Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)				
Taxpayer's name	Social secu	ırity numbe	r	
VAIBHAVI M PATEL	042-8	9-5994		
Spouse's name	Spouse's s		-	
MANAV KOTAK		4-5469		
	nter year you	are auth	orizing.)	
Enter whole dollars only on lines 1 through 5.				
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1 4 1	EE	C 1 C
1 Adjusted gross income		2		747.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099				545.
4 Amount you want refunded to you				798.
5 Amount you owe				100.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get a			ur retur	n)
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amer my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trato send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accoun payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended).	above are the all ansmitter, or elector rejection of the he U.S. Treasury it indicated in the titution to debit it ininate the author in requests must in the processing the payment. I fi	mounts from transmiss and its de tax prepane entry to ization. To be receive of the elecurther acki	om the income of the control of the control of the control of this account revoke (control of the control of th	ome tax or (ERO) e reason Financial ware for unt. This cancel) a r than 2 ment of that the
Electronic Funds Withdrawal Consent.	_			
Taxpayer's PIN: check one box only		9 5 9	9 4	
X I authorize GLOBAL TAXES LLC to enter or gener	, E	Enter five di		as my
signature on the income tax return (original or amended) I am now authorizing.	C	don't enter	all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below.	method. The EF	RO must (
Your signature ▶ Date	▶ 04/11/2	2024		
Spouse's PIN: check one box only X I authorize GLOBAL TAXES LLC to enter or gener		4 E 4	6 9	
	, _	$\frac{4 \mid 5 \mid 4}{\text{Enter five di}}$		as my
signature on the income tax return (original or amended) I am now authorizing.		don't enter		
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below.				
1 Ovalage	04/11/0	0024		
Spouse's signature ▶ Date		2024		
Practitioner PIN Method Returns Only—continue be	elow			
Part III Certification and Authentication — Practitioner PIN Method Only				
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2		6 6 nter all zero	1 9 8 os	9
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incor authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am s requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers	submitting this re	eturn in ac	cordance	
ERO's signature ▶ Date	•			
ERO Must Retain This Form — See Instruction				
Don't Submit This Form to the IRS Unless Requested				

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Servi		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate i	instructions.
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	curity number
VAIBHAV	I M		PATE	L							042	89	5994
		s first name and middle initial	Last na										security number
MANAV			KOTA	.K							783	34	5469
	(numbe	er and street). If you have a P.O. box, see						A	Apt. no.			_	ection Campaign
810 W P	ANOR	AMA DR						3	309		Check h	nere if y	ou, or your
		ce. If you have a foreign address, also co	mplete s	paces bel	ow.	Sta	te	ZIP c					jointly, want \$3
PALATIN	Ξ					II	ı	600	67		0		nd. Checking a not change
Foreign countr			F	oreign pr	ovince/state/	count	:y	Foreig	n postal c		your tax		•
												Yo	ou Spouse
Filing Status	s [Single					Head of h	ouseh	old (HOI	——. ⊣)			
Check only		Married filing jointly (even if only or	ne had i	ncome)									
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spou	use (0	QSS)		
	If y	ou checked the MFS box, enter the	name c	of your sp	oouse. If you	u che	ecked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	alifying person is a child but not you	ır depen	ndent:									
Digital	Δ+ 21	ny time during 2023, did you: (a) rec	oivo (ac	a reward	d award or	navn	nent for prope	rty or	convices): or (h) sall		
Digital Assets		nange, or otherwise dispose of a digital										ΠYe	es 🛛 No
Standard		eone can claim: You as a de					a dependent	.,. (0		01.0	<u> </u>		
Deduction	_	Spouse itemizes on a separate retur	•		-		•						
		: Were born before January 2, 1	959 _	_ Are bl	ind Sp	ouse	: U Was bor						s blind
Dependent				(2) S	Social security	′	(3) Relationsh	ip (4	-				(see instructions):
If more	<u>(1)</u> ⊢	irst name Last name			number		to you	-	Child t	ax cre	eait	Credit 10	or other dependents
than four dependents,								-					
see instruction	s							-					
and check	, —							-					
here L		T-1-1	- 4 (1'								EF C22
Income	1a	Total amount from Form(s) W-2, b	`		,						1a		55,633.
Attach Form(s)	b	Household employee wages not re	•		• •						1b		
W-2 here. Also attach Forms	C	Tip income not reported on line 1a	•		,						1c		
W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d		
1099-R if tax	e	Taxable dependent care benefits f									1e		
was withheld.	f	Employer-provided adoption bene Wages from Form 8919, line 6.	ents from	i FOIIII 6	639, III le 29	•					1f		
If you did not get a Form	g	-	 :ana)								1g		0.
W-2, see	h :	Other earned income (see instruction) Nontaxable combat pay election (see instruction)	,					i ·			1h		
instructions.	i -		see msu	uctions)							1-		55,633.
Attach Cab C	<u>z</u> 2a	Add lines 1a through 1h Tax-exempt interest	2a		· · i	 h T	 axable interest				1z 2b		13.
Attach Sch. B if required.	2a 3a	· —	2a 3a				axable interest ordinary divide:				3b		
	<u>sa_</u> 4a		4a				axable amoun				4b		
Standard	4 а 5а		ч а 5а				axable amoun				5b		
Deduction for— Single or	6a		6a				axable amoun				6b		
Married filing	C	If you elect to use the lump-sum e		nethod	check here					· r]		
separately, \$13,850	7	Capital gain or (loss). Attach Sche				`	,			. –	7		
Married filing jointly or	8	Additional income from Schedule								. –	8		
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,									9		55,646.
surviving spouse, \$27,700	10	Adjustments to income from Sche		•							10		
Head of household,	11	Subtract line 10 from line 9. This is									11		55,646.
\$20,800	12	Standard deduction or itemized	•	-	_						12		27,700.
If you checked any box under	13	Qualified business income deducti									13		2,,,,,,,,,,
Standard Deduction,	14										14		27,700.
see instructions.	15	Subtract line 14 from line 11. If zer									15		27 9/16

Form 1040 (202	3)							Page 2
Tax and	16	Tax (see instructions). Check if any from For	m(s): 1 881	4 2 4972	з 🗌		16	2,911.
Credits	17						17	
	18	Add lines 16 and 17					18	2,911.
	19	Child tax credit or credit for other depende	nts from Sched	lule 8812			19	
	20	Amount from Schedule 3, line 8					20	164.
	21	·					21	164.
	22	Subtract line 21 from line 18. If zero or less					22	2,747.
	23	Other taxes, including self-employment tax	, , from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is your total tax	-	•			24	2,747.
Payments	25	Federal income tax withheld from:						,
,	а	Form(s) W-2			25a 4	,545.		
	b	Form(s) 1099			25b			
	С	Other forms (see instructions)			25c			
	d	Add lines 25a through 25c					25d	4,545.
If you have a	26	2023 estimated tax payments and amount	applied from 20	022 return			26	·
qualifying child,	27	Earned income credit (EIC)		No	27			
attach Sch. EIC.	28	Additional child tax credit from Schedule 88	12		28			
	29	American opportunity credit from Form 886	63, line 8		29			
	30	Reserved for future use			30			
	31	Amount from Schedule 3, line 15			31			
	32	Add lines 27, 28, 29, and 31. These are you			indable credits		32	
	33	Add lines 25d, 26, and 32. These are your					33	4,545.
Refund	34	If line 33 is more than line 24, subtract line	24 from line 33.	. This is the amour	nt you overpaid		34	1,798.
	35a	Amount of line 34 you want refunded to yo	ou. If Form 8888	3 is attached, chec	ck here		35a	1,798.
Direct deposit?	b	Routing number 0 2 2 0 0 0 0) 4 6	c Type:	Checking :	Savings		
See instructions	d	Account number 9 8 8 4 6 1 7	4 0 9					
	36	Amount of line 34 you want applied to you	r 2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24. This is the an	nount you owe					
You Owe		For details on how to pay, go to www.irs.g	ov/Payments or	see instructions .			37	
	38	Estimated tax penalty (see instructions) .			38			
Third Party Designee		you want to allow another person to di tructions		rn with the IRS?		omplete b	elow.	⋉ No
Ū	De na	signee's	Phone no.			onal identif per (PIN)	ication	
Cian		der penalties of perjury, I declare that I have examir		accompanying sche			ne best	of my knowledge and
Sign Here		ief, they are true, correct, and complete. Declaration						
11010	Yo	ur signature	Date	Your occupation		1		nt you an Identity
Joint return?		Varishani.	04/11/2024	EMPLOYED		Prote		IN, enter it here
See instructions.		ouse's signature. If a joint return, both must sign.	Date	Spouse's occupati	on	If the	IRS se	nt your spouse an
Keep a copy for your records.		Motate	04/11/2024	4			•	ection PIN, enter it here
your records.				SOFTWARE E		(see i	nst.)	
		one no.	Email address	VAIBPATELS	3@GMAIL.CO			Ob a all if
Paid		parer's name Preparer's sign			Date	PTIN		Check if:
Preparer			AI PAVAN KUN	MAR DUDIPALLI		P02470		Self-employed
Use Only		m's name GLOBAL TAXES LLC		T 00016		_		(678) 965-9522
		n's address 245 ROONEY CT E BR	UNSWICK N			Firm'	s EIN	88-2145487 Form 1040 (2023)
UND TO WWW IPS O	OV/FOR	1040 for instructions and the latest information		DAA	DEV/ 02/07/24 DDO			Form 1 U4U (2023)

SCHEDULE 3 (Form 1040)

Department of the Treasury

Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **03**

OMB No. 1545-0074

Name(s) shown on Form 1040, 1040-SR, or 1040-NR VAIBHAVI M PATEL & MANAV KOTAK

Your social security number 042-89-5994

Par	Nonrefundable Credits			
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441, Form 2441	ine 11. Attach	2	
3	Education credits from Form 8863, line 19		3	
4	Retirement savings contributions credit. Attach Form 8880		4	164.
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	a		
b	Credit for prior year minimum tax. Attach Form 8801 6			
С	Adoption credit. Attach Form 8839			
d	Credit for the elderly or disabled. Attach Schedule R 66	k		
е	Reserved for future use			
f	Clean vehicle credit. Attach Form 8936 6	f		
g	Mortgage interest credit. Attach Form 8396	9		
h	District of Columbia first-time homebuyer credit. Attach Form 8859 6	ı		
i	Qualified electric vehicle credit. Attach Form 8834 6	i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	i		
k	Credit to holders of tax credit bonds. Attach Form 8912 6	C		
ı	Amount on Form 8978, line 14. See instructions 6	1		
m	Credit for previously owned clean vehicles. Attach Form 8936.	n		
z	Other nonrefundable credits. List type and amount:			
	6	Z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 104	0, 1040-SR, or		
	1040-NR, line 20		8	164.
		(Co	ontinue	ed on page 2)

Schedule 3 (Form 1040) 2023 Page **2**

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

Credit for Qualified Retirement Savings Contributions

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8880 for the latest information. OMB No. 1545-0074 Attachment Sequence No. 54

Name(s) shown on return

Your social security number

VAIBHAVI M PATEL & MANAV KOTAK 042-89-5994



You cannot take this credit if either of the following applies.

- The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a student (see instructions).

	•		•	()	,		(a) You		(b) Your spouse
1			ontributions, and AB 023. Do not include ro		,	1	,		
2) or other qualified en (D) plan contributions			2		83.	1,558.
3	Add lines 1 an	d2				3		83.	1,558.
4	extensions) of	your 2023 tax	ed after 2020 and return (see instructio oth columns. See inst	ns). If married filing j	ointly, include	4			2,000
5	Subtract line 4	from line 3. If	zero or less, enter -0-			5		83.	1,558.
6	In each colum	n, enter the sn	naller of line 5 or \$2,0	00		6		83.	1,558.
7			zero, stop ; you can't		1			7	1,641.
8 9	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11*								
	If line	If line 8 is— And your filing status is—		And your filing status is—					
	Over-	But not over—	Married filing jointly	Head of household	Single, Marr separate	ly, or			
			Enter on		Qualifying survi		e		
		\$21,750	0.5	0.5	0.5				
	\$21,750	\$23,750	0.5	0.5	0.2				
	\$23,750	\$32,625	0.5	0.5	0.1			9	x .1
	\$32,625	\$35,625	0.5	0.2	0.1				
	\$35,625	\$36,500	0.5	0.1	0.1				
	\$36,500	\$43,500	0.5	0.1	0.0				
	\$43,500	\$47,500	0.2 0.1	0.1 0.1	0.0 0.0				
	\$47,500 \$54,750	\$54,750 \$73,000	0.1	0.1	0.0				
	\$54,750 \$73,000	\$73,000 	0.0	0.0	0.0				
	\$73,000		f line 9 is zero, stop ; v				⊣		
10	Multiply line 7							10	164.
11			ity. Enter the amount			he instru	· ·	11	2,911.
12			ent savings contrib						∠, 311.
			40), line 4					12	164.

^{*} See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

or for fiscal year ending	/	
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Step 1: Personal Information Enter personal information and Social Security numbers (SSN). You must provide the entire SSN(s) - no partial SSN.

0.42	Α	1							
B Filing status: Single Married filing jointly Married filing separately Widowed Head of household C Check if someone can claim you, or your spouse if filing jointly, as a dependent. See instructions. You Spouse D Check the box if this applies to you during 2023: Nonresident - Attach Sch. NR Part-year resident - Attach Sch. NR Step 2: Income 1 Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11. 1 55, 646,00 2 Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 2a. 2	7	VAIBHAVI M MANAV 810 W PANORAMA	. DR	PATEL KOTAK 60067	309 COOK				
C Check If someone can claim you, or your spouse if filing jointly, as a dependent. See instructions.	В	Filing status:	Single 🔀				ed Head of I	nousehold	
Step 2: Income	С	Check If someone	can claim yo	ou, or your spouse i	f filing jointly, as	a dependent. See instruction	ns. You	Spouse	
Federally tax-exempt interest and dividend income from your federal Form 1040 or 1040-SR, Line 11. 1 55, 646,00	D	Check the box if th	is applies to	you during 2023:	Nonreside	nt - Attach Sch. NR 🔀 Par	rt-year resident -	Attach Sch	. NR
Federal adjusted gross income from your federal Form 1040 or 1040-SR, Line 11.		Step 2: Income				_	-	(Whole	e dollars only)
Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal return. Social Security benefits and certain retirement plan income received if included in Line 1. Attach Page 1 of federal Form 1040 or 1040-SR, Schedule 1, Lin. 1. Other subtractions act and the second plan included in federal Form 1040 or 1040-SR, Schedule 1, Lin. 1. Other subtractions. Attach Schedule M.		Federal adjusteFederally tax-eOther additions	xempt inter s. Attach S	est and dividend ir chedule M.)-SR, Line 2a.		.00
a Enter the exemption amount for yourself and your spouse. See instructions. b Check if 65 or older:		 Social Security in Line 1. Attace Illinois Income Schedule 1, Ln Other subtracti Add Lines 5, 6 	benefits ar ch Page 1 c Tax overpay . 1. ons. Attach , and 7. This	of federal return. yment included in fe n Schedule M. s is the total of you	ederal Form 104		5 6 7	.00 .00 .8	
a Enter the exemption amount for yourself and your spouse. See instructions. b Check if 65 or older:))								
Step 5: Net Income and Tax 11 Residents: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach Schedule NR. 11 27,066,00 12 Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. Nonresidents and part-year residents: Enter the tax from Schedule NR. 12 1,340,00 13 Recapture of investment tax credits. Attach Schedule 4255. 14 Income tax. Add Lines 12 and 13. Cannot be less than zero. 15 Income tax paid to another state while an Illinois resident. Attach Schedule CR. 16 Property tax, K-12 education expense, and volunteer emergency worker credit amount from Schedule ICR. Attach Schedule ICR. 17 Credit amount from Schedule 1299-C. Attach Schedule 1299-C. 18 Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14. 19 1,340,00 Step 7: Other Taxes 20 Household employment tax. See instructions. 21 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank. 22 Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges.	apie 11-2 and	a Enter the exb Check if 65c Check if legd If you are claAttach Schee	emption am or older: ally blind: iming deper dule IL-E/El0	ount for yourself an You + Sp You + Sp Sp dents, enter the am	d your spouse. oouse # of oouse # of oount from Scheo	checkboxes X \$1,000 = checkboxes X \$1,000 =	b	.00	4,850.00
11 Residents: Net income. Subtract Line 10 from Line 9. Nonresidents and part-year residents: Enter the Illinois net income from Schedule NR. Attach Schedule NR.11 Residents: Multiply Line 11 by 4.95% (.0495). Cannot be less than zero. Nonresidents and part-year residents: Enter the tax from Schedule NR. 12 1,340.00 13 Recapture of investment tax credits. Attach Schedule 4255. 14 Income tax. Add Lines 12 and 13. Cannot be less than zero. 15 Income tax paid to another state while an Illinois resident. Attach Schedule CR. 16 Property tax, K-12 education expense, and volunteer emergency worker credit amount from Schedule ICR. Attach Schedule ICR. 16 Property tax, K-12 education expense, and volunteer emergency worker credit amount from Schedule ICR. Attach Schedule ICR. 17 Credit amount from Schedule 1299-C. Attach Schedule 1299-C. 18 Add Lines 15, 16, and 17. This is the total of your credits. Cannot exceed the tax amount on Line 14. 19 1, 340.00 Step 7: Other Taxes 20 Household employment tax. See instructions. 20 0.00 10 0.00 21 Use tax on internet, mail order, or other out-of-state purchases from UT Worksheet or UT Table in the instructions. Do not leave blank. 21 0.00 22 Compassionate Use of Medical Cannabis Program Act and sale of assets by gaming licensee surcharges.	5				<u> </u>				
Step 6: Tax After Nonrefundable Credits 15 Income tax paid to another state while an Illinois resident. Attach Schedule CR. 15	-	11 Residents: Ne Nonresidents12 Residents: Mu Nonresidents	et income. S and part-y ultiply Line 1 and part-y	Subtract Line 10 fro rear residents: Ent 11 by 4.95% (.0495 rear residents: Ent	er the Illinois ne). Cannot be le er the tax from	ss than zero. Schedule NR.	Attach Schedule	12	1,340.00
15 Income tax paid to another state while an Illinois resident. Attach Schedule CR. 16 Property tax, K-12 education expense, and volunteer emergency worker credit amount from Schedule ICR. Attach Schedule ICR. 16		14 Income tax. A	dd Lines 12	and 13. Cannot be	e less than zero).		14	1,340.00
Household employment tax. See instructions. 10	בווככה מוומ וב- וכד	 15 Income tax pai 16 Property tax, K from Schedule 17 Credit amount 18 Add Lines 15, 	d to anothe -12 educati ICR. Attac from Sched 16, and 17.	r state while an Illir ion expense, and v h Schedule ICR. dule 1299-C. Attac This is the total of y	olunteer emerg h Schedule 129 our credits. Ca	ency worker credit amount 99-C. nnot exceed the tax amount	16 17	.00 .00 18	
7 AV IVINI 198. AND ENDO 13. EV. ET. OND EE. 21 17 310 101	otable le	Household emUse tax on interior in the instructionCompassionate	ployment ta ernet, mail cons. Do not e Use of Me	order, or other out-c leave blank. dical Cannabis Pro	f-state purchas			21 22	0.00

IL-1040 Front (R-12/23) Printed by authority of the state of Illinois. Electronic only, one copy.





24 Tot	tal tax from Page 1, Line 23	3.				24	1,340.00
Step 8:	Payments and Refund	able Credit					
25 Illino	ois Income Tax withheld. At	tach Schedule IL-W	/IT.		25	1,468.00	
26 Estir	mated payments from Forn	ns IL-1040-ES and I	L-505-I,				
inclu	uding any overpayment app	olied from a prior yea	ar return.		26	.00	
27 Pass	s-through withholding. Attac	ch Schedule K-1-P o	or K-1-T.		27	.00	
28 Pass	s-through entity tax credit. 🖊	Attach Schedule K-1	-P or K-1-T.		28	.00	
29 Earr	ned Income Credit from Sch	edule IL-E/EIC, Step	p 4, Line 9. 🖊	Attach Schedule IL-E/EIC	c. 29	.00	
30 Tota	al payments and refundab	le credit. Add Lines	s 25 through	n 29.		30	1,468.00
Step 9:	Total						
31 If Lir	ne 30 is greater than Line 24	, subtract Line 24 fro	m Line 30.			31	128.00
32 If Lin	ne 24 is greater than Line 30	, subtract Line 30 fro	m Line 24.			32	.00
Step 10): Underpayment of Est	timated Tax Pena	alty and D	onations			
•	-payment penalty for under		•		33	.00	
	Check if at least two-third			is from farming.			
	_ Check if you or your spou			_	g home.		
С	Check if your income was	not received evenly	y during the	year and you annuali	zed your income	on Form IL-22	10.
	Attach Form IL-2210.						
d □	Check if you were not red	uired to file an Illino	ois Individua	l Income Tax return ir	the previous tax	year.	
34 Volu	ıntary charitable donations.	Attach Schedule G	€.		34	.00	
35 Tota	al penalty and donations.	Add Lines 33 and 3	4.			35	.00
Step 11	: Refund or Amount yo	ou owe					
36 If yo	u have an amount on Line	31 and this amount	is greater th	nan Line 35, subtract	Line 35 from Line	e 31.	
This	is your overpayment .					36	128 <u>.00</u>
37 Amo	ount from Line 36 you want	refunded to you. C	heck one bo	x on Line 38. See ins	tructions.	37	128.00
38 I cho	oose to receive my refund b	ру					
a ≥	direct deposit - Complet	e the information be	elow if you c	heck this box.			
	You may also contribute	Routing number	0 2 2 0	0 0 0 0 4 6	X Check	ing or Savi	ngs
	to college savings funds					ing ofouvi	ngo
	here. See instructions!	Account number	9 8 8 4	4 6 1 7 4 0	9		
b 🗆	paper check.						
	ount to be credited forward.	Subtract Line 37 from	om Line 36.	See instructions.		39	.00
40 If vo	ou have an amount on Lin	e 32. add Lines 32	and 35. If v	ou have an amount	on Line 31. and	this amount	
-	ss than Line 35, subtract Li		-		-		
	Line 35. This is the amou			(_	,,	40	.00
		•					
	2: Health Insurance Ch	•					
	Check this box and include agencies in order to determ						
	agencies in order to determ	nine your eligibility i	or nearm ins	surance penents. See	instructions for r	nore informatio	11.
Signatu	ure - Note: If this is a joint re	turn both you and v	our spouse r	must sian below			
	enalties of perjury, I state				my knowledge, it	t is true, correc	t, and complete.
				<u> </u>		·	
Sign	Your signature	Date (mm/dd/yyyy)	Spouse's sig	gnature	Date (mm/dd/yyyy)	Daytime phon	e number
Here	Vuijheni.	04/11/2024		Motals	04/11/202	()	
	Print/Type paid preparer's na	me	Paid prepare	er's signature	Date (mm/dd/yyyy)	Check if	Paid Preparer's PTIN
Paid	VENKATA SAI PAVAN KUMAR DU			PAVAN KUMAR DUDIPALLI	(, ,,,,,,,		P02470833
Preparer		AL TAXES LLC			Firm's FFIN		
Use Only					T IIIII O T EII C		
Third			E BRUNSWIC	CKNJ 08816	Firm's phone	(0,0) 300	
Party	Designee's name (please prin	11.)		Designee's phone nur	nber	_	e Department may eturn with the third
Designee						eturn with the third e shown in this step.	
Designed	Refer to the 2023 IL-1040 Instructions for the address to mail you				1		
	κρτοι το της Ί	17 < 11 = 111411 lh 9	ETTLICTION	is tor too sadro	iee in mail V	NIIR POTIIPH	

IL-1040 Back (R-12/23) DI ID: 3WM REV 02/14/24 PRO DR_____ AP____ RR DC IR ID





Illinois Department of Revenue 2023 Schedule NR

Attach to your Form IL-1040

Nonresident and Part-Year Resident Computation of Illinois Tax IL Attachment No. 2

	VAIBHAVI M PATEL & MANAV KOTAK	0 4 2 _ 8	9	_ 5 9 9 4	
	Your name as shown on your Form IL-1040	Your Social Security r	numbe	er	
S	tep 1: Provide the following information	n			
1	Were you, or your spouse if "married filing jointly," a full-year re	esident of Illinois during the	tax	year?	
	Yes X No If you answered "Yes,"	you cannot use this for	m (se	ee instructions).	
2	If you, or your spouse if "married filing jointly," were a part-year	r resident during the tax ye	ar, te	ell us your residency da	ates for 2023.
a	A I lived in Illinois from 08 / 30 / 2 3 to 12 / 31 / 2 3 Month Day Year Month Day Year	I lived in New York State		<u>01</u> / <u>01</u> / <u>2 <u>3</u> to <u>1</u> Month Day Year M</u>	
k	My spouse lived in Illinois from <u>08</u> / <u>30</u> / <u>2 3</u> to <u>12</u> / <u>31</u> Month Day Year Month Day			n <u>01</u> / <u>01</u> / 2 3 to <u>.</u> Month Day Year M	
3	If you were a resident of any of the states listed below during the was in the military, or if you elected to use your service members				
4	Iowa	Wisconsin on Line 2 or 3 above, that	you	Military Spouse claimed residency for t	ax purposes in 2023.
Со	tep 2: Complete Form IL-1040 complete Lines 1 through 10 of your Form IL-1040, Individual Inceremainder of this schedule following the instructions for your re				
	tep 3: Figure the Illinois portion of you noter the amounts from your federal return in Column A. Befo				
				Column A Federal Total	Column B Illinois Portion
	5 Wages, salaries, tips, etc. (federal Form 1040 or 1040-SF	R, Line 1z)	5	55 , 633. 00	29 , 651. 00
	6 Taxable interest (federal Form 1040 or 1040-SR, Line 2b))	6 _	13.00	0.00
	7 Ordinary dividends (federal Form 1040 or 1040-SR, Line	3b)	7	.00	.00
	8 Taxable refunds, credits, or offsets of state and local inco	me taxes			
	(federal Form 1040 or 1040-SR, Schedule 1, Line 1)		8	.00	.00

Continue with Step 3 on Page 2

9 Alimony received (federal Form 1040 or 1040-SR, Schedule 1, Line 2a)

11 Capital gain or loss (federal Form 1040 or 1040-SR, Line 7)

(federal Form 1040 or 1040-SR, Schedule 1, Line 5)

10 Business income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 3)

12 Other gains or losses (federal Form 1040 or 1040-SR, Schedule 1, Line 4)

16 Farm income or loss (federal Form 1040 or 1040-SR, Schedule 1, Line 6)

18 Taxable Social Security benefits (federal Form 1040 or 1040-SR, Line 6b)

19 Other income. See instructions. (federal Form 1040 or 1040-SR, Schedule 1, Line 9)Include winnings from the Illinois State Lottery as Illinois income in Column B.

20 Add Column B, Lines 5 through 19. This is the Illinois portion of your federal total income.

17 Unemployment compensation (federal Form 1040 or 1040-SR, Schedule 1, Line 7) 17 _____

13 Taxable IRA distributions (federal Form 1040 or 1040-SR, Line 4b)
 14 Pensions and annuities (federal Form 1040 or 1040-SR, Line 5b)
 15 Rental real estate, royalties, partnerships, S corporations, trusts, etc.

9 _____

.00

.00

29,651.00

.00

13 ______

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Schedule NR - Page 2

_				
Step	3: Continued - Adjustments to Income		Column A Federal Total	Column B Illinois Portion
21	Enter the Illinois portion of your federal total income from Page 1, Step 3, Line 20.		21	29 , 651. 00
22	Educator expenses (federal Form 1040 or 1040-SR, Schedule 1, Line 11)	22	.00	.00
	Certain business expenses of reservists, performing artists, and fee-basis			
	government officials (federal Form 1040 or 1040-SR, Schedule 1, Line 12)	23 _	.00	.00
24	Health savings account deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 13	24 _	.00	.00
25	Moving expenses for members of the Armed Forces (federal Form 1040 or 1040-SR,			
	Schedule 1, Line 14)	25 _		
	Deductible part of self-employment tax (federal Form 1040 or 1040-SR, Schedule 1, Line 15)	26 _	.00	.00
27	Self-employed SEP, SIMPLE, and qualified plans (federal Form 1040 or 1040-SR,			
	Schedule 1, Line 16)		.00	
28	Self-employed health insurance deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 17)			
29	Penalty on early withdrawal of savings (federal Form 1040 or 1040-SR, Schedule 1, Line 18			
30	Alimony paid (federal Form 1040 or 1040-SR, Schedule 1, Line 19a)	30 _	.00	.00
31	IRA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 20)	31 _	.00	.00
32	Student loan interest deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 21)	32 _	.00	.00
	RESERVED			
34	Archer MSA deduction (federal Form 1040 or 1040-SR, Schedule 1, Line 23)	34	.00	.00
35	,		.00	.00
36	Add Column B, Lines 22 through 35. This is the Illinois portion of your federal	_		
	adjustments to income.		36	.00
37	Enter your adjusted gross income as reported on your Form IL-1040, Line 1.	37	55 , 646. 00	
		_		00 651 00
38	Subtract Line 36 from Line 21. This is the Illinois portion of your federal adjusted gro	oss in	ncome. 38	29,651.00
	ructions for column b to properly complete tins step.		Form IL-1040 Total	Illinois Portion
30	tructions for Column B to properly complete this step.			
	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2)	39 _	.00	.00
40	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3)	39 ₋ 40 ₋	.00 .00	.00 .00
40 41	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income.	39 __ 40 __	.00 .00 4 1	.00
40 41 42	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5)	39 __ 40 __	.00 .00	.00 .00
40 41 42	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR,	39 ₋ 40 ₋ 42 ₋	.00 .00 4 1	.00 .00 1 29,651.00 .00
40 41 42 43	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6)	39 _ 40 _ 42 _ 43 _	.00 .00 4 1 .00	.00 .00 1 29,651.00 .00
40 41 42 43	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7)	39 _ 40 _ 42 _ 43 _	.00 .00 4 1 .00	.00 .00 1 29,651.00 .00 .00
40 41 42 43	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6)	39 _ 40 _ 42 _ 43 _	.00 .00 4 1 .00	.00 .00 1 29,651.00 .00
40 41 42 43 44 45	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7)	39 _ 40 _ 42 _ 43 _	.00 .00 4 1 .00	.00 .00 1 29,651.00 .00 .00
40 41 42 43 44 45 Step	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions.	39 _ 40 _ 42 _ 43 _	.00 .00 4 1 .00	.00 .00 1 29,651.00 .00
40 41 42 43 44 45 Step	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax	39 _ 40 _ 42 _ 43 _	.00 .00 4 1 .00	.00 .00 1 29,651.00 .00 .00
40 41 42 43 44 45 Step	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is	39 _ 40 _ 42 _ 43 _	.00 .00 41 .00 .00 .00 .45	
40 41 42 43 44 45 Step 46	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income.	39 ₋ 40 ₋ 42 ₋ 43 ₋ 44 ₋	.00 .00 41 .00 .00 .00 .45	
40 41 42 43 44 45 Step 46	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9.	39 ₋ 40 ₋ 42 ₋ 43 ₋ 44 ₋	.00 .00 41 .00 .00 .00 45	
40 41 42 43 44 45 Step 46	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate	39 _ 40 42 _ 43 _ 44	.00 .00 41 .00 .00 .00 45	
40 41 42 43 44 45 Step 46	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000.	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 48	.00 .00 41 .00 .00 .00 .45 46 .55,646.00	
40 41 42 43 44 45 Step 46 47 48 49	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10.	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 48	.00 .00 41 .00 .00 .00 45	
40 41 42 43 44 45 Step 46 47 48 49	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 48	.00 .00 .00 .00 .00 .00 .45 46 .55,646.00 0 • 533 4,850.00	
40 41 42 43 44 45 Step 46 47 48 49 50	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance.	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 48	.00 .00 41 .00 .00 .00 .45 46 .55,646.00	
40 41 42 43 44 45 Step 46 47 48 49 50	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income.	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 48	.00 .00 41 .00 .00 .00 .45 46 .55,646.00 0 • 533 4,850.00	
40 41 42 43 44 45 Step 46 47 48 49 50 51	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11.	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 49 _ 49	.00 .00 .00 .00 .00 .00 .45 46 .55,646.00 0 • 533 4,850.00	
40 41 42 43 44 45 Step 46 47 48 49 50 51	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11. Multiply the amount on Line 51 by 4.95% (.0495). This amount may not be less than 2.	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 49 _ 49	.00 .00 41 .00 .00 .00 .45 46 .55,646.00 0 • 533 4,850.00	
40 41 42 43 44 45 Step 46 47 48 49 50 51	Federally tax-exempt interest and dividend income (Form IL-1040, Line 2) Other additions (Form IL-1040, Line 3) Add Column B, Lines 38, 39, and 40. This is the Illinois portion of your total income. Federally taxed Social Security and retirement income (Form IL-1040, Line 5) Illinois Income Tax overpayment included on your fed. Form 1040 or 1040-SR, Schedule 1, Line 1. (Form IL-1040, Line 6) Other subtractions (Form IL-1040, Line 7) Add Column B, Lines 42 through 44. This is the total of your Illinois subtractions. 5: Figure your Illinois income and tax Subtract Line 45 from Line 41. If Line 45 is larger than Line 41, enter zero. This is your Illinois base income. If Line 46 is zero, skip Lines 47 through 51, and enter "0" on Line 52. Enter the base income from Form IL-1040, Line 9. Divide Line 46 by Line 47 (round to three decimal places). Enter the appropriate decimal. If Line 46 is greater than Line 47, enter 1.000. Enter your exemption allowance from your Form IL-1040, Line 10. Multiply Line 49 by the decimal on Line 48. This is your Illinois exemption allowance. Subtract Line 50 from Line 46. This is your Illinois net income. Enter the amount here and on your Form IL-1040, Line 11.	39 _ 40 _ 42 _ 43 _ 44 _ 47 _ 48 _ 49 _ 49	.00 .00 41 .00 .00 .00 .45 46 .55,646.00 0 • 533 4,850.00	





Illinois Department of Revenue

2023 Schedule IL-WIT Illinois Income Tax Withheld

Attach to your Form IL-1040. If you have more than five withholding forms, complete multiple copies of this schedule. IL Attachment No. 31

Use the reference for Column A shown in the chart below.

Form Type	Letter Code for Column A	Form Type	Letter Code for Column A
W-2	W	1099-DIV	D
W-2G	WG	1099-INT	I
1099-R	R	1042-S	S
1099-G	G	1099-B	В
1099-MISC	М	1099-K	K
1099-OID	0	1099-NEC	N

Step 1: Provide your withholding records (include all W-2 and 1099 forms that show Illinois withholding)

VA	IBHAVI M PAT	EL		0 4	2 _	<u>8 9 – </u>	5 9	9 4
Υοι	ır name as shown	on Form IL-1040		Your Social Se	ecurity number	er		
	Column A Form type	Column B Employer/Payer Identification Number	Federal Wages	umn C , Winnings, Gross Compensation, etc.	Illinois Wa	Column D ges, Winnings, Gro ns, Compensation,	ss I	Column E Ilinois Income Tax Withheld
1			\$	• <u>00</u>	\$	•00	\$_	•00
2			-	•00	\$	•00	\$	•00
3			-	•00		•00	_	•00
				•00	\$	•00	\$	•00
5			\$	•00	\$	•00	\$	•00
You	NAV KOTAK ur spouse's name Column A Form type	as shown on Form IL-1040 Column B Employer/Payer Identification Number	Col Federal Wages	Your spouse's with the components of the compone	(Illinois Wa	3 4 – ——————————————————————————————————	oss II	Column E llinois Income Tax Withheld
6	W	27-3572632 000 1	\$	29 , 651 .00	\$	29,651 .00	\$_	1,468 _• 00
7			\$	•00	\$	•00	\$	•00
8			\$	•00	\$	•00	\$	•00
9			\$	•00	\$	•00	\$	•00
10			\$	<u>•00</u>	\$	•00	\$	•00
	Add the amount additional copie	nois withholding as in Column E for Lines 1 the as you attached). This is the to ant here and on Form IL-1040	total amount of y			•	11 \$	1 , 468 .00



Illinois Department of Revenue

] _ 🗀		
Submissi	on ID			

2023 IL-8453 Illinois Individual Income Tax Electronic Filing Declaration

8	(Do not mail Form	IL-8453 to the Illinois De	partment of Revenue	e unless it is requested for review.)
Step	1: Provide taxpayer i			
	VAIBHAVI M First name and middle initial	MANAV KOTAK PA Spouse's first name (and last name if of	ATEL	
Print	810 W PANORAMA DR		ifferent) Last name	•
or		. 309		7 8 3 - 3 4 - 5 4 6 9 Spouse's Social Security number
type	PALATINE	IL	60067	()
	City	State	ZIP	Daytime phone number
01				
	2: Complete informat		Choose one	e: X IL-1040
	Net income from Form IL-1	•		1 <u>27,066 00</u> 2 <u>1,340 00</u>
	Tax from Form IL-1040 or		V Line OF anhy (anton #6	4 460
		d from Form IL-1040 or IL-1040 1040, Line 36 or IL-1040-X, L	• •	4 128 00
		m IL-1040, Line 30 of IL-1040-X, L		5 00
				Widowed Head of household
		eposit of refund or electron		
withir 7 F F F F F F F F F F F F F F F F F F	The United States or those Routing no. (RN): $\frac{0}{2}$ Account no. (AN): $\frac{9}{2}$ 8 Fype of account: $\frac{\times}{2}$ Choate the payment is to be Electronic funds withdrawa	e not funded by international fur 2 0 0 0 0 0 4 6 8 4 6 1 7 4 0 ecking Savings electronically withdrawn:/_	ds. Electronic payments w	ns (e.g., debit, deposit) with financial institutions located will not be accepted and refunds will be via paper check
	Name on account: 4: Taxpaver declaration	n and signature (Sign onl	, after completing Ster	ep 2 and, if applicable, Step 3.)
×	I consent that my refund	d may be directly deposited as	designated in Step 3 and	declare the information on Lines 7 through 9 is er spouse as an agent to receive the refund.
	withdrawal as designate financial institutions inve	ed in the electronic portion of my	2023 Illinois Original or An ectronic overpayment of t	cial agent to initiate an ACH electronic funds mended Individual Income Tax return. I authorize the taxes to receive confidential information
	I do not want direct dep	osit of my refund, or an electro	nic funds withdrawal (dire	ect debit) of my balance due.
returr and a	n originator (ERO) are ident accompanying information n accepted or rejected. If reje	ical. To the best of my knowledge hay be sent to IDOR by my ERO acted, I authorize IDOR to identify	e, my return is true, correct, I authorize IDOR to inform the reason(s) so the return	40-X and the information I provided to my electronic s, and complete. I consent that my return, this declaration my ERO and/or the transmitter when my return has rn may be corrected and retransmitted if possible.
Sigr	Vuibheni.	04/11/20		
	Your signature	Date		nature (if joint return, both must sign) Date
l deci inforr	lare that I have examined mation. I have followed all	riginator (ERO) and paid paid this taxpayer's electronic Form requirements of this program a nying information are true, corr	IL-1040 or IL-1040-X, the nd declare, under penaltie	e information on this Form IL-8453, and accompanying es of perjury, that to the best of my knowledge the
	ERO's signature		Date	Ch ck if paid preparer: (See instructions.)
	GLOBAL TAXES LLC			P 0 2 4 7 0 8 3 3
ERO	Firm's name or your name if self	-employed		P 0 2 4 7 0 8 3 3 Your PTIN
use	245 ROONEY CT			8 8 - 2 1 4 5 4 8 7
only	Mailing address			<u>8 8 - 2 1 4 5 4 8 7</u> Federal employer identification number (FEIN)
	E BRUNSWICK	NJ	08816	<u>(678) 965-9522</u>
	City	State	7IP	Daytime phone number

Step 6: Attach required documents (e.g., W-2 forms, 1099 forms, IL-1310).

<u>Do not mail</u> Form IL-8453 and these documents unless requested for review.





Did you know? You can pay your estimated tax electronically on our website with a debit from your checking or savings account. Visit us on the Web at www.tax.ny.gov to pay your estimated tax electronically.

For assistance, see Form IT-2105-I, Instructions for Form IT-2105, Estimated Tax Payment Voucher for Individuals.

To help us match your New York State estimated tax account to your New York State income tax return, and to avoid a delay in processing your return, note the following:

- · Social Security number (SSN)/taxpayer identification (ID) **number – Make** sure that the **entire** SSN used on your vouchers agrees with the number on your Social Security card and the number used on your New York State income tax return. If you use a taxpayer ID number, this number must agree with the number used on your New York State income tax return. Failure to do so may result in monies not being properly credited to your account.
- Name Make sure that your name is spelled correctly. You should enter your first name, middle initial, then last name in the spaces

provided (for example, John O. Smith). Your name must agree with the name on your New York State income tax return.

- Foreign addresses Enter the information in the following order: city, province or state, and then country (all in the City, village, or post office box). Follow the country's practice for entering the postal code. Do not abbreviate the country name.
- Married taxpayers Each married taxpayer should establish a separate estimated tax account. If you and your spouse each maintain an estimated tax account and file a joint New York State income tax return, we will credit the balances of both accounts to your joint income tax return.
- All filers must be sure to separately enter the amounts for New York State, New York City, Yonkers, and MCTMT; then enter the total in the Total payment box.

Note: If there is no amount to be entered for one or more lines, leave them blank

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REV 01/17/24 PRO IT-2105



Department of Taxation and Finance

Estimated Tax Payment Voucher for Individuals

New York State • New York City • Yonkers • MCTMT

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iax. Mail voucher and payment to: NYS Estimated income	e iax, Processii	ng Center, F	O Box 4122, Binghamton NY	1390
Full SSN or taxpayer ID number	Enter your 2-character special			
042895994	condition code if applicable (see instr.)			.)
Taxpayer's first name and middle initial	Taxpayer's las	st name		
VAIBHAVI M	PATEL			
Mailing address (number and street or PO Box; see instructions)			Apartment number	
810 W PANORAMA DR			309	
City, village, or post office		State	ZIP code	
PALATINE		IL	60067	
Taxpayer's email address				
VAIBPATEL93@GMAIL.COM				

Estimated	tax	amou	nts
Dollars			(

e to NYS Income	Dollars	Cents
New York State	23	31.00
New York City		. 00
Yonkers		. 00
MCTMT		. 00
Total payment	23	31. 00

STOP: Pay this electronically on our website



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Full SSN or taxpayer ID number	Enter your 2-character special			
042895994	condition code if applicable (see instr.)			.)
Taxpayer's first name and middle initial	Taxpayer's las	st name		
VAIBHAVI M	PATEL			
Mailing address (number and street or PO Box; see instructions)			Apartment number	
810 W PANORAMA DR			309	
City, village, or post office		State	ZIP code	
PALATINE		IL	60067	
Taxpayer's email address				
VAIBPATEL93@GMAIL.COM				

Estimated	tax	amou	nts
Dollars			(

e to NYS Income	Dollars	Cents
New York State	23	31.00
New York City		. 00
Yonkers		. 00
MCTMT		. 00
Total payment	23	31. 00

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REV 01/17/24 PRO IT-2105



Department of Taxation and Finance

Estimated Tax Payment Voucher for Individuals

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Full SSN or taxpayer ID number	Enter your 2-character special			
042895994	condition code if applicable (see instr.)			.)
Taxpayer's first name and middle initial	Taxpayer's las	st name		
VAIBHAVI M	PATEL			
Mailing address (number and street or PO Box; see instructions)			Apartment number	
810 W PANORAMA DR			309	
City, village, or post office		State	ZIP code	
PALATINE		IL	60067	
Taxpayer's email address				
VAIBPATEL93@GMAIL.COM				

Estimated	tax	amou	nts
Dollars			(

e to NYS Income	Dollars	Cents
New York State	23	31.00
New York City		. 00
Yonkers		. 00
MCTMT		. 00
Total payment	23	31. 00

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REV 01/17/24 PRO

IT-2105

230 . 00



Department of Taxation and Finance

Estimated Tax Payment Voucher for Individuals New York State • New York City • Yonkers • MCTMT

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iax. Mail voucher and payment to: NYS Estimated income	e iax, Processi	ng Center, F	O Box 4122, Binghamton N	Y 1390	
Full SSN or taxpayer ID number	Enter your 2-character special condition code if applicable (see instr.)				
042895994					
Taxpayer's first name and middle initial	Taxpayer's las	st name			
VAIBHAVI M	PATEL				
Mailing address (number and street or PO Box; see instructions)	•		Apartment number		
810 W PANORAMA DR	309				
City, village, or post office		State	ZIP code		
PALATINE		IL	60067		
Taxpayer's email address					
VAIBPATEL93@GMAIL.COM					

YS Income	Dollars	Cents
w York State	230	00
lew York City		00
Yonkers		00
MCTMT		00

Estimated tax amounts

STOP: Pay this electronically on our website

Total payment

(12/23)



Instructions for Form IT-201-V Payment Voucher for Income Tax Returns

Did you know? You can pay personal income tax owed with your return through your Individual Online Services account, no matter how you file your return. You can pay—or schedule a payment for—any day up to and including the due date. To learn about your payment options, visit www.tax.ny.gov (search: pay).

When to use this form

If you are paying New York State income tax by check or money order, you must use Form IT-201-V and submit it with your payment.

Caution

Do **not** use this form to pay a bill or other notice from the Tax Department that indicates you owe tax. For more information, visit *www.tax.ny.gov* (search: *pay a bill*).

If you received a bill from us for the amount you owe with your return **and** want to request an installment payment agreement (IPA), visit *www.tax.ny.gov* (search: *IPA*); do **not** use Form IT-201-V.

How to fill out your check or money order

- Make your check or money order payable in U.S. funds to New York State Income Tax.
- 2. Write the last four digits of your Social Security number (SSN), the tax year, and *Income Tax* on it.

Completing the voucher

You must complete **all** information on the voucher to be sure your payment is credited to your account.

 Enter the tax year from the income tax return you are filing and your entire SSN. If you do not enter this information completely and accurately, your payment may not be properly credited to your account.

- 2. If you are filing a joint return, include information for both spouses.
- 3. If you are entering a foreign address:
 - a. Enter the city, province, or state all in the *City*, *village*, or *post office* box,
 - Enter the full country name in the Country box. Do not abbreviate.
 - c. Enter the postal code, if any, in the *ZIP code* box.
- 4. Do not staple or clip your payment to Form IT-201-V. Place it loose in the envelope.

Mailing address

E-filed and previously filed returns

If you e-filed your income tax return, or if you are making a payment for a previously filed return, mail the voucher and payment to:

NYS PERSONAL INCOME TAX PROCESSING CENTER PO BOX 4124 BINGHAMTON NY 13902-4124

Paper returns

If you are filing a paper income tax return (including amended returns), include the voucher and payment with your return and mail to this address:

STATE PROCESSING CENTER PO BOX 15555 ALBANY NY 12212-5555

If you are not using U.S. Mail, see Publication 55, *Designated Private Delivery Services*.

STOP: Pay this election our website.	ctronically		•		◀ Cut here ▶ and Finance her for Income	Tax Returns	NEW YORK STATE		20°	1-V
Tax year (yyyy) 2023						York State Income Tax. Write the tax year, and Income Tax.	8			(12/23)
Your first name and r					enter spouse's name on line below)	-				
VAIBHAVI M		PA:	TEL			042895994				
Spouse's first name a	and middle initial	Spot	use's last nam	ie		Spouse's full SSN (only if filing a joint	return)			
MANAV		KO:	TAK			783345469				
Mailing address		•			Apartment number	Country				
810 W PANOR	AMA DR				309					
City, village or post of	ffice			State	ZIP code					
PALATINE				IL	60067			Dollars		Cents
0.40004033	255		Email: VA	IBPATEI	93@GMAIL.COM	Payment amount			850	. 00







New York State E-File Signature Authorization for Tax Year 2023 For Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Electronic return originator (ERO): Do **not** mail this form to the Tax Department. Keep it for your records.

Taxpayer's name	Spouse's name (jointly filed return only)
VAIBHAVI M PATEL	MANAV KOTAK

Purpose

Form TR-579-IT must be completed to authorize an ERO to e-file a personal income tax return and to transmit bank account information for the electronic funds withdrawal.

General instructions

Taxpayers must complete Part B before the ERO transmits the taxpayer's electronically filed Forms IT-201, Resident Income Tax Return, IT-201-X, Amended Resident Income Tax Return, IT-203, Nonresident and Part-Year Resident Income Tax Return, IT-203-X. Amended Nonresident and Part-Year Resident Income Tax Return, IT-214, Claim for Real Property Tax Credit, and NYC-210, Claim for New York City School Tax Credit. Note that an electronic signature can be used as described in TSB-M-20(1)C, (2)I, E-File Authorizations (TR-579 forms) for Taxpayers Using a Paid Preparer for Electronically Filed Tax Returns.

For returns filed jointly, both spouses must complete and sign Form TR-579-IT.

EROs must complete Part C prior to transmitting electronically filed income tax returns (Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210).

Both the paid preparer and the ERO are required to sign Part C. However, an individual performing as both the paid preparer the ERO is only required to sign as the paid preparer. It is not necessary to include the ERO signature in this case. Note that an alternative signature can be used as described in Publication 58, Information for Income Tax Return Preparers, available on our website.

This form is not required for electronically filed Form IT-370, Application for Automatic Six-Month Extension of Time to File for Individuals. See Form TR-579.1-IT, New York State Taxpayer Authorization for Electronic Funds Withdrawal for Tax Year 2023 Form IT-370 and Tax Year 2024 Form IT-2105.

Part A - Tax return information

1	Federal adjusted gross income (from applicable line)	1.	55646.
	Refund	2.	
3	Amount you owe	3.	850.
	Financial institution routing number	4.	
5	Financial institution account number	5.	
6	Account type: Personal checking Personal savings Business checking Business savings	ngs	

Part B – Declaration of taxpayer and authorizations for Forms IT-201, IT-201-X, IT-203, IT-203-X, IT-214, and NYC-210

Under penalty of perjury, I declare that I have examined the information on my 2023 New York State electronic personal income tax return, including any accompanying schedules, attachments, and statements, and certify that my electronic return is true, correct, and complete. The ERO has my consent to send my 2023 New York State electronic return to New York State through the Internal Revenue Service (IRS). In addition, by using a computer system and software to prepare and transmit my form electronically, I consent to the disclosure to New York State of all information pertaining to the transmission of my tax form electronically. I understand that by executing this Form TR-579-IT, I am authorizing the ERO to sign and file this return on my behalf and agree that the ERO's submission of my personal income tax return to the

IRS, together with this authorization, will serve as the electronic signature for the return and any authorized payment transaction. If I am paying my New York State personal income taxes due by electronic funds withdrawal, I certify that the account holder has authorized the New York State Tax Department and its designated financial agents to initiate an electronic funds withdrawal from the financial institution account indicated on my 2023 electronic return, and authorized the financial institution to withdraw the amount from that account. As New York does not support International ACH Transactions (IAT), I attest the source for these funds is within the United States. I understand and agree that I may revoke this authorization for payment only by contacting the Tax Department no later than two (2) business days prior to the payment date.

Taxpayer's signature المعطولية الم		Date 04/11/2024
Spouse's signature (jointly filed return only)	Wotak	Date 04/11/2024

Part C – Declaration of electronic return originator (ERO) and paid preparer

Under penalty of perjury, I declare that the information contained in this 2023 New York State electronic personal income tax return is the information furnished to me by the taxpayer. If the taxpayer furnished me a completed paper 2023 New York State return signed by a paid preparer, I declare that the information contained in the taxpayer's 2023 New York State electronic return is identical to that contained in the paper copy of the return. If I am the paid preparer, under penalty of perjury I declare that I have examined this 2023 New York State electronic personal income tax return, and, to the best of my knowledge and belief, the return is true, correct, and complete. I have based this declaration on all information available to me.

Do not mail Form TR-579-IT to the Tax Department:

EROs must keep this form for three years and present it to the Tax Department upon request.

ERO's signature	Print name GLOBAL TAXES LLC	Date
Paid preparer's signature	Print name VENKATA SAI PAVAN KUMAR DUDIPALLI	Date

23



Department of Taxation and Finance

Nonresident and Part-Year Resident Income Tax Return New York State • New York City • Yonkers • MCTMT

IT-203

For the year January 1, 2023, through December 31, 2023, or fiscal year beginning

or help completing your re	turn, see the instruc	ctions. Form IT-20	03-I.			and	ending		
Your first name and middle initial	Your last name (for a joint re			You	r date of birth (mma	ldyyyy)	Your Social S	ecurity numb	er
VAIBHAVI M	PATEL	11291993 04			2895994	1			
	Spouse's last name	Spouse's last name				nmddyyyy)	Spouse's Social Security number		
MANAV	KOTAK				0216199	5	783345469		
Mailing address (see instructions) (nu	mber and street or PO Box)				Apartment numb	per	New York Sta	te county of r	esidence
810 W PANORAMA DR					309		BROOME	COUNTY	
City, village, or post office	State	ZIP code	Country				School district	t name	
PALATINE	IL	60067	UNITED	ST	ATES		003		
Taxpayer's permanent home addres	SS (see instructions) (no. and s	treet or rural route)	Apartment no.		City, village, or p	oost office	I	ool district e number	
State ZIP code Co	ountry				Decedent	Taxpayer	's date of death		ate of death
					information				
A Filing status (mark an ② X Married (enter bo)	filing joint return th spouses' Social Security r	numbers above)		ir If	id you or your sp Yonkers for an Yes: lumber of mon	y part of 2	023?	Yes	No
X in one	filing separate return th spouses' Social Security n			(3) N	umber of month				7
④ Head of	f household <i>(with qualifyir</i>	ng person)		(4) D	No: id you or your s ot living in Yonke				No
Qualifyi B Did you itemize your deduct	ng surviving spouse			New	York City par x, Brooklyn, M	t-year re	sidents only	(This inclu	
federal income tax return?		Yes No X		(1) N	lumber of mon	ths you l	ived in NY Ci	ty in 2023 .	7
Can you be claimed as a de taxpayer's federal return?		Yes No X			lumber of mon NY City in 20				7
D1 Did you have a financial according foreign country?		Yes No X			r your 2-chara e(s) if applicat				
			G	New	York State pa	ırt-year r	esidents		
					r the date you it of NYS <i>(mmd</i>			080	12023
					ne last day of t ived in NYS	-			×
	11			2) L	ived outside N YS sources du	YS; recei	ived income f	rom	
					ived outside N YS sources du				Г
Dependent information				Did y living	ou or your spo quarters in N' s, complete Forn	ouse maii YS in 202	ntain 23?	[V]	No _
First name and middle initial	Last name	Relatio	onship		Social Secu	rity numb	per Da	ate of birth	mmddyyvy)
			•			•			
				-					
					<u> </u>				
f more than 6 dependents, mark a	an X in the box.								
203001233555		- ·	,						



(/	
	04289599

		Federal amount		New York State amount
Federal income and adjustments		Whole dollars only		Whole dollars only
1 Wages, salaries, tips, etc.	1	55633 .00	1	55633.00
2 Taxable interest income	2	13.00	2	.00.
3 Ordinary dividends	3	.00	3	.00
4 Taxable refunds, credits, or offsets of state and local				
income taxes (also enter on line 24)	4	.00	4	.00
5 Alimony received	5	.00	5	.00
6 Business income or loss (submit a copy of federal Sch. C, Form 1040)	6	.00	6	.0
7 Capital gain or loss (if required, submit a copy of federal Sch. D, Form 1040)	7	.00	7	.0
8 Other gains or losses (submit a copy of federal Form 4797)	8	.00	8	.0
9 Taxable amount of IRA distributions. Beneficiaries: mark X in box	9	.00	9	.0
10 Taxable amount of pensions/annuities. Beneficiaries: mark X in box	10	.00	10	.00
11 Rental real estate, royalties, partnerships, S corporations,				
trusts, etc. (submit a copy of federal Schedule E, Form 1040)	11	.00	11	.00
12 Rental real estate included	7			
in line 11 (federal amount) 1200				
13 Farm income or loss (submit a copy of federal Sch. F, Form 1040)	13	.00	13	.0
14 Unemployment compensation	14	.00	14	-0
15 Taxable amount of Social Security benefits (also enter on line 26)	15	.00	15	-0
16 Other income Identify:	16	.00	16	.0
17 Add lines 1 through 11 and 13 through 16	17	55646.00	17	55633.0
18 Total federal adjustments to income				
Identify:	18	.00	18	.00
19 Federal adjusted gross income (subtract line 18 from line 17)	19	55646.00	19	55633.00
New York additions				
20 Interest income on state and local bonds and obligations	:			
(but not those of New York State or its localities)		.00	20	.00
21 Public employee 414(h) retirement contributions		.00	21	.00
22 Other (Form IT-225, line 9)		.00	22	.00
23 Add lines 19 through 22	23	55646.00	23	55633.00
New York subtractions				
24 Taxable refunds, credits, or offsets of state and				
local income taxes (from line 4)	24	.00	24	.0
25 Pensions of NYS and local governments and the				
federal government	25	.00	25	.0
26 Taxable amount of Social Security benefits (from line 15)	26	.00	26	.0
27 Interest income on U.S. government bonds	27	.00	27	.0
28 Pension and annuity income exclusion	28	.00	28	.0
29 Other (Form IT-225, line 18)	29	.00	29	.0
30 Add lines 24 through 29	30	.00	30	.0.
31 New York adjusted gross income (subtract line 30 from line 23)	-	55646.00	31	55633.0
or non roin adjusted gross income (subtract time so from time 23)	J1	I	01	00000.00
32 Enter the amount from line 31, Federal amount column			32	55646.00
Lines the amount nom line 31, Federal amount column			32	22240.0





.00

1844.00

IT-203 (2023) Page 3 of 4 REV 01/17/24 PRO

VIIIDIIIIVI II IIIIDD IIIVD IIIIVIIV IOIIII		042093994		NEV 01/11/241 NO
Standard deduction or itemized deduction				
33 Enter your standard deduction or your itemized deduct	tion (fro	m Form IT-196).		
Mark an X in the appropriate box:			33	16050.00
34 Subtract line 33 from line 32 (if line 33 is more than line 32,			34	39596.00
35 Dependent exemptions (enter the number of dependents list		•	35	00.00
36 New York taxable income (subtract line 35 from line 34)		*	36	39596.00
Tax computation, credits, and other taxes				
37 New York taxable income (from line 36)			37	39596.00
38 New York State tax on line 37 amount			38	1844.00
39 New York State household credit			39	.00
40 Subtract line 39 from line 38 (if line 39 is more than line 38, le	ave blar	nk)	40	1844.00
41 New York State child and dependent care credit		*	41	.00
42 Subtract line 41 from line 40 (if line 41 is more than line 40, le			42	1844.00
43 New York State earned income credit			43	.00
44 Base tax (subtract line 43 from line 42; if line 43 is more than lin	e 42, lea	ve blank)	44	1844.00
A5 Income percentage New York State amount from line 31 55633.00 ÷		ederal amount from line 31 55646.00 =	45	Round result to 4 decimal places 0.9998
46 Allocated New York State tax (multiply line 44 by the decimal	on line 4	15)	46	1844.00
47 New York State nonrefundable credits (Form IT-203-ATT, line			47	.00
48 Subtract line 47 from line 46 (if line 47 is more than line 46, le			48	1844.00
49 Net other New York State taxes (Form IT-203-ATT, line 33)			49	.00
50 Total New York State taxes (add lines 48 and 49)			50	1844.00
New York City and Yonkers taxes, credits, and surcharges	s, and I	ИСТМТ		
51 Part-year New York City resident tax (Form IT-360.1)	51	.00		See instructions to compute
52 Part-year resident nonrefundable New York City				New York City and Yonkers
child and dependent care credit		.00		taxes, credits, and
52a Subtract line 52 from 51	52a	.00		surcharges.
52b MCTMT net earnings	_			
base for Zone 1 52b .00	0			
52c MCTMT net earnings	_			
base for Zone 2 52c .00			İ	
52d MCTMT for Zone 1		.00		See instructions to compute
52e MCTMT for Zone 2		the MCTMT for each zone.		
52f Total MCTMT (add lines 52d and 52e)		.00		
53 Yonkers nonresident earnings tax (Form Y-203)	53	.00		
54 Part-year Yonkers resident income tax surcharge	= 4		l	
(Form IT-360.1)		0.00		^
55 Total New York City and Yonkers taxes / surcharges and I	WIC I IVI I	(add lines 52a, and 52f through 54)	55	0.00
56 Sales or use tax (Do not leave blank.)			56	0.00





58 Total New York State, New York City, Yonkers, and sales or use taxes, MCTMT,

59 I	Enter amount from line 58						59		1844 .00
Pay	yments and refundable credits								
60	Part-year NYC school tax credit (fixed amount) (also comple	ete E on front)	60			73.00			ole, complete
	NYC school tax credit (rate reduction amount)	,	60a			.00			T-2 and/or IT-1099-F
	Other refundable credits (Form IT-203-ATT, line 17		61			.00		and subri return.	it them with your
	Total New York State tax withheld	*	62			921.00			and fodoral
	Total New York City tax withheld		63			.00	1		end federal 2 with your return.
	Total Yonkers tax withheld		64			.00	1	. 01111 77	z with your roturn.
	Total estimated tax payments/amount paid with Fo		65			.00	1		
	Total payments and refundable credits (add lin		ıgh 65	5)			66		994.00
Yo	ur refund, amount you owe, and account infor	rmation							
67	Amount overpaid (if line 66 is more than line 59,	subtract line	59 fro	om line 66)			67		.00
	Amount of line 67 available for refund (subtract						68		.00
	TIP: Use this amount to check your refund statu			,					
68a	Amount of line 68 that you want to deposit into a NYS 5		(Form I	T-195, line 4)	(also subm	nit Form IT-195)	68a		.00
	Total refund after NYS 529 account deposit (sub		•	,			68b		.00
	Mark one refund choice: direct savings. Amount of line 67 that you want applied to your estimated tax (see instructions)	2024	(fill in l	ine 73) - (o pay by	paper check .00		easiest, fa refund.	Direct deposit is the astest way to get your uctions for payment
	funds withdrawal, mark an X in the box							options.	
	or money order you must complete Form IT-2	201-V and	mail i	t with your	return		70		850 . 00
71	Estimated tax penalty (include this amount on line	70,		-					
	or reduce the overpayment on line 67)		71			.00			uctions for the ssembly of your
72	Other penalties and interest		72			.00		proper as return.	ssembly of your
73	Account information for direct deposit or electron	nic funds w	vithdra	awal.					
	If the funds for your payment (or refund) would co	ome from (d	or go t	to) an acco	ount outs	ide the U.S.,	mark	an X in th	nis box
	73a Account type: Personal checking - or -	Pers	sonal s	savings - o	or -	Business ch	neckir	g - or -	Business savings
	73b Routing number	73c	Acco	ount number	r				
74	Electronic funds withdrawal		Date			Amoun	nt		.00
						,			100
des	Third-party signee? (see instr.)			Des	signee's ph)	one number			Personal identification number (PIN)
Yes									
	Paid preparer must complete ▼ Preparer's NYTPRIN (see instructions)		TPRIN			▼ Тахра	yer(s	s) must s	ign here ▼
	oarer's signature Preparer's printe NKATA SAI PAVAN KUMAR VENKATA S		AN K	TIMAR	Your sig	nature			
Firm	THE PROPERTY OF THE PROPERTY O	Preparer's PTI P024	N or S	SN	Your occ	cupation OYED			
Addr		mployer iden	tificatio	n number	_	s signature and	occup	ation (if join	
24	5 ROONEY CT	8821 Da		8'/	Date			Doutime	SOFTWARE ENGINEER
Ε	BRUNSWICK NJ 08816			22024	Date			()	phone number
	NI: SYAM@GTAXFILE.COM				Email:	VAIBPATE:	L93(GMAIL.	COM
									e to mail your return
					_				







Department of Taxation and Finance

COPY 1

IT-203-B

Nonresident and Part-Year Resident Income Allocation And College Tuition Itemized Deduction Worksheet

None (a) and a compatible (a) as a boson on Famous IT 000
Name(s) and occupation(s) as shown on Form IT-203

VAIBHAVI M PATEL EMPLOYED AND MANAV KOTAK SOFTWARE ENGINEER

Your Social Security number

042895994

Complete all parts that apply to you; see instructions (Form IT-203-I). Submit this form with your Form IT-203.

Schedule A - Allocation of wage and salary income to New York State

Complete a separate Schedule A for each job for which your wage and salary income is subject to allocation.

Additional Schedule A sections are provided on page 3 of this form. If you are required to complete more than one Schedule A, total the amounts from line p on all schedules and include this total on Form IT-203, line 1, in the *New York State amount* column.

Do not use this schedule for income based on the volume of business transacted. See the Schedule A instructions if:

- · You had more than one job;
- You had a job for only part of the year; or
- · You and your spouse each had a job that requires allocation.

1a	Total days (see instructions)					1a	
	1b Saturdays and S	Sundays (not worked)		1b			
	Nonworking 1c Holidays (not wo	rked)		1c		1	
	days included 1d Sick leave			1d		1	
	in line 1a: 1e Vacation			. 1e		1	
	1f Other nonworkir	ng days		. 1f		1	
1q		gh 1f)				19	
		otract line 1g from line 1a)				1h	
1i		tside New York State					
1i	-	ncluded in line 1i amount				1	
-	· · · · · · · · · · · · · · · · · · ·					1k	
	•	line 1k from line 1h)				-	
	·	9				1m	
••••	Enter name of days from the maser.						
1n	Divide line 1I by line 1m: round the resul	It to the fourth decimal place			1n		
•••	Divide line in by line init, realia the reeal	it to the real traceman place					
10	Wages, salaries, tips, etc. (to be allocate	ed)	1o				.00
1n	New York State allocated wage and sala	ary income (multiply line 1n by line 1o)	1n				.00
ıþ	New Tork State allocated wage and sala	ary income (manipry line m by line 10)	IP				•00
Incl	ude the line 1p amount on Form IT-203	, line 1, in the New York State amount column					
Sci	hedule B – Living quarters maintai	ned in New York State					
Mar	than V in the box if NVS living quarters w	vere maintained for you or by you for the entire to	ay yoor				
	.	, , ,	,				
IT yo	ou or your spouse maintained living quart ets if necessary. For column E. mark a n	ers in NYS during any part of the year, give addr n X in the box if the living quarters are still ma	ess(es) below. aintained for o	Subn • bv •	nit additid 70U .	onai	
	5.5 ii 11656556ai y. 1 5.1 551a i iii 2, 111ai ii 4			~ ,			
	A – Street address	B – City, village, or post of	ffice	С	D – ZIF	ode code	E
81	0 w panorama dr		1	IY			
							1=
			1	IY			
				1Y			
				IY			
_		I	•				
Ente	er the number of days spent in New York	State in this tax year Any p	art of a day spe	nt in	New Yor	k State	is



considered a day spent in New York State.



Schedu	ule C – College tuition	itemi	zed d	eduction worksheet (Se	ee the instructions fo	or Sch	edule C	C.)	
• If • If	Yes, stop; you do not qu	alify fo	r the c	er taxpayer's New York State college tuition itemized ded clow for each eligible stude sheets if necessary.	uction.			1 Yes	s No X
Eligible	A First name	MI		Last name		Suffix	B Soci	al Security number	C Date of birth (mmddyyyy
student 1									
								\Box	
D Is th	he student claimed as a de	epende	ent on	your NYS return? (see instr	uctions)	Ye	s	No	
E EIN	I of college or university (see instr	ructions)	F	Name of college or university (se	e instructions)				
G We	re expenses for undergra	duate	tuition	? (see instructions)		Ve	,e	No 🗌	
	ount of qualified college tu			: (See matructions)	I Enter the I		,3 <u> </u>	140	
	enses (see instructions)			.00	of line H o		00		.00
Eligible		ı MI ı		Last name				al Security number	C Date of birth (mmddyyyy
student	, not name							a. 000a,a	Sate of Smar (minacyyyy)
2									
D Is th	ne student claimed as a de	epende	ent on	your NYS return? (see instr	uctions)	Ye	es 🗌	No 🗌	
	I of college or university (see instr	·	_	Name of college or university (se	ŕ				
	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			, ,	,				
]	_					
G We	re expenses for undergra	duate	tuition	? (see instructions)		Ye	es	No L	
	ount of qualified college tu			.00	I Enter the I		. [.00
	enses (see instructions)			.00	of line H o				
Eligible	A First name	MI		Last name		Suffix	B Soci	al Security number	C Date of birth (mmddyyyy
tudent 3									
D Is th	ne student claimed as a de	epende	_	your NYS return? (see instr	ŕ	Ye	s	No L	
E EIN	I of college or university (see instr	ructions)	F	Name of college or university (se	e instructions)				
G We	re expenses for undergra	duate	tuition	? (see instructions)		Ye	es 🗌	No 🗌	
	ount of qualified college tu				I Enter the I				
	enses (see instructions)			.00	of line H o		00		.00
· ·	,								
				e line I amounts for all eligible s				dditional sheets).	
	lso enter this amount on F	orm IT	-196, <i>I</i>	New York Resident, Nonres	sident, and Part-Yea	ar Res	ident	2	00





2a Total days (see ins	tructions)			2a	
	2b Saturdays and Sundays (not worked)			Za	
Nonworking	2c Holidays (not worked)				
days included	2d Sick leave				
in line 2a:	2e Vacation				
. T-1-1	2f Other nonworking days			00	
	days (add lines 2b through 2f)				
	in year at this job (subtract line 2g from line 2a)			2h	
•	d in line 2h worked outside New York State				
	ays worked at home included in line 2i amount				
	m line 2i				
•	ew York State (subtract line 2k from line 2h)				
n Enter number of c	ays from line 2h above			2m	
n Divide line 2l by li	ne 2m; round the result to the fourth decimal place		[2n	
o Wages, salaries, t	ips, etc. (to be allocated)	20			.0
•goo, ca.aco,	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
New York State a	located wage and salary income (multiply line 2n by line 2o)	2p			.0
	nount on Form IT-203, line 1, in the New York State amount colun	nn.			
chedule A – Alloc	ation of wage and salary income to New York State				
chedule A – Alloc	ation of wage and salary income to New York State			3a	
chedule A – Alloc	ation of wage and salary income to New York State			3a	
chedule A – Alloc a Total days (see ins Nonworking	ation of wage and salary income to New York State		. 3b	3a	
chedule A – Alloc a Total days (see ins Nonworking days included	ation of wage and salary income to New York State tructions)		. 3b . 3c		
chedule A – Alloc a Total days (see ins Nonworking	ation of wage and salary income to New York State tructions)		3b 3c 3d	3a	
chedule A – Alloc a Total days (see ins Nonworking days included	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave		3b 3c 3d 3e	3a	
chedule A – Alloc a Total days (see ins Nonworking days included in line 3a:	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation		3b 3c 3d 3e 3f		
chedule A - Alloc a Total days (see ins Nonworking days included in line 3a: g Total nonworking	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days		3b 3c 3d 3e 3f	39	
chedule A – Alloc a Total days (see ins Nonworking days included in line 3a: g Total nonworking th Total days worked	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days days (add lines 3b through 3f)		3b 3c 3d 3d 3e 3f	39	
Cchedule A – Alloc a Total days (see ins Nonworking days included in line 3a: g Total nonworking th Total days worked i Total days included	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days days (add lines 3b through 3f) in year at this job (subtract line 3g from line 3a)		3b 3c 3d 3e 3e 3f	39	
Cchedule A – Alloco Total days (see instance) Nonworking days included in line 3a: g Total nonworking the Total days worked Total days included	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days days (add lines 3b through 3f) in year at this job (subtract line 3g from line 3a) d in line 3h worked outside New York State		3b 3c 3d 3e 3e 3f	3g 3h	
chedule A – Alloc a Total days (see ins Nonworking days included in line 3a: g Total nonworking Total days worked Total days include i Total days include j Enter number of c k Subtract line 3j fro	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days days (add lines 3b through 3f) in year at this job (subtract line 3g from line 3a) d in line 3h worked outside New York State ays worked at home included in line 3i amount im line 3i		3b 3c 3d 3e 3f 3f 3i 3j	3g 3h 3h	
Schedule A – Alloco Ba Total days (see instance) Nonworking days included in line 3a: Bg Total nonworking Total days worked in Total days included in line 3i Total days included in Line 3i Total days worked in No. 10 Total	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days days (add lines 3b through 3f) in year at this job (subtract line 3g from line 3a) d in line 3h worked outside New York State ays worked at home included in line 3i amount		3b 3c 3d 3e 3f 3i 3j	3g 3h 3h	
Chedule A – Alloc Total days (see instance) Nonworking days included in line 3a: Total nonworking Total days worked Total days included Total days worked Total days included Total days worked Total days included Total days worked Total days worked Total days worked Total days (see instance)	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days days (add lines 3b through 3f) in year at this job (subtract line 3g from line 3a) d in line 3h worked outside New York State ays worked at home included in line 3i amount om line 3i ew York State (subtract line 3k from line 3h)		3b 3c 3d 3e 3f 3i 3j	3g 3h 3h	
Schedule A – Alloco Ba Total days (see instance) Nonworking days included in line 3a: By Total nonworking Total days worked Total days included in Total days included in Total days worked in Subtract line 3j from Subtract line 3j from Enter number of company to the Internumber of the Intern	ation of wage and salary income to New York State tructions) 3b Saturdays and Sundays (not worked) 3c Holidays (not worked) 3d Sick leave 3e Vacation 3f Other nonworking days days (add lines 3b through 3f) in year at this job (subtract line 3g from line 3a) d in line 3h worked outside New York State ays worked at home included in line 3i amount om line 3i ew York State (subtract line 3k from line 3h) ays from line 3h above		3b 3c 3d 3e 3f 3i 3j	3g 3h 3h 3k 3l 3m	.0

Include the line 3p amount on Form IT-203, line 1, in the New York State amount column.









Change of City Resident Status

New York City • Yonkers

Submit this form with Form IT-201 or Form IT-203.

Name(s) as shown on return	Social Security number
VAIBHAVI M PATEL AND MANAV KOTAK	042895994
Change of city resident status – If you are married and filing separate New York State returns, each separate Form IT-360.1 (see instructions, Form IT-360.1-I).	th of you must complete a

For income tax purposes, New York City includes the Bronx, Brooklyn, Manhattan, Queens, and Staten Island.

Mark an X in only one box (A) New York City change of residence – Complete Parts 1, 2, 3, and 4.

(B) Yonkers change of residence – Complete Parts 1 and 5.

C) X New York City and Yonkers change of residence – Complete the entire form.

Par	1 - New York adjusted gross income (see instructions)		Column A Federal income and adjustments (all sources)	Column B Amount of Column A for New York City resident period	Column C Amount of Column A for Yonkers resident period
1	Wages, salaries, tips, etc	1	55633 .00	0.00	0.00
2	Taxable interest income	2	13.00	0.00	0.00
3	Ordinary dividends	3	.00	.00	.00
4	Taxable refunds, credits, or offsets of				
	state and local income taxes	4	.00	.00	.00
5	Alimony received	5	.00	.00	.00
6	Business income or loss (submit copy of				
	federal Schedule C, Form 1040)	6	.00	.00	.00
7	Capital gain or loss (submit copy of				
	federal Schedule D, Form 1040)	7	.00	.00	.00
8	Other gains or losses (submit copy of				
	federal Form 4797)	8	.00	.00	.00
9	Taxable amount of IRA distributions	9	.00	.00.	.00
10	Taxable amount of pensions and annuities	10	.00	.00.	.00
11	Rental real estate, royalties, partnerships,				
	S corporations, trusts, etc. (submit copy				
	of federal Schedule E, Form 1040)	11	.00	.00	.00
12	Farm income or loss (submit copy of				
	federal Schedule F, Form 1040)	12	.00	.00	.00
13	Unemployment compensation	13	.00	.00.	.00
14	Taxable amount of Social Security benefits	14	.00	.00.	.00
15	Other income				
	Identify:				
		15	.00	.00	.00
16	Total (add lines 1 through 15)	16	55646.00	000	0.00
	Total federal adjustments to income				
	Identify:				
	•	17	.00	.00	.00
18	Federal adjusted gross income				
	(subtract line 17 from line 16)	18	55646.00	0.00	0.00
19	New York modifications	19	.00	.00	.00
	New York adjusted gross income				
_	(line 18 and add or subtract line 19)	20	55646.00	0.00	0.00





Par	t 2 – Itemized deductions for New York City (see instruction If you are claiming the standard deduction, do not complete Part		Column A Itemized deductions (see instructions)	Column B Amount of Column A for New York City resident period
21	Medical and dental expenses	21	.0	.00.
22		22	.0	.00
23	Interest you paid	23	.0	.00
24	Gifts to charity	24	.0	.00
25			.0	.00
26	Job expenses and certain miscellaneous deductions	26	.0	.00
27	Other itemized deductions	27	.0	.00
28	Add lines 21 through 27	28	.0	.00
29	Reduction for itemized deduction limitation (see instructions)	29	.0	.00
30	Total itemized deductions (subtract line 29 from line 28)	30	.0	.00.
31	State, local, and foreign income taxes (or general sales tax, if app	plicab	le)	
	and other subtraction adjustments			.00
32	Subtract line 31 from line 30			.00
33	Addition adjustments and college tuition itemized deduction (see in	nstruct	ions) 33	.00
34	Add lines 32 and 33			.00
35	Itemized deduction adjustment (if line 20, Column B, is more than \$10	00,000,	see instructions; all	
	others enter 0 on line 35)			.00
36	Itemized deduction (subtract line 35 from line 34, enter here and on line	44)		.00
	t 3 – Dependent exemptions (see instructions) Enter the period you were a New York City resident during 2023; (see instructions)	use a	two-digit number to represe	ent the month and day
38	From: month 01 day 01 To: month 08 (mm) This line intentionally left blank	day (dd)	01	
39		iod	39	7
40				
	Enter the number of dependent exemptions you claimed on Form		-	-
	or Form IT-203, line 35			
42	Multiply the amount on line 40 by the number of dependent exem			
	on line 41 (enter here and on line 46)			.00
Par	t 4 – Part-year New York City resident tax (see instructions))		
	New York City adjusted gross income (see instructions)		43	0.00
44	Resident period standard deduction (see instructions) or			
	resident period itemized deduction (from line 36)		44	9363.00
45	Subtract line 44 from line 43			.00
46	Dependent exemption amount (from line 42)			
47	New York City taxable income (subtract line 46 from line 45)			_
48	New York City tax on line 47 amount (see instructions)			0.00
49	Total New York City household credit and accumulation distribution			
50	Subtract line 49 from line 48 (if line 49 is larger than line 48, enter 0) .			
51	Part-year New York City separate tax on lump-sum distributions (f		,	.00
52	Part-year New York City resident tax on capital gain portion of lum	-		
	(from Form IT-230)			
53	Add lines 50, 51, and 52			
54	, , , , , , , , , , , , , , , , , , , ,			.00
55	Part-year New York City resident tax (subtract line 54 from line 53			
	line 50, or Form IT-203, line 51; if line 54 is larger than line 53, enter 0)		55	0.00





Part 5 - Part-year Yonkers resident income tax surcharge (see instructions)

			Full-year NYS resident	Part-year NYS resident
56	Total New York State taxes (Form IT-201, line 46)	56	.00	
57	Empire State child credit (Form IT-201, line 63)	57	.00	
58	NYS child and dependent care credit (Form IT-216, line 14)	58	.00	
59	Earned income credit (Form IT-201, line 65)	59	.00	
60	Noncustodial parent New York State earned income credit			
	(Form IT-201, line 66)	60	.00	
61	Real property tax credit (Form IT-201, line 67)	61	.00	
61a	New York City school tax credit (Form IT-201, lines 69 and 69a)	61a	.00	
62	College tuition credit (Form IT-201, line 68)	62	.00	
62a	This line intentionally left blank	62a		
63	Amount from Form IT-201-ATT, line 13	63	.00	
64	Add lines 57 through 63	64	.00	
65	Subtract line 64 from line 56 (if line 64 is more than line 56, enter 0			
	here and on Form IT-201, line 57)	65	.00	
66	Base tax (Form IT-203, line 44)	66		1844.00
67	New York State nonrefundable credits (Form IT-203-ATT, line 8)	67		.00
68	Subtract line 67 from line 66 (if line 67 is more than line 66, enter 0)	68		1844.00
69	Net other New York State taxes (Form IT-203-ATT, line 33)	69		.00
70	Add lines 68 and 69	70		1844.00
71	Total of amounts from Form IT-203-ATT, lines 9, 10, and 12	71		.00
71a	This line intentionally left blank	71a		
71b	New York City school tax credit (Form IT-203, lines 60 and 60a)	71b		73.00
71c	Add lines 71, and 71b	71c		73.00
72	Subtract line 71c from line 70 (if line 71c is more than line 70, enter 0)	72		1771.00
73	Income percentage (see worksheet in the instructions)	73		0.0000
74	Multiply line 65 by line 73 . This is the net state tax for full-year			
	state residents	74	.00	
75	Multiply line 72 by line 73. This is the net state tax for part-year			
	state residents	75		0.00
76	Yonkers resident tax rate	76	.167	5

77 Part-year Yonkers resident income tax surcharge

(Full-year NYS residents: Multiply line 74 by line 76. Part-year NYS residents: Multiply line 75 by line 76.) 77 0.00 Enter the line 77 amount on Form IT-201, line 57, or Form IT-203, line 54.

If you received wages or net earnings from self-employment from Yonkers sources during your nonresident period, see Form Y-203, *Yonkers Nonresident Earnings Tax Return*, and instructions, Form Y-203-I.







Department of Taxation and Finance

Summary of W-2 StatementsNew York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back

W-2 Record 1		Employer's information			p			
		TE NEW YORK						
Box a Employee's Social Security number for this W-2 Record		yer's address (number and	street)					
783345469		STATE STREET	/					
Box b Employer identification number (EIN)	City	JIAIE SINEEI		Sta	ate	ZIP code	Country	
146013200		BANY		N.		12207	, , , , , , , , , , , , , , , , , , , ,	
Box 1 Wages, tips, other compensation	Box 12a		Cod			14a Amount		Description
17766.00	DOX 124 /	.0				144 / tillodit	.00	Besonption
Box 8 Allocated tips	Box 12b		Cod	 e	Box	14b Amount	.00	Description
.00	DOX 125 /	.0				145 / tillount	.00	Boothpaon
Box 10 Dependent care benefits	Box 12c		Cod	 e	Box	14c Amount	.00	Description
.00		.0					.00	2 000p0
Box 11 Nonqualified plans	Box 12d		Cod	 e	Box	14d Amount	.00	Description
.00		.0					.00	2 00011,511011
.00		.0	<u> </u>				.00	
Box 13 Statutory employee Retire	ment plan	X Third-party sick p	, П					Corrected (W-2c)
NY State information: Box 15a	NUNZ	Box 16a NYS wages, tip	-		Box 1	7a NYS income tax with		
NY State	NY		<u> 17766</u>		<u> </u>		53.00	
Other state information: Box 15b		Box 16b Other state wag			Box 1	7b Other state income tax		
other state				.00			. 00	
	18 Local w	ages, tips, etc.		Box 19	Local	income tax withheld		Box 20 Locality name
nformation (see instr.):		.00	Locality a			.00	Locality a	
Locality b		.00	Locality b			.00	1 .	
Do not detach. W-2 Record 2		Employer's information						
Box a Employee's Social Security number		CORPORATE SEI		S LLC	C			
for this W-2 Record		yer's address (number and						
783345469		0 LAKE COOK RO	DAD	101		710	I a .	
Box b Employer identification number (EIN)	City			Sta		ZIP code	Country	
273572632	RIV	ERWOODS		II	L	60015		
Box 1 Wages, tips, other compensation	Box 12a	Amount	Cod	e	Box	14a Amount		
29651 .00			1 1					Description
Box 8 Allocated tips		10.0					.00	
	Box 12b	Amount	Cod	e	Вох	14b Amount		Description Description
.00.		Amount 1558.0	Cod D		Вох	14b Amount	.00	
Box 10 Dependent care benefits	Box 12b /	Amount 1558.0 Amount	Cod D Cod			14b Amount 14c Amount	.00	
Box 10 Dependent care benefits .00	Box 12c	Amount 1558.0 Amount	Cod Cod Cod	e	Вох	14c Amount		Description Description
30x 10 Dependent care benefits .00 30x 11 Nonqualified plans		Amount 1558.0 Amount .0 Amount	Cod Cod Cod	e	Вох		.00	Description
Box 10 Dependent care benefits .00	Box 12c	Amount 1558.0 Amount	Cod Cod Cod	e	Вох	14c Amount	.00	Description Description
.00 Box 11 Nonqualified plans .00	Box 12c	Amount 1558.0 Amount .0 Amount	Cod 0 D Cod 0 Cod 0 Cod	e	Вох	14c Amount	.00	Description Description
Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire	Box 12d /	Amount 1558.0 Amount .0 Amount .0	Cod 0 D Cod 0 Cod 0 Cod	e e	Вох	14c Amount	.00	Description Description Description
30x 10 Dependent care benefits .00 30x 11 Nonqualified plans .00	Box 12c /	Amount 1558.0 Amount .0 Amount .0 X Third-party sick p Box 16a NYS wages, tip	Cod 0 D Cod 0 Cod 0 Cod 0 ay	e e	Вох	14c Amount 14d Amount	.00	Description Description Description
Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a NY State	Box 12d /	Amount 1558.0 Amount .0 Amount .0 X Third-party sick p Box 16a NYS wages, tip	Cod 0	e e e	Box Box Box 1	14c Amount 14d Amount	.00 .00 .00	Description Description Description
30x 10 Dependent care benefits 300 30x 11 Nonqualified plans 300 30x 13 Statutory employee Retire 30x 13 Statutory employee Box 15a	Box 12d /	Amount 1558.0 Amount .0 Amount .0 X Third-party sick p Box 16a NYS wages, tip	Cod 0	e e .00 etc.	Box Box Box 1	14c Amount 14d Amount 7a NYS income tax with	.00 .00 .00	Description Description Description
Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state	Box 12d /	Amount 1558.0 Amount .0 Amount X Third-party sick p Box 16a NYS wages, tip Box 16b Other state wag	Cod 0 Cod 0 Cod 0 ay as, etc. 2 9 6 5 1 ges, tips,	e e .000 etc.	Box 1 Box 1	14c Amount 14d Amount 7a NYS income tax with 7b Other state income tax	.00 .00 .00 .00 .00 .00 .00 .00 .00 .00	Description Description Description Corrected (W-2c)
Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state NYC and Yonkers nformation (see instr.):	Box 12d /	Amount 1558.0 Amount .0 Amount .0 X Third-party sick p Box 16a NYS wages, tip Box 16b Other state wages, tips, etc.	Cod 0 D Cod 0 Cod 0 Cod 0 Cod 10 Cod	e e .000 etc.	Box 1 Box 1	14c Amount 14d Amount 7a NYS income tax with 7b Other state income tax 14	.00 .00 .00 .00 .00 .00 .00 .00 .00 .00	Description Description Description
Box 10 Dependent care benefits .00 Box 11 Nonqualified plans .00 Box 13 Statutory employee Retire NY State information: Box 15a NY State Other state information: Box 15b other state NYC and Yonkers Box	Box 12d /	Amount 1558.0 Amount .0 Amount X Third-party sick p Box 16a NYS wages, tip Box 16b Other state wag	Cod 0 Cod 0 Cod 0 ay us, etc. 29651 ges, tips,	e e .000 etc.	Box 1 Box 1	14c Amount 14d Amount 7a NYS income tax with 7b Other state income tax	.00 .00 .00 .00 witheld .00 withheld 68.00	Description Description Corrected (W-2c) Box 20 Locality name







Department of Taxation and Finance

Summary of W-2 Statements New York State • New York City • Yonkers

Do not detach or separate the W-2 Records below. File Form IT-2 as an entire page with your return. See instructions on the back.

181 (1) ID c 1 4			Employer's information							
W-2 Record 1	I		yer's name							
Box a Employee's Social Se	curity number		EDUCATION WE							
for this W-2 Record			yer's address (number and	d street	t)					
042895994			. BOX 17033							
Box b Employer identification	number (EIN)	City				State	ZIP code		Country	
522282038	}	AUG	USTA			GA	30903			
Box 1 Wages, tips, other com	npensation	Box 12a A	Amount		Code	Box	k 14a Amount			Description
82	16.00		83.	00	D				.00	
Box 8 Allocated tips		Box 12b /	Amount		Code	Во	14b Amount			Description
	.00		.(00					.00	
Box 10 Dependent care bene	efits	Box 12c A	Amount		Code	Во	14c Amount			Description
	.00		.(00					.00	
Box 11 Nonqualified plans		Box 12d /	Amount		Code	Во	c 14d Amount			Description
	.00		.(00					.00	
Box 13 Statutory employee NY State information:	Retire Box 15a NY State	ment plan	Third-party sick Box 16a NYS wages, ti	ips, et	216.00		17a NYS income	26	00.8	Corrected (W-2c)
Other state information:	Box 15b		Box 16b Other state wa	ages,	tips, etc.	Box '	17b Other state inc	ome tax v	vithheld	
	other state				.00				. 00	
	Locality a Locality b	18 Local wa	ages, tips, etc00 .00		Box ality a	19 Loca	I income tax withh	.00 .00	Locality a Locality b	Box 20 Locality name
Do not	detach	Box c	Fmnlover's information							
W-2 Record 2 Box a Employee's Social Se		Emplo	Employer's information yer's name yer's address (number and	d street	t)					
W-2 Record 2 Box a Employee's Social Serior this W-2 Record	curity number	Emplo	yer's name	d street	t)	State	7IP code		Country	
W-2 Record 2 Box a Employee's Social Serior this W-2 Record	curity number	Emplo	yer's name	d street	t)	State	ZIP code		Country	
W-2 Record 2 Box a Employee's Social Se for this W-2 Record Box b Employer identification	curity number	Emplo City	yer's name yer's address (number and	d street					Country	
W-2 Record 2 Box a Employee's Social Se for this W-2 Record Box b Employer identification	curity number number (EIN)	Emplo	yer's name yer's address (number and		Code		ZIP code			Description
W-2 Record 2 Box a Employee's Social Serior this W-2 Record Box b Employer identification Box 1 Wages, tips, other com	curity number	Employ City Box 12a A	yer's name yer's address (number and Amount	d street	Code	Воз	< 14a Amount		Country	
W-2 Record 2 Box a Employee's Social Serior this W-2 Record Box b Employer identification Box 1 Wages, tips, other com	number (EIN)	Emplo City	yer's name yer's address (number and Amount Amount	00		Воз			.00	Description Description
W-2 Record 2 Box a Employee's Social Serior this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips	number (EIN) npensation .00	Employ City Box 12a A	yer's name yer's address (number and Amount Amount		Code	Box	c 14a Amount			Description
W-2 Record 2 Box a Employee's Social Serior this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips	number (EIN) npensation .00 .00 efits	Employ City Box 12a A	yer's name yer's address (number and Amount Amount Amount	00	Code	Box	< 14a Amount		.00	
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W-2 Record 2 Box a Employee's Social Serior this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneau	number (EIN) npensation .00 .00 efits .00	Employ City Box 12a A	yer's name yer's address (number and Amount Amount Amount Amount	00	Code	Box Box	c 14a Amount		.00	Description
W-2 Record 2 Box a Employee's Social Serior this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneau	number (EIN) npensation .00 .00 efits	Employ City Box 12a A Box 12b A Box 12c A	yer's name yer's address (number and Amount Amount Amount Amount	00	Code Code Code	Box Box	x 14a Amount x 14b Amount x 14c Amount		.00	Description Description
W-2 Record 2 Box a Employee's Social Serior this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneating the serior to the ser	number (EIN) npensation .00 .00 efits .00	Employ City Box 12a A Box 12b A Box 12c A	yer's name yer's address (number and Amount Amount Amount Third-party sick	00 00 00 00 pay	Code Code Code Code	Box Box	x 14a Amount x 14b Amount x 14c Amount x 14d Amount		.00	Description Description
Box a Employee's Social Se for this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneated the second seco	number (EIN) npensation .00 .00 efits .00 Retire	Employ Employ City Box 12a A Box 12b A Box 12c A Box 12d A	yer's name yer's address (number and Amount Amount Amount Amount	00 00 00 00 pay	Code Code Code Code Code	Box Box	x 14a Amount x 14b Amount x 14c Amount		.00 .00 .00	Description Description Description
Box a Employee's Social Se for this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneating the second sec	number (EIN) npensation .00 .00 efits .00 .00 Retire	Employ City Box 12a A Box 12b A Box 12c A Box 12d A	yer's name yer's address (number and amount Amount Amount Third-party sick Box 16a NYS wages, ti	00 00 00 00 pay	Code Code Code Code Code Code Code Code	Box *	x 14a Amount x 14b Amount x 14c Amount x 14d Amount	tax withh	.00 .00 .00	Description Description Description
Box a Employee's Social Se for this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care benefits Box 11 Nonqualified plans Box 13 Statutory employee NY State information:	number (EIN) npensation .00 .00 efits .00 Retire	Employ Employ City Box 12a A Box 12b A Box 12c A Box 12d A	yer's name yer's address (number and Amount Amount Amount Third-party sick	00 00 00 00 pay	Code Code Code Code Code Code Code Code	Box *	x 14a Amount x 14b Amount x 14c Amount x 14d Amount	tax withh	.00 .00 .00	Description Description Description
Box a Employee's Social Se for this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneated the second seco	number (EIN) npensation .00 .00 efits .00 Retire Box 15a NY State Box 15b other state	Employ Employ City Box 12a A Box 12b A Box 12c A Box 12d A	yer's name yer's address (number and amount Amount Amount Third-party sick Box 16a NYS wages, ti	00 00 00 00 pay	Code Code Code Code Code Code Code Code	Box 'Box '	x 14a Amount x 14b Amount x 14c Amount x 14d Amount	tax withh	.00 .00 .00 .00 eld .00 vithheld	Description Description Description
Box a Employee's Social Se for this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneated the second state of the	number (EIN) npensation .00 .00 efits .00 Retire Box 15a NY State Box 15b other state	Employ Employ City Box 12a A Box 12b A Box 12c A Box 12d A	Amount Amount Third-party sick Box 16a NYS wages, ti Box 16b Other state wages, tips, etc.	00 00 00 pay pay pips, et	Code Code Code Code Code Code Code Code	Box 'Box '	x 14a Amount x 14b Amount x 14c Amount x 14d Amount 17a NYS income	tax withh	.00 .00 .00 .00 eld .00 vithheld	Description Description Description Corrected (W-2c)
Box a Employee's Social Se for this W-2 Record Box b Employer identification Box 1 Wages, tips, other com Box 8 Allocated tips Box 10 Dependent care beneated the second seco	number (EIN) npensation .00 .00 efits .00 Retire Box 15a NY State Box 15b other state	Employ Employ City Box 12a A Box 12b A Box 12c A Box 12d A	Amount Amount Third-party sick Box 16a NYS wages, ti	000 000 000 pay ips, et	Code Code Code Code Code Code Code Code	Box 'Box '	x 14a Amount x 14b Amount x 14c Amount x 14d Amount 17a NYS income	tax withh	.00 .00 .00 .00 eld .00 vithheld	Description Description Corrected (W-2c)



