UNZ USA CORP

TAX & ACCOUNTING SERVICES

120-18 101ST AVE

S. RICHMOND HILL N.Y. 11419

INFO@UNZTAX.COM

C: 917-912-3685

F: 718-709-7676

APPLICANT DETAILS:

LAST NAME: PUTTA

FIRST NAME:MALLIKARJUNA

SSN: 139-59-5885

DOB:06/01/1983

CONTACT: 469-878-5299

CURRENT ADDRESS: 2000 WALNUT AVENUE, T207,FREMONT, CA-94538

**OCCUPATION: SENIOR SYSTEMS ENGINEER**

**BANK ACCOUNT NUMBER: 488119520077**

**ELECTRONIC ROUTING: 111000025**

**CHECKING**

AT ANY TIME DURING 2023, DID YOU: (A) RECEIVE (AS A REWARD, AWARD, OR PAYMENT FOR PROPERTY OR SERVICES); OR (B) SELL,

EXCHANGE, GIFT, OR OTHERWISE DISPOSE OF A DIGITAL ASSET (OR A FINANCIAL INTEREST IN A DIGITAL ASSET)?

**NO**

SPOUSE DETAILS:

LAST NAME: BOLLA

FIRST NAME: CHANDANA

SSN/ITIN: N/A

DOB:09/11/1989

WORKING STATUS: H4

**OCCUPATION: HOUSEWIFE**

**DEPENDENTS INFORMATION**

|  |  |
| --- | --- |
| CHILDREN DETAILS:LAST NAME: PUTTAFIRST NAME: SAMANVISSN/ITIN: NADOB: 02/10/2016GENDER: FEMALE | CHILDREN DETAILS:LAST NAME: PUTTAFIRST NAME: HEYANSH SAISSN/ITIN: NADOB: 05/27/2020GENDER: MALE |

**HEALTH INSURANCE**

 **MARK X**

FULL YEAR X PART YEAR

THROUGH EMPLOYER X THROUGH MARKET

ALL FAMILY MEMBERS X NOT FOR ALL FAMILY MEMBERS

**DRIVING LICENSE REQUIREMENT:**

PLEASE EMAIL US TAXPAYER AND SPOUSE DRIVING LICENSE OR STATE PHOTO ID’S (ONLYFRONT AND BACK).**REQUIRED ONLY IF YOU HAVE ONE, IF YOU DON’T HAVE WE CAN STILL FILE YOUR TAX RETURN.**

**LIST OF DOCUMENTS. (PLEASE SHARE IF YOU HAVE ANY OTHER TAX RELATED DOCUMENTS NOT LISTED BELOW)**

* EMPLOYED. FORMS W-2.
* UNEMPLOYED. UNEMPLOYMENT (1099-G)
* SELF-EMPLOYED. FORMS 1099, SCHEDULES K-1, INCOME RECORDS TO VERIFY AMOUNTS NOT REPORTED ON 1099-MISC OR NEW 1099-NEC. ...
* RENTAL INCOME. RECORDS OF INCOME AND EXPENSES. ...
* RETIREMENT INCOME. ...
* SAVINGS & INVESTMENTS OR DIVIDENDS. ...
* OTHER INCOME & LOSSES
* STOCK INVESTMENT 1099
* HOME MORTGAGE YEAREND STATEMENT 1098

**RESIDENCE STATUS:**

**PLEASE SEND US REQUESTED INFORMATION ALONG WITH W2’S, 1099’S AND OTHER TAX RELATED DOCUMENTS.**