IRS e-file Signature Authorization

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

Taxpayer's name Social security number KUMAR RAJU 675-96-0399 Spouse's name Spouse's social security number 540-93-3816 DEEPA PERIASAMY Tax Return Information – Tax Year Ending December 31, 2023 (Enter year you are authorizing.) Part I Enter whole dollars only on lines 1 through 5. Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. 67,092. 1 1 2 2 4,085. 3 3 4,090. 4 4 Amount you want refunded to you 5. 5 5

Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your return)

Under penalties of periury. I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the income tax return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originator (ERO) to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the reason for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Financial Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation software for payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

Taxpayer's PIN: check one box only

X lauthorize GLOBAL TAXES LLC to enter or generate my PIN

6	0	3	9	9	
Ent dor	as my				

8 1 6

Enter five digits, but don't enter all zeros

as mv

3 3

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Spouse's PIN: check one box only

X lauthorize GLOBAL TAXES LLC

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Spouse's signature ►	Date 🕨									
Practitioner PIN Method Returns Only—continue below										
Part III Certification and Authentication – Practitioner PIN Method Only										
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2	2				6 nter al		_	7	1

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

ERO's signature >	Date 🕨								
ERO Must Retain This Form — See Instructions Don't Submit This Form to the IRS Unless Requested To Do So									
For Paperwork Reduction Act Notice, see your tax return	instructions. BAA	REV 02/05/24 PRO	Form 8879 (Rev. 01-2021)						

Date

to enter or generate my PIN

1040		artment of the Treasury—Internal Revenue Servi S. Individual Income Ta		turn	202	3	OMB No. 1545	-0074	IRS Use Only	y−Do not w	vrite or sta	aple in this space.
For the year Jan	. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	See se	parate i	instructions.
Your first name	and m	iddle initial	Last r	name					Your so	cial sec	urity number	
KUMAR			RAJ	TTT						675	96	0399
	pouse's	s first name and middle initial	Last r									security numbe
DEEPA			PER	IASAMY	ζ					540	93	3816
	(numbe	er and street). If you have a P.O. box, see						A	pt. no.		· · · · ·	ection Campaigr
1965 AXI	ELL	DR						4		Check I	nere if y	ou, or your
City, town, or p	ost offi	ice. If you have a foreign address, also co	mplete	spaces be	low.	Sta	ate	ZIP c	ode	1 1	0.	jointly, want \$3
TROY						MI	Ľ	480	84			nd. Checking a not change
Foreign country	/ name			Foreign p	rovince/state/	count	ty	Foreig	n postal code	1		
											Yo	ou 🗌 Spouse
Filing Status	; [] Single					Head of he	ouseh	old (HOH)			
Check only		Married filing jointly (even if only o	ne hac	l income)								
one box.] Married filing separately (MFS)					Qualifying	surviv	ing spouse	(QSS)		
	lf y	you checked the MFS box, enter the	name	of your s	pouse. If you	u che	ecked the HOF	l or Q	SS box, ent	er the ch	ild's na	me if the
	qu	alifying person is a child but not you	ır depe	endent:								
Digital	Δt ar	ny time during 2023, did you: (a) rece	oivo (a	s a roward	d award or	navr	ment for prope	rtv or	services): or	r (b) sell		
Digital Assets		hange, or otherwise dispose of a digi									ΠYe	es 🛛 No
Standard		neone can claim: You as a de					a dependent	/ (-		- /		
Deduction	_	Spouse itemizes on a separate retur	•				•					
		: Were born before January 2, 1		Are bl		ouse	_	n hofe	ore January	2 1050		s blind
Dependents			000		· · ·			14				see instructions):
-		First name Last name		(2) 8	Social security number	/	(3) Relationsh to you	ip (Child tax cre			or other dependents
lf more than four	(1)						,					
dependents,												
see instructions	s ——											
and check here												
Income	1a	Total amount from Form(s) W-2, be	ox 1 (s	ee instruc	ctions)				<u>_</u>	. 1a		85,590.
income	b	Household employee wages not re	•		,					. 1b		
Attach Form(s) W-2 here. Also	С		•	nstructions)					. 10	-		
attach Forms	d		•	on Form(s) W-2 (see instructions)					. 1d	-		
W-2G and	е	Taxable dependent care benefits f			, ,					. 1e	-	
1099-R if tax was withheld.	f	Employer-provided adoption bene							. 1f			
lf you did not	q	Wages from Form 8919, line 6 .								. 19	-	
get a Form	h	Other earned income (see instructi								. 1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	see ins	structions)			 1 i					
	z	Add lines 1a through 1h								. 1z		85,590.
Attach Sch. B	2a	Tax-exempt interest	2a			bТ	axable interest	: .		. 2b		
if required.	3a	Qualified dividends	3a			bС	Ordinary divider	nds .		. 3b		
	4a	IRA distributions	4a			bΤ	axable amoun	t		. 4b		
Standard Deduction for—	5a	Pensions and annuities	5a			bΤ	axable amoun	t		. 5b		
 Single or 	6a	Social security benefits	6a			bΤ	axable amoun	t		. 6b		
Married filing separately,	с	If you elect to use the lump-sum e	lectior	method,	check here	(see	instructions)		[
\$13,850 • Married filing	7	Capital gain or (loss). Attach Schee	dule D	if require	d. If not requ	uired	, check here		[7		
jointly or	8	Additional income from Schedule	1, line	10						. 8		-18,498.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	, and 8	8. This is y	our total inc	come	e			. 9		67,092.
\$27,700	10	Adjustments to income from Sche	dule 1	, line 26						. 10		
 Head of household, 	11	Subtract line 10 from line 9. This is	syour	adjusted	gross incor	ne				. 11		67,092.
\$20,800 • If you checked _r	12	Standard deduction or itemized	deduc	tions (fro	m Schedule	A)				. 12	:	27,700.
any box under Standard	13	Qualified business income deduction	ion fro	m Form 8	995 or Form	899	95-A			. 13		
Deduction,	14	Add lines 12 and 13								. 14	·	27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or le	ss, enter	-0 This is y	our	taxable incom	e.		. 15		39,392.

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

Form **1040** (2023)

Form 1040 (2023	3)								Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 🗌 881	4 2 4972	3 🗌		16	4,285.
Credits	17	Amount from Schedule 2, lin	ne3					17	
	18	Add lines 16 and 17						18	4,285.
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19	
	20	Amount from Schedule 3, lir	ne8					20	200.
	21	Add lines 19 and 20						21	200.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	4,085.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is	your total tax					24	4,085.
Payments	25	Federal income tax withheld	from:						
•	а	Form(s) W-2				25a 4	,090.		
	b	Form(s) 1099				25b			
	с	Other forms (see instructions	s)			25c			
	d	Add lines 25a through 25c						25d	4,090.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20)22 return			26	
qualifying child,	27	Earned income credit (EIC)			No .	27			
attach Sch. EIC.	28	Additional child tax credit from				28			
	29	American opportunity credit	from Form 8863	8, line 8		29			
	30	Reserved for future use .				30			
	31	Amount from Schedule 3, lir	ne 15			31			
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	Indable credits		32	
	33	Add lines 25d, 26, and 32. T						33	4,090.
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amour	nt you overpaid		34	5.
	35a	Amount of line 34 you want	refunded to you	J. If Form 8888	3 is attached, cheo	ckhere	. 🗆	35a	5.
Direct deposit?	b	Routing number 1 1 1	0 0 0 6	1 4	c Type: 🛛 🗙	Checking	Savings		
See instructions.	d	Account number 5 7 9	9 1 5 0	5 6					
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36			
Amount	37	Subtract line 33 from line 24	. This is the amo	ount you owe					
You Owe		For details on how to pay, g	o to <i>www.ir</i> s.gov	//Payments or	see instructions .			37	
	38	Estimated tax penalty (see in	nstructions) .			38			
Third Party	Do	you want to allow another	person to disc	cuss this retu	rn with the IRS?	See			_
Designee	ins	structions				. Yes. Co	omplete b	elow.	× No
	De: nar	signee's		Phone no.			onal identifi ber (PIN)	cation	
Ciarra		der penalties of perjury, I declare tl	nat I have examined		accompanying sche		. ,	e hest	of my knowledge and
Sign		ief, they are true, correct, and com							, ,
Here	Yo	ur signature		Date	Your occupation		If the	IRS se	nt you an Identity
							Prote	ction P	IN, enter it here
Joint return?					PROJECT MA	ANAGER	(see ii	nst.)	-
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	ooth must sign.	Date	Spouse's occupati	on			nt your spouse an
your records.					HOME MAKEF	0	(see in		ection PIN, enter it here
	Ph	one no. (469)674-040	0	Email address			`		
		eparer's name	0 Preparer's signat		IUMAK, KAJU	.R@GMAIL.CC			Check if:
Paid		PRIYA RAM SAGAR GUPTA TALLAM					P02082	202	Self-employed
Preparer		n's name GLOBAL TA		TAUAG INAL	GUETA TALLAM	02/09/2024			678)965-9522
Use Only			Y CT E BRU	NGWICK N	J 08816		Firm's		
Go to wave in a		1040 for instructions and the late		TIDWICK IN					84-3171965 Form 1040 (2023)
GO IO WWW.IIS.go	JV/POM	TIO40 IOF INSTRUCTIONS and the late	st mornation.		BAA	REV 02/05/24 PRO			Form 1040 (2023)

REV 02/05/24 PRO

SCHEDULE	1
(Form 1040)	

Department of the Treasury

Additional Income and Adjustments to Income

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074 2023

Attachment Sequence No. **01**

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR Your social security number KUMAR RAJU & DEEPA PERIASAMY 675-96-0399

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att		5	-18,498.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I.	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r	_	
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t	_	
u	Wages earned while incarcerated	8u		
z	Other income. List type and amount:			
~		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter 1040, 1040, SP, or 1040, NP, line 8	r nere and on Form		10 /00
Eor Po	1040, 1040-SR, or 1040-NR, line 8		10 Sehedul	-18,498. e 1 (Form 1040) 2023
i ui Pa	perwork neuronon Act Notice, see your las return instructions.		Schedul	e i (Form 1040) 2023

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basi			
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a			19a	
b	Recipient's SSN			
c	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:		20	
2 a	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
D	rental of personal property engaged in for profit			
-	Nontaxable amount of the value of Olympic and Paralympic medals		-	
С	and USOC prize money reported on line 8m			
h			-	
d			-	
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974		-	
f	Contributions to section 501(c)(18)(D) pension plans		-	
g	Contributions by certain chaplains to section 403(b) plans 24g		-	
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)		-	
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
_	tax law violations		-	
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	
	BAA REV	02/05/24 PRO	Schedule 1 (F	orm 1040) 202

Department of the Treasury

Additional Credits and Payments

OMB No. 1545-0074 2

Attach to Form 1040, 1040-SR, or 1040-NR.

Departm Internal	Attachment Sequence No. 03					
	s) shown on Form 1040				ocial s	ecurity number
Par	t I Nonrefundat			675-	96-0	399
1	•	Attach Form 1116 if required			1	
2	Form 2441	Attach	2			
3	Education credits f		3			
4	Retirement savings		4	200.		
5a	Residential clean e		5a			
b	Energy efficient ho		5b			
6	Other nonrefundab	•				
а		redit. Attach Form 3800	6a			
b	Credit for prior yea	r minimum tax. Attach Form 8801	6b			
с		tach Form 8839	6c			
d	•	ly or disabled. Attach Schedule R	6d			
е	Reserved for future	-	6e		1	
f	Clean vehicle credi	t. Attach Form 8936	6f			
g	Mortgage interest of	credit. Attach Form 8396	6g			
h	District of Columbia	first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric ve	ehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehi	cle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of	f tax credit bonds. Attach Form 8912	6k			
I	Amount on Form 8	978, line 14. See instructions	61			
m	Credit for previous	y owned clean vehicles. Attach Form 8936 .	6m			
z	Other nonrefundab	le credits. List type and amount:				
			6z			
7	Total other nonrefu	ndable credits. Add lines 6a through 6z			7	
8		h 4, 5a, 5b, and 7. Enter here and on Form 1		-SR, or		
	1040-NR, line 20				8	200.

(continued on page 2)

For Paperwork Reduction Act Notice, see your tax return instructions.

Schedule 3 (Form 1040) 2023

Par	t II Other Payments and Refundable Credits									
9	Net premium tax credit. Attach Form 8962		9							
10	Amount paid with request for extension to file (see instructions) .		10							
11	11 Excess social security and tier 1 RRTA tax withheld									
12	Credit for federal tax on fuels. Attach Form 4136		12							
13	Other payments or refundable credits:									
а	Form 2439	13a								
b	Credit for repayment of amounts included in income from earlier years	13b								
с	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c								
d	Deferred amount of net 965 tax liability (see instructions)	13d								
z	Other payments or refundable credits. List type and amount:									
		13z								
14	Total other payments or refundable credits. Add lines 13a through	13z	14							
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15							
	BAA REV	02/05/24 PRO	Schedu	ule 3 (Form 1040) 2023						

	DULE E		Supplement							OMB No	o. 1545-0074
(Form	1040)	(From r	rental real estate, royalties, partne	rships, S	S corporat	tions, es	states,	trusts, REMI	Cs, etc.)	20	23
	nent of the Treasury Revenue Service		Attach to Form 104 Go to www.irs.gov/ScheduleE					formation.		Attachn Seguen	nent ce No. 13
) shown on return		g						Your soci	al security	
. ,	R RAJU & D	EEPA F	PERIASAMY						675-9	6-0399	
Part			s From Rental Real Estate a	and Ro	valties						
	Note: If yo	ou are in t	the business of renting personal prop ss from Form 4835 on page 2, line 4	perty, use		e C . See	e instruc	ctions. If you a	are an indi	vidual, rep	ort farm
Α			ents in 2023 that would require yo		Form(s)	1099? 8	See ins	tructions .		. 🗌 Ye	s 🛛 No
			vou file required Form(s) 1099?								
1a			ach property (street, city, state, 2								
Α			MENT MANPAKKAM, CHENNAI			TN 6	0012				
B				171.111		IN U	0012				
 1b	Type of Prope	erty 2	For each rental real estate pro	nertv lis	ted		Fa	ir Rental	Persor	al Use	
15	(from list below		above, report the number of fa				''	Days	Da		QJV
Α	2	-	personal use days. Check the			Α		365		0	
В			if you meet the requirements to			В					
С			qualified joint venture. See ins	truction	5.	С					
Туре	of Property:										
1	Single Family R	esidence	e 3 Vacation/Short-Term Re	ental	5 Land	b		Self-Rental			
2	Multi-Family Re	sidence	4 Commercial		6 Roya	alties	8	Other (desc	ribe)		
								Properti			
Incom	ne:					Α		B			С
3	Rents received	1		3		5	80.				
4	Royalties rece	ived		4							
Exper											
5	Advertising			5							
6	Auto and trave	el (see ins	structions)	6		4	30.				
7			ance	7		1,7	14.				
8				8							
9				9							
10			sional fees	10							
11	-			11		1,4	20.				
12			I to banks, etc. (see instructions)								
13				13		4 0	75				
14				14			75.				
15 16				15		э, 2	11.				
17				17		5 4	28.				
18			or depletion	18		5,1	20.				
19	Other (list)										
20		s. Add lir	nes 5 through 19	20		19,0	78.				
21			ine 3 (rents) and/or 4 (royalties).	If							
			nstructions to find out if you mus								
	file Form 6198	Ś		21		-18,4	98.				
22	Deductible rer	ntal real e	estate loss after limitation, if any	/,							
			structions)	22	(18,49	98.)	()	(
23a		-	ported on line 3 for all rental pro	-			23a		580.		
b		-	ported on line 4 for all royalty pro	-			23b				
С			ported on line 12 for all propertie				23c				
d			ported on line 18 for all propertie				23d		0.70		
e			ported on line 20 for all propertie				23e	19	,078.		
24 05			amounts shown on line 21. Do n		-				. 24	/	10 400
25			ses from line 21 and rental real est								18,498.
26	LOTAL rental re	Par estat	IN AND TOVAITY INCOME OF LIOSS	LLOMP	ine lines	24 and	125 E	THE THE TEST	IIT		

26 Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 .
 For Paperwork Reduction Act Notice, see the separate instructions.

26

-18,498.

Form 8880	
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Department of the Treasury

Internal Revenue Service Name(s) shown on return

Credit for Qualified Retirement Savings Contributions

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8880 for the latest information.

OMB No. 1545-0074

Sequence No. 54

(b) Your spouse

2,000.

Your social security number 675-96-0399

(a) You

4,578.

4,578.

4,578.

2,000.

67,092.

REV 02/05/24 PRO

7

1

2

3

4

5

6

8

KUMAR RAJU & DEEPA PERIASAMY



10 11 12 You cannot take this credit if either of the following applies.

• The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).

• The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a **student** (see instructions).

- Traditional and Roth IRA contributions, and ABLE account contributions by the designated beneficiary for 2023. **Do not** include rollover contributions
 Elective defense to a 401(t) on other sublicitied employee place.
- **2** Elective deferrals to a 401(k) or other qualified employer plan, voluntary employee contributions, and 501(c)(18)(D) plan contributions for 2023 (see instructions) . .
- 5 Subtract line 4 from line 3. If zero or less, enter -0-
- 6 In each column, enter the smaller of line 5 or \$2,000
- Add the amounts on line 6. If zero, stop: you can't take this credit
- 7 Add the amounts on line 6. If zero, **stop**; you can't take this credit .
- 8 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11* .
- 9 Enter the applicable decimal amount from the table below.

If line 8 is—		And your filing status is –					
Over-	But not over—	Married filing jointly Enter or	Head of household	Single, Married filing separately, or Qualifying surviving spouse			
	\$21,750	0.5	0.5	0.5			
\$21,750	\$23,750	0.5	0.5	0.2			
\$23,750	\$32,625	0.5	0.5	0.1	9	х	.1
\$32,625	\$35,625	0.5	0.2	0.1			
\$35,625	\$36,500	0.5	0.1	0.1			
\$36,500	\$43,500	0.5	0.1	0.0			
\$43,500	\$47,500	0.2	0.1	0.0			
\$47,500	\$54,750	0.1	0.1	0.0			
\$54,750	\$73,000	0.1	0.0	0.0			
\$73,000		0.0	0.0	0.0			
	Note:	If line 9 is zero, stop ;	you can't take this d	credit.			
<i>I</i> ultiply line 7 by line 9					. 10		200
imitation based on tax liability. Enter the amount from the Credit Limit Worksheet in the instructions					s 11	4	,285
		•		maller of line 10 or line 11 h			
d on Sched	ule 3 (Form 10	40), line 4			· 12		200

* See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

For Paperwork Reduction Act Notice, see your tax return instructions. BAA

Form **8880** (2023)