8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Internal Revenue Service Add to WWW.IIS.goV/1 of Moors for the latest mornitations		
Submission Identification Number (SID)		
Taxpayer's name	Social security	number
JOSHUA DUPRE	433-91-	6490
Spouse's name		al security number
	nter year you ar	e authorizing.)
Enter whole dollars only on lines 1 through 5.		
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	ı	
1 Adjusted gross income	H	1 98,042.
2 Total tax		2 13,797.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099	F	3 14,337.
4 Amount you want refunded to you	-	4 540.
5 Amount you owe		5
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amer		
to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason fo for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to term payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended Electronic Funds Withdrawal Consent.	he U.S. Treasury an t indicated in the tax itution to debit the inate the authorizat requests must be the processing of he payment. I furth	d its designated Financia x preparation software fo entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of her acknowledge that the
Taxpayer's PIN: check one box only	1	6 4 9 0
X I authorize GLOBAL TAXES LLC to enter or gener	ř Ente	er five digits, but
signature on the income tax return (original or amended) I am now authorizing.	don	't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below.		
Your signature ▶ Date	>	
Consider DINIs about and however		
Spouse's PIN: check one box only	. 511	
I authorize to enter or gener		as my
signature on the income tax return (original or amended) I am now authorizing.		er five digits, but 't enter all zeros
I will enter my PIN as my signature on the income tax return (original or amended) I a if you are entering your own PIN and your return is filed using the Practitioner PIN n below.		
Chausa's signature N	_	
Spouse's signature ► Date Practitioner PIN Method Returns Only—continue be		
Part III Certification and Authentication — Practitioner PIN Method Only	IU VV	
Certification and Addientication — Fractitioner File Wethod Only		
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	2 2 4 9 6 Don't ente	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incompation authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am strequirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS <i>e-file</i> Providers	submitting this retur	n in accordance with the
ERO's signature ▶ Date	•	
ERO Must Retain This Form — See Instructions	•	

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

2023

OMB No. 1545-007

IRS Use Only-Do not write or staple in this space

						01112 1101 1010		o, D		to or otapio iii tino opacor
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ding		, 20	Se	e sep	arate instructions.
Your first name	and m	iddle initial	Last na	ame				Yo	our soc	cial security number
JOSHUA			DUPI	RE						91 6490
	pouse's	s first name and middle initial	Last na							social security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	tions.			Apt. no.	Pr	esiden	itial Election Campaign
102 IRON	OW N	OD WAY								ere if you, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete	spaces below.	Sta	te	ZIP code			f filing jointly, want \$3 this fund. Checking a
LAFAYET	ГΕ				LA	7	70508			w will not change
Foreign country	y name			Foreign province/state/	count	у	Foreign postal co	ode yo	ur tax	or refund.
										You Spouse
Filing Status	\mathbf{x}	Single				Head of he	ousehold (HOF	l)		
Check only		Married filing jointly (even if only or	ne had	income)						
one box.		Married filing separately (MFS)					surviving spou			
		ou checked the MFS box, enter the			u che	cked the HOF	or QSS box, e	enter th	ne chile	d's name if the
	qu	alifying person is a child but not you	ır depe	ndent:						
Digital	At a	ny time during 2023, did you: (a) rece	eive (as	a reward, award, or	payn	nent for prope	rty or services)	; or (b)	sell,	
Assets		nange, or otherwise dispose of a digi	•				•	. ,		☐ Yes 🗵 No
Standard	Som	neone can claim:	pender	nt Your spous	e as	a dependent				
Deduction		Spouse itemizes on a separate returi	n or yo	•		-				
Ago/Dlindnoo	- Vau	: Were born before January 2, 19	050	Are blind Spo		. Noo hor	n hafara lanus	m, 0 1	050	☐ Is blind
			909 [<u> </u>	ouse		n before Janua			ies for (see instructions):
Dependent		instructions): irst name Last name		(2) Social security number	<i>'</i>	(3) Relationsh to you	iib I.,	ax credit		Credit for other dependents
If more than four	(1) [Last name		Humber		to you	Offilia to			
dependents,							L			
see instruction	s							<u> </u>		
and check here	1							<u> </u>		
	1a	Total amount from Form(s) W-2, bo	ov 1 (se	e instructions)					1a	100,344.
Income	b	Household employee wages not re	•	•					1b	100,544.
Attach Form(s)	C	Tip income not reported on line 1a							1c	
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep							1d	
W-2G and	e	Taxable dependent care benefits f		., .	i ioti u	0110110)			1e	
1099-R if tax was withheld.	f	Employer-provided adoption bene		•					1f	
If you did not	g g								1g	
get a Form	h	Other earned income (see instructi							1h	0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1i				
	z	Add lines 1a through 1h							1z	100,344.
Attach Sch. B	2a	1	2a		b Ta	axable interest	t		2b	26.
if required.	3a	Qualified dividends	3a	465.	b 0	rdinary divide	nds		3b	485.
	4a	IRA distributions	4a		b Ta	axable amoun	t		4b	
Standard Deduction for —	5a	Pensions and annuities	5a		b Ta	axable amoun	t		5b	
Single or	6a	Social security benefits	6a		b Ta	axable amoun	t		6b	
Married filing separately,	С	If you elect to use the lump-sum el	lection	method, check here	(see	instructions)		. 🗆		
\$13,850	7	Capital gain or (loss). Attach Scheo	dule D	if required. If not requ	uired,	, check here		. 🗆	7	-2,813.
Married filing jointly or	8	Additional income from Schedule	1, line 1	10					8	
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8.	. This is your total inc	come				9	98,042.
\$27,700	10	Adjustments to income from Sche	dule 1,	line 26					10	
Head of household,	11	Subtract line 10 from line 9. This is	your a	adjusted gross incor	me				11	98,042.
\$20,800 If you checked	12	Standard deduction or itemized	deduc	tions (from Schedule	A)				12	13,850.
any box under	13	Qualified business income deducti	ion fror	n Form 8995 or Form	899	5-A			13	
Standard Deduction,	14	Add lines 12 and 13							14	13,850.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our t	axable incom	ne		15	84,192.

Form 1040 (202)	<u> </u>	- (T	Page
Tax and	16	Tax (see instructions). Check if any from Form(s): 1 8814 2 4972 3	16	13,797.
Credits	17	Amount from Schedule 2, line 3	17	
	18	Add lines 16 and 17	18	13,797.
	19	Child tax credit or credit for other dependents from Schedule 8812	19	
	20	Amount from Schedule 3, line 8	20	
	21	Add lines 19 and 20	21	
	22	Subtract line 21 from line 18. If zero or less, enter -0	22	13,797.
	23	Other taxes, including self-employment tax, from Schedule 2, line 21	23	0.
	24	Add lines 22 and 23. This is your total tax	24	13 , 797.
Payments	25	Federal income tax withheld from:		
	а	Form(s) W-2		
	b	Form(s) 1099		
	С	Other forms (see instructions)		
	d	Add lines 25a through 25c	25d	14,337.
you have a	26	2023 estimated tax payments and amount applied from 2022 return	26	
ualifying child, tach Sch. EIC.	27	Earned income credit (EIC)		
lacii Scii. Lic.	28	Additional child tax credit from Schedule 8812		
	29	American opportunity credit from Form 8863, line 8		
	30	Reserved for future use		
	31	Amount from Schedule 3, line 15		
	32	Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits	32	
	33	Add lines 25d, 26, and 32. These are your total payments	33	14,337.
Refund	34	If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid	34	540.
	35a	Amount of line 34 you want refunded to you . If Form 8888 is attached, check here	35a	540.
Direct deposit?	b	Routing number 0 8 4 2 0 1 2 7 8 c Type: ★ Checking Savings		
See instructions.	d	Account number 7 5 5 1 0 8 1 8		
	36	Amount of line 34 you want applied to your 2024 estimated tax		
Amount	37	Subtract line 33 from line 24. This is the amount you owe .		
You Owe		For details on how to pay, go to www.irs.gov/Payments or see instructions	37	
	38	Estimated tax penalty (see instructions)		
Third Party Designee		you want to allow another person to discuss this return with the IRS? See tructions	elow.	⊠ No
	De: nar	signee's Phone Personal identif ne no. number (PIN)	ication	

Sign Here	Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.								
пете	Your signature			Date	Your occupation		P	If the IRS sent you an Identity Protection PIN, enter it here	
Joint return?					SOFTWARE C	CONSULTANT	(8	see inst.)	
See instructions. Keep a copy for your records.	Spouse's signature. If a joint return, both must sign.			Date	Spouse's occupation			If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)	
	Phone no. (601)310-752	1	Email address	JOSHDUPRE4	40GMAIL.CC)M		
D-:-I	Preparer's name		Preparer's signa	ture		Date	PTIN		Check if:
Paid	SYAM PRIYA RA	M SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	03/20/2024	P020	082703	Self-employed
Preparer	Firm's name	GLOBAL TAX			Р	Phone no. (678) 965-9522		
Use Only	Firm's address 245 ROONEY CT E BRUNSWICK No				J 08816		F	irm's EIN	
Go to www.irs.go	v/Form1040 for instr	ructions and the late	st information.		BAA	REV 03/07/24 PRO			Form 1040 (2023)

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Name(s) shown on return Your social security number 433-91-6490 JOSHUA DUPRE

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with 8,570. 11,523. -2,953. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 -2,953. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with 3,760. 3,624. 4. 140. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with Box F checked. 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15 140.

Schedule D (Form 1040) 2023 Page **2**

Part III Summary

If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:					
Then, go to line 17 below. If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	16	Combine lines 7 and 15 and enter the result	16		-2,813.
line 22. If fline 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. If ves. Go to line 18. No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: • The loss on line 16; or • (\$3,000), or if married filling separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 20 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.					
1040-NR, line 7. Then, go to line 22. Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet					
Yes. Go to line 18.					
No. Skip lines 18 through 21, and go to line 22. If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet	17	· · · · · · · · · · · · · · · · · · ·			
amount, if any, from line 7 of that worksheet		_			
Are lines 18 and 19 both zero or blank and you are not filing Form 4952? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	18		18		
 Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. 	19		19		
and 22 below. 21 If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? ✓ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	20	☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions			
 The loss on line 16; or (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. 					
• (\$3,000), or if married filing separately, (\$1,500) Note: When figuring which amount is smaller, treat both amounts as positive numbers. 22 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.	21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of:			
 Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. 		• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(2,813.)
▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.		Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
for Form 1040, line 16.	22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.					
		☐ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

Sales and Other Dispositions of Capital Assets

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) sho	wn on retur
AIIHPOT.	DIIPRE

Social security number or taxpayer identification number 433-91-6490

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

 X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) ☐ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (C) Short-term transactions not reported to you on Form 1099-B 							
1 (a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
MORGAN STANLEY	01/01/23	12/31/23	5,035.	4,591.			444.
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	3,535.	6,932.			-3,397.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box C	al here and inc is checked), lir	lude on your ne 2 (if Box B	8 , 570.	11,523.			-2,953.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** F

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side

JOSHUA DUPRE

Social security number or taxpayer identification number

433-91-6490

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•	,		e)
1 (a) Description of property	(b) Date acquired	(c)	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, in If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
MORGAN STANLEY	01/01/23	12/31/23	3,760.	3,624.	₩	4.	140.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

3,760.

above is checked), or line 10 (if Box F above is checked) .

BAA REV 03/07/24 PRO Form **8949** (2023)

3,624.

Form **8889**

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

JOSHUA DUPRE

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 433-91-6490

Befor	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if	f requ	ired.
Part	HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for		
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions	X Se	elf-only \square Family
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions	2	0.
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter	3	3,850.
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs	4	0.
5	Subtract line 4 from line 3. If zero or less, enter -0	5	3,850.
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family		.,
	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	3 , 850.
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7	0.
8	Add lines 6 and 7	8	3,850.
9	Employer contributions made to your HSAs for 2023		2,000
10	Qualified HSA funding distributions	-	
11	Add lines 9 and 10	11	2,800.
12	Subtract line 11 from line 8. If zero or less, enter -0	12	1,050.
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.		
Part	HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse.	arate I	HSAs, complete
14a	Total distributions you received in 2023 from all HSAs (see instructions)	14a	117.
b	Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions	14b	
С	Subtract line 14b from line 14a	14c	117.
15	Qualified medical expenses paid using HSA distributions (see instructions)	15	117.
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f	16	0.
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here		
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b	
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructi completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse.		
18	Last-month rule	18	
19	Qualified HSA funding distribution	19	
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .	20	
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d	21	

BAA

FORM 40NR Alabama 2023 Individual Income Tax Return



your	social rity number • 433-91-6490
•	Check if primary is deceased Primary's deceased date

Spouse's SSN
if joint return

Check if spouse is deceased
Spouse's deceased date
(mm/dd/yyyy)

secui	ity number $ 433 - 91 - 6$
•	Check if primary is deceased
	Primary's deceased date
	(mm/dd/yyyy)

Initial Last name •DUPRE

• JOSHUA Spouse's first name

Your first name

Initial Last name

|--|

Present home addre	ess (nu	mbe	er and street or P.O. Box number)								
•102 IR	ON	W	OOD WAY					CHECK BOX IF AN	/IENDEL) F	RETURN ● 🗀
City, town, or post o			State ZIP cod	de		Oh - al. :f - a		Foreign Country			
• LAFAYE	ТТЕ	Ξ	•LA •70)508	• 🗌	Check if ac is outside t					
Filing Statu			● 🔀 \$1,500 Single 3 ●	\$1,50	0 Married filing sepa	rate. Com	plete	Spouse SSN ●			NRA
Exemptions	;	2	● \$3,000 Married filing joint 4 ●	Ī \$3.00	0 Head of Family (wi	th qualifyi	ing pe	erson). Complete Schedu	ıle HOF.		
		DS, 6	etc. (From Schedule W-2, line 18, columns G,	7	Alabama Tax Withl	<u> </u>		B – All Sources		_	C – Alabama Income
-			ouse's income if married filing joint.)	5 •		151	5	100,	344	5	• 4,806
,, (Other income (from page 2, Part I, line 9)				6			6	
			Total income. Add amounts in col. B then add an			- H	7		<u> </u>	7	<u> </u>
ncome						- F	8	100,	000	8	1,000
			Adjustments to income (from page 2, Part II, line of	*		- F	9			-	
and National land and	_		Adjusted total income. Subtract line 8 from line				-	=00/		9	1,000
Adjustment			Alabama percentage of adjusted total income. Div					·		0	1 • / /
			Other Adjustments (from page 2, Part III, line 4 ar				11		1	1	•
		12	Adjusted Gross Income. Subtract line 11 from I	ine 9			12	100,	000	2	• 4,806
Deductions	1	13	Check appropriate box. If you itemize, enter amou	unt from S	Schedule A, line 30.		E	Box a or b MUST be checke	ed		
).		• a X Itemized Deductions • b	Standar	d Deduction		13		366		
You Must Attach a Complete copy of	1	14	Federal Income Tax deduction (from page 2, Part	IV, line	7)		14	•	658		
Federal Return, if	1	15	Personal exemption (multiply line 1, 2, 3, or 4 by p	percentag	ge on line 10)		15	•	72		
claiming a deductior on line 14.	าเ		Dependent exemption (from page 2, Part V, line 4								
			Total deductions. Add lines 13, 14, 15, and 16.			_			1	7	• 1,096
			Taxable income. Subtract line 17 from line 12, co							8	
Гах			Tax due. Enter amount from tax table or check if	_		_				+	3,710
IUA									148	_	1.40
			Net tax due Alabama. Check box if computing to							0	<u> 148</u>
			Alabama Income Tax withheld (from column A,			- H	-		151		
			2023 estimated tax payments/Automatic Extensio			- H	_				
Payments			Composite tax payments/Electing PTE credit (from			· · · · · · · · · · · · · · · · · · ·	_				
Staple Form(s) W	-2		Amended Returns Only — Previous payments (se				24				
V-2G, and/or 109	9 2	25	Refundable Credits. Enter the amount from the S	Schedule	OC, Section F, line	F4 [25				
iere. Attach Sche ile W-2 to return.		26	Total payments. Add lines 21 through $25\ldots$						2	6	• 151
ile vv-2 to return.	2	27	Amended Returns Only – Previous refund (see in	structions	s)				2	7	•
	2	28	Adjusted total payments. Subtract line 27 from I	line 26					2	8	• 151
MOUNT	2	29	If line 20 is larger than line 28, subtract line 28 fro	m line 20), and add line 30 an	d enter A	MOUN	NT YOU OWE.		T	
AMOUNT			Place payment, along with Form 40V, loose in the	mailing	envelope. (FORM 40	V MUST	ACC	OMPANY PAYMENT.).	2	9	•
OU OWE	3		Estimated tax penalty (see instructions)	-				· · · · · · · · · · · · · · · · · · ·		\forall	
			If line 28 is larger than line 20, subtract line 20 fro						3	, I	• 3
OVERPAID			Amount of line 31 to be applied to your 2024 estin							_	•
REFUND			REFUNDED TO YOU. If line 31 is greater than ze							3	
1LFUND	$\overline{}$									<u> </u>	<u>•</u> 3
	-		uthorize a representative of the Department of Revenue to alties of perjury, I declare that I have examined this retu		•	,			edge and be	elie	f they are true correct and com-
ple ple	ete. D	ecla	aration of preparer (other than taxpayer) is based on all in					and to the boot of my fallowing	ougo una bi		
Sign Here $\overline{\gamma_0}$ n Black Ink	our Sig	natui	re	[Date	Daytime T			Occupation		
(eep a copy —						(601) 31	L0-7521 <u>so</u>	TWAR	E	CONSULTANT
	ouse's	Sig	nature (if joint return, BOTH must sign)	[Date	Daytime T	elephon	ne Number Spouse	e's Occupatio	nc	
or your ecords. —											
	eparer	's Si	gnature	[Date	Check if S	elf-empl	loyed Preparer's SSN or P	TIN		E.I. Number
Paid					03/20/2024			• <u>P0208270</u>)3		
	rms's N self em		e (or yours GLOBAL TAXES LLC				Daytime Telepho	(.70) 0.6			ZIP 08816
Jac Olliy			45 ROONEY CT					· <u>· · · · · · · · · · · · · · · · · · </u>		_	
710	55		_							_	



PART 1 Interest and divided income (saltoch Schedule B in over \$1000.00)		1 100 110	B – All Sources	C – Alabama Income
2 All mony received. 3 Taxable portion of persons and annulties (attach Schodule RS). 4	PART I	1 Interest and dividend income (attach Schedule B if over \$1500.00)	1 • 511	1 0
Substitutions Substitution			2 •	
A plainterse from core (riposa) (attach Facteral Schedule C) (see instructions)		3 Taxable portion of pensions and annuities (attach Schedule RS)	3 •	
Solidar of toos if non sale of Real Estades, Stocks, Bonds, etc., (attach Schoelule D) S 0 0 6			4 •	■ 4 •
Secretary Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Schedule F) (see instructions) Frame income or (loss) (altach Federal Federal Frame income or (loss) (altach Federal Fe			5 • () 5 • 0
7 Farm income or (loss) (attach Federal Schedule F) (see instructions) 9 Total other income. Add lines 1 through 8, column 8, and lines 1, 4 through 8, column C. Enter here and also on page 1, line 6 9			6 • () 6 •
8 Other income (state nature and source) 9 Total other income. Add lines 1 through 8, column 6, and lines 1, 4 through 8, column C. Einter here and also on page 1, line 6. 9	•		7 •	7 •
9 Total other income. Add lines 1 through 8, column 8, and lines 1, 4 through 8, column C. Enter here and also on page 1, line 6. 9 PART II 1 1	mondonom		8 •	8 •
Enter here and also on page 1, line 6.				
PART II 1 IRA deduction, Kaogh retirement plan, and self-employed SEP deduction. 1 • 1 • 1 • 2 Penalty on early withthreaval of savings. 3 3 winning Expenses (Attach Federal Form 3903) Place of new employment: 3 • 3 •			9 • 511	1 9 ● 0
2 Penalty on early withdrawal of savings 3 Moving Expenses (Attach Federal Form 3003)	PART II		1 •	1 •
Adjustments to Income 4 Self-employed health insurance deduction				
Adjustments to income Size Adjustments to income Size Section Adjustments to income Assertations Adjustments to Alabama College Counts \$29 Fund or Alabama PACT program 5				7
Adjustments to income (Size instructions) 4 Self-employed health insurance deduction				
See	•		3 •	3 •
5 Payments to Alabama College Counts 529 Fund or Alabama PACT program. 5 Payments to Alabama College Counts 529 Fund or Alabama PACT program. 6 Firefighter's Insurance Premiums 7 Contributions to an Achieving a Better Life Experience (ABLE) savings account. 7 • 7 • 7 • 7 • 7 • 7 • 7 • 7 • 7 • 7		4 Self-employed health insurance deduction.	4 •	4 •
6 Firefighter's Insurance Premiums 7 Contributions to an Achieving a Better Life Experience (ABLE) savings account. 7 0 8 Adjustments to income. Add lines 1 through 7, Column B, and lines 1, 3 through 7, Column C. Enter here and also on page 1, line 8, columns B and C 8 0 8 0 8 0 8 0 8 0 8 0 8 0 8 0 8 0 8 0	•	• •		5 •
7 Contributions to an Achieving a Better Life Experience (ABLE) savings account	monucions)			6 •
8 Adjustments to income. Add lines 1 through 7, Column B, and lines 1, 3 through 7, Column C. Enter here and also on page 1, line 8, columns B and C. 8		•		7 •
Enter here and also on page 1, line 8, columns B and C				
PART III 1 Alimony Paid			8 •	8 •
2 Adoption Expenses	PART III	· -		
Other Adjustments 4 Add lines 1 through 3, enter here and on page 1, line 11, column B 4 4		•		
Add lines 1 through 3, enter here and on page 1, line 11, column B		·		
See instructions 5 Enter the percentage from page 1, line 10	•			
PART IV If you are filing separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3.	•			
PART IV If you are filling separately on your Alabama return and jointly on your Federal return, complete all lines below. Otherwise, omit lines 1 through 3. 1 Your joint federal adjusted gross income 2 Your federal adjusted gross income 3 Divide line 2 by line 1. Enter percentage here. 4 Enter the Federal Income Tax 1 Your completed lines through 3 above, multiply line 4 by the percentage from line 3 5 If you completed lines 1-3 above, multiply line 4 by the percentage from line 3 6 Enter the percentage from page 1, line 10. 7 If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply line 4 by percentage on line 6 in 4, 77 % PART V 1 Total number of dependents from Schedule DS, line 1b 2 Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. 2 Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. 2 Dependents 3 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16. 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16. 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16. 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16. 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16. 5 Give name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 ristructions) 5 Give name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 ristructions) 5 Give name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILL	III SII UGIOTIS)			
complete all lines below. Otherwise, omit lines 1 through 3. 1 Your joint federal adjusted gross income	PART IV			C – Alabama Federal
1 Your joint federal adjusted gross income 1 0 2 0 0				Tax Deduction Computation
See Part vi 1 Name of state of which you were a legal resident in 2023 LiA Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16. 4 Part vi			1 •	
Income Tax Deduction Scee 4 Enter the Federal Income Tax Liability from worksheet (see instructions) 5 If you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3 5 5	Federal			7
See 4 Enter the Federal Income Tax Liability from worksheet (see instructions) 5 5 5 5 5 5 5 5 5				_ 3 ● %
5 f you completed lines 1 through 3 above, multiply line 4 by the percentage from line 3 5 6 6 4 , 77 % 7 f you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply line 4 by percentage on line 6 7 6 658 PART V 1 Total number of dependents from Schedule DS, line 1b 1 0 2 Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions 2 0 Dependents 3 Enter the percentage from page 1, line 10 of your return 3 4 , 77 % 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 0 PART VI 1 Name of state of which you were a legal resident in 2023 LA General Information 2 Did you file a return with that state for 2023? X yes No If no, state reason why: If married, did your spouse receive a separate income for 2023? Yes No If yes, is your spouse filing a separate Alabama return? Yes No All Taxpayers Must Complete Did you file an Alabama return for 2022? X yes No If no, state reason why: If yes, enter name here. Did you file an Alabama return for 2022? X yes No If no, state reason why: Solve name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 Privers DOB License DOB License DL# Solvies DL# Exp date Exp d		,		
6 Enter the percentage from page 1, line 10	•			
T If you completed lines 1-3 above, multiply line 5 by percentage on line 6. Otherwise, multiply line 4 by percentage on line 6	,			
PART V 1 Total number of dependents from Schedule DS, line 1b 2 Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions 3 Enter the percentage from page 1, line 10 of your return 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 .		1 0 1 0 7		
Dependents 2 Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions	PART V			
Dependents 3 Enter the percentage from page 1, line 10 of your return. 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Dependent exemption allowable. Multiply the amount on line 2 by the percentage on line 3. Enter here and on page 1, line 16 4 Did you file a return with that state for 2023? Yes No If no, state reason why: 5 Give name and address of your present employer(s). Yo				2 •
PART VI 1 Name of state of which you were a legal resident in 2023A General Information 2 Did you file a return with that state for 2023?	Dependents	3 Enter the percentage from page 1, line 10 of your return		3 • 4 77%
PART VI General Information 1 Name of state of which you were a legal resident in 2023 LA General Information 2 Did you file a return with that state for 2023?		, ,		
Complete	PART VI		μ.σ.,	
3 If married, did your spouse receive a separate income for 2023? Yes No If yes, is your spouse filing a separate Alabama return? Yes No Must Complete 4 Did you file an Alabama return for 2022? Yes No If no, state reason why: This Section 5 Give name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 Your Spouse's: See	General			
All Taxpayers Must Complete 4 Did you file an Alabama return for 2022? • X Yes • No If no, state reason why: This Section 5 Give name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 Your Spouse's: Instructions 6 Enter the Adjusted Gross Income reported on your 2023 Federal Individual Income Tax Return. 6 98,042 Drivers DOB Instructions DOB Should Pain Alabama return for 2022? Tyour Spouse's: Should Pain Alabama return for 2022? Six Sale (See Instructions) Biss date (mm/dd/yyyy) (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Tyour Spouse DI# Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? No If no, state reason why: 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyy) Should Pain Alabama return for 2022? Six Sale (mm/dd/yyy) Should Pain Alabama return for 2022? Should Pain Alabama return	Information		s, is your spouse filing a separate Ala	abama return? Yes No
Must Complete 4 Did you file an Alabama return for 2022? ✓ Yes ✓ No If no, state reason why: This Section 5 Give name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 (See instructions) 6 Enter the Adjusted Gross Income reported on your 2023 Federal Individual Income Tax Return. 6 ● 98,042 Drivers DOB License DOB Sorouse Your State Iss date (mm/dd/yyyy) ● (mm/dd/yyyyy) ● (mm/dd/yyyy) ● (mm/dd/yyyyy) ● (mm/dd/yyyy) ● (mm/dd/yyyy) ● (mm/dd/	All Taynayere		, , , , , , , , , , , , , , , , , , ,	
This Section 5 Give name and address of your present employer(s). Yours: CGI TECHNOLOGIES AND SOLUTIONS INC 11325 RANDOM HILLS ROAD FAIRFAX VA 22030 Your Spouse's: (See instructions) 6 Enter the Adjusted Gross Income reported on your 2023 Federal Individual Income Tax Return. 6 98,042 Drivers DOB License Commidd/yyyy) Source DOB Source DL# Your Spouse's: Exp date (mm/dd/yyyy) Exp date (mm/dd/yyyy) Exp date (mm/dd/yyyy) Fro date (mm/dd/yyyy)				
(See Your Spouse's:			HILLS ROAD FAIRFAY VA 22030	
Comparison of the Adjusted Gross Income reported on your 2023 Federal Individual Income Tax Return G 98,042	(0		OTOTIONO THO TINES IMMEDIA	TITTO NOTED THITITIM VA 22000
Drivers DOB Your Iss date Exp date License (mm/dd/yyyy)			rn	6 98 042
License (mm/dd/yyyy) state DL# (mm/dd/yyyy) (mm/dd/yyyy) (mm/dd/yyyy)				307012
Info DOB (mm/dd/yyyy) Spouse state ISS date DL# ISS date (mm/dd/yyyy) EXp date (mm/dd/yyyy) EXp date (mm/dd/yyyy)	License (mm/dd/	yyy) state DL# (min	n/dd/yyyy) •	(mm/dd/yyyy) •
	Info (mm/dd/	yyy)	n/dd/yyyy) •	





Alabama Department of Revenue Schedule A–Itemized Deductions

2023

(Schedules B, D, and E are on back) ATTACH TO FORM 40NR — SEE INSTRUCTIONS FOR SCHEDULE A

Name(s) as show	vn on F	orn	1 40NR				Yo	ur socia	I security number	
JOSHUA D	UPRI	3				43	3-9	1-64	90	
The itemized do instructions before	eduction ore cor	ons nple	you may claim for the year 2023 are similar to the itemized deductions claimed deting this schedule.	on you	ur Federal return; howe	ver, 1	he ar	nounts	may differ. Pleas	se see
			CAUTION: Do not include expenses reimbursed or paid by others.							
Medical and		1	Medical and dental expenses	1	0	00				
Dental Expen	ses									
·			Multiply the amount on line 2 by 4% (.04). Enter the result.	3		00				
			Subtract line 3 from line 1. Enter the result. If zero or less, enter –0–				4	•		00
		5	Real estate taxes.			00				
		-	FICA Tax (Social Security and Medicare) and Federal Self-Employment Tax		7,676					
Taxes You Pa	id	7	Railroad Retirement. (Tier 1 only)	7	,,,,,	00				
Tuxes TouTu	IIu	-	Other taxes. (List – include personal property taxes.)			00				
		0	Other taxes. (List – include personal property taxes.)	Ω		00				
		٥	Add the amounts on lines 5 through 8. Enter the total here.	U			9	•	7,676	00
			Home mortgage interest and points reported to you on Federal Form 1098			00	-		7,070	00
	- 1			IUa		00				
Interest You F	Daid		Home mortgage interest not reported to you on Federal Form 1098. (If paid							
iiileiesi tou i	aiu		to an individual, show that person's name and address.)							
				401		00				
NOTE: Personal	1			10b		00				
interest is not	1	1	Reserved for future use	11		00				
deductible.	1	2	Points not reported to you on Form 1098			00				
	1	3	Investment interest. (Attach Form 4952A)	13		00				
	1	4	Add the amounts on lines 10a through 13. Enter the total here.				14	•		00
			CAUTION: If you made a charitable contribution and received a benefit in return,							
			see instructions.							
Gifts to Chari	ty 1	5	Contributions by cash or check (If more than \$250, see instructions)	15		00				
	1	6	Other than cash or check. (You MUST attach Federal Form 8283 if over \$500.)	16		00				
	1	7	Carryover from prior year	17		00				
	1	8	Add the amounts on lines 15 through 17. Enter the total here				18	•		00
Qualified			CAUTION: Do not include medical insurance premiums.							
Long-Term Ca	are 1	9	Enter Amount				19	•		00
		20	Other (from list in the instructions). List type and amount. ▶							
Miscellaneou	S					_				
Deductions										
						_	20	•		00
Proration of	-	21	Total itemized deductions to be prorated. (Add lines 4, 9, 14, 18, 19, and 20.)				21	•	7,676	00
Above Amou	.1.	22	Enter percentage (%) from Form 40NR, page 1, line 10.				22	•	4.77	%
71001071111041	_	23	Multiply line 21 by the percentage on line 22.				23	•	366	00
		_	Enter the loss from Federal Form 4684,either A \square line 15, or B \square line 16, attach copy.	24a		00	20	Ť	300	00
Alabama	4		Enter 10% of your Adjusted Gross Income (Form 40NR, line 12, column C)	24a		00				
Casualty and				24b		00				
Theft Losses			,				04.			00
			Subtract line 24b from line 24a. If zero or less, enter –0–				24c			00
Alabama	2	25	Unreimbursed employee expenses — job travel, union dues, job education, etc.							
Job Related			(You MUST attach Federal Form 2106 if required. See instructions.)			•				
Expenses			<u> </u>	25		00				
	2	26	Other expenses (investment, tax preparation, safe deposit box, etc.). List type							
			and amount.	26		00				
You may ONLY	-	27	Add the amounts on lines 25 and 26. Enter the total here	27		00				
deduct expenses associated with	- 4	28	Multiply the amount on Form 40NR, line 12, column C by 2% (.02).							
Alabama income	•		Enter the result here	28		00				
, navama moome		29	Subtract line 28 from line 27. Enter the result. If zero or less, enter -0				29	•		00
Total Itemized	1 3	30	Add the amounts on lines 23, 24c, and 29. Enter the total here. Then							
Deductions			enter on Form 40NR, page 1, line 13 and check 13a, Itemized Deductions				30	•	366	00



Page 2

Sch. A, B, D, & E (Form 40NR) 2023



Na	me(s) as shown on Form 40NR (Do not	enter name and soci	al security numbe	r if shown on other	side)					Your so	ocial s	ecurity number	
	OSHUA DUPRE									433-91-6	490		
_	CHEDULE B – Interest and D				. 1					B Adjusted Gro	22	C Adjusted Gr	220
	Total Income from Interest and Dividen	•			. ▶	1	511	00		Income fron	1	Income Ear	ned
2	List all interest received from obligation political subdivisions of Alabama.	is of the Federal Gov	ernment, State of	Alabama, and						All Sources	; 	in Alabam	ıa
	•					20		00					
	a 				-	2a 2b		00					
	0				-	20 2c		00					
	d				-	2d		00					
2	Total. Add amounts on lines 2a, b, c, a	nd d			_	3		00					
	TOTAL TAXABLE INCOME FROM IN					3		00					+
7	Enter here and also on Form 40NR, pa								4	• 511	00	•	00 00
SC	CHEDULE D – Profit From Sa								_	J11	00		0 00
	TILDOLL D TIONETION OF	ile of fical Esta	to, otocks, D	01103, 010.								С	
1	Enter total gain or (loss), before any Fe	ederal exclusion, from	n the sale of all as	sets which is not ta	axable to	the State	of Alabama.		1	В	00	L C	Т
	Itemize all other transactions which are						0171100011101	H			00	_	
 a		b	С	Ť	е		f						
а	Kind of Property & Location	Date	Amount	d Depreciation Allowable Since	(Cost or	Subseque						
	tand of Froporty & Location	Acquired	Received	Acquisition	Otl	ner Basis	Improveme	nents					
_								-					
_													
_								-					
3	Totals							-					
	Net profit or (loss) (total of columns c a		Impo o and fl					\rightarrow	4	0	00		00 0
	TOTAL GAIN OR (LOSS) FROM SAL		,					⊦	-	0	00	'	9 00
5	Enter here and on Form 40NR, page 2								5	0	00		00
SC	CHEDULE E – Income From I									U	00	<u>'</u>	J 00
	ART I — Rent and Royalty Income		o, r armorom	po, Lotatoo, 11	doto,	4114 0 0	orporation			В		С	
1	Enter total income or (loss) from all ren	• ,	h is not taxable to	Alahama				_	1		00		T
	Itemize below all rent and royalty incon	•		, madama				⊦			00	-	
<u>-</u>	Romizo bolon an fork and royally moon	no mionio taxabio te	h	C	d F		e Other						
u	Kind of Property & Location	on	Amount of Rent	C Depreciation or Depletion		Repairs th itemized	e Other Expenses (at	ttach					
	4.4.		or Royalty	(attach schedule)	,	list)	Itemized lis						
_													
_													
_													
3	Totals (columns 2b through 2e)												
	Net profit or (loss) (column b less sum		L ıh 2e)						4	0	00		00
	TOTAL INCOME FROM RENTS AND	_						···	-				100
	Enter the totals here and include in line								5	0	00		00
PA	ART II — Income or (Loss) from Pa										-		+
_	List income received from partnerships	• ′	•		these s	ources not	taxable to						
	Alabama should be listed in column B	only. This type incom	e earned	\ \6.\ s	2.\		Employer						
	from Alabama sources should be listed	l in both columns B a	nd C.	Partis de la companya	Corporation		Employer Identification						
	Name and Ad	dress	c	heck One	Us, Talio		Number						
									6a		00		00
									6b		00		00
													+
									6с		00		00
7	TOTAL INCOME OR (LOSS) FROM P	PARTNERSHIPS, S (CORPORATIONS	, ESTATES, AND T	RUSTS	S		\neg					1
	Add the amounts on lines 6a, b, and c.								7		00		00
PA	ART III — Summary							\neg					1
_	TOTAL INCOME OR (LOSS). Combin	e the amounts on line	es 5 and 7, colum	ns B and C.									\top
	Enter here and on Form 40NR, page 2								8	0	00		00





2023



Alabama Department of Revenue Wages, Salaries, Tips, etc.

Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.

NAME(S) AS SHOWN ON TAX RETURN	PRIMARY'S SOCIAL SECURITY NO.	SPOUSE'S SOCIAL SECURITY NO.
JOSHUA DUPRE	433-91-6490	

	Α	B Employer's	С	D Schedule	Е	F Alabama	G	Н	I	J
	Employee's Social Security Number	Identification Number (EIN)	Statutory Employee	C/C-EZ	State Code	Employer's State ID Number	Alabama State Income Tax Withheld	Federal Wages (Box 1 of Form W-2)	Alabama State Wages (Box 16 of Form W-2)	Additional Taxable Wages – Other States
1	•433-91-6490	• 540856778	• 🗆	• 🗌	os	•	•	•	•	95,538
	•433-91-6490	• 540856778	• 🗌	• 🗌	• _{AL}	• 0000232108	• 151	100,344	4,806	•
3	•	•	• 🗆	• 🗌	•	•	•	•	•	•
4	•	•	• 🗆	• 🗌	•	•	•	•	•	•
5	•	•	• 🗆	• 🗌	•	•	•	•	•	•
6	•	•	• 🗌	• 🗌	•	•	•	•	•	•
7	•	•	• 🗆	• 🗌	•	•	•	•	•	•
8	•	•	• 🗌	• 🗌	•	•	•	•	•	•
9	•	•	• 🗆	• 🗌	•	•	•	•	•	•
10	•	•	• 🗆	• 🗌	•	•	•	•	•	•
11	•	•	• 🗆	• 🗌	•	•	•	•	•	•
12	•	•	• 🗌	• 🗌	•	•	•	•	•	•
13	•	•	• 🗌	• 🗌	•	•	•	•	•	•
14	•	•	• 🗆	• 🗌	•	•	•	•	•	•
15	•	•	• 🗌	• 🗌	•	•	•	•	•	•
16	TOTAL ALABAMA TAX WI	THHELD FROM W-2s. Tot	al lines 1-15,	Column G	and enter	the amount here	• 151			
17	ALABAMA TAX WITHHELD									
	from all Form 1099s and For these statements			wnere to re	port the in	come from	• 0			
18	TOTAL WAGES AND TOTA			W-2s, 1099	s, AND W	-2Gs.				
	See instructions						• 151	100,344	4,806	95,538

THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE



JOSHUA DUPRE

SYAM PRIYA RAM SAGAR GUPTA

PRIMARY'S SSN

433-91-6490

PREPARER'S OR FIRM'S NAME

Alabama Department of Revenue

INCOME TAX ADMINISTRATION DIVISION

2023

Taxpayer E-file Opt Out Election Form

General Information

Tax preparers who prepare 11 or more individual income tax returns in any calendar year are required by Alabama Rule 810-3-27-.09, in that calendar year and for each subsequent year thereafter, to file all acceptable Alabama individual income tax returns using electronic medium. Filing paper returns with 2D barcode technology will no longer be allowed in meeting this requirement.

As a taxpayer receiving services from a tax preparer who is required by Alabama law to file all acceptable Alabama individual income tax returns using electronic medium you may elect to "Opt Out." That is, you may elect to not file your return using an electronic medium. Returns submitted electronically are processed faster, more accurately, and at a lower cost to the Department. If you elect to "Opt Out," you are required to complete this form, which must be attached to your original paper individual income tax return. The paper return must have a 2D barcode on it when submitted to the Department with this form.

By signing this form, you have elected to:

Reason for election: TAXPAYER'S SIGNATURE DATE 03/20/2024 TAXPAYER'S NAME (PLEASE PRINT) SPOUSE'S NAME (IF FILING JOINT RETURN) (PLEASE PRINT)

SPOUSE'S SSN (IF FILING JOINT RETURN)

PREPARER'S FEIN / PTIN / SSN

P02082703

Instructions for Paid Tax Preparers

If you are complying with Alabama Rule 810-3-27-.10 by offering electronic filing, you must file all acceptable Alabama individual income tax returns electronically. If the taxpayer elects not to file electronically, then the taxpayer must complete this form. Attach this form to the taxpayer's Alabama individual income tax return.

If you are complying with Alabama Rule 810-3-27-.10 and the taxpayer elects not to file electronically, you must submit the taxpayer's Alabama individual income tax return with the 2D barcode printed on the return.

DATE

03/20/2024

Name as Shown on Return JOSHUA DUPRE	Social Security Number 433-91-6490									
Wages, Salaries, Tips, Etc for Line 5 of Form 40/40NR Special Type Indicator (X = Income will not be included in your return) Check this box to exclude income from your Alabama return.										
Check this box if you are excluding income and plan to attempt to electronically file your return. NOTE: Part-year residents may use this worksheet to remove non Alabama source income. Resident and Non-Resident returns may be rejected during electronic filing if you exclude income by marking boxes in the # column.										

Payer's name	#	State name	Gross earnings	Alabama wages	Alabama tax withheld
CGI TECHNOLOGIES AND SOLU CGI TECHNOLOGIES AND SOLU		LA AL —————————————————————————————————	95,538. 4,806.	0. 4,806.	151.
Total			100,344.	4,806.	151.

Other Income for Form 40/40NR

Special Type Indicator (X = Income will not be included in your return)
Check this box to exclude income from your Alabama return.

Description	#	Total amount	Alabama amount
otal			

2023

Statement INT

Name(s) shown on return

JOSHUA DUPRE

Social Security Number
433-91-6490

Interest Income and Adjustments

Payer's Name	Regular Interest	T y p	U.S. Government Interest	Tax exempt Interest	Type of Ad- just- ment	Adjustment Amount (enter as positive)	Subtotal	St ID
	Minus Bond Premium on regular interest		Minus Bond Premium on U.S. Govt Interest	Minus Bond Premium on exempt interest				
ROBINHOOD SECURIT	FIES LLC 26.						26.	_
								_
								_
		<u> </u>						

Type

(blank) Regular Taxable Interest

M State Use OnlyS Seller Financed

Type of Adjustment

N Nominee Distribution

O OID Adjustment

A Accrued Interest

H Other Adjustment

U U.S. Savings Bond Previously Reported

Summary

		Exempt	Subtotal
1	Subtotal of all interest income		26.
2 3 4	Net U.S. obligations		
5	Net interest income (Line 1 minus lines 2, 3 and 4)		26.

Dividend Income Statement

2023
Statement DIV

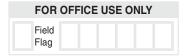
						Stat	ement DIV
Name(s) shown on return JOSHUA DUPRE						Social Securi	-
Dividend Income and	A dju	stments				'	
Payer's Name		Federally Exempt Interest Dividends	Ordinary	Capital Gain Distribu-	Nontax Distribu-	Type of Adj & Adj Amt (enter as	U.S. Interest Amount included in
		Amount	Dividends	tions	tions	positive)	Dividends
CHARLES SCHWAB & CO., INC.			18.				
ROBINHOOD SECURITIES LLC			467.		16.		
* Enter 'X' if tax-exempt f	or Ala	abama purpos	ses				<u> </u>
Summary of Dividends	<u> </u>						
1 Total Gross Dividend	ls						501.
2 Nominee and Other	Adjus	stments					
3 Exempt-Interest Divi4 US Interest Amount							
5 Total Adjustment Am							
6 Subtotal (Line 1 less	Line	5)					501.
7 Capital Gains (net).8 Nontaxable Distribut9 Total of Line 7 and L	ions ((net)				<u> </u>	16.
10 Net Dividend Income							

Louisiana 2023 Individual Income Tax Declaration for Electronic Filing



_																		
Your first name and	d initial			Last	name	Your Soc Secu		$\overline{1}$										
JOSHUA DI	JPRE					Numb		4	3	3	9	1 (б	4	9	0		
Spouse's first name	e and initial			Last	name	Spouse Social Secui Numb	ity 2	Π										
Present home addr	ress (number and street	including apartme	nt number or	rural route)		Daytir		1									202	23
102 IRON	WOOD WAY					Telepho Numb		0	1	3	1	0	7	5	2	1		
City, town, or post						State		_	_		ZIP							
LAFAYETTE	Ē					LA					70	508						
Part A				Ta	x Return	Information												
Balance Du	e .		.П	П.	00	Refun	d Due	Г			. [. [4 5	00
Part B	,	Direct De	posit of	f Refund	d (Option	al) 🗌 or Dire	ct Deb	it ((Opti	ona) [) [<u> </u>	_	-	, .	_		
	er The first 2 digitse 01 through 12 or									ebit wal	, [ment			, [İ		. 00
		Ш	П					M			DD			YYY	/~			
Type of Accour (Check one.)	nt: Checking	☐ Savir	ngs					Ful	l Pa	yme	nt 🗌		art	ial I	Pay		nt 🗌	card.
PART C				Dec	laration (of Taxpayer			,								REV 12/19/	
I have file	that my refund led a joint return,	this is an irr	evocable	as desi appoint	gnated in tment of tl	Part B, and o	ise as a	an a	gen	to i	ece	ive th	ie	refu	ınd.			
having m I authorize (direct de authorize	y refund direct do the Louisiana bebit) entry to the the financial insurer inquiries a	eposited I w Department financial institutions inv	of Revestitution a olved in	e my ref nue and account process	und by particular indicated ing the el	aper check. nated Financ in Part B for ectronic payr	ial Age payme	nt to	init	iate y sta	an .	ACH taxes	ele	ectr wec	onic	fur this	nds with	drawal I also
	and that if I have of my tax liability													t re	ceiv	∕e fι	ıll and ti	mely
	that I have exan of my knowledge					ared for elect	onic tra	ansn	niss	ion t	o th	e Sta	te	of I	Loui	isiar	na and, t	0
Please si	gn here													_				
	, 	Your signatur	е		Date		Spouse's	sig	natu	re (if	joint	retur	n)				Date	
the best of my	Declara I have reviewed knowledge bas of the Louisiana	the above	taxpayer ormation	's return n submit	and that ted/furnish	hed by the tax	n the rapayer.	etur I als	n ar	e co ecla	mp re th	lete a	เทต	d co				
Please sign he	re																	
	Preparer's	s signature		Social	Security Nu	umber or ID Num	ber			ate					٦	Геlер	hone	
Mark box if also ERO					8.4	1-3171965		0.3	3/2	0/2	4	F	7	8-9	965	_9	522	
II AISU LITU	Electronic Return Or	iginator's signa	ture	Social		umber or ID Num	ber			ate	_						hone	





Social Security Number 433916490

If you are not required to file a federal return, indicate wages here.

Mark this box and enter zero "0" on Line 12

7	FEDERAL ADJUSTED GROSS INCOME – If your Federal Adjusted Gross Income is less than zero, enter "0". From Louisiana Schedule E, attached	7	98042
8A	FEDERAL ITEMIZED DEDUCTIONS	8A	0
8B	FEDERAL ITEMIZED DEDUCTION FOR MEDICAL AND DENTAL EXPENSES	8B	0
8C	FEDERAL STANDARD DEDUCTION	8C	0
8D	EXCESS FEDERAL ITEMIZED DEDUCTIONS – Subtract Line 8C from Line 8B.	8D	0
9	YOUR LOUISIANA TAX TABLE INCOME – Subtract Line 8D from Line 7. If less than zero, enter '0'. Use this figure to find your tax in the tax tables.	9	98042
10	YOUR LOUISIANA INCOME TAX – Enter the amount from the tax table that corresponds with your filing status.	10	3497
11	NONREFUNDABLE PRIORITY 1 CREDITS – From Schedule C, Line 6.	11	132
12	TAX LIABILITY AFTER NONREFUNDABLE PRIORITY 1 CREDITS – Subtract Line 11 from Line 10. If the result is less than zero, or you are not required to file a federal return, enter zero "0".	12	3365
13	2023 LOUISIANA REFUNDABLE CHILD CARE CREDIT – Your Federal Adjusted Gross Income must be EQUAL TO OR LESS THAN \$25,000 to claim the credit on this line. See the instructions and the Refundable Child Care Credit Worksheet.	13	0
13A	Enter the qualified expense amount from the Refundable Child Care Credit Worksheet, Line 3.	13A	0
13B	Enter the amount from the Refundable Child Care Credit Worksheet, Line 6.	13B	0
14	2023 LOUISIANA REFUNDABLE SCHOOL READINESS CREDIT – Your federal Adjusted Gross Income must be EQUAL TO OR LESS THAN \$25,000 to claim the credit on this line. See the Refundable School Readiness Credit Worksheet.	14	0
	5 0 4 0 3 0 2 0		
15	EARNED INCOME CREDIT – See Louisiana Earned Income Credit (LA EIC) worksheet, Line 3.	15	0
16	OTHER REFUNDABLE PRIORITY 2 CREDITS – From Schedule F, Line 9.	16	0
17	TOTAL REFUNDABLE PRIORITY 2 CREDITS – Add lines 13, and 14 through 16. Do not include amounts on Lines 13A and 13B.	17	0
18	TAX LIABILITY AFTER REFUNDABLE PRIORITY 2 CREDITS	18	3365
19	OVERPAYMENT AFTER REFUNDABLE PRIORITY 2 CREDITS	19	0
20	NONREFUNDABLE PRIOIRTY 3 CREDITS – From Schedule J, Line 16.	20	0
21	ADJUSTED LOUISIANA INCOME TAX- Subtract Line 20 from Line 18.	21	3365

REV 12/19/23 PRO



Enter the first 4 letters of your last name in these boxes.

DUPR

22A	CONSUME	ER USE TAX – You mi	ust mark one of these boxes.	X	No use tax due. Amount from the Consumer Use Tax Worksheet.	22A	0
22B	ELECTRIC	C AND HYBRID VEHI	CLE ROAD USAGE FEE	X	No usage fee due. Amount from Form R-19000A.	22B	0
23	TOTAL INCOME TAX, CONSUMER USE TAX, AND ELECTRIC AND HYBRID VEHICLE ROAD USAGE FEE – Add Lines 21, 22A and 22B.						3365
24	OVERPAY	MENT OF REFUNDA	amount from Line 19.	24	0		
25	REFUNDA	ABLE PRIORITY 4 CR		25	0		
PAYME	ENTS						
26	AMOUNT	OF LOUISIANA TAX	WITHHELD FOR 2023 – Atta	ch Forms	W-2 and 1099.	26	3410
27	AMOUNT	OF CREDIT CARRIE	D FORWARD FROM 2022			27	0
28	AMOUNT OF ESTIMATED PAYMENTS MADE FOR 2023						0
29	AMOUNT OF EXTENSION PAYMENT						0
30	TOTAL RE	EFUNDABLE TAX CRI	nrough 29.	30	3410		
31	OVERPAYMENT – If Line 30 is greater than Line 23, subtract Line 23 from Line 30. Your overpayment may be reduced by the Underpayment of Estimated Tax Penalty. Otherwise, go to Line 38.						45
32	UNDERPAYMENT PENALTY – See the instructions for Underpayment Penalty and Form R-210R. If you are a farmer, check the box.						0
33	ADJUSTED OVERPAYMENT – If Line 31 is greater than Line 32, subtract Line 32 from Line 31, and enter of Line 33. If Line 32 is greater than Line 31, subtract Line 31 from Line 32, and enter the balance on Line 38.						45
34	TOTAL DO	ONATIONS - From So	chedule D, Line 22.			34	0
REFUN	ID DUE						
35		AL – Subtract Line 34	from Line 33. This amount of c	verpaymen	it is available for credit or refund.	35	45
36	AMOUNT	OF LINE 35 TO BE C	CREDITED TO 2024 INCOME	TAX	CREDIT	36	0
	AMOUNT the address	TO BE REFUNDED -	- Subtract Line 36 from Line 35.	. If mailing t	o LDR, use		
37	Enter a "2" in box if you want to receive your refund by paper check. Enter a "3" in box if you want to receive your refund by direct deposit. Complete information below. If information is unreadable, you are filing for the first time, or if you do not make a refund selection, you will receive your refund by paper check.					37	45
	DIRECT	DEPOSIT INFO					
	Туре:	Checking	Savings		is refund be forwarded to a financial tion located outside the United States	s? Yes	No
	Routing Number			Accou Numb			



Enter the first 4 letters of your last name in these boxes.

REV 12/19/23 PRO

DUPR

Social Security Number 433916490

DO NOT SEND CASH.

AMOUNTS DUE LOUISIANA

38	AMOUNT YOU OWE – If Line 23 is greater than Line 30, subtract Line 30 from Line 23.	38	0
39	ADDITIONAL DONATION TO THE MILITARY FAMILY ASSISTANCE FUND	39	0
40	ADDITIONAL DONATION TO THE COASTAL PROTECTION AND RESTORATION FUND	40	0
41	ADDITIONAL DONATION TO LOUISIANA FOOD BANK ASSOCIATION	41	0
42	INTEREST – From the Interest Calculation Worksheet, Line 5.	42	0
43	DELINQUENT FILING PENALTY – From the Delinquent Filing Penalty Calculation Worksheet, Line 3.	43	0
44	DELINQUENT PAYMENT PENALTY – From Delinquent Payment Penalty Calculation Worksheet, Line 7.	44	0
45	UNDERPAYMENT PENALTY – See the instructions from Underpayment Penalty and Form R-210R. If you are a farmer, check the box.	45	0
46	BALANCE DUE LOUISIANA – Add Lines 38 through 45 If mailing to LDR, use address below. For electronic payment options, see instructions. PAY THIS AMOUNT.	46	0

IMPORTANT!

All four (4) pages of this return MUST be mailed in together along with your W-2s and completed schedules. Please paperclip. Do not staple.

Status 010

Contribution and Donation 0000

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. If I made a contribution to a START Savings Program, I consent that my Social Security Number may be given to the Louisiana Office of Student Financial Assistance to properly identify the START Savings Program account holder. If married filing jointly, both Social Security Numbers may be submitted. I understand that by submitting this form I authorize the disbursement of individual income tax refunds through the method as described on Line 37.

								ı	
Your Signature				Date (mm/dd/yyyy) Spouse's Signature (If filing joint)			tly, both must sign.)		
	Print/Type Preparer'		Preparer's Signature		Date (mm/dd/yyyy)	Chasl	. Tif Calf amanda.cad		
PAID	SYAM PRIYA	GUP			03/20/2024	Check if Self-employ			
PREPARER	Firm's Name ➤	GLOBAL TAX	С	Firm's FEIN ➤					
USE ONLY	Firm's Address	245 ROONEY	E BRUNS	Telephone >	678	3-965-9522			

Name

DUPR

Individual Income Tax Return Calendar year return due 5/15/24

Mail to: Department of Revenue

PO BOX 3440

BATON ROUGE LA 70821-3440

P02082703

Account Number

For Office Use Only.

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PTIN. FEIN. or LDR of Paid Preparer

SCHEDULE C - 2023 NONREFUNDABLE PRIORITY 1 CREDITS

CREDIT FOR TAX LIABILITIES PAID TO OTHER STATES – A copy of the return filed with the other states and Form R-10606 must be submitted with this schedule.

1A Enter the total of Net Tax Liability Paid to Other States from Form R-10606.

1B Enter the Credit for Taxes Paid to Other States from Form R-10606.

Additional Nonrefundable Priority 1 Credits

Enter credit description and associated code, along with the dollar amount of credit claimed. See the instructions.

	Credit Description	Credit Code	Amount of Credit Claimed
2		2	0
3		3	0
4		4	0
5		5	0
6	Add Lines 1B, and 2 through 5. Also, enter this amount on Form IT-540, Line 11.	6	132

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SCH	EDULE E - 2023 ADJUSTMENTS TO INCOME		Social Secu	rity Number 433916490
1	FEDERAL ADJUSTED GROSS INCOME – Enter the amount from your F Line 11. Check box if amount is less than zero.	Federal Form 104	0 or 1040-SR, 1	98042
2A	INTEREST AND DIVIDEND INCOME FROM OTHER STATES AND SUBDIVISIONS	THEIR POLITI	CAL 2A	0
2B	RECAPTURE OF START CONTRIBUTIONS		2B	0
2C	RECAPTURE OF START K12 CONTRIBUTIONS		2C	0
2D	ADD BACK OF PASS-THROUGH ENTITY LOSS		2D	0
3 EXEN Enter	TOTAL – Add Lines 1, 2A, 2B, 2C, and 2D. MPT INCOME – Enter on Lines 4A through 4G the amount of exempte description and associated code, along with the dollar amount. See	ed income include the instructions.	3 ed in Line 1 above.	98042
	Exempt Income Description		Code	Amount
4A			4A	0
4B			4B	0
4C			4C	0
4D			4D	0
4E			4E	0
4F			4F	0
4G			4G	0
4H	EXEMPT INCOME – Add Lines 4A through 4G.		4H	0
5	LOUISIANA ADJUSTED GROSS INCOME – Subtract Line 4H from amount on Form IT-540, Line 7. Mark the box on Form IT-540, Line was used.	Line 3 Also, en 7, indicating that	ter this at Schedule E 5	98042
Desc	cription	Code		Code
	st and Dividends on US Government Obligations		Taxable Amount of Social Security	
	ana State Employees' Retirement Benefits (Date Retired)		Native American Income	
		022	START Savings Program Contribution	n 09E
Ιa	xpayer Spouse		Military Pay Exclusion	
			Road Home Recreation Volunteer	
	ana State Teachers' Retirement Benefits (Date Retired)	03E	Volunteer Firefighter	
Та	xpayerSpouse		Voluntary Retrofit Residential Structu	
			Elementary and Secondary School Tu	uition 17E
Feder	al Retirement Benefits (Date Retired)	04E	Educational Expenses for Home-Scho	
Та	xpayer Spouse		Educational Expenses for Quality Pul Capital Gain from Sale of Louisiana E	
			Employment of Certain Qualified Disa	
Other	Retirement Benefits (Date Retired)	05E	S Bank Shareholder Income Exclusio	
Pr	ovide name or statute:		Entity Level Taxes Paid to Other Stat	
			Pass-Through Entity Exclusion	
Та	xpayer Spouse		IRC 280C Expense COVID-19 Relief Benefits	
			START K12 Savings Program Contrib	
Annua	al Retirement Income Exemption for Taxpayers 65 or over	06E	Digital Nomads	29E
	ovide name of pension or annuity:		Certain Adoptions	30E
			Other (Identifie	\

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