**CLIENT TAX NOTES – TY2023**

**PERSONAL INFORMATION:**

1. LAST NAME: AGRAWAL

2. MIDDLE NAME:

3. FIRST NAME: PANKAJBHAI KRUSHNADUTT

4. SSN:318.23.1536

5. OCCUPATION: IT MANAGER

6. DOB: 07/16/1983

7. EMAIL ID: PANKAJSCN@GMAIL.COM

8. CONTACT NO: 609.933.0619

9. CURRENT ADDRESS: 3013 EGAN DR PFLUGERVILLE TX 78660

10. MARITAL STATUS ON 31ST DEC 2023: MARRIED

11. VISA TYPE ON 31ST DEC 2023: E3

12. NO OF MONTHS STAYED IN US IN THE YEAR 2023: 12

13. STATE LIVED IN US IN 2023(MENTION NAME & DATE IF LIVED MORE THAN ONE STATE): TEXAS

14.ANY LOANS IN INDIA OR USA: YES. CAR LOAN AND HOME LOAN IN USA

15.FIRST PORT OF ENTRY DATE (YEAR)TO USA: 07/09/2017

16. IS THIS FIRST TIME FILING (YES/NO) : NO

**SPOUSE DETAILS:**

1. LAST NAME: AGRAWAL

2. FIRST NAME:POOJA PANKAJBHAI

3. ITIN/SSN:655-73-8047

4. DOB:10/10/1986

5. OCCUPATION: UNDERWRITER II

6.VISA TYPE :E3S

 7. EMAIL ID:

8.CONTACT NO:512.363.8358

**KIDS DETAILS:**

1. LAST NAME: AGRAWAL

2. FIRST NAME:DIVYA

3. ITIN:971-91-5620

4. DOB:07/17/2014

**KIDS DETAILS:**

1.LAST NAME: AGRAWAL

2. FIRST NAME: KRISHA

3. SSN:782-84-0627

4. DOB:06/21/2020

**KIDS DETAILS:**

1.LAST NAME: AGRAWAL

2. FIRST NAME: PARAM

3. SSN: 676-23-7845

4. DOB: 05/02/2023