



NATIONAL FINANCIAL SERVICES LLC
 Agent for Fidelity Management Trust Company
 P.O. Box 28019
 Albuquerque, NM 87125-8019

2023 Form 5498 IRA Contribution Information

Account No.	Participant TIN	Page
249-173474	***-**-3756	1 of 2

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

ANTONY JOSE JOSEPH
 9482 VALLEY RANCH PKWY E
 APT 1074
 IRVING TX 75063-8614

Customer Service: 800-544-6666
 Visit Us Online: **Fidelity.com**

Form 5498	2023 IRA Contribution Information	OMB No.1545-0747
This information is being furnished to the Internal Revenue Service.		
Account Number	249-173474	
5.Fair market value of account.....	\$6,689.21	
7.IRA Type.....	ROTH IRA	
10.Roth IRA contributions.....	\$6,500.00	
11.Required Minimum Distribution for 2024.....	<input type="checkbox"/>	

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

IRA Beneficiary Summary Statement as of December 31, 2023 (not reported to IRS)						
Account Type Primary or Contingent	Account Number	Share Percent	Date of Birth/Trust	Relationship	Legal Heir Option	
ROTH IRA	249-173474					
Primary	AIDEN JOSE	50.00	06/22/****	Non-Spouse	Per Stirpes	
Primary	AYAAN JOSE ANTONY JOSE	50.00	10/09/****	Non-Spouse	Per Stirpes	
Contingent	BEUESBHA SANTTHIYARAYAPPAN	50.00	05/12/****	Non-Spouse		
Contingent	PAVITHRA SRINIVASAN	50.00	06/01/****	Spouse		

To add or update your beneficiary information, go to Fidelity.com/beneficiary.

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.

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