DETAILS ARE AS FOLLOWS :-

FIRST NAME - RUBY

LAST NAME- PAREKH

SSN NO- LAST YEAR TAX RETURN ATTACHED.

OCCUPATION - CORPORATE ACCOUNTANT

DATE OF BIRTH - FEB 23RD 1992

EMAIL ID - RUBYPAREKH555GMAIL.COM & [MITHIL.SHAH.92@GMAIL.COM](mailto:Mithil.shah.92@gmail.com)

PHONE NO - +1(857)498 7341

CURRENT ADDRESS - 28 9TH ST, APT 401, MEDFORD, MA 02155

MARITAL STATUS - MARRIED

VISA STATUS - F1 BUT BECAUSE I AM FILING MARRIED FILING JOINTLY I WILL CONSIDER MYSELF AS RESIDENT WHILE FILING THE RETURN AND MY HUSBAND IS ON H1-B

FIRST PORT OF ENTRY YEAR -  BOSTON

STATE OF RESIDENCY DURING 2023 - MASSACHUSETTS.

MY HUSBAND'S DETAILS :-

FIRST NAME - MITHIL

LAST NAME- SHAH

SSN NO- LAST YEAR TAX RETURN ATTACHED.

OCCUPATION - DATA ENGINEER

DATE OF BIRTH - MAR 18TH 1992

EMAIL ID -  [MITHIL.SHAH.92@GMAIL.COM](mailto:Mithil.shah.92@gmail.com" \t "_blank)

PHONE NO - +1(857) 930 9376

CURRENT ADDRESS - 28 9TH ST, APT 401, MEDFORD, MA 02155

MARITAL STATUS - MARRIED

VISA STATUS - H1-B

FIRST PORT OF ENTRY YEAR -  BOSTON

STATE OF RESIDENCY DURING 2023 - MASSACHUSETTS.

WE DID A $500 CHARITABLE CONTRIBUTION. WE PAID EXCISE TAX TOTALLING $433 FOR THE YEAR 2023

WE HAVE ONE SCHEDULE K-1, WE HAVEN'T RECEIVED IT YET BUT THE K1 IS CLOSE TO NIL, THAT WILL NOT IMPACT ANY NUMBER. LET ME KNOW IF YOU NEED ANY OTHER DETAILS FROM OUR END.

WE WOULD LIKE TO CLAIM HOME ENERGY CREDITS. WE DID SOME IMPROVEMENTS IN OUR HOME FOR BETTER INSULATION. WE DON'T HAVE RECEIPTS FOR THOSE, CAN WE STILL CLAIM THE CREDIT AT FEDERAL LEVEL AND AT STATE LEVEL OR DO WE NEED TO SUBMIT THE RECEIPTS AS WELL WHILE FILING THE TAX RETURN?  WE WOULD ALSO LIKE TO CLAIM THE $1500 MBTA/COMMUTER DEDUCTION FOR MA.

LOOKING FORWARD TO HEARING BACK FROM YOU.

THANKS,

RUBY PAREKH