# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

▶ Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Taxpayer's name
Part II Tax Return Information — Tax Year Ending December 31, 2023 (Enter year you are authorizing.)  Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter year you are authorizing.)  Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income
Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter year you are authorizing.)  Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income
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Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income
Total tax
2 Total tax 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 4 Amount you want refunded to you 5 Amount you owe 5 Mount you owe 7 Septil Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best or wy knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tare return (original or amended) I am now authorizing, I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERC to send my return to the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reaso for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financia Agent to intitate an ACH electronic funds withdrawal (direct debit) entry to the financial indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, in must contact the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, in must contact the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, in further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing.    I authorize
A Amount you want refunded to you
Amount you want refunded to you  5 Amount you owe  7 Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  1 Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best only knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing, I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERC to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reaso for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial intuition account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment cancellation requests must be received no later than business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)  Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best or seturn (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERC to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reaso for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financia Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent to terminate the authorization and the financial information requests must be received no later than business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment are to receive on financial Agent to resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now aut
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best on my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERC to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reaso for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financia Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment cancel according to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, methods are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part I below.  Your signature     Date   Dat
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income ta return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERC to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reaso for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) payment, I must contact the U.S. Treasury Financial Agent to terminate the authorization of the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, melectronic Funds Withdrawal Consent.  Taxpayer's PIN: check one box only  I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part I below.  Spouse's PIN: check one
Taxpayer's PIN: check one box only    I authorize   GLOBAL TAXES   LLC   ERO firm name   Signature on the income tax return (original or amended)   I am now authorizing.
I authorize   GLOBAL TAXES   LLC   to enter or generate my PIN   ERO firm name signature on the income tax return (original or amended) I am now authorizing.    I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box onlif you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part I below.    Spouse's PIN: check one box only   I authorize   to enter or generate my PIN   as my ERO firm name   ERO fi
ERO firm name signature on the income tax return (original or amended) I am now authorizing.  ☐ I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box onl if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part I below.  Your signature  ☐ Date  ☐ Date ☐ Dat
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box onl if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part I below.  Your signature ▶ Date ▶  Spouse's PIN: check one box only  I authorize to enter or generate my PIN Enter five digits, but
Spouse's PIN: check one box only  I authorize to enter or generate my PIN as my  ERO firm name  Enter five digits, but
I authorize to enter or generate my PIN as my ERO firm name to enter or generate my PIN as my
I authorize to enter or generate my PIN as my ERO firm name to enter or generate my PIN as my
ERO firm name Enter five digits, but
signature on the income tax return (original or amended) I am now authorizing.
I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box <b>onl</b> if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method. The ERO must complete Part I below.
Spouse's signature ▶ Date ▶
Practitioner PIN Method Returns Only—continue below
Part III Certification and Authentication — Practitioner PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.  2 2 2 4 9 6 0 8 2 7 1  Don't enter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am not authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Individual Income Tax Returns.
ERO's signature ▶ Date ▶
ERO Must Retain This Form — See Instructions  Don't Submit This Form to the IRS Unless Requested To Do So

# E1040-NR Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jai	n. 1–D	ec. 31, 2023, or other tax year beginn	ing	,	2023,	ending	,	20	instructions.		
Your first name and middle initial			Last name Y					our identifying number see instructions)			
TULASI LAKSHMI SRAVYA				U				747-3	747-32-7862		
Home address (number and street). If you have a P.O. box, see instructions.							Apt. no.	_			
104 TERHU	JNE	AVE									
City, town, or post office. If you have a foreign address, also complete spaces below.						2	ZIP code				
JERSEY C	TY						NJ		07305		
Foreign country name Foreign province/state/county Foreign					Foreign p	ostal cod	e				
	1									_	
Filing Status									ate 🗌 Trust		
Check only one box.	If you checked the QSS box, enter the child's name if the qualifying person is a child but not your dependent:										
Digital Assets		ny time during 2023, did you: (a) recei rwise dispose of a digital asset (or a fi						(b) sell, e		)	
Dependents	;	(4) Check th					eck the box	if qualifies for (see inst	.):		
(see instructions)	:	(1) First name Last name	(2) Dependent's identifying number					d tax credit	Credit for other dependents		
		(i) Last name				(S) Holadonship to you	_		Gependents	_	
If more than four								$\overline{\Box}$	+	_	
dependents, see instructions and	· -									_	
check here										_	
Income	1a	Total amount from Form(s) W-2, box	1 (see i	nstructions)				. 1a		_	
Effectively	b	Household employee wages not rep	`	,						_	
Connected	С	Tip income not reported on line 1a (s			_						
With U.S.	d	Medicaid waiver payments not repor	. 1d		_						
Trade or	е	Taxable dependent care benefits fro	. 1e		_						
Business	f	Employer-provided adoption benefit	. 1f		_						
240000	g							. 1g		_	
Attach	h									_	
Form(s) W-2, 1042-S,	i	Reserved for future use									
SSA-1042-S,	j	Reserved for future use									
RRB-1042-S, and 8288-A line 1(e)											
attach	<b>z</b> Add lines 1a through 1h							. 1z			
Form(s)	2a	Tax-exempt interest 2a			<b>b</b> Tax	able interest		. 2b		_	
1099-R if tax was	За	Qualified dividends 3a			<b>b</b> Ord	linary dividends		. 3b		_	
withheld.	4a	IRA distributions 4a				able amount		. 4b			
If you did not	5a	Pensions and annuities 5a b Taxable amount								_	
get a Form W-2, see	6	Reserved for future use									
instructions.	7	Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here							6,560.		
	8	Additional income from Schedule 1 (Form 1040), line 10								_	
	9	Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8. This is your total effectively connected income						. 9	6 <b>,</b> 560.	•	
	10	Adjustments to income from Schedule 1 (Form 1040), line 26. These are your <b>total adjustments to income</b>									
	11	Subtract line 10 from line 9. This is your adjusted gross income							6,560		
	12	Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction (see instructions)							13,850		
	13a									_	
	b	Exemptions for estates and trusts or	nly (see i	nstructions)							
	С	Add lines 13a and 13b						. 13c			
	14	Add lines 12 and 13c						13,850.	_		
	15								0.		

Form 1040-NR (	2023)								Page <b>2</b>		
Tax and	16	Tax (see instructions). Check if any from	n Form(s): 1	314 <b>2</b>	4972	3 🗌		16	0.		
Credits	17	Amount from Schedule 2 (Form 1040),						17	0.		
Orcarts	18								0.		
	19	Child tax credit or credit for other dependents from Schedule 8812 (Form 1040)									
	20										
	21	·									
	22	Subtract line 21 from line 18. If zero or	less, enter -0					22	0.		
	23a	Tax on income not effectively connected									
		Schedule NEC (Form 1040-NR), line 15									
	b	Other taxes, including self-employment	nt tax, from Schedul	e 2 (Form 10	40),						
		line 21			. 2	3b					
	С	Transportation tax (see instructions)			. 2	3с					
	d	Add lines 23a through 23c						23d			
	24	Add lines 22 and 23d. This is your total	altax					24	0.		
<b>Payments</b>	25	Federal income tax withheld from:									
_	а	Form(s) W-2			. 2	5a					
	b	Form(s) 1099			. 2	5b					
	С	Other forms (see instructions)			. 2	5c					
	d	Add lines 25a through 25c						25d			
	е	Form(s) 8805						25e			
	f	Form(s) 8288-A						25f			
	g	Form(s) 1042-S						25g			
	26	2023 estimated tax payments and ame	ount applied from 20	)22 return .				26			
	27	Reserved for future use			. [	27					
	28	Additional child tax credit from Sched	ule 8812 (Form 1040	)	. :	28					
	29	Credit for amount paid with Form 104	D-C		. 2	29					
	30	Reserved for future use			. ;	30					
	31	Amount from Schedule 3 (Form 1040),	line 15		. ;	31					
	32										
	33	Add lines 25d, 25e, 25f, 25g, 26, and 3		33							
Refund	34	If line 33 is more than line 24, subtract	line 24 from line 33	This is the a	ımount y	ou <b>overpaid</b>		34			
	35a										
Direct deposit? See instructions.	b	• • • • • • • • • • • • • • • • • • • •									
	d	Account number X X X X X	X X X X X	X X X	ХХ	ХХ					
	е	, ,									
		enter it here.									
	36	Amount of line 34 you want applied to	your 2024 estimat	ed tax .		36					
Amount	37	Subtract line 33 from line 24. This is the	e amount you owe								
You Owe		For details on how to pay, go to www.	<i>irs.gov/Payment</i> s or	see instructi	ons .			37	0.		
	38										
Third	Do you want to allow another person to discuss this return with the IRS? See instructions.					es. Comple	ete belo	w. 🗵 No			
Party Designee	Desig	nee's	Phone	Phone Perso							
	name no. number (PIN)						er (PIN)				
	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and										
Sign	belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which						•	,			
_	Your signature		Date	Date Your occupation			I		nt you an Identity IN, enter it here		
Here				STUDENT				inst.)	in, enter it nere		
	Phone no. Email address						(300				
		rer's name Prep	Date PTIN					Check if:			
Paid	•		•	PRIYA RAM SAGAR GUPTA 04/12/2024				P02082703 Self-employed			
Preparer								Phone no. (678) 965–9522			
Use Only	Firm's address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's										

BAA

#### **SCHEDULE NEC** (Form 1040-NR)

## Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Report property sales or exchanges that are effectively connected with a U.S. business

Form 4797, or both.

on Schedule D (Form 1040).

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Sequence No. 7B

Name shown on Form 1040-NR Your identifying number TULASI LAKSHMI SRAVYA VEJJU 747-32-7862 Enter **amount of income** under the appropriate rate of tax. See instructions. (d) Other (specify) Nature of Income (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c C 3 4 5 Real property income and natural resources royalties . . . 6 7 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings \_\_\_\_\_ 10c Losses Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) . . . . . . . . . . . . 13 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and 16 (a) Kind of property and description (f) LOSS (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources descriptive details not shown below) subtract (d) from (e). subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040).

17 Add columns (f) and (g) of line 16

18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-

18

#### **SCHEDULE OI** (Form 1040-NR)

**Other Information** 

Attach to Form 1040-NR.

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/Form1040NR for instructions and the latest information. Answer all questions.

OMB No. 1545-0074 Attachment Sequence No. **7C** 

Name s	lame shown on Form 1040-NR  Your identifying number									
TUL	ASI LAKSHMI SRAVYA VI	EJJU		747-32-7	862					
Α	Of what country or countries were you a citizen or national during the tax year? INDIA									
В	In what country did you claim residence for tax purposes during the tax year? India									
С	Have you ever applied to be a	green card holder (lawful p	ermanent residen				⊠ No			
D	Were you ever:									
1.	A U.S. citizen?					☐ Yes	⊠ No			
2.	A green card holder (lawful permanent resident) of the United States?									
	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.									
E	If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S. immigration status on the last day of the tax year. $F1$									
F	Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status?									
G	List all dates you entered and	left the United States during								
	Note: If you're a resident of C	Canada or Mexico <b>AND</b> cor	nmute to work in	the United States at frequ	uent intervals,					
	check the box for Canada or	r <b>Mexico</b> and skip to item H	1	$\square$ Canada	☐ Mexico					
	Date entered United States	Date departed United State	es	Date entered United State	es Date depa	arted Unite	d States			
	mm/dd/yy	mm/dd/yy		mm/dd/yy	r	mm/dd/yy	d/yy			
Н	Give number of days (including 2021	vacation, nonworkdays, and , 2022		•	•					
I	Did you file a U.S. income tax	return for any prior year?.				☐ Yes	⊠ No			
J	If "Yes," give the latest year and form number you filed:  Are you filing a return for a trust?									
K	Did you receive total compensation of \$250,000 or more during the tax year?									
	If "Yes," did you use an alternative method to determine the source of this compensation?									
L	Income Exempt From Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.									
1.	. Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required. See instructions.									
	<b>(a)</b> Cou	ntry	(b) Tax treaty art	icle (c) Number of montl claimed in prior tax ye	','					
	(a) Total Enter this amount -	n Form 1040 ND line 11: D	lo not optor it see	where also as line 4						
•	(e) Total. Enter this amount o		-				□No			
3.		Are you claiming treaty benefits pursuant to a Competent Authority determination?								
N/I		Joinpetent Authority detern	ımanon letter tö y	our return.						
M 1.	Check the applicable box if: This is the first year you are m with a U.S. trade or business u									
2.	You have made an election in States as effectively connected	n a previous year that has	not been revoke	d, to treat income from re	eal property lo	cated in th	ne United			

#### SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Name(s) shown on return Your social security number 747-32-7862 TULASI LAKSHMI SRAVYA VEJJU Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked . . . . . . . . . . . . . . . . . 82,213. 75,847. 194. 6,560. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 6,560. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 6,560. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# 8949

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Attachment

OMB No. 1545-0074

Sequence No. 12A

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

747-32-7862

TULASI LAKSHMI SRAVYA VEJJU

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) combine the result (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions Robinhood Securities LLC 01/01/23 12/31/23 82,213. 75,847. W 194. 6,560.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

82,213.

6,560.

194.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

75,847.