Form 8879
(Rev. January 2021)
Department of the Treesury

epartment of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ► Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpay	er's name	Social secur	ity numb	ber
ARA	VIND REDDY PASHAM	181-67	-0484	4
Spouse	's name	Spouse's so	cial secu	urity number
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	 r year you a	are aut	thorizing.)
Enter	whole dollars only on lines 1 through 5.			
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1	Adjusted gross income		1	188,931.
2	Total tax		2	36,344.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	41,787.
4	Amount you want refunded to you		4	5,443.
5	Amount you owe		5	

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X	I authorize	GLOBAL	TAXES	LLC	to enter or generate my PIN	L
				ERO firm name		1

7	0	4	8	4	
Ent don	er fiv n't er	/e di iter a	gits, all ze	but ros	as my

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date 🕨

Spouse's PIN: check one box only

I authorize

to	enter	or	generate	my	PIN

as mv Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date 🕨
Practitioner PIN Me	thod Returns Only—continue below
Part III Certification and Authentication – Pra	ctitioner PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by yo	ur five-digit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >		Date 🕨	
ERO Must Retai Don't Submit This Form	n This Form — See to the IRS Unless		
For Paperwork Reduction Act Notice, see your tax return inst	ructions. BAA	REV 04/03/24 PRO	Form 8879 (Rev. 01-2021)

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Ta >		turn	202	3	OMB No. 1545	-0074	IRS Use Onl	y—Do not v	vrite or sta	aple in this space.
For the year Jan	. 1-Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	See se	parate	instructions.
Your first name	and m	iddle initial	Last r	name						Your so	cial sec	curity number
ARAVIND	REDI	DY	PAS	HAM						181	67	0484
If joint return, s	pouse's	s first name and middle initial	Last r							Spouse	's social	security numbe
										793	69	6641
Home address	(numbe	er and street). If you have a P.O. box, see	instruc	tions.				A	pt. no.			ection Campaigr
2 CORTLA	AND (COURT									,	ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP co	ode	1 1	0	jointly, want \$3 nd. Checking a
LIVINGST	CON					NJ	J	070	39			not change
Foreign country	/ name			Foreign p	rovince/state/o	count	ty	Foreig	n postal code	your ta	x or refu	_
											∐ Yo	ou Spouse
Filing Status	; [Single					Head of ho	ouseh	old (HOH)			
Check only		Married filing jointly (even if only o	ne hac	l income)								
one box.		Married filing separately (MFS)					Qualifying		•			
		you checked the MFS box, enter the						l or QS	SS box, ent	er the ch	ild's na	me if the
	qu	alifying person is a child but not you	ir depe	endent:	SUMANA S	SIN	GIREDDY					
Digital	At ar	ny time during 2023, did you: (a) rece	eive (a	s a reward	d, award, or	payr	ment for prope	rty or :	services); o	r (b) sell,		
Assets	exch	nange, or otherwise dispose of a digi	tal as	set (or a fi	nancial intere	əst ir	n a digital asse	t)? (Se	e instructio	ons.)	🗌 Ye	es 🛛 No
Standard	Som	eone can claim: 🗌 You as a de	pende	nt 🗌	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or yo	ou were a	dual-status	alien	1					
Age/Blindness	s You	: Were born before January 2, 1	959	Are b	lind Spo	ouse	: 🗌 Was bor	n befc	ore January	2, 1959		s blind
Dependents	s (see	instructions):		(2)	Social security	,	(3) Relationsh	ip (4) Check the I	oox if qual	ifies for ((see instructions):
If more		irst name Last name			number		to you	·P	Child tax of	credit	Credit fo	or other dependents
than four												
dependents,												
see instructions and check	s											
here 🗌]											
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instruc	ctions)					. 1 8	1	205,464.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2..					. 1k)	
W-2 here. Also	С	Tip income not reported on line 1a			-					. 10		
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	uctions)			. 10	I	
1099-R if tax	е	Taxable dependent care benefits f								. 16		
was withheld.	f	Employer-provided adoption bene						• •		. 11	-	
lf you did not get a Form	g	Wages from Form 8919, line 6 .				• •				. 10		0
W-2, see	h	Other earned income (see instructi	,	· · ·		• •		· ·		. <u>1</u> ł	1	0.
instructions.	i _	Nontaxable combat pay election (s	see ins	structions))	• •	1 i					205,464.
	 2a	Add lines 1a through 1h			· · · ·	т	axable interest	· ·		. 1z . 2t		203,704.
Attach Sch. B if required.					25.					· 20		25.
	<u>3a</u> 4a	-	3a 4a				ordinary divider axable amount			. 30		<i>LJ</i> .
Standard	ча 5а		ња 5а				axable amount			· •		
 Deduction for — Single or 	5a 6a		6a				axable amount			. 6k		
Married filing	c	If you elect to use the lump-sum e		method								
separately, \$13,850	7	Capital gain or (loss). Attach Scher				•	,					-10.
 Married filing jointly or 	8	Additional income from Schedule		•	•		-			. 8		-16,548.
Qualifying spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,								. 9		188,931.
\$27,700	10	Adjustments to income from Sche								. 10)	
 Head of household, 	11	Subtract line 10 from line 9. This is								. 11		188,931.
\$20,800 • If you checked	12	Standard deduction or itemized	-	-	-					. 12	2	13,850.
any box under	13	Qualified business income deduction					5-A			. 13	3	
Standard Deduction,	14	Add lines 12 and 13								. 14	<u> </u>	13,850.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ess, enter	-0 This is y	ourt	taxable incom	e.		. 15	5	175,081.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check if	any from Form	(s): 1 🗌 881	4 2 4972	3		16	35,417.
Credits	17	Amount from Schedule 2, line	3				[17	
	18	Add lines 16 and 17					[18	35,417.
	19	Child tax credit or credit for ot	her dependent	ts from Sched	ule 8812		[19	
	20	Amount from Schedule 3, line	8				[20	
	21	Add lines 19 and 20					[21	
	22	Subtract line 21 from line 18. I	f zero or less, (enter -0			[22	35,417.
	23	Other taxes, including self-em						23	927.
	24	Add lines 22 and 23. This is yo	our total tax				[24	36,344.
Payments	25	Federal income tax withheld fr							
, ,	а	Form(s) W-2				25a 41	,535.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions)				25c	252.		
	d	Add lines 25a through 25c						25d	41,787.
If you have a	26	2023 estimated tax payments					†	26	
qualifying child,	27	Earned income credit (EIC) .	•			27	Ī		
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit fro				29			
	30	Reserved for future use		-		30			
	31	Amount from Schedule 3, line				31			
	32	Add lines 27, 28, 29, and 31. T				-		32	
	33	Add lines 25d, 26, and 32. The		-	-		F	33	41,787.
Refund	34	If line 33 is more than line 24,						34	5,443.
neruna	35a	Amount of line 34 you want re				, .		35a	5,443.
Direct deposit?	b	Routing number 0 6 3 1					Savings		· · ·
See instructions.	ď	Account number 8 9 8 (ouvingo		
	36	Amount of line 34 you want ap				36			
Amount	37	Subtract line 33 from line 24. 1							
You Owe	31	For details on how to pay, go t						37	
	38	Estimated tax penalty (see inst	-	-		38			
Third Party		you want to allow another p							
Designee		structions					omplete be	elow.	× No
Deelghee	De	signee's		Phone			onal identific		
	nai			no.		numb	oer (PIN)		
Sign		der penalties of perjury, I declare that							
Here	bel	ief, they are true, correct, and comple	ete. Declaration c	ot preparer (otnei		ased on all informatio			, ,
	Yo	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
loint votuvo?							(see in		in, enter it here
Joint return? See instructions.	Sp	ouse's signature. If a joint return, bo	th must sign.	Date Spouse's occupation			If the I	RS ser	nt your spouse an
Keep a copy for	op		an maor orgin.	Duio	opouoo o occupu				ection PIN, enter it here
your records.							(see in	st.)	
	Ph	one no. (516)946-9636		Email address	SUMANA150	5@GMAIL.COM	[
Paid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN	T	Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA S	SYAM PRIY	A RAM SAG	GAR GUPTA	04/19/2024	P02082	703	Self-employed
Preparer Use Only	Fir	m's name GLOBAL TAXE	ES LLC				Phone	• no. (678)965-9522
	Fir	m's address 245 ROONEY	CT E BRU	NSWICK N	J 08816		Firm's	EIN	84-3171965
Go to www.irs.go	ov/Form	n1040 for instructions and the latest	information.		BAA	REV 04/03/24 PRO			Form 1040 (2023)

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number ARAVIND REDDY PASHAM 181-67-0484

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-16,548.
6	Farm income or (loss). Attach Schedule F.		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80	_	
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q	_	
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
_	1040, line 1a or 1d	8s (<u>)</u>	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	-	
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
~	Tatal attacing anna Add lines Os thus at 0	8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter 1040, 1040-SR, or 1040-NR, line 8		10	-16,548.
For Pa	perwork Reduction Act Notice, see your tax return instructions.		Schedul	e 1 (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis gover	rnment		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here a			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	BAA REV 04/03/24 PR	C	Schedule 1 (F	orm 1040) 202

SCHEDULE 2 (Form 1040)

11

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Department of the Treasury

Additional Taxes

OMB No. 1545-0074

20

Attach to Form 1040, 1040-SR, or 1040-NR,

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Internal Revenue Service Sequence No. 02 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number ARAVIND REDDY 181-67-0484 PASHAM Part I Tax 1 Alternative minimum tax. Attach Form 6251 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 . . 3 Part II **Other Taxes** 4 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 Uncollected social security and Medicare tax on wages. Attach 6 6 Form 8919 . Total additional social security and Medicare tax. Add lines 5 and 6 7 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 8 9 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required 10 10

For Paperwork Reduction Act Notice, see your tax return instructions.

Uncollected social security and Medicare or RRTA tax on tips or group-term life

Interest on tax due on installment income from the sale of certain residential lots

Interest on the deferred tax on gain from certain installment sales with a sales price

Recapture of low-income housing credit. Attach Form 8611

(continued on page 2)

11

12

13

14

15

16

Schedule 2 (Form 1040) 2023

927.

Par	t II Other Taxes (continued)				
17	Other additional taxes:				
а	Recapture of other credits. List type, form number, and amount:	17a			
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b			
С	Additional tax on HSA distributions. Attach Form 8889	17c			
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d	_		
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e			
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f			
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	_		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h			
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i			
j	Section 72(m)(5) excess benefits tax	17j			
k	Golden parachute payments	17k			
I	Tax on accumulation distribution of trusts	171			
m	Excise tax on insider stock compensation from an expatriated corporation	17m			
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n			
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170			
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p			
q	Any interest from Form 8621, line 24	17q			
z	Any other taxes. List type and amount:				
		17z			
18	Total additional taxes. Add lines 17a through 17z		18		
19	Reserved for future use		19		
20	Section 965 net tax liability installment from Form 965-A	20			
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b .		21	92	27.
	BAA	REV 04/03/24 PRO	Schedu	ule 2 (Form 1040)	2023

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. 12 Your social security number

20

Name(s) shown on return ARAVIND REDDY PASHAM

Department of the Treasury

Internal Revenue Service

181-67-0484

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustment to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
	form may be easier to complete if you round off cents to e dollars.	(sales price)	(or other basis)	Form(s) 8949, F line 2, columr		combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked					
2	Totals for all transactions reported on Form(s) 8949 with Box B checked	2,750.	2,760.			-10.
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1		,		5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions	y, from line 8 of y 	•	-	6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise	•	., .		7	-10.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines	instructions for how to figure the amounts to enter on the below.	(d) Proceeds	(e) Cost	(g) Adjustmen to gain or loss		(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to (sales price) (or other whole dollars.		(or other basis)	Form(s) 8949, I line 2, colum	Part II,	combine the result with column (g)	
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824		• •	• •	11	
	Net long-term gain or (loss) from partnerships, S corporat				12	
13	Capital gain distributions. See the instructions				13	
14	Long-term capital loss carryover. Enter the amount, if any Worksheet in the instructions	-	-	-	14	()
15	Net long-term capital gain or (loss). Combine lines 8a on the back	•			15	

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	16 -10.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 both gains?	
	No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	 The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) 	21 (10.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	

BAA REV 04/03/24 PRO

Schedule D (Form 1040) 2023

<u>8949</u>

Department of the Treasury

Internal Revenue Service

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.



Go to www.irs.gov/Form8949 for instructions and the latest information.

Social security number or taxpayer identification number Name(s) shown on return 181-67-0484 ARAVIND REDDY PASHAM

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

X (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	Proceeds (sales price) See the Note below and see Column (e) (f) (g) from col in the separate (f) (g) combined		(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)			Amount of	from column (d) and combine the result with column (g).
FIDELITY BROKERAGE SERVICES LLC	05/15/23	05/15/23	2,750.	2,760.			-10.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), lir	lude on your 1e 2 (if Box B	2,750.	2,760.			-10.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

SCHEDULE	Е
(Form 1040)	

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Department of the Treasury Internal Revenue Service

Supplemental Income and Loss

OMB No. 1545-0074

2023

Attachment Sequence No. 13

L	(From rental real estate	, royalties	, partnerships,	S corporations,	, estates, trusts,	, REMICs,	etc.)
---	--------------------------	-------------	-----------------	-----------------	--------------------	-----------	-------

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

		,,	,	,	
Go to www	.irs.gov/Sch	eduleE for ins	structions and	the latest i	nformation

) shown on return							al security	
-	VIND REDDY PASHAM						181-6	7-0484	
Part	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40.			C . See	instru	ctions. If you a	are an indi	vidual, rep	ort farm
Α [Did you make any payments in 2023 that would require you	to file	Form(s) 1	099? S	See ins	structions .		. 🗌 Ye	s 🛛 No
	f "Yes," did you or will you file required Form(s) 1099? .								
1a	Physical address of each property (street, city, state, ZI	P COO	e)						
Α	VAVILALAPALLY KARIMNAGAR ANDHRA PRADES	SH IN	N 50500	1					
В									
С									
1b	Type of Property 2 For each rental real estate prope	erty list	ted		Fa	ir Rental	Persor	nal Use	
	(from list below) above, report the number of fair					Days	Da	iys	QJV
Α	3 personal use days. Check the Q			Α		365		0	
В	if you meet the requirements to t			В					
С	qualified joint venture. See instru	lotions	5.	С					
	of Property:		I						
	Single Family Residence 3 Vacation/Short-Term Ren	ital	5 Land		7	Self-Rental			
	Multi-Family Residence 4 Commercial		6 Roya	lties	8	Other (desc	ribe)		
				1000	Ŭ				
						Properti	ies:		
Incon				Α		В			С
3	Rents received	3		1,0	15.				
4	Royalties received	4							
Exper	nses:								
5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		1,1	25.				
8	Commissions	8							
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		1,2	43.				
12	Mortgage interest paid to banks, etc. (see instructions)	12							
13	Other interest	13							
14	Repairs	14		3,9	65.				
15	Supplies	15		3,8					
16		16		-,-					
17		17		2,9	65.				
18	Depreciation expense or depletion	18		4,4					
19		19		- / -					
20	Total expenses. Add lines 5 through 19	20		17,5	63				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If			_,,5					
<u>~</u> I	result is a (loss), see instructions to find out if you must								
	file Form 6198	21	-	-16,5	48.				
22	Deductible rental real estate loss after limitation, if any,			20,0					
22	on Form 8582 (see instructions)	22	(.	16,54		()	()
23a	Total of all amounts reported on line 3 for all rental prope				23a		,015.	\)
b	Total of all amounts reported on line 4 for all royalty prop				23b		,013.		
c	Total of all amounts reported on line 12 for all properties				230 23c				
	Total of all amounts reported on line 12 for all properties				230 23d	/	,424.		
d	Total of all amounts reported on line 20 for all properties				23u 23e		, 424. 7, 563.		
e 24					200	<i>⊥ \</i>			
24 25	Income. Add positive amounts shown on line 21. Do not		•		• •	• • • • •	. 24	(
25	Losses. Add royalty losses from line 21 and rental real estat								16,548.)
26	Total rental real estate and royalty income or (loss).								
	here. If Parts II, III, and IV, and line 40 on page 2 do no								16 540
	Schedule 1 (Form 1040), line 5. Otherwise, include this a	nount		ai UI II	118 41	on page 2	· 26	-	-16,548.

Form **8959** Department of the Treasury

Internal Revenue Service

Name(s) shown on return

ARAVIND REDDY

PASHAM

Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

OMB No. 1545-0074

181-67-0484

Your social security number

Part	Additional Medicare Tax on Medicare Wages		
1	Medicare wages and tips from Form W-2, box 5. If you have more than one		
	Form W-2, enter the total of the amounts from box 5		
2	Unreported tips from Form 4137, line 6		
3	Wages from Form 8919, line 6 3		
4	Add lines 1 through 3 4 227,964		
5	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
•	Single, Head of household, or Qualifying surviving spouse \$200,000 5 125,000.		100.054
6	Subtract line 5 from line 4. If zero or less, enter -0	6	102,964.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to	-	0.0.7
Part	Part II Additional Medicare Tax on Self-Employment Income	7	927.
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you had a loss, enter -0		
9	had a loss, enter -0- 8 Enter the following amount for your filing status: 8	-	
3	Married filing jointly.		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 9		
10	Enter the amount from line 4		
11	Subtract line 10 from line 9. If zero or less, enter -0		
12	Subtract line 11 from line 8. If zero or less, enter -0	12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and		
	go to Part III	13	
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation		
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14		
	(see instructions)		
15	Enter the following amount for your filing status:		
	Married filing jointly		
	Married filing separately		
	Single, Head of household, or Qualifying surviving spouse \$200,000 15		
16	Subtract line 15 from line 14. If zero or less, enter -0	16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009).		
Part	Enter here and go to Part IV	17	
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS filers, see instructions), and go to Part V	18	0.2.7
Part	V Withholding Reconciliation	10	927.
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form		
10	W-2, enter the total of the amounts from box $6 \ldots \ldots \ldots \ldots \ldots \ldots 19$ 3,557.		
20	Enter the amount from line 1		
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax		
	withholding on Medicare wages		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Additional Medicare Tax		
	withholding on Medicare wages	22	252.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box		
	14 (see instructions)	23	
	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers,		
	see instructions)	24	252.
For Pap	perwork Reduction Act Notice, see your tax return instructions. BAA REV 04/03/24 PRO		Form 8959 (2023)

Form **8960**

Department of the Treasury Internal Revenue Service

Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227 20

23

Attach to your tax return.

	The Treasury Attach to your tax return. Revenue Service Go to www.irs.gov/Form8960 for instructions and the late	st inform	ation		A	ttachment equence No. 72
	shown on your tax return	SUIIIOIII		Your social		curity number or EIN
• •	VIND REDDY PASHAM			181-67		-
Part				101 07		, 10 1
T art	Section 6013(h) election (see instructions)					
	\square Regulations section 1.1411-10(g) election (see instructions)	ostruction	ns)			
1	Taxable interest (see instructions)		-	. 1		
2	Ordinary dividends (see instructions)				-	25.
3	Annuities (see instructions)				-	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or					
	businesses, etc. (see instructions)	4a	-16,5	548.		
b	Adjustment for net income or loss derived in the ordinary course of a non-section 1411 trade or business (see instructions)	4b				
С	Combine lines 4a and 4b			. 40	0	-16,548.
5a	Net gain or loss from disposition of property (see instructions)	5a	_	10.		
b	Net gain or loss from disposition of property that is not subject to net investment income tax (see instructions)	5b				
с	Adjustment from disposition of partnership interest or S corporation stock (see					
	instructions)	5c				
d	Combine lines 5a through 5c			. 50	b	-10.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)				;	
7	Other modifications to investment income (see instructions)			. 7	'	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7			. 8	;	-16,533.
Part		ications	S			
9a	Investment interest expenses (see instructions)	9a				
b	State, local, and foreign income tax (see instructions)	9b				
С	Miscellaneous investment expenses (see instructions)	9c				
d	Add lines 9a, 9b, and 9c			. 90	b	
10	Additional modifications (see instructions)				0	
11	Total deductions and modifications. Add lines 9d and 10			. 11	1	
Part	III Tax Computation					
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,					
	Estates and trusts, complete lines 18a-21. If zero or less, enter -0			. 12	2	0.
	Individuals:					
13	Modified adjusted gross income (see instructions)	13	188,9	931.		
14	Threshold based on filing status (see instructions)	14	125,0			
15	Subtract line 14 from line 13. If zero or less, enter -0	15	63,9			
16	Enter the smaller of line 12 or line 15				6	0.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En					
	on your tax return (see instructions)			. 17	7	0.
	Estates and Trusts:					
18a	Net investment income (line 12 above)	18a				
b	Deductions for distributions of net investment income and charitable deductions (see instructions)	18b				
с	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
c	Subtract line 19b from line 19a. If zero or less, enter -0	19c				
20	Enter the smaller of line 18c or line 19c			. 20	0	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.				-	
	include on your tax return (see instructions)				1	
For Pa	perwork Reduction Act Notice, see your tax return instructions.		/03/24 PRO	1		Form 8960 (2023)

BAA

Form 4	562		Depreciati	on and A	mortizati	on		OMB No. 1545-0172
Form			(Including Info	rmation on I	Listed Prope	erty)		2023
	nt of the Treasury			ch to your tax r				Attachment
	venue Service	Go to v	vww.irs.gov/Form456					Sequence No. 179
()	nown on return ים אמסידים סוא	A CITTA M		ess or activity to w E VAVILAI		tes		ä fying number L−67−0484
		ASHAM					181	1-6/-0484
Part I			rtain Property Un ed property, comp			nplete Part I.		
1 Ma	aximum amount (see instructions	s)				1	1,160,000.
2 Tot	tal cost of section	n 179 property	placed in service (se	ee instructions)		2	
			-			ons)	3	2,890,000.
4 Rec	duction in limitat	ion. Subtract lir	ne 3 from line 2. If ze	ero or less, ent	er-0		4	
	llar limitation for parately, see inst					-0 If married filing	5	
6	-	escription of proper			ness use only)	(c) Elected cost	U	
	(4) 50		.,					-
								-
7 List	ted property. Ent	ter the amount	from line 29		7			-
						7	8	
				•			9	
							10	
						line 5. See instructions	11	
						11	12	
	-		to 2024. Add lines			13		
			for listed property.					
						clude listed property.	. See	instructions.)
				-	•	ty) placed in service		
							14	
	• •						15	
		.,.	,				16	
Part III	MACRS De	preciation (D	on't include listed	property. Se	e instruction	s.)		•
				Section A				
17 MA	ACRS deductions	s for assets plac	ced in service in tax	years beginnir	ng before 2023	3	17	
18 If y	ou are electing	to group any a	ssets placed in serv	vice during the	e tax year into	one or more general		
ass	set accounts, che	eck here				🛛		
	Section B	B-Assets Plac	ed in Service Durir	ig 2023 Tax Y	ear Using the	General Depreciation	l Syst	em
(a) Class	sification of property	(b) Month and year placed in service	(c) Basis for depreciation (business/investment use only-see instructions)	(d) Recovery period	(e) Convention	(f) Method	(g) D	epreciation deduction
19a 3	B-year property							
	5-year property							
	-year property							
	-year property							
e 15	-year property							
	-year property							
	-year property			25 yrs.		S/L		
	esidential rental	01/23	126,951.	27.5 yrs.	MM	S/L	1	4,424.
pro	operty		,	27.5 yrs.	MM	S/L		
i No	onresidential real			39 yrs.	MM	S/L		
pro	operty				MM	S/L		
		-Assets Place	d in Service During	2023 Tax Ye	ar Using the A	Alternative Depreciation	on Sy	stem
20a Cla	ass life					S/L		
b 12	-year			12 yrs.		S/L		
	-year			30 yrs.	MM	S/L		
	-year			40 yrs.	MM	S/L		
Part IV	Summary (See instructio	ns.)					
21 List	ted property. En	ter amount fron	n line 28				21	
22 Tot	tal. Add amoun	ts from line 12,	lines 14 through 17	, lines 19 and	20 in column	(g), and line 21. Enter		
			of your return. Partne				22	4,424.

For Paperwork Reduction Act Notice, see separate instructions.

TAXABLE YEAR		FORM
2023 California e-file Signature Authorization for Individ	uals	8879
	our SSN or ITIN	
ARAVIND REDDY PASHAM 1	81-67-048	4
	pouse's/RDP's SS	SN or ITIN
Part I Tax Return Information (whole dollars only)		
1 California adjusted gross income (AGI). See instructions		
2 Amount you owe. See instructions		
3 Refund or no amount due. See instructions		2044
Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedu		
electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social securi identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the co income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax part and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that dire agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmit provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sereturn, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Elec	rresponding line yments as shown ct deposit refunct t of the other spo tter, or intermedi I, I authorize the sent. If I am filing y and all applicat electronic incom	s of my electronic n on my return d amount on line 3 buse/registered iate service e FTB to disclose g a balance due ble interest and ne tax return. I have
Taxpayer's PIN: check one box only		
I authorize GLOBAL TAXES LLC to enter r	my PIN 7	0 4 8 4
I authorize GLOBAL TAXES LLC to enter r ERO firm name	Do no	t enter all zeros
as my signature on my 2023 e-filed California individual income tax return.		
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you return is filed using the Practitioner PIN method. The ERO must complete Part III below.	are entering you	r own PIN and your
Your signature Date Date		
Spouse's/RDP's PIN: check one box only		
Lauthorize to enter r	ny PIN	
ERO firm name		t enter all zeros
as my signature on my 2023 e-filed California individual income tax return.		
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	if you are ente	ring your own PIN
Spouse's/RDP's signature Date Date		
Practitioner PIN Method Returns Only continue below		
Part III Certification and Authentication — Practitioner PIN Method Only		
ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zer		' 1
I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 13 e-file Providers.	or the taxpayer(s) indicated above. I book for Authorized
ERO's signature Date 04/19/20	24	

For Privacy Notice, get FTB 1131 EN-SP.

DO NOT MAIL THIS FORM TO THE FTB

TAXAE	BLE YEAR	Cal	ifornia	a Nonr	eside	nt or	Part-Yea	ar				_	CALIFORNIA FORM
20	023	Res	sident	Incon	ne Tax	Ret	urn						540NR
						APE		AT	TACH 1	FEI	DERAL	RET	URN
	-67-048 VINDREI		PASH PAS	793 SHAM	8-69-66	541		23					
	ORTLANI INGSTON			NJ 07	7039								
07-0	02-1989)											
	If your Ca	alifornia	a filing statu	ıs is differer	nt from your	federal f	iling status, chec	k the box l	here				
		ingle	0		4	_	d of household (L	tions.	
Filing Status	2 П м	arried/F	RDP filing ic	pintly (even	if 5	Qua	lifying surviving	spouse/RE)P. Enter ve	ear s	pouse/RD	P died.	
Sta	or	nly one		P had incom			instructions.					L	
				oparatoly Fi	ator enqueo'		SSN or ITIN abov	o and full	nama hara	S	UMANA	SI	NGIREDDY
	3 X M					5/11.01 5							
	6 If someo	ne can	claim you (or your spoi	use/RDP) as	a depen	dent, check the t	ox here. S	ee instr		. • 6		
						-	r in the box by th	e pre-print	ed dollar ar	nour	nt for that I	line.	Whole dollars only
	checked l	box 2 o	r 5, enter 2.	. If you chec		on line 6	6, see instruction	s. •7	1 X \$14	14 =	•\$		144
			•	,	visually impa e instruction		ter 1;		X \$14	14 –	• \$		
1	9 Senior: It	f you (o	or your spou	use/RDP) are	e 65 or older	; enter 1	,						
ິ 2 1		nts: Do	not include	e vourself o	ructions r your spous	se/RDP.			X \$14		_		
nptio	First Nam		Dependent 1				Dependent 2				Dependent	3	
Exemptions 1	FIIST NAIII									$oldsymbol{O}$			
_	Last Nam	ullet								ullet			
	SSN. See instruction									•			
	Depender relationsh to you									۲			
То	r otal depender	ıt exem	ptions					0	X \$446	_ (\$		
	REV 04/1												
					175	3	131234				Form 54	40NR 2	2023 Side 1

You	r nai	me: PASHAM	Your SSN or ITIN: 181-67-048	34	
	11	Exemption amount: Add line 7 through line	ne 10	• 11 \$	144
	12	Total California wages from your federal Form(s) W-2, box 16	• 12 193	206 .00	
Total Taxable Income	13 14	Enter federal AGI from federal Form 1040 California adjustments – subtractions. En Part II, line 27, column B	ter the amount from Schedule CA (540NR),	188931 .00 .00
	15 16	Subtract line 14 from line 13. If less than See instructions California adjustments – additions. Enter	Part II,	188931 .00	
Total 1	17 18	line 27, column C Adjusted gross income from all sources. Enter the larger of: Your California itemiz	Combine line 15 and line 16 ed deductions from Schedule CA (540NR	• 17	188931 .00
	19	Part III, line 30; OR Your California stand Subtract line 18 from line 17. This is your enter -0	total taxable income. If less than zero,		5363 .00 183568 .00
	31	Tax. Check the box if from:			13725 .00
	32	• FTB 5 CA adjusted gross income from Schedule (540NR), Part IV, line 1	CA	• 31 206	
6)	35	CA Taxable Income from Schedule CA (54			187843 .00
Incom	36	CA Tax Rate. Divide line 31 by line 19		748	14051
CA Taxable Income	37 38	CA Tax Before Exemption Credits. Multiply CA Exemption Credit Percentage. Divide lin If more than 1, enter 1.0000	e 35 by line 19.	(2) 37	14051 .00
U	39	CA Prorated Exemption Credits. Multiply If the amount on line 13 is more than \$23	7,035, see instructions		144.00
	40	CA Regular Tax Before Credits. Subtract li			<u> 13907</u> .00
	41 42	Tax. See instructions. Check the box if fro Add line 40 and line 41		3 5870A ● 41 ● 42	13907 _00
lits	50 51	Nonrefundable Child and Dependent Care Attach form FTB 3506 Credit for joint custody head of household See instructions	l.	····· • 50	.00
Special Credits	52 53	Credit for dependent parent. See instructi Credit for senior head of household. See instructions		.00	
Ş	54	Credit percentage. Enter the amount from If more than 1, enter 1.0000. See instruct			
	55	Credit amount. See instructions REV 04/12/24 PRO		● 55	. 00
	;	Side 2 Form 540NR 2023	175 3132234		

You	ir nar	ne: PASHAM Your SSN or ITIN: 181-67-0484		
	58	Enter credit name code and amount	58	.00
Special Credits	59	Enter credit name and amount	59	.00
	60	To claim more than two credits, see instructions. Attach Schedule P (540NR)	60	.00
cial C	61	Nonrefundable Renter's Credit. See instructions	61	.00
Spec	62	Add line 50 and line 55 through line 61. These are your total credits	62	.00
	63	Subtract line 62 from line 42. If less than zero, enter -0		13907 .00
es	71	Alternative Minimum Tax. Attach Schedule P (540NR)	71	.00
Other Taxes	72	Mental Health Services Tax. See instructions	72	.00
Othe	73	Other taxes and credit recapture. See instructions $ullet$	73	.00
	74	Add line 63, line 71, line 72, and line 73. This is your total tax \bullet	74	13907 .00
	81	California income tax withheld. See instructions	81	15951 .00
	82	2023 California estimated tax and other payments. See instructions	82	
	83	Withholding (Form 592-B and/or Form 593). See instructions.	83	
nts			84	
Payments	84 85	Excess SDI (or VPDI) withheld. See instructions	85	
Δ.				
	86	Young Child Tax Credit (YCTC). See instructions •	86	.00
	87	Foster Youth Tax Credit (FYTC). See instructions	87	.00
	88	Add line 81 through line 87. These are your total payments. See instructions	88	15951 .00
ISR Penalty	91	If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage]
ISR I		Individual Shared Responsibility (ISR) Penalty. See instructions • 91		0 _00
Overpaid Tax/Tax Due	92 93	Payments after Individual Shared Responsibility Penalty. If line 88 is more than line 91, subtract line 91 from line 88	92 93	15951 .00 .00
id Tax	101	Overpaid tax. If line 92 is more than line 74, subtract line 74 from line 92	101	2044 .00
verpa	102	Amount of line 101 you want applied to your 2024 estimated tax	102	.00
0	103	Overpaid tax available this year. Subtract line 102 from line 101	103	2044 .00
		REV 04/12/24 PRO		

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Your	name:	

Contributions

PASHAM

Vour SSN or ITIN:

N: 181-67-0484

104 Tax due. If line 92 is less than line 74, subtract line 92 from line 74 \ldots **104**

. 00

	<u>Co</u>	<u>ode</u>	Amount
	California Seniors Special Fund. See instructions	100	
	Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	401	
	Rare and Endangered Species Preservation Voluntary Tax Contribution Program	103	.00
	California Breast Cancer Research Voluntary Tax Contribution Fund	105	. 00
	California Firefighters' Memorial Voluntary Tax Contribution Fund	106	. 00
	Emergency Food for Families Voluntary Tax Contribution Fund	107	.00
	California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund	108	. 00
	California Sea Otter Voluntary Tax Contribution Fund	110	. 00
	California Cancer Research Voluntary Tax Contribution Fund	113	. 00
	School Supplies for Homeless Children Voluntary Tax Contribution Fund	122	. 00
	State Parks Protection Fund/Parks Pass Purchase	123	. 00
	Protect Our Coast and Oceans Voluntary Tax Contribution Fund.	124	. 00
	Keep Arts in Schools Voluntary Tax Contribution Fund	125	. 00
	California Senior Citizen Advocacy Voluntary Tax Contribution Fund	138	. 00
	Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund	139	. 00
	Rape Kit Backlog Voluntary Tax Contribution Fund	140	. 00
	Suicide Prevention Voluntary Tax Contribution Fund	144	. 00
	Mental Health Crisis Prevention Voluntary Tax Contribution Fund	445	.00
120	Add amounts in code 400 through code 445. This is your total contribution	120	

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Your	nan	ne:	PASHAM		Your SSN or ITIN:	181-67-	0484	_		
Amount You Owe	121	Mail		X BOARD, PO BO	, and line 120. See instr IX 942867, SACRAME Ire information.			• 121		. 00
Interest and Penalties	123	Unde Chec	k the box:	FTB 5805 attac	yment penalties hed • FTB 580 pse, but do not staple, a	5F attached .		122 [• 123 [124]		- 00 - 00 - 00
					line 120 from line 103					
					X 942840, SACRAMEN			• 125	2044	. 00
Refund and Direct Deposit		See in All or	nstructions. Have y	ou verified the ro unt of my refund • Type	deposit of your refund i buting and account nu (line 125) is authorized Account number	mbers? Use w	hole dollars onl	ly.	n a voided check or a deposit slip. own below: • 126 Direct deposit amount	
Refund and D			53100277		89805020279 125) is authorized for		into the accoun	lt shown l	2044	. 00
		• R	Routing number	Type Checking Savings	Account number				• 127 Direct deposit amount	- 00
Voter Info.		For v	oter registration inf	ormation, check	the box and go to sos .	ca.gov/electio	ns . See instruc	tions		
Health Care Coverage Info.					w-cost health care cov your tax return with C					No
									REV 04/12/24 PRO	

Sign your tax return on Side 6

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Your name:	PASHAM

Your SSN or ITIN:

181-67-0484



IMPORTANT: Attach a copy of your complete federal return.

Our privacy notice can be found in annual tax booklets or online. Go to **ftb.ca.gov/privacy** to learn about our privacy policy statement, or go to **ftb.ca.gov/forms** and search for **1131** to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code **948** when instructed. Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature	Date Spouse's/HDP's signature (if a joint	t tax retur	n, both must sign)
	Your email address. Enter only one email address.	Preferre	d phone number
Sign		5169	469636
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge	e)	
It is unlawful	SYAM PRIYA RAM SAGAR GUPTA		
to forge a spouse's/	Firm's name (or yours, if self-employed)		• PTIN
RDP's signature.	GLOBAL TAXES LLC		P02082703
0	Firm's address		• Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		843171965
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	elephone	Number

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California Adjustments — Nonresidents or Part-Year Residents TAXABLE YEAR 2023

Important: Attach this schedule behind For	m 540INR, Side 6 a	is a supporting Ca	litornia schedule.		
Name(s) as shown on tax return				SSN or IT	
ARAVIND REDDY PASHAM Part I Residency Information. Complete all line			for toyohlo yoor 0000	181670)484
· · ·	es that apply to you a	na your spouse/RDP	for taxable year 2023		
During 2023:					
1 My California (CA) Residency (Check one) a Myself: ● × Nonresident ● Part-Year F	Desident 🕢 Deside	h Cara			
a Myself: • A Nonresident • Art-Year F	Resident 🛡 Reside	ent d Spous	se: 🔍 🔨 Nonresiden		sident 🔍 Resident
			Yourself		Spouse/RDP
				<u>NJ</u>	<u>N</u> <u>J</u>
${\bf b}$ I was in the military and stationed in (enter two				•	
3 I became a CA resident (enter state of prior resid			~	′ •	/_/
4 I became a CA nonresident (enter new state of re			~	′ •	/_/
5 I was a CA nonresident the entire year (enter star			~	<u>NJ</u>	
6 The number of days I spent in CA for any purpos					
7 I owned a home/property in CA (enter Y for Yes,				<u>N</u> ()	<u>N</u>
8 Before 2023: I was a CA resident for the period of	of			/_	/
			•//	•/_	/
Part II Income Adjustment Schedule	A	В	C	D	E
Section A — Income	Federal Amounts	Subtractions	Additions	Total Amounts	CA Amounts
from federal Form 1040 or 1040-SR	(taxable amounts from your federal tax return)	See instructions (difference between	See instructions (difference between	Using CA Law As If You Were a	(income earned or received as a CA
	,	CA & federal law)	CA & federal law)	CA Resident	resident and income
				(subtract col. B from col. A; add col. C	earned or received from CA sources
				to the result)	as a nonresident)
1 a Total amount from federal Form(s) W-2,	205464			0 205464	102206
box 1. See instructions	205464	•	۲	205464	193206
b Household employee wages not reported on federal Form(s) W-21b					
c Tip income not reported on line 1a1 c		۲			٢
d Medicaid waiver payments not reported					
on federal Form(s) W-2. See instructions . 1d	\overline{ullet}	\overline{ullet}	$\textcircled{\bullet}$	\odot	$\overline{\bullet}$
e laxable dependent care benefits from	_				
federal Form 2441, line 26 1e f Employer-provided adoption benefits					
from federal Form 8839, line 29 1f	\odot		\odot		
g Wages from federal Form 8919, line 6 1 g	-	\bullet		\odot	
h Other earned income. See instructions 1h		$\overline{\bullet}$	$\overline{\bullet}$	-	٢
i Nontaxable combat pay election.	Ŭ Ŭ			<u> </u>	
See instructions					
z Add line 1a through line 1i 1z	205464			205464	• 193206
2 Taxable interest. a 🖲 2b		$\overline{\bullet}$		•	•
3 Ordinary dividends. See instructions.					
a 🕘 3b	25			25	• 0
4 IRA distributions. See instructions.					
a 🖲 4b					
5 Pensions and annuities. See		<u> </u>			<u> </u>
instructions. a • 5 b					
6 Social security benefits.					
a • 6b	\odot				
7 Capital gain or (loss). See instructions7	-10			-10	● ∩

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			_	C	D	E
	B — Additional Income from federal Schedule 1 (Form 1040)	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and incom earned or received from CA sources as a nonresident)
	xable refunds, credits, or offsets of state d local income taxes 1		\odot			
	Alimony received. See instructions 2a			\bigcirc		$\textcircled{\begin{tabular}{c} \hline \hline$
	siness income or (loss). See instructions 3	•	\odot	•	•	•
	her gains or (losses)	•	•		•	•
	intal real estate, royalties, partnerships,					0
	corporations, trusts, etc	-16548 -16548		0	-16548 -16548	
6 Fai	rm income or (loss) 6		•	۲	۲	\odot
7 Un	employment compensation		۲			
	her income: Federal net operating loss	• ()		۲		
b	Gambling8b	•	۲		۲	۲
	Cancellation of debt8c	\odot	\odot		\odot	$oldsymbol{igen}$
d	Foreign earned income exclusion from federal Form 2555	• ()		۲		
е	Income from federal Form 88538e	۲			۲	•
f	Income from federal Form $8889\ldots\ldots 8f$	•	۲			
g	Alaska Permanent Fund dividends $\ldots . 8g$				\odot	\odot
h	Jury duty pay				\odot	\odot
i	Prizes and awards8i	$\textcircled{\bullet}$			\odot	\odot
j	Activity not engaged in for profit income 8j	$\textcircled{\bullet}$			$\textcircled{\bullet}$	۲
k	Stock options8k	$\overline{\bullet}$		٢	۲	•
I	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property	۲			۲	
m	Olympic and Paralympic medals and USOC prize money	۲			۲	۲
n	IRC Section 951(a) inclusion8n	۲	۲			
	IRC Section 951A(a) inclusion	•	۲			
		۲	۲	۲	۲	۲
•	Taxable distributions from an ABLE account	•			۲	۲
	not reported on federal Form(s) W-2	•			۲	•
	Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ()			• ()	۰ (
t	Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan	۲			۲	•
u	Wages earned while incarcerated8u	۲			\odot	\odot
	Other income. List type and amount.					
$oldsymbol{igen}$				\odot		
-	Total other income. Add line 8a					\bigcirc

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		A	В	C	D	E
Se	Continued	Federal Amounts (taxable amounts from rour federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	b1 Disaster loss deduction from form FTB 3805V9b1		۲		۲	۲
	b2 NOL deduction from form FTB 3805V9b2		۲		۲	۲
	b3 NOL deduction from form FTB 3805Z, FTB 3807, or FTB 3809 9b3		۲			\odot
10	Total. Combine Section A, line 1z throughline 7, and Section B, line 1 throughline 7, line 9a and line 9b1 through line 9b3(as applicable) in each column.See instructions.10	• 188931	٢		• 188931	19320
Se	ection C — Adjustments to Income		<u> </u>	0		<u> </u>
	from federal Schedule 1 (Form 1040)					
	Educator expenses	•	۲			
	performing artists, and fee-basis government officials		ullet			
13		0	•			
	Moving expenses. Attach form FTB 3913.	_	<u> </u>			
15	See instructions 14	•		•	\odot	•
	See instructions15		•		۲	
16	Self-employed SEP, SIMPLE, and qualified plans	$\overline{\bullet}$				
17	Self-employed health insurance deduction.	<u> </u>	۲	-		•
18			<u> </u>			•
	a Alimony paid. b Enter recipient's:	<u> </u>				
	SSN • 19a			\odot	۲	
20	IRA deduction		•	۲	۲	
21	Student loan interest deduction	O		•	\odot	\odot
	Reserved for future use					
23	Archer MSA deduction	•			•	\odot
24	Other adjustments: a Jury duty pay24a					
	b Deductible expenses related to income	9				
	reported on line 8l from the rental of personal property engaged in for					
	profit	•	۲			
	Olympic and Paralympic medals and USOC prize money reported on line 8m 24c		۲			
	d Reforestation amortization and expenses		۲			
	e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974				۲	۲
	f Contributions to IRC Section 501(c)(18)(D) pension plans 24f		•	•	•	•
	a Contributions by certain chaplains to					
	IRC Section 403(b) plans	•	•	•		
	actions involving certain unlawful discrimination claims				۲	۲



	A	В	C	D	E
Section C — Adjustments to Income Continued	Federal Amounts (taxable amounts from your federal tax return)		Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
 Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	۲	۲			
j Housing deduction from federal Form 2555		۲			
 k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)	۲			۲	۲
z Other adjustments. List type and amount.					
• 24z			\odot	\odot	
25 Total other adjustments. Add line 24a through line 24z 25	۲	۲	۲	۲	۲
26 Add line 11 through line 23 and line 25 in each column, A through E 26	\odot				
27 Total. Subtract line 26 from line 10 in each	188931	-	•	188931	-
Part III Adjustments to Federal Itemized Dedu Check the box if you did NOT itemize for federal but wil			A Federal Amounts (from federal Schedule A (Form 1040)	B Subtractions See instructions	C Additions See instructions
Medical and Dental Expenses See instructions.				I	I
1 Medical and dental expenses		1			
2 Enter amount from federal Form 1040 or 1040			2		
3 Multiply line 2 by 7.5% (0.075)		14170 3	•		
4 Subtract line 3 from line 1. If line 3 is more that					
Taxes You Paid					
5a State and local income tax or general sales tax	98	5a	16674	16674	
5b State and local real estate taxes		5t			
5c State and local personal property taxes			-		
5d Add line 5a through line 5c			16674	-	
5e Enter the smaller of line 5d or \$10,000 (\$5,000		tely) in column A.			
Enter the amount from line 5a, column B in line			5000	16674	1167
Enter the difference from line 5d and line 5e, co				•	• • • • • • • • • • • • • • • • • • • •
 6 Other taxes. List type • 7 Add line 5e and line 6 				<u> </u>	-
nterest You Paid		·····			
Ba Home mortgage interest and points reported to	you on federal Form	1098 82			
Bb Home mortgage interest not reported to you or	•				•
C Points not reported to you on federal Form 109			-		
d Reserved for future use			-		
Be Add line 8a through line 8c			-	٢	۲
Investment interest			-	$\overline{\bullet}$	•
IO Add line 8e and line 9			-	•	•
Gifts to Charity					
				\bullet	\bullet
I1 Gifts by cash or check					۲
I1 Gifts by cash or check I2 Other than by cash or check					
-					

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Pa	rt III	Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C	Additions See instructions
Cas	ualty a	ind Theft Losses	11			
15	Casua	alty or theft loss(es) (other than net qualified disaster losses).				
	Attac	h federal Form 4684. See instructions		\odot		
Oth	er Item	nized Deductions	· · ·			
16	Other	r—from list in federal instructions16				
17	Add I	ines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	5000	16674	$oldsymbol{igstar}$	11674
18	Total	. Combine line 17 column A less column B plus column C				0
Job	Expen	ises and Certain Miscellaneous Deductions				
19		imbursed employee expenses: job travel, union dues, job education, etc. h federal Form 2106 if required. See instructions				
20	Тах р	reparation fees				
21	Other	r expenses: investment, safe deposit box, etc. List type 🖲 🕥 21	0			
22	Add I	ine 19 through line 21	0			
23	Enter	amount from federal Form 1040 or 1040-SR, line 11 (188931				
24	Multi	ply line 23 by 2% (0.02). If less than zero, enter 0 $\dots $ 24	3779			
25	Subtr	ract line 24 from line 22. If line 24 is more than line 22, enter 0.				0
26	Total	Itemized Deductions. Add line 18 and line 25.				0
27	Other	r adjustments. See instructions. Specify.				
28	Comb	bine line 26 and line 27				0
29		ur federal AGI (Form 540NR, line 13) more than the amount shown below for your fi Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving spouse/RDP * Transfer the amount on line 28 to line 29.	237,035 355,558			
	Yes.	Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540	NR), line 29			0
30	Enter	the larger of the amount on line 29 or your standard deduction shown below:				
		Single or married/RDP filing separately. See instructions	\$5,363			
		Married/RDP filing jointly, head of household, or qualifying surviving spouse/RDP	\$10,726			5363
Pa	rt IV	California Taxable Income				
1	Califo	rnia AGI. Enter your California AGI from Part II, line 27, column E				193206
2	Enter	your deductions from line 30		5363		
	Deduc	ction Percentage. Divide Part II, line 27, column E by Part II, line 27, column D. Carry	the decimal			
		$\scriptstyle\rm r$ places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0				
		rnia Itemized/Standard Deductions. Multiply line 2 by the percentage on line 3 rnia Taxable Income. Subtract line 4 from line 1. Transfer this amount to Form 540NF				5363
Ŭ	zero, e	enter -0		• 5 <u>.</u>		187843

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TAXABLE YEAR

Health Coverage Exemptions and Individual Shared Responsibility Penalty 2023

3853

SSN or ITIN

181-67-0484

Attach to your California Form 540, Form 540NR, or Form 540 2EZ.

Name(s) as shown on your California tax return

ARAVIND REDDY PASHAM

Part I Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
• ARAVIND REDDY	۲	● 181-67-0484	• 07/02/1989	● 188,931.
Last Name PASHAM		ECN 1	ECN 2	ECN 3
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
		0 0	Date of Birth (mm/dd/yyyy)	
Last Name		ECN 1	ECN 2	ECN 3
		•	•	•
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
			•	۲
Last Name	I	ECN 1	ECN 2	ECN 3
\odot		۲	\odot	\odot
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
\odot	۲	۲	\odot	۲
Last Name		ECN 1	ECN 2	ECN 3
۲		•		۲
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
•	۲	•	•	•
Last Name		ECN 1	ECN 2	ECN 3
۲		•	•	•
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
۲	۲		۲	
Last Name		ECN 1	ECN 2	ECN 3
			•	•
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	۲			
Last Name		ECN 1	ECN 2	ECN 3
	Initial			
First Name	Initial ()	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
Last Name		ECN 1	ECN 2	ECN 3
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
		O		
Last Name		ECN 1	ECN 2	ECN 3
			•	•
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
			•	
Last Name		ECN 1	ECN 2	ECN 3
		\odot	\odot	
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
$\textcircled{\bullet}$	۲	۲	•	۲
Last Name	I	ECN 1	ECN 2	ECN 3
\odot		۲	\odot	۲
First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	\odot	\odot	•	۲
Last Name		ECN 1	ECN 2	ECN 3
\odot		\odot	\odot	

Part II Coverage Exemption Claimed on Your Tax Return for Your Household

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1 If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check

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Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

		(a)	(b)	(0)				and Exemption Codes						
		(a) Full-year	(b) Jan	(c) Feb	(d) Mar	(e) Apr	(f) May	(g) June	(h) July	(i) Aug	(j) Sept	(k) Oct	(I) Nov	(m De
First Name ARAVIND REDDY	Initial	• E	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	•	۲	۲	۲	۲	۲	۲	۲	۲	۲	•
Last Name	I		۲	•	۲	۲	۲	۲	۲	۲	۲	۲	•	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name			۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	I		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
First Name	Initial	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲
Last Name	<u> </u>		۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲	۲

REV 04/12/24 PRO

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Department of Taxation and Finance New York State E-File Signature Authorization for Tax Year 2023 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Electronic return originator (ERO): Do not mail this form to the Tax Department. Keep it for your records.

Taxpayer's name ARAVIND REDDY	PASHAM	Spouse's name (jointly filed return only)	
	PASHAM		

Purpose

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

General instructions

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, *Resident Income Tax Return*, IT-203, *Nonresident and Part-Year Resident Income Tax Return*, IT-203-X, *Amended Nonresident and Part-Year Resident Income Tax Return*, IT-203-X, *Amended Nonresident and Part-Year Resident Income Tax Return*, IT-214, *Claim for Real Property Tax Credit*, and NYC-210, *Claim for New York City School Tax Credit*. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, *E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns*.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

Part A – Tax return information

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer and the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, *Information for Income Tax Return Preparers*, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2023 Form IT-370 and Tax Year 2024 Form IT-2105.

Г	art A – Tax return information		
1	Federal adjusted gross income (from applicable line)	1.	188931.
2	Refund	2.	16.
	Amount you owe	3.	
	Financial institution routing number	4.	063100277
	Financial institution account number	5.	898050202798
6	Account type: 🛛 Personal checking 🗌 Personal savings 🗍 Business checking 🗍 Business savir	nas	·

Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2023 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2023 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2023 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

Taxpayer's signature	Date
Spouse's signature (jointly filed return only)	Date

Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2023 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2023 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2023 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2023 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

ERO's signature	Print name GLOBAL TAXES LLC	Date
Paid preparer's signature	Print name SYAM PRIYA RAM SAGAR GUPTA	Date 04192024



Department of Taxation and Finance Nonresident and Part-Year Resident

T-203

REV 01/17/24 PRO

23

Income Tax Return New York State • New York City • Yonkers • MCTMT

For the year January 1, 2023, through December 31, 2023, or fiscal year beginning

and ending For help completing your return, see the instructions, Form IT-203-I. Your Social Security number Your first name and middle initial Your last name (for a joint return, enter spouse's name on line below) Your date of birth (mmddyyyy) ARAVIND REDDY 181670484 PASHAM 07021989 Spouse's Social Security number Spouse's first name and middle initial Spouse's last name Spouse's date of birth (mmddyyyy) 793696641 New York State county of residence Mailing address (see instructions) (number and street or PO Box) Apartment number 2 CORTLAND COURT NR School district name City, village, or post office State ZIP code Country LIVINGSTON NJ 07039 UNITED STATES NR Taxpayer's permanent home address (see instructions) (no. and street or rural route) Apartment no. City, village, or post office School district code number State ZIP code Country Taxpayer's date of death Spouse's date of death Decedent information D2 (1) Did you or your spouse maintain living quarters \bigcirc X Single A Filing in Yonkers for any part of 2023? Yes No status If Yes: Married filing joint return (enter both spouses' Social Security numbers above) (mark an 2 (2) Number of months you lived in Yonkers in 2023 X in one Married filing separate return (enter both spouses' Social Security numbers above) box): 3 (3) Number of months your spouse lived in Yonkers in 2023 If No: (4) Head of household (with qualifying person) (4) Did you or your spouse work in Yonkers while Х not living in Yonkers for any part of 2023 ... Yes (5) Qualifying surviving spouse E New York City part-year residents only (This includes the Bronx, Brooklyn, Manhattan, Queens, and Staten Island) **B** Did you itemize your deductions on your 2023 × federal income tax return? Yes (1) Number of months you lived in NY City in 2023 ... C Can you be claimed as a dependent on another (2) Number of months your spouse lived taxpayer's federal return? Yes in NY City in 2023 D1 Did you have a financial account located in a Enter your 2-character special condition X No foreign country? Yes code(s) if applicable G New York State part-year residents Enter the date you moved into or out of NYS (mmddyyyy) On the last day of the tax year (mark an X in one box): 1) Lived in NYS 2) Lived outside NYS; received income from NYS sources during nonresident period ... 3) Lived outside NYS; received no income from NYS sources during nonresident period ... H Did you or your spouse maintain X living quarters in NYS in 2023? NoYes (if Yes, complete Form IT-203-B) Dependent information Т First name and middle initial Last name Relationship Social Security number Date of birth (mmddyyyy)

If more than 6 dependents, mark an X in the box.



Page 2 of 4 IT-203 (2023)

Enter your Social Security number

REV 01/17/24 PRO

	181670484				
For	deral income and adjustments		Federal amount		New York State amount
re	derar mcome and adjustments		Whole dollars only		Whole dollars only
1	Wages, salaries, tips, etc	1	205464.00	1	12258.00
2	Taxable interest income	2	.00	2	.00
3	Ordinary dividends	3	25.00	3	.00
4	Taxable refunds, credits, or offsets of state and local				
	income taxes (also enter on line 24)	4	.00	4	.00
5	Alimony received	5	.00	5	.00
6	Business income or loss (submit a copy of federal Sch. C, Form 1040)	6	.00	6	.00
7	Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040)	7	-10.00	7	.00
8	Other gains or losses (submit a copy of federal Form 4797)	8	.00	8	.00
9	Taxable amount of IRA distributions. Beneficiaries: mark X in box	9	.00	9	.00
10	Taxable amount of pensions/annuities. Beneficiaries: mark X in box	10	.00	10	.00
11	Rental real estate, royalties, partnerships, S corporations,				
	trusts, etc. (submit a copy of federal Schedule E, Form 1040)	11	-16548.00	11	.00
12	Rental real estate included				
	in line 11 (federal amount) 12. -16548.00				
13	Farm income or loss (submit a copy of federal Sch. F, Form 1040)	13	.00	13	.00
14	Unemployment compensation	14	.00	14	.00
15	Taxable amount of Social Security benefits (also enter on line 26)	15	.00	15	.00
16	Other income Identify:	16	.00	16	.00
	Add lines 1 through 11 and 13 through 16	17	188931.00	17	12258.00
	Total federal adjustments to income				
	Identify:	18	.00	18	.00
19	Federal adjusted gross income (subtract line 18 from line 17)	19	188931.00	19	12258.00
No	v York additions				
	W TOTK additions				
20	Interest income on state and local bonds and obligations				
	(but not those of New York State or its localities)	20	.00	20	.00
21	Public employee 414(h) retirement contributions	21	.00	21	.00
22	Other (Form IT-225, line 9)	22	.00	22	.00
23	Add lines 19 through 22	23	188931.00	23	12258.00
Nov	v York subtractions				
24	Taxable refunds, credits, or offsets of state and				
	local income taxes (from line 4)	24	.00	24	.00
25	Pensions of NYS and local governments and the				
	federal government	25	.00	25	.00
26	Taxable amount of Social Security benefits (from line 15)	26	.00	26	.00
27	- 5	27	.00	27	.00
28	Pension and annuity income exclusion	28	.00	28	.00
29		29	.00	29	.00
30	Add lines 24 through 29	30	.00	30	.00
31	New York adjusted gross income (subtract line 30 from line 23)	31	188931.00	31	12258.00
					100001
32	Enter the amount from line 31, <i>Federal amount</i> column			32	188931.00





Name(s) as shown on page 1	Enter your Social Security number		IT-203 (2023) Page 3 of 4
ARAVIND REDDY PASHAM	181670484		REV 01/17/24 PRO
	·		
Standard deduction or itemized deduction			
00. Entransia dand da dustian anum iteminad da dusti			
33 Enter your standard deduction or your itemized deduction			0000
Mark an X in the appropriate box: D		33	800.00
34 Subtract line 33 from line 32 (if line 33 is more than line 32, le		34	180931.00
35 Dependent exemptions (enter the number of dependents listed		35	000.00
36 New York taxable income (subtract line 35 from line 34)		36	180931.00
Tax computation, credits, and other taxes			
		07	100021 00
37 New York taxable income (from line 36)		37	180931.00
38 New York State tax on line 37 amount		38	10856.00
39 New York State household credit		39	.00
40 Subtract line 39 from line 38 <i>(if line 39 is more than line 38, leav</i>		40	10856.00
41 New York State child and dependent care credit		41	.00
42 Subtract line 41 from line 40 (if line 41 is more than line 40, leave		42	10856.00
43 New York State earned income credit		43	.00
44 Base tax (subtract line 43 from line 42; if line 43 is more than line	42, leave blank)	44	10856.00
45 Income New York State amount from line 31 percentage	Federal amount from line 31		Round result to 4 decimal places
percentage 12258.00 ÷	188931.00 =	45	0.0649
46 Allocated New York State tax (multiply line 44 by the decimal or		46	705.00
47 New York State nonrefundable credits (Form IT-203-ATT, line a		47	.00
48 Subtract line 47 from line 46 (if line 47 is more than line 46, leave		48	705.00
49 Net other New York State taxes (Form IT-203-ATT, line 33)		49	.00
50 Total New York State taxes (add lines 48 and 49)		50	705.00
New York City and Yonkers taxes, credits, and surcharges,	and MCTMT		
		1	
51 Part-year New York City resident tax (Form IT-360.1)	51 .00		See instructions to compute
52 Part-year resident nonrefundable New York City			New York City and Yonkers
child and dependent care credit	52 .00	•	taxes, credits, and surcharges.
52a Subtract line 52 from 51	52a .00	ļ	surcharges.
52b MCTMT net earnings			
base for Zone 1 52b .00			
52c MCTMT net earnings			
base for Zone 2 52c .00		1	
	52d .00		Can instructions to compute
	52e .00		See instructions to compute the MCTMT for each zone.
52f Total MCTMT (add lines 52d and 52e)	52f .00		
53 Yonkers nonresident earnings tax (Form Y-203)	53 .00]	
54 Part-year Yonkers resident income tax surcharge		1	
(Form IT-360.1)	54 .00		
55 Total New York City and Yonkers taxes / surcharges and M	CTMT (add lines 52a, and 52f through 54)	55	.00
56 Sales or use tax (Do not leave blank.)		56	0.00
57 Voluntary contributions (Form IT-227, Part 2, line 1)		57	.00
58 Total New York State, New York City, Yonkers, and sale	es or use taxes, MCTMT,		
and voluntary contributions (add lines 50, 55, 56, and 57		58	705.00





Page 4 of 4 IT-203 (2023)

Enter your Social Security number 181670484

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59	Enter amount from line 58				59	705.00			
Pa	yments and refundable credits								
60 60a 61 62 63 64 65	Part-year NYC school tax credit (fixed amount) (also complete E on front) NYC school tax credit (rate reduction amount) Other refundable credits (Form IT-203-ATT, line 17) Total New York State tax withheld Total New York City tax withheld Total Yonkers tax withheld Total estimated tax payments/amount paid with Form IT-370	60a 61 62 63 64 65		.00 .00 .00 721.00 .00 .00		If applicable, complete Form(s) IT-2 and/or IT-1099-R and submit them with your return. Do not send federal Form W-2 with your return.			
	Total payments and refundable credits (add lines 60 thro ur refund, amount you owe, and account information	ugh 65)			66	721.00			
67 68	Amount overpaid (if line 66 is more than line 59, subtract line Amount of line 67 available for refund (subtract line 69 from TIP: Use this amount to check your refund status online.	n line 67)			68	16.00 16.00			
	Amount of line 68 that you want to deposit into a NYS 529 account Total refund after NYS 529 account deposit (subtract line 68				68a 68b	.00 16.00			
69	 68b Total refund after NYS 529 account deposit (<i>subtract line 68a from line 68)</i>								
72	or money order you must complete Form IT-201-V and Estimated tax penalty (include this amount on line 70, or reduce the overpayment on line 67) Other penalties and interest Account information for direct deposit or electronic funds will f the funds for your payment (or refund) would come from (or	71 72 withdrawa	I.	.00.		.00 See instructions for the proper assembly of your return.			
	0.621.00277	sonal savir				ng - or - Business savings			
74	73b Routing number 063100277 73c Electronic funds withdrawal	Account	number	Amou		.00			
74				Amou		.00			
de: Ye:	Third-party Print designee's name signee? (see instr.) Email:		Desig (nee's phone number)		Personal identification number (PIN)			
		/TPRIN cl. code 0	9	▼ Taxpa	ayer(:	s) must sign here ▼			
Prep SY Firm GL Add 24	Anarer's signature Preparer's printed name AM PRIYA RAM SAGAR GUP SYAM PRIYA RAM S's name (or yours, if self-employed) OBAL TAXES LLC Preparer's PT OBAL TAXES LLC P02 ress Employer ider 8433 5 ROONEY CT Date	SAGAR IN or SSN 082703 htification nu 171965	GUP	Your signature Your occupation PROGRAM MANA Spouse's signature and Date	-	Daytime phone number			
	BRUNSWICK NJ 08816	071920	47	Email: SUMANA15	05@	(516)946 9636)5@GMAIL.COM			

See instructions for where to mail your return.







Department of Taxation and Finance

Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate t	he W-				2 as ar	n entire	pa	ge with your return	. See inst	ructions on the back.
W-2 Record 1			Employer's informat yer's name	tion						
Box a Employee's Social Security no	umber	AMA	ZON COM SEI	RVICES	S LLC					
for this W-2 Record		Emplo	yer's address (numb	er and stree	ət)					
181670484		PO	BOX 80726							
Box b Employer identification number	(EIN)	City				State	Z	ZIP code	Country	
820544687		SEA	TTLE			WA		98108		
Box 1 Wages, tips, other compensati	on I	Box 12a A	Amount		Code	В	lox 1	I4a Amount		Description
205464.00			28	32.00	C			13	381.00	SDI
Box 8 Allocated tips	, I	Box 12b A			Code	B	lox 1	14b Amount		Description
.00			2250	00.00	D			66	523.00	RSU
Box 10 Dependent care benefits	י ר	Box 12c A	Amount		Code	1 E	lox 1	14c Amount		Description
.00				.00					2.00	NY SDI
Box 11 Nonqualified plans	י ר	Box 12d A	Amount		Code	1 E	lox 1	14d Amount		Description
.00				.00					.00	
		nent plan	Third-party Box 16a NYS wag		tc.	Box	x 17a	a NYS income tax with	neld	Corrected (W-2c)
NY State information: Box 18 NY State		NY		12:	258.00			72	21.00	
Other state information: Box 1	sh -		Box 16b Other sta	te wages,	tips, etc	Bo	x 17l	b Other state income tax	withheld	
other state information.		CA		193	206.00)		1595	51.00	
NYC and Yonkers information (see instr.):		8 Local wa	ages, tips, etc.	_		x 19 Lo	cal ir	ncome tax withheld		Box 20 Locality name
Locality a			.0	-	ality a			.00	Locality a	
Locality b			.0	0 Loc	ality b			.00	Locality b	
Do not detact W-2 Record 2 Box a Employee's Social Security no		Emplo	Employer's informa yer's name							
for this W-2 Record		Emplo	yer's address (numb	er and stree	ət)					
Box b Employer identification number	(EIN)	City				State	Z	ZIP code	Country	
									,	
Box 1 Wages, tips, other compensati	on I	Box 12a A	Amount		Code	B	lox 1	I4a Amount		Description
.00	ז ר			.00		1 Ē			.00	
Box 8 Allocated tips		Box 12b A	Amount	.00	Code	J L B	lox 1	14b Amount	.00	Description
.00	ז ר			.00		1 Ē			.00	
Box 10 Dependent care benefits		Box 12c A	Amount	100	Code	B	lox 1	I4c Amount	100	Description
.00	ז ר			.00		1 Г			.00	
Box 11 Nonqualified plans		Box 12d A	Amount	100	Code	B	lox 1	I4d Amount	100	Description
.00	י ר			.00		1 Г	-	-	.00	
	J 1			100						
Box 13 Statutory employee	Retiren	nent plan	Third-party Box 16a NYS wag		tc.	Bo	x 17;	a NYS income tax with	neld	Corrected (W-2c)
NY State information: Box 19 NY State		NIY			.00		_		.00	
			Box 16b Other sta	te wages,	tips, etc	Во	x 17I	b Other state income tax	withheld	
Other state information: Box 18 other s					.00)			.00	
NYC and Yonkers	Boy	8 000	agos tins sta			v 10 1 -		ncomo tax withhald		Box 20 Locality name
information (see instr.):		U LUCAI W	ages, tips, etc.			IJ LO	uai II	ncome tax withheld		Box 20 Locality name
Locality a			.0		ality a			.00	Locality a	
Locality b			.0	U Loc	ality b			.00	Locality b	
102001233555										



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IT-2



2023 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

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NJ-1040 2023 Page 1

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Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.)

181670484

PASHAM ARAVIND REDDY

Spouse's/CU Partner's SSN (if filing jointly) 793696641

Your Social Security Number (required)

Home Address (Number and Street, including apartment number) 2 CORTLAND COURT

County/Municipality Code (See Table page 50) 0710

City, Town, Post Office	State	ZIP Code
LIVINGSTON	NJ	07039

Driver's License Number (Voluntary) (See instructions)

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Gubernatorial Elections Fund

Do you want to designate \$1 to the Gubernatorial Elections Fund?	You			Yes	No
If joint return, does your spouse want to designate \$1?	Spouse/CU Partner			Yes	No
Direct Deposit Information					
dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit)		dd1.	4		
dd2. Account type (C for checking, S for savings)		dd2.			
dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States		dd3.			
dd4. Routing number		dd4.			
dd5. Account number		dd5.			

Note: This does not reduce your refund or increase your balance due.



P		ame(s) as shown on ASHAM AR our Social Security M 81670484	AVIND	REDDY				1555				
2023 Page	23 ge 2 040MP02230											
Part- Fron		lents, provide months/days y To:			resident du	ring 2023:		-	ar filers on	-	2	024
	ng Status											
	×	Single Married/CU Couple, filing Married/CU Partner, filing Head of Household Qualifying Widow(er)/Surv Indicate the year of your sp	separate r viving CU ouse's/CU	eturn Partner J partner's de				96641 use's/CU partn	ner's SSN			
6.	n the ovais t Regular	hat apply. You must enter a tota	Al in the bo	Self		se/CU Partner	Domes	stic Partner	1	x \$1,000 =	1000	
7.	0	55+ (Born in 1958 or earlier)		Self		se/CU Partner			-	x \$1,000 =		
8.	Blind/D	isabled		Self	Spou	se/CU Partner				x \$1,000 =		
9.	Veteran			Self	Spou	se/CU Partner				x \$6,000 =		
10.	Qualifie	d Dependent Children								x \$1,500 =		
11.	Other D	ependents								x \$1,500 =		
12.	Depend	ents Attending Colleges (Se	e instruct	ions)						x \$1,000 =		
13.	Total Ex	cemption Amount (Add tota	lls from th	ne lines at 6 th	nrough 12)					13.	1000	•
14.	-	ent Information. Provide th		ng informatio	on for each d	ependent.						
a.		me, First Name, Middle Ini					Social Sec	urity Number		Birth Year	Ν	o Health Insurance
b.												
c.												



NJ-1040 2023 Page 3

Name(s) as shown on Form NJ-1040 PASHAM ARAVIND REDDY

Your Social Security Number 181670484

1555

			005514
15.	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	205514 .
16a.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.	•
16b.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a	16b.	•
17.	Dividends	17.	25 •
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.	•
19.	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)	19.	•
20a.	Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)	20a.	•
20b.	Excludable pension, annuity, and IRA distributions/withdrawals	20b.	•
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.	•
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.	•
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.	•
24.	Net gambling winnings (See instructions)	24.	•
25.	Alimony and separate maintenance payments received	25.	•
26.	Other (Enclose documents) (See instructions)	26.	
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	205539 .
28a.	Pension/Retirement Exclusion (See instructions)	28a.	
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)	28b.	
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.	
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	205539 .
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.	1000 .
31.	Medical Expenses (See Worksheet F and instructions)	31.	
32.	Alimony and separate maintenance payments (See instructions)	32.	
33.	Qualified Conservation Contribution	33.	
34.	Health Enterprise Zone Deduction	34.	
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.	0.
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.	
37a.	NJBEST Deduction	37a.	
37b.	NJCLASS Deduction	37b.	
37c.	NJ Higher Ed. Tuition Deduction	37c.	
38.	Total Exemptions and Deductions (Add lines 30 through 37c)	38.	1000 .
39.	Taxable Income (Subtract line 38 from line 29)	39.	204539 .
40a.	Total Property Taxes (18% of Rent) Paid (See instructions page 25)	40a.	
40b.	Indicate your residency status during 2023 (fill in only one) Homeowner Tenant	Both	
41.	Property Tax Deduction (From Worksheet H) (See instructions)	41.	
42.	New Jersey Taxable Income (Subtract line 41 from line 39)	42.	204539 .
43.	Tax on amount on line 42 (Tax Table page 52)	43.	10903 .
44.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	44.	10899 .
	Enter Code		99
45.	Balance of Tax (Subtract line 44 from line 43)	45.	4.
46.	Sheltered Workshop Tax Credit	46.	
47.	Gold Star Family Counseling Credit (See instructions)	47.	
48.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	48.	
49.	Total Credits (Add lines 46 through 48)	49.	
50.	Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry	50.	4.
51.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	51.	0.
52.	Interest on Underpayment of Estimated Tax	52.	
	Fill in if Form NJ-2210 is enclosed		
53a.	Fill in if anyone in your tax household does not currently have health insurance. (Enclose NJ-EZ Enroll form) (See instructions)	53a.	



Name(s) as shown on Form NJ-1040 PASHAM ARAVIND REDDY

Your Social Security Number 181670484

1555

53b.	If you indicated at line 53a that someone in your tax household does not h	nave health insurance, fill in to allow		53b.	
	Get Covered New Jersey to assist with obtaining coverage (See instruction	ns)			
53c.	Shared Responsibility Payment (See instructions)	REQUIRED Enclose Schedule NJ-HCC and fill	in X	53c.	0.
54.	Total Tax Due (Add lines 50 through 53c)			54.	4.
55.	Total NJ Income Tax Withheld (Enclose Forms W-2 and 1099) (Part-year	r residents, see instructions)		55.	
56.	Property Tax Credit (See instructions page 24)			56.	
57.	New Jersey Estimated Tax Payments/Credit from 2022 tax return			57.	
58.	New Jersey Earned Income Tax Credit (See instructions)			58.	
	Fill in if you had the IRS calculate your federal earned income credit				
	Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit				
59.	Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See	instructions)		59.	
60.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-245	0) (See instructions)		60.	
61.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ-	2450) (See instructions)		61.	
62.	Wounded Warrior Caregivers Credit (See instructions)			62.	
63.	Pass-Through Business Alternative Income Tax Credit (See instructions)			63.	
64.	Child and Dependent Care Credit (See instructions)			64.	•
	Fill in if you are a CU couple claiming the Child and Dependent Care Cree	edit			
65.	New Jersey Child Tax Credit (See instructions)			65.	
	Number of dependents age 5 or younger on 12/31/2023				
66.	Total Withholdings, Credits, and Payments (Add lines 55 through 65)			66.	
67.	If line 66 is less than line 54, you have tax due. Subtract line 66 from line	54 and enter the amount you owe		67.	4.
	If you owe tax, you can still make a donation on lines 70 through 77.				
68.	If the total on line 66 is more than line 54, you have an overpayment. Sub	tract line 54 from line 66 and enter the overpaymer	ıt	68.	
69.	Amount from line 68 you want to credit to your 2024 tax			69.	
70.	Contribution to N.J. Endangered Wildlife Fund			70.	•
71.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse			71.	•
72.	Contribution to N.J. Vietnam Veterans' Memorial Fund			72.	
73.	Contribution to N.J. Breast Cancer Research Fund			73.	•
74.	Contribution to U.S.S. New Jersey Educational Museum Fund			74.	
75.	Other Designated Contribution (See instructions)	Enter Code		75.	•
76.	Other Designated Contribution (See instructions)	Enter Code		76.	•
77.	Other Designated Contribution (See instructions)	Enter Code		77.	•
78.	Total Adjustments to Tax Due/Overpayment amount (Add lines 69 through	gh 77)		78.	
79.	Balance due (If line 67 is more than zero, add line 67 and line 78)			79.	4.
80.	Refund amount (If line 68 is more than zero, subtract line 78 from line 68)		80.	

Under penalties of perjury, I declare that I have e the best of my knowledge and belief, it is true, co based on all information of which the preparer has	Enclose payment along with the NJ-1040-V payment voucher and tax return. Use the labels provided with the envelope and mail to: State of New Jersey Division of Taxation				
Your Signature	Date	Spouse's/CU Partner's Signature (required if filing jointly) Date	Revenue Processing Center - Payments PO Box 111		
Paid Preparer's Signature		Federal Identification Number	Trenton, NJ 08645-0111 Include Social Security number and make check or		
SYAM PRIYA RAM SAGA	R GUPTA	P02082703	money order payable to: State of New Jersey – TGI You can also make a payment on our website: nj.gov/taxation Refund or No Tax Due Address		
Firm's Name		Firm's Federal Employer Identification Number	Use the labels provided with the envelope and mail to: New Jersey Division of Taxation		
GLOBAL TAXES LLC		84-3171965	Revenue Processing Center - Refunds PO Box 555 Trenton, NJ 08647-0555		

____4 ___

____5___

6_

7

NJ-1040 2023

Page 4

Division Use:

1____

2_

____3 ____

Name(s) as shown on Form NJ-1040	Social Security Number
PASHAM ARAVIND REDDY	181-67-0484

Schedule NJ-DOP

Net Gains or Income From Disposition of Property

2023

	the net gains or income, less net los onal whether tangible or intangible				isposition of property in	cluding real or	
	(a)	(f)					
1.	Kind of property and description	Date acquired (mm/dd/yyyy)	Date sold (mm/dd/yyyy)	Gross sales price	Cost or other basis as adjusted (see instructions) and expense of sale	Gain or (loss) (d minus e)	
	FIDELITY BROKERAGE SERVICES LLC	05/15/2023	05/15/2023	2,750.	2,760.	-10.	
2.	Capital Gains Distributions						
3.	Other Net Gains						
4.	Net Gains (Add lines 1, 2, and 3.) entry on line 19.)					0.	

Schedule NJ-WWC 2023 Wounded Warrior Caregivers Credit

	Did you provide care for a relative who was a qualifying armed services member (see instructions)?	> Yes	s O No									
	If "Yes," enter the name and Social Security number of the qualifying service member.											
	Last Name, First Name, Initial Social Security number											
	Enter your relationship to the qualifying service member.											
	If " No ," you are not eligible for a Wounded Warrior Caregivers Credit. Make no entry on line 62, NJ-1040.											
1.	Enter the federal disability compensation of the armed services member	1.										
2.	Maximum credit allowed	2.	675	00								
3.	Enter the lesser of line 1 or line 2	3.										
4.	Were you the only caregiver for this service member during the tax year?											
	O Yes O No											
	If "No," enter your share (percentage) of the total care expenses for the year.	4.		%								
5.	If you answered " Yes " at line 4, enter the amount from line 3 here and on line 62, NJ-1040.											
	If you answered " No " at line 4, multiply the amount on line 3 by the percentage on line 4. Enter the result here and on line 62, NJ-1040	5.										

Name(s) as shown on Form NJ-1040	Social Security Number
PASHAM ARAVIND REDDY	181-67-0484

				New Jersey Gross Income Tax2023Business Income Summary Schedule										
Ρ	art I	Net Profits From Busines	sι											
		Business Name		Social Security Number/ Federal EIN						Profit or (Loss)				
1.														
2.														
3. 4.	Net Pro	fit or (Loss). (Add lines 1, 2, and 3.)	(Ent	er bere and on										
- ^{+.}		NJ-1040. If loss, make no entry on li					4.							
Р	art II	Distributive Share of Part	ner	ship Incom	e						nare of income (loss) See instructions.)		
		Partnership Name	Federal El	N			are of Pa icome of							
1.														
2.														
3. 4.	Dietribu	tive Share of Partnership Income or	(1.05	c)										
4.	(Add lin	es 1, 2, and 3.) (Enter here and on li nake no entry on line 21.)				4.								
5.		are of Pass-Through Business Alter es 1, 2, and 3.)(Enter here and includ			040.)	5.								
Р	art III	Net Pro Rata Share of S	Co	rporation In	icon	ne					e of income (usable . See instructions.	loss)		
		S Corporation Name		Federal EIN		f S Corpo sable Los		Share of Pass-Through Business Alternative Income Tax						
1.														
2.					<u> </u>									
3. 4.	Net Pro	Rata Share of S Corporation Income or (I	leab											
4.	(Add line	es 1, 2, and 3.) (Enter here and on line 22 ake no entry on line 22.)												
5.		are of Pass-Through Business Alternative s 1, 2, and 3.)(Enter here and include on I												
Р	art IV	Net Gains or Income From Rents, Royalties, Patents, and Copyrights	form of rer Type of Pr	List the net gains or net income, less net loss, derived from o form of rents, royalties, patents, and copyrights. See instructi Type of Property: 1 – Rental real estate 2 – Royalties 3 – Patents 4 – Copy						. See instructions.	e			
		of Income or Loss. If rental real estant of property.	Social Secu Feder		/ Type – Enter number from list above									
1.	VAVIL	ALAPALLY		181670484				1			-16,548.			
2.														
3.	NI		<u>,</u>						-					
4.	4.Net Income or (Loss). (Add lines 1, 2, and 3.) (Enter here and on line 23, NJ-1040. If loss, make no entry on line 23.)416,548.													

Name(s) as shown on Form NJ-1040	Social Security Number
PASHAM ARAVIND REDDY	181-67-0484

Schedule NJ-BUS-2

(Form NJ-1040)

New Jersey Gross Income Tax

Alternative Business Calculation Adjustment

2023

			Column B									
Part	I Income (Loss)		Reportable Regular Business Income		Alternative Business Income (Loss)							
1.	Net Profits From Business	1a.	0.	1b	0.							
2.	Distributive Share of Partnership Income	2a.	0.	2b	0.							
3.	Net Pro Rata Share of S Corporation Income	3a.	0.	3b								
4.	Net Gain or Income From Rents, Royalties, Patents, and Copyrights	4a.	0.	4b	-16,548.							
5.	Loss Carryforward From Tax Year 2022			5b	. ()						
6.	Totals	6a.	0.	6b	-16,548.							
Part	II Adjustment Calculation											
7.	Total Regular Business Income	7.	0.									
8.	Total Alternative Business Income/(Loss) (If loss, enter zero)	8.	0.									
9.	Business Increment (Subtract line 8 from line 7)	9.	0.									
10.	Adjustment Percentage	10.	0.	.50								
11.	Alternative Business Calculation Adjustment (Line 9 x 0.50)	11.	0.									
Part	III Loss Carryforward to Tax Year 2024											
12.	Loss Carryforward to Tax Year 2024	12	(16,548.)								

Instructions

- Line 1a. Enter the amount from line 18, Form NJ-1040.
- Line 1b. Enter the amount from Part I, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 2a. Enter the amount from line 21, Form NJ-1040.
- Line 2b. Enter the amount from Part II, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 3a. Enter the amount from line 22, Form NJ-1040.
- Line 3b. Enter the amount from Part III, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 4a. Enter the amount from line 23, Form NJ-1040.
- Line 4b. Enter the amount from Part IV, line 4, Schedule NJ-BUS-1 (Form NJ-1040).
- Line 5b. Enter the amount from line 12 of your 2022 Schedule NJ-BUS-2 (Form NJ-1040).
- Line 6a. Enter the total of lines 1a through 4a.
- Line 6b. Enter the total of lines 1b through 5b, netting gains with losses.
- Line 7. Enter the amount from line 6a of this schedule.
- Line 8. Enter the amount from line 6b of this schedule. If loss, enter zero here.
- Line 9. Subtract line 8 from line 7. If the result is zero, enter zero on line 11 and continue with line 12.
- Line 10. The adjustment percentage for Tax Year 2023 is 50% (0.50).
- Line 11. Multiply the amount on line 9 by 50% (0.50). Enter here and on line 35 of Form NJ-1040.
- Line 12. If the amount on line 6b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

Exemption number:

REQUIRED	lf your i must s							•	threst	nold, <u>y</u>	you		
Name(s) as shown on Form NJ-1040											Social S	ecurity N	lumber
PASHAM ARAVIND REDDY						181-	67-04	484					
Schedule NJ-HCC	; ŀ	Healt	h Ca	re Co	overa	ige					20	23	
If your income on line 29 is at o	or below the f	iling th	nresho	old (se	e inst	ructio	ns), d	o not	compl	lete th	is sch	edule	-
Did you and, if applicable, all members	of your tax ho	usehol	d, have	e minii	num e	ssentia	al heal	th cov	erage	for eve	ery mo	nth in	
2023? (See instructions for line 53c, N.	J-1040.) Part-y	ear res	sidents	incluc	le only	month	ns as a	New	Jersey	reside	ent.		
Yes. You do not owe a sl schedule with your return		bility p	aymen	ıt. Fill i	n the c	oval at	line 53	Bc, NJ-	1040,	and er	nclose	this	
No. Continue to Part II.													
If you or any member of your tax house NJ-EZ Enroll form. (See instructions for Part II					nimum	essen	tial hea	alth co	verage	e, also	compl	ete the	<u>;</u>
Enter the name and Social Security number for each member of your tax household. Check the box for every month each per had minimum essential health coverage or qualified for an exemption (part-year residents include only months as a New Jerse resident). If an individual qualified for an exemption, enter the exemption number. (See instructions for line 53c, NJ-1040.) If an individual has more than one exemption number, check the box. If you need more space, enclose a statement listing any additional individuals.										rsey			
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Name Social S	ecurity Number												
Exemption number:			C c	heck b	ox if thi	s individ	dual ha	s more	than or	ne exen	nption r	number	
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Name Social S	ecurity Number				7.451				17109				200
Exemption number:			С С	heck b	ox if thi	s individ	ual ha	s more	than or	ne exen	nption r	number	
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Name Social S	ecurity Number			Ivici	7.01	livicy	Uun		rug				
Exemption number:			c	heck b	ox if thi	s indivio	u dual ha	s more	than or	ne exen	nption r	l number	
		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Name Social S	ecurity Number												

		Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
Name Social Security Number													
Exemption number:			C	heck b	ox if thi	s individ	dual ha	s more	than or	ne exen	nption r	number	

Check box if this individual has more than one exemption number