Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Тахрау	er's name		Social securit	ty numb	er
RAN	JITH GOPAL REDDY		077-15-	-3432	2
Spouse	o's name		Spouse's soc	ial secu	irity number
Par	Tax Return Information – Tax Year Ending December 31, 202	23 (Ente	r year you a	re aut	horizing.)
Enter	whole dollars only on lines 1 through 5.				
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income			1	51,946.
2	Total tax			2	4,349.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099			3	6,493.
4	Amount you want refunded to you			4	2,144.
5	Amount you owe			5	

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

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ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

ate 🕨	04/10/2024	
	0 11 10/2021	

Spouse's	PIN:	check	one	box	only	
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I authorize

to enter or generate my PIN

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ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature >	Date 🕨	
Practitioner PIN Method Retu	ns Only—continue below	
Part III Certification and Authentication – Practitioner	IN Method Only	
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit	self-selected PIN. 2 2 2 4 9 6 6 1 9 8 Don't enter all zeros	9

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature Date								
ERO Must Retain This F Don't Submit This Form to the I								
For Paperwork Reduction Act Notice, see your tax return instructions.	BAA	REV 03/07/24 PRO	Form 8879 (Rev. 01-2021)					

For the year Jun 1–Dec. 31, 2023, or other tax year beginning 2023, ending 202 See segarate for the year Jun 1–Dec. 31, 2023, or other tax year beginning 2024, ending 202 See segarate for the year Jun 1–Dec. 31, 2023, or other tax year beginning 2024, ending 2024, ending 2024 Constructions, for the year Jun 1–Dec. 31, 2023, or other tax year beginning 2024, ending	1040	-	IR Department of the Treasury-Intern U.S. Nonresident Ali	nal Reven en In	ue Service Come Tax R	eturn	2023	OMB No. 1	545-0074		nly—Do not write e in this space.	
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get a Form 6 Reserved for future use		4a										
W-2, see instructions. Capital gain or (loss). Attach Schedule D (Form 1040) if required. If not required, check here												
8 Additional income from Schedule 1 (Form 1040), line 10 8 9 Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8. This is your total effectively connected income 9 51, 946. 10 Adjustments to income from Schedule 1 (Form 1040), line 26. These are your total adjustments to income 9 51, 946. 11 Subtract line 10 from line 9. This is your adjusted gross income 11 51, 946. 12 Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction (see instructions). 11 51, 946. 13a Qualified business income deduction from Form 8995 or Form 8995-A. 13a 13a 12 13a b Exemptions for estates and trusts only (see instructions) 13b 13c 14 Add lines 12 and 13c 14 13,850. 15 38,096.	W-2, see											
9 Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8. This is your total effectively connected income 9 51,946. 10 Adjustments to income from Schedule 1 (Form 1040), line 26. These are your total adjustments to income 10 11 Subtract line 10 from line 9. This is your adjusted gross income 11 51,946. 12 Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction (see instructions). 12 13,850. 13a Qualified business income deduction from Form 8995 or Form 8995-A 13a 13a 13a 14 Add lines 12 and 13c 13c 14 13,850. 15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15 38,096.	instructions.				, ,		•				24	
10 Adjustments to income from Schedule 1 (Form 1040), line 26. These are your total adjustments to income 10 11 Subtract line 10 from line 9. This is your adjusted gross income 11 51,946. 12 Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction (see instructions). 12 13,850. 13a Qualified business income deduction from Form 8995 or Form 8995-A. 13a 12 13,850. 14 Add lines 13a and 13b . . 13 13 14 14 Add lines 12 and 13c . . 14 13,850. 15 38,096.											51,946.	
income 10 11 Subtract line 10 from line 9. This is your adjusted gross income 11 51,946. 12 Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction (see instructions). 12 13,850. 13a Qualified business income deduction from Form 8995 or Form 8995-A 13a 13a b Exemptions for estates and trusts only (see instructions) 13b 13c 14 Add lines 12 and 13c 11 13,850. 15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15 38,096.		10			-							
12 Itemized deductions (from Schedule A (Form 1040-NR)) or, for certain residents of India, standard deduction (see instructions). 12 13,850. 13a Qualified business income deduction from Form 8995 or Form 8995-A. 13a 12 13,850. b Exemptions for estates and trusts only (see instructions) 13b 13b 13c 14 Add lines 12 and 13c 13 (13,850.) 14 13,850. 15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15 38,096.)		
deduction (see instructions). Std Dedn US/India Treaty 12 13,850. 13a Qualified business income deduction from Form 8995 or Form 8995-A 13a 13a b Exemptions for estates and trusts only (see instructions) 13b 13b c Add lines 13a and 13b 13c 13c 14 Add lines 12 and 13c 14 13,850. 15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15 38,096.		11	Subtract line 10 from line 9. This is y	our adjı	isted gross inco	me.			. 11		51,946.	
13a Qualified business income deduction from Form 8995 or Form 8995-A 13a b Exemptions for estates and trusts only (see instructions) 13b c Add lines 13a and 13b 13b 14 Add lines 12 and 13c 14 15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15		12								2	13,850.	
c Add lines 13a and 13b 13c 13c 14 Add lines 12 and 13c 14 13,850. 15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15 38,096.		13a					I I					
14 Add lines 12 and 13c 14 13,850. 15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15 38,096.		b	Exemptions for estates and trusts or	nly (see i	nstructions) .		. 13b					
15 Subtract line 14 from line 11. If zero or less, enter -0 This is your taxable income 15 38,096.												
									. 15			

Form 1040-NR (2023)					Page 2
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 2 8814 2 497	2 3		16	4,349.
Credits	17	Amount from Schedule 2 (Form 1040), line 3			17	0.
	18	Add lines 16 and 17			18	4,349.
	19	Child tax credit or credit for other dependents from Schedule 8812 (Form 10	40)		19	
	20	Amount from Schedule 3 (Form 1040), line 8			20	
	21	Add lines 19 and 20			21	
	22	Subtract line 21 from line 18. If zero or less, enter -0			22	4,349.
	23a	Tax on income not effectively connected with a U.S. trade or business from				
		Schedule NEC (Form 1040-NR), line 15	23a			
	b	Other taxes, including self-employment tax, from Schedule 2 (Form 1040),				
		line 21	23b			
	С	Transportation tax (see instructions)	23c			
	d	Add lines 23a through 23c			23d	
	24	Add lines 22 and 23d. This is your total tax			24	4,349.
Payments	25	Federal income tax withheld from:				
	а	Form(s) W-2	25a	6,493.		
	b	Form(s) 1099	25b			
	С	Other forms (see instructions)	25c			
	d	Add lines 25a through 25c			25d	6,493.
	е	Form(s) 8805			25e	
	f	Form(s) 8288-A			25f	
	g	Form(s) 1042-S			25g	
	26	2023 estimated tax payments and amount applied from 2022 return			26	
	27	Reserved for future use	27			
	28	Additional child tax credit from Schedule 8812 (Form 1040)	28			
	29	Credit for amount paid with Form 1040-C	29			
	30	Reserved for future use	30			
	31	Amount from Schedule 3 (Form 1040), line 15	31			
	32	Add lines 28, 29, and 31. These are your total other payments and refundation			32	
	33	Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your total payments .			33	6,493.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amour	•		34	2,144.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, chec		_	35a	2,144.
Direct deposit? See instructions.	b	Routing number 1 1 1 0 0 6 1 4 c Type: X	Checking L	Savings		
See instructions.	d	Account number 7 9 6 5 1 0 9 7 9				
	е	If you want your refund check mailed to an address outside the United State				
		enter it here.	1		-	
	36	Amount of line 34 you want applied to your 2024 estimated tax	36			
Amount	37	Subtract line 33 from line 24. This is the amount you owe . For details on how to pay, go to <i>www.irs.gov/Payments</i> or see instructions.			37	
You Owe	38	Estimated tax penalty (see instructions)	38		3/	
Third		bu want to allow another person to discuss this return with the IRS? See instru		Yes. Comp	loto bolow	X No
Party		-		onal identif		
Designee	Desig name			ber (PIN)	ICation	
		penalties of perjury, I declare that I have examined this return and accompanying schedu		· · /	e best of my l	nowledge and
		they are true, correct, and complete. Declaration of preparer (other than taxpayer) is base				
Sign	Your	signature Date Your occupation			,	ou an Identity
Here					ection PIN,	enter it here
		SOFTWARE E	INGINEER	II (see	inst.)	
	Phone		Data	PTIN		
Paid	•	arer's name Preparer's signature	Date			ck if:
Preparer		ATA SAI PAVAN KUMAR DUDIPALLI VENKATA SAI PAVAN KUMAR DUDIPALLI		P0247		Self-employed
Use Only		sname GLOBAL TAXES LLC saddress 245 ROONEY CT E BRUNSWICK NJ 08816		Phone n Firm's E		965-9522
Go to www.irc		rm1040NID for instructions and the latest information				145487 040-NR (2023)
	,	BAA	REV 03/07/24 F	10		

SCHEDULE NEC (Form 1040-NR)

Department of the Treasury

Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

23

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Internal Revenue Service Name shown on Form 1040-NR Your identifying number

2

Attachment

RANJITH GOPAL REDDY

077-15-3432

Enter **amount of income** under the appropriate rate of tax. See instructions.

Nature of Income				(a) 10%	(b) 15% (c) 30%	(a) 2004	(d) Other (specify)			
			Nature of Income			(a) 10%	15% (d)	(c) 30%	%	%
1	Dividends and divide	end eo	quivalents:							
а	Dividends paid by U.	.S. co	prporations		1a					
b	Dividends paid by fo	reign	corporations		1b					
с	Dividend equivalent p	ayme	ents received with respect to section 871(m)	transactions	1c					
2	Interest:	,								
а	Mortgage				2a					
b			ons		2b					
c					2c					
3			s, trademarks, etc.)		3					
4			right royalties		4					
5			s, recording, publishing, etc.)		5					
6		-	I natural resources royalties		6					
7					7					
8					8					
9			pelow		9					
10		ts of (Canada only. Enter net income in column (
а	Winnings									
b					10c					
11	Gambling-Resident	ts of c	countries other than Canada.		11					
12	Other (specify):									
					12					
13			ו columns (a) through (d) ניין א ניין columns (a) through (d)		13					
14	Multiply line 13 by r	ate o	f tax at top of each column		14					
15	Tax on income not e	ffectiv	vely connected with a U.S. trade or busine	ess. Add colum	ins (a) t	through (d) of line 14	. Enter the total here	e and on Form 1040-	-NR, line 23a 15	
			Capital Gains an	nd Losses F	rom	Sales or Excha	nges of Proper	ty	· · · · ·	
losses f exchan	nly the capital gains and from property sales or ges that are from sources the United States and not	16	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acqu mm/dd/yy		(c) Date sold mm/dd/yyyy	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e).	(g) GAIN If (d) is more than (e), subtract (e) from (d).
effectiv	vely connected with a U.S. ss. Do not include a gain									
or loss	on disposing of a U.S. real									
propert gains a	ty interest; report these nd losses on Schedule D									
(Form 1										
	property sales or ges that are effectively									
connec	ted with a U.S. business	17	Add columns (f) and (g) of line 16 .	· · · · · ·				17	()	
	edule D (Form 1040), I797, or both.		Capital gain. Combine columns (f) and	d (g) of line 17	'. Ente	er the net gain here	e and on line 9 ab			
						-				

SCHEDULE OI (Form 1040-NR)

Department of the Treasury

Other Information

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

2 Attachme

OMB No. 1545-0074

Answer all	questions.
	questions.

Internal I	Revenue Service		Ans	wer all questions.			Sequence N	o. 7C		
Name sł	nown on Form 1040	D-NR				Your identifyi	ng number			
RANJITH GOPAL REDDY 077-15-3432										
Α										
в	In what country did you claim residence for tax purposes during the tax year? United States									
С	Have you ever applied to be a green card holder (lawful permanent resident) of the United States?									
D	Were you ever:									
1.	A U.S. citizen?									
2.	A green card holder (lawful permanent resident) of the United States?									
	If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.									
Е	If you had a visa on the last day of the tax year, enter your visa type. If you didn't have a visa, enter your U.S.									
			day of the tax year. $F1$							
F			visa type (nonimmigrant sta		tion status?		Yes	🗙 No		
	-		te the date and nature of the							
G	-		left the United States durin	-						
			Canada or Mexico AND cor r Mexico and skip to item H							
						Mexico				
		United States dd/yy	Date departed United Stat mm/dd/yy	es E	Date entered United States mm/dd/yy	Date de	eparted Unite mm/dd/yy	d States		
		dd/yy	iiiii/dd/yy		iiiii/dd/yy		mm/dd/yy			
н	Give number of	davs (including	vacation, nonworkdays, and	 1 partial days) you we	ere present in the United S	tates during				
••			, 2022				•			
I			return for any prior year? .				X Yes	🗌 No		
			nd form number you filed:							
J	Are you filing a	return for a true	st?				Yes	🔀 No		
			U.S. or foreign owner unde							
	U.S. person, o	r receive a cont	ribution from a U.S. person	?			Yes	🗌 No		
κ	Did you receive	e total compens	sation of \$250,000 or more	during the tax year?			Yes	🛛 No		
	If "Yes," did yo	u use an alterna	ative method to determine	the source of this co	mpensation?		Ves	🗌 No		
L			f you are claiming exempt			ax treaty w	ith a foreign	i country,		
	,	0 ()	v. See Pub. 901 for more in							
1.			the applicable tax treaty and			claimed the	treaty benefi	it, and the		
	amount of exer	•	ne columns below. Attach Fo							
		(a) Cou	intry	(b) Tax treaty article	e (c) Number of month claimed in prior tax vea		Amount of exe e in current ta	•		
								an year		
	(e) Total. Ente	r this amount o	n Form 1040-NR, line 1k. D	lo not enter it anvwh	ere else on line 1	-				
2.										
	3. Are you claiming treaty benefits pursuant to a Competent Authority determination?									
	-		Competent Authority deterr	-						
М	Check the app		· •	,						
1.	This is the first	year you are m	aking an election to treat in							
	with a U.S. trac	de or business ι	under section 871(d). See ir	structions				· · 🗆		

2. You have made an election in a previous year that has not been revoked, to treat income from real property located in the United States as effectively connected with a U.S. trade or business under section 871(d). See instructions

BAA

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

REV 03/07/24 PRO Schedule OI (Form 1040-NR) 2023

SCHEDULE D (Form 1040)

Capital Gains and Losses

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

Attachment Sequence No. **12**

20

Department of the Treasury Internal Revenue Service Name(s) shown on return

RANJITH GOPAL REDDY

Your social security number 077 - 15 - 2422

077-15-3432

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?
Yes X No
If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		(d) Proceeds	(e) Cost	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.		(sales price)	(or other basis)			combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with Box A checked	2,019.	1,995.			24.
2	Totals for all transactions reported on Form(s) 8949 with Box B checked					
3	Totals for all transactions reported on Form(s) 8949 with Box C checked					
4	Short-term gain from Form 6252 and short-term gain or (I	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1			rusts from	5	
6	Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions		-	-	6	()
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	24.

Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below. This form may be easier to complete if you round off cents to whole dollars.		(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 2, column (g)		(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with Box D checked					
9	Totals for all transactions reported on Form(s) 8949 with Box E checked					
10	Totals for all transactions reported on Form(s) 8949 with Box F checked.					
11	1 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824					
12						
13	3 Capital gain distributions. See the instructions					
14	4 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions				14	()
15	15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III on the back					

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	16 24.
	• If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.	
	• If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 both gains?	
	X No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. 	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500)	21 ()
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	□ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	
	BAA REV 03/07/24 PRO	Schedule D (Form 1040) 2023

8949

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

RANJITH GOPAL REDDY

077-15-3432

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions not reported to you on Form 1099-B

1 (a) Description of property	(b) Date acquired	(c) Date sold or	(sales price)	Cost or other basis See the Note below and see <i>Column (e)</i> in the separate	Adjustment, if any, to gain or loss If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)			(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LL	c 01/01/23	12/31/23	2,019.	1,995.			24.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked).			2,019.	1,995.			24.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA