | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, be | ox 1 (se | ee instructions) | | | . 1a | 127,952. | |
| | b | Household employee wages not re | • | • | | | . 1b | | |
| Attach Form(s) W-2 here. Also | c | Tip income not reported on line 1a | • | ` ' | | . 1c | | | |
| attach Forms | d | Medicaid waiver payments not rep | • | , | | | . 1d | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits f | | ., | | | . 1e | | |
| was withheld. | f | Employer-provided adoption bene | | · | | | . 1f | | |
| If you did not | g | Wages from Form 8919, line 6. | | | | | . 1g | | |
| get a Form | h | Other earned income (see instruct | ions) | | | | . 1h | | |
| W-2, see instructions. | i | Nontaxable combat pay election (s | see inst | ructions) | 1 | ıi | | | |
| | z | Add lines 1a through 1h | | | | | . 1z | 127,952. | |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | b Taxable interes | st | . 2b | | |
| if required. | 3a | Qualified dividends | 3a | | b Ordinary divide | ends | . 3b | | |
| | 4a | IRA distributions | 4a | | b Taxable amou | nt | . 4b | | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | b Taxable amou | nt | . 5b | | |
| Single or | 6a | Social security benefits | 6a | | b Taxable amou | nt | . 6b | | |
| Married filing separately, | С | If you elect to use the lump-sum e | | | | | | | |
| \$13,850 Married filing | 7 | Capital gain or (loss). Attach Schedule D if required. If not required, check here | | | | | | | |
| jointly or | 8 | | | | | | | -17,445. 110,507. | |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | ld lines 1z, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income | | | | | | |
| \$27,700 Head of | 10 | Adjustments to income from Sche | . 10 | | | | | | |
| household, | 11 | Subtract line 10 from line 9. This is | • | | | | . 11 | · · · · · · · · · · · · · · · · · · · | |
| \$20,800 If you checked | 12 | Standard deduction or itemized | | • | , | | . 12 | · · · · · · · · · · · · · · · · · · · | |
| any box under Standard | 13 | Qualified business income deduct | | | 8995-A | | . 13 | | |
| Deduction, | 14 | | | | | | . 14 | | |
| see instructions. | 15 | Subtract line 1/1 from line 11. If zer | o or loc | se ontor O. This is v | our tavable isses | ma | 15 | 82 807 | |

| Form 1040 (2023 | 3) | | | | | | | | Page 2 |
|--------------------------------------|-------|--|-------------------------|-------------------|-------------------|--------------------|---------------|---------------------|--|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | 3 🗌 | | . 16 | 9,499. |
| Credits | 17 | Amount from Schedule 2, lir | ne 3 | | | | | . 17 | |
| | 18 | Add lines 16 and 17 | | | | | | . 18 | 9,499. |
| | 19 | Child tax credit or credit for | . 19 | | | | | | |
| | 20 | Amount from Schedule 3, lir | ne 8 | | | | | . 20 | |
| | 21 | Add lines 19 and 20 | | | | | | . 21 | |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | . 22 | 9,499. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 . | | | . 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | . 24 | 9,499. |
| Payments | 25 | Federal income tax withheld | | | | | | | |
| | а | Form(s) W-2 | | | | 25a | 17,8 | 75. | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instruction | s) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | | . 25d | 17,875. |
| If you have a | 26 | 2023 estimated tax paymen | ts and amount a | pplied from 20 | 22 return | .,, . | | . 26 | |
| qualifying child, attach Sch. EIC. | 27 | Earned income credit (EIC) | | | | 27 | | | |
| allacii Scii. Elc. | 28 | Additional child tax credit from | m Schedule 8812 | | | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 8, line 8 | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | | | | | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and ref | undable cre | edits . | . 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | . 33 | 17,875. |
| Refund | 34 | If line 33 is more than line 24 | 1, subtract line 2 | 4 from line 33. | This is the amou | nt you over | paid . | . 34 | 8,376. |
| | 35a | Amount of line 34 you want refunded to you . If Form 8888 is attached, check here [| | | | | | | 8,376. |
| Direct deposit? | b | Routing number 0 2 6 | ings | | | | | | |
| See instructions. | d | Account number 3 3 4 0 7 0 1 5 6 4 7 6 | | | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | . 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | |
| Third Party | Do | you want to allow another | person to disc | cuss this retu | n with the IRS? | See | | | _ |
| Designee | ins | instructions | | | | | | | × No |
| | | signee's me | | Phone no. | | identification | | | |
| Cian | | ider penalties of perjury, I declare t | nat I have examined | | accompanying sch | adules and sta | number (| | of my knowledge and |
| Sign | | lief, they are true, correct, and com | | , , | | | | | |
| Here | Yo | ur signature | | Date | Your occupation | | If the IRS se | ent you an Identity | |
| | | | | | | | | | PIN, enter it here |
| Joint return? | | | | | IT MANAGE | R | | (see inst.) | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupat | tion | | | ent your spouse an ection PIN, enter it here |
| your records. | | | | | HOME MAKE | R | | (see inst.) | ection in in, enter it here |
| | ———Ph | one no. (470)834-258 | 9 | Email address | NEERAJ8SADA | | T. COM | | |
| | | eparer's name | Preparer's signat | l | IIIIIIIII ODADA | Date | | īN | Check if: |
| Paid | | KATA SAI PAVAN KUMAR DUDIPALLI | | | AR DUDIPALLI | | | 2470833 | Self-employed |
| Preparer | | m's name GLOBAL TA | | 2217111 1017 | | | 120 | | (678)965-9522 |
| Use Only | | | | NSWICK N. | J 08816 | | | Firm's EIN | 88-2145487 |
| | . " | Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 | | | | | | | 00 2113107 |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

NUTAN NEERAJ & VENUKA SADARAM

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

| | Sequence No. 01 |
|----------|------------------------|
| Your soc | ial security number |
| 487-43 | -8422 |

| Par | t Additional Income | | | |
|-----|--|------------------|----|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5 | -17,445. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income. Enter | | | |
| | 1040. 1040-SR. or 1040-NR. line 8 | | 10 | -17,445. |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | | | |
|-----|--|---------|------------|--------------|----|
| 11 | Educator expenses | | | . 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee- | | | | |
| | officials. Attach Form 2106 | | | . 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | . 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | . 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | | |
| 17 | Self-employed health insurance deduction | | | | |
| 18 | Penalty on early withdrawal of savings | | | | |
| 19a | Alimony paid | | | | |
| b | Recipient's SSN | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | Į. |
| 20 | IRA deduction | | | | |
| 21 | Student loan interest deduction | | | | |
| 22 | Reserved for future use | | | | |
| 23 | Archer MSA deduction | | | . 23 | |
| 24 | Other adjustments: | | | | |
| а | , | 24a | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | | 24b | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| | · · · · · · · · · · · · · · · · · · · | 24c | | | |
| d | the state of the s | 24d | | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | 24e | | | |
| f | | 24f | | | |
| g | Contributions by certain chaplains to section 403(b) plans | 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | | |
| | discrimination claims (see instructions) | 24h | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect | | | | |
| | - | 24i | | | |
| j | | 24j | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | | 24k | | | |
| Z | Other adjustments. List type and amount: | | | | |
| | | 24z | | | Į. |
| 25 | Total other adjustments. Add lines 24a through 24z | | | | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income . Form 1040, 1040-SR, or 1040-NR, line 10 | . Enter | r here and | on 26 | |
| | 1 OITH 1070, 1070-011, 01 1070-1111, 11110-10 | • • | | . 20 | |