## 8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

#### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| internal nevertue Service  |  |  |
|--|--|--|
| Submission Identification Number (SID)   |  |  |
| Taxpayer's name  | Social security  | y number   |
| RAJ GOPAL VENKATA SRIRANGAM  | 867-66-  | .0529  |
| Spouse's name  |  | al security number   |
| Double Tou Debugg Information Tou Very Ending Decomber 24  | -1   |  |
|  | nter year you ar   | e authorizing.)  |
| Enter whole dollars only on lines 1 through 5. <b>Note:</b> Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |  |  |
| • • • • •  |  | 157 516  |
| 1 Adjusted gross income  |  | 1 157,516.<br>2 27,880.  |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |  |  |
| 4 Amount you want refunded to you  |  | 3 27,395.<br>4   |
| 5 Amount you owe   |  | <b>5</b> 485.  |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get an   | nd keep a copy   |  |
| Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amen   |  |  |
| return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trat to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.   | r rejection of the tra-<br>ne U.S. Treasury and<br>indicated in the ta-<br>itution to debit the<br>inate the authorizal<br>requests must be<br>the processing of<br>the payment. I furth | ansmission, <b>(b)</b> the reason of its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of the racknowledge that the |
| Taxpayer's PIN: check one box only   |  |  |
|  | ata my DIN   | 0 5 2 9  |
| ERO firm name  | Ente   | er five digits, but  |
| signature on the income tax return (original or amended) I am now authorizing.   | aon  | 't enter all zeros   |
| I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN m below.   |  |  |
| Your signature ► Date I  |  |  |
| Spouse's PIN: check one box only   |  |  |
| I authorize to enter or general  | ate my PIN   | as my  |
| ERO firm name  |  | er five digits, but  |
| signature on the income tax return (original or amended) I am now authorizing.   |  | 't enter all zeros   |
| I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN m below.  |  |  |
| Spouse's signature ▶ Date I  | •  |  |
| Practitioner PIN Method Returns Only—continue bel  |  |  |
| Part III Certification and Authentication — Practitioner PIN Method Only   |  |  |
| EDOL: FEIN/DIN Fataura de d'attention de la constitution de la constit |  |  |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2  | 2   2   4   9   6<br>Don't ente  | 5   0   8   2   7   1  <br>er all zeros  |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incoma uthorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers  | ubmitting this retu  | rn in accordance with the  |
| ERO's signature ▶ Date I   | •  |  |
| FRO Must Retain This Form — See Instructions   |  |  |

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2023 |
|------|
|      |
|      |

OMB No. 1545-0074 RS Use Only—Do not write or staple in this space.

| For the year Jan                     | . 1–Dec | . 31, 2023, or other tax year beginning                                |               | , 2023, end              | ding           |                | , 20              |          | See ser           | parate inst    | ructions.         |
|--------------------------------------|---------|--|---------------|--------------------------|----------------|----------------|-------------------|----------|-------------------|----------------|-------------------|
| Your first name                      | and mi  | ddle initial   | Last na       | ame                      |                |                |                   |          | Your so           | cial securit   | y number          |
| RAJ GOPA                             | T. VI   | ZNKATA   | SRIF          | RANGAM                   |                |                |                   |          |                   | 66 0           | •                 |
| -                                    |         | s first name and middle initial  | Last na       |                          |                |                |                   |          |                   |                | curity number     |
|                                      |         |  |               |                          |                |                |                   |          |                   |                |                   |
| Home address                         | (numbe  | er and street). If you have a P.O. box, see                            | instruct      | ions.                    |                |                | Apt. no.          |          | Preside           | ntial Election | on Campaign       |
| 304 CONC                             | сно і   | DRIVE  |               |                          |                |                |                   | 1        |                   | nere if you,   |                   |
|                                      |         | ce. If you have a foreign address, also co                             | mplete s      | spaces below.            | State          | е              | ZIP code          |          |                   | Ο,             | itly, want \$3    |
| FREMONT                              |         |  |               |                          | CA             |                | 94539             |          |                   | ow will not    | Checking a change |
| Foreign country                      | name    |  |               | Foreign province/state/o | county         | /              | Foreign postal of |          |                   | or refund.     | •                 |
|                                      |         |  |               |                          |                |                |                   |          |                   | You            | Spouse            |
| Filing Status                        | X       | Single   | ·             |                          | [              | Head of ho     | ousehold (HOI     | H)       |                   |                |                   |
| Check only                           |         | Married filing jointly (even if only or                                | ne had        | income)                  |                |                |                   |          |                   |                |                   |
| one box.                             |         | Married filing separately (MFS)  |               |                          | [              | Qualifying     | surviving spor    | use (0   | QSS)              |                |                   |
|                                      | If y    | ou checked the MFS box, enter the                                      | name          | of your spouse. If you   | u che          | cked the HOH   | l or QSS box,     | enter    | the chi           | ld's name      | if the            |
|                                      | qu      | alifying person is a child but not you                                 | r depe        | ndent:                   |                |                |                   |          |                   |                |                   |
| Digital                              | Δt ar   | ny time during 2023, did you: (a) rece                                 | eive (as      | a reward award or i      | navm           | ent for prope  | rty or services   | ). or (  | h) sell           |                |                   |
| Assets                               |         | ange, or otherwise dispose of a digi                                   |               |                          |                |                |                   |          |                   | Yes            | ⊠ No              |
| Standard                             | -       | eone can claim: You as a de  |               |                          |                |                | , (               |          | - /               |                |                   |
| Deduction                            | _       | Spouse itemizes on a separate return                                   |               |                          |                | . сорольст     |                   |          |                   |                |                   |
|                                      |         | <u> </u>   |               |                          |                |                |                   |          |                   |                |                   |
|                                      |         | Were born before January 2, 19   | 959 [         | Are blind Spo            | ouse:          | _ Was bor      | n before Janu     |          |                   | ☐ Is bli       |                   |
| Dependents                           |         |  |               | (2) Social security      | <i>'</i>       | (3) Relationsh | ib I.,            |          |                   | •              | instructions):    |
| If more                              | (1) Fi  | rst name Last name   |               | number                   |                | to you         | Child t           | ax cre   | alt               | Credit for oth | her dependents    |
| than four dependents,                |         |  |               |                          |                |                |                   | <u> </u> |                   | <u>l</u>       |                   |
| see instructions                     | s —     |  |               |                          |                |                |                   |          | $\longrightarrow$ |                |                   |
| and check                            |         |  |               |                          |                |                |                   | <u> </u> | $\longrightarrow$ |                |                   |
| here L                               | 4 -     | T-t-1 f F(-) M O b   | 1 /           | :                        |                |                |                   |          |                   | L              | <u></u>           |
| Income                               | 1a      | Total amount from Form(s) W-2, bo                                      | •             | ,                        |                |                |                   |          | 1a                |                | 57,516.           |
| Attach Form(s)                       | b       | Household employee wages not re  | -             |                          |                |                |                   |          | 1b                |                |                   |
| W-2 here. Also attach Forms          | C C     | Tip income not reported on line 1a                                     |               |                          |                |                |                   |          | 1c                |                |                   |
| W-2G and                             | d       | Medicaid waiver payments not rep<br>Taxable dependent care benefits fi |               |                          | ristruc        | ctions)        |                   |          | 1d                |                |                   |
| 1099-R if tax was withheld.          | e<br>•  | Employer-provided adoption bene  |               |                          |                |                |                   |          | 1e<br>1f          | _              |                   |
| If you did not                       | 1       | Wages from Form 8919, line 6.  | 1115 1101     | 11 FOITH 6659, IIIIe 29  | •              |                |                   |          | 1g                |                |                   |
| get a Form                           | 9<br>h  | Other earned income (see instructi                                     | one)          |                          |                |                |                   |          | 1h                |                | 0.                |
| W-2, see instructions.               | i       | Nontaxable combat pay election (s                                      |               | ructions)                |                | 1i             |                   |          |                   |                |                   |
| instructions.                        | z       | Add lines 1a through 1h  | 000 11101     |                          |                |                |                   |          | 1z                | 15             | 57,516.           |
| Attach Sch. B                        | 2a      | = 1  | 2a            |                          | <b>b</b> Та    | xable interest |                   |          | 2b                |                |                   |
| if required.                         | 3a      | '  | 3a            |                          |                |                | nds               |          |                   |                |                   |
|                                      | 4a      |  | 4a            |                          |                | axable amount  |                   |          | 4b                |                |                   |
| Standard<br>Deduction for—           | 5a      | Pensions and annuities   | 5а            |                          | <b>b</b> Ta    | axable amount  | t                 |          | 5b                |                |                   |
| Single or                            | 6a      | Social security benefits   | 6a            |                          | <b>b</b> Ta    | axable amount  | t                 |          | 6b                |                |                   |
| Married filing separately,           | С       | If you elect to use the lump-sum el                                    | ection        | method, check here (     | (see i         | nstructions)   |                   | . [      |                   |                |                   |
| \$13,850                             | 7       | Capital gain or (loss). Attach Sched                                   | dule D i      | f required. If not requ  | uired,         | check here     |                   | . [      | 7                 |                |                   |
| Married filing jointly or            | 8       | Additional income from Schedule 1                                      | 1, line 1     | 0                        |                |                |                   |          | 8                 |                |                   |
| Qualifying surviving spouse,         | 9       | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,                                   | and 8.        | This is your total inc   | come           |                |                   |          | 9                 | 15             | 57,516.           |
| \$27,700                             | 10      | Adjustments to income from Scheo                                       | dule 1,       | line 26                  |                |                |                   |          | 10                |                |                   |
| Head of household,                   | 11      | Subtract line 10 from line 9. This is                                  | your <b>a</b> | djusted gross incon      | me             |                |                   |          | 11                | 15             | 57,516.           |
| \$20,800 If you checked <sub>r</sub> | 12      | Standard deduction or itemized   | deduct        | tions (from Schedule     | A)             |                |                   |          | 12                |                | 13,850.           |
| any box under Standard               | 13      | Qualified business income deducti                                      | on fron       | n Form 8995 or Form      | 8995           | 5-A            |                   |          | 13                |                |                   |
| Deduction,                           | 14      |  |               |                          |                |                |                   |          | 14                |                | 13,850.           |
| see instructions.                    | 15      | Subtract line 14 from line 11. If zero                                 | o or les      | s, enter -0 This is ye   | our <b>t</b> a | axable incom   | e                 |          | 15                | 14             | 43,666.           |

| Form 1040 (202          | 3)       |   |                      |                   |                          |                      | Page <b>2</b>                                |
|-------------------------|----------|---|----------------------|-------------------|--------------------------|----------------------|--|
| Tax and                 | 16       | Tax (see instructions). Check if any from Form  | n(s): <b>1</b> 🗌 881 | 4 <b>2</b> 🗌 4972 | 3 🗆                      | . 1                  | <b>6</b> 27,880.                             |
| Credits                 | 17       | Amount from Schedule 2, line 3  |                      |                   |                          | . 1                  | 7  |
|                         | 18       | Add lines 16 and 17   |                      |                   |                          | . 1                  | <b>8</b> 27,880.                             |
|                         | 19       | Child tax credit or credit for other dependen   | ts from Sched        | ule 8812          |                          | . 1                  | 9  |
|                         | 20       | Amount from Schedule 3, line 8  |                      |                   |                          | . 2                  | 0  |
|                         | 21       | Add lines 19 and 20   |                      |                   |                          | . 2                  | 1  |
|                         | 22       | Subtract line 21 from line 18. If zero or less,   | enter -0             |                   |                          | . 2                  | 2 27,880.                                    |
|                         | 23       | Other taxes, including self-employment tax,   | from Schedule        | 2, line 21        |                          | . 2                  | 0.   |
|                         | 24       | Add lines 22 and 23. This is your total tax   |                      |                   |                          | . 2                  | <b>4</b> 27,880.                             |
| Payments                | 25       | Federal income tax withheld from:   |                      |                   |                          |                      |  |
| -                       | а        | Form(s) W-2   |                      |                   | <b>25a</b> 27,3          | 95.                  |  |
|                         | b        | Form(s) 1099  |                      |                   | 25b                      |                      |  |
|                         | С        | Other forms (see instructions)  |                      |                   | 25c                      |                      |  |
|                         | d        | Add lines 25a through 25c   |                      |                   |                          | . 25                 | id 27,395.                                   |
| f you have a            | 26       | 2023 estimated tax payments and amount a  | pplied from 20       | 22 return         |                          | . 2                  | 6  |
| qualifying child,       | 27       | Earned income credit (EIC)  |                      | No .              | 27                       |                      |  |
| attach Sch. EIC.        | 28       | Additional child tax credit from Schedule 8812  | 2                    |                   | 28                       |                      |  |
|                         | 29       | American opportunity credit from Form 8863  | 3, line 8            |                   | 29                       |                      |  |
|                         | 30       | Reserved for future use   |                      |                   | 30                       |                      |  |
|                         | 31       | Amount from Schedule 3, line 15   |                      |                   | 31                       |                      |  |
|                         | 32       | Add lines 27, 28, 29, and 31. These are your  | total other pa       | yments and refu   | ndable credits .         | . 3                  | 2  |
|                         | 33       | Add lines 25d, 26, and 32. These are your to  | tal payments         |                   |                          | . 3                  | <b>27,</b> 395.                              |
| Refund                  | 34       | If line 33 is more than line 24, subtract line 2  | 4 from line 33.      | This is the amour | nt you <b>overpaid</b> . | . 3                  | 4  |
|                         | 35a      | Amount of line 34 you want refunded to you  |                      |                   | •                        | 35                   | ia i   |
| Direct deposit?         | b        | Routing number   X   X   X   X   X   X   X  |                      |                   | Checking Savi            |                      |  |
| See instructions.       | d        | Account number X X X X X X X  |                      |                   |                          |                      |  |
|                         | 36       | Amount of line 34 you want applied to your  |                      |                   | 36                       |                      |  |
| Amount<br>You Owe       | 37       | Subtract line 33 from line 24. This is the <b>am</b> e<br>For details on how to pay, go to <i>www.irs.go</i>    | •                    |                   |                          | . 3                  | <b>7</b> 485.                                |
|                         | 38       | Estimated tax penalty (see instructions) .  |                      |                   | 38                       |                      |  |
| Third Party<br>Designee |          | you want to allow another person to disc  | cuss this retur      |                   |                          | olete belov          | w. 🗵 No                                      |
|                         | De<br>na | signee's<br>me  | Phone no.            |                   | Personal<br>number (l    | identificati<br>PIN) | on   |
| Sign<br>Here            |          | der penalties of perjury, I declare that I have examine lief, they are true, correct, and complete. Declaration |                      |                   |                          |                      | , ,  |
| 11616                   | Yo       | ur signature  | Date                 | Your occupation   |                          | Protection           | sent you an Identity<br>n PIN, enter it here |
| Joint return?           |          |   |                      | BUSINESS DEV      | ELOPMENT MANA            | (see inst.)          | )  |

Date

Preparer's signature

SYAM PRIYA RAM SAGAR GUPTA SYAM PRIYA RAM SAGAR GUPTA

GLOBAL TAXES LLC

Email address

Phone no.

Preparer's name

Firm's name

Spouse's signature. If a joint return, both must sign.

(510) 661-2794

See instructions.

Keep a copy for your records.

**Paid** 

**Preparer** 

**Use Only** 

RAJGOPALSUNNY@GMAIL.COM

Date

04/14/2024

Spouse's occupation

If the IRS sent your spouse an Identity Protection PIN, enter it here

Check if:

Phone no. (678) 965-9522

Self-employed

84-3171965

(see inst.)

P02082703

Firm's EIN

PTIN

### Form **8889**

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.
Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAJ GOPAL VENKATA SRIRANGAM

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.  $8\,67-6\,6-0\,52\,9$ 

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required. HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ■ Self-only 
 □ Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others, see the instructions for the amount to enter . . . . . . . . . . . . . . . . . . 3 3,850. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 5 5 3,850. Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 3,850. 6 If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 7 8 3,850. 9 Employer contributions made to your HSAs for 2023 . . . . . . . . . 10 11 11 1,300. 2,550. 12 12 13 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete Part II a separate Part II for each spouse. Total distributions you received in 2023 from all HSAs (see instructions) . . . . . . . . . . . . . . . . Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 15 15 Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 17a If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 21 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form

175 DO NOT MAIL THIS FORM TO THE FTB FORM TAXABLE YEAR **California e-file Signature Authorization for Individuals** 8879 Your SSN or ITIN 867-66-0529 RAJ GOPAL VENKATA SRIRANGAM Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only X Lauthorize GLOBAL TAXES LLC FRO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. U I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > Date • Spouse's/RDP's PIN: check one box only ☐ I authorize to enter my PIN ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. L I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature 

\_\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN.

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

REV 03/05/24 PRO FTB 8879 2023

Do not enter all zeros

e-file Providers.

ERO's signature

Enter your six-digit EFIN followed by your five-digit self-selected PIN.

# 2023 California Resident Income Tax Return

540

APE

ATTACH FEDERAL RETURN

867-66-0529 SRIR RAJGOPALVEN SRIRANGAM 23

304 CONCHO DRIVE

FREMONT

CA 94539

06-06-1992

|                     |       | Enter your county at time of filing (see instructions)   |
|---------------------|-------|--|
| ce                  | •     | ALAMEDA  |
| enc                 |       | If your address above is the same as your principal/physical residence address at the time of filing, check this box   |
| Principal Residence |       | If not, enter below your principal/physical residence address at the time of filing.   |
| Be                  |       | Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.   |
| pal                 | •     |  |
| inci                | •     |  |
| Ψ.                  |       | City State ZIP code  |
|                     | ledow |  |
|                     |       |  |
|                     |       | If your California filing status is different from your federal filing status, check the box here  |
| Filing Status       | 1     | X Single 4 Head of household (with qualifying person). See instructions.   |
|                     |       |  |
|                     | 2     | Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.   |
| ij                  |       | only one spouse/RDP had income). See instructions. See instructions.   |
|                     |       | occ instructions.  |
|                     | 3     | Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.  |
| _                   |       |  |
|                     | 6     | If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr  |
| _                   |       | alla 7 lla 0 lla 0 and lla 40 Multiple the complex constraint to be a both and all lla constraint to the line  |
|                     |       | or line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.  Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked   Whole dollars only |
| Exemptions          | '     | box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$144 = • \$   |
| ηpti                | 8     | Blind: If you (or your spouse/RDP) are visually impaired, enter 1;   |
| xen                 |       | if both are visually impaired, enter 2. See instructions   |
| Ш                   | 9     |  |
|                     |       | if both are 65 or older, enter 2. See instructions   |
|                     |       | REV 03/05/24 PRO   |

| Υοι             | ır nar | me: SRI                  | RA     | NGAM   | Your SSN                 | or ITI       | N: 867-        | 66-0529    |             |                  |        |             |
|-----------------|--------|--------------------------|--------|--|--------------------------|--------------|----------------|------------|-------------|------------------|--------|-------------|
|                 | 10 I   | Dependents:              | Do n   | ot include yourself<br>Dependent 1                   | or your spouse/RI        |              | Dependent 2    |            |             | Dependent 3      |        |             |
|                 |        | First Name               | •      |  |                          | •            |                |            |             |                  |        |             |
| us              |        | Last Name                | •      |  |                          | •            |                |            | _<br> <br>  |                  |        |             |
| Exemptions      |        | SSN. See instructions    | •      |  |                          | •            |                |            | •           |                  |        |             |
| Exe             |        | Dependent's relationship |        |  |                          | •            |                |            | _<br> <br>  |                  |        |             |
|                 | Tota   | to you<br>I dependent    | exem   | ptions   |                          |              |                | ) 10 X \$4 | <br>.46 = ( | \$               |        |             |
|                 | 11     |                          |        | unt: Add line 7 throu                                |                          |              |                |            |             |                  | 14     | 14          |
|                 | 12     | State wage               | s fror | m your federal                                       |                          |              |                |            |             |                  |        |             |
|                 |        | Form(s) W                | -2, bo | ох 16  |                          | 12           |                | 158816     | 00          |                  |        |             |
|                 | 13     |                          | -      | usted gross income                                   |                          |              |                |            | 13          |                  | 157516 | _ 00        |
|                 | 14     | Part I, line             | 27, c  | ments – subtractions<br>olumn B                      |                          |              |                |            | 14          |                  |        | <b>.</b> 00 |
| ne              | 15     |                          |        | from line 13. If less                                |                          |              |                |            | 15          |                  | 157516 | . 00        |
| Taxable Income  | 16     |                          |        | ments – additions. E<br>olumn C                      |                          |              |                |            | 16          |                  | 1300   | . 00        |
| xable           | 17     | California a             | djust  | ed gross income. Co                                  | mbine line 15 and        | I line 1     | 6              |            | 17          |                  | 158816 | . 00        |
| <u>r</u>        | 18     | Enter the                |        | ır California <b>itemized</b>                        |                          |              | , ,            |            | )           |                  |        |             |
|                 |        | larger of                |        | ır California <b>standard</b><br>ngle or Married/RDP |                          |              | ,              | ŭ          | 363         | •                |        |             |
|                 |        | (                        |        | arried/RDP filing jointly                            |                          |              |                |            | ,           |                  | 5363   | . 00        |
|                 | 19     |                          | ne 18  | arried/RDP filing separa<br>from line 17. This is    | your <b>taxable inco</b> | ome.         |                |            |             |                  | 153453 |             |
|                 |        | If less than             | zero   | , enter -0   |                          |              |                |            | ) 19<br>——  |                  | 100100 | <u>00</u>   |
|                 | 31     | Tax. Check               | the b  | ox if from:  | Tax Table                | ×            | Tax Rate Scl   | nedule     |             |                  |        |             |
|                 |        |                          |        | •  | FTB 3800 •               |              |                |            | 31          |                  | 10924  | <b>.</b> 00 |
| Тах             | 32     |                          |        | ts. Enter the amount structions                      |                          |              |                |            | 32          |                  | 144    | . 00        |
| Ľ               | 33     | Subtract lir             | ne 32  | from line 31. If less                                | than zero, enter -0      | )            |                |            | 33          |                  | 10780  | . 00        |
|                 | 34     | Tax. See in              | struc  | tions. Check the box                                 | if from: ● S             | Schedu       | le G-1 •       | FTB 5870A  | 34          |                  |        | <b>.</b> 00 |
|                 | 35     | Add line 33              | and    | line 34  |                          |              |                |            | 35          |                  | 10780  | <b>.</b> 00 |
| <u> </u>        |        |                          |        |  |                          |              |                |            |             |                  |        |             |
| Special Credits | 40     | Nonrefunda               | able C | Child and Dependent                                  | Care Expenses Cr         | edit. S<br>7 | ee instructior | is         | 40          |                  |        | _ 00        |
| cial C          | 43     | Enter credi              | t nam  | e  |                          | 」cod<br>□    | e •            | and amount | 43          |                  |        | <b>.</b> 00 |
| Spe             | 44     | Enter credi              | t nam  | e L  |                          | cod          | e •            | and amount | 44          |                  |        | <b>.</b> 00 |
|                 |        |                          |        |  |                          |              |                |            |             | REV 03/05/24 PRO |        |             |

| You                  | r nan    | ne: SRIRANGAM  | Your SSN or ITIN:            | 867-66-0529           |                      |               |             |
|----------------------|----------|--|------------------------------|-----------------------|----------------------|---------------|-------------|
| S                    | 45       | To claim more than two credits, see instr  | uctions. Attach Schedule     | P (540)               | . • 45               |               | <b>.</b> 00 |
| Special Credits      | 46       | Nonrefundable Renter's Credit. See instru  | uctions                      |                       | . • 46               |               | _00         |
| ecial (              | 47       | Add line 40 through line 46. These are yo  | ur total credits             |                       | . • 47               |               | <b>.</b> 00 |
| Sp                   | 48       | Subtract line 47 from line 35. If less than  | zero, enter -0               |                       | . • 48               | 107           | 780 .00     |
|                      | 64       | Allowed in Minimum Toward Only and   | I. D (540)                   |                       | 0.54                 |               | . 00        |
| xes                  | 61       | Alternative Minimum Tax. Attach Schedul  |                              |                       |                      |               |             |
| Other Taxes          | 62       | Mental Health Services Tax. See instruction  | ons                          |                       | . • 62               |               |             |
| Oth                  | 63       | Other taxes and credit recapture. See inst   | tructions                    |                       | . • 63               |               |             |
|                      | 64       | Add line 48, line 61, line 62, and line 63.  | This is your total tax       |                       | . • 64               | 107           | 780 .00     |
|                      | 71       | California income tax withheld. See instru   | uctions                      |                       | . • 71               | 121           | 36 .00      |
|                      | 72       | 2023 California estimated tax and other p  | ayments. See instruction     | 18                    | . • 72               |               | . 00        |
|                      | 73       | Withholding (Form 592-B and/or Form 59   | 93). See instructions        |                       | . • 73               |               | . 00        |
| ents                 | 74       | Excess SDI (or VPDI) withheld. See instri  |                              |                       |                      |               | . 00        |
| Payments             |          |  |                              |                       |                      |               | . 00        |
| ш                    | 75       | Earned Income Tax Credit (EITC). See ins   |                              |                       |                      |               |             |
|                      | 76       | Young Child Tax Credit (YCTC). See instru  | uctions                      |                       | . • 76               |               |             |
|                      | 77<br>70 | Foster Youth Tax Credit (FYTC). See instr  |                              |                       | . • 77               |               | 00          |
|                      | 78       | Add line 71 through line 77. These are you See instructions  |                              |                       | . • 78               | 121           | 36 00       |
| Use Tax              | 91       | <b>Use Tax.</b> Do not leave blank. See instruct   | ions                         | • 91                  |                      | 0 .00         |             |
| ñ                    |          | If line 91 is zero, check if:   No   | use tax is owed.             | You paid your use     | tax obligation direc | tly to CDTFA. |             |
| ISR<br>Penalty       | 92       | If you and your household had full-year h<br>See instructions. Medicare Part A or C co<br>If you did not check the box, see instruct | overage is qualifying heal   |                       | . • X                |               |             |
| Per                  |          | Individual Shared Responsibility (ISR) Pe  | enalty. See instructions     | • 92                  |                      | <b>.</b> 00   |             |
|                      | 93       | Payments balance. If line 78 is more than  | line 91 subtract line 01     | from line 78          | <ul><li>Q3</li></ul> | 121           | 36 00       |
| Due                  |          |  |                              |                       |                      |               | .00         |
| Overpaid Tax/Tax Due | 94<br>95 | <b>Use Tax balance.</b> If line 91 is more than Payments after Individual Shared Respor subtract line 92 from line 93                | sibility Penalty. If line 93 | is more than line 92, | . • 94               | 121           |             |
| aid T                | 96       | Individual Shared Responsibility Penalty   | Balance. If line 92 is mor   | e than line 93,       | _                    |               |             |
| Overp                |          | subtract line 93 from line 92  |                              |                       | . • 96               |               | .00         |
| J                    | 97       | Overpaid tax. If line 95 is more than line   | 64, subtract line 64 from    | line 95               | . • 97               | 13            | 356 . 00    |
|                      |          | REV 03/05/24 PRO   |                              |                       |                      |               |             |

SRIRANGAM 867-66-0529 Your name: Your SSN or ITIN: 0 Overpaid Tax/Tax Due 1356 00 00 <u>Code</u> **Amount** 00 400 . 00 Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund . . . . . . . . . • 401 00 Rare and Endangered Species Preservation Voluntary Tax Contribution Program . . . . . . . . • 403 00 California Breast Cancer Research Voluntary Tax Contribution Fund..... 00 406 . 00 Emergency Food for Families Voluntary Tax Contribution Fund ..... 00 California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund...... • 408 00 00 **.** 00 School Supplies for Homeless Children Voluntary Tax Contribution Fund ...... • 422 00 00 424 00 Keep Arts in Schools Voluntary Tax Contribution Fund..... . 00 California Senior Citizen Advocacy Voluntary Tax Contribution Fund ...... • 438 . 00 Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund..... . 00 Rape Kit Backlog Voluntary Tax Contribution Fund..... . 00 Suicide Prevention Voluntary Tax Contribution Fund ..... 00 Mental Health Crisis Prevention Voluntary Tax Contribution Fund...... • 445 00 

|                               | r nan<br><b>111</b> | AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 111  Pay Online – Go to ftb.ca.gov/pay for more information.  |
|-------------------------------|---------------------|---|
| Interest and<br>Penalties     | 113                 | Interest, late return penalties, and late payment penalties   |
|                               |                     | Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment  |
|                               | 115                 | REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.  Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115  |
| Refund and Direct Deposit     |                     | Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type  Routing number  Checking  Account number |
| fund and                      |                     | 121000358 325175134188 1356 .00   |
| Be                            |                     | The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type   |
|                               |                     | <ul> <li>Routing number Checking</li> <li>Savings</li> </ul> Account number • 117 Direct deposit amount 00  |
| Voter Info.                   |                     | For voter registration information, check the box and go to sos.ca.gov/elections. See instructions  |
| Health Care<br>Coverage Info. | )                   | Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions   |

Sign your tax return on Side 6

| Valir | nama. |
|-------|-------|

SRIRANGAM

Your SSN or ITIN:

867-66-0529

| IMPORTANT:                             | See the instructions to find out if you should attach a copy   | of your complete fed | deral tax return.                 |              |                           |
|--|--|----------------------|-----------------------------------|--------------|---------------------------|
|  | can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/priv</b> : EN-SP, Franchise Tax Board Privacy Notice on Collection. To reques |                      |                                   |              |                           |
| Under penalties of is true, correct, a | f perjury, I declare that I have examined this tax return, including<br>nd complete.   | accompanying sched   | ules and statements, and to the l | best of my   | / knowledge and belief, i |
| Your signature                         | Date   |                      | Spouse's/RDP's signature (if a jo | oint tax ret | urn, both must sign)      |
|  |  |                      |                                   |              |                           |
|  | Your email address. Enter only one email address.  |                      |                                   | Prefer       | rred phone number         |
| Sign                                   |  |                      |                                   | 5106         | 612794                    |
| Here                                   | Paid preparer's signature (declaration of preparer is based or   | all information of w | hich preparer has any knowled     | ge)          |                           |
| пеге                                   | SYAM PRIYA RAM SAGAR GUPTA   |                      |                                   |              |                           |
| It is unlawful<br>to forge a           | Firm's name (or yours, if self-employed)   |                      |                                   |              | ● PTIN                    |
| spouse's/<br>RDP's                     | GLOBAL TAXES LLC   |                      |                                   |              | P02082703                 |
| signature.                             | Firm's address   |                      |                                   |              | ● Firm's FEIN             |
| Joint tax return?                      | 245 ROONEY CT E BRUNSWICK N  | J 08816              |                                   |              | 843171965                 |
| See instructions.                      | Do you want to allow another person to discuss this tax  | return with us? See  | instructions                      | Yes          | × No                      |
|  | Print Third Party Designee's Name  |                      |                                   | Telephone    | e Number                  |

TAXABLE YEAR SCHEDULE

# **2023 California Adjustments — Residents**

**CA (540)** 

| Īm       | portant: Attach this schedule behind Form 540,   | , Side | e 6 as a supporting Cali   | fornia schedule.                |             |                             |
|----------|--|--------|--|---------------------------------|-------------|-----------------------------|
|          | me(s) as shown on tax return   |        |  |                                 | SSN or ITIN |                             |
| R        | AJ GOPAL VENKATA SRIRANGAM   |        |  |                                 | 86766       |                             |
| Pa<br>Se | art I Income Adjustment Schedule<br>ction A – Income from federal Form 1040 or 1040-SR             | A      | Federal Amounts<br>(taxable amounts from your<br>federal tax return) | B Subtractions See instructions | C s         | dditions<br>ee instructions |
| 1        | a Total amount from federal Form(s) W-2, box 1. See instructions 1a                                | •      | 157516   | •                               | •           | 1300                        |
|          | <ul><li>b Household employee wages not reported on federal Form(s) W-2</li></ul>                   | •      |  | •                               | •           |                             |
|          | $\boldsymbol{c}$ . Tip income not reported on line 1a  | •      |  | •                               | •           |                             |
|          | <b>d</b> Medicaid waiver payments not reported on federal Form(s) W-2. See instructions <b>1d</b>  | •      |  | •                               | •           |                             |
|          | e Taxable dependent care benefits from federal Form 2441, line 26 1e                               | •      |  | •                               | •           |                             |
|          | f Employer-provided adoption benefits from federal Form 8839, line 29                              | •      |  | •                               | •           |                             |
|          | ${\bf g}~$ Wages from federal Form 8919, line 6 ${\bf 1g}$   | •      |  | •                               | •           |                             |
|          | $\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots \boldsymbol{1}\boldsymbol{h}$ | •      | 0  | •                               | •           |                             |
|          | i Nontaxable combat pay election. See instructions1i   |        |  |                                 | •           |                             |
|          | z $$ Add line 1a through line 1i   | •      | 157516   | •                               | •           | 1300                        |
|          | Taxable interest. a • 2b   | •      |  | •                               | •           |                             |
|          | Ordinary dividends. See instructions. a   3b   | •      |  | •                               | •           |                             |
| 4        | IRA distributions. See instructions. a   4b  | •      |  | •                               | •           |                             |
| 5        | Pensions and annuities. See instructions. a • 5b   | •      |  | •                               | •           |                             |
| 6        | Social security benefits. a • 6b   | •      |  | •                               |             |                             |
| 7        | Capital gain or (loss). See instructions   | •      |  | •                               | •           |                             |
|          | ction B – Additional Income from federal Schedule 1  | (Forr  | n 1040)  |                                 |             |                             |
| 1        | Taxable refunds, credits, or offsets of state and local income taxes                               | •      |  | •                               |             |                             |
| 2        | a Alimony received. See instructions 2a  | •      |  |                                 | •           |                             |
| 3        | Business income or (loss). See instructions 3  | •      |  | •                               | •           |                             |
| 4        | Other gains or (losses)  | •      |  | •                               | •           |                             |
| 5        | Rental real estate, royalties, partnerships, S corporations, trusts, etc                           | •      |  | •                               | •           |                             |
| 6        | Farm income or (loss)6   | •      |  | •                               | •           |                             |
| 7        | Unemployment compensation  | •      |  | •                               |             |                             |

| ection B – Additional Income<br>Continued  | A Federal Amounts<br>(taxable amounts from your<br>federal tax return) | B Subtractions<br>See instructions | C Additions<br>See instructions |
|--|--|------------------------------------|---------------------------------|
| Other income: <b>a</b> Federal net operating loss  | • ( )  |                                    | •                               |
| <b>b</b> Gambling  | •  | •                                  |                                 |
| c Cancellation of debt 8c  | •  | •                                  | •                               |
| d Foreign earned income exclusion from federal Form 2555 8d  | <b>●</b> ( )   |                                    | •                               |
| e Income from federal Form 8853 8e   | •  |                                    | •                               |
| f Income from federal Form 8889  | •  | •                                  |                                 |
| g Alaska Permanent Fund dividends8g  | •  |                                    |                                 |
| h Jury duty pay8h  | •  |                                    |                                 |
| i Prizes and awards  | •  |                                    |                                 |
| $j$ Activity not engaged in for profit income $\ldots$ . $8j$  | •  |                                    |                                 |
| k Stock options  | •  |                                    | •                               |
| I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81 | •  |                                    |                                 |
| m Olympic and Paralympic medals and USOC prize money   | •  |                                    |                                 |
| n IRC Section 951(a) inclusion8n   | •  | •                                  |                                 |
| o IRC Section 951A(a) inclusion80  | •  | •                                  |                                 |
| p IRC Section 461 (I) excess business loss adjustment 8p   | •  | •                                  | •                               |
| <b>q</b> Taxable distributions from an ABLE account <b>8q</b>  | •  |                                    |                                 |
| r Scholarship and fellowship grants<br>not reported on federal Form(s) W-28r   | •  |                                    |                                 |
| s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s  | <ul><li>( )</li></ul>  |                                    |                                 |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t                               | •  |                                    |                                 |
| u Wages earned while incarcerated8u  | •  |                                    |                                 |
| z Other income. List type and amount.  |  |                                    |                                 |
| <ul><li>● 8z</li></ul>   | •  | •                                  | •                               |

| Section B – Additional Income<br>Continued   | A Federal Amounts<br>(taxable amounts from your<br>federal tax return) | B Subtractions<br>See instructions | C Additions<br>See instructions |
|--|--|------------------------------------|---------------------------------|
| 9 a Total other income. Add lines 8a through 8z 9a   | •  | •                                  | •                               |
| <b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>   |  | •                                  |                                 |
| <b>b2</b> NOL deduction from form FTB 3805V 9b2  |  | •                                  |                                 |
| <b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809   |  |                                    |                                 |
| 10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions |  | 5 •                                | <ul><li>1300</li></ul>          |
| Section C – Adjustments to Income<br>from federal Schedule 1 (Form 1040)   |  |                                    |                                 |
| <b>11</b> Educator expenses  |  | •                                  |                                 |
| 12 Certain business expenses of reservists, performing artists, and fee-basis government officials 12  | •  | •                                  | •                               |
| 13 Health savings account deduction13  | •  | •                                  |                                 |
| 14 Moving expenses. Attach form FTB 3913. See instructions   | •  |                                    | •                               |
| <b>15</b> Deductible part of self-employment tax. See instructions   | •  | •                                  |                                 |
| 16 Self-employed SEP, SIMPLE, and qualified plans16  | •  |                                    |                                 |
| 17 Self-employed health insurance deduction. See instructions  | •  | •                                  |                                 |
| 18 Penalty on early withdrawal of savings  | •  |                                    |                                 |
| <b>19 a</b> Alimony paid   | •  |                                    | •                               |
| b Recipient's: SSN ◉   |  |                                    |                                 |
| Last Name  |  |                                    |                                 |
| <b>20</b> IRA deduction  | •  | •                                  | •                               |
| 21 Student loan interest deduction21   | •  |                                    | •                               |
| 22 Reserved for future use   |  |                                    |                                 |
| <b>23</b> Archer MSA deduction   | •  |                                    |                                 |

| Section C – Adjustments to Income<br>Continued   | A                   | Federal Amounts<br>(taxable amounts from your<br>federal tax return) |   | B Subtractions<br>See instructions | C | <b>Additions</b><br>See instructions |
|--|---------------------|--|---|------------------------------------|---|--------------------------------------|
| 24 Other adjustments: a Jury duty pay  | •                   |  |   |                                    |   |                                      |
| <b>b</b> Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit                                    | •                   |  | • |                                    | • |                                      |
| c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m   | •                   |  | • |                                    |   |                                      |
| d Reforestation amortization and expenses24d   | •                   |  | • |                                    |   |                                      |
| <b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>  | •                   |  |   |                                    |   |                                      |
| f Contributions to IRC Section 501(c)(18)(D) pension plans   | <ul><li>•</li></ul> |  | • |                                    | • |                                      |
| g Contributions by certain chaplains to IRC Section 403(b) plans   | •                   |  | • |                                    | • |                                      |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims24h  | •                   |  |   |                                    |   |                                      |
| i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i | •                   |  | • |                                    |   |                                      |
| j Housing deduction from federal Form 2555 <b>24</b> j   | •                   |  | • |                                    |   |                                      |
| k Excess deductions of IRC Section 67(e) expenses<br>from federal Schedule K-1 (Form 1041)24k  | •                   |  |   |                                    |   |                                      |
| <b>z</b> Other adjustments. List type and amount.  |                     |  |   |                                    |   |                                      |
| <ul><li>● 24z</li></ul>  | •                   |  | • |                                    | • |                                      |
| Total other adjustments. Add line 24a through line 24z   | •                   |  | • |                                    | • |                                      |
| 6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions   | •                   |  | • |                                    | • |                                      |
| 7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions  | •                   | 157516   | • |                                    | • | 13                                   |

#### Part II Adjustments to Federal Itemized Deductions

| Check the box if you did NOT itemize for federal but will itemize for California |  |  |  |
|--|--|--|--|
|--|--|--|--|

| Ch | eck the box if you did NOT itemize for federal but will item  | iize 1 | or California .                        | •               |   |                                    |   |                               |
|----|---|--------|--|-----------------|---|------------------------------------|---|-------------------------------|
|    |   |        | A Federal A<br>(from fede<br>(Form 104 | eral Schedule A |   | B Subtractions<br>See instructions | C | Additions<br>See instructions |
| Me | edical and Dental Expenses See instructions.  |        |  |                 |   |                                    |   |                               |
| 1  | Medical and dental expenses ●   | 1      |  |                 |   |                                    |   |                               |
| 2  | Enter amount from federal Form 1040 or 1040-SR, line 11   157516  | 2      |  |                 |   |                                    |   |                               |
| 3  | Multiply line 2<br>by 7.5% (0.075) • 11814  |        |  |                 |   |                                    |   |                               |
| 4  | Subtract line 3 from line 1. If line 3 is more than line 1, enter 0   |        | •                                      |                 |   |                                    | • |                               |
| Ta | xes You Paid  |        |  |                 |   |                                    |   |                               |
| 5  | <b>a</b> State and local income tax or general sales taxes.   | .5a    | •                                      | 13514           | • | 13514                              |   |                               |
|    | <b>b</b> State and local real estate taxes  | .5b    | •                                      |                 |   |                                    |   |                               |
|    | <b>c</b> State and local personal property taxes  | .5c    | •                                      |                 |   |                                    |   |                               |
|    | <b>d</b> Add line 5a through line 5c  | .5d    | •                                      | 13514           |   |                                    |   |                               |
|    | e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, column A in line 5e, column C | .5e    | •                                      | 10000           | • | 13514                              | • | 3514                          |
| 6  | Other taxes. List type  | 6      | •                                      |                 | • |                                    | • |                               |
| 7  | Add line 5e and line 6  | .7     | •                                      | 10000           | • | 13514                              | • | 3514                          |
|    | erest You Paid  a Home mortgage interest and points reported to you on federal Form 1098  | .8a    | •                                      |                 |   |                                    | • |                               |
|    | <b>b</b> Home mortgage interest not reported to you on federal Form 1098  | .8b    | •                                      |                 |   |                                    | • |                               |
|    | c Points not reported to you on federal Form 1098.  | .8c    | •                                      |                 |   |                                    | • |                               |
|    | <b>d</b> Reserved for future use  | .8d    |  |                 |   |                                    |   |                               |
|    | e Add line 8a through line 8c   | .8e    | •                                      |                 | • |                                    | • |                               |
| 9  | Investment interest   | .9     | •                                      |                 | • |                                    | • |                               |
| 10 | Add line 8e and line 91   | 0      | •                                      |                 | • |                                    | • |                               |

| Part I         | Adjustments to Federal Itemized Deductions Continued  | A Federal Amounts<br>(from federal Schedule A<br>(Form 1040)) | B Subtracti                         |              | Additions See instructions |
|----------------|---|---|-------------------------------------|--------------|----------------------------|
|                | Charity   |   |                                     |              |                            |
| 11 Gift        | s by cash or check  | •   | •                                   | •            |                            |
| <b>12</b> Oth  | er than by cash or check <b>12</b>  | •   | •                                   | •            |                            |
| <b>13</b> Car  | ryover from prior year  | •   | •                                   | •            |                            |
| <b>14</b> Add  | I line 11 through line 13   | •   | •                                   | •            |                            |
| <b>15</b> Cas  | y and Theft Losses<br>ualty or theft loss(es) (other than net qualified disaster<br>ses). Attach federal Form 4684. See instructions15  | •   | •                                   | •            |                            |
| Other It       | emized Deductions   |   |                                     |              |                            |
| <b>16</b> Oth  | er—from list in federal instructions <b>16</b>  | •   | •                                   | •            |                            |
| 17 Add         | I lines 4, 7, 10, 14, 15, and 16 in umns A, B, and C  | <ul><li>1000</li></ul>  | 0 •                                 | 13514 💿      | 3514                       |
| 18 Tota        | al. Combine line 17 column A less column B plus co  | lumn C  |                                     | • 18         | 0                          |
| Job Exp        | enses and Certain Miscellaneous Deductions  |   |                                     |              |                            |
| 19 Unr<br>Atta | eimbursed employee expenses: job travel, union due ach federal Form 2106 if required. See instructions .  | es, job education, etc.                                       | . • 19                              |              |                            |
| <b>20</b> Tax  | preparation fees  |   | <b>•</b> 20                         |              |                            |
| <b>21</b> Oth  | er expenses: investment, safe deposit   |   |                                     |              |                            |
| box            | r, etc. List type   |   | <b>1</b> 21                         | 0            |                            |
| <b>22</b> Add  | I line 19 through line 21   |   | <b>②</b> 22                         | 0            |                            |
| 00 Fm+         | er amount from federal Form 1040<br>040-SR, line 11   |   |                                     |              |                            |
| <b>24</b> Mu   | Itiply line 23 by 2% (0.02). If less than zero, enter 0 .   |   | . • 24                              | 3150         |                            |
| <b>25</b> Sub  | otract line 24 from line 22. If line 24 is more than line   | e 22, enter 0   |                                     | • 25         | 0                          |
| 26 Tota        | al Itemized Deductions. Add line 18 and line 25   |   |                                     | • 26         | 0                          |
| <b>27</b> Oth  | er adjustments. See instructions. Specify.  |   |                                     |              |                            |
| <b>28</b> Cor  | nbine line 26 and line 27   |   |                                     | • 28         | 0                          |
| No.            | our federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s Transfer the amount on line 28 to line 29. | spouse/RDP  | \$237,035<br>\$355,558<br>\$474,075 |              |                            |
| Yes            | Complete the Itemized Deductions Worksheet in th  | e instructions for Schedule                                   | CA (540), line 29                   | • 29         | 0                          |
| 30 Ent         | er the larger of the amount on line 29 or your stand<br>Single or married/RDP filing separately. See instru<br>Married/RDP filing jointly, head of household, or qu   | ıctions   | \$5,363                             |              |                            |
| Tra            | nsfer the amount on line 30 to Form 540, line 18  |   |                                     |              | 5363                       |
|                |   |   | REV                                 | 03/05/24 PRO |                            |

Schedule CA

# California Wage, IRA and Pension Adjustments Attach to return (after all other FTB forms)

|                       | as Shown on Return GOPAL VENKATA SRIRANGAM   |                            | <b>Security No.</b> 66-0529 |
|-----------------------|--|----------------------------|-----------------------------|
| Line                  | e 1a – Wages, Salaries, Tips, Etc.   |                            |                             |
|                       |  | (B)<br>Subtractions        | (C)<br>Additions            |
| 1<br>2<br>3<br>4<br>5 | Excess reimbursements from Form 2106 included in wage income   |                            | 1300                        |
|                       | Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1a  |                            | 1300                        |
| Line                  | e 1h — Wages, Salaries, Tips, Etc.   |                            |                             |
| 1<br>2<br>3           | Sick pay received under the Federal Insurance Contributions Act and Railroad Retirement Act  | (B)<br>Subtractions        | (C)<br>Additions            |
| 8<br>a<br>b<br>c      | Ridesharing fringe benefit differences   |                            |                             |
| d                     | Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1h  |                            |                             |
| Line                  | 4 — IRA, Pensions, and Annuities   |                            |                             |
| IRA'                  | S Other (itemize):   | <b>(B)</b><br>Subtractions | (C)<br>Additions            |
| a<br>b<br>c<br>d      | Total adjustments to IRA distributions. Enter here and on Schedule CA (540/540NR), line 4  | (B)                        | (C)                         |
| Pens                  | Form 1099-R, Railroad Retirement Benefits  | Subtractions               | Additions                   |
| 2<br>a<br>b<br>c<br>d | Check here to confirm the Tier 2 RRB above is correct ▶ ☐ Other (itemize):  Total adjustments to pensions and annuities. Enter here and on Schedule CA (540/540NR), line 5 |                            |                             |

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2023 |
|------|
|      |
|      |

OMB No. 1545-0074 RS Use Only—Do not write or staple in this space.

| For the year Jan                | . 1-Dec       | . 31, 2023, or other tax year beginning               |           | , 2023, end              | ling     |                                  | , 20                 |          | See se         | parate inst                 | tructions.       |
|---------------------------------|---------------|---|-----------|--------------------------|----------|----------------------------------|----------------------|----------|----------------|-----------------------------|------------------|
| Your first name                 | and mi        | ddle initial  | Last na   | ame                      |          |                                  |                      |          | Your so        | cial securit                | ty number        |
| RAJ GOPA                        | T. VF         | CNKATA  | SRIF      | RANGAM                   |          |                                  |                      |          |                | 66 0                        | -                |
| -                               |               | s first name and middle initial                       | Last na   |                          |          |                                  |                      |          |                |                             | curity number    |
|                                 |               |   |           |                          |          |                                  |                      |          |                |                             |                  |
| Home address                    | (numbe        | er and street). If you have a P.O. box, see           | instruct  | ions.                    |          |                                  | Apt. no.             |          | Preside        | ntial Electi                | on Campaign      |
| 304 CONC                        | HO I          | DRIVE   |           |                          |          |                                  |                      |          |                | here if you,                |                  |
|                                 |               | ce. If you have a foreign address, also co            | mplete s  | spaces below.            | Stat     | te                               | ZIP code             |          |                | Ο,                          | ntly, want \$3   |
| FREMONT                         |               |   |           |                          | CA       |                                  | 94539                |          |                | o this fund.<br>ow will not | Checking a       |
| Foreign country                 | name          |   |           | Foreign province/state/o | count    | у                                | Foreign postal       | code     |                | k or refund.                | •                |
|                                 |               |   |           |                          |          |                                  |                      |          |                | You                         | Spouse           |
| Filing Status                   | X             | Single  |           |                          |          | Head of ho                       | ousehold (HC         | )H)      |                |                             |                  |
| Check only                      |               | Married filing jointly (even if only or               | ne had    | income)                  |          |                                  |                      |          |                |                             |                  |
| one box.                        |               | Married filing separately (MFS)                       |           |                          |          | Qualifying                       | surviving spo        | ouse (   | (QSS)          |                             |                  |
|                                 | If y          | ou checked the MFS box, enter the                     | name (    | of your spouse. If you   | u che    | cked the HOH                     | or QSS box           | , ente   | r the chi      | ild's name                  | if the           |
|                                 | qu            | alifying person is a child but not you                | r depei   | ndent:                   |          |                                  |                      |          |                |                             |                  |
| Digital                         | At an         | ny time during 2023, did you: (a) rece                | nivo (ac  | a roward award or i      | navr     | nont for propor                  | rty or convice       | c). or   | (b) coll       |                             |                  |
| Digital<br>Assets               |               | ange, or otherwise dispose of a digi                  |           |                          |          |                                  |                      |          |                | Yes                         | ⊠ No             |
| Standard                        | -             | eone can claim:                                       |           |                          |          |                                  | <del>,,, (000o</del> |          | ,              |                             |                  |
| Deduction                       | _             | Spouse itemizes on a separate return                  |           |                          |          | a acponaciii                     |                      |          |                |                             |                  |
|                                 |               | <u> </u>  |           |                          |          |                                  |                      |          |                |                             |                  |
| Age/Blindness                   | You:          | Were born before January 2, 19                        | 959       | Are blind Spo            | ouse:    | : Was bor                        | n before Janı        | uary 2   | <u>1,</u> 1959 | ☐ Is bl                     | ind              |
| Dependents                      | s (see        | instructions):  |           | (2) Social security      | ,        | (3) Relationsh                   | ib I.,               |          |                | · `                         | instructions):   |
| If more                         | <b>(1)</b> Fi | rst name Last name                                    |           | number                   |          | to you                           | Child                | tax cr   | edit           | Credit for otl              | her dependents   |
| than four                       |               |   |           |                          |          |                                  |                      |          |                |                             |                  |
| dependents,<br>see instructions | s ——          |   |           |                          |          |                                  |                      | <u>Ц</u> |                |                             |                  |
| and check                       |               |   |           |                          |          |                                  |                      | <u>Ц</u> |                |                             |                  |
| here L                          |               |   |           |                          |          |                                  |                      |          |                | <u> </u>                    |                  |
| Income                          | 1a            | Total amount from Form(s) W-2, bo                     | ,         | ,                        |          |                                  |                      |          | . <u>1a</u>    | 15                          | 57,516.          |
| Attach Form(s)                  | b             | Household employee wages not re                       | -         |                          |          |                                  |                      |          | . 1b           | 1                           |                  |
| W-2 here. Also                  | С             | Tip income not reported on line 1a (see instructions) |           |                          |          |                                  |                      |          | . 1c           |                             |                  |
| attach Forms<br>W-2G and        | d             |   |           |                          |          |                                  |                      |          | . 1d           |                             |                  |
| 1099-R if tax                   | е             | Taxable dependent care benefits fr                    |           |                          |          |                                  |                      |          | . <u>1e</u>    |                             |                  |
| was withheld.                   | f             | Employer-provided adoption benef                      | tits fror | n Form 8839, line 29     | •        |                                  |                      |          | . 1f           |                             |                  |
| If you did not get a Form       | g             | Wages from Form 8919, line 6 .                        |           |                          |          |                                  |                      |          | . 1g           |                             |                  |
| W-2, see                        | h             | Other earned income (see instruction                  |           |                          |          |                                  |                      |          | . 1h           | 1                           | 0.               |
| instructions.                   | i             | Nontaxable combat pay election (s                     | ee inst   | ructions)                |          | <u>li</u>                        |                      |          |                | 1 1                         | 57 <b>,</b> 516. |
|                                 | <u>z</u>      | Add lines 1a through 1h                               | <br>      |                          | <br>L Ta |                                  |                      |          | . 1z           | _                           | <i>J7,</i> J10.  |
| Attach Sch. B if required.      | 2a            | '   | 2a        |                          |          | axable interest                  |                      |          | . 2b           |                             |                  |
|                                 | 3a            |   | Ba        |                          |          | rdinary divider<br>axable amount |                      |          |                | _                           |                  |
| Standard                        | 4a            |   | ła<br>5a  |                          |          | axable amount<br>axable amount   |                      | •        | . 4b           | _                           |                  |
| Deduction for—                  | 5a<br>6a      |   | Sa Sa     |                          |          | axable amount                    |                      | •        | . 6b           |                             |                  |
| Single or<br>Married filing     | C             | If you elect to use the lump-sum el                   |           |                          |          |                                  |                      |          | .   05         |                             |                  |
| separately,<br>\$13,850         | 7             | Capital gain or (loss). Attach Sched                  |           |                          |          |                                  |                      |          | <b>7</b>       | 7                           |                  |
| Married filing                  | 8             | Additional income from Schedule 1                     |           |                          |          |                                  |                      | ٠ ـ      | . 8            | +                           |                  |
| jointly or<br>Qualifying        | 9             | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,                  |           |                          |          |                                  |                      | •        | . 9            | 11                          | 57 <b>,</b> 516. |
| surviving spouse,<br>\$27,700   | 10            | Adjustments to income from Scheo                      |           | =                        |          |                                  |                      | •        | . 10           |                             | · , o ± o •      |
| Head of                         | 11            | Subtract line 10 from line 9. This is                 |           |                          |          |                                  |                      |          | . 10           |                             | 57 <b>,</b> 516. |
| household, [<br>\$20,800        | 12            | Standard deduction or itemized                        | •         | •                        |          |                                  |                      |          | . 12           |                             | 13 <b>,</b> 850. |
| If you checked any box under    | 13            | Qualified business income deducti                     |           |                          |          | 5-A                              |                      |          | . 13           |                             | ,                |
| Standard<br>Deduction,          | 14            |   |           |                          |          |                                  |                      |          | . 14           |                             | 13,850.          |
| see instructions.               | 15            | Subtract line 14 from line 11. If zero                |           |                          |          |                                  |                      |          |                |                             | 43,666.          |

| Form 1040 (202          | 3)       |  |                      |                   |                        |         |          | Page <b>2</b>                          |
|-------------------------|----------|--|----------------------|-------------------|------------------------|---------|----------|--|
| Tax and                 | 16       | Tax (see instructions). Check if any from Form   | ı(s): <b>1</b> 🗌 881 | 4 <b>2</b> 🗌 4972 | 3 🗆                    |         | 16       | 27 <b>,</b> 880.                       |
| Credits                 | 17       | Amount from Schedule 2, line 3   |                      |                   |                        |         | 17       |  |
|                         | 18       | Add lines 16 and 17  |                      |                   |                        |         | 18       | 27 <b>,</b> 880.                       |
|                         | 19       | Child tax credit or credit for other dependen  | ts from Sched        | ule 8812          |                        |         | 19       |  |
|                         | 20       | Amount from Schedule 3, line 8   |                      |                   |                        |         | 20       |  |
|                         | 21       | Add lines 19 and 20  |                      |                   |                        |         | 21       |  |
|                         | 22       | Subtract line 21 from line 18. If zero or less,  | enter -0             |                   |                        |         | 22       | 27 <b>,</b> 880.                       |
|                         | 23       | Other taxes, including self-employment tax,  | from Schedule        | 2, line 21        |                        |         | 23       | 0.                                     |
|                         | 24       | Add lines 22 and 23. This is your total tax  |                      |                   |                        |         | 24       | 27 <b>,</b> 880.                       |
| Payments                | 25       | Federal income tax withheld from:  |                      |                   |                        |         |          |  |
| -                       | а        | Form(s) W-2  |                      |                   | <b>25a</b> 27,3        | 395.    |          |  |
|                         | b        | Form(s) 1099   |                      |                   | 25b                    |         |          |  |
|                         | С        | Other forms (see instructions)   |                      |                   | 25c                    |         |          |  |
|                         | d        | Add lines 25a through 25c  |                      |                   |                        |         | 25d      | 27 <b>,</b> 395.                       |
| f you have a            | 26       | 2023 estimated tax payments and amount a   | pplied from 20       | 22 return         |                        |         | 26       |  |
| qualifying child,       | 27       | Earned income credit (EIC)   |                      | No .              | 27                     |         |          |  |
| attach Sch. EIC.        | 28       | Additional child tax credit from Schedule 8812   | ·                    |                   | 28                     |         |          |  |
|                         | 29       | American opportunity credit from Form 8863   | 3, line 8            |                   | 29                     |         |          |  |
|                         | 30       | Reserved for future use  |                      |                   | 30                     |         |          |  |
|                         | 31       | Amount from Schedule 3, line 15  |                      |                   | 31                     |         |          |  |
|                         | 32       | Add lines 27, 28, 29, and 31. These are your   | total other pa       | ayments and refu  | indable credits        |         | 32       |  |
|                         | 33       | Add lines 25d, 26, and 32. These are your to   | tal payments         |                   |                        |         | 33       | 27,395.                                |
| Refund                  | 34       | If line 33 is more than line 24, subtract line 2   | 4 from line 33.      | This is the amour | nt you <b>overpaid</b> |         | 34       |  |
|                         | 35a      | Amount of line 34 you want refunded to you   |                      |                   |                        | . 🗆     | 35a      |  |
| Direct deposit?         | b        | Routing number X X X X X X X X   | XX                   | <b>c</b> Type:    | Checking Sa            | vings   |          |  |
| See instructions.       | d        | Account number X X X X X X X   | X X X X              |                   | X   X                  | J       |          |  |
|                         | 36       | Amount of line 34 you want applied to your   |                      |                   | 36                     |         |          |  |
| Amount<br>You Owe       | 37       | Subtract line 33 from line 24. This is the <b>ame</b> For details on how to pay, go to www.irs.go              | •                    |                   |                        |         | 37       | 485.                                   |
|                         | 38       | Estimated tax penalty (see instructions) .   |                      |                   | 38                     |         |          |  |
| Third Party<br>Designee |          | you want to allow another person to disc   | cuss this retur      |                   |                        | plete b | elow.    | ⊠ No                                   |
|                         | De<br>na | signee's<br>me   | Phone no.            |                   | Persona<br>number      |         | cation   |  |
| Sign<br>Here            |          | der penalties of perjury, I declare that I have examine ief, they are true, correct, and complete. Declaration |                      | . , .             |                        |         |          | ,                                      |
| 11616                   | Yo       | ur signature   | Date                 | Your occupation   |                        | Prote   | ction PI | nt you an Identity<br>N, enter it here |
| Joint return?           |          |  |                      | BUSINESS DEV      | /ELOPMENT MANA         | (see i  | nst.)    |  |

Date

Preparer's signature

SYAM PRIYA RAM SAGAR GUPTA SYAM PRIYA RAM SAGAR GUPTA

GLOBAL TAXES LLC

Email address

Phone no.

Preparer's name

Firm's name

Spouse's signature. If a joint return, both must sign.

(510) 661-2794

See instructions.

Keep a copy for your records.

**Paid** 

**Preparer** 

**Use Only** 

RAJGOPALSUNNY@GMAIL.COM

Date

04/14/2024

Spouse's occupation

If the IRS sent your spouse an Identity Protection PIN, enter it here

Check if:

Phone no. (678) 965-9522

Self-employed

84-3171965

(see inst.)

P02082703

Firm's EIN

PTIN

#### Form **8889**

**Health Savings Accounts (HSAs)** 

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAJ GOPAL VENKATA SRIRANGAM

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 867-66-0529

| Befo | <b>re you begin:</b> Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, it  | f requ  | ired.             |
|------|--|---------|-------------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for   |         |                   |
| 1    | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023.  |         |                   |
|      |  | × Se    | elf-only   Family |
| 2    | HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions                        | 2       | 0.                |
| 3    | If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter | 3       | 3,850.            |
| 4    | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs                                       | 4       | 0                 |
| 5    | Subtract line 4 from line 3. If zero or less, enter -0   | 5       | 0.<br>3,850.      |
| 6    | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family  | 3       | 3,030.            |
| U    | coverage under an HDHP at any time during 2023, see the instructions for the amount to enter   | 6       | 3,850.            |
| 7    | If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage  |         | 3,333,            |
|      | under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.  | 7       | 0.                |
| 8    | Add lines 6 and 7  | 8       | 3,850.            |
| 9    | Employer contributions made to your HSAs for 2023  |         |                   |
| 10   | Qualified HSA funding distributions  |         |                   |
| 11   | Add lines 9 and 10   | 11      | 1,300.            |
| 12   | Subtract line 11 from line 8. If zero or less, enter -0  | 12      | 2,550.            |
| 13   | <b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 <b>Caution:</b> If line 2 is more than line 13, you may have to pay an additional tax. See instructions.  | 13      | 0.                |
| Part |  | arate I | HSAs, complete    |
| 14a  | Total distributions you received in 2023 from all HSAs (see instructions)  | 14a     |                   |
| b    | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions   | 14b     |                   |
| С    | Subtract line 14b from line 14a  | 14c     |                   |
| 15   | Qualified medical expenses paid using HSA distributions (see instructions)   | 15      |                   |
| 16   | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f  | 16      |                   |
| 17a  | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here   |         |                   |
| b    | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c   | 17b     |                   |
| Part | Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instruction completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.  |         |                   |
| 18   | Last-month rule  | 18      |                   |
| 19   | Qualified HSA funding distribution   | 19      |                   |
| 20   | <b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .   | 20      |                   |
| 21   | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d  | 21      |                   |

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