(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)		•	
Taxpayer's name	Social securit	y number	
ABHISHEK SAHU	069-04-	-1800	
Spouse's name	Spouse's soc	ial security numl	oer
SARAH ELIZABETH WION	442-92	-7281	
Part I Tax Return Information — Tax Year Ending December 31, 2023 (B	Enter year you a	re authorizin	g.)
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.			
1 Adjusted gross income		1 45	2,589.
2 Total tax		2 9	5,706.
3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099			5,034.
4 Amount you want refunded to you		4	
5 Amount you owe		5	672.
Part II Taxpayer Declaration and Signature Authorization (Be sure you get a	and keep a cop	y of your re	turn)
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, tr to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason fror any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution accour payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial insauthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terr payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved i taxes to receive confidential information necessary to answer inquiries and resolve issues related to personal identification number (PIN) below is my signature for the income tax return (original or amende Electronic Funds Withdrawal Consent.	ransmitter, or electro or rejection of the tr the U.S. Treasury and indicated in the ta stitution to debit the minate the authorizand requests must be in the processing of the payment. I furt	nic return original ansmission, (b) and its designated as preparation sentry to this action. To revoke received no the electronic her acknowled	nator (ERO) the reason of Financial software for count. This e (cancel) a ater than 2 payment of ge that the
Taxpayer's PIN: check one box only			٦
▼ I authorize GLOBAL TAXES LLC to enter or general description of the content of the co	erate my PIN	1 8 0 0	」 as my
ERO firm name signature on the income tax return (original or amended) I am now authorizing.	[*] Ent	er five digits, bu n't enter all zeros	t ´
I will enter my PIN as my signature on the income tax return (original or amended) I if you are entering your own PIN and your return is filed using the Practitioner PIN below.			
Your signature ▶ Date	· • •		
Spouse's PIN: check one box only			
I authorize GLOBAL TAXES LLC to enter or general signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I	Ent dor	7 2 8 1 er five digits, bu	t s
if you are entering your own PIN and your return is filed using the Practitioner PIN below.			
Spouse's signature ▶ Date	•		
Practitioner PIN Method Returns Only—continue bo	elow		
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.		6 0 8 2 er all zeros	7 1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual inco authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Provider	submitting this retu	rn in accordan	ce with the
ERO's signature ▶ Date	•		
ERO Must Retain This Form — See Instruction			

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



For the year Jan	. 1–Dec	. 31, 2023, or other tax year beginning	, 2023, ending , 20					See se	parate inst	ructions.		
Your first name	and mi	ddle initial	Last name							Your social security number		
ABHISHEK	5		SAHU	J						069	04 1	800
		first name and middle initial	Last name								 	curity number
SARAH			ELIZ	ZABETH WION						442	92 7	281
	(numbe	er and street). If you have a P.O. box, see					А	pt. no.				on Campaign
10715 NE	375	гн ст					3	48	ı	Check here if you, or your		
		ce. If you have a foreign address, also co	mplete s	spaces below.	Sta	te	ZIP co			•	0,	tly, want \$3
KIRKLANI)				W.A	4	980	33		•	o this fund. (ow will not	Checking a
Foreign country	name			Foreign province/state/o	count	ty	Foreig	n postal c			or refund.	
											You	Spouse
Filing Status	; \square	Single				Head of ho	ouseho	old (HOH	 H)			
Check only		Married filing jointly (even if only or	ne had	income)								
one box.		Married filing separately (MFS)										
	If y	ou checked the MFS box, enter the	name	of your spouse. If you	ı che	ecked the HOH	or QS	SS box,	enter	the chi	ild's name	if the
	qu	alifying person is a child but not you	ır depei	ndent:								
 Digital	Δt ar	ny time during 2023, did you: (a) rece	eive (as	a reward award or	navn	ment for prope	rty or s	services): or (h) sell		
Assets		ange, or otherwise dispose of a digi									X Yes	☐ No
Standard		eone can claim: You as a de					, ,					
Deduction		Spouse itemizes on a separate return		•		•						
A a /Diina alaa a a									0	1050		:I
		Were born before January 2, 19	959 [ouse		14				∐ Is bli	
Dependents				(2) Social security number	'	(3) Relationsh to you	iip (4	Child t				instructions): ner dependents
If more	(1) [irst name Last name		Humber		to you		1		Juit	Credit for oth	
than four dependents,								[L	┽──
see instructions	s ——							[<u> </u>			┽──
and check here								[_			┽──
-	10	Total amount from Form(a) W 2 ha	ov 1 (oc	o instructions)						10	1 16	<u> </u>
Income	1a	Total amount from Form(s) W-2, bo	,	,						1a		3,430.
Attach Form(s)	b	Household employee wages not re		* *						1b		
W-2 here. Also attach Forms	c d	Tip income not reported on line 1a	•	•						1d		
W-2G and			Medicaid waiver payments not reported on Form(s) W-2 (see instructions)									
1099-R if tax was withheld.	e f	Employer-provided adoption bene		·						1e		
If you did not	g	Wages from Form 8919, line 6.								1g		
get a Form	9 h	Other earned income (see instructi								1h		0.
W-2, see instructions.	i	Nontaxable combat pay election (s	,			1 _{1i}	i.					
instructions.	z	And discount a thousant to								1z	46	53,430.
Attach Sch. B		1	2a		Ь Та	axable interest				2b		9,251.
if required.	3a		3a			ordinary divider				3b		42.
	4a		4a			axable amount				4b		
Standard	5a		5a			axable amount				5b		
Deduction for— Single or	6a		6a			axable amount				6b		
Married filing separately,	С	If you elect to use the lump-sum el							. [
\$13,850	7	Capital gain or (loss). Attach Scheo	dule D i	if required. If not requ	ıired,	, check here			. \square] 7		1,578.
Married filing jointly or	8	Additional income from Schedule 1								8	-2	21,590.
Qualifying surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,	and 8.	This is your total inc	come	e				9	_	52,711.
\$27,700	10	Adjustments to income from Scheo		•						10		122.
Head of household,	11	Subtract line 10 from line 9. This is			ne					11	45	52,589.
\$20,800	12	Standard deduction or itemized								12		27,700.
If you checked any box under	13	Qualified business income deducti	on fron	n Form 8995 or Form	899	5-A				13		
Standard Deduction,	14	Add lines 12 and 13								14	. 2	27,700.
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our t	taxable incom	ne .			15		24,889.

Form 1040 (202	3)								Page 2	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 4972	3 🗌		16	93,623.	
Credits	17	Amount from Schedule 2, lin					- 	17		
	18	Add lines 16 and 17						18	93,623.	
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lin	e8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	93,623.	
	23	Other taxes, including self-en	mployment tax,	from Schedule	e 2, line 21			23	2,083.	
	24	Add lines 22 and 23. This is			•			24	95,706.	
Payments	25	Federal income tax withheld							•	
,	а	Form(s) W-2				25a 9	3,173			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c	1,861			
	d	Add lines 25a through 25c	•					25d	95,034.	
If you have a	26	2023 estimated tax payment						26		
qualifying child,	27	Earned income credit (EIC)				27				
attach Sch. EIC.	28	Additional child tax credit from			_	28				
	29	American opportunity credit	from Form 8863	3. line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin				31				
	32	Add lines 27, 28, 29, and 31.				indable credits		32		
	33	Add lines 25d, 26, and 32. T						33	95,034.	
Refund	34	If line 33 is more than line 24	•					34		
rioraria	35a	a Amount of line 34 you want refunded to you . If Form 8888 is attached, check here								
Direct deposit?	b									
See instructions	d	Account number X X X			(XXX	. 0			
	36	Amount of line 34 you want a				36				
Amount	37	Subtract line 33 from line 24	This is the amo	ount vou owe		1				
You Owe	٠.	For details on how to pay, go						37	672.	
	38	Estimated tax penalty (see in	structions) .			38				
Third Party Designee		you want to allow another structions	person to disc	cuss this retur			Complete	below.	⊠ No	
3	De	signee's		Phone			sonal iden	tification		
-		me		no.			nber (PIN)			
Sign Here		der penalties of perjury, I declare the lief, they are true, correct, and com							, ,	
11010	Yo	ur signature		Date	Your occupation				nt you an Identity	
					PRODUCT MA	MA CED	I .	tection P e inst.)	IN, enter it here	
Joint return? See instructions.	Sn	ouse's signature. If a joint return, t	oth must sign	Date	Spouse's occupati				nt vour spouse an	
Keep a copy for your records.		ouse's signature. If a joint return, a	our must sign.	Date	ASSISTANT		lde	the IRS sent your spouse an dentity Protection PIN, enter it here see inst.)		
	——Ph	one no. (314)405-763	4	Email address	ABHI.SAHU.W		COM			
D.:.I	Pre	eparer's name	Preparer's signat		. 2	Date	PTIN		Check if:	
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAG	GAR GUPTA	04/05/2024	P0208	32703	Self-employed	
Preparer		m's name GLOBAL TAX							678)965-9522	
Use Only		m's address 245 ROONE		NSWICK N	J 08816			n's EIN	84-3171965	
Go to www.irs.o	ov/Forr	n1040 for instructions and the late	st information		DAA	DEV 02/07/24 DDC			Form 1040 (2023)	

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR ABHISHEK SAHU & SARAH ELIZABETH WION

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soci	ial security number
069-04	_1800

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-21,590.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ($\overline{)}$	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income . Enter	r here and on Form		01 500
	1040, 1040-SR, or 1040-NR, line 8	<u> </u>	10	-21,590.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income		
11	Educator expenses	11	
12	Certain business expenses of reservists, performing artists, and fee-basis government		
	officials. Attach Form 2106	12	
13	Health savings account deduction. Attach Form 8889	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	14	
15	Deductible part of self-employment tax. Attach Schedule SE	15	
16	Self-employed SEP, SIMPLE, and qualified plans	16	
17	Self-employed health insurance deduction	17	
18	Penalty on early withdrawal of savings	18	122.
19a	Alimony paid	19a	
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction	20	
21	Student loan interest deduction	21	
22	Reserved for future use	22	
23	Archer MSA deduction	23	
24	Other adjustments:		
а	Jury duty pay (see instructions)	4	
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m	4	
d	Reforestation amortization and expenses	4	
е	Repayment of supplemental unemployment benefits under the Trade		
_	Act of 1974	-	
f	Contributions to section 501(c)(18)(D) pension plans	-	
g	Contributions by certain chaplains to section 403(b) plans 24g	-	
h	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)	-	
ı	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect tax law violations		
	<u></u>	-	
J	· · · · · · · · · · · · · · · · · · ·	-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form 1041)		
_	Other adjustments. List type and amount:	+	
Z	0.4—		
25	Total other adjustments. Add lines 24a through 24z	25	
25 26	Add lines 11 through 23 and 25. These are your adjustments to income . Enter here and on	25	
20	Form 1040, 1040-SR, or 1040-NR, line 10	26	122.

SCHEDULE 2 (Form 1040)

Department of the Treasury Internal Revenue Service

Additional Taxes

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 02

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Your social security number

231011	ISHER SAHO & SARAH EBIZABETH WION	, <u> </u>	
Pa	tl Tax		
1	Alternative minimum tax. Attach Form 6251	1	
2	Excess advance premium tax credit repayment. Attach Form 8962	2	
3	Add lines 1 and 2. Enter here and on Form 1040, 1040-SR, or 1040-NR, line 17	3	
Par	t II Other Taxes		
4	Self-employment tax. Attach Schedule SE	4	
5	Social security and Medicare tax on unreported tip income. Attach Form 4137		
6	Uncollected social security and Medicare tax on wages. Attach Form 8919		
7	Total additional social security and Medicare tax. Add lines 5 and 6	7	
8	Additional tax on IRAs or other tax-favored accounts. Attach Form 5329 if required.		
	If not required, check here	8	
9	Household employment taxes. Attach Schedule H	9	
10	Repayment of first-time homebuyer credit. Attach Form 5405 if required	10	
11	Additional Medicare Tax. Attach Form 8959	11	2,083.
12	Net investment income tax. Attach Form 8960	12	
13	Uncollected social security and Medicare or RRTA tax on tips or group-term life insurance from Form W-2, box 12	13	
14	Interest on tax due on installment income from the sale of certain residential lots and timeshares	14	
15	Interest on the deferred tax on gain from certain installment sales with a sales price over \$150,000	15	
16	Recapture of low-income housing credit. Attach Form 8611	16	
	(co	ontinu	ed on page 2)

Schedule 2 (Form 1040) 2023 Page **2**

Part II Other Taxes (continued)

17	Other additional taxes:			
а	Recapture of other credits. List type, form number, and amount:			
		17a		
b	Recapture of federal mortgage subsidy, if you sold your home see instructions	17b		
С	Additional tax on HSA distributions. Attach Form 8889	17c		
	Additional tax on an HSA because you didn't remain an eligible individual. Attach Form 8889	17d		
е	Additional tax on Archer MSA distributions. Attach Form 8853.	17e		
f	Additional tax on Medicare Advantage MSA distributions. Attach Form 8853	17f		
g	Recapture of a charitable contribution deduction related to a fractional interest in tangible personal property	17g		
h	Income you received from a nonqualified deferred compensation plan that fails to meet the requirements of section 409A	17h		
i	Compensation you received from a nonqualified deferred compensation plan described in section 457A	17i		
j	Section 72(m)(5) excess benefits tax	17j		
k	Golden parachute payments	17k		
ı	Tax on accumulation distribution of trusts	171		
m	Excise tax on insider stock compensation from an expatriated corporation	17m		
n	Look-back interest under section 167(g) or 460(b) from Form 8697 or 8866	17n		
0	Tax on non-effectively connected income for any part of the year you were a nonresident alien from Form 1040-NR	170		
р	Any interest from Form 8621, line 16f, relating to distributions from, and dispositions of, stock of a section 1291 fund	17p		
q	Any interest from Form 8621, line 24	17q		
Z	Any other taxes. List type and amount:			
		17z		
18	Total additional taxes. Add lines 17a through 17z		18	
19	Reserved for future use		19	
20	Section 965 net tax liability installment from Form 965-A	20		
21	Add lines 4, 7 through 16, and 18. These are your total other taxe on Form 1040 or 1040-SR, line 23, or Form 1040-NR, line 23b	es. Enter here and	21	2,083.

SCHEDULE B (Form 1040)

Department of the Treasury Internal Revenue Service Name(s) shown on return

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR. Go to www.irs.gov/ScheduleB for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. 08

Your social security number

069-04-1800

ABHISHEK SAHU & SARAH ELIZABETH WION Amount Part I List name of payer. If any interest is from a seller-financed mortgage and the buyer used the property as a personal residence, see the instructions and list this Interest interest first. Also, show that buyer's social security number and address: FIDELITY BROKERAGE SERVICES LLC (See instructions and the 6. ROBINHOOD SECURITIES LLC Instructions for CAPITAL ONE N.A 5,162. Form 1040, line 2b.) CAPITAL ONE N.A 4,082. Note: If you received a Form 1099-INT. 1 Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form. 2 9,251. 2 Excludable interest on series EE and I U.S. savings bonds issued after 1989. 3 3 Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b 4 9,251. Note: If line 4 is over \$1,500, you must complete Part III. **Amount** List name of payer: ROBINHOOD SECURITIES LLC 42. Part II **Ordinary Dividends** (See instructions and the Instructions for Form 1040, line 3b.) Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter the ordinary Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b 42. dividends shown on that form. Note: If line 6 is over \$1,500, you must complete Part III. Part III You must complete this part if you (a) had over \$1,500 of taxable interest or ordinary dividends; (b) had a foreign account; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign trust. **Foreign Accounts** Yes No and Trusts 7a At any time during 2023, did you have a financial interest in or signature authority over a financial Caution: If account (such as a bank account, securities account, or brokerage account) located in a foreign required, failure to X file FinCEN Form If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank and Financial 114 may result in substantial Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114 penalties. and its instructions for filing requirements and exceptions to those requirements Additionally, you If you are required to file FinCEN Form 114, list the name(s) of the foreign country(-ies) where the may be required

to file Form 8938, Statement of Specified Foreign

Financial Assets. See instructions.

financial account(s) is (are) located:

During 2023, did you receive a distribution from, or were you the grantor of, or transferor to, a

foreign trust? If "Yes," you may have to file Form 3520. See instructions .

X

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Internal Revenue Service Name(s) shown on return Your social security number 069-04-1800 ABHISHEK SAHU & SARAH ELIZABETH WION Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 1,390. 0. -1,390. Totals for all transactions reported on Form(s) 8949 with Box B checked 49,187. 46,171. 397. 3,413. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 2,023. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 1,000. 555. -445. Totals for all transactions reported on Form(s) 8949 with 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-445.

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 1,578. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Internal Revenue Service Name(s) shown on return

Department of the Treasury

Social security number or taxpayer identification number

069-04-1800

ABHISHEK SAHU & SARAH ELIZABETH WION

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

(B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS

(C) Short-term transactions	not reported	I to you on F	orm 1099-B				
1 (a) Description of property	(Mo. day yr.) disposed o	(c) Date sold or	Date sold or disposed of (sales price)	Cost or other basis See the Note below and see <i>Column (e)</i>	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)		disposed of (Mo., day, yr.)			(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
Robinhood Securities LLC	05/17/23	12/31/23	0.	1,390.			-1,390.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above should in charles), or line 2 (if Box A).	al here and inc is checked), lir	lude on your ne 2 (if Box B	0	1 390			_1 390

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ABHISHEK SAHU & SARAH ELIZABETH WION

Social security number or taxpayer identification number 069-04-1800

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions	reported on	Form(s) 1099	-B showing bas	•		`	?)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	Adjustment, i If you enter an enter a c See the sep	(h) Gain or (loss) Subtract column (e) from column (d) and	
(Example: 100 sh. XYZ Ćo.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).
Robinhood Securities LLC	Various	12/31/23	555.	1,000.			-445.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above	al here and inc	lude on your					

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

555.

1,000.

8949

Department of the Treasury

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment

Sequence No. 12A

Internal Revenue Service Name(s) shown on return

ABHISHEK SAHU & SARAH ELIZABETH WION

Social security number or taxpayer identification number 069-04-1800

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)

	Short-term transactionsShort-term transactions	•		_	sis wasn't report	ed to the IF	RS	
1	(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the Note below	If you enter an enter a c	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
CHEWY	7 INC	Various	12/31/23	49,187.	46,171.	W	397.	3,413.
nega Sche	ils. Add the amounts in columnative amounts). Enter each totatedule D, line 1b (if Box A above te is checked), or line 3 (if Box 6	al here and inc e is checked), lir	lude on your ne 2 (if Box B	49,187.	46,171.		397.	3,413.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Name(s) shown on return							Your socia	al security	number
ABHI	SHEK SAHU & SAR	RAH ELIZABETH WION						069-0	4-1800)
Part	Note: If you are in	ss From Rental Real Estate and the business of renting personal proper ass from Form 4835 on page 2, line 40.			c . See	instruc	ctions. If you a	ıre an indiv	vidual, rep	ort farm
A [Did you make any paym	nents in 2023 that would require you	to file	Form(s) 1	1099? 5	See ins	tructions .		. 🗌 Ye	es 🛛 No
B	f "Yes," did you or will	you file required Form(s) 1099? .							. 🗌 Ye	es 🗌 No
1a	Physical address of	each property (street, city, state, ZIF	code	e)						
		RK, SECTOR35G KHARGHAR, NA		<u> </u>	N/7 TT 7 1	ח א מוזיי	CD A TNI 41	10210		
A B	C/3 ZU4NIDE PA	RK, SECIORSSG KHARGHAK, NA	1 V T IV	TAGMON	МАПА	псал.	IRA IN 41	10210		
1b) - - - - - - - - -	Programme Property Pr				Fa	ir Rental	Person		QJV
	(from list below)	above, report the number of fair					Days	Da		
A	3	personal use days. Check the QJ if you meet the requirements to fi			Α		365		0	
В		qualified joint venture. See instru			В					
C		. ,			С					
	of Property:				_	_				
	Single Family Residen		tal	5 Lanc			Self-Rental			
2	Multi-Family Residenc	e 4 Commercial		6 Roya	alties	8	Other (desci	ribe)		
							Properti	es:		
Incom	ne:				Α		. В			С
3	Rents received		3		7	10.				
4			4							
Exper										
5			5							
6		nstructions)	6		4	90.				
7	•	nance	7		1,7					
8	•		8							
9			9							
10		essional fees	10							
11	_		11		1,5	35.				
12	_	id to banks, etc. (see instructions)	12							
13			13							
14			14		4,9	65.				
15			15		5,3	10.				
16	* *		16							
17	Utilities		17		4,8	00.				
18		e or depletion	18		3,4	55.				
19	Other (list)		19							
20	Total expenses. Add	lines 5 through 19	20		22,3	00.				
21	Subtract line 20 from	line 3 (rents) and/or 4 (royalties). If								
	result is a (loss), see	instructions to find out if you must								
	file Form 6198		21		-21,5	90.				
22		l estate loss after limitation, if any,								
	on Form 8582 (see in	structions)	22	(21,59	0.)	,)	(
23a		eported on line 3 for all rental prope				23a		710.		
b		eported on line 4 for all royalty prope	erties			23b				
С		eported on line 12 for all properties				23c				
d		eported on line 18 for all properties				23d		,455.		
е		eported on line 20 for all properties				23e	22	,300.		
24	•	e amounts shown on line 21. Do not		-				. 24		
25	Losses. Add royalty lo	sses from line 21 and rental real estate	e losse	es from lin	e 22. E	nter to	tal losses her	e 25	(21,590.
26		ate and royalty income or (loss).								
		nd IV, and line 40 on page 2 do no								
	Schedule 1 (Form 104	40), line 5. Otherwise, include this ar	nount	in the to	taI on li	ne 41	on page 2	. 26		-21,590.

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ABHISHEK SAHU

Department of the Treasury

Internal Revenue Service

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 069-04-1800

Betoi	e you begin: Complete Form 8853, Archer MSAs and Long-Term Care Ins	surance Contracts, i	requir	ed.		
HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.						
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions			-only 🗵 Family		
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions		2	0.		
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter		3	7,750.		
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs		4	0.		
5	Subtract line 4 from line 3. If zero or less, enter -0		5	7,750.		
6				7,750.		
U	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter		6	1,113.		
7						
	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions .		7			
8	Add lines 6 and 7	1	8	1,113.		
9	· · ·	9 1,113.				
10		10				
11	Add lines 9 and 10		11	1,113.		
12	Subtract line 11 from line 8. If zero or less, enter -0		12	0.		
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form		13	0.		
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See					
Part	HSA Distributions. If you are filing jointly and both you and your spons a separate Part II for each spouse.	ouse each have sepa	arate H	SAs, complete		
14a	Total distributions you received in 2023 from all HSAs (see instructions)		14a			
b			14b			
С	Subtract line 14b from line 14a		14c			
15	Qualified medical expenses paid using HSA distributions (see instructions)		15			
			13			
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f		16			
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Tax (see instructions), check here					
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions include subject to the additional 20% tax. Also, include this amount in the total of 1040), Part II, line 17c	on Schedule 2 (Form	17b			
Part	Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.					
18	Last-month rule		18			
19	Qualified HSA funding distribution		19			
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .					
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total of		20			
	10/0) Part II line 17d		24			

Department of the Treasury

Internal Revenue Service

Health Savings Accounts (HSAs)

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SARAH ELIZABETH WION

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 442-92-7281

Befo	re you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, i	f requ	ired.			
Part	HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse.					
1	Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023.					
	See instructions	∐ Se	lf-only 🗵 Family			
2	HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions		0.			
3	If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter		7,750.			
4	Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs		0			
5	Subtract line 4 from line 3. If zero or less, enter -0	5	0. 7,750.			
6	Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family	3	7,730.			
O	coverage under an HDHP at any time during 2023, see the instructions for the amount to enter	6	6,637.			
7	If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage		0,037.			
•	under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.	7				
8	Add lines 6 and 7	8	6,637.			
9	Employer contributions made to your HSAs for 2023		·			
10	Qualified HSA funding distributions					
11	Add lines 9 and 10	11	525.			
12	Subtract line 11 from line 8. If zero or less, enter -0	12	6,112.			
13	HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13	13	0.			
	Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.					
Part	Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse.					
14a	Total distributions you received in 2023 from all HSAs (see instructions)					
b	contributions (and the earnings on those excess contributions) included on line 14a that were					
	withdrawn by the due date of your return. See instructions	14b				
C	Subtract line 14b from line 14a	14c				
15	Qualified medical expenses paid using HSA distributions (see instructions)	15				
16	Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f					
17a	If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here					
b	Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c	17b				
Part	Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse.					
18	Last-month rule	18				
19	Qualified HSA funding distribution					
20	Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .					
21	Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form					
	1040) Part II line 17d	21				

Department of the Treasury Internal Revenue Service Name(s) shown on return Additional Medicare Tax

If any line does not apply to you, leave it blank. See separate instructions. Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Attach to Form 1040, 1040-SR, 1040-NR, or 1040-SS.

Go to www.irs.gov/Form8959 for instructions and the latest information.

Attachment Sequence No.

2023
Attachment Sequence No. 71

Your social security number

OMB No. 1545-0074

069-04-1800 ABHISHEK SAHU & SARAH ELIZABETH WION Part I Additional Medicare Tax on Medicare Wages Medicare wages and tips from Form W-2, box 5. If you have more than one Form W-2, enter the total of the amounts from box 5 1 481,440. 2 2 3 3 4 4 481,440. 5 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 250,000. 6 6 231,440. Additional Medicare Tax on Medicare wages. Multiply line 6 by 0.9% (0.009). Enter here and go to 7 2,083. Part II Additional Medicare Tax on Self-Employment Income Self-employment income from Schedule SE (Form 1040), Part I, line 6. If you 8 8 Enter the following amount for your filing status: Married filing separately Single, Head of household, or Qualifying surviving spouse . . . \$200,000 9 10 10 11 12 12 Additional Medicare Tax on self-employment income. Multiply line 12 by 0.9% (0.009). Enter here and 13 Additional Medicare Tax on Railroad Retirement Tax Act (RRTA) Compensation 14 Railroad retirement (RRTA) compensation and tips from Form(s) W-2, box 14 15 Enter the following amount for your filing status: Married filing separately \$125,000 Single, Head of household, or Qualifying surviving spouse . . . \$200,000 15 16 16 Additional Medicare Tax on railroad retirement (RRTA) compensation. Multiply line 16 by 0.9% (0.009). 17 17 Total Additional Medicare Tax Part IV Add lines 7, 13, and 17. Also include this amount on Schedule 2 (Form 1040), line 11 (Form 1040-SS 18 2,083. Withholding Reconciliation Part V Medicare tax withheld from Form W-2, box 6. If you have more than one Form 19 W-2, enter the total of the amounts from box 6 8,842. 20 20 481,440. Multiply line 20 by 1.45% (0.0145). This is your regular Medicare tax 21 21 22 Subtract line 21 from line 19. If zero or less, enter -0-. This is your Additional Medicare Tax 22 1,861. Additional Medicare Tax withholding on railroad retirement (RRTA) compensation from Form W-2, box 23 23 24 Total Additional Medicare Tax withholding. Add lines 22 and 23. Also include this amount with federal income tax withholding on Form 1040, 1040-SR, or 1040-NR, line 25c (Form 1040-SS filers, 24 1,861.

BAA

Net Investment Income Tax— **Individuals, Estates, and Trusts**

Attach to your tax return.

OMB No. 1545-2227 Attachment Sequence No. **72**

Your social security number or EIN

Department of the Treasury Internal Revenue Service

Name(s) shown on your tax return

Go to www.irs.gov/Form8960 for instructions and the latest information.

ABH:	ISHEK SAHU & SARAH ELIZABETH WION		069-	04-1	L800				
Part	Investment Income ☐ Section 6013(g) election (see instructions)								
Section 6013(h) election (see instructions)									
Regulations section 1.1411-10(g) election (see instructions)									
1	Taxable interest (see instructions)			1	9,251.				
2	Ordinary dividends (see instructions)			2	42.				
3	Annuities (see instructions)		[3					
4a	Rental real estate, royalties, partnerships, S corporations, trusts, trades or								
		4a -21,	590.						
b	Adjustment for net income or loss derived in the ordinary course of a non-								
		4b							
С	Combine lines 4a and 4b			4c	-21,590.				
5a		5a 1 ,	578.						
b	Net gain or loss from disposition of property that is not subject to net		3701						
~	, , , ,	5b							
С	Adjustment from disposition of partnership interest or S corporation stock (see		$\neg \neg$						
·		5c							
d	Combine lines 5a through 5c			5d	1,578.				
6	Adjustments to investment income for certain CFCs and PFICs (see instructions)			6					
7	Other modifications to investment income (see instructions)		+	7					
8	Total investment income. Combine lines 1, 2, 3, 4c, 5d, 6, and 7		+	8	-10,719.				
Part					10,710.				
9a		9a							
b	• • • • • • • • • • • • • • • • • • • •	9b	-						
c	, , ,	9c							
d	Add lines 9a, 9b, and 9c			9d					
10	Additional modifications (see instructions)		-	10	122.				
11	Total deductions and modifications. Add lines 9d and 10			11	122.				
Part				11	122.				
	Net investment income. Subtract Part II, line 11, from Part I, line 8. Individuals, co	malata linaa 1	0 17						
12	Estates and trusts, complete lines 18a–21. If zero or less, enter -0			12	0.				
	Individuals:			12					
10		40 / 450	F00						
13	, , ,		589.						
14	,		000.						
15	, ·		589.	40	0				
16	Enter the smaller of line 12 or line 15		:: }	16	0.				
17	Net investment income tax for individuals. Multiply line 16 by 3.8% (0.038). Ente	er here and ind	clude	4-	0				
	on your tax return (see instructions)			17	0.				
40	Estates and Trusts:								
18a	` ′ ′	18a							
b	` ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '	18b							
С	Undistributed net investment income. Subtract line 18b from line 18a (see instructions). If zero or less, enter -0	18c							
19a	Adjusted gross income (see instructions)	19a							
b	Highest tax bracket for estates and trusts for the year (see instructions)	19b							
С	Subtract line 19b from line 19a. If zero or less, enter -0	19c							
20	Enter the smaller of line 18c or line 19c			20					
21	Net investment income tax for estates and trusts. Multiply line 20 by 3.8% (0.03		H						
	include on your tax return (see instructions)			21					