

Your signature

# Form M-8453 Individual Income Tax Declaration for Electronic Filing

2023
Massachusetts
Department of
Revenue

Spouse's signature

Date

Please print or type. Privacy Act Notice available				
	upon request. For	the year January	1-December 31, 2023.	
Your first name and initial	Last	name	Your Social Security numbe	r
TRUNALI PRASHANT DUMBRE			692717197	
If a joint return, spouse's first name and initial	Last	name	Spouse's Social Security no	umber
Present street address (and apartment number)				
5 CROWN DR UNIT 118				
City/Town/Post Office	State	Zip	Filing status: Single	Married filing jointly
QUINCY	MA	02169	<ul> <li>Married filing separately</li> </ul>	O Head of household
	or Form 1-NR/PV line	38)	2	
<ul> <li>3 Massachusetts use tax (from Form 1, line 34, of 4 Massachusetts income tax withheld (from Form 5 Refund amount (from Form 1, line 53, or Form 6 Tax due (from Form 1, line 54, or Form 1-NR/P</li> </ul>	n 1, line 38, or Form 1-NR/PY, line 57)	1-NR/PY, line 42)		4136 205

### Part 3. Declaration and Signature of Electronic Return Originator (ERO)

I declare that I have reviewed the above taxpayer's return and that the entries on this M-8453 are complete and correct to the best of my knowledge. (Collectors are not responsible for reviewing the taxpayer's return; however, they must ensure that the M-8453 accurately reflects the data on the return.) I have obtained the taxpayer's signature before submitting this return to the Massachusetts Department of Revenue. I have provided the taxpayer with a copy of all forms and information filed with the Massachusetts Department of Revenue. If I am also the paid preparer, under pains and penalties of perjury I declare that I have examined the above taxpayer's return and accompanying schedules and statements and to the best of my knowledge and belief, they are true, correct and complete. I declare that I have verified the taxpayer's proof of account and it agrees with the name(s) shown on this form. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge. Original Forms M-8453 should not be sent to DOR, but must instead be retained by the ERO on the ERO's business premises for a period of three years from the date the return to which the M-8453 relates was filed.

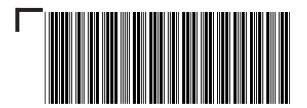
Date

ERO's signature and SSN or PTIN		Date	EIN		O Fill in if
		02292024	843171965		self-employed
Firm name (or yours, if self-employe	d) and address	City/Town	State	Zip	O Fill in if also
GLOBAL TAXES LLC	245 ROONEY CT	E BRUNSWICK	NJ	08816	paid preparer

#### Part 4. Declaration and Signature of Paid Preparer (if other than ERO)

Under pains and penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct and complete. This declaration of paid preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

Paid preparer's signature and SSN or PTIN	Date	EIN		O Fill in if
P02082703	02292024	843171	1965	self-employed
Firm name (or yours, if self-employed) and address	City/Town	State	Zip	
SYAM PRIYA RAM SAGAR GUPTA TALLAM 245 ROONEY CT	E BRUNSWICK	NJ	08816	



# 

# 2023 Form 1

MA 2 3 0 0 1 0 1 1 5 5 5

Massachusetts Resident Income Tax Return
FOR FULL YEAR RESIDENTS ONLY

For the year January 1–December 31, 2023 or other taxable Year beginning Ending

5 CROWN DR UNIT 118

TRUNALI PRASHANT DUMBRE

692717197

QUINCY

Amended return

Other jurisdiction change

Enter date of change

Federal amendment

Amended return due to IRS BBA Partnership Audit

State Election Campaign Fund:\$1 You\$1 SpouseTOTALFill in if veteran of Operations Enduring Freedom, Iraqi Freedom, Noble Eagle or Sinai PeninsulaYouSpouse

Taxpayer deceased
Fill in if under age 18
Fill in if name change
a. Total federal income

You Spouse
You Spouse
Fill in if name change
Fill in if name change
Fill in if noncustodial parent

a. lotal federal income

b. Federal adjusted gross income

1. Filling status (select one only):

X Single

Married filling jointly

Fill in if noncustodial parent

Fill in if noncustodial parent

Fill in if noncustodial parent

Fill in if filling Schedule TDS

Fill in if filling Schedule FCI

Fill in if reporting crypto currency

Married filing separate return NRA

Head of household You are a custodial parent who has released claim to exemption for child(ren)

2. Exemptions

Fill in if:

a. Personal exemptions 4400  $\times$  \$1.000 = **2b** b. Number of dependents. (Do not include yourself or your spouse.) Enter number  $\times$  \$700 = **2c** c. Age 65 or over before 2024 You + Spouse = XXXXX d. Blindness You + Spouse =  $\times$  \$2,200 = **2d** XXXXX e. Medical/dental 2e 2f f. Adoption g. Total exemptions. Add items 2a through 2f. Enter here and on line 18 2g 4400

SIGN HERE. Under penalties of perjury, I declare that to the best of my knowledge and belief this return and enclosures are true, correct and complete.

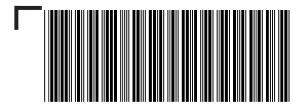
Your signature Date Spouse's signature Date

857-294-5977

MA 02169

XX

PRIVACY ACT NOTICE AVAILABLE UPON REQUEST



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# **2023 Form 1, pg. 2** MA23001021555

MA23001021555 Massachusetts Resident Income Tax Return 692717197

3.	Wages, salaries, tips		3	83017
4.	Taxable pensions and annuities		4	
5.	Mass. bank interest: a.	<ul><li>b. exemption</li></ul>	= 5	
6a.	Business/profession income/loss		6a	
6b.	Farming income/loss		6b	
7.	Rental, royalty and REMIC, partnership, S corp., tru	st income/loss	7	
8a.	Unemployment		8a	XXXXXXXX
8b.	Mass. lottery winnings		8b	
9.	Other income from Schedule X, line 7		9	
10.	TOTAL 5.0% INCOME		10	83017
11a.	Amount paid to Soc. Sec. Medicare, R.R., U.S. or M	lass. Retirement	11a	XXXXX
11b.	Amount your spouse paid to Soc. Sec., Medicare, F	R.R., U.S. or Mass. Retirement	11b	XXXXX
12.	Reserved for future use		12	XXXXX
13.	Reserved for future use		13	XXXXX
14.	Rental deduction. a. XXXXXXX		÷ 2 = <b>14</b>	XXXXX
15.	Other deductions from Schedule Y, line 19		15	
16.	Total deductions. Add lines 11 through 15		16	
17.	5.0% INCOME AFTER DEDUCTIONS. Subtract line	e 16 from line 10. Not less than "0"	17	83017
18.	Exemption amount		18	4400
19.	5.0% INCOME AFTER EXEMPTIONS. Subtract line	e 18 from line 17. Not less than "0"	19	78617
20.	INTEREST AND DIVIDEND INCOME		20	
21.	TOTAL TAXABLE 5.0% INCOME. Add lines 19 and	120	21	78617
22.	TAX ON 5.0% INCOME. Note: If choosing the option	onal 5.85% tax rate, fill in and multiply line 21 and the		
	amount in Schedule D, line 21 by .0585		22	3931
23.	<b>INCOME FROM SCHEDULE B.</b> Not less than "0."			
	a. × .08	5 = <b>23a</b>		
	b. × .12	e = 23b		
	TOTAL TAX ON INCOME FROM SCHEDULE B. A	dd lines 23a and 23b	23	

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1





# 2023 Form 1, pg. 3

MA23001031555 Massachusetts Resident Income Tax Return 692717197

24.	TAX ON LONG-TERM CAPITAL GAINS. Not less than "0." Fill in if filing	•		24	
	Fill in if any excess exemptions were used in calculating lines 20, 23 or 2	24			
25.	Credit recapture amount (from Credit Recapture Schedule)			25	
26.	Additional tax on installment sale			26	
27.	If you qualify for No Tax Status, fill in and enter "0" on line 28				
28.	TOTAL INCOME TAX.				
	a. Income tax. Add lines 22 through 26	28a	3931		
	b. 4% Surtax. (from Schedule 4% Surtax, line 7)	28b			
	c. Total tax. Add lines 28a and 28b			28	3931
29.	Limited Income Credit			29	
30.	Income tax due to another state or jurisdiction			30	
31.	Other credits from Credit Manager Schedule			31	
32.	INCOME TAX AFTER CREDITS. Subtract the total of lines 29 through 3	31 from line 28. Not	less than "0"	32	3931
33.	Voluntary Contributions				
	a. Endangered Wildlife Conservation			33a	
	b. Organ Transplant Fund			33b	
	c. Massachusetts Public Health HIV and Hepatitis Fund			33c	
	d. Massachusetts U.S. Olympic Fund			33d	
	e. Massachusetts Military Family Relief Fund			33e	
	f. Homeless Animal Prevention and Care			33f	
	Total. Add lines 33a through 33f			33	
34.	Use tax due on Internet, mail order and other out-of-state purchases			34	
35.	Health care penalty a. You XXXXX + b. Spouse XXXXX			35	XXXXXXX
36.	Amended return only. Overpayment from original return			36	
37.	INCOME TAX AFTER CREDITS PLUS CONTRIBUTIONS AND USE T	AX. Add lines 32 thr	ough 36	37	3931
38.	a. Massachusetts income tax withheld from Form(s) W-2	38a	4136		
	b. Massachusetts income tax withheld from Form(s) 1099	38b			
	c. Massachusetts income tax withheld from other forms	38c			
	Total. Add lines 38a through 38c			38	4136





# **2023 Form 1, pg. 4** MA23001041555

MA23001041555
Massachusetts Resident Income Tax Return
692717197

39.	2022 overpayment applied to your 2023 estimated tax	39	
40.	2023 Massachusetts estimated tax payments	40	
41.	Payments made with extension	41	
42.	Amended return only. Payments made with original return. Not less than "0"	42	
43.	Earned Income Credit. a. Number of qualifying children b. Amount from U.S. re		XXXXX
	Note: You cannot claim the Earned Income Credit if your filing status is married filing	separately unless you quality	
44	for an exception (see instructions). Fill in if you qualify for this exception Senior Circuit Breaker Credit	44	
44.		44	XXXXX
45.	Reserved for future use	45	XXXX
46.	Child and Family Tax Credit		
	a.	× \$310 = <b>46</b>	XXXXX
47.	Other Refundable Credits	47	111111111
48.	Total Refundable Credits. Add lines 43 through 47	48	
49.	Excess Paid Family Leave Withholding	49	
50.	<b>TOTAL.</b> Add lines 38 through 42 and lines 48 and 49	50	4136
51.	Overpayment. Subtract line 37 from line 50	51	205
52.	Amount of overpayment you want applied to your 2024 estimated tax	52	200
53.	<b>Refund.</b> Subtract line 52 from line 51. Mail to: Massachusetts DOR, PO Box 7000, B		205
	, ,	,	
	Direct deposit of refund. Type of account X checking		
	savings		
	RTN# 011000138 account# 466011835112		
54.	Tax due. Pay online at www.mass.gov/dor/payonline. Mail to: Mass. DOR, PO Box	x 7003. Boston. MA 02204 <b>54</b>	
J4.	Interest Penalty M-2210 amt.	7 7 000, DOSIOII, IVIA 02204 34	EX enclose
	Tenaty W-2210 and.		Form M-2210
			1 01111 WI-ZZ 10
May t	he Department of Revenue discuss this return with the preparer shown here?		
I do n	ot want preparer to file my return electronically	(this may delay your refund)	Paid preparer's
	paid preparer's name	Date Check if self-employed	SSN/PTIN
SYA	M PRIYA RAM SAGAR GUPTA TALLAM	02292024	P02082703
Paid	preparer's signature	Paid preparer's phone	Paid preparer's EIN
		678-965-9522	84-3171965

BE SURE TO INCLUDE THIS PAGE WITH FORM 1, PAGE 1

SYAM PRIYA RAM SAGAR GUPTA TALLAM





**2023 Schedule INC** MA23INC011555

TRUNALI PRASHANT DUMBRE

692717197

# Form W-2 and 1099 Information

A. FEDERAL ID NUMBER	B. STATE TAX WITHHELD	C. STATE WAGES/INCOME	D. TAXPAYER SS WITHHELD	E. SPOUSE SS WITHHELD	F. SOURCE OF WITHHOLDING
364262739	4136	83017			W2

TOTALS 4136 83017





You

You

You

Spouse

Spouse

Spouse

# 2023 Schedule HC

MA23029011555

Schedule HC, Health Care Information, must be completed by all full-year residents and certain part-year residents (see instructions). Note: Schedule HC must be enclosed with your Form 1 or Form 1-NR/PY. Failure to do so will delay the processing of your return.

TRUNALI PRASHANT

**DUMBRE** 

692717197

08121997 1a. Date of birth 1 1b. Spouse's date of birth 1c. Family size Federal adjusted gross income 2 83017 Indicate the time period that you were enrolled in a Minimum Creditable Coverage (MCC) health insurance plan(s). The Form MA 1099-HC from your insurer will indicate whether your insurance met MCC requirements. Note: MassHealth, Medicare, and health coverage for U.S. Military, including Veterans Administration and Tri-Care, meet the MCC requirements. If you did not receive a Form MA 1099-HC from your insurer, or you had insurance that did not meet MCC requirements, see the special section on MCC requirements in the instructions. No MCC/None See instructions if, during 2023, you turned 18, you X Full-year MCC Part-year MCC 3a You: were a part-year resident or a taxpayer was deceased. 3a Spouse: Full-year MCC Part-year MCC No MCC/None If you filled in the full-year or part-year MCC oval, go to line 4. If you filled in No MCC/None, go to line 6. 4. Indicate the health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements in which you were enrolled in 2023, as shown on Form MA 1099-HC (check all that apply). If you did not receive this form, fill in line(s) 4f and/or 4g and see instructions. Fill in if you were enrolled in private insurance and MassHealth or Commonwealth Care and enter your private insurance information in line(s) 4f and/or 4g and go to line 5. 4a. Private insurance, including ConnectorCare (completes line(s) 4f and/or 4g below) Spouse You 4b. MassHealth. Fill in and go to line 5 You Spouse 4c. Medicare (including a replacement or supplemental plan). Fill in and go to line 5

4f. Your Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.

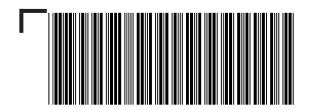
is not considered insurance or minimum creditable coverage.

4d. U.S. Military (including Veterans Administration and Tri-Care). Fill in and go to line 5

4e. Other program (enter the program name(s) only in lines 4f and/or 4g below). Note: Health Safety Net

- Spouse Health Insurance. Complete if you answered line(s) 4a or 4e and go to line 5.
- 5. If you had health insurance that met MCC requirements for the full-year, including private insurance, MassHealth, Commonwealth Care or ConnectorCare, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Other wise, go to line 6.

If you had Medicare (including a replacement or supplemental plan), U.S. Military (including Veterans Administration and Tri-Care), or other government insurance at any point during 2023, you are not subject to a penalty. Skip the remainder of this schedule and continue completing your tax return. Otherwise, go to line 6.





2023 Schedule HC, pg. 2 692717197 MA23029021555

You might be eligible for low- or no-cost health insurance coverage.

If you (and/or your spouse, if married filing jointly) do not have health insurance coverage, you might be eligible for health insurance coverage programs made available by the Commonwealth of Massachusetts. By filling in the oval below, you authorize DOR to share information from your tax return and attached schedules with the Health Connector. If you are married filing jointly, both spouses must check the box for the Health Connector to receive all of your information. The Health Connector will assess your eligibility for those coverage options, including low- or no-cost coverage, and contact you with information. See instructions.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

I authorize DOR to share this tax return including attached schedules with the Massachusetts Health Connector for the purpose of assessing my eligibility for insurance affordability programs and contacting me with information about the same.

#### Your Health Insurance

- 6. Was your income in 2023 at or below 150% of the federal poverty level? 6 Yes Nο If you answer Yes, you are not subject to a penalty in 2023. Skip the remainder of this schedule and complete your tax return. If you answer No and you were enrolled in a health insurance plan that met the MCC requirements for part, but not all, of 2023, go to line 7. If you answer No and you had no insurance or you were enrolled in a plan that did not meet the MCC requirements during the period that the mandate applied, go to line 8a.
  - 7. Complete this section only if you, and/or your spouse if married filing jointly, were enrolled in a health insurance plan(s) that met the Minimum Creditable Coverage (MCC) requirements for part, but not all of 2023. Fill in below the months that met the MCC requirements, as shown on Form MA 1099-HC. If you did not receive this form, fill in the months you were covered by a plan that met the MCC requirements at least 15 days or more. If, during 2023, you turned 18, you were a part-year resident or a taxpayer was deceased, fill in the oval(s) below for the month(s) that met the MCC requirements during the period that the mandate applied. See instructions.
    - You may only fill in the month(s) you had health insurance that met MCC requirements. If you had health insurance, but it did not meet MCC requirements, you must skip this section and go to line 8a.

### Months Covered By Health Insurance

Oct. You: Jan. Feb. March June July Sept. Nov Dec April May Aug. Spouse: Jan. Feb. March April May June July Sept. Oct. Nov. Dec. Aug. If you had four or more consecutive months either with no insurance or insurance that did not meet the MCC requirements (four or more blank months in a row),

### Religious Exemption and Certificate of Exemption

8a. Religious exemption: Are you claiming an exemption from the requirement to purchase health insurance based	<b>8a</b> You	Yes	No
on your sincerely held religious beliefs that cause you to object to substantially all forms of treatment covered by			
health insurance?	Spouse	Yes	No
If you answer Yes, go to line 8b. If you answer No, go to line 9.			
8b. If you are claiming a religious exemption in line 8a, did you receive medical health care during the 2023 tax year?	<b>8b</b> You	Yes	No
	Spouse	Yes	No
If you answer No to line 8b, skip the remainder of this schedule and continue completing your tax return. If you answer Yes to line	ne 8b, go to line 9		
9 Cartificate of examption: Have you obtained a Cartificate of Examption issued by the Massachusetts Health	<b>9</b> Vou	Voc	No

go to line 8a. Otherwise, a penalty does not apply to you in 2023. Skip the remainder of this schedule and complete your tax return.

**Certificate of exemption:** Have you obtained a Certificate of Exemption issued by the Massachusetts Health Connector for the 2023 tax year? Spouse Yes No

If you answer Yes, enter the certificate number, skip the remainder of this schedule and continue completing your tax return. If you answer No to line 9, go to line 10.





**2023 Schedule HC, pg. 3** MA 2 3 0 2 9 0 3 1 5 5 5

TRUNALI PRASHANT DUMBRE

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## Affordability as Determined By State Guidelines

**Note:** This section will require the use of worksheets and tables found in the instructions. You must complete the worksheet(s) to determine if health insurance was affordable to you during the 2023 tax year.

10. Did your employer offer affordable health insurance that met minimum creditable coverage requirements as determined by completing the Schedule HC Worksheet for Line 10 in the instructions?10 You Yes NoSpouse Yes No

Fill in No if your employer did not offer health insurance that met minimum creditable coverage requirements, you were not eligible for health insurance offered by your employer, you were self-employed or you were unemployed.

11. Were you eligible for government-subsidized health insurance as determined by completing the Schedule HC Worksheet for Line 11 in the instructions?11 You Yes No Spouse Yes No

If you answer No, go to line 12. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

12. Were you able to purchase affordable private health insurance that met minimum creditable coverage requirements

12 You

Yes
No
as determined by completing the Schedule HC Worksheet for Line 12 in the instructions?

Yes
No

If you answer No, you are not subject to a penalty. Continue completing your tax return. If you answer Yes, go to the Health Care Penalty Worksheet in the instructions to calculate your penalty amount.

### Complete Only If You Are Filing An Appeal

### You must complete the Health Care Penalty Worksheet to determine your penalty amount before completing this section.

You may have grounds to appeal if you were unable to obtain affordable insurance that meets the minimum creditable coverage requirements in 2023 due to a hardship or other circumstances. The grounds for appeal are explained in more detail in the instructions. If you believe you have grounds for appealing the penalty, fill in the field(s) below. The appeal will be heard by the Massachusetts Health Connector. By filling in the field below, you (or your spouse if married filing jointly) are authorizing DOR to share information from your tax return, including this schedule, with the Massachusetts Health Connector for purposes of deciding your appeal.

You will receive a follow-up letter asking you to state your grounds for appeal in writing, and submit supporting documentation. Failure to respond to that letter within the time specified in the letter will lead to dismissal of your appeal and will result in a future assessment of a penalty. Once your documentation is received, it will be reviewed by the Massachusetts Health Connector and you may be required to attend a hearing on your case. You will be required to file your claims under the pains and penalties of perjury.

**Note:** If you are filing an appeal, make sure you have calculated the penalty amount that you are appealing, but do not assess yourself or enter a penalty amount on your Form 1 or Form 1-NR/PY. Also, do not include any hardship documentation with your original return. You will be required to submit substantiating hardship documentation at a later date during the appeal process.

You: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.

Spouse: I wish to appeal the penalty. I authorize DOR to share this tax return including this schedule with the Massachusetts Health Connector for purposes of deciding this appeal.