#### Department of the Treasury Internal Revenue Service

### **IRS e-file Signature Authorization**

Social accurity number

ERO must obtain and retain completed Form 8879.
 Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name

Taxpayer's name	Social security number						
VIJAY KUMAR MANCHURI	778-90-0620						
Spouse's name	Spouse's social security number						
HARITHASREE MANCHURI	940-92-3478						
Part I Tax Return Information – Tax Year Ending December 31, 2023 (Enter year you are authorizing.)							
Enter whole dollars only on lines 1 through 5.							
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.							
<b>1</b> Adjusted gross income	<b>1</b> 833,568.						
<b>2</b> Total tax	<b>2</b> 233,442.						
<b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099	<b>3</b> 173,363.						
4 Amount you want refunded to you	4						
<b>5</b> Amount you owe	<b>5</b> 59,267.						
Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)							

Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at **1-888-353-4537**. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

X lauthorize GLOBAL TAXES LLC to	enter or generate my PIN
----------------------------------	--------------------------

7 8

as mv

4

Enter five digits, but don't enter all zeros

2 3

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature 🕨

#### Spouse's PIN: check one box only

 I authorize
 GLOBAL TAXES LLC
 to enter or generate my PIN

 ERO firm name

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box **only** if you are entering your own PIN **and** your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date ►
	eturns Only—continue below
Part III Certification and Authentication – Practition	PIN Method Only
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-d	igit self-selected PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and **Pub. 1345**, Handbook for Authorized IRS *e-file* Providers of Individual Income Tax Returns.

ERO's signature >	Date ►
	in This Form — See Instructions In to the IRS Unless Requested To Do So
Experies of Deductive Ast Matter and a state of the	

Date

IF you live in	THEN use this address to send in your payment				
Alabama, Florida, Georgia, Louisiana, Mississippi, North Carolina, South Carolina, Tennessee, Texas	Internal Revenue Service P.O. Box 1214 Charlotte, NC 28201-1214				
Arkansas, Connecticut, Delaware, District of Columbia, Illinois, Indiana, Iowa, Kentucky, Maine, Maryland, Massachusetts, Minnesota, Missouri, New Hampshire, New Jersey, New York, Oklahoma, Rhode Island, Vermont, Virginia, West Virginia, Wisconsin	Internal Revenue Service P.O. Box 931000 Louisville, KY 40293-1000				
Alaska, Arizona, California, Colorado, Hawaii, Idaho, Kansas, Michigan, Montana, Nebraska, Nevada, New Mexico, North Dakota, Ohio, Oregon, Pennsylvania, South Dakota, Utah, Washington, Wyoming	Internal Revenue Service P.O. Box 802501 Cincinnati, OH 45280-2501				
A foreign country, American Samoa, or Puerto Rico (or are excluding income under Internal Revenue Code section 933), or use an APO or FPO address, or file Form 2555 or 4563, or are a dual-status alien or nonpermanent resident of Guam or the U.S. Virgin Islands	Internal Revenue Service P.O. Box 1303 Charlotte, NC 28201-1303				

MAIL FORM 1040-V TO THE INTERNAL REVENUE SERVICE CENTER AT THE ADDRESS LISTED BELOW.

Form **1040-V 2023** 

▼ Detach Here and Mail With Your Payment and Return ▼

Department of the Treasury Internal Revenue Service



## Form 1040-V Payment Voucher

Use this voucher when making a payment with Form 1040. Do not staple this voucher or your payment to Form 1040.

Make your check or money order payable to the 'United States Treasury.'

► Write your social security number (SSN) on your check or money order.

#### Enter the amount of your payment . . . REV 03/07/24 PRO 1555

59,267.

INTERNAL REVENUE SERVICE P.O. BOX 802501 CINCINNATI, OH 45280-2501

VIJAY KUMAR MANCHURI HARITHASREE MANCHURI **LL REDBERRY LOOP** BRENTWOOD CA 94513

<b>1040</b>		artment of the Treasury—Internal Revenue Servi <b>S. Individual Income Ta</b>		turn	202	3	OMB No. 1545	-0074	IRS Use Only	∕—Do not w	rite or stap	ble in this space.
For the year Jan	. 1-Dec	2. 31, 2023, or other tax year beginning			, 2023, end	ing			, 20	See se	oarate ir	nstructions.
Your first name	and m	iddle initial	Last r	ame						Your so	cial secu	urity number
VIJAY KUMAR MANC										778	90	0620
		s first name and middle initial	Last r									security number
HARITHAS	REE		MAN	CHURI						940	92	3478
		er and street). If you have a P.O. box, see						A	Apt. no.			ction Campaign
66 REDBE									•			ou, or your
		ce. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ite	ZIP c	ode	spouse	if filing jo	pintly, want \$3
BRENTWOOD						CA	2	945	13			d. Checking a ot change
Foreign country				Foreign p	rovince/state/c				n postal code		or refur	0
0 ,				0 1			,			,	Ο Υοι	_
Filing Status		Single					Head of he	ouseh	old (HOH)			
-		Married filing jointly (even if only o	ne hac	l income)				ousen				
Check only		Married filing separately (MFS)	ne nae	i inconic)			Qualifying	surviv		(099)		
one box.	lf v	ou checked the MFS box, enter the	namo	of your s	nouse If you	ı che					ld's nan	ne if the
		alifying person is a child but not you			pouse. Il you				50 50x, crit		ia 3 nan	
	94											
Digital		ny time during 2023, did you: (a) rec						-			<u>.</u>	
Assets	exch	ange, or otherwise dispose of a dig		·	nancial intere	əst ir	n a digital asse	et)? (Se	e instructio	ns.)	X Ye	s 🗌 No
Standard	Som	eone can claim: 🗌 You as a de	pende	nt 🗌	Your spouse	e as	a dependent					
Deduction		Spouse itemizes on a separate retur	n or yo	ou were a	dual-status a	alien	1					
Age/Blindness	S You	: 🗌 Were born before January 2, 1	959	Are bl	lind <b>Spo</b>	ouse	: 🗌 Was bor	n befo	ore January 2	2, 1959	🗌 Is	blind
Dependents	s (see	instructions):		(2) 5	Social security		(3) Relationsh	ip (4	) Check the b	ox if quali	fies for (s	ee instructions):
If more	<b>(1)</b> F	irst name Last name			number		to you		Child tax c	redit	Credit for	other dependents
than four	ASF	ASHRIT R MANCHURI		630	-67-917	1	Son		X			
dependents, see instructions												
and check	·											
here 🗌												
Income	1a	Total amount from Form(s) W-2, b	ox 1 (s	ee instruc	ctions)					. 1a		833,528.
Attach Form(s)	b	Household employee wages not re	eporte	d on Form	n(s) W-2					. 1b		
W-2 here. Also	С	Tip income not reported on line 1a	a (see i	nstruction	ıs)					. 1c		
attach Forms	d	Medicaid waiver payments not reported on Form(s) W-2 (see instructions)							. 1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	from F	orm 2441,	, line 26 .					. 1e		
was withheld.	f	Employer-provided adoption bene	fits fro	m Form 8	839, line 29					. 1f		
If you did not	g	Wages from Form 8919, line 6 .								. 1g		
get a Form W-2, see	h	Other earned income (see instruct	ions)							. 1h		0.
instructions.	i	Nontaxable combat pay election (s	see ins	tructions)			1i					
	z	Add lines 1a through 1h								. 1z		833,528.
Attach Sch. B	2a	Tax-exempt interest	2a			bΤ	axable interest	t.		. 2b		40.
if required.	3a	Qualified dividends	3a			b C	Ordinary divider	nds .		. 3b		
	4a	IRA distributions	4a			bТ	axable amoun	t		. 4b		
Standard Deduction for—	5a	Pensions and annuities	5a			bТ	axable amoun	t		. 5b		
Single or	6a	Social security benefits	6a				axable amoun			. 6b		
Married filing separately,	с	If you elect to use the lump-sum e	lection	method.	check here (	(see	instructions)		[			
\$13,850	7	Capital gain or (loss). Attach Sche				`	,		[	7		0.
<ul> <li>Married filing jointly or</li> </ul>	8	Additional income from Schedule								. 8		
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7								. 9		833,568.
surviving spouse, \$27,700	10	Adjustments to income from Sche								. 10		,
<ul> <li>Head of</li> </ul>	11	Subtract line 10 from line 9. This is						• •		. 11	-	833,568.
household, [ \$20,800	12	Standard deduction or itemized	•	-	-			• •	• • •	. 12		27,700.
If you checked any box under	13	Qualified business income deduct					····	• •		. 13		21,100.
Standard	13 14	Add lines 12 and 13				099	<u>.</u>	• •		. 13 . 14		27,700.
Deduction, see instructions.	14 15	Subtract line 14 from line 11. If zer	· ·	es ontor	 _∩_ This is	 	tavahle incom	 				<u>27,700.</u> 805,868.
	10			ss, enter	0 1115 IS Y	Jur		. 5		. 15		

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 🗌 881	4 <b>2</b> 4972	3 🗌		16	228,085.
Credits	17	Amount from Schedule 2, lin	e3					17	
	18	Add lines 16 and 17						18	228,085.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lin	e8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	228,085.
	23	Other taxes, including self-e						23	5,357.
	24	Add lines 22 and 23. This is						24	233,442.
Payments	25	Federal income tax withheld							
,	а	Form(s) W-2				<b>25a</b> 167	,675.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c	5,688.		
	d	Add lines 25a through 25c	<i>.</i>				·	25d	173,363.
If you have a	26	2023 estimated tax payment	s and amount a	pplied from 20	22 return .			26	
qualifying child,	27	Earned income credit (EIC)				27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit				29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lin				31	812.		
	32	Add lines 27, 28, 29, and 31				undable credits		32	812.
	33	Add lines 25d, 26, and 32. T	,	•	•			33	174,175.
Refund	34	If line 33 is more than line 24						34	
	35a	Amount of line 34 you want				, .	. 🗆	35a	
Direct deposit?	b	Routing number       X       X       X       X       X       X       X       C Type:       C Checking       C Savings							
See instructions.	d	Account number X X X X X X X X X X X X X X X X X X X							
	36	Amount of line 34 you want a				36			
Amount	37	Subtract line 33 from line 24	This is the <b>amo</b>	ount vou owe					
You Owe	0.	For details on how to pay, g						37	59 <b>,</b> 267.
	38	Estimated tax penalty (see in				38		-	,
Third Party	Do	you want to allow another	,						
Designee		structions	•				omplete b	elow.	🗙 No
U		signee's		Phone			onal identifi	cation	
	nai			no.			ber (PIN)		
Sign		der penalties of perjury, I declare the ief, they are true, correct, and com							
Here			ploto. Doolaration o					, ,	
	YO	ur signature		Date	Your occupation				nt you an Identity IN, enter it here
Joint return?					ENGINEER			nst.)	,
See instructions.	Sp	Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Spouse's occupat	ion	If the	IRS ser	nt your spouse an
Keep a copy for your records.									ection PIN, enter it here
your records.					HOME MAKE	3	(see i	nst.)	
		one no. (404) 996-822		Email address	MVIJIREDD	Y@GMAIL.CON			
Paid		eparer's name	Preparer's signat			Date	PTIN		Check if:
Preparer	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAG	GAR GUPTA	03/16/2024	P02082		Self-employed
Use Only	Fir	m's name GLOBAL TAX					Phon	eno. (	678)965-9522
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's	s EIN	
Go to www.irs.go	ov/Forn	n1040 for instructions and the late	st information.		BAA	REV 03/07/24 PRO			Form <b>1040</b> (2023)

SCHE	DULE	2
(Form	1040)	

### **Additional Taxes**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

20 2 23 Attachment Sequence No. 02

Depart Interna	Attachment Sequence No. <b>02</b>				
Name	e(s) shown on Fo	rm 1040, 1040-SR, or 1040-NR	Your soc		urity number
VIJ	AY KUMAR &	HARITHASREE MANCHURI	778-90	-062	0
Ра	rt I Tax				
1	Alternative r	ninimum tax. Attach Form 6251		1	
2	Excess adva	ance premium tax credit repayment. Attach Form 8962		2	
3	Add lines 1	and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	7	3	
Pa	rt II Other	Taxes			
4	Self-employ	ment tax. Attach Schedule SE		4	
5		rity and Medicare tax on unreported tip income.			
6	Uncollected Form 8919	social security and Medicare tax on wages. Attach       6			
7	Total addition	onal social security and Medicare tax. Add lines 5 and 6		7	
8	Additional ta	ax on IRAs or other tax-favored accounts. Attach Form 5329 if requ	uired.		
	If not require	ed, check here		8	
9	Household e	employment taxes. Attach Schedule H		9	
10	Repayment	of first-time homebuyer credit. Attach Form 5405 if required		10	
11	Additional M	ledicare Tax. Attach Form 8959		11	5 <b>,</b> 355.
12	Net investm	ent income tax. Attach Form 8960		12	2.
13		social security and Medicare or RRTA tax on tips or group-ter om Form W-2, box 12		13	
14		tax due on installment income from the sale of certain residentia		14	
15	Interest on t over \$150,0	he deferred tax on gain from certain installment sales with a sales		15	
16	Recapture c	of low-income housing credit. Attach Form 8611		16	
			(cor	ntinue	d on page 2)
For Pa	aperwork Reducti	ion Act Notice, see your tax return instructions.	So	hedule	2 (Form 1040) 2023

Par	t II Other Taxes (continued)			
17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:	17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c	_	
d	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853 .	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g	_	
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h	_	
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
I	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your <b>total other tax</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b.		21	5,357.
	BAA	REV 03/07/24 PRO	Schedu	ule 2 (Form 1040) 2023

## **Additional Credits and Payments**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.



	nent of the Treasury Revenue Service		Attachment Sequence No. 03			
	. ,	orm 1040, 1040-SR, or 1040-NR HARITHASREE MANCHURI			cial	security number
	778-9	90-0	0620			
Par		fundable Credits				
1	U	credit. Attach Form 1116 if required			1	
2	Form 2441	child and dependent care expenses from Form 2441		Attach	2	
3	Education c	redits from Form 8863, line 19			3	
4	Retirement	savings contributions credit. Attach Form 8880			4	
5a	Residential	clean energy credit from Form 5695, line 15			5a	
b	Energy effic	ient home improvement credit from Form 5695, line 32		[	5b	
6	Other nonre	fundable credits:				
а	General bus	siness credit. Attach Form 3800	6a			
b	Credit for p					
С	Adoption credit. Attach Form 8839					
d	Credit for th	e elderly or disabled. Attach Schedule R	6d			
е	Reserved for	or future use ................	6e			
f	Clean vehic	le credit. Attach Form 8936 ..........	6f			
g	Mortgage ir	nterest credit. Attach Form 8396	6g			
h	District of C	olumbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified ele	ectric vehicle credit. Attach Form 8834	6i			
j	Alternative f	uel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to ho	Iders of tax credit bonds. Attach Form 8912	6k			
I	Amount on	Form 8978, line 14. See instructions	61			
m	Credit for p	reviously owned clean vehicles. Attach Form 8936 .	6m			
z	Other nonre	fundable credits. List type and amount:				
			6z			
7	Total other	nonrefundable credits. Add lines 6a through 6z			7	
8		through 4, 5a, 5b, and 7. Enter here and on Form 1 ne 20 .........................			8	
	·			L		ued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	812.
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
z	Other payments or refundable credits. List type and amount:			
		13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	812.
	BAA REV	03/07/24 PRO	Schedu	le 3 (Form 1040) 2023

SCHEDULE	D
(Form 1040)	

## **Capital Gains and Losses**

OMB No. 1545-0074

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to *www.irs.gov/ScheduleD* for instructions and the latest information.

2023 Attachment Sequence No. 12

Internal Revenue Service Name(s) shown on return

Department of the Treasury

VIJAY KUMAR & HARITHASREE MANCHURI

Your social security number 778-90-0620

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? 
Yes X No

If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss.

#### Part I Short-Term Capital Gains and Losses – Generally Assets Held One Year or Less (see instructions)

(d) ceeds s price)(e) (cor other basis)(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8,585. 70,488,505. 17,135,011. 345,091.
n Forms 4684, 6781, and 8824 4
prations, estates, and trusts from
line 8 of your <b>Capital Loss Carryover</b> 6 ( 345,091.)
n 6 in column (h). If you have any long- Part III on the back
n Forms 4684, 6781, and 8824 4 prations, estates, and trusts from 

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

lines This	instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars.	<b>(d)</b> Proceeds (sales price)	<b>(e)</b> Cost (or other basis)	<b>(g)</b> Adjustmen to gain or loss Form(s) 8949, I line 2, colum	from Part II,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked.					
	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions				12 13	
	<ul> <li>14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover Worksheet in the instructions</li> </ul>					( )
15	Net long-term capital gain or (loss). Combine lines 8a on the back .	•	.,		15	

Part	III Summary	
16	Combine lines 7 and 15 and enter the result	<b>16</b> 0.
	<ul> <li>If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7.</li> <li>Then, go to line 17 below.</li> </ul>	
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.	
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.	
17	Are lines 15 and 16 <b>both</b> gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22.	
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19
20	<ul> <li>Are lines 18 and 19 both zero or blank and you are not filing Form 4952?</li> <li>Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.</li> </ul>	
	□ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.	
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:	
	The loss on line 16; or     (\$3,000), or if married filing separately, (\$1,500)	21 ( 0.)
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.	
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?	
	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	
	X No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.	
	BAA REV 03/07/24 PRO	Schedule D (Form 1040) 2023

Form **8949** 

Department of the Treasury

Internal Revenue Service

## Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.



Name(s) shown on return

Social security number or taxpayer identification number

VIJAY KUMAR & HARITHASREE MANCHURI	778-90-0620
------------------------------------	-------------

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

C) Short-term transactions not reported to you on Form 1099-B

<b>1</b> (a) Description of property	<b>(b)</b> Date acquired	<b>(c)</b> Date sold or	(d) Proceeds	<b>(e)</b> Cost or other basis See the <b>Note</b> below	If you enter an amount in column (g), enter a code in column (f). See the separate instructions.		basis enter a code in column (f). Gair below See the separate instructions. Subtract		(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	<b>(f)</b> Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).		
Robinhood Securities LLC	01/01/23	12/31/23	53,698,585.	70,488,505.	W	17,135,011.	345,091.		
<b>2 Totals.</b> Add the amounts in column negative amounts). Enter each tot Schedule D, <b>line 1b</b> (if <b>Box A</b> above above is checked), or <b>line 3</b> (if <b>Box</b>	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	53,698,585.	35. 70,488,505. 17,135,011.		345 <b>,</b> 091.			

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

#### SCHEDULE 8812 (Form 1040)

# Credits for Qualifying Children and Other Dependents

OMB No. 1545-0074

Attachment Sequence No. 47

7

20

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Department of the Treasury Internal Revenue Service Ν

Name(s)	shown on return	Yours	social s	security number
VIJA	Y KUMAR & HARITHASREE MANCHURI	778-	-90-	0620
Par				
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR		1	833,568.
2a	Enter income from Puerto Rico that you excluded			
b	Enter the amounts from lines 45 and 50 of your Form 2555         .         .         .         2b	0.		
с	Enter the amount from line 15 of your Form 4563			
d	Add lines 2a through 2c		2d	Ο.
3	Add lines 1 and 2d		3	833,568.
4	Number of qualifying children under age 17 with the required social security number 4	1		
5	Multiply line 4 by \$2,000		5	2,000.
6	Number of other dependents, including any qualifying children who are not under age			
	17 or who do not have the required social security number	0		
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. reside	ent		
	alien. Also, do not include anyone you included on line 4.			
7	Multiply line 6 by \$500		7	
8	Add lines 5 and 7		8	2,000.
9	Enter the amount shown below for your filing status.			
	• Married filing jointly—\$400,000			
	• All other filing statuses— $$200,000 \int \dots $		9	400,000.
10	Subtract line 9 from line 3.			
	• If zero or less, enter -0			
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For			
	example, if the result is \$425, enter $1,000$ ; if the result is $1,025$ , enter $2,000$ , etc.		10	434,000.
11	Multiply line 10 by 5% (0.05)		11	21,700.
12	Is the amount on line 8 more than the amount on line 11?		12	0.
	No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit are the state of the state	edit.		
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.			
10	<b>Yes.</b> Subtract line 11 from line 8. Enter the result.		10	
13	Enter the amount from <b>Credit Limit Worksheet A</b>		13	
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	•	14	0.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.			-
	If the amount on line 12 is more than the amount on line 14, you may be able to take the <b>addition</b>			
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NI	K thro	ough	ine 27

(also complete Schedule 3, line 11) before completing Part II-A.

For Paperwork Reduction Act Notice, see your tax return instructions. Schedule 8812 (Form 1040) 2023 REV 03/07/24 PRO BAA

Schedu	le 8812 (Form 1040) 2023		Page <b>2</b>
Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on lin	e 27	🗌
16a	Subtract line 14 from line 12. If zero, <b>stop here</b> ; you cannot take the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line 27	16a	
b 17 18a	Number of qualifying children under 17 with the required social security number:       x \$1,600.         Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.         Enter -0- on line 27       .         TIP: The number of children you use for this line is the same as the number of children you used for line 4.         Enter the smaller of line 16a or line 16b       .         Earned income (see instructions)       .	16b 17	
b 19 20	Nontaxable combat pay (see instructions)       1       1       1       1         Nontaxable combat pay (see instructions)       1       1       1       1         Is the amount on line 18a more than \$2,500?       1       1       1       1         No. Leave line 19 blank and enter -0- on line 20.       19       19       19         Multiply the amount on line 19 by 15% (0.15) and enter the result       1       19         Multiply the amount on line 19 by 15% (0.15) and enter the result       1       19         Next. On line 16b, is the amount \$4,800 or more?       1       1         No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the smaller of line 17 or line 20 on line 27.       1       Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. Otherwise, go to line 21.	20	
Part	II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident	ts of I	Puerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or if you are a bona fide resident of Puerto Rico, see instructions.21		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 1322		
23	Add lines 21 and 22		
24 25	1040 and         1040-SR filers:       Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.         1040-NR filers:       Enter the amount from Schedule 3 (Form 1040), line 11.         Subtract line 24 from line 23. If zero or less, enter -0-       24	25	
26	Enter the <b>larger</b> of line 20 or line 25	26	
	Next, enter the smaller of line 17 or line 26 on line 27.		
	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	0.
	BAA REV 03/07/24 PRO Sci	nedule 8	3812 (Form 1040) 2023

8959 Form

Department of the Treasury

Internal Revenue Service

Name(s) shown on return

## **Additional Medicare Tax**

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.



778-90-0620

Your social security number

VIJA	AY KUMAR & HARITHASREE MANCHURI		778-	90-06	520
Part	Additional Medicare Tax on Medicare Wages				
1	Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5	1	845,042.		
2	Unreported tips from Form 4137, line 6	2		_	
3	Wages from Form 8919, line 6	3			
4	Add lines 1 through 3	4	845,042.		
5	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	5	250,000		
6	Subtract line 5 from line 4. If zero or less, enter -0			6	595,042.
7	Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009)				
	Part II			7	5,355.
Part	I Additional Medicare Tax on Self-Employment Income			_	
8	Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you				
-	had a loss, enter -0	8			
9	Enter the following amount for your filing status:			-	
	Married filing jointly.				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	9			
10	Enter the amount from line 4	10		-	
11	Subtract line 10 from line 9. If zero or less, enter -0	11		-	
12	Subtract line 11 from line 8. If zero or less, enter -0			12	
13	Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9%			12	
13	go to Part III			13	
Part	Additional Medicare Tax on Railroad Retirement Tax Act (RRT)		mpensation	10	
14	Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14	-i			
14	(see instructions)	14			
15	Enter the following amount for your filing status:				
	Married filing jointly				
	Married filing separately				
	Single, Head of household, or Qualifying surviving spouse \$200,000	15			
16	Subtract line 15 from line 14. If zero or less, enter -0			16	
17	Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply I	ne 16	by 0.9% (0.009).		
	Enter here and go to Part IV			17	
Part				_	
18	Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040),				
	filers, see instructions), and go to Part V			18	5,355.
Part	V Withholding Reconciliation				
19	Medicare tax withheld from Form W-2, box 6. If you have more than one Form				
	W-2, enter the total of the amounts from box 6	19	17,941.		
20	Enter the amount from line 1	20	845,042.	_	
21	Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax withholding on Medicare wages	21	12,253.		
22	Subtract line 21 from line 19. If zero or less, enter -0 This is your Ad withholding on Medicare wages			22	5,688.
23	Additional Medicare Tax withholding on railroad retirement (RRTA) compensational (see instructions)			23	
24	Total Additional Medicare Tax withholding. Add lines 22 and 23. Also inc	lude t	his amount with		
	federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 250 see instructions)	•		24	5,688.
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA		REV 03/07/24 PRO		Form 8959 (2023)

Form **8960** 

Department of the Treasury

Internal Revenue Service

### Net Investment Income Tax— Individuals, Estates, and Trusts

OMB No. 1545-2227

Attachment Sequence No. 72

3

20

Attach to your tax return.

Go to www.irs.gov/Form8960 for instructions and the latest information.

Name(s)	shown on your tax return					curity number or EIN
	Y KUMAR & HARITHASREE MANCHURI			778-	-90-0	0620
Part	Investment Income Section 6013(g) election (see instructions)					
	Section 6013(h) election (see instructions)					
	Regulations section 1.1411-10(g) election (see in Regulations section 1.1411-10(g) election (see in Regulation (see in	nstructi	ions)			
1	Taxable interest (see instructions)				1	40.
2	Ordinary dividends (see instructions)				2	
3	Annuities (see instructions)				3	
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or					
	businesses, etc. (see instructions)	4a				
b	Adjustment for net income or loss derived in the ordinary course of a non-					
	section 1411 trade or business (see instructions)	4b				
С	Combine lines 4a and 4b				4c	
5a	Net gain or loss from disposition of property (see instructions)	5a		0.		
b	Net gain or loss from disposition of property that is not subject to net					
	investment income tax (see instructions)	5b				
с	Adjustment from disposition of partnership interest or S corporation stock (see					
	instructions)	5c				
d	Combine lines 5a through 5c				5d	Ο.
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)				6	
7	Other modifications to investment income (see instructions)				7	
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7				8	40.
Part	Investment Expenses Allocable to Investment Income and Modif	icatio	ns			
9a	Investment interest expenses (see instructions)	9a				
b	State, local, and foreign income tax (see instructions)	9b				
С	Miscellaneous investment expenses (see instructions)	9c				
d	Add lines 9a, 9b, and 9c				9d	
10	Additional modifications (see instructions)				10	
11	Total deductions and modifications. Add lines 9d and 10				11	
Part	Tax Computation					
12	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals,	comple	ete lines 13	8–17.		
	Estates and trusts, complete lines 18a-21. If zero or less, enter -0				12	40.
	Individuals:					
13	Modified adjusted gross income (see instructions)	13	833,	568.		
14	Threshold based on filing status (see instructions)	14	250,	000.		
15	Subtract line 14 from line 13. If zero or less, enter -0	15	583 <b>,</b>	568.		
16	Enter the smaller of line 12 or line 15				16	40.
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). En	ter he	re and inc	lude		
	on your tax return (see instructions)				17	2.
	Estates and Trusts:					
18a	Net investment income (line 12 above)	18a				
b	Deductions for distributions of net investment income and charitable					
	deductions (see instructions)	18b				
С	Undistributed net investment income. Subtract line 18b from line 18a (see					
	instructions). If zero or less, enter -0	18c				
19a	Adjusted gross income (see instructions)	19a				
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b				
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c				
20	Enter the smaller of line 18c or line 19c				20	
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.					
	include on your tax return (see instructions)				21	
For Pa	perwork Reduction Act Notice, see your tax return instructions. BAA	REV	03/07/24 PRO			Form <b>8960</b> (2023)

VIJAY KUMAR MANCHURI	778-90-0620
Spouse's/RDP's name	Spouse's/RDP's SSN or ITIN
HARITHASREE MANCHURI	940-92-3478
Part I Tax Return Information (whole dollars only)	
1 California adjusted gross income (AGI). See instructions	<b>1</b> 830568_
2 Amount you owe. See instructions	
3 Refund or no amount due. See instructions	<b>3</b> 5447_
Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.)	
Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanyi ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further de electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and so identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimat and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable ap domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERC provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund it to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the ref return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the conselected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable	Eclare that the information I provided to my cial security number (SSN) or individual tax on the corresponding lines of my electronic ted tax payments as shown on my return e that direct deposit refund amount on line 3 pointment of the other spouse/registered O, transmitter, or intermediate service <b>is delayed</b> , I authorize the FTB to disclose fund was sent. If I am filing a balance due tax liability and all applicable interest and opy of my electronic income tax return. I have
Taxpayer's PIN: check one box only	
X Lauthorize GLOBAL TAXES LLC	to enter my PIN 0 0 6 2 0
ERO firm name	Do not enter all zeros
as my signature on my 2023 e-filed California individual income tax return.	
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box or return is filed using the Practitioner PIN method. The ERO must complete Part III below.	<b>nly</b> if you are entering your own PIN and your
Your signature  Date  Date	
Spouse's/RDP's PIN: check one box only	
I authorize GLOBAL TAXES LLC	to enter my PIN 2 3 4 7 8
ERO firm name	Do not enter all zeros
as my signature on my 2023 e-filed California individual income tax return.	
I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.	box <b>only</b> if you are entering your own PIN
Spouse's/RDP's signature Date	<u>+</u>
Practitioner PIN Method Returns Only continue below	
Part III Certification and Authentication — Practitioner PIN Method Only	
ERO's Electronic Filer Identification Number (EFIN)/PIN.         Enter your six-digit EFIN followed by your five-digit self-selected PIN.         Do not en	6 0 8 2 7 1 Inter all zeros
I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FI e-file Providers.	x return for the taxpayer(s) indicated above. I

ERO's signature	 Date	03/16/2024
-		

TAXABLE YEAR

Your name

FORM

8879

#### **California e-file Signature Authorization for Individuals** 2023 Your SSN or ITIN

540

## 2023 California Resident Income Tax Return

		APE	ATTACH FEDERAL R	ETURN
778-90-0620 VIJAYKUMAR HARITHASREE	MANC MANCHU MANCHU		23	
66 REDBERRY BRENTWOOD	LOOP CA	94513		
07-16-1984	11-17-1989			

		Enter your county at time of filing (see instructions)	
Ð	igodoldoldoldoldoldoldoldoldoldoldoldoldol	CONTRA COSTA	
ů Ú	0	If your address above is the same as your principal/physical residence	e address at the time of filing, check this box $\dots \odot  \mathbf{x} $
Principal Residence		If not, enter below your principal/physical residence address at the til	
Ses			ů –
alF		Street address (number and street) (If foreign address, see instructions.)	Apt. no/ste. no.
cipa	$oldsymbol{igstar}$		$\odot$
rin			
<b>D</b>	$\sim$	City	State ZIP code
	ullet		
		If your California filing status is different from your federal filing sta	us, check the box here
Filing Status	1	Single 4 Head of hou	sehold (with qualifying person). See instructions.
	2	X Married/BDP filing jointly (even if <b>5</b> Qualifying s	univing spause/PDP Enter year spause/PDP diad
	2	Married/RDP filing jointly (even if <b>5</b> Qualifying s only one spouse/RDP had income).	urviving spouse/RDP. Enter year spouse/RDP died.
		See instructions. See instruct	ons
-			
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or I	FIN above and full name here.
	6	If someone can claim you (or your spouse/RDP) as a dependent, ch	eck the box here. See instr
	- Fo	or line 7, line 8, line 9, and line 10: Multiply the number you enter in the	box by the pre-printed dollar amount for that line.
S	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If	vou checked Whole dollars only
Exemptions		box 2 or 5, enter 2 in the box. If you checked the box on line 6, see i	nstructions. • 7 2 X \$144 = • \$ 288
	8		
xen		if both are visually impaired, enter 2. See instructions	
Ш́	9		
		if both are 65 or older, enter 2. See instructions	● 9 X \$144 = ● \$
		REV 03/05/24 PRO	
		175	
		175 31012	234 Form 540 2023 Side 1

You	ır na	me:	MAN	СН	JRI	Your SSN	or ITIN:	778-	90-0620				
	10	Depen	dents:	Do n	ot include yourself or yo Dependent 1	ur spouse/RI		endent 2			Dependent 3		
		First	Name	۲	ASHRIT R		•			۲			
ons		Last	Name	۲	MANCHURI		•						
Exemptions			. See uctions.	•	630679171		•			•			
Exe			endent's tionship tu	۲	SON		•						
	Tota	al depei	ndent e	xemp	otions			•	10 1 X	\$446 = 🤇	\$	44	46
	11	Exem	nption a	amol	Int: Add line 7 through lin	ne 10. Transfe	er this ame	ount to lin	e 32	🖲 1	1 \$	73	34
	12	State Form	wages I(s) W-:	fron 2, bo	n your federal x 16	• 1	2		825259	. 00			
	13	Enter	<sup>-</sup> federa	l adjı	usted gross income from	federal Form	1040 or <sup>-</sup>	1040-SR,	line 11	• 13		833568	. 00
	14				nents – subtractions. En olumn B					• 14		3000	. 00
е	15				from line 13. If less than					15		830568	. 00
Taxable Income	16	Califo	See instructions       15         California adjustments – additions. Enter the amount from Schedule CA (540),         Part I, line 27, column C         • 16										
Taxable	17	California adjusted gross income. Combine line 15 and line 16								. 00			
	18 19		er of	You • Sir • Ma If Ma • 18 f	r California <b>itemized ded</b> r California <b>standard ded</b> ngle or Married/RDP filin arried/RDP filing jointly, Hea arried/RDP filing separately of from line 17. This is your enter -0-	uction shown g separately. d of household or the box on lir taxable inco	n below fo  I, or Qualify ne 6 is chec <b>me</b> .	r your filir ving survivi sked, <b>STOP</b>	g status: \$ ng spouse/RDP. \$1 See instructions	5,363 10,726 ● <b>18</b>		10726	- <u>00</u>
	31	Tax. (	Check t	he bo	ox if from:	Table		< Rate Sch					
Тах	32	•       FTB 3800       •       FTB 3803       •       31         Exemption credits. Enter the amount from line 11. If your federal AGI is more than       \$237,035, see instructions.       •       32								70767	• 00 • 00		
	33	Subt	ract line	e 32 t	from line 31. If less than	zero, enter -0				<b>④ 33</b>		70767	. 00
	34	Tax. S	Tax. See instructions. Check the box if from: • Schedule G-1 • FTB 5870A • 34									. 00	
	35	Add I	line 33	and I	ine 34					<b>④</b> 35		70767	. 00
edits	40	Nonr	efundal	ble C	hild and Dependent Care	Expenses Cre	edit. See i	nstruction	S	• 40			. 00
al Cr	43	Enter	credit	nam	e		code •		and amount	• 43			. 00
Special Credits	44	Enter	<sup>r</sup> credit	nam	e		code		and amount	• 44	REV 03/05/24 PRO		. 00
		Side 2	? Form	540	2023	175	310	2234			NEV 00/00/24 FNO		

You	r nar	ne: MANCHURI Your SSN or ITIN: 778-90-0620
s	45	To claim more than two credits, see instructions. Attach Schedule P (540) • 45
Special Credits	46	Nonrefundable Renter's Credit. See instructions
ecial (	47	Add line 40 through line 46. These are your total credits
Spe	48	Subtract line 47 from line 35. If less than zero, enter -0
	61	Alternative Minimum Tax. Attach Schedule P (540)
axes	62	Mental Health Services Tax. See instructions
Other Taxes	63	Other taxes and credit recapture. See instructions
Ò		
	64	Add line 48, line 61, line 62, and line 63. This is your total tax
	71	California income tax withheld. See instructions
	72	2023 California estimated tax and other payments. See instructions
	73	Withholding (Form 592-B and/or Form 593). See instructions
Payments	74	Excess SDI (or VPDI) withheld. See instructions
Payn	75	Earned Income Tax Credit (EITC). See instructions
	76	Young Child Tax Credit (YCTC). See instructions
	77 78	Foster Youth Tax Credit (FYTC). See instructions       • 77         Add line 71 through line 77. These are your total payments.       • 78         See instructions       • 78
Tax	91	Use Tax. Do not leave blank. See instructions
Use Tax		If line 91 is zero, check if:  X No use tax is owed.
ISR Penaltv	92	If you and your household had full-year health care coverage, check the box. See instructions. Medicare Part A or C coverage is qualifying health care coverage • × If you did not check the box, see instructions.
		Individual Shared Responsibility (ISR) Penalty. See instructions • 92
an	93	Payments balance. If line 78 is more than line 91, subtract line 91 from line 78 93 76214
Overpaid Tax/Tax Due	94 95	<b>Use Tax balance.</b> If line 91 is more than line 78, subtract line 78 from line 91
d Tax/		subtract line 92 from line 93
erpai	96	subtract line 93 from line 92
ð	97	Overpaid tax. If line 95 is more than line 64, subtract line 64 from line 95
		REV 03/05/24 PRO
		175 3103234 Form 540 2023 <b>Side 3</b>

our nar	ne:	MANCHURI	Your SSN or ITIN:	778-90-0620			
e 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax .		• 98	0	. 00
Tax/Tax Due 66 66 001 66	Over	paid tax available this year. Subtract	ine 98 from line 97		• 99	5447	. 00
7aX/ 100	Tax o	lue. If line 95 is less than line 64, sut	otract line 95 from line 6	64 (	100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instru	uctions		• 400		.00
	Alzhe	imer's Disease and Related Dementia	a Voluntary Tax Contribu	ution Fund	• 401		. 00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contrib	ution Program	• 403		.00
	Califo	ornia Breast Cancer Research Volunta	ry Tax Contribution Fur	nd	• 405		.00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund		• 406		. 00
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		. 00
	Califo	ornia Peace Officer Memorial Founda	ion Voluntary Tax Cont	ribution Fund	• 408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		. 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
CONTRIBUTIONS	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contributio	n Fund	• 422		. 00
3	State	Parks Protection Fund/Parks Pass P	urchase		• 423		. 00
	Prote	ct Our Coast and Oceans Voluntary 1	ax Contribution Fund		• 424		. 00
	Кеер	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		. 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fur	nd	• 438		. 00
	Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contributio	n Fund	• 439		. 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ition Fund		• 444		. 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund.		• 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total co	ontribution	• 110		. 00

REV 03/05/24 PRO

Your			MANCHURI		Your SSN or ITIN:	778-90-				
Amount You Owe	111	<b>AMO</b> Mail Pay (	UNT YOU OWE. If to: FRANCHISE Online – Go to ftb.	you do not have an TAX BOARD, PO I .ca.gov/pay for mo	a amount on line 99, add l BOX 942867, SACRAME ore information.	ine 94, line 96 NTO CA 9426	, line 100, and lir <b>7-0001</b>	ne 110. Se ● <b>111</b>	ee instructions. <b>Do not send cash.</b>	. 00
Interest and Penalties	113	Unde Cheo	erpayment of estir	mated tax. FTB 5805 attac	hed • FTB 5809	5F attached .		112 113 114		- 00 - 00
									·	∎ <u>[00</u> ]
	115				t the sum of line 110, lir DX 942840, SACRAMEN				5447	. 00
Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: • Type • Routing number • Type • Routing number • Type • Account number • 116 Direct deposit • 116 Direct deposit • Savings The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:										
d Dire		• F	Routing number	• Type	• Account number				• 116 Direct deposit amount	_
nd and		0 (	61000052	Savings	33404295728	2			5447	. 00
Refu		The	remaining amount	t of my refund (line • Type	e 115) is authorized for o	lirect deposit	into the accoun	it shown l	below:	
		• F	Routing number	Checking	Account number				• 117 Direct deposit amount	
				Savings						. 00
Voter Info.		For \	voter registration i	information, check	the box and go to <b>sos.c</b>	a.gov/electio	<b>ns</b> . See instruct	tions		
Health Care Coverage Info.		-			ow-cost health care cove n your tax return with Co	• •	•			No

REV 03/05/24 PRO

Sign your tax return on Side 6

Г

Your	name.	MANC

Γ

|--|

Your SSN or ITIN:							
	١·	11	IT	٥r	SSM	Vour	

778-90-0620



IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.								
	can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy policy statement, or go I EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form								
Under penalties o is true, correct, a	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to th nd complete.	ie best of m	ny knowledge and belief, it						
Your signature	Date Spouse's/RDP's signature (if a	a joint tax re	eturn, both must sign)						
	Your email address. Enter only one email address.	Pref	erred phone number						
Cian		4049	9968224						
Sign	Paid propagaria signature (deplaration of propagar is based on all information of which propagar has any knowledge)								
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)								
	SYAM PRIYA RAM SAGAR GUPTA								
It is unlawful to forge a	Firm's name (or yours, if self-employed)								
spouse's/ RDP's	GLOBAL TAXES LLC		P02082703						
signature.	Firm's address		Firm's FEIN						
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816								
See Instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No						
	Print Third Party Designee's Name	Telepho	ne Number						

REV 03/05/24 PRO

Name(s) as shown on tax return

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

V	IJAY KUMAR & HARITHASREE MA	ANC	HURI	778900620		
<b>P</b> a Se	rt I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
1	<b>a</b> Total amount from federal Form(s) W-2, box 1. See instructions <b>1a</b>	۲	833528			$\begin{tabular}{ l l l l l l l l l l l l l l l l l l l$
	<ul> <li>b Household employee wages not reported on federal Form(s) W-2</li></ul>	۲		۲		۲
	<b>c</b> Tip income not reported on line 1a <b>1c</b>	ullet				$\odot$
	<b>d</b> Medicaid waiver payments not reported on federal Form(s) W-2. See instructions <b>1d</b>	$oldsymbol{O}$				۲
	e Taxable dependent care benefits from federal Form 2441, line 261e	۲				۲
	f Employer-provided adoption benefits from federal Form 8839, line 29 1f	۲		۲		۲
	<b>g</b> Wages from federal Form 8919, line 6 <b>1</b> g	۲		۲		•
	${\bf h}~$ Other earned income. See instructions $\ldots\ldots$ . 1 ${\bf h}$	$oldsymbol{O}$	0	$\odot$		۲
	i Nontaxable combat pay election. See instructions1i					۲
	z Add line 1a through line 1i1z	۲	833528	۲		۲
2	Taxable interest. a • 2b	ullet	40			۲
3	Ordinary dividends. See instructions. a • 3b	$oldsymbol{igstar}$				$\odot$
4	IRA distributions. See instructions. a • 4b	۲				۲
5	Pensions and annuities. See instructions. <b>a</b> • 5 <b>b</b>	۲				۲
6	Social security	۲		۲		
_		۲	0		3000	۲
-	ction B – Additional Income from federal Schedule 1	(Fori	m 1040)	1		
1	Taxable refunds, credits, or offsets of state and local income taxes	۲		$   \mathbf{O} $		
2	<b>a</b> Alimony received. See instructions <b>2a</b>	۲				۲
3	Business income or (loss). See instructions <b>3</b>	۲				۲
	- · · · · ·	$oldsymbol{igodol}$				۲
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	۲				۲
6	Farm income or (loss)6	۲				۲
7	Unemployment compensation	۲				

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## CA (540)

SSN or ITIN



Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
8 Other income: a Federal net operating loss	• ( )		۲
<b>b</b> Gambling	۲	۲	
c Cancellation of debt 8c	$\odot$	$\odot$	$\odot$
<b>d</b> Foreign earned income exclusion from federal Form 2555	• ( )		۲
e Income from federal Form 8853 8e	۲		۲
f Income from federal Form 8889	۲	۲	
g Alaska Permanent Fund dividends	۲		
<b>h</b> Jury duty pay 8h	۲		
i Prizes and awards8i	۲		
j Activity not engaged in for profit income8j	۲		
k Stock options8k	۲		
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	۲		
m Olympic and Paralympic medals and USOC prize money	۲		
<b>n</b> IRC Section 951(a) inclusion 8 <b>n</b>	۲	$\odot$	
<b>o</b> IRC Section 951A(a) inclusion	۲	۲	
p IRC Section 461(I) excess business loss adjustment 8p	۲	۲	
<b>q</b> Taxable distributions from an ABLE account <b>8q</b>	$\odot$		
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	۲		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	۲		
<b>u</b> Wages earned while incarcerated 8 <b>u</b>	$\odot$		
<b>z</b> Other income. List type and amount.			
• 8z	۲	۲	$\bullet$

REV 03/05/24 PRO



Se	ction B – Additional Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
9	<b>a</b> Total other income. Add lines 8a through 8z <b>9a</b>			ullet		$\odot$
	<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>			۲		
	<b>b2</b> NOL deduction from form FTB 3805V 9b2			ullet		
	<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809			$oldsymbol{igodol}$		
10	<b>Total.</b> Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	•	833568	۲	3000	۲
	<b>ction C – Adjustments to Income</b> m federal Schedule 1 (Form 1040)					
11	Educator expenses			۲		
12	Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>			۲		۲
13	Health savings account deduction			۲		
						۲
15	Deductible part of self-employment tax. See instructions			۲		
16	Self-employed SEP, SIMPLE, and qualified plans16	ullet				
17	Self-employed health insurance deduction. See instructions			$   \mathbf{O} $		
18	Penalty on early withdrawal of savings					
19	<b>a</b> Alimony paid <b>19a</b>	•				۲
	<b>b</b> Recipient's: SSN •					
	Last Name 🖲					
20	IRA deduction			ullet		۲
21	Student loan interest deduction					۲
22	Reserved for future use					
23	Archer MSA deduction	$   \overline{} $				

REV 03/05/24 PRO



Section C – Adjustments to Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
4 Other adjustments: a Jury duty pay24a			
<ul> <li>b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit</li></ul>	۲	۲	۲
<ul> <li>c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m</li> </ul>	۲	•	
d Reforestation amortization and expenses24d			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	$\overline{\bullet}$		
f Contributions to IRC Section 501(c)(18)(D) pension plans24f	۲	۲	۲
g Contributions by certain chaplains to IRC Section 403(b) plans	۲	۲	٢
h Attorney fees and court costs for actions involving certain unlawful discrimination claims	۲		
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations <b>24</b> i	۲	۲	
j Housing deduction from federal Form 2555 <b>24</b> j			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	۲		
${\boldsymbol z}$ Other adjustments. List type and amount.			
<u>٩</u>		$\odot$	$\textcircled{\bullet}$
i Total other adjustments. Add line 24a through line 24z	۲	۲	۲
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	۲	۲	۲
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	833568	3000	۲

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REV 03/05/24 PRO

Part II Adjustments to Federal Itemized Deduction
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Ohe	-	a far l	California •		]		
Une	ck the box if you did NOT itemize for federal but will itemiz		Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		<b>C</b> Additions See instructions
Me	dical and Dental Expenses See instructions.						
1	Medical and dental expenses • 1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11						
3	Multiply line 2 by 7.5% (0.075) • 62518 3						
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 04					۲	
	es You Paid a State and local income tax or general sales taxes5	a 💽	77549	•	77549		
	<b>b</b> State and local real estate taxes5	b					
	c State and local personal property taxes5	C 💽					
	d Add line 5a through line 5c	d 💽	77549				
	<ul> <li>e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A.</li> <li>Enter the amount from line 5a, column B in line 5e, column B.</li> <li>Enter the difference from line 5d and line 5e,</li> </ul>		10000				
	column A in line 5e, column C	e	10000		77549	ullet	67549
6	Other taxes. List type • 6					۲	
7	Add line 5e and line 6		10000		77549		67549
	erest You Paid						
0	a Home mortgage interest and points reported to you on federal Form 10988	a 💿					
	b Home mortgage interest not reported to you on federal Form 1098	b				۲	
	c Points not reported to you on federal Form 10988	c 💽				۲	
	d Reserved for future use	d					
	e Add line 8a through line 8c	e 💽				۲	
9	Investment interest					•	
10	Add line 8e and line 910	ullet				۲	

REV 03/05/24 PRO



Pa	rt II Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))	B	Subtractions See instructions		<b>C</b> Additions See instructions
Gif	ts to Charity						
	Gifts by cash or check	$   \mathbf{O} $		۲		۲	
12	Other than by cash or check	$   \mathbf{O} $		۲		۲	
13	Carryover from prior year	$   \mathbf{O} $		۲		۲	
14	Add line 11 through line 1314	$   \mathbf{O} $				۲	
	<b>Sualty and Theft Losses</b> Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions <b>15</b>					۲	
Oth	er Itemized Deductions						
	Other—from list in federal instructions <b>16</b>	ullet		۲		۲	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C <b>17</b>	$   \mathbf{O} $	10000		77549		67549
18	Total. Combine line 17 column A less column B plus co	lumn	C			18	0
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions .	s, jo	o education, etc.	) 19			
20	Tax preparation fees			) 20			
21	Other expenses: investment, safe deposit box, etc. List type			) 21	0		
	Add line 19 through line 21 Enter amount from federal Form 1040 or 1040-SR, line 11			) 22	0		
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.			) 24	16671		
25	Subtract line 24 from line 22. If line 24 is more than line	22,	enter O			25	0
26	Total Itemized Deductions. Add line 18 and line 25					26	0
27	Other adjustments. See instructions. Specify.					27	
28	Combine line 26 and line 27					28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.			. \$237,03	5		
	Yes. Complete the Itemized Deductions Worksheet in th	e ins	tructions for Schedule CA	(540), lin	e 29	29	0
30	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu	ctior alifyi	s ng surviving spouse/RDP	\$10,72	6		
	Transfer the amount on line 30 to Form 540, line 18 $_{\cdot}$ .					30	10726
	<b>Side 6</b> Schedule CA (540) 2023 175	1	7736234		REV 03/05/24 PRO		-

## TAXABLE YEAR California Capital Gain or Loss Adjustment

SCHEDULE **D (540)** 

**2023** Do not complete this schedule if all of your California gains (losses) are the same as your federal gains (losses).

	Name(s) as shown on return SSN or ITIN 7 JAY KUMAR & HARITHASREE MANCHURI 778900							
<u> </u>	(a) Description of property Example: 100 shares of "Z" Co.	(b) Sales price	(c) Cost or other basis	(d) Loss If (c) is more than (b), subtract (b) from (c)	(e) Gain If (b) is more than (c), subtract (c) from (b)			
а	• ROBINHOOD SECURITIES LLC	53698585	<ul><li>53353494</li></ul>	۲	<ul> <li>345091</li> </ul>			
b	۲	۲	۲	۲	۲			
C	۲	۲	۲	۲	۲			
d	۲	۲	۲	۲	۲			
e	۲	۲	۲	۲	۲			
f		۲	۲	۲	۲			
g		۲	۲	۲	۲			
h	٢	۲	۲	•	•			
i		۲		•	•			
j	٢	۲	۲	•	•			
k	٢	$\textcircled{\textbf{0}}$	۲					
I	۲	$\textcircled{\textbf{0}}$			•			
m	۲	$\textcircled{\textbf{0}}$	۲		•			
n	۲	$\textcircled{\textbf{0}}$			•			
0		•		•	•			
p		۲		•	•			
q		۲		•	•			
r	۲	۲			•			
S	۲	۲		•	۲			
t		•	•	•	•			
u		•	۲	•	•			
V	$\odot$	۲	$\textcircled{\bullet}$	•	•			
2	Net gain or (loss) shown on California Schedule(	s) K-1 (100S, 541, 565, a	and 568) <b>2</b>	۲				
3	Capital gain distributions (federal Form 1099-DIV	/, box 2a)		• 3				
4	Total 2023 gains from all sources. Add column (	e) amounts of line 1, line	2, and line 3	• 4	345091			
5	2023 loss. Add column (d) amounts of line 1 and	l line 2	• 5	()				
6	California capital loss carryover from 2022, if any	/. See instructions	• 6	<u>(</u> 348093)				
7	Total 2023 loss. Add line 5 and line 6			<u>(</u> 348093)				

8	Net gain or (loss). Combine line 4 and lir	ne 7. If a loss, go to line 9. If a gain, go to line 10	🖲 8	-3002
9	If line 8 is a loss, enter the smaller of:	<b>a</b> the loss on line 8.		
		${f b}$ \$3,000 (\$1,500 if married/RDP filing separate). See instructions .	• 9 <u>(</u>	-3000)
10	Enter the gain or (loss) from federal Forr	n 1040 or 1040-SR, line 7	🖲 10	0
11	Enter the California gain from line 8 or (I	• 11	-3000	
12	<b>a</b> If line 10 is <b>more</b> than line 11, enter t Section A, line 7, column B	• 12a	3000	
		e difference here and on Schedule CA (540), Part I,	• 12b	
	REV 03/05/24 PRO			