## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID)   |   | •   |
|--|---|---|
| Taxpayer's name  | Social security   | y number  |
| VIJAYAKUMAR KASIRAJAN  | 597-89-   | -6862   |
| Spouse's name  | Spouse's soci   | al security number  |
| INDUMATHI VIJAYAKUMAR  | 359-93-   | -1980   |
| Part I Tax Return Information — Tax Year Ending December 31, 2023  | (Enter year you ar  | re authorizing.)  |
| Enter whole dollars only on lines 1 through 5.   |   |   |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.   |   |   |
| 1 Adjusted gross income  |   | <b>1</b> 67,383.  |
| 2 Total tax  |   | <b>2</b> 4,776.   |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |   | <b>3</b> 5,326.   |
| 4 Amount you want refunded to you  |   | <b>4</b> 550.   |
| 5 Amount you owe   |   | 5   |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you go   | et and keep a copy  | of your return)   |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Preturn (original or amended) I am now authorizing. I consent to allow my intermediate service provide to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reast for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I author Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution acreayment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancella business days prior to the payment (settlement) date. I also authorize the financial institutions involv taxes to receive confidential information necessary to answer inquiries and resolve issues related personal identification number (PIN) below is my signature for the income tax return (original or ame Electronic Funds Withdrawal Consent. | er, transmitter, or electro<br>on for rejection of the tra-<br>rize the U.S. Treasury ar<br>count indicated in the ta<br>il institution to debit the<br>terminate the authoriza<br>ation requests must be<br>ed in the processing of<br>to the payment. I furtl | nic return originator (ERO) ansmission, (b) the reason its designated Financial x preparation software for entry to this account. This tion. To revoke (cancel) a received no later than 2 the electronic payment of her acknowledge that the |
| Taxpayer's PIN: check one box only   |   |   |
|  | enerate my PIN  | 6 8 6 2 as my   |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing.   | Ent   | er five digits, but<br>'t enter all zeros   |
| I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner P below.   |   |   |
| Your signature ▶   | Date ►  |   |
| Spouse's PIN: check one box only   |   |   |
| · _  |   | 1 9 8 0 as my er five digits, but o't enter all zeros   |
| I will enter my PIN as my signature on the income tax return (original or amended if you are entering your own PIN <b>and</b> your return is filed using the Practitioner F below.   |   |   |
| Spouse's signature ▶ □   | Date ►  |   |
| Practitioner PIN Method Returns Only—continue  | e below   |   |
| Part III Certification and Authentication — Practitioner PIN Method Only   |   |   |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.   | 2 2 2 4 9 6<br>Don't ente   | 5 0 8 2 7 1<br>er all zeros   |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Prov  | am submitting this retu   | rn in accordance with the   |
| ERO's signature ►  | Date ►  |   |
| ERO Must Retain This Form — See Instruct   | tions   |   |

Don't Submit This Form to the IRS Unless Requested To Do So

E1040 Department of the Treasury—Internal Revenue Service
U.S. Individual Income Tax Return

| 2023 |
|------|
|      |

OMB No. 1545-0074 IRS Use Only—Do not write or staple in this space.

| For the year Jan                           | . 1–Ded        | c. 31, 2023, or other tax year beginning    |                    | , 2023, end             | ding   |                  | , 20           |        | See sep   | parate instructions.                     |
|--|----------------|---|--------------------|-------------------------|--------|------------------|----------------|--------|-----------|--|
| Your first name                            | and m          | niddle initial                              | Last na            | ame                     |        |                  |                |        | Your so   | cial security number                     |
| VIJAYAKU                                   | IMAR           |   | KAS                | IRAJAN                  |        |                  |                |        | 597       | 89 6862                                  |
|  |                | s first name and middle initial             | Last na            |                         |        |                  |                |        | Spouse'   | s social security numbe                  |
| INDUMATH                                   | ΙT             |   | VTJ                | AYAKUMAR                |        |                  |                |        | 359       | 93   1980                                |
|  |                | er and street). If you have a P.O. box, see |                    |                         |        |                  | Apt. no.       |        |           | ntial Election Campaigr                  |
| 15015 WE                                   | ST             | AIRPORT BLVD                                |                    |                         |        |                  | 524            |        | Check h   | nere if you, or your                     |
|  |                | ice. If you have a foreign address, also co | mplete             | spaces below.           | Sta    | ate              | ZIP code       |        |           | if filing jointly, want \$3              |
| SUGAR LA                                   | ND             |   |                    |                         | T      | Κ                | 77498          |        |           | this fund. Checking a ow will not change |
| Foreign country                            | name           | 1   |                    | Foreign province/state/ | coun   | ty               | Foreign postal | code   |           | or refund.                               |
|  |                |   |                    |                         |        |                  |                |        |           | You Spouse                               |
| Filing Status                              | , [            | Single                                      |                    |                         |        | Head of ho       | ousehold (HC   | )H)    |           |  |
| Check only                                 | _              | Married filing jointly (even if only or     | ne had             | income)                 |        |                  |                |        |           |  |
| one box.                                   |                | Married filing separately (MFS)             |                    |                         |        | ☐ Qualifying     | surviving spo  | ouse ( | QSS)      |  |
|  | lf y           | you checked the MFS box, enter the          | name               | of your spouse. If you  | u che  | ecked the HOH    | or QSS box     | , ente | r the chi | ld's name if the                         |
|  | qι             | ualifying person is a child but not you     | ır depe            | ndent:                  |        |                  |                |        |           |  |
| Digital                                    | Δta            | ny time during 2023, did you: (a) rece      | oive (as           | a reward award or       | navr   | ment for proper  | ty or service  | e). Or | (h) sell  |  |
| Digital<br>Assets                          |                | hange, or otherwise dispose of a digi       | ,                  |                         |        |                  | •              | , .    | . ,       | ☐ Yes ☒ No                               |
| Standard                                   |                | neone can claim:  You as a de               |                    | <del>_</del>            |        |                  | -, - (         |        | ,         |  |
| Deduction                                  | _              | Spouse itemizes on a separate return        | •                  | •                       |        | •                |                |        |           |  |
|  |                |   |                    |                         |        |                  |                |        |           |  |
|  |                | : Were born before January 2, 1             | 959                | Are blind Spo           | ouse   | : U Was bor      | n before Jan   |        |           | ☐ Is blind                               |
| Dependents                                 | •              | •   |                    | (2) Social security     |        | (3) Relationshi  | ρ              |        |           | fies for (see instructions):             |
| If more                                    | <u>``</u>      | First name Last name                        | number             |                         |        | to you           | Child tax o    |        | euit      | Credit for other dependents              |
| than four dependents,                      |                | PRANAVKUMAR VIJAYAKUMAR                     |                    | 964-90-5054             |        | Son              |                |        |           | X  |
| see instructions                           | S DEI          | EKSHITA VIJAYAKUMAR                         |                    | 964-90-505              | 8      | Daughter         |                |        |           | X  |
| and check                                  |                |   |                    |                         |        |                  |                |        |           |  |
| here L                                     | 4 -            | Total are suit from Farmer(a) M/ O. h.      | 1 /                | :                       |        |                  |                |        | 4-        | 1 00 633                                 |
| Income                                     | 1a             | Total amount from Form(s) W-2, be           | ,                  | ,                       |        |                  |                |        | 1a        |  |
| Attach Form(s)                             | b              | Household employee wages not re             | •                  | ` ,                     |        |                  |                |        | 1b        |  |
| W-2 here. Also attach Forms                | c              | Tip income not reported on line 1a          | (see instructions) |                         |        |                  |                |        | 1c        |  |
| W-2G and                                   | d              | Taxable dependent care benefits f           |                    | ( )                     | 115111 | ictions)         |                |        | 10<br>1e  |  |
| 1099-R if tax was withheld.                | e<br>f         | Employer-provided adoption bene             |                    | ·                       |        |                  |                |        | 16<br>1f  |  |
| If you did not                             | g              | Wages from Form 8919, line 6.               |                    |                         | •      |                  |                |        | 1g        |  |
| get a Form                                 | 9<br>h         | Other earned income (see instructi          |                    |                         |        |                  |                |        | 19<br>1h  |  |
| W-2, see instructions.                     | i              | Nontaxable combat pay election (s           | ,                  | tructions)              |        | 1i               |                |        |           | <u> </u>                                 |
| instructions.                              | z              | Add lines 1a through 1h                     | 300 1110           | iraciiono, i i i        |        |                  |                |        | . 1z      | 90,633.                                  |
| Attach Sch. B                              | <u>-</u><br>2a |   | 2a                 |                         | b Т    | axable interest  |                |        | 2b        |  |
| if required.                               | 3a             |   | 3a                 |                         |        | Ordinary divider |                |        | 3b        |  |
|  | 4a             | ·   | 4a                 |                         |        | axable amount    |                |        | 4b        |  |
| Standard                                   | 5a             |   | 5a                 |                         |        | axable amount    |                |        | . 5b      |  |
| Deduction for— Single or                   | 6a             |   | 6a                 |                         |        | axable amount    |                |        | 6b        |  |
| Married filing separately,                 | С              | If you elect to use the lump-sum e          | lection            | method, check here      |        |                  |                | . [    |           |  |
| \$13,850                                   | 7              | Capital gain or (loss). Attach Sched        |                    | •                       | •      | ,                |                | . [    | 7         |  |
| Married filing jointly or                  | 8              | Additional income from Schedule             |                    |                         |        | -                |                |        | . 8       | -23,250.                                 |
| Qualifying surviving spouse,               | 9              | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,        |                    |                         |        |                  |                |        | . 9       | 67,383.                                  |
| \$27,700                                   | 10             | Adjustments to income from Sche             |                    | •                       |        |                  |                |        | . 10      |  |
| <ul> <li>Head of<br/>household,</li> </ul> | 11             | Subtract line 10 from line 9. This is       | s your <b>a</b>    | djusted gross incor     | me     |                  |                |        | . 11      | 67,383.                                  |
| \$20,800                                   | 12             | Standard deduction or itemized              | -                  | -                       |        |                  |                |        | . 12      |  |
| If you checked any box under               | 13             | Qualified business income deducti           | ion fron           | n Form 8995 or Form     | 1 899  | 95-A             |                |        | . 13      |  |
| Standard<br>Deduction,                     | 14             | Add lines 12 and 13                         |                    |                         |        |                  |                |        | . 14      | 27,700.                                  |
| see instructions.                          | 15             | Subtract line 1/1 from line 11. If zer      | o or los           | ee antar -∩- This is v  | our :  | tavable incom    | Δ.             |        | 15        |  |

| Form 1040 (2023               | 3)      |  |                         |                   |                    |                  |               |             | Page <b>2</b>                           |
|-------------------------------|---------|--|-------------------------|-------------------|--------------------|------------------|---------------|-------------|---|
| Tax and                       | 16      | Tax (see instructions). Check  | if any from Form        | (s): <b>1</b> 881 | 4 <b>2</b> 4972    | 3 🗌              |               | 16          | 4,321.                                  |
| Credits                       | 17      | Amount from Schedule 2, lin  |                         |                   |                    |                  | [             | 17          | 1,655.                                  |
|                               | 18      | Add lines 16 and 17  |                         |                   |                    |                  | [             | 18          | 5,976.                                  |
|                               | 19      | Child tax credit or credit for   | other dependen          | ts from Sched     | ule 8812           |                  | [             | 19          | 1,000.                                  |
|                               | 20      | Amount from Schedule 3, lin  | •                       |                   |                    |                  |               | 20          | 200.                                    |
|                               | 21      | Add lines 19 and 20  |                         |                   |                    |                  | [             | 21          | 1,200.                                  |
|                               | 22      | Subtract line 21 from line 18  | . If zero or less,      | enter -0          |                    |                  | [             | 22          | 4,776.                                  |
|                               | 23      | Other taxes, including self-e  |                         |                   |                    |                  | [             | 23          | 0.                                      |
|                               | 24      | Add lines 22 and 23. This is   |                         |                   | •                  |                  | [             | 24          | 4,776.                                  |
| Payments                      | 25      | Federal income tax withheld  |                         |                   |                    |                  |               |             | •                                       |
| . ayınıcınıc                  | а       | Form(s) W-2  |                         |                   |                    | <b>25a</b> 5     | ,326.         |             |   |
|                               | b       | Form(s) 1099   |                         |                   |                    | 25b              |               |             |   |
|                               | С       | Other forms (see instructions  | s)                      |                   |                    | 25c              |               |             |   |
|                               | d       | Add lines 25a through 25c  | •                       |                   |                    |                  |               | 25d         | 5,326.                                  |
| If you have a                 | 26      | 2023 estimated tax payment   |                         |                   |                    |                  |               | 26          | -                                       |
| qualifying child,             | 27      | Earned income credit (EIC)   |                         |                   |                    | 27               |               |             |   |
| attach Sch. EIC.              | 28      | Additional child tax credit from   | n Schedule 8812         |                   |                    | 28               |               |             |   |
|                               | 29      | American opportunity credit  | from Form 8863          | 3, line 8         |                    | 29               |               |             |   |
|                               | 30      | Reserved for future use .  |                         |                   |                    | 30               |               |             |   |
|                               | 31      | Amount from Schedule 3, lin  |                         |                   |                    |                  |               |             |   |
|                               | 32      | Add lines 27, 28, 29, and 31   | . These are your        | total other pa    | yments and refu    | indable credits  |               | 32          |   |
|                               | 33      | Add lines 25d, 26, and 32. T   | hese are your <b>to</b> | tal payments      |                    |                  | [             | 33          | 5,326.                                  |
| Refund                        | 34      | If line 33 is more than line 24  | l, subtract line 2      | 4 from line 33.   |                    |                  |               | 34          | 550.                                    |
|                               | 35a     | Amount of line 34 you want   | refunded to you         | ı. If Form 8888   | is attached, ched  | ck here          | . 🗆 [         | 35a         | 550.                                    |
| Direct deposit?               | b       | Routing number 1 1 1   | 9 0 6 2                 | 7 1               | <b>c</b> Type:     | Checking S       | Savings       |             |   |
| See instructions.             | d       | Account number 4 7 2   | 2 5 6 8                 | 5 8               |                    |                  |               |             |   |
|                               | 36      | Amount of line 34 you want a   | applied to your         | 2024 estimate     | ed tax             | 36               |               |             |   |
| Amount<br>You Owe             | 37      | Subtract line 33 from line 24 For details on how to pay, go                |                         |                   | see instructions . |                  |               | 37          |   |
|                               | 38      | Estimated tax penalty (see in  |                         |                   |                    | 38               |               | <u> </u>    |   |
| Third Party                   | Do      | you want to allow another  | person to disc          | cuss this retur   |                    | See              | mplete be     | Now         | ⊠ No                                    |
| Designee                      |         | signee's   |                         | Phone             |                    |                  | nal identific |             | ĭ NO                                    |
|                               | nai     |  |                         | no.               |                    |                  | er (PIN)      | ation       |   |
| Sign                          |         | der penalties of perjury, I declare thief, they are true, correct, and com |                         |                   |                    |                  |               |             | ,                                       |
| Here                          | Yo      | ur signature   |                         | Date              | Your occupation    |                  |               |             | nt you an Identity<br>IN, enter it here |
| Joint return?                 |         |  |                         |                   | MANAGER            |                  | (see in       |             | ,                                       |
| See instructions.             | Sp      | ouse's signature. If a joint return, t                                     | ooth must sign.         | Date              | Spouse's occupati  | on               |               |             | nt your spouse an                       |
| Keep a copy for your records. |         |  |                         |                   |                    |                  |               | y Protest.) | ection PIN, enter it here               |
|                               | Ph      | one no. (832)668-620   | 9                       | Email address     | VIJAY_NEON         | @YAHOO.CO.I      | N             |             |   |
| Paid                          | Pre     | eparer's name  | Preparer's signat       | ure               |                    | Date             | PTIN          |             | Check if:                               |
|                               | _SYA    | M PRIYA RAM SAGAR GUPTA  | SYAM PRIY               | A RAM SAC         | GAR GUPTA          | 04/16/2024       | P02082        | 703         | Self-employed                           |
| Preparer Use Only             | Fir     | m's name GLOBAL TAX  | XES LLC                 |                   |                    |                  | Phone         | no. (       | 678)965-9522                            |
| ————                          | Fir     | m's address 245 ROONE  | Y CT E BRU              | NSWICK N          | J 08816            |                  | Firm's        | EIN         | 84-3171965                              |
| Go to www.irs.ge              | ov/Forn | n1040 for instructions and the late  | st information.         |                   | BAA                | REV 03/07/24 PRO |               |             | Form <b>1040</b> (2023)                 |

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VIJAYAKUMAR KASIRAJAN & INDUMATHI VIJAYAKUMAR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 597-89-6862

| Par | Additional Income  |                  |          |          |
|-----|--|------------------|----------|----------|
| 1   | Taxable refunds, credits, or offsets of state and local income taxes           |                  | 1        |          |
| 2a  | Alimony received   |                  | 2a       |          |
| b   | Date of original divorce or separation agreement (see instructions):           |                  |          |          |
| 3   | Business income or (loss). Attach Schedule C                                   |                  | 3        | -23,250. |
| 4   | Other gains or (losses). Attach Form 4797                                      |                  | 4        |          |
| 5   | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | ach Schedule E . | 5        |          |
| 6   | Farm income or (loss). Attach Schedule F                                       |                  | 6        |          |
| 7   | Unemployment compensation  |                  | 7        |          |
| 8   | Other income:  |                  |          |          |
| а   | Net operating loss   | 8a (             | )        |          |
| b   | Gambling   | 8b               |          |          |
| С   | Cancellation of debt   | 8c               |          |          |
| d   | Foreign earned income exclusion from Form 2555                                 | 8d (             | )        |          |
| е   | Income from Form 8853  | 8e               |          |          |
| f   | Income from Form 8889  | 8f               |          |          |
| g   | Alaska Permanent Fund dividends  | 8g               |          |          |
| h   | Jury duty pay  | 8h               |          |          |
| i   | Prizes and awards  | 8i               |          |          |
| j   | Activity not engaged in for profit income                                      | 8j               |          |          |
| k   | Stock options  | 8k               |          |          |
| ı   | Income from the rental of personal property if you engaged in the rental       |                  |          |          |
|     | for profit but were not in the business of renting such property               | 81               |          |          |
| m   | Olympic and Paralympic medals and USOC prize money (see                        |                  |          |          |
|     | instructions)  | 8m               |          |          |
| n   | Section 951(a) inclusion (see instructions)                                    | 8n               |          |          |
| 0   | Section 951A(a) inclusion (see instructions)                                   | 80               |          |          |
| р   | Section 461(I) excess business loss adjustment                                 | 8p               |          |          |
| q   | Taxable distributions from an ABLE account (see instructions)                  | 8q               |          |          |
| r   | Scholarship and fellowship grants not reported on Form W-2                     | 8r               | _        |          |
| s   | Nontaxable amount of Medicaid waiver payments included on Form                 |                  |          |          |
|     | 1040, line 1a or 1d  | 8s (             | <u>)</u> |          |
| t   | Pension or annuity from a nonqualifed deferred compensation plan or            |                  |          |          |
|     | a nongovernmental section 457 plan   | 8t               | _        |          |
| u   | Wages earned while incarcerated  | 8u               |          |          |
| Z   | Other income. List type and amount:  |                  |          |          |
| _   |  | 8z               |          |          |
| 9   | Total other income. Add lines 8a through 8z                                    |                  | 9        |          |
| 10  | Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente  |                  |          | 02.050   |
|     | 1040. 1040-SR. or 1040-NR. line 8  |                  | 10       | -23,250. |

Schedule 1 (Form 1040) 2023 Page **2** 

| Par | t II Adjustments to Income  |          |             |     |  |
|-----|---|----------|-------------|-----|--|
| 11  | Educator expenses   |          |             | 11  |  |
| 12  | Certain business expenses of reservists, performing artists, and fee-   |          |             |     |  |
|     | officials. Attach Form 2106   |          |             | 12  |  |
| 13  | Health savings account deduction. Attach Form 8889  |          |             | 13  |  |
| 14  | Moving expenses for members of the Armed Forces. Attach Form 3903   |          |             | 14  |  |
| 15  | Deductible part of self-employment tax. Attach Schedule SE  |          |             | 15  |  |
| 16  | Self-employed SEP, SIMPLE, and qualified plans  |          |             | 16  |  |
| 17  | Self-employed health insurance deduction  |          |             | 17  |  |
| 18  | Penalty on early withdrawal of savings  |          |             | 18  |  |
| 19a | Alimony paid  |          |             | 19a |  |
| b   | Recipient's SSN   |          |             |     |  |
| С   | Date of original divorce or separation agreement (see instructions):  |          |             |     |  |
| 20  | IRA deduction   |          |             | 20  |  |
| 21  | Student loan interest deduction   |          |             | 21  |  |
| 22  | Reserved for future use   |          |             | 22  |  |
| 23  | Archer MSA deduction  |          |             | 23  |  |
| 24  | Other adjustments:  |          |             |     |  |
| а   | ,   | 24a      |             | _   |  |
| b   | Deductible expenses related to income reported on line 8l from the  |          |             |     |  |
|     |   | 24b      |             | _   |  |
| С   | Nontaxable amount of the value of Olympic and Paralympic medals   |          |             |     |  |
|     | · · · · · · · · · · · · · · · · · · ·   | 24c      |             | _   |  |
| d   |   | 24d      |             | _   |  |
| е   | Repayment of supplemental unemployment benefits under the Trade Act of 1974   | 24e      |             |     |  |
| f   | Contributions to section 501(c)(18)(D) pension plans  | 24f      |             |     |  |
| g   |   | 24g      |             |     |  |
| h   | Attorney fees and court costs for actions involving certain unlawful  |          |             |     |  |
|     | discrimination claims (see instructions)  | 24h      |             |     |  |
| i   | Attorney fees and court costs you paid in connection with an award  |          |             |     |  |
|     | from the IRS for information you provided that helped the IRS detect  |          |             |     |  |
|     | tax law violations  | 24i      |             |     |  |
| j   | Housing deduction from Form 2555  | 24j      |             |     |  |
| k   | Excess deductions of section 67(e) expenses from Schedule K-1 (Form   |          |             |     |  |
|     | 1041)   | 24k      |             |     |  |
| Z   | Other adjustments. List type and amount:  |          |             |     |  |
|     |   | 24z      |             |     |  |
| 25  | Total other adjustments. Add lines 24a through 24z  |          |             | 25  |  |
| 26  | Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10 | e. Enter | here and on | 26  |  |
|     | ·   |          |             |     |  |

# SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

#### **Additional Taxes**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
VIJAYAKUMAR KASIRAJAN & INDUMATHI VIJAYAKUMAR

Your social security number 597-89-6862

| Pai | tl Tax  |        |                |
|-----|---|--------|----------------|
| 1   | Alternative minimum tax. Attach Form 6251   | 1      |                |
| 2   | Excess advance premium tax credit repayment. Attach Form 8962   | 2      | 1,655.         |
| 3   | Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17.                                   | 3      | 1,655.         |
| Par | t II Other Taxes  |        |                |
| 4   | Self-employment tax. Attach Schedule SE   | 4      |                |
| 5   | Social security and Medicare tax on unreported tip income.  Attach Form 4137                                    |        |                |
| 6   | Uncollected social security and Medicare tax on wages. Attach Form 8919   |        |                |
| 7   | Total additional social security and Medicare tax. Add lines 5 and 6  | 7      |                |
| 8   | Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.                             |        |                |
|     | If not required, check here   | 8      |                |
| 9   | Household employment taxes. Attach Schedule H   | 9      |                |
| 10  | Repayment of first-time homebuyer credit. Attach Form 5405 if required  | 10     |                |
| 11  | Additional Medicare Tax. Attach Form 8959   | 11     |                |
| 12  | Net investment income tax. Attach Form 8960   | 12     |                |
| 13  | Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12 | 13     |                |
| 14  | Interest on tax due on installment income from the sale of certain residential lots and timeshares              | 14     |                |
| 15  | Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000           | 15     |                |
| 16  | Recapture of low-income housing credit. Attach Form 8611  | 16     |                |
|     | (cc   | ontinu | ıed on page 2) |

Schedule 2 (Form 1040) 2023 Page **2** 

## Part II Other Taxes (continued)

| 17 | Other additional taxes:   |                  |             |    |  |
|----|---|------------------|-------------|----|--|
| а  | Recapture of other credits. List type, form number, and amount:   |                  |             |    |  |
|    |   | 17a              |             |    |  |
| b  | Recapture of federal mortgage subsidy, if you sold your home see instructions   | 17b              |             |    |  |
| С  | Additional tax on HSA distributions. Attach Form 8889   | 17c              |             |    |  |
| d  | Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889   | 17d              |             |    |  |
| е  | Additional tax on Archer MSA distributions. Attach Form 8853.   | 17e              |             |    |  |
| f  | Additional tax on Medicare Advantage MSA distributions. Attach Form 8853  | 17f              |             |    |  |
| g  | Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property                       | 17g              |             |    |  |
| h  | Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A                | 17h              |             |    |  |
| i  | Compensation you received from a nonqualified deferred compensation plan described in section 457A                                    | 17i              |             |    |  |
| j  | Section 72(m)(5) excess benefits tax  | 17j              |             |    |  |
| k  | Golden parachute payments   | 17k              |             |    |  |
| ı  | Tax on accumulation distribution of trusts  | 171              |             |    |  |
| m  | Excise tax on insider stock compensation from an expatriated corporation  | 17m              |             |    |  |
| n  | Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866  | 17n              |             |    |  |
| 0  | Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR                       | 170              |             |    |  |
| р  | Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund              | 17p              |             |    |  |
| q  | Any interest from Form 8621, line 24  | 17q              |             |    |  |
| Z  | Any other taxes. List type and amount:  |                  |             |    |  |
|    |   | 17z              |             |    |  |
| 18 | Total additional taxes. Add lines 17a through 17z   |                  |             | 18 |  |
| 19 | Reserved for future use   |                  |             | 19 |  |
| 20 | Section 965 net tax liability installment from Form 965-A   | 20               |             |    |  |
| 21 | Add lines 4, 7 through 16, and 18. These are your <b>total other taxe</b> on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b | <b>es</b> . Ente | er here and | 21 |  |

# SCHEDULE 3 (Form 1040)

Department of the Treasury Internal Revenue Service

## **Additional Credits and Payments**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 03

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

VIJAYAKUMAR KASIRAJAN & INDUMATHI VIJAYAKUMAR

Your social security number 597-89-6862

| Par | Nonretundable Credits  |                   |    |      |
|-----|--|-------------------|----|------|
| 1   | Foreign tax credit. Attach Form 1116 if required                                 |                   | 1  |      |
| 2   | Credit for child and dependent care expenses from Form 2441 Form 2441            | , line 11. Attach | 2  |      |
| 3   | Education credits from Form 8863, line 19  |                   | 3  |      |
| 4   | Retirement savings contributions credit. Attach Form 8880                        |                   | 4  | 200. |
| 5a  | Residential clean energy credit from Form 5695, line 15                          |                   | 5a |      |
| b   | Energy efficient home improvement credit from Form 5695, line 32                 |                   | 5b |      |
| 6   | Other nonrefundable credits:   |                   |    |      |
| а   | General business credit. Attach Form 3800  | 6a                |    |      |
| b   | Credit for prior year minimum tax. Attach Form 8801                              | 6b                |    |      |
| С   | Adoption credit. Attach Form 8839  | 6c                |    |      |
| d   | Credit for the elderly or disabled. Attach Schedule R                            | 6d                |    |      |
| е   | Reserved for future use  | 6e                |    |      |
| f   | Clean vehicle credit. Attach Form 8936   | 6f                |    |      |
| g   | Mortgage interest credit. Attach Form 8396                                       | 6g                |    |      |
| h   | District of Columbia first-time homebuyer credit. Attach Form 8859               | 6h                |    |      |
| i   | Qualified electric vehicle credit. Attach Form 8834                              | 6i                |    |      |
| j   | Alternative fuel vehicle refueling property credit. Attach Form 8911             | 6j                |    |      |
| k   | Credit to holders of tax credit bonds. Attach Form 8912                          | 6k                |    |      |
| ı   | Amount on Form 8978, line 14. See instructions                                   | 61                |    |      |
| m   | Credit for previously owned clean vehicles. Attach Form 8936 .                   | 6m                |    |      |
| z   | Other nonrefundable credits. List type and amount:                               |                   |    |      |
|     |  | 6z                |    |      |
| 7   | Total other nonrefundable credits. Add lines 6a through 6z                       |                   | 7  |      |
| 8   | Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20 | 040, 1040-SR, or  | 8  | 200. |
|     |  |                   |    |      |

Schedule 3 (Form 1040) 2023 Page **2** 

| Par | t II Other Payments and Refundable Credits                                    |     |    |  |
|-----|---|-----|----|--|
| 9   | Net premium tax credit. Attach Form 8962                                      | 9   |    |  |
| 10  | Amount paid with request for extension to file (see instructions) .           |     | 10 |  |
| 11  | Excess social security and tier 1 RRTA tax withheld                           |     | 11 |  |
| 12  | Credit for federal tax on fuels. Attach Form 4136                             |     | 12 |  |
| 13  | Other payments or refundable credits:   |     |    |  |
| а   | Form 2439   | 13a |    |  |
| b   | Credit for repayment of amounts included in income from earlier years         | 13b |    |  |
| С   | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c |    |  |
| d   | Deferred amount of net 965 tax liability (see instructions)                   | 13d |    |  |
| Z   | Other payments or refundable credits. List type and amount:                   | 13z |    |  |
| 14  | Total other payments or refundable credits. Add lines 13a through             | 13z | 14 |  |
| 15  | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31      |     | 15 |  |

# SCHEDULE C (Form 1040)

# Profit or Loss From Business (Sole Proprietorship)

OMB No. 1545-0074 Attachment

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, 1040-SS, 1040-NR, or 1041; partnerships must generally file Form 1065. Go to www.irs.gov/ScheduleC for instructions and the latest information.

Sequence No. 09

|      | of proprietor   |          |   |          |   |           | security number (SSN)              |
|------|---|----------|---|----------|---|-----------|------------------------------------|
|      | JMATHI VIJAYAKUMAR  |          |   |          |   |           | -93-1980                           |
| Α    | Principal business or profession  | -        | •                                       | e instru | uctions)                                |           | r code from instructions           |
|      | ONLINE&RETAIL STOR  |          |   |          |   | 4         | 5 9 4 1 0                          |
| С    | Business name. If no separate   | busine   | ess name, leave blank.                  |          |   |           | loyer ID number (EIN) (see instr.) |
|      | VIPD STORE LLC  |          |   |          |   | 9 2       | 2 0 7 1 2 9 5                      |
| E    |   |          | oom no.) 15015 WE                       | IST A    |   |           |                                    |
|      | City, town or post office, state  |          |   |          |   |           |                                    |
| F    | Accounting method: (1)  |          | n (2) Accrual (3                        | 6) 🗌 (   | Other (specify)                         |           |                                    |
| G    |   |          | operation of this business              | during   | 2023? If "No," see instructions for lir | nit on Ic | osses . 🔀 Yes 🗌 No                 |
| Н    |   |          |   |          |   |           |                                    |
| I    |   |          |   |          | n(s) 1099? See instructions             |           |                                    |
| J    | If "Yes," did you or will you file  | requir   | ed Form(s) 1099?                        |          |   |           | U Yes U No                         |
| Par  | Income  |          |   |          |   |           |                                    |
| 1    | Gross receipts or sales. See in   | structi  | ons for line 1 and check the            | box if   | this income was reported to you on      |           |                                    |
|      |   |          |   |          | 1                                       | 1         | 225.                               |
| 2    | Returns and allowances  |          |   |          |   | 2         |                                    |
| 3    | Subtract line 2 from line 1 .   |          |   |          |   | 3         | 225.                               |
| 4    | Cost of goods sold (from line   | 12) .    |   |          |   | 4         |                                    |
| 5    | Gross profit. Subtract line 4 for   | rom lin  | e3                                      |          |   | 5         | 225.                               |
| 6    | ,   |          | 0                                       |          | refund (see instructions)               | 6         |                                    |
| 7    |   |          |   |          | <u> </u>                                | 7         | 225.                               |
| Part | <b>Expenses.</b> Enter exp  | pense    | s for business use of yo                | our ho   | me <b>only</b> on line 30.              |           |                                    |
| 8    | Advertising   | 8        |   | 18       | Office expense (see instructions) .     | 18        | 1,746.                             |
| 9    | Car and truck expenses  |          |   | 19       | Pension and profit-sharing plans .      | 19        |                                    |
|      | (see instructions)  | 9        | 2,686.                                  | 20       | Rent or lease (see instructions):       |           |                                    |
| 10   | Commissions and fees .  | 10       |   | а        | Vehicles, machinery, and equipment      | 20a       |                                    |
| 11   | Contract labor (see instructions)   | 11       |   | b        | Other business property                 | 20b       | 3,688.                             |
| 12   | Depletion   | 12       |   | 21       | Repairs and maintenance                 | 21        |                                    |
| 13   | Depreciation and section 179 expense deduction (not                                   |          |   | 22       | Supplies (not included in Part III) .   | 22        |                                    |
|      | included in Part III) (see  |          |   | 23       | Taxes and licenses                      | 23        |                                    |
|      | instructions)   | 13       |   | 24       | Travel and meals:                       |           |                                    |
| 14   | Employee benefit programs   |          |   | а        | Travel                                  | 24a       |                                    |
|      | (other than on line 19) .   | 14       |   | b        | Deductible meals (see instructions)     | 24b       | 2,400.                             |
| 15   | Insurance (other than health)   | 15       |   | 25       | Utilities                               | 25        | 7,020.                             |
| 16   | Interest (see instructions):  |          |   | 26       | Wages (less employment credits)         | 26        |                                    |
| а    | Mortgage (paid to banks, etc.)  | 16a      |   | 27a      | Other expenses (from line 48)           | 27a       | 5,935.                             |
| b    | Other   | 16b      |   | b        | Energy efficient commercial bldgs       |           |                                    |
| 17   | Legal and professional services   | 17       |   |          | deduction (attach Form 7205)            | 27b       |                                    |
| 28   |   |          |   |          | 8 through 27b                           | 28        | 23,475.                            |
| 29   | . ,   |          |   |          |   | 29        | -23,250.                           |
| 30   | •   | -        | •                                       | e expe   | nses elsewhere. Attach Form 8829        |           |                                    |
|      | unless using the simplified me  |          |   | (-)      | - Landa                                 |           |                                    |
|      | Simplified method filers only   |          |   | (a) you  |   |           |                                    |
|      | and (b) the part of your home   |          |   |          | . Use the Simplified                    |           |                                    |
|      |   |          |   | ter on I | ine 30                                  | 30        |                                    |
| 31   | Net profit or (loss). Subtract I  |          |   |          | 1                                       |           |                                    |
|      | <ul> <li>If a profit, enter on both Sch<br/>checked the box on line 1, see</li> </ul> |          | • |          |   | 31        | -23,250.                           |
|      | • If a loss, you must go to line  |          |   |          | J                                       |           |                                    |
| 32   | If you have a loss, check the b   | ox tha   | t describes your investment             | in this  | activity. See instructions.             |           |                                    |
|      | • If you checked 32a, enter the   | e loss d | on both Schedule 1 (Form                | 1040),   | line 3, and on Schedule                 |           |                                    |
|      | SE, line 2. (If you checked the   |          | •                                       |          | · ·                                     |           | All investment is at risk.         |
|      | Form 1041, line 3.  |          |   |          | J                                       | 32b       | Some investment is not             |
|      | • If you checked 32b, you mus   | st attac | ch Form 6198. Your loss ma              | ay be li | mited.                                  |           | at risk.                           |

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Schedule C (Form 1040) 2023 Page **2** 

| Part | Cost of Goods Sold (see instructions)   |         |             |        |
|------|---|---------|-------------|--------|
| 33   | Method(s) used to   |         |             |        |
|      | value closing inventory: a $\square$ Cost b $\square$ Lower of cost or market c $\square$ Other (atta   |         | planation)  |        |
| 34   | Was there any change in determining quantities, costs, or valuations between opening and closing inventor If "Yes," attach explanation  | ry?<br> | . Yes       | ☐ No   |
| 35   | Inventory at beginning of year. If different from last year's closing inventory, attach explanation   | 35      |             |        |
| 36   | Purchases less cost of items withdrawn for personal use   | 36      |             |        |
| 37   | Cost of labor. Do not include any amounts paid to yourself  | 37      |             |        |
| 38   | Materials and supplies  | 38      |             |        |
| 39   | Other costs   | 39      |             |        |
| 40   | Add lines 35 through 39   | 40      |             |        |
| 41   | Inventory at end of year  | 41      |             |        |
| 42   | Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4  | 42      |             |        |
| Part |   | truck   |             |        |
| 43   | When did you place your vehicle in service for business purposes? (month/day/year) 06/12/2023   |         |             |        |
| 44   | Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles you while your vehicle during 2023, enter the number of miles | /ehicle | of for:     |        |
| а    | Business 4,100 b Commuting (see instructions) c C   | Other   |             | 3,110  |
| 45   | Was your vehicle available for personal use during off-duty hours?  |         | X Yes       | ☐ No   |
| 46   | Do you (or your spouse) have another vehicle available for personal use?  |         | X Yes       | ☐ No   |
| 47a  | Do you have evidence to support your deduction?   |         | Tes         | ⊠ No   |
|      | If "Yes," is the evidence written?  |         | Tes         | ☐ No   |
| Part | V Other Expenses. List below business expenses not included on lines 8–26, line   | 27b,    | or line 30. |        |
| INC  | CFILE LLC   |         |             | 499.   |
| SP   | THERMOSLLC  |         |             | 742.   |
| AMA  | AZON MARKET PLACE FEE   |         |             | 494.   |
| BAG  | CK OFFICE EXPENSES  |         |             | 4,200. |
|      |   |         |             |        |
|      |   |         |             |        |
|      |   |         |             |        |
|      |   |         |             |        |
|      |   |         |             |        |
| 48   | Total other expenses. Enter here and on line 27a  | 48      |             | 5,935. |

#### SCHEDULE 8812 (Form 1040)

# Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

\_\_\_\_

Your social security number

Department of the Treasury Internal Revenue Service

Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47** 

OMB No. 1545-0074

| /IJA | YAKUMAR KASIRAJAN & INDUMATHI VIJAYAKUMAR   | 597-89   | 9-6862     |
|------|---|----------|------------|
| Pai  | t I Child Tax Credit and Credit for Other Dependents  |          |            |
| 1    | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR  | . 1      | 67,383     |
| 2a   | Enter income from Puerto Rico that you excluded   |          |            |
| b    | Enter the amounts from lines 45 and 50 of your Form 2555  | 0.       |            |
| c    | Enter the amount from line 15 of your Form 4563   |          |            |
| d    | Add lines 2a through 2c   | . 2d     | 0          |
| 3    | Add lines 1 and 2d  | . 3      | 67,383     |
| 4    | Number of qualifying children under age 17 with the required social security number 4                             | 0        |            |
| 5    | Multiply line 4 by \$2,000  | . 5      |            |
| 6    | Number of other dependents, including any qualifying children who are not under age                               |          |            |
|      | 17 or who do not have the required social security number   | 2        |            |
|      | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. reside | ent      |            |
|      | alien. Also, do not include anyone you included on line 4.  |          |            |
| 7    | Multiply line 6 by \$500  | . 7      | 1,000      |
| 8    | Add lines 5 and 7   | . 8      | 1,000      |
| 9    | Enter the amount shown below for your filing status.  |          |            |
|      | • Married filing jointly—\$400,000  |          |            |
|      | • All other filing statuses—\$200,000 \( \)   | . 9      | 400,000    |
| 10   | Subtract line 9 from line 3.  |          |            |
|      | • If zero or less, enter -0   |          |            |
|      | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For                        |          |            |
|      | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.                     | . 10     | 0          |
| 11   | Multiply line 10 by 5% (0.05)   | . 11     | 0          |
| 12   | Is the amount on line 8 more than the amount on line 11?  | . 12     | 1,000      |
|      | No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit       | dit.     |            |
|      | Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.   |          |            |
|      | Yes. Subtract line 11 from line 8. Enter the result.  |          |            |
| 13   | Enter the amount from Credit Limit Worksheet A  |          | 5,776      |
| 14   | Enter the smaller of line 12 or line 13. <b>This is your child tax credit and credit for other dependents</b>     | . 14     | 1,000      |
|      | Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.   |          |            |
|      | If the amount on line 12 is more than the amount on line 14, you may be able to take the addition                 |          |            |
|      | on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR                          | ₹ throug | gh line 27 |
|      | (also complete Schedule 3, line 11) before completing Part II-A.  |          |            |

BAA

Schedule 8812 (Form 1040) 2023

| Part   | II-A Additional Child Tax Credit for All Filers   |        |            |
|--------|---|--------|------------|
| Cautio | on: If you file Form 2555, you cannot claim the additional child tax credit.  |        |            |
| 15     | Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line | 27 .   |            |
| 16a    | Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A     |        |            |
|        | and II-B. Enter -0- on line 27  | 16a    | 0.         |
| b      | Number of qualifying children under 17 with the required social security number: x \$1,600.                             |        |            |
|        | Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.       |        |            |
|        | Enter -0- on line 27  | 16b    |            |
|        | <b>TIP:</b> The number of children you use for this line is the same as the number of children you used for line 4.     |        |            |
| 17     | Enter the <b>smaller</b> of line 16a or line 16b  | 17     |            |
| 18a    | Earned income (see instructions)  |        |            |
| b      | Nontaxable combat pay (see instructions)  |        |            |
| 19     | Is the amount on line 18a more than \$2,500?  |        |            |
|        | No. Leave line 19 blank and enter -0- on line 20.   |        |            |
|        | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19  |        |            |
| 20     | Multiply the amount on line 19 by $15\%$ (0.15) and enter the result  | 20     |            |
|        | <b>Next.</b> On line 16b, is the amount \$4,800 or more?  |        |            |
|        | No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the              |        |            |
|        | smaller of line 17 or line 20 on line 27.   |        |            |
|        | Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.          |        |            |
|        | Otherwise, go to line 21.   |        |            |
| Part   | II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident                                   | s of F | uerto Rico |
| 21     | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,                                     |        |            |
|        | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If                                  |        |            |
|        | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or                                     |        |            |
|        | if you are a bona fide resident of Puerto Rico, see instructions  |        |            |
| 22     | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form                                   |        |            |
| 22     | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22                                 | -      |            |
| 23     | Add lines 21 and 22   | -      |            |
| 24     | 1040 and<br>1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27,                          |        |            |
|        | and Schedule 3 (Form 1040), line 11.  |        |            |
|        | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.  |        |            |
| 25     | Subtract line 24 from line 23. If zero or less, enter -0  | 25     |            |
| 26     | Enter the <b>larger</b> of line 20 or line 25   | 26     |            |
| 20     | Next, enter the smaller of line 17 or line 26 on line 27.   | 20     |            |
| Part   | II-C Additional Child Tax Credit  |        |            |
| 27     | This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28.                 | 27     |            |
|        | ,   |        |            |

## Form **8880**

#### **Credit for Qualified Retirement Savings Contributions**

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8880 for the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 54

597-89-6862

Name(s) shown on return

Your social security number

VIJAYAKUMAR KASIRAJAN & INDUMATHI VIJAYAKUMAR

You cannot take this credit if either of the following applies.



- The amount on Form 1040, 1040-SR, or 1040-NR, line 11, is more than \$36,500 (\$54,750 if head of household; \$73,000 if married filing jointly).
- The person(s) who made the qualified contribution or elective deferral (a) was born after January 1, 2006; (b) is claimed as a dependent on someone else's 2023 tax return; or (c) was a **student** (see instructions).

|  |   |   |   |  |                               |       | (a) You |     | (b) Your spor |
|--|---|---|---|--|-------------------------------|-------|---------|-----|---------------|
|  |   | ontributions, and ABI<br>23. <b>Do not</b> include ro                         |   | •  | 1                             |       |         |     |               |
|  |   | or other qualified en<br>(D) plan contributions                               |   |  | 2                             |       | 2,0     | 66. |               |
| Add lines 1 an   | nd 2  |   |   |  | 3                             |       | 2,0     |     |               |
| extensions) of   | your 2023 tax   | ed <b>after</b> 2020 and return (see instruction oth columns. See instruction | ns). If married filing jo   | ointly, include  | 4                             |       |         |     |               |
|  |   | zero or less, enter -0-   | •   |  | 5                             |       | 2,0     | 66  |               |
|  |   | naller of line 5 or \$2,00  |   |  | 6                             |       | 2,0     |     |               |
|  |   | zero, <b>stop</b> ; you can't   |   |  |                               |       |         | 7   | 2,00          |
|  |   | 1040, 1040-SR, or 10  |   | 1  | i .                           |       | 383.    |     | ,             |
| If line  | 8 is-   | A   | nd your filing status   | s is—  |                               |       |         |     |               |
| 11 11116   |   |   |   |  |                               |       |         |     |               |
|  | But not   | Married   | Head of   | Single, Marr   |                               | ng    |         |     |               |
| Over—  |   |   | Head of household   |  | ly, or                        |       |         |     |               |
|  | But not<br>over—  | Married filing jointly  | Head of household   | Single, Marr<br>separate   | ly, or<br>ving sp             |       |         |     |               |
| Over—  | But not<br>over—<br>\$21,750  | Married<br>filing jointly<br>Enter on   | Head of household   | Single, Marr<br>separate<br>Qualifying survi   | ly, or<br>ving sp             |       |         |     |               |
| Over-  | But not<br>over—  | Married<br>filing jointly<br><b>Enter on</b><br>0.5                           | Head of household line 9—   | Single, Marr<br>separate<br>Qualifying survi   | ly, or<br>ving sp             |       |         | 9   | х             |
| Over— \$21,750   | But not<br>over—<br>\$21,750<br>\$23,750  | Married filing jointly Enter on 0.5 0.5                                       | Head of household line 9—  0.5 0.5  | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2   | ly, or<br>ving sp             |       |         | 9   | x             |
| Over— \$21,750 \$23,750  | But not<br>over—<br>\$21,750<br>\$23,750<br>\$32,625  | Married filing jointly Enter on 0.5 0.5 0.5                                   | Head of household  line 9—  0.5  0.5  0.5   | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2   | ly, or<br>ving sp             |       |         | 9   | х             |
| Over— \$21,750 \$23,750 \$32,625   | But not<br>over—<br>\$21,750<br>\$23,750<br>\$32,625<br>\$35,625  | Married filing jointly  Enter on  0.5  0.5  0.5  0.5                          | Head of household line 9—  0.5 0.5 0.5 0.5 0.5  | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2<br>0.1<br>0.1                             | ly, or<br>ving s <sub>l</sub> |       |         | 9   | x             |
| Over— \$21,750 \$23,750 \$32,625 \$35,625  | But not<br>over—<br>\$21,750<br>\$23,750<br>\$32,625<br>\$35,625<br>\$36,500  | Married filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5                       | Head of household line 9—  0.5 0.5 0.5 0.5 0.2 0.1  | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2<br>0.1<br>0.1                             | ly, or<br>ving sp             |       |         | 9   | х             |
| Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500                                     | But not over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500   | Married filing jointly  Enter on  0.5 0.5 0.5 0.5 0.5 0.5 0.5                 | Head of household  line 9—  0.5  0.5  0.5  0.5  0.1  0.1                                    | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2<br>0.1<br>0.1<br>0.1<br>0.0               | ly, or<br>ving s <sub>l</sub> |       |         | 9   | х .           |
| Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500                            | But not over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500  | Married filing jointly  Enter on  0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5         | Head of household line 9—  0.5 0.5 0.5 0.5 0.1 0.1 0.1                                      | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2<br>0.1<br>0.1<br>0.0<br>0.0               | ly, or<br>ving s <sub>l</sub> |       |         | 9   | х             |
| Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500                   | But not over—  \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000                     | Married filing jointly <b>Enter on</b> 0.5  0.5  0.5  0.5  0.5  0.5  0.1  0.1 | Head of household  line 9—  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0                         | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2<br>0.1<br>0.1<br>0.0<br>0.0<br>0.0<br>0.0 | ly, or<br>ving s <sub>l</sub> |       |         | 9   | x             |
| 0ver— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750          | But not over—  \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000                     | Married filing jointly Enter on 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.5 0.1 0.1   | Head of household  line 9—  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0                         | Single, Marr<br>separate<br>Qualifying survi<br>0.5<br>0.2<br>0.1<br>0.1<br>0.0<br>0.0<br>0.0<br>0.0 | ly, or<br>ving s <sub>l</sub> |       |         | 9   |               |
| Over— \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000 | But not over—  \$21,750 \$23,750 \$32,625 \$35,625 \$36,500 \$43,500 \$47,500 \$54,750 \$73,000  Note: In by line 9 | Married filing jointly <b>Enter on</b> 0.5  0.5  0.5  0.5  0.5  0.5  0.1  0.1 | Head of household  line 9—  0.5 0.5 0.5 0.2 0.1 0.1 0.1 0.1 0.0 0.0 vou can't take this cre | Single, Marr separate Qualifying survi  0.5 0.2 0.1 0.1 0.1 0.0 0.0 0.0 0.0 edit.                    | ly, or<br>ving s <sub>l</sub> | oouse |         | 9   | x             |

<sup>\*</sup> See Pub. 590-A for the amount to enter if you claim any exclusion or deduction for foreign earned income, foreign housing, or income from Puerto Rico or for bona fide residents of American Samoa.

200.

and on Schedule 3 (Form 1040), line 4

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

| VIJ    | AYAKUMAR KASIRAJAN & INDUMATHI VIJAYAKUMAR   | 597-89-686                                  | 2          |     |                 |
|--------|--|---|------------|-----|-----------------|
| repare | r's name   | Preparer tax identifica                     | ation numb | oer |                 |
| SYAI   | M PRIYA RAM SAGAR GUPTA  | P02082703                                   |            |     |                 |
| Part   | · · · · · · · · · · · · · · · · · · ·  |   |            |     |                 |
|        | e check the appropriate box for the credit(s) and/or HOH filing status claimed on the returb enefit(s) claimed (check all that apply).   |   | the rel    |     | arts I-V<br>HOH |
| 1      | Did you complete the return based on information for the applicable tax year provided by or reasonably obtained by you?  |   | Yes        | No  | N/A             |
| 2      | If credits are claimed on the return, did you complete the applicable EIC and/or C worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedu 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?  | ule 8812 (Form<br>s, or your own            | ×          |     |                 |
| 3      | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you meet the following.  | nust do both of                             |            |     |                 |
|        | <ul> <li>Interview the taxpayer, ask questions, and contemporaneously document the taxpayer'determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status.</li> </ul>  | -   |            |     |                 |
|        | • Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)   |   | X          |     |                 |
| 4      | Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " <b>No</b> ," go to question 5.)  | tent? (If "Yes,"                            |            | ×   |                 |
| а      | Did you make reasonable inquiries to determine the correct, complete, and consistent infe  | ormation? .                                 |            |     |                 |
| b      | Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)   | the impact the                              |            |     |                 |
| 5      | Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) p taxpayer that you relied on to determine eligibility for the credit(s) and/or HOH filing states. | , a copy of any prepare Form rovided by the |            |     |                 |
|        | the amount(s) of the credit(s)   |   | X          |     |                 |
|        | List those documents provided by the taxpayer, if any, that you relied on:   |   |            |     |                 |
|        |  |   |            |     |                 |
|        |  |   |            |     |                 |
|        |  |   |            |     |                 |
| 6      | Did you ask the taxpayer whether he/she could provide documentation to substantiate ecredit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?  | eturn if his/her                            | X          | П   |                 |
| 7      | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous  |   | X          |     |                 |
| а      | (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)  Did you complete the required recertification Form 8862?  | •   |            |     |                 |
| 8      | If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)?  |   | ×          | П   |                 |

| orm 88 | 367 (Rev. 11-2023)  |                      |                   | Page 2             |
|--------|---|----------------------|-------------------|--------------------|
| Part   | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go  | to Part              | III.)             |                    |
| 9a     | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)      | Yes                  | No                | N/A                |
| b      | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?  |                      |                   |                    |
| С      | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?   |                      |                   |                    |
| Part   | Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)   | claim (              | CTC, A            | CTC,               |
| 10     | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?  | Yes                  | No                | N/A                |
| 11     | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | ×                    |                   |                    |
| 12     | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return?   | ×                    |                   |                    |
| Part   |   |                      | Part \            | //                 |
| 13     | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the qu tuition and related expenses for the claimed AOTC?   | alified              | Yes               | No                 |
| Part   | V Due Diligence Questions for Claiming HOH (If the return does not claim HOH filing statu   | s an t               | Dert              | \/I \              |
| 14     | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person?   |                      | Yes               | No                 |
| Part   |   | -                    |                   |                    |
| ·      | You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you:   | or HO                | H filing          | status             |
|        | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's respo<br>in your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(<br>status and to figure the amount(s) of the credit(s);            | nses or<br>s) and/o  | the ret<br>or HOH | urn or<br>filing   |
|        | <ul> <li>B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkled credit(s) claimed and HOH filing status, if claimed;</li> </ul>   | ist for a            | ny app            | licable            |
|        | C. Submit Form 8867 in the manner required; and   |                      |                   |                    |
|        | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 88<br>Document Retention.  | 67 instr             | uctions           | under              |
|        | 1. A copy of this Form 8867.  |                      |                   |                    |
|        | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.  |                      |                   |                    |
|        | <ol><li>Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer<br/>credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).</li></ol>   | 's eligib            | ility for         | the                |
|        | <ol><li>A record of how, when, and from whom the information used to prepare this form and the applica<br/>obtained.</li></ol>  | ble wor              | ksheet(           | s) was             |
|        | <ol><li>A record of any additional information you relied upon, including questions you asked and the tax<br/>determine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount</li></ol>  | payer's<br>int(s) of | respon<br>the cre | ses, to<br>dit(s). |
|        | If you have not complied with all due diligence requirements, you may have to pay a penalty for each related to a claim of an applicable credit or HOH filing status (see instructions for more information   | h failur<br>).       | e to co           | mply               |
| 15     | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete?  | t, and               | Yes               | No                 |
|        | ,   | orm <b>88</b>        |                   | 11-2023            |

## Form **8962**

**Premium Tax Credit (PTC)** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8962 for instructions and the latest information.

2023
Attachment
Sequence No. 73

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name shown on your return

Your social security number

| VIC      | VIJAYAKUMAR KASIRAJAN & INDUMATHI VIJAYAK 597-89-6862                         |   |   |  |                                      |          |   |          |  |
|----------|---|---|---|--|--------------------------------------|----------|---|----------|--|
| Α.       | You cannot take   | the PTC if your filing s                  | status is married filing sep                          | arately unless you qualify                   | for an exception.                    | See ins  | tructions. If you qual                  | lify, ch | eck the box                                  |
| Pai      | tl Annı   | ual and Monthly                           | Contribution Am                                       | nount  |                                      |          |   |          |  |
| 1        | Tax family s  | ize. Enter your tax fa                    | mily size. See instruct                               | ons  |                                      |          |   | 1        | 4  |
| 2a       | Modified AG   | al. Enter your modific                    | ed AGI. See instruction                               | ns   |                                      | 2a       | 67,383.                                 |          |  |
| b        | Enter the to  | tal of your depender                      | nts' modified AGI. See                                | instructions                                 |                                      | 2b       |   |          |  |
| 3        | Household i   | ncome. Add the amo                        | ounts on lines 2a and 2                               | 2b. See instructions .                       |                                      |          |   | 3        | 67,383.                                      |
| 4        | Federal pove  | erty line. Enter the fe                   | ederal poverty line amo                               | ount from Table 1-1, 1                       | -2, or 1-3. See i                    | nstruct  | ions. Check the                         |          |  |
|          |   |   | overty table used. a                                  |  |                                      |          | states and DC                           | 4        | 27,750.                                      |
| 5        | 5 Household income as a percentage of federal poverty line (see instructions) |   |   |  |                                      |          |   | 5        | 242 %  |
| 6        | Reserved fo   | r future use                              |   |  |                                      |          |   |          |  |
| 7        | Applicable fi   | gure. Using your line                     | 5 percentage, locate ye                               | our "applicable figure"                      | on the table in th                   | ne instr | uctions                                 | 7        | 0.0368                                       |
| 8a       | Annual contrib  | ution amount. Multiply li                 | ne 3 by   | <b>b</b> Mont                                | thly contribution                    | amoun    | t. Divide line 8a                       |          |  |
|          |   | o nearest whole dollar a                  |   | •  | 2. Round to neare                    |          |   | 8b       | 207.   |
| Par      | t II Prem   | nium Tax Credit                           | Claim and Reco  | nciliation of Adva                           | ance Payme                           | nt of    | Premium Tax                             | Cre      | dit  |
| 9        |   |   | s with another taxpaye                                |  |                                      |          |   | _        |  |
|          |   | •   | of Policy Amounts, or Part                            | •  |                                      | •        | No. Continue to                         | line 1   | 0.   |
| 10       |   |   | e if you can use line 11                              | •  | -                                    | _        |   |          |  |
|          |   |   | ompute your annual P                                  | TC. Then skip lines 12                       | 2–23                                 | X        |   |          | es 12–23. Compute                            |
|          | and con   | tinue to line 24.                         |   |  |                                      |          | your montnly P1                         | C and    | d continue to line 24.                       |
|          | Annual  | (a) Annual enrollment                     | (b) Annual applicable SLCSP premium                   | (c) Annual                                   | (d) Annual maxi<br>premium assist    |          | (e) Annual premium                      |          | (f) Annual advance                           |
| С        | alculation  | premiums (Form(s)<br>1095-A, line 33A)    | (Form(s) 1095-A,                                      | contribution amount<br>(line 8a)             | (subtract (c) from                   |          | credit allowed<br>(smaller of (a) or (c |          | payment of PTC (Form(s)<br>1095-A, line 33C) |
|          |   |   | line 33B)   | (  | zero or less, ente                   | er -U-)  | (=                                      | -"       | ,  |
|          | Annual Totals   |   |   | (c) Monthly                                  |                                      |          |   |          |  |
|          |   | (a) Monthly enrollment                    |   | contribution amount                          | (d) Monthly max                      |          | (e) Monthly premium                     | ı tax    | (f) Monthly advance                          |
| C        | Monthly alculation  | premiums (Form(s)<br>1095-A, lines 21–32, | SLCSP premium<br>(Form(s) 1095-A, lines               | (amount from line 8b                         | premium assist<br>(subtract (c) from |          | credit allowed                          | l'       | payment of PTC (Form(s) 1095-A, lines 21-32, |
| Ĭ        | aroulation  | column A)                                 | 21–32, column B)                                      | or alternative marriage monthly calculation) | zero or less, ent                    |          | (smaller of (a) or (d                   | d))      | column C)                                    |
|          | Inc   | 000                                       | 700   | ,  | -                                    | 0.1      | F.0.1                                   |          | 720  |
| 12       | January   | 809.                                      | 798.  | 207.   |                                      | 91.      | 591                                     |          | 728.   |
| 13       | February  | 1,321.                                    | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 14<br>15 | March   | 1,313.<br>1,313.                          | 1,323.<br>1,323.                                      | 207.<br>207.                                 | 1,11                                 |          | 1,116<br>1,116                          |          | 1,254.<br>1,254.                             |
| 16       | April   |   | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 17       | May   | 1,313.                                    | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 18       | June<br>July  | 1,313.<br>1,313.                          | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 19       | August  | 1,313.                                    | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 20       | September   | 1,313.                                    | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 21       | October   | 1,313.                                    | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 22       | November  | 1,313.                                    | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 23       | December  | 1,313.                                    | 1,323.  | 207.   | 1,1                                  |          | 1,116                                   |          | 1,254.                                       |
| 24       |   |   | the amount from line 1                                |  |                                      | '        |   | 24       | 12,867.                                      |
| 25       | •   |   | the amount from line                                  | ( )  | • ,                                  |          |   | 25       | 14,522.                                      |
|          | •   |   |   | .,   | • (7                                 |          |   |          | ,  |
| 26       |   |   | 4 is greater than line 25<br>9. If line 24 equals lir |  |                                      |          |   |          |  |
|          | leave this lin  | e blank and continu                       | e to line 27  |  |                                      |          |   | 26       |  |
| Par      |   |   | ss Advance Payn                                       |  |                                      |          |   |          | 1  |
| 27       |   | •   | If line 25 is greater than                            |  |                                      |          | difference here                         | 27       | 1,655.                                       |
| 28       |   | limitation (see instru                    | ŭ   |  |                                      |          |   | 28       | 1,800.                                       |
| 29       | . ,   | •   | redit repayment. Ente                                 |  |                                      | re and   | on Schedule 2                           |          | ,  |
|          | (Form 1040)   | •   |   |  |                                      |          |   | 29       | 1,655.                                       |

Form 8962 (2023)

| Part  | IV Allocation of                                 | Policy Amount   | ts                                     |  |                            |        |                          |           | . age <b>_</b>  |
|-------|--|---|--|--|----------------------------|--------|--------------------------|-----------|---|
|       | lete the following information                   |   |  | unt allocations                            | s. See instruc             | ction  | s for allocation details |           |   |
| Alloc | ation 1  |   |  |  |                            |        |                          |           |   |
| 30    | (a) Policy Number (For                           | rm 1095-A, line 2)  | (b) SSN                                | l of other taxpa                           | ayer                       |        | (c) Allocation start n   | nonth     | (d) Allocation stop month   |
|       | Allocation percentage applied to monthly amounts | (e) Prei  | mium Per                               | centage                                    | <b>(f)</b> S               | LCS    | P Percentage             | (g) A     | dvance Payment of the PTC Percentage                                  |
| Alloc | ation 2  |   |  |  |                            |        |                          |           |   |
| 31    | (a) Policy Number (For                           | rm 1095-A, line 2)  | (b) SSN                                | of other taxpa                             | ayer                       |        | (c) Allocation start n   | nonth     | (d) Allocation stop month   |
|       | Allocation percentage applied to monthly amounts | (e) Pre   | mium Perd                              | centage                                    | <b>(f)</b> S               | LCS    | P Percentage             | (g) A     | dvance Payment of the PTC<br>Percentage                               |
| Alloc | ation 3  |   |  |  |                            |        |                          |           |   |
| 32    | (a) Policy Number (For                           | rm 1095-A, line 2)  | (b) SSN                                | of other taxpa                             | ayer                       |        | (c) Allocation start n   | nonth     | (d) Allocation stop month   |
|       | Allocation percentage applied to monthly amounts | <b>(e)</b> Prei   | mium Perd                              | centage                                    | <b>(f)</b> S               | LCS    | P Percentage             | (g) A     | dvance Payment of the PTC<br>Percentage                               |
| Alloc | ation 4  |   |  |  |                            |        |                          |           |   |
| 33    | (a) Policy Number (For                           | rm 1095-A, line 2)  | (b) SSN                                | of other taxpa                             | ayer                       |        | (c) Allocation start n   | nonth     | (d) Allocation stop month   |
|       | Allocation percentage applied to monthly amounts | <b>(e)</b> Prei   | mium Per                               | centage                                    | <b>(f)</b> S               | LCS    | P Percentage             | (g) A     | dvance Payment of the PTC<br>Percentage                               |
| 34    |  | mounts on Form 1<br>ts from Forms 1095<br>), (b), and (f). Comp | 095-A by<br>5-A, if any<br>oute the ar | , to compute a<br>mounts for line          | combined t<br>s 12–23, col | otal 1 | for each month. Enter    | the con   | ated policy amounts and non-<br>nbined total for each month on<br>24. |
| Par   | V Δlternative C                                  | alculation for \  | Vear of                                | Marriage                                   |                            |        |                          |           |   |
| Comp  |  | o elect the alternati   | ive calcula                            | ation for year o                           | -                          |        |                          | election, | see the instructions for line 9.                                      |
| 35    | ,  | (a) Alternative fam   | nily size                              | ( <b>b)</b> Alternative contribution an    | monthly                    |        | Alternative start mon    | th (      | (d) Alternative stop month  |
| 36    | Alternative entries<br>for your spouse's<br>SSN  | (a) Alternative fam   |  | ( <b>b)</b> Alternative<br>contribution an |                            | (c)    | Alternative start mon    | th (      | (d) Alternative stop month  |

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#### Additional Information From 2023 Federal Tax Return

#### Schedule C (ONLINE&RETAIL STORE SERVICES): Profit or Loss from Business

## Ln 1a: Other receipts Itemization Statement

| Description | Amount |
|-------------|--------|
| AMAZON      | 48.71  |
| AMAZON      | 176.60 |
| Total       | 225.31 |

#### Schedule C (ONLINE&RETAIL STORE SERVICES): Profit or Loss from Business

#### Line 18 Itemization Statement

| Description                          | Amount |
|--------------------------------------|--------|
| GODADDY DOMAIN EMAIL&WEBSITE SERVICE | 124.   |
| CHASE STATEMANT(INVESTMENT)          | 300.   |
| GODADDY TOLL FREE NUMBER             | 95.    |
| AMAZON ACCOUNT                       | 40.    |
| HELIUM                               | 395.   |
| THE HOME DEPOT                       | 42.    |
| AMAZON MARKET PLACE                  | 40.    |
| CHASE STATEMANT(INVESTMENT)          | 120.   |
| CHASE STATEMANT(INVESTMENT)          | 100.   |
| CHASE MONTHLY FEE(9*\$15 P.M)        | 135.   |
| ZELLE(INVESTMENT)                    | 200.   |
| WAL-MART(OFFICE ITEMS)               | 155.   |
| Total                                | 1,746. |

## ${\bf Schedule} \; {\bf C} \; ({\bf ONLINE\&RETAIL} \; {\bf STORE} \; {\bf SERVICES}) \hbox{: Profit or Loss from Business}$

### Line 25 Itemization Statement

| Description               | Amount |
|---------------------------|--------|
| MOBILE(12*\$150 P.M)      | 1,800. |
| INTERNET(12*\$80 P.M)     | 960.   |
| GAS(12*\$195 P.M)         | 2,340. |
| ELECTRICITY(12*\$160 P.M) | 1,920. |
| Total                     | 7,020. |