* Please see the attached documents.
* In the previous year, I incurred a capital loss of approximately $8,000, of which $3,000 was applied to last year's tax return, and I can utilize an additional $3,000 this year. Kindly advise on the necessary documentation required.
* We purchased a home in Colorado in August 2021 ($441,000) for our primary residence and lived there until February 2023. Due to a job change requiring relocation over 1000 miles away, we sold the house in March 2023 for $499,000 after residing in it for only 18 months. Although we did not live for 2 years, the sale is due to relocation and our gain is under the maximum exclusion. However, since we received the Form 1099-S for the sale, I have attached it for reporting.