

## 2024 Personal Tax Summary

## GENERAL INFO

|                                 |                       |  |                  |
|---------------------------------|-----------------------|--|------------------|
| <b>First Name</b>               | Mirza                 | <b>Middle Name</b>                     | Rahmatulla Waseq |
| <b>Last Name</b>                | Baig                  | <b>Country of Passport/Citizenship</b> | India            |
| <b>Current Immigrant Status</b> | F1 - Student          | <b>Applied for SSN/ITIN</b>            | N/A              |
| <b>Entity / affiliate</b>       | Kent State University | <b>Foreign Taxpayer ID</b>             | CALPB3370D       |
| <b>Sevis ID</b>                 | N0033395227           |  |                  |

## RESIDENCY INFORMATION

|   |                                   |  |            |
|---|-----------------------------------|--|------------|
| <b>US tax residency status</b>          | Non-resident                      | <b>Date First in USA</b>               | 08/21/2022 |
| <b>First day in USA on F1 - Student</b> | 08/21/2022                        | <b>Last day in USA on F1 - Student</b> | 08/04/2027 |
| <b>SPT results</b>                      | Substantial Presence Test not met | <b>Residency starting date</b>         | N/A        |
| <b>Immigration status change date</b>   | 08/05/2027                        |  |            |

## TAX TREATY AND INCOME TAX DETAILS

|   |         |                                 |         |
|---|---------|---------------------------------|---------|
| <b>Full-time Student</b>                      | Yes     | <b>Degree candidate</b>         | Yes     |
| <b>OPT/CPT participant</b>                    | Yes     | <b>Primary Purpose of Visit</b> | Student |
| <b>Occupation at University (Institution)</b> | Student | <b>Tax Residence</b>            | India   |

## TAX TREATY INCOME CODE 20 - STUDENT OR TRAINEES COMPENSATION/COMPENSATORY GRANT

|                                     |   |                                      |            |
|-------------------------------------|---|--------------------------------------|------------|
| <b>Income code</b>                  | 20 - Compensation during studying and training/Compensatory grant | <b>Tax treaty article</b>            | 21(2)      |
| <b>Tax treaty limit</b>             | N/A   | <b>Tax treaty duration period</b>    | N/A        |
| <b>Tax treaty start date</b>        | N/A   | <b>Tax treaty expiry date</b>        | N/A        |
| <b>Federal Tax withholding rate</b> | Graduated rate  | <b>Wish to claim treaty benefits</b> | Yes        |
| <b>FICA tax</b>                     | NRA Exempt  | <b>FICA tax exemption finishes</b>   | 08/04/2027 |
| <b>FUTA tax</b>                     | Exempt  | <b>FUTA tax exemption finishes</b>   | N/A        |

PERSONAL AND CONTACT DETAILS

|                      |                |                       |                                     |
|----------------------|----------------|-----------------------|-------------------------------------|
| <b>Date of Birth</b> | 02/14/1988     | <b>Marital Status</b> | Single/Married<br>Nonresident Alien |
| <b>Day Phone</b>     | (234) 327-2942 | <b>Email Address</b>  | mbaig1@kent.edu                     |

TAX FORMS EXPIRY DATES

|                               |            |
|-------------------------------|------------|
| <b>Form W-4 (Nonresident)</b> | Not signed |
|-------------------------------|------------|

SUPPORTING DOCUMENTS (COPIES)

- Visa F1 - Student copy**
- Passport copy, only pages with stamps and ID page**
- I-20 copy**

I confirm that the following information is correct and up to date

Name: Mirza Baig \_\_\_\_\_

Date: 02/18/2024 \_\_\_\_\_

Signature: \_\_\_\_\_