

2023 NJ-1040 New Jersey Resident Income Tax Return

For Privacy Act Notification, See Instructions

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3887708551

dd5.

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040MP01230

 $\begin{array}{l} {\rm Your\ Social\ Security\ Number\ (required)} \\ {\rm 296216115} \end{array}$

Last Name, First Name, Initial (Joint Filers enter first name and middle initial of each. Enter spouse's/CU partner's last name ONLY if different.)

KALRA SONAAKSHI

Spouse's/CU Partner's SSN (if filing jointly)

Home Address (Number and Street, including apartment number)

485 MARIN BLVD

 $\begin{array}{l} {\rm County/Municipality\;Code\;(See\;Table\;page\;50)} \\ {\rm 0\;9\;0\;6} \end{array}$

City, Town, Post Office State ZIP Code JERSEY CITY NJ 07302

Driver's License Number (Voluntary) (See instructions)

K03167180060977

Note: This does not reduce your refund or increase your balance due.

Federal extension filed.

The address above is a foreign address.

Your address has changed.

Death certificate is enclosed.

Do not want a paper form next year.

I authorize the Division of Taxation to discuss my return and enclosures with my preparer.

NJ-1040-O is enclosed.

Gubernatorial Elections Fund

dd5. Account number

Do you want to designate \$1 to the Gubernatorial Elections Fund? You Yes No If joint return, does your spouse want to designate \$1? Spouse/CU Partner Yes No **Direct Deposit Information** 1 dd1. Direct deposit indicator (1 for direct deposit, 4 for no direct deposit) dd1. dd2. Account type (C for checking, S for savings) dd2. S dd3. Fill in the checkbox if the direct deposit is going to an account outside the United States dd3. 021000021 dd4. Routing number dd4.



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Name(s) as shown on Form NJ-1040 KALRA SONAAKSHI

Your Social Security Number 296216115

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		0401	11 022	200							
Part-year residents, provide months/days you were a New Jersey resident during 2023:					Fiscal year	filers onl	y:				
Fron	om: To:						Enter month of your year end		2024		
	g Statu only on										
1.	×	Single									
2.		Married/CU Couple, filing jo	oint retu	rn							
3.		Married/CU Partner, filing se	eparate r	eturn							
4.		Head of Household					Enter spouse's/CU partner	's SSN			
5.		Qualifying Widow(er)/Survi	ving CU	Partner							
		Indicate the year of your spo	use's/Cl	U partner's death:	2021	2022					
	nptions the oval	s that apply. You must enter a total	I in the bo	xes to the right and co	emplete the calculation.						
6.	Regul	ar	×	Self	Spouse/CU Partner		Domestic Partner	1	x \$1,000 =	1000	
7.	Senio	65+ (Born in 1958 or earlier)		Self	Spouse/CU Partner				x \$1,000 =		
8.	Blind	Disabled		Self	Spouse/CU Partner				x \$1,000 =		
9.	Vetera	an		Self	Spouse/CU Partner				x \$6,000 =		
10.	Qualit	fied Dependent Children							x \$1,500 =		
11.	Other	Dependents							x \$1,500 =		
12.	. Dependents Attending Colleges (See instructions)						x \$1,000 =				
13.	Total Exemption Amount (Add totals from the lines at 6 through 12)						13.	1000	•		
14.	Deper	ident Information. Provide the	followi	ng information for	each dependent.						
	Last N	Name, First Name, Middle Initi	ial				Social Security Number		Birth Year	No	o Health Insurance
a.											
b.											
c.											
d.											



 $\begin{tabular}{ll} Name(s) as shown on Form NJ-1040 \\ KALRA & SONAAKSHI \\ \end{tabular}$

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			2224	
15.	Wages, salaries, tips, and other employee compensation (State wages from Box 16 of enclosed W-2(s)) (See instructions)	15.	3324 .	•
16a.	Taxable interest income (Enclose federal Schedule B if over \$1,500) (See instructions)	16a.	•	•
16b.	Tax-exempt interest income (Enclose Schedule) (See instructions) Do not include on line 16a	16b.	•	•
17.	Dividends	17.	•	•
18.	Net profits from business (Schedule NJ-BUS-1, Part I, line 4) (Enclose federal Schedule C)	18.	•	•
19.	Net gains or income from disposition of property (Schedule NJ-DOP, line 4)	19.	•	•
20a.	Taxable pensions, annuities, and IRA distributions/withdrawals (See instructions)	20a.	•	•
20b.	Excludable pension, annuity, and IRA distributions/withdrawals	20b.	•	•
21.	Distributive Share of Partnership Income (Schedule NJ-BUS-1, Part II, line 4) (Enclose Schedule NJK-1 or federal Schedule K-1)	21.	•	•
22.	Net pro rata share of S Corporation Income (Schedule NJ-BUS-1, Part III, line 4) (Enclose Schedule NJ-K-1 or federal Schedule K-1)	22.	•	•
23.	Net gains or income from rents, royalties, patents, and copyrights (Schedule NJ-BUS-1, Part IV, line 4)	23.	•	•
24.	Net gambling winnings (See instructions)	24.	•	
25.	Alimony and separate maintenance payments received	25.	•	
26.	Other (Enclose documents) (See instructions)	26.		•
27.	Total Income (Add lines 15, 16a, 17 through 20a, and 21 through 26)	27.	3324 .	•
28a.	Pension/Retirement Exclusion (See instructions)	28a.	•	•
28b.	Other Retirement Income Exclusion (See Worksheet D and instructions pages 19-20)	28b.	•	•
28c.	Total Exclusion Amount (Add lines 28a and 28b)	28c.	•	•
29.	New Jersey Gross Income (Subtract line 28c from line 27) (See instructions)	29.	3324 .	•
30.	Exemption Amount (Enter amount from line 13. Part-year residents see instr.)	30.		•
31.	Medical Expenses (See Worksheet F and instructions)	31.	•	•
32.	Alimony and separate maintenance payments (See instructions)	32.		•
33.	Qualified Conservation Contribution	33.		•
34.	Health Enterprise Zone Deduction	34.		•
35.	Alternative Business Calculation Adjustment (Schedule NJ-BUS-2, line 11)	35.		•
36.	Organ/Bone Marrow Donation Deduction (See instructions)	36.		•
37a.	NJBEST Deduction	37a.		•
37b.	NJCLASS Deduction	37b.		•
37c.	NJ Higher Ed. Tuition Deduction	37c.		•
38.	Total Exemptions and Deductions (Add lines 30 through 37c)	38.		•
39.	Taxable Income (Subtract line 38 from line 29)	39.		•
40a.	Total Property Taxes (18% of Rent) Paid (See instructions page 25)	40a.		
40b.	Indicate your residency status during 2023 (fill in only one) Homeowner Tenant	Both		
41.	Property Tax Deduction (From Worksheet H) (See instructions)	41.		•
42.	New Jersey Taxable Income (Subtract line 41 from line 39)	42.		
43.	Tax on amount on line 42 (Tax Table page 52)	43.		
44.	Credit For Income Taxes Paid to Other Jurisdictions (Enclose Schedule NJ-COJ) (See instructions)	44.		•
	Enter Code			
45.	Balance of Tax (Subtract line 44 from line 43)	45.		
46.	Sheltered Workshop Tax Credit	46.		
47.	Gold Star Family Counseling Credit (See instructions)	47.		
48.	Credit for Employer of Organ/Bone Marrow Donor (See instructions)	48.		
49.	Total Credits (Add lines 46 through 48)	49.		
50.	Balance of Tax After Credits (Subtract line 49 from line 45) If zero or less, make no entry	50.		
51.	Use Tax Due on Internet, Mail-Order, or Other Out-of-State Purchases (See instructions) If no Use Tax, enter 0	51.	0 .	
52.	Interest on Underpayment of Estimated Tax	52.		
	Fill in if Form NJ-2210 is enclosed			
53a.	Fill in if anyone in your tax household does not currently have health insurance. (Enclose NJ-EZ Enroll form) (See instructions)	53a.		

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 $\begin{tabular}{ll} Name(s) as shown on Form NJ-1040 \\ KALRA & SONAAKSHI \\ \end{tabular}$

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59.	Fill in if you had the IRS calculate your federal earned income credit Fill in if you are a CU couple claiming the NJ Earned Income Tax Credit Excess New Jersey UI/WF/SWF Withheld (Enclose Form NJ-2450) (See		59.	
60.	Excess New Jersey Disability Insurance Withheld (Enclose Form NJ-245	50) (See instructions)	60.	
61.	Excess New Jersey Family Leave Insurance Withheld (Enclose Form NJ		61.	
62.	Wounded Warrior Caregivers Credit (See instructions)		62.	
63.	Pass-Through Business Alternative Income Tax Credit (See instructions)		63.	
64.	Child and Dependent Care Credit (See instructions)		64.	
	Fill in if you are a CU couple claiming the Child and Dependent Care Cr	redit		
65.	New Jersey Child Tax Credit (See instructions)		65.	
	Number of dependents age 5 or younger on 12/31/2023			
66.	Total Withholdings, Credits, and Payments (Add lines 55 through 65)		66.	50 .
67.	If line 66 is less than line 54, you have tax due. Subtract line 66 from line	e 54 and enter the amount you owe	67.	
	If you owe tax, you can still make a donation on lines 70 through 77.			
68.	If the total on line 66 is more than line 54, you have an overpayment. Sul	btract line 54 from line 66 and enter the overpayment	68.	50 .
69.	Amount from line 68 you want to credit to your 2024 tax		69.	
70.	Contribution to N.J. Endangered Wildlife Fund		70.	
71.	Contribution to N.J. Children's Trust Fund to Prevent Child Abuse		71.	•
72.	Contribution to N.J. Vietnam Veterans' Memorial Fund		72.	•
73.	Contribution to N.J. Breast Cancer Research Fund		73.	•
74.	Contribution to U.S.S. New Jersey Educational Museum Fund	P G .	74.	•
75.	Other Designated Contribution (See instructions)	Enter Code	75.	•
76.	Other Designated Contribution (See instructions)	Enter Code	76.	•
77.	Other Designated Contribution (See instructions)	Enter Code	77.	•
78.	Total Adjustments to Tax Due/Overpayment amount (Add lines 69 through	gh //)	78.	•
79. 80.	Balance due (If line 67 is more than zero, add line 67 and line 78) Refund amount (If line 68 is more than zero, subtract line 78 from line 69	8)	79. 80.	50 .
	er penalties of perjury, I declare that I have examined this Income Tax retu			
the b	est of my knowledge and belief, it is true, correct, and complete. If prepare I on all information of which the preparer has any knowledge.		Enclose payment along with the N voucher and tax return. Use the la envelope and mail to: State of New Jersey	J-1040-V payment
You	ur Signature Date Spou	se's/CU Partner's Signature (required if filing jointly) Date	Division of Taxation Revenue Processing Cente	er - Payments
	reparer's Signature	Federal Identification Number	PO Box 111 Trenton, NJ 08645-0111	
raidr	reparer's Signature	redetal identification (vulnoe)	Include Social Security number ar money order payable to:	nd make check or
SY	AM PRIYA RAM SAGAR GUPTA	P02082703	State of New Jersey – TGI You can also make a payment on nj.gov/taxation	our website:
Firm's	s Name	Firm's Federal Employer Identification Number	Refund or No Tax Do Use the labels provided with the e	nvelope and mail to:
	OBAL TAXES LLC	84-3171965	New Jersey Division of Ta Revenue Processing Cente PO Box 555	