Department of the Treasury Internal Revenue Service

Calendar Year — Due **04/15/2024** 

# 2024 Form 1040-ES Payment Voucher 1

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

L57-78-3877 SATYASAI RAGHAVA KRI AKKAPEDDI LAKSHMI MANASA PANCHANGAM 7195 OAK TRCE LN BROWNSBURG IN 46112

| Amount of estimated ta<br>you are paying by check<br>or money order | :k  | 983. |
|---|-----|------|
| REV 02/16/24 PRO 1  | 555 |      |

INTERNAL REVENUE SERVICE PO BOX 931100 LOUISVILLE KY 40293-1100

Department of the Treasury Internal Revenue Service Calendar Year — Due **06/17/2024** 

2024 Form 1040-ES Payment Voucher 2

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

L57-78-3877 SATYASAI RAGHAVA KRI AKKAPEDDI LAKSHMI MANASA PANCHANGAM 7195 OAK TRCE LN BROWNSBURG IN 46112 Amount of estimated tax you are paying by check or money order......► **983**. REV 02/16/24 PRO 1555

INTERNAL REVENUE SERVICE PO BOX 931100 LOUISVILLE KY 40293-1100

Department of the Treasury Internal Revenue Service Calendar Year — Due **09/16/2024** 

2024 Form 1040-ES Payment Voucher 3

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

L57-78-3877 SATYASAI RAGHAVA KRI AKKAPEDDI LAKSHMI MANASA PANCHANGAM 7195 OAK TRCE LN BROWNSBURG IN 46112 Amount of estimated tax you are paying by check or money order......► **983**. REV 02/16/24 PRO 1555

INTERNAL REVENUE SERVICE PO BOX 931100 LOUISVILLE KY 40293-1100

Department of the Treasury Calendar Year -Internal Revenue Service

Due 01/15/2025

# 2024 Form 1040-ES Payment Voucher 4

File only if you are making a payment of estimated tax by check or money order. Mail this voucher with your check or money order payable to the **'United States Treasury**. Write your social security number and '2024' Form 1040-ES' on your check or money order. Do not send cash. Enclose, but do not staple or attach, your payment with this voucher.

657-78-3877 976-92-2698 SATYASAI RAGHAVA KRI AKKAPEDDI LAKSHMI MANASA PANCHANGAM 7195 OAK TRCE LN BROWNSBURG IN 46112

| Amount of estimate<br>you are paying by o<br>or money order | heck | 983. |
|---|------|------|
| REV 02/16/24 PRO  | 1555 |      |

INTERNAL REVENUE SERVICE PO BOX 931100 LOUISVILLE KX 40543-7700 Internal Revenue Service

### **IRS e-file Signature Authorization**

OMB No. 1545-0074

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name Social security number SATYASAI RAGHAVA KRI AKKAPEDDI 657-78-3877 Spouse's name Spouse's social security number 976-92-2698 LAKSHMI MANASA PANCHANGAM Tax Return Information – Tax Year Ending December 31, 2023 (Enter year you are authorizing.) Part I Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. 1 Adjusted gross income 1 177,621. 25,795. 2 2 Total tax . . . . . . . . . . . . . . . . . . . 3 3 24,445. 4 4 

#### 5 Amount you owe . . . . . . 5 <u>1,</u>350. . . . . . . . . . . . . . . . Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpaver's PIN: check one box only

|              |   | · · · · · · · ·                           |  | 8 3 8 7 7                                       |  |  |  |  |  |  |
|--------------|---|---|--|---|--|--|--|--|--|--|
| ×            | l authorize   | GLOBAL TAXES LLC                          | to enter or generate my PIN  | as my   |  |  |  |  |  |  |
|              |   | ERO firm name                             |  | Enter five digits, but<br>don't enter all zeros |  |  |  |  |  |  |
|              | signature or  | n the income tax return (original or amen | nded) I am now authorizing.  |   |  |  |  |  |  |  |
|              | if you are e<br>below.  | ntering your own PIN and your return is   | ax return (original or amended) I am now autho<br>s filed using the Practitioner PIN method. The E | RO must complete Part III                       |  |  |  |  |  |  |
| Your sig     | nature 🕨  | A. S. R. Kriishna                         | Date ►   | 27/2024   |  |  |  |  |  |  |
| Spouse       | Spouse's PIN: check one box only  |   |  |   |  |  |  |  |  |  |
| $\mathbf{X}$ | l authorize   | GLOBAL TAXES LLC                          | to enter or generate my PIN  | 2 2 6 9 8 <b>as my</b>                          |  |  |  |  |  |  |
|              |   | ERO firm name                             |  | Enter five digits, but                          |  |  |  |  |  |  |
|              | signature or  | n the income tax return (original or amen | nded) I am now authorizing.  | don't enter all zeros                           |  |  |  |  |  |  |
|              | I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box <b>only</b> if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method. The ERO must complete Part III below. |   |  |   |  |  |  |  |  |  |
| Spouse       | 's signature  | Lakohmi Manasa P.                         |  | 27/2024   |  |  |  |  |  |  |
|              |   | Practitioner PIN Meth                     | nod Returns Only—continue below  | -   |  |  |  |  |  |  |
| Part II      | Certific  | ation and Authentication - Pract          | itioner PIN Method Only  |   |  |  |  |  |  |  |

ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

6 6 Don't enter all zeros

1 9 8 9

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature

|                                | Date 🕨              |
|--------------------------------|---------------------|
| ERO Must Retain This Form -    | See Instructions    |
| ubmit This Form to the IRS Unl | ess Requested To Do |

Don't Submit

So

2 2 2 4 9

| IF you live in   | THEN use this address to send in your payment                            |
|--|--|
| Alabama, Florida, Georgia, Louisiana, Mississippi, North<br>Carolina, South Carolina, Tennessee, Texas   | Internal Revenue Service<br>P.O. Box 1214<br>Charlotte, NC 28201-1214    |
| Arkansas, Connecticut, Delaware, District of Columbia, Illinois,<br>Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts,<br>Minnesota, Missouri, New Hampshire, New Jersey, New York,<br>Oklahoma, Rhode Island, Vermont, Virginia, West Virginia,<br>Wisconsin              | Internal Revenue Service<br>P.O. Box 931000<br>Louisville, KY 40293-1000 |
| Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas,<br>Michigan, Montana, Nebraska, Nevada, New Mexico, North<br>Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah,<br>Washington, Wyoming  | Internal Revenue Service<br>P.O. Box 802501<br>Cincinnati, OH 45280-2501 |
| A foreign country, American Samoa, or Puerto Rico (or are<br>excluding income under Internal Revenue Code section 933), or<br>use an APO or FPO address, or file Form 2555 or 4563, or are a<br>dual-status alien or nonpermanent resident of Guam or the U.S.<br>Virgin Islands | Internal Revenue Service<br>P.O. Box 1303<br>Charlotte, NC 28201-1303    |

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V 2023** 

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service

2023

Form 1040-V Payment Voucher

Use this voucher when making a payment with Form 1040.

Do not staple this voucher or your payment to Form 1040.

SATYASAI RAGHAVA KRI

BROWNSBURG IN 46112

7195 OAK TRCE LN

Make your check or money order payable to the 'United States Treasury.' ► Write your social security number (SSN) on your check or money order.

LAKSHMI MANASA PANCHANGAM

Enter the amount of your payment . . 1555

1,350.

REV 02/16/24 PRO

INTERNAL REVENUE SERVICE P.O. BOX 931000

LOUISVILLE, KX 40293-1000

## 

AKKAPEDDI

| <b>1040</b>  |               | artment of the Treasury—Internal Revenue Servi<br><b>S. Individual Income Ta</b> |           | turn        | 202             | 3            | OMB No. 1545    | -0074        | IRS Use      | Only—    | Do not w | rite or sta           | ple in th | is space.    |
|--|---------------|--|-----------|-------------|-----------------|--------------|-----------------|--------------|--------------|----------|----------|-----------------------|-----------|--------------|
| For the year Jan                                       | . 1–Dec       | c. 31, 2023, or other tax year beginning   |           |             | , 2023, end     | ling         |                 |              | , 20         | 5        | See sep  | oarate i              | nstruc    | tions.       |
| Your first name  | and mi        | iddle initial  | Last n    | ame         |                 |              |                 |              |              | ۱        | /our so  | cial sec              | urity n   | umber        |
| SATYASAI   | RA            | GHAVA KRI  | AKK       | APEDDI      |                 |              |                 |              |              |          | 657      | 78                    | 387       | 7            |
|  |               | s first name and middle initial  | Last n    |             |                 |              |                 |              |              | 5        |          | · · ·                 |           | ty number    |
| LAKSHMI  | ΔςΔ           | CHANGA   | M         |             |                 |              |                 |              | 976          | 92       | 269      | 8                     |           |              |
|  |               | er and street). If you have a P.O. box, see                                      |           |             | 11.1            |              |                 | A            | pt. no.      | F        |          |                       |           | <br>Campaign |
| 7195 OAF   |               |  |           |             |                 |              |                 |              |              |          |          | nere if yo            |           |              |
|  |               | ce. If you have a foreign address, also co                                       | mplete    | spaces be   | low.            | Sta          | ite             | ZIP c        | ode          | s        | spouse   | if filing j           | jointly,  | want \$3     |
| BROWNSBL   |               | ,  |           | •           |                 | IN           | J               | 461          | 12           |          | •        | this fur<br>ow will r |           | ecking a     |
| Foreign country  |               |  |           | Foreign p   | rovince/state/  |              |                 |              | n postal co  |          |          | or refu               |           | liige        |
|  |               |  |           |             |                 |              | -               |              |              |          |          | 🗌 Yo                  | u [       | ] Spouse     |
| Filing Status  |               | ] Single   |           |             |                 |              | Head of h       | ouseh        | old (HOH     | <br> )   |          |                       |           |              |
| -  | , 🖂           | Married filing jointly (even if only o   | ne had    | income)     |                 |              |                 |              |              | ,        |          |                       |           |              |
| Check only<br>one box.                                 |               | ] Married filing separately (MFS)  |           |             |                 |              | Qualifying      | surviv       | rina spou    | se (Q    | ISS)     |                       |           |              |
| one box.   | lf v          | you checked the MFS box, enter the   | name      | of vour si  | oouse. If vou   | u che        |                 |              | • •          | •        | ,        | ld's nar              | me if tl  | he           |
|  |               | alifying person is a child but not you   |           |             | jedeel in jed   |              |                 |              | <i></i>      |          |          |                       |           |              |
|  |               |  | -         |             |                 |              |                 |              |              |          |          |                       |           |              |
| Digital  |               | ny time during 2023, did you: (a) reco   |           |             |                 |              |                 | -            |              |          |          |                       |           | <b>Z</b> N - |
| Assets   |               | ange, or otherwise dispose of a dig  |           |             |                 |              |                 | et)? (Se     | e instruc    | tions    | 5.)      | ∐ Ye                  | s 🔼       | <<br>No      |
| Standard   | _             | eone can claim: 🗌 You as a de  | •         |             | •               |              | a dependent     |              |              |          |          |                       |           |              |
| Deduction  |               | Spouse itemizes on a separate retur  | n or yo   | u were a    | dual-status     | allen        |                 |              |              |          |          |                       |           |              |
| Age/Blindness  | S You:        | : 🗌 Were born before January 2, 1  | 959       | Are bl      | ind <b>Spo</b>  | ouse         | : 🗌 Was bor     | n befo       | ore Janua    | ry 2,    | 1959     | ls Is                 | s blind   |              |
| Dependents   |               | (see instructions):  |           |             | Social security | /            | (3) Relationsh  | ip <b>(4</b> |              |          | · · ·    |                       |           |              |
| If more  | <b>(1)</b> Fi | ) First name Last name   |           | _           | number          |              | to you          |              | Child tax cr |          | dit      | Credit to             | r other c | dependents   |
| than four  |               |  |           |             |                 |              |                 |              | L            |          |          |                       |           |              |
| dependents,<br>see instructions                        | s ——          |  |           |             |                 |              |                 |              | L            |          |          |                       |           |              |
| and check  |               |  |           |             |                 |              |                 |              | L            | <u> </u> |          |                       | <u> </u>  |              |
| here L   |               | <b>T</b>   |           |             | 、               |              |                 |              | L            |          |          |                       |           | 0.01         |
| Income   | 1a            | Total amount from Form(s) W-2, b   | •         |             | ,               |              |                 |              |              |          | 1a       | -                     | 139,      | ,991.        |
| Attach Form(s)   | b             |  |           |             |                 |              |                 |              | 1b           | -        |          |                       |           |              |
| W-2 here. Also<br>attach Forms                         | C             | Tip income not reported on line 1a   | •         |             | ,               |              |                 |              | • •          | • •      | 10       | -                     |           |              |
| W-2G and   | d             | Medicaid waiver payments not rep   |           |             |                 | nstru        | ictions)        | • •          | • •          | • •      | 1d       | -                     |           |              |
| 1099-R if tax  | e             | Taxable dependent care benefits f  |           |             |                 |              |                 | • •          | • •          | 1e       | -        |                       |           |              |
| was withheld.<br>If you did not                        | T             | Employer-provided adoption bene  | TITS TROI | m Form 8    | 839, line 29    | ·            |                 | • •          | • •          | • •      | 1f       | -                     |           |              |
| get a Form   | g             |  |           |             |                 | • •          |                 | • •          | • •          | • •      | 1g       | -                     |           | 0.           |
| W-2, see   | h<br>:        | Other earned income (see instruct  | ,         | · · ·       |                 | • •          | · · · · ·       | · ·          | • •          | • •      | 1h       |                       |           | 0.           |
| instructions.  | i<br>-        | Nontaxable combat pay election (s  | see ins   | li uctions) |                 | • •          | · ·   11        |              |              |          | 1z       |                       | 139       | ,991.        |
|  | z<br>2a       | Add lines 1a through 1h<br>Tax-exempt interest                                   | 2a        |             | · · · ·         | <br>ьт       | axable interest | · ·          | • •          | • •      | 2b       | -                     | 1001      | 130.         |
| Attach Sch. B<br>if required.                          | 2a<br>3a      | •  | 2a<br>3a  |             | 655.            |              | Ordinary divide |              |              | • •      | 20<br>3b |                       |           | 655.         |
|  | 4a            |  | 4a        |             |                 |              | axable amoun    |              |              |          | 4b       | -                     |           |              |
| Standard   |               |  | та<br>5а  |             |                 |              | axable amoun    |              |              | •••      | 5b       |                       | .38       | ,456.        |
| <ul> <li>Deduction for —</li> <li>Single or</li> </ul> | 6a            |  | 6a        |             |                 |              | axable amoun    |              |              | •••      | 6b       | -                     |           |              |
| Married filing   | c             | If you elect to use the lump-sum e   |           | method      | check here      |              |                 |              | • •          | · ·      |          |                       |           |              |
| separately,<br>\$13,850                                | 7             | Capital gain or (loss). Attach Sche  |           |             |                 | •            | ,               | • •          | • •          |          | 7        |                       | 51        | ,752.        |
| <ul> <li>Married filing</li> </ul>                     | 8             | Additional income from Schedule  |           | •           |                 |              |                 | • •          | • •          | • 🗆      | 8        |                       |           | ,363.        |
| jointly or<br>Qualifying                               | 9             | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7  |           |             |                 |              |                 |              |              |          | 9        |                       |           | ,621.        |
| surviving spouse,<br>\$27,700                          | 10            | Adjustments to income from Sche  |           | •           |                 |              |                 |              |              |          | 10       |                       |           |              |
| <ul> <li>Head of<br/>household,</li> </ul>             | 11            | Subtract line 10 from line 9. This is  |           |             |                 |              |                 |              |              |          | 11       |                       | 177       | ,621.        |
| \$20,800   | 12            | Standard deduction or itemized   | •         | -           | -               |              |                 |              |              |          | 12       |                       |           | ,700.        |
| <ul> <li>If you checked<br/>any box under</li> </ul>   | 13            | Qualified business income deduct   |           |             |                 |              | 5-A .           |              |              |          | 13       |                       |           | 0.           |
| Standard<br>Deduction,                                 | 14            | Add lines 12 and 13  |           |             |                 |              |                 |              |              |          | 14       |                       | 27        | ,700.        |
| see instructions.                                      | 15            | Subtract line 14 from line 11. If zer  | o or les  | ss. enter   | -0 This is v    | · ·<br>our f | taxable incom   | ie .         | · ·<br>· ·   |          | 15       |                       |           | ,921.        |
|  |               |  |           |             |                 |              |                 |              |              | •        |          |                       |           |              |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form 1040 (2023)

| Form 1040 (2023                      | 3)         |   |                         |                      |                   |                        |                          |         | Page <b>2</b>                                  |
|--------------------------------------|------------|---|-------------------------|----------------------|-------------------|------------------------|--------------------------|---------|--|
| Tax and                              | 16         | Tax (see instructions). Check                                 | if any from Form        | n(s): <b>1</b> 🗌 881 | 4 <b>2</b> 4972   | 3 🗌                    |                          | 16      | 21,949.  |
| Credits                              | 17         | Amount from Schedule 2, lin                                   | ie3                     |                      |                   |                        |                          | 17      |  |
|                                      | 18         | Add lines 16 and 17   |                         |                      |                   |                        |                          | 18      | 21,949.  |
|                                      | 19         | Child tax credit or credit for                                | other dependen          | nts from Sched       | ule 8812          |                        |                          | 19      |  |
|                                      | 20         | Amount from Schedule 3, lin                                   | ie8                     |                      |                   |                        |                          | 20      |  |
|                                      | 21         | Add lines 19 and 20   |                         |                      |                   |                        |                          | 21      |  |
|                                      | 22         | Subtract line 21 from line 18                                 | . If zero or less,      | enter -0             |                   |                        |                          | 22      | 21,949.  |
|                                      | 23         | Other taxes, including self-e                                 | mployment tax,          | from Schedule        | e 2, line 21 .    |                        |                          | 23      | 3,846.   |
|                                      | 24         | Add lines 22 and 23. This is                                  | your <b>total tax</b>   |                      |                   |                        |                          | 24      | 25 <b>,</b> 795.                               |
| Payments                             | 25         | Federal income tax withheld                                   | from:                   |                      |                   |                        |                          |         |  |
| •                                    | а          | Form(s) W-2   |                         |                      |                   | <b>25a</b> 1           | 5,754.                   |         |  |
|                                      | b          | Form(s) 1099  |                         |                      |                   | 25b                    | 7,691.                   |         |  |
|                                      | с          | Other forms (see instructions                                 | s)                      |                      |                   | 25c                    |                          |         |  |
|                                      | d          | Add lines 25a through 25c                                     |                         |                      |                   |                        |                          | 25d     | 24,445.  |
| If you have a                        | 26         | 2023 estimated tax payment                                    | ts and amount a         | applied from 20      | 22 return .       |                        |                          | 26      |  |
| qualifying child,                    | 27         | Earned income credit (EIC)                                    |                         |                      |                   | 27                     |                          |         |  |
| attach Sch. EIC.                     | 28         | Additional child tax credit from                              |                         |                      |                   | 28                     |                          |         |  |
|                                      | 29         | American opportunity credit                                   | from Form 886           | 3, line 8            |                   | 29                     |                          |         |  |
|                                      | 30         | Reserved for future use .                                     |                         |                      |                   | 30                     |                          | 1       |  |
|                                      | 31         | Amount from Schedule 3, lin                                   | ie 15                   |                      |                   | 31                     |                          |         |  |
|                                      | 32         | Add lines 27, 28, 29, and 31                                  | . These are you         | r total other pa     | ayments and ref   | undable credits        |                          | 32      |  |
|                                      | 33         | Add lines 25d, 26, and 32. T                                  | hese are your to        | otal payments        |                   |                        |                          | 33      | 24,445.  |
| Refund                               | 34         | If line 33 is more than line 24                               | 1, subtract line 2      | 24 from line 33.     | This is the amou  | nt you <b>overpaid</b> |                          | 34      |  |
|                                      | 35a        | Amount of line 34 you want                                    |                         |                      | is attached, che  | ck here                | 🗆                        | 35a     |  |
| Direct deposit?                      | b          | Routing number X X X X X X X X X X X C Type: Checking Savings |                         |                      |                   |                        |                          |         |  |
| See instructions.                    | d          | Account number X X X X X X X X X X X X X X X X X X X          |                         |                      |                   |                        |                          |         |  |
|                                      | 36         | Amount of line 34 you want a                                  | applied to your         | 2024 estimate        | edtax             | 36                     |                          |         |  |
| Amount                               | 37         | Subtract line 33 from line 24                                 | . This is the <b>am</b> | ount you owe.        |                   |                        |                          |         |  |
| You Owe                              |            | For details on how to pay, g                                  | o to <i>www.irs.go</i>  | v/Payments or        | see instructions  |                        |                          | 37      | 1,350.   |
|                                      | 38         | Estimated tax penalty (see in                                 | nstructions) .          |                      |                   | 38                     |                          |         |  |
| Third Party                          | Do         | you want to allow another                                     | person to dis           | cuss this retu       | rn with the IRS?  | See                    |                          |         | _  |
| Designee                             | ins        | tructions   |                         |                      |                   |                        | omplete k                |         | × No   |
|                                      | De:<br>nar | signee's  |                         | Phone no.            |                   |                        | onal identi<br>ber (PIN) | ication |  |
| <u>Cian</u>                          |            | der penalties of perjury, I declare th                        | hat I have examine      |                      | accompanying sche |                        | ( )                      | he hest | of my knowledge and                            |
| Sign                                 |            | ief, they are true, correct, and com                          |                         |                      |                   |                        |                          |         |  |
| Here                                 | Yo         | ur signature  |                         | Date                 | Your occupation   |                        | If the                   | IRS se  | nt you an Identity                             |
|                                      |            | 4.5. R. Koushna   |                         | 02/27/2024           |                   |                        |                          |         | IN, enter it here                              |
| Joint return?                        |            |   |                         |                      | IT PRODUCT        |                        | (see                     | ,       |  |
| See instructions.<br>Keep a copy for |            | ouse's signature. If a joint return, k                        | -                       | Date                 | Spouse's occupat  | ion                    |                          |         | nt your spouse an<br>ection PIN, enter it here |
| your records.                        |            | akohmi Manasa   | P.                      | 02/27/2024           | HOUSE WIFI        | 7                      | (see                     |         |  |
|                                      |            | one no. (316) 518-104   |                         | Email address        | ASRK1010@         |                        |                          | -       |  |
|                                      |            | parer's name  | ∠<br>Preparer's signa   |                      | 1101/1/101060     | Date                   | PTIN                     |         | Check if:                                      |
| Paid                                 |            | ATA SAI PAVAN KUMAR DUDIPALLI                                 |                         |                      | AR DUDIPALLI      |                        | P0247                    | ายรร    | Self-employed                                  |
| Preparer                             |            | n's name GLOBAL TAX   |                         | IOP                  |                   |                        | · · ·                    |         | (678) 965-9522                                 |
| Use Only                             |            | m's address 245 ROONE   |                         | JNSWICK N            | J 08816           |                        |                          | 's EIN  | 88-2145487                                     |
| Go to www.ire.or                     |            | 1040 for instructions and the late                            |                         |                      |                   |                        | 1                        |         | Form <b>1040</b> (2023)                        |
|                                      |            |   |                         |                      | BAA               | REV 02/16/24 PRO       |                          |         |  |

| SCHEDULE    | 1 |
|-------------|---|
| (Form 1040) |   |

Department of the Treasury

## Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01** 

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number S AKKAPEDDI & L PANCHANGAM 657-78-3877

| Par    | t I Additional Income  |                 |          |                       |
|--------|--|-----------------|----------|-----------------------|
| 1      | Taxable refunds, credits, or offsets of state and local income taxes   |                 | 1        |                       |
| 2a     | Alimony received   |                 | 2a       |                       |
| b      | Date of original divorce or separation agreement (see instructions):   |                 |          |                       |
| 3      | Business income or (loss). Attach Schedule C   |                 | 3        |                       |
| 4      | Other gains or (losses). Attach Form 4797  |                 | 4        |                       |
| 5      | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta                                   | ch Schedule E . | 5        | -53,363.              |
| 6      | Farm income or (loss). Attach Schedule F.  |                 | 6        |                       |
| 7      | Unemployment compensation  |                 | 7        |                       |
| 8      | Other income:  |                 |          |                       |
| а      | Net operating loss   | 8a (            | )        |                       |
| b      | Gambling   | 8b              |          |                       |
| С      | Cancellation of debt   | 8c              |          |                       |
| d      | Foreign earned income exclusion from Form 2555   | 8d (            | )        |                       |
| е      | Income from Form 8853  | 8e              |          |                       |
| f      | Income from Form 8889  | 8f              |          |                       |
| g      | Alaska Permanent Fund dividends  | 8g              |          |                       |
| h      | Jury duty pay  | 8h              |          |                       |
| i      | Prizes and awards  | 8i              |          |                       |
| j      | Activity not engaged in for profit income  | 8j              |          |                       |
| k      | Stock options  | 8k              |          |                       |
| I      | Income from the rental of personal property if you engaged in the rental   |                 |          |                       |
|        | for profit but were not in the business of renting such property   | 81              |          |                       |
| m      | Olympic and Paralympic medals and USOC prize money (see  |                 |          |                       |
|        | ,  | 8m              |          |                       |
| n      | Section 951(a) inclusion (see instructions)  | 8n              |          |                       |
| 0      | Section 951A(a) inclusion (see instructions)   | 80              |          |                       |
| р      | Section 461(I) excess business loss adjustment   | 8p              | _        |                       |
| q      | Taxable distributions from an ABLE account (see instructions)  | 8q              | _        |                       |
| r      | Scholarship and fellowship grants not reported on Form W-2   | 8r              | _        |                       |
| S      | Nontaxable amount of Medicaid waiver payments included on Form   |                 |          |                       |
|        | 1040, line 1a or 1d  | 8s (            | <u>)</u> |                       |
| t      | Pension or annuity from a nonqualifed deferred compensation plan or  |                 |          |                       |
|        | a nongovernmental section 457 plan   | 8t              | -        |                       |
|        | Wages earned while incarcerated  | <u>8u</u>       | -        |                       |
| Z      | Other income. List type and amount:  |                 |          |                       |
| ~      | Tatal athening and Add lines On thus a 1.0   | 8z              |          |                       |
| 9      | Total other income. Add lines 8a through 8z  |                 | 9        |                       |
| 10     | Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter 1040, 1040-SR, or 1040-NR, line 8 |                 | 10       | -53,363.              |
| For Pa | perwork Reduction Act Notice, see your tax return instructions.  |                 | Schedu   | le 1 (Form 1040) 2023 |

| 1        | Adjustments to Income           Educator expenses                           |             |       |       | . 11              |          |
|----------|---|-------------|-------|-------|-------------------|----------|
|          | •   |             |       |       |                   |          |
| 2        | Certain business expenses of reservists, performing artists, and fee        | -pasis      | s gov | ernme | nt<br>. <b>12</b> |          |
| <b>`</b> | officials. Attach Form 2106   | • •         | • •   | • •   | · 12              |          |
| 3        | Moving expenses for members of the Armed Forces. Attach Form 3903           |             |       |       |                   |          |
| 4        |   |             |       |       |                   |          |
| 5        | Deductible part of self-employment tax. Attach Schedule SE                  |             |       |       |                   |          |
| 6        | Self-employed SEP, SIMPLE, and qualified plans                              |             |       |       |                   |          |
| 7        | Self-employed health insurance deduction                                    |             |       |       |                   |          |
| 8        | Penalty on early withdrawal of savings                                      |             |       |       |                   |          |
| 9a       | Alimony paid  |             |       |       |                   | a        |
| b        | Recipient's SSN   | ·           |       |       | _                 |          |
| С        | Date of original divorce or separation agreement (see instructions):        |             |       |       | _                 |          |
| 0        | IRA deduction   |             |       |       |                   |          |
| 21       | Student loan interest deduction   |             |       |       |                   |          |
| 22       | Reserved for future use   |             |       |       |                   |          |
| 3        | Archer MSA deduction  |             |       |       | . 23              | 3        |
| 24       | Other adjustments:  |             |       |       |                   |          |
| а        | Jury duty pay (see instructions)  | 24a         |       |       |                   |          |
| b        | Deductible expenses related to income reported on line 8l from the          |             |       |       |                   |          |
|          | rental of personal property engaged in for profit                           | 24b         |       |       |                   |          |
| С        | Nontaxable amount of the value of Olympic and Paralympic medals             |             |       |       |                   |          |
|          | and USOC prize money reported on line 8m                                    | 24c         |       |       |                   |          |
| d        | Reforestation amortization and expenses                                     | 24d         |       |       |                   |          |
| е        | Repayment of supplemental unemployment benefits under the Trade             |             |       |       |                   |          |
| -        | Act of 1974   | 24e         |       |       |                   |          |
| f        | Contributions to section 501(c)(18)(D) pension plans                        | 24f         |       |       |                   |          |
| g        | Contributions by certain chaplains to section 403(b) plans                  | 24g         |       |       |                   |          |
| •        | Attorney fees and court costs for actions involving certain unlawful        | 9           |       |       | _                 |          |
| ••       | discrimination claims (see instructions)                                    | 24h         |       |       |                   |          |
| i        | Attorney fees and court costs you paid in connection with an award          |             |       |       | _                 |          |
| •        | from the IRS for information you provided that helped the IRS detect        |             |       |       |                   |          |
|          | tax law violations  | 24i         |       |       |                   |          |
|          | Housing deduction from Form 2555  | 24i<br>24i  |       |       |                   |          |
| ۲<br>ا   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form         | <b>2</b> 4j |       |       | _                 |          |
| ĸ        |   | 24k         |       |       |                   |          |
| -        |   | 24K         |       |       |                   |          |
| z        | Other adjustments. List type and amount:                                    | 24z         |       |       |                   |          |
| F        | Total athen adjustments Add lines 04- through 04-                           |             |       |       |                   |          |
| 25       | Total other adjustments. Add lines 24a through 24z                          |             |       |       | . 25              | )        |
| 6        | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> |             |       |       |                   |          |
|          | Form 1040, 1040-SR, or 1040-NR, line 10                                     | • •         |       |       | . 26              | <b>i</b> |

**SCHEDULE 2** (Form 1040)

## **Additional Taxes**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR,

2023 Department of the Treasury Attachment Go to www.irs.gov/Form1040 for instructions and the latest information. Internal Revenue Service Sequence No. 02 Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number S AKKAPEDDI & L PANCHANGAM 657-78-3877 Part I Tax 1 Alternative minimum tax. Attach Form 6251 . . . . . . . 1 2 2 Excess advance premium tax credit repayment. Attach Form 8962 . . . . . . . . 3 Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17 . . 3 Part II **Other Taxes** 4 4 5 Social security and Medicare tax on unreported tip income. 5 Attach Form 4137 . . . . . . . . . . . . . . . . Uncollected social security and Medicare tax on wages. Attach 6 6 Form 8919 . . . . . . . . . . . . . . . . 7 Total additional social security and Medicare tax. Add lines 5 and 6 . . . . . . . 7 Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required. 8 X 8 3,846. 9 9 Repayment of first-time homebuyer credit. Attach Form 5405 if required . . . . . 10 10 Additional Medicare Tax. Attach Form 8959 11 11 12 12 13 Uncollected social security and Medicare or RRTA tax on tips or group-term life 13 Interest on tax due on installment income from the sale of certain residential lots 14 14

Interest on the deferred tax on gain from certain installment sales with a sales price 15 15 Recapture of low-income housing credit. Attach Form 8611 . . . . . . . . . . . . 16 16 (continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 2 (Form 1040) 2023

| Par | <b>Other Taxes</b> (continued)   |     |    |        |  |
|-----|--|-----|----|--------|--|
| 17  | Other additional taxes:  |     |    |        |  |
| а   | Recapture of other credits. List type, form number, and amount:  |     |    |        |  |
|     |  | 17a |    |        |  |
| b   | Recapture of federal mortgage subsidy, if you sold your home   |     |    |        |  |
|     |  | 17b | -  |        |  |
|     | Additional tax on HSA distributions. Attach Form 8889  | 17c | -  |        |  |
| a   | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889                              | 17d |    |        |  |
| е   | Additional tax on Archer MSA distributions. Attach Form 8853.  | 17e |    |        |  |
| f   | Additional tax on Medicare Advantage MSA distributions. Attach   |     |    |        |  |
|     | Form 8853  | 17f | -  |        |  |
| g   | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property          | 17g |    |        |  |
| h   | Income you received from a nonqualified deferred compensation  |     |    |        |  |
|     | plan that fails to meet the requirements of section 409A   | 17h |    |        |  |
| i   | Compensation you received from a nonqualified deferred compensation plan described in section 457A                       | 17i |    |        |  |
| j   | Section 72(m)(5) excess benefits tax   | 17j |    |        |  |
| k   | Golden parachute payments  | 17k |    |        |  |
| I   | Tax on accumulation distribution of trusts   | 171 |    |        |  |
| m   | Excise tax on insider stock compensation from an expatriated   | 47  |    |        |  |
|     | corporation  | 17m | -  |        |  |
| n   | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866   | 17n |    |        |  |
| 0   | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR          | 170 |    |        |  |
| р   | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund | 17p |    |        |  |
| q   | Any interest from Form 8621, line 24   | 17q |    |        |  |
| z   | Any other taxes. List type and amount:   |     |    |        |  |
|     |  | 17z |    |        |  |
| 18  | Total additional taxes. Add lines 17a through 17z  |     | 18 |        |  |
| 19  | Reserved for future use  |     | 19 |        |  |
| 20  | Section 965 net tax liability installment from Form 965-A  | 20  |    |        |  |
| 21  | Add lines 4, 7 through 16, and 18. These are your total other tax  |     | -  |        |  |
|     | on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b<br>BAA   |     | 21 | 3 , 84 |  |

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. 12 Your social security number

20

Internal Revenue Service Name(s) shown on return

Department of the Treasury

S AKKAPEDDI & L PANCHANGAM

657-78-3877

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

| lines<br>This | instructions for how to figure the amounts to enter on the<br>below.<br>form may be easier to complete if you round off cents to<br>e dollars.  | <b>(d)</b><br>Proceeds<br>(sales price) | <b>(e)</b><br>Cost<br>(or other basis) | (g)<br>Adjustments<br>to gain or loss from<br>Form(s) 8949, Part I,<br>line 2, column (g) | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---------------|---|---|--|---|---|
| 1a            | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. |   |  |   |   |
| 1b            | Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked  | 3,251,811.                              | 3,328,680.                             | 105,728.  | 28,859.   |
| 2             | Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked  |   |  |   |   |
| 3             | Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked  |   |  |   |   |
| 4             | Short-term gain from Form 6252 and short-term gain or (I  | oss) from Forms 4                       | 684, 6781, and 88                      | 324 <b>4</b>  |   |
| 5             | Net short-term gain or (loss) from partnerships, Schedule(s) K-1  |   |  | rusts from<br><b>5</b>  |   |
| 6             | Short-term capital loss carryover. Enter the amount, if an  | iy, from line 8 of y                    |  |   | ( )   |
| 7             | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise  | •                                       | · / ·                                  |   | 28,859.   |

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

| lines<br>This | instructions for how to figure the amounts to enter on the<br>below.<br>form may be easier to complete if you round off cents to<br>le dollars.  | <b>(d)</b><br>Proceeds<br>(sales price) | <b>(e)</b><br>Cost<br>(or other basis) | (g)<br>Adjustmen<br>to gain or loss<br>Form(s) 8949, I<br>line 2, colum | s from<br>Part II, | (h) Gain or (loss)<br>Subtract column (e)<br>from column (d) and<br>combine the result<br>with column (g) |
|---------------|--|---|--|---|--------------------|---|
| 8a            | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. |   |  |   |                    |   |
| 8b            | Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked   | 548,232.                                | 845,214.                               | 319 <b>,</b> 875.   |                    | 22,893.   |
| 9             | Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked   |   |  |   |                    |   |
| 10            | Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.  |   |  |   |                    |   |
| 11            | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824   |   | 11                                     |   |                    |   |
| 12            | Net long-term gain or (loss) from partnerships, S corporat   |   | 12                                     |   |                    |   |
| 13            |  |   | 13                                     |   |                    |   |
| 14            | Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions  |   | 14                                     | ( )   |                    |   |
| 15            | Net long-term capital gain or (loss). Combine lines 8a on the back .   | 15                                      | 22,893.                                |   |                    |   |

| Part | III Summary   |    |         |
|------|---|----|---------|
| 16   | Combine lines 7 and 15 and enter the result   | 16 | 51,752. |
|      | <ul> <li>If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.</li> <li>If line 16 is a lager plane big lines 17 through 20 below. Then, go to line 21. Also be sure to complete</li> </ul> |    |         |
|      | • If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.  |    |         |
|      | • If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.  |    |         |
| 17   | Are lines 15 and 16 <b>both</b> gains?<br><b>X Yes.</b> Go to line 18.<br><b>No.</b> Skip lines 18 through 21, and go to line 22.   |    |         |
| 18   | If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet  | 18 |         |
| 19   | If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet  | 19 |         |
| 20   | <ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>    |    |         |
|      | □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.  |    |         |
| 21   | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:   |    |         |
|      | The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)   | 21 | ()      |
|      | Note: When figuring which amount is smaller, treat both amounts as positive numbers.  |    |         |
| 22   | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?   |    |         |
|      | ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.  |    |         |
|      | □ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.  |    |         |

BAA REV 02/16/24 PRO

Schedule D (Form 1040) 2023

Form **8949** 

#### Department of the Treasury Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



 Name(s) shown on return
 Social security number or taxpayer identification number

 S AKKAPEDDI & L PANCHANGAM
 657-78-3877

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

| <b>1</b><br>Descrin  | (a)<br>otion of property | <b>(b)</b><br>Date acquired | (c)<br>Date sold or            | (d)<br>Proceeds                     | (e)<br>Cost or other basis<br>See the <b>Note</b> below       | Adjustment, if any, to gain or loss<br>If you enter an amount in column (g),<br>enter a code in column (f).<br>See the separate instructions. |                                       | (h)<br>Gain or (loss)<br>Subtract column (e)                  |  |
|--|--------------------------|-----------------------------|--------------------------------|-------------------------------------|---|---|---------------------------------------|---|--|
| (Example   | : 100 sh. XYZ Co.)       | (Mo., day, yr.)             | disposed of<br>(Mo., day, yr.) | (sales price)<br>(see instructions) | and see <i>Column</i> (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions   | <b>(g)</b><br>Amount of<br>adjustment | from column (d) and<br>combine the result<br>with column (g). |  |
| ROBINHOOD SE   | CURITIES LLC             | 01/01/23                    | 12/31/23                       | 3,251,811.                          | 3,328,680.  | W   | 105,728.                              | 28,859.   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
|  |                          |                             |                                |                                     |   |   |                                       |   |  |
| 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked). |                          |                             |                                | 3,251,811.                          | 3,328,680.  |   | 105,728.                              | 28,859.   |  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

| Form 8949 (2023) |  |      | Attachmen | t Sequer | nce N | - 4 | 12A | P | Page 2 |
|------------------|--|------|-----------|----------|-------|-----|-----|---|--------|
|                  |  | <br> |           |          |       |     |     |   |        |

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side S AKKAPEDDI & L PANCHANGAM Social security number or taxpayer identification number 657-78-3877

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Part II Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

**(D)** Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

[] (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(F) Long-term transactions not reported to you on Form 1099-B

| <b>1</b><br>(a)<br>Description of property   | (b) (c)<br>Date sold or                    |                                | <b>(d)</b><br>Proceeds              | <b>(e)</b><br>Cost or other basis<br>See the <b>Note</b> below | Adjustment, i<br>If you enter an<br>enter a c<br>See the sep | (h)<br>Gain or (loss)<br>Subtract column (e) |   |
|--|--|--------------------------------|-------------------------------------|--|--|--|---|
| (Example: 100 sh. XYZ Co.)   | (Mo., day, yr.)                            | disposed of<br>(Mo., day, yr.) | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions.         | <b>(f)</b><br>Code(s) from<br>instructions                   | <b>(g)</b><br>Amount of<br>adjustment        | from column (d) and<br>combine the result<br>with column (g). |
| ROBINHOOD SECURITIES LLC   | 01/01/22                                   | 12/31/23                       | 548,232.                            | 845,214.   | W  | 319 <b>,</b> 875.                            | 22,893.   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
|  |  |                                |                                     |  |  |  |   |
| 2 Totals. Add the amounts in columns<br>negative amounts). Enter each tota<br>Schedule D, line 8b (if Box D above<br>above is checked), or line 10 (if Box | al here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 9 (if Box E | 548,232.                            | 845,214.   |  | 319,875.                                     | 22,893.   |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

|          | CHEDULE E Supplemental Income and Loss   |          |  |        |              |   |           | OMB No. 1545-0074 |          |          |                |                   |             |           |
|----------|--|----------|--|--------|--------------|---|-----------|-------------------|----------|----------|----------------|-------------------|-------------|-----------|
| (Form    | rm 1040) (From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.) |          |  |        |              |   |           | 2023              |          |          |                |                   |             |           |
|          | ent of the Treasury  |          | Attach to Form 1040, 1040-SR, 1040-NR, or 1041.<br>Go to <i>www.irs.gov/ScheduleE</i> for instructions and the latest information. |        |              |   |           |                   |          | Attachr  | ment           |                   |             |           |
|          | Revenue Service  |          |  | Go     | to www.ir    | s.gov/ScheduleE   | for instr | uctions a         | nd the l |          | Sequer         | nce No. <b>13</b> |             |           |
| .,       | me(s) shown on return Your soc   |          |  |        |              |   |           |                   |          |          |                |                   |             |           |
|          | KAPEDDI &  |          |  |        |              |   |           |                   |          |          |                | 657-7             | 8-3877      |           |
| Part     | Note: If yo  | ou are i | in the   | e bus  | siness of re | II Real Estate a<br>nting personal prop<br>5 on page 2, line 40 | perty, us |                   | e C. Se  | e instru | ctions. If you | are an indi       | vidual, rep | oort farm |
| Α        |  |          |  |        |              | would require yo  |           | Form(s)           | 1099?    | See in:  | structions .   |                   | . 🗆 Ye      | es 🛛 No   |
|          |  |          |  |        |              | Form(s) 1099?   |           |                   |          |          |                |                   |             |           |
| 1a       |  |          |  |        |              | reet, city, state, 2  |           |                   |          |          |                |                   |             |           |
| Α        | MEDCHAL-M  | ALKA     | JGI  | IRI    | HYDER        | ABAD TELAN  | GANA      | IN 500            | 087      |          |                |                   |             |           |
| В        | YAPRAL SE  | CUND     | ERA  | ABAI   | ) IN 50      | 0087  |           |                   |          |          |                |                   |             |           |
| С        | 924 NODDII   | NG N     | IXI  | E S    | SEGUIN       | TX 78155  |           |                   |          |          |                |                   |             |           |
| 1b       | Type of Prope  | erty     | 2  | For    | each renta   | al real estate pro  | perty lis | ted               |          | Fa       | ir Rental      | Perso             | nal Use     |           |
|          | (from list below   | w)       |  | abo    | ve, report   | the number of fa  | ir renta  | l and             |          |          | Days           | Da                | ays         | QJV       |
| Α        | 3  |          |  |        |              | days. Check the   |           |                   | Α        |          | 365            |                   | 0           |           |
| В        | 3  |          |  |        |              | e requirements to<br>venture. See inst                          |           |                   | В        |          | 365            |                   | 0           |           |
| С        | 2  |          |  | qua    |              |   | liuction  | 5.                | С        |          | 365            |                   | 0           |           |
| Туре     | of Property:   |          |  |        |              |   |           |                   |          |          |                |                   |             |           |
|          | Single Family R  |          |  |        | 3 Vacatio    | on/Short-Term Re  | ental     | 5 Lano            | -        |          | Self-Rental    |                   |             |           |
| 2        | Multi-Family Re  | siden    | ce   |        | 4 Comm       | ercial  |           | 6 Roy             | alties   | 8        | Other (desc    | cribe)            |             |           |
|          |  |          |  |        |              |   |           |                   |          |          | Proper         | ties:             |             |           |
| Incom    | ie:  |          |  |        |              |   |           |                   | Α        |          | B              |                   |             | С         |
| 3        | Rents received   | t        |  |        |              |   | 3         |                   | -        | 750.     |                | 450.              |             | 25,550.   |
| 4        | Royalties recei  | ived.    |  |        |              |   | 4         |                   |          |          |                |                   |             |           |
| Expen    |  |          |  |        |              |   |           |                   |          |          |                |                   |             |           |
| 5        | Advertising .  |          |  |        |              |   | 5         |                   |          |          |                |                   |             |           |
| 6        | Auto and trave   | el (see  | inst   | tructi | ions) .      |   | 6         |                   |          |          |                |                   |             |           |
| 7        | Cleaning and r   | mainte   | enar   | nce .  |              |   | 7         |                   | 1,(      | )54.     |                | 1,247.            |             |           |
| 8        | Commissions  |          |  |        |              |   | 8         |                   |          |          |                |                   |             |           |
| 9        | Insurance  |          |  |        |              |   | 9         |                   |          |          |                |                   |             | 1,002.    |
| 10       | •  | •        |  |        |              |   | 10        |                   |          |          |                |                   |             |           |
| 11       |  |          |  |        |              |   | 11        |                   |          |          |                | 1,024.            |             |           |
| 12       | Mortgage inter   | rest pa  | aid t  | o ba   | inks, etc. ( | (see instructions)  | 12        |                   |          |          |                |                   |             | 15,559.   |
| 13       |  |          |  |        |              |   | 13        |                   | 12,0     |          |                | 1,200.            |             |           |
| 14       |  |          |  | • •    |              |   | 14        |                   |          | 156.     |                | 3,845.            |             |           |
| 15       | Supplies   |          |  |        | • • •        |   | 15        |                   | 3,5      | 598.     |                | 3,847.            |             |           |
| 16       | Taxes  |          |  |        | • • •        |   | 16        |                   | 1 -      | 7 4 5    |                |                   |             | 6,262.    |
| 17       |  |          |  |        |              |   | 17        |                   | ⊥,       | 745.     |                | 3,547.            |             | 10 707    |
| 18<br>19 |  | expens   | se or  | r aep  | bletion .    |   | 18<br>19  |                   |          |          |                |                   |             | 10,727.   |
| 20       | Other (list)   | o Ado    | d ling   | 00 F   | through 1    | 9   | 20        |                   | 21,8     | 52       | 2              | 4,710.            |             | 33,550.   |
|          | -  |          |  |        | -            | 9<br>/or 4 (royalties). I                                       | -         |                   | 21,0     | 555.     | ۷.             | 4,/10.            |             | 33,330.   |
| 21       |  |          |  | ,      |              | nd out if you mus   |           |                   |          |          |                |                   |             |           |
|          | file <b>Form 6198</b>  |          |  |        |              | -   | 21        |                   | -21,1    | .03.     | -2             | 4,260.            |             | -8,000.   |
| 22       |  |          | al es  | state  | loss after   | r limitation, if any  |           |                   | ,        |          |                | ,                 |             |           |
|          |  |          |  |        |              | · · · · · · ·   | , 22      | (                 | 21,1     | 03.)     | ( 24           | ,260.)            | (           | 8,000.)   |
| 23a      |  |          |  |        | -            | for all rental prop   |           |                   |          | 23a      |                | <u>, 750.</u>     |             | ,,        |
| b        |  |          | -  |        |              | for all royalty pro   |           |                   |          | 23b      |                | -                 |             |           |
| С        |  |          | -  |        |              | 2 for all propertie   | -         |                   |          | 23c      | 1              | 5,559.            |             |           |
| d        |  |          | -  |        |              | 8 for all propertie   |           |                   |          | 23d      |                | 0,727.            |             |           |
| е        |  |          | -  |        |              | 0 for all propertie   |           |                   |          | 23e      |                | 0,113.            |             |           |
| 24       | Income. Add p  | positiv  | ve ar  | moui   | nts shown    | on line 21. Do n  | ot inclu  | ide any lo        | sses     |          |                | . 24              |             |           |
| 25       | Losses. Add ro   | oyalty l | losse  | es fro | om line 21   | and rental real est   | ate loss  | es from lir       | ne 22. E | inter to | tal losses he  | ere <b>25</b>     | (           | 53,363.   |
|          |  |          |  |        |              |   |           |                   | ~ ·      |          |                |                   |             |           |

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . -53,363. NPA

For Paperwork Reduction Act Notice, see the separate instructions.

26

-53,363.



### Qualified Business Income Deduction Simplified Computation

Attach to your tax return.

Department of the Treasury Internal Revenue Service

| <b>^</b> ~ | +~ - | ununu iro | any/Ear | DOODE fo | r instructions | ond the   | Intent info | motion |
|------------|------|-----------|---------|----------|----------------|-----------|-------------|--------|
| GO.        | 10   | www.ns.   |         | 10990 10 | rinstructions  | s and the | ialest milo | mauon. |

2023 Attachment Sequence No. 55

OMB No. 1545-2294

Name(s) shown on return

S AKKAPEDDI & L PANCHANGAM

Your taxpayer identification number

657-78-3877

**Note.** You can claim the qualified business income deduction **only** if you have qualified business income from a qualified trade or business, real estate investment trust dividends, publicly traded partnership income, or a domestic production activities deduction passed through from an agricultural or horticultural cooperative. See instructions.

Use this form if your taxable income, before your qualified business income deduction, is at or below \$182,100 (\$364,200 if married filing jointly), and you aren't a patron of an agricultural or horticultural cooperative.

| 1       | (a) Trade, business, or aggregation name   | (a) Trade, business, or aggregation name (b) Taxpayer identification number |    |                                  |  |  |  |
|---------|--|---|----|----------------------------------|--|--|--|
| i       | SATYASAI RAGHAVA KRI AKKAPEDDI   | 657-78-3877   |    |                                  |  |  |  |
| •       | SATIASAT KAGHAVA KKI AKKAFEDDI   | 037-70-3077   |    | -8,000.                          |  |  |  |
| ii      |  |   |    |                                  |  |  |  |
|         |  |   |    |                                  |  |  |  |
| iii     |  |   |    |                                  |  |  |  |
|         |  |   |    |                                  |  |  |  |
| iv      |  |   |    |                                  |  |  |  |
| v       |  |   |    |                                  |  |  |  |
| 2       | Total qualified business income or (loss). Combine lines 1i through 1v,                            |   |    |                                  |  |  |  |
|         | column (c)   | 2 -8,000.   |    |                                  |  |  |  |
| 3       | Qualified business net (loss) carryforward from the prior year                                     | 3 ( )   |    |                                  |  |  |  |
| 4       | Total qualified business income. Combine lines 2 and 3. If zero or less, enter -0-                 | <b>4</b> 0.   |    |                                  |  |  |  |
| 5       | Qualified business income component. Multiply line 4 by 20% (0.20)                                 |   | 5  | 0.                               |  |  |  |
| 6       | Qualified REIT dividends and publicly traded partnership (PTP) income or (loss) (see instructions) | 6   |    |                                  |  |  |  |
| 7       | Qualified REIT dividends and qualified PTP (loss) carryforward from the prior vear                 | 7 (   |    |                                  |  |  |  |
| 8       | Total qualified REIT dividends and PTP income. Combine lines 6 and 7. If zero or less, enter -0-   | 8   |    |                                  |  |  |  |
| 9       | REIT and PTP component. Multiply line 8 by 20% (0.20)  | -   | 9  |                                  |  |  |  |
| 10      | Qualified business income deduction before the income limitation. Add lines 5 and                  |   | 10 | 0.                               |  |  |  |
| 11      | Taxable income before qualified business income deduction (see instructions)                       | <b>11</b> 149,921.  | 10 | 0.                               |  |  |  |
| 12      | Enter your net capital gain, if any, increased by any qualified dividends                          | 1157521.  |    |                                  |  |  |  |
| 12      | (see instructions)   | <b>12</b> 23,548.   |    |                                  |  |  |  |
| 13      | Subtract line 12 from line 11. If zero or less, enter -0-  | <b>13</b> 126, 373.   |    |                                  |  |  |  |
| 14      | Income limitation. Multiply line 13 by 20% (0.20)  |   | 14 | 25,275.                          |  |  |  |
| 15      | Qualified business income deduction. Enter the smaller of line 10 or line 14. Also                 | enter this amount on  |    |                                  |  |  |  |
|         | the applicable line of your return (see instructions)  |   | 15 | 0.                               |  |  |  |
| 16      | Total qualified business (loss) carryforward. Combine lines 2 and 3. If greater than               | zero, enter -0  | 16 | ( 8,000.)                        |  |  |  |
| 17      | Total qualified REIT dividends and PTP (loss) carryforward. Combine lines 6 a                      |   |    |                                  |  |  |  |
|         | zero, enter -0   |   | 17 | ( 0.)<br>Form <b>8995</b> (2023) |  |  |  |
| For Pri | vacy Act and Paperwork Reduction Act Notice, see instructions. REV 02/                             | 16/24 PRO   |    | Form 8993 (2023)                 |  |  |  |