Internal Revenue Service

# **IRS** e-file Signature Authorization

ERO must obtain and retain completed Form 8879. ▶ Go to www.irs.gov/Form8879 for the latest information.

Submission Identification Number (SID)

|  | I security number                               |  |  |
|--|---|--|--|
| Part I       Tax Return Information – Tax Year Ending December 31, 2023 (Enter year you are authorizing Enter whole dollars only on lines 1 through 5.         Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.       1         1       Adjusted gross income       1       1  |   |  |  |
| Enter whole dollars only on lines 1 through 5.         Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.         1       Adjusted gross income  |   |  |  |
| Enter whole dollars only on lines 1 through 5.         Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.         1       Adjusted gross income  |   |  |  |
| Note:         Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.           1         Adjusted gross income         1         1         1         1   | )   |  |  |
| 1 Adjusted gross income  |   |  |  |
|  |   |  |  |
|  | ,376.   |  |  |
| 2 Total tax  | 0.  |  |  |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |   |  |  |
| 4 Amount you want refunded to you  |   |  |  |
| 5 Amount you owe   | 0.  |  |  |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep a copy of your retu   | r <b>n)</b>                                     |  |  |
| Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) I am now authorizing, and to the my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above are the amounts from the in return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or electronic return originat to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the transmission, (b) the for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasury and its designated Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the tax preparation so | come tax<br>tor (ERO)<br>le reason<br>Financial |  |  |

payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution to debit the entry to this account. This authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authorization. To revoke (cancel) a payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be received no later than 2 business days prior to the payment (settlement) date. I also authorize the financial institutions involved in the processing of the electronic payment of taxes to receive confidential information necessary to answer inquiries and resolve issues related to the payment. I further acknowledge that the personal identification number (PIN) below is my signature for the income tax return (original or amended) I am now authorizing and, if applicable, my Electronic Funds Withdrawal Consent.

#### Taxpayer's PIN: check one box only

|   |             |        |       | EBO firm name | <b>c</b> ,                  | Ēr |
|---|-------------|--------|-------|---------------|-----------------------------|----|
| X | l authorize | GLOBAL | TAXES | LLC           | to enter or generate my PIN |    |
|   |             |        | -     |               |                             |    |

| 1          | 1                | 4               | 8               | 3          |       |
|------------|------------------|-----------------|-----------------|------------|-------|
| Ent<br>dor | er fiv<br>n't er | /e di<br>nter a | gits,<br>all ze | but<br>ros | as my |

signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

Your signature

Date

#### Spouse's PIN: check one box only

I authorize

to enter or generate my PIN

as my Enter five digits, but don't enter all zeros

ERO firm name signature on the income tax return (original or amended) I am now authorizing.

I will enter my PIN as my signature on the income tax return (original or amended) I am now authorizing. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below.

| Spouse's signature Data Data Data Data Data Data Data Dat |   |     |    |   |  |             | <br> |   |   |   |  |
|---|---|-----|----|---|--|-------------|------|---|---|---|--|
|   | Practitioner PIN Method Returns Only—continue                           | bel | ow |   |  |             |      |   |   |   |  |
| Part III Certific   | ication and Authentication – Practitioner PIN Method Only               |     |    |   |  |             |      |   |   |   |  |
| ERO's EFIN/PIN. En  | nter your six-digit EFIN followed by your five-digit self-selected PIN. | 2   | 2  | 2 |  | 6<br>nter a |      | 2 | 7 | 1 |  |

I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax return (original or amended) I am now authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of Individual Income Tax Returns.

| ERO's signature >   |     | Date 🕨           |                          |  |  |  |
|---|-----|------------------|--------------------------|--|--|--|
| ERO Must Retain This Form — See Instructions<br>Don't Submit This Form to the IRS Unless Requested To Do So |     |                  |                          |  |  |  |
| For Paperwork Reduction Act Notice, see your tax return instructions.                                       | BAA | REV 03/07/24 PRO | Form 8879 (Rev. 01-2021) |  |  |  |

| <b>1040</b>   | )-     | VR Department of the Treasury-Inter<br>U.S. Nonresident Ali   | nal Reven<br>en Inc   | ue Service<br>Come Tax Re             | turn          | 2023                | OMB N   | o. 154   | 15-0074                 |                        | Dnly—Do not write<br>le in this space. |  |  |
|---|--------|---|---|---------------------------------------|---------------|---------------------|---------|----------|-------------------------|------------------------|--|--|--|
| For the year Jan  | n. 1–  | Dec. 31, 2023, or other tax year beginn   | ning, 2023, ending  |                                       |               |                     |         |          |                         | e separate structions. |  |  |  |
| Your first name   |        |   |   |                                       |               |                     |         |          | Your identifying number |                        |  |  |  |
|   |        |   |   |                                       |               |                     |         |          | (see instructions)      |                        |  |  |  |
| NAVITHA   |        |   | NELL  | URI                                   |               |                     |         |          | 490                     | -81-1                  | 483                                    |  |  |
| Home address (number and street). If you have a P.O. box, see instructions. |        |   |   |                                       |               |                     |         |          | Apt. no.                |                        |  |  |  |
| 1925 W CO   |        |   |   |                                       |               |                     |         |          |                         |                        |  |  |  |
| City, town, or po   | ost o  | ffice. If you have a foreign address, als   | so compl  | lete spaces below.                    |               |                     | State   | Э        |                         | ZIP co                 |  |  |  |
| SAN BERNA   |        |   |   |                                       |               |                     | CA      |          |                         | 92407                  |  |  |  |
| Foreign country name  |        |   |   | n province/state/cou                  | unty          |                     | Fore    | ign p    | ostal co                | de                     |  |  |  |
|   | 1      |   |   |                                       |               |                     |         |          |                         |                        |  |  |  |
| Filing  |        | Single Married filing sepa  | arately (N  | 1FS) 🗌 Qu                             | alifying      | surviving spous     | e (QSS) |          | 🗌 Es                    | state                  | Trust                                  |  |  |
| Status  | li     | you checked the QSS box, enter the o  | but checked the QSS box, enter the child's name if the qualifying person is a child but not your dependent: |                                       |               |                     |         |          |                         |                        |  |  |  |
| Check only<br>one box.  |        |   |   |                                       |               |                     |         |          |                         |                        |  |  |  |
|   | At     | any time during 2023, did you: (a) recei  | ve (as a  | reward award or n                     | avmen         | t for property or   | service | s). or   | (b) sell                | exchan                 | de or                                  |  |  |
| Digital Associa   |        | erwise dispose of a digital asset (or a f   |   |                                       |               |                     |         |          |                         |                        | Yes 🔀 No                               |  |  |
| Dependents  |        |   |   |                                       |               |                     | (4      | ) Che    | ck the bo               | ox if qualif           | ies for (see inst.):                   |  |  |
| (see instructions):   |        | (1) First name Last name  |   | (2) Dependent's<br>identifying number |               | (3) Relationship to |         | Chilo    | tax crea                | 11T I                  | redit for other<br>dependents          |  |  |
|   |        |   |   |                                       |               |                     | you     | <u> </u> |                         |                        |  |  |  |
| If more than four   |        |   |   |                                       |               |                     |         |          |                         |                        | <u> </u>                               |  |  |
| dependents, see instructions and  |        |   |   |                                       |               |                     |         |          | $\Box$                  |                        |  |  |  |
| check here  |        |   |   |                                       |               |                     |         |          |                         |                        |  |  |  |
| Income  | 1a     | Total amount from Form(s) W-2, box  | 1 (see ir   | nstructions)                          |               |                     |         |          | 1a                      | ı                      | 1,376.                                 |  |  |
| Effectively   | b      | Household employee wages not rep  | orted on  | Form(s) W-2                           |               |                     |         |          | 1b                      | )                      |  |  |  |
| Connected   | с      | Tip income not reported on line 1a (s   | see instru  | uctions)                              |               |                     |         |          | 10                      | ;                      |  |  |  |
| With U.S.   | d      | Medicaid waiver payments not repo   | rted on F   | Form(s) W-2 (see ins                  | structio      | ns)                 |         |          | 10                      | I                      |  |  |  |
| Trade or  | е      | Taxable dependent care benefits fro   |   | -                                     |               |                     |         |          |                         |                        |  |  |  |
| Business  | f      | Employer-provided adoption benefit  |   |                                       |               |                     |         |          |                         | -                      |  |  |  |
| Attach  | g      | Wages from Form 8919, line 6  |   |                                       |               |                     |         |          |                         |                        |  |  |  |
| Form(s) W-2,  | h      | Other earned income (see instruction  | ,   |                                       |               |                     |         | • •      | 1h                      | 1                      |  |  |  |
| 1042-S,<br>SSA-1042-S,  | :      | Reserved for future use       .       .       .         Reserved for future use       .       .       . |   |                                       |               | . 11                |         |          |                         |                        |  |  |  |
| RRB-1042-S,   | j<br>k | Total income exempt by a treaty fror  |   |                                       |               | <br>ml              | • •     | • •      | 1j                      |                        |  |  |  |
| and 8288-A<br>here, Also  | ĸ      | line 1(e)   |   |                                       |               |                     |         |          |                         |                        |  |  |  |
| attach  | z      |   |   |                                       |               |                     |         |          | 1z                      |                        | 1,376.                                 |  |  |
| Form(s)<br>1099-R if  | 2a     | Tax-exempt interest 2a  | 1   |                                       |               | ole interest        |         |          |                         |                        |  |  |  |
| tax was   | 3a     | Qualified dividends 3a  | 1   | b                                     | Ordin         | ary dividends .     |         |          | 3b                      |                        |  |  |  |
| withheld.   | 4a     | IRA distributions 4a  | 1   | b                                     | <b>T</b> axab | ole amount          |         |          | 4b                      | )                      |  |  |  |
| If you did not  | 5a     | Pensions and annuities 5a   |   |                                       |               | ole amount          |         |          |                         |                        |  |  |  |
| get a Form<br>W-2, see  | 6      | Reserved for future use   |   |                                       |               |                     |         |          |                         |                        |  |  |  |
| instructions.   | 7      | Capital gain or (loss). Attach Schedu   |   |                                       |               | •                   |         |          |                         | _                      |  |  |  |
|   | 8      | Additional income from Schedule 1   | •   |                                       |               |                     |         |          |                         |                        | 1 276                                  |  |  |
|   | 9      | Add lines 1z, 2b, 3b, 4b, 5b, 7, and 8  |   | -                                     | -             |                     |         |          |                         |                        | 1,376.                                 |  |  |
|   | 10     | Adjustments to income from Sched income   |   |                                       |               |                     | • •     |          | 10                      | )                      |  |  |  |
|   | 11     | Subtract line 10 from line 9. This is y   |   |                                       |               |                     |         |          |                         | _                      | 1,376.                                 |  |  |
|   | 12     | Itemized deductions (from Schedu deduction (see instructions)   |   |                                       |               |                     |         |          |                         | 2                      | 13,850.                                |  |  |
|   | 13a    | Qualified business income deduction   |   |                                       |               |                     |         |          |                         |                        |  |  |  |
|   | b      | Exemptions for estates and trusts or  | •   | ,                                     |               |                     |         |          |                         |                        |  |  |  |
|   | С      | Add lines 13a and 13b   |   |                                       |               |                     |         |          |                         | c                      |  |  |  |
|   | 14     |   |   |                                       |               |                     |         |          |                         |                        | 13,850.                                |  |  |
|   | 15     | Subtract line 14 from line 11. If zero  |   |                                       |               | DIE INCOME .        |         |          | 15                      |                        | 0.                                     |  |  |

For Disclosure, Privacy Act, and Paperwork Reduction Act Notice, see separate instructions.

| Form 1040-NR (2   | 2023)   |   | Page <b>2</b>                            |
|-------------------|---------|---|--|
| Tax and           | 16      | Tax (see instructions). Check if any from Form(s):         1         8814         2         4972         3                  | 16 0.                                    |
| Credits           | 17      | Amount from Schedule 2 (Form 1040), line 3  | 17 0.                                    |
|                   | 18      | Add lines 16 and 17   | 18 0.                                    |
|                   | 19      | Child tax credit or credit for other dependents from Schedule 8812 (Form 1040)  | 19                                       |
|                   | 20      | Amount from Schedule 3 (Form 1040), line 8  | 20                                       |
|                   | 21      | Add lines 19 and 20   | 21                                       |
|                   | 22      | Subtract line 21 from line 18. If zero or less, enter -0  | <b>22</b> 0.                             |
|                   | 23a     | Tax on income not effectively connected with a U.S. trade or business from  |  |
|                   |         | Schedule NEC (Form 1040-NR), line 15  |  |
|                   | b       | Other taxes, including self-employment tax, from Schedule 2 (Form 1040),  |  |
|                   |         | line 21   |  |
|                   | С       | Transportation tax (see instructions)   |  |
|                   | d       | Add lines 23a through 23c   | 23d                                      |
|                   | 24      | Add lines 22 and 23d. This is your total tax  | <b>24</b> 0.                             |
| Payments          | 25      | Federal income tax withheld from:   |  |
| •                 | а       | Form(s) W-2   |  |
|                   | b       | Form(s) 1099  |  |
|                   | с       | Other forms (see instructions)  |  |
|                   | d       | Add lines 25a through 25c   | 25d                                      |
|                   | е       | Form(s) 8805  | 25e                                      |
|                   | f       | Form(s) 8288-A  | 25f                                      |
|                   | g       | Form(s) 1042-S  | 25g                                      |
|                   | 26      | 2023 estimated tax payments and amount applied from 2022 return   | 26                                       |
|                   | 27      | Reserved for future use   |  |
|                   | 28      | Additional child tax credit from Schedule 8812 (Form 1040) 28   |  |
|                   | 29      | Credit for amount paid with Form 1040-C   |  |
|                   | 30      | Reserved for future use   |  |
|                   | 31      | Amount from Schedule 3 (Form 1040), line 15   | 1  |
|                   | 32      | Add lines 28, 29, and 31. These are your total other payments and refundable credits  | 32                                       |
|                   | 33      | Add lines 25d, 25e, 25f, 25g, 26, and 32. These are your total payments   | 33                                       |
| Refund            | 34      | If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you <b>overpaid</b>                      | 34                                       |
|                   | 35a     | Amount of line 34 you want <b>refunded to you</b> . If Form 8888 is attached, check here                                    | 35a                                      |
| Direct deposit?   | b       | Routing number       X       X       X       X       X       X       X       X       C Type:       C Checking       Savings |  |
| See instructions. | d       | Account number X X X X X X X X X X X X X X X X X X X  |  |
|                   | е       | If you want your refund check mailed to an address outside the United States not shown on page 1,                           |  |
|                   |         | enter it here.  |  |
|                   | 36      | enter it here<br>Amount of line 34 you want <b>applied to your 2024 estimated tax 36</b>                                    |  |
| Amount            | 37      | Subtract line 33 from line 24. This is the amount you owe.  |  |
| You Owe           |         | For details on how to pay, go to www.irs.gov/Payments or see instructions   | 37 0.                                    |
|                   | 38      | Estimated tax penalty (see instructions)  |  |
| Third             | Do yo   | bu want to allow another person to discuss this return with the IRS? See instructions. $\hfill \square$ Yes. Comp           | lete below. X No                         |
| Party             | Desig   | nee's Phone Personal identif  | rication                                 |
| Designee          | name    | no number (PIN)   |  |
|                   |         | penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to th       |  |
| Sian              | belief, | they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which    | , , , ,                                  |
| Sign              | Your    |   | e IRS sent you an Identity               |
| Here              |         |   | tection PIN, enter it here               |
| -                 | Dhon    |   | - IIISt.)                                |
|                   | Phone   | e no. Email address arer's name Preparer's signature Date PTIN  | Check if:                                |
| Paid              | •       |   |  |
| Preparer          |         |   |  |
| Use Only          |         | s name <u>GLOBAL TAXES LLC</u> Phone n  | (0.0),,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,, |
|                   |         | s address 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's E   |  |
| GO TO WWW.Irs.    | jov/Foi | rm1040NR for instructions and the latest information. BAA REV 03/07/24 PRO  | Form <b>1040-NR</b> (2023)               |

| SCHEDULE NEC   |
|----------------|
| (Form 1040-NR) |

Department of the Treasury

Internal Revenue Service

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

OMB No. 1545-0074

23

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Name shown on Form 1040-NR NAVITHA NELLURI Attachment Sequence No. 7B Your identifying number

2

490-81-1483

Enter **amount of income** under the appropriate rate of tax. See instructions.

| Nature of Income   |  |   | <b>(a)</b> 10%                | <b>(b)</b> 15% | (c) 30%                            | (d) Other (specify)    |                                |  |  |
|--------------------|--|---|-------------------------------|----------------|------------------------------------|------------------------|--------------------------------|--|--|
|                    | Nature c   |   |                               |                | (a) 10%                            | %51 <b>(d)</b>         | ( <b>c)</b> 30%                | %  | %  |
| 1                  | Dividends and dividend equivalents:  |   |                               |                |                                    |                        |                                |  |  |
| а                  | Dividends paid by U.S. corporations  |   |                               | 1a             |                                    |                        |                                |  |  |
| b                  | Dividends paid by foreign corporations   | 3   |                               | 1b             |                                    |                        |                                |  |  |
| с                  | Dividend equivalent payments received  | with respect to section 871(m   | n) transactions               | 1c             |                                    |                        |                                |  |  |
| 2                  | Interest:  |   | Γ                             |                |                                    |                        |                                |  |  |
| а                  | Mortgage   |   |                               | 2a             |                                    |                        |                                |  |  |
| b                  | Paid by foreign corporations   |   |                               | 2b             |                                    |                        |                                |  |  |
| с                  | Other  |   | [                             | 2c             |                                    |                        |                                |  |  |
| 3                  | Industrial royalties (patents, trademark   | s, etc.)  | [                             | 3              |                                    |                        |                                |  |  |
| 4                  | Motion picture or TV copyright royaltie  | ·S  | [                             | 4              |                                    |                        |                                |  |  |
| 5                  | Other royalties (copyrights, recording,  | publishing, etc.)   | [                             | 5              |                                    |                        |                                |  |  |
| 6                  | Real property income and natural reso  | urces royalties   | [                             | 6              |                                    |                        |                                |  |  |
| 7                  | Pensions and annuities   |   | [                             | 7              |                                    |                        |                                |  |  |
| 8                  | Social security benefits   |   | [                             | 8              |                                    |                        |                                |  |  |
| 9                  | Capital gain from line 18 below  |   | [                             | 9              |                                    |                        |                                |  |  |
| 10                 | Gambling-Residents of Canada only. If zero or less, enter -0                     | Enter net income in column  | (c).                          |                |                                    |                        |                                |  |  |
| а                  | Winnings   |   |                               |                |                                    |                        |                                |  |  |
| b                  |  |   |                               | 10c            |                                    |                        |                                |  |  |
| 11                 | Gambling-Residents of countries oth <b>Note:</b> Enter winnings only. Losses are | n't allowed   |                               | 11             |                                    |                        |                                |  |  |
| 12                 | Other (specify):   |   |                               |                |                                    |                        |                                |  |  |
|                    |  |   |                               | 12             |                                    |                        |                                |  |  |
| 13                 | Add lines 1a through 12 in columns (a)   | <b>U</b> ( )  | -                             | 13             |                                    |                        |                                |  |  |
| 14                 | Multiply line 13 by rate of tax at top   |   |                               | 14             |                                    |                        |                                |  |  |
| 15                 | Tax on income not effectively connect  | ed with a U.S. trade or busin   | ess. Add column               | ns (a) t       | hrough (d) of line 14              | . Enter the total here | e and on Form 1040             | -NR, line 23a <b>15</b>  |  |
|                    | 1  | Capital Gains a   | Ind Losses Fr                 | rom            | Sales or Excha                     | nges of Proper         | ty                             | 1  |  |
| losses i<br>exchan | from property sales or (if necess  | f property and description<br>sary, attach statement of<br>e details not shown below) | (b) Date acquir<br>mm/dd/yyyy |                | <b>(c)</b> Date sold<br>mm/dd/yyyy | (d) Sales price        | <b>(e)</b> Cost or other basis | (f) LOSS<br>If (e) is more than (d),<br>subtract (d) from (e). | (g) GAIN<br>If (d) is more than (e),<br>subtract (e) from (d). |
|                    | vely connected with a U.S.<br>ss. Do not include a gain                          |   |                               |                |                                    |                        |                                |  |  |
| or loss            | on disposing of a U.S. real<br>ty interest: report these                         |   |                               |                |                                    |                        |                                |  |  |
| gains a            | ind losses on Schedule D   |   |                               |                |                                    |                        |                                |  |  |
| (Form 1            | ·  |   |                               |                |                                    |                        |                                |  |  |
| exchan             | property sales or  |   |                               |                |                                    |                        | <u></u>                        |  |  |
|                    |  |   |                               |                |                                    |                        |                                |  |  |
|                    | 18 Capital ga  | in. Combine columns (f) an  | d (g) of line 17.             | Ente           | r the net gain here                | e and on line 9 abo    | ove. If a loss, ente           | er-0 <b>18</b>   |  |

#### SCHEDULE OI (Form 1040-NR)

Department of the Treasury

### **Other Information**

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

OMB No. 1545-0074 2 Attachm

| Answer | all | questions. |
|--------|-----|------------|
|        |     |            |

| Internal | Revenue Service   |                   | Ans                           | wer all questions.       |                            |                 | Sequence N    | o. <b>7C</b> |
|----------|-------------------|-------------------|-------------------------------|--------------------------|----------------------------|-----------------|---------------|--------------|
| Name sl  | hown on Form 1040 | )-NR              |                               |                          | ,                          | Your identifyin | g number      |              |
| NAVI     | THA NELLUF        | RI                |                               |                          |                            | 490-81-1        | 483           |              |
| Α        | Of what countr    | y or countries w  | vere you a citizen or nation  | al during the tax year?  | INDIA                      |                 |               |              |
| в        | In what countr    | y did you claim   | residence for tax purpose     | s during the tax year?   | ? United States            |                 |               |              |
| С        | Have you ever     | applied to be a   | green card holder (lawful p   | permanent resident) of   | the United States? .       |                 | <b>Yes</b>    | 🛛 No         |
| D        | Were you ever:    |                   |                               |                          |                            |                 |               |              |
| 1.       | A U.S. citizen?   |                   |                               |                          |                            |                 | Yes           | 🗙 No         |
| 2.       | A green card h    |                   | rmanent resident) of the Ur   |                          |                            |                 |               | 🗙 No         |
|          | -                 |                   | ), see Pub. 519, chapter 4,   |                          |                            |                 |               |              |
| Е        | -                 |                   | day of the tax year, enter    |                          |                            | er your U.S.    |               |              |
|          |                   |                   | day of the tax year. $F1$     |                          |                            | -               |               |              |
| F        | Have vou ever     | changed vour v    | visa type (nonimmigrant sta   |                          |                            |                 |               | 🗙 No         |
|          |                   |                   | e the date and nature of th   |                          |                            |                 |               |              |
| G        | -                 |                   | left the United States durin  |                          |                            |                 |               |              |
| -        |                   |                   | anada or Mexico AND cor       | -                        |                            | nt intervals.   |               |              |
|          |                   |                   | Mexico and skip to item I     |                          |                            | Mexico          |               |              |
|          | Date entered      | United States     | Date departed United Stat     | es Da                    | ate entered United States  | Date der        | parted Unite  | d States     |
|          |                   | dd/yy             | mm/dd/yy                      |                          | mm/dd/yy                   |                 | mm/dd/yy      |              |
|          |                   |                   |                               |                          |                            |                 |               |              |
|          |                   |                   |                               |                          |                            |                 |               |              |
|          |                   |                   |                               |                          |                            | -               |               |              |
|          |                   |                   |                               |                          |                            |                 |               |              |
| н        | Give number of    | days (including   | vacation, nonworkdays, and    | d partial days) you were | e present in the United St | tates during:   |               |              |
|          | 2021              |                   | , 2022                        | , and 20                 | 350                        |                 |               |              |
| I I      |                   |                   | return for any prior year? .  |                          |                            |                 | Yes           | 🛛 No         |
|          | If "Yes," give th | ne latest year ar | nd form number you filed:     |                          |                            |                 |               |              |
| J        | Are you filing a  | return for a true | st?                           |                          |                            |                 | Yes           | 🗙 No         |
|          |                   |                   | U.S. or foreign owner unde    |                          |                            |                 |               |              |
|          | U.S. person, or   | r receive a conti | ribution from a U.S. person   | ?                        |                            |                 | Yes           | 🗌 No         |
| Κ        | Did you receive   | e total compens   | ation of \$250,000 or more    | during the tax year? .   |                            |                 | Yes           | 🛛 No         |
|          | If "Yes," did yo  | u use an alterna  | ative method to determine     | the source of this con   | pensation?                 |                 | Yes           | 🗌 No         |
| L        | Income Exemp      | ot From Tax-If    | f you are claiming exempt     | ion from income tax      | under a U.S. income ta     | ax treaty wit   | h a foreign   | country,     |
|          | complete (1) th   | rough (3) below   | . See Pub. 901 for more in    | formation on tax treat   | ies.                       |                 |               |              |
| 1.       |                   |                   | the applicable tax treaty an  |                          |                            | laimed the tr   | reaty benefi  | it, and the  |
|          | amount of exer    | npt income in th  | e columns below. Attach Fo    | orm 8833 if required. S  | See instructions.          |                 |               |              |
|          |                   | <b>(a)</b> Cou    | ntry                          | (b) Tax treaty article   | (c) Number of months       | ; (d) Ar        | mount of exe  | empt         |
|          |                   |                   |                               |                          | claimed in prior tax yea   | rs income       | in current ta | ax year      |
|          |                   |                   |                               |                          |                            |                 |               |              |
|          |                   |                   |                               |                          |                            |                 |               |              |
|          |                   |                   |                               |                          |                            |                 |               |              |
|          |                   |                   |                               |                          |                            |                 |               |              |
|          |                   |                   |                               |                          |                            |                 |               |              |
|          |                   |                   |                               |                          |                            | _               |               |              |
|          | (e) Total. Ente   | r this amount o   | n Form 1040-NR, line 1k. D    | Oo not enter it anywhe   | re else on line 1          |                 |               |              |
|          |                   |                   | preign country on any of the  |                          |                            |                 |               | 🗌 No         |
| 3.       | Are you claimir   | ng treaty benefit | ts pursuant to a Competen     | t Authority determinat   | ion?                       |                 | Yes           | 🗙 No         |
|          | If "Yes," attach  | a copy of the C   | Competent Authority deterr    | mination letter to your  | return.                    |                 |               |              |
| Μ        | Check the app     |                   |                               |                          |                            |                 |               |              |
| 1.       |                   |                   | aking an election to treat ir |                          |                            |                 | effectively c | onnected     |
|          |                   |                   | under section 871(d). See in  |                          |                            |                 |               | · · 🗆        |
| 2.       | You have mad      | e an election ir  | n a previous vear that has    | not been revoked, to     | o treat income from rea    | l property la   | ocated in th  | ne United    |

States as effectively connected with a U.S. trade or business under section 871(d). See instructions . 

For Paperwork Reduction Act Notice, see the Instructions for Form 1040-NR.

REV 03/07/24 PRO

BAA

Schedule OI (Form 1040-NR) 2023

| 175  |  | DO NO   | OT MAIL THIS FORI  | <b>INTOTHEFTB</b>   |
|--|--|---|--|---|
| TAXABLE YEAR   |  |   |  | FORM  |
| 2023   | California e-file Signature  | Authorization for In  | dividuals  | 8879  |
| Your name  |  |   | Your SSN or ITIN   |   |
| NAVITHA NE   |  |   | 490-81-148   | -   |
| Spouse's/RDP's nar   | ne   |   | Spouse's/RDP's S   | SN or ITIN  |
| Part I Tax Ret   | urn Information (whole dollars only)   |   |  |   |
|  | sted gross income (AGI). See instructions  |   |  |   |
|  | we. See instructions   |   |  |   |
|  | mount due. See instructions  |   |  | 0   |
| ending December<br>electronic return o<br>identification numl<br>income tax return.<br>and on form FTB 8<br>agrees with the dir<br>domestic partner (<br>provider to transm<br>to my ERO, interm<br>return, I understan<br>penalties. I acknow<br>selected a persona | perjury, I declare that I have examined a copy of my individ<br>31, 2023, and to the best of my knowledge and belief, it is triginator (ERO), transmitter, or intermediate service provide<br>ber (ITIN), and the amounts shown in Part I above agree wi<br>If applicable, I authorize an electronic funds withdrawal of<br>2455, California e-file Payment Record for Individuals, or a corect deposit authorization stated on my return. If I have filed<br>(RDP) as an agent to authorize an electronic funds withdraw<br>it my complete return to the Franchise Tax Board (FTB). If the<br><b>nediate service provider, and/or transmitter the reason(s)</b><br>and that if the FTB does not receive full and timely payment of<br>vedge that I have read and consent to the Electronic Funds<br>al identification number (PIN) as my signature for my electronic<br>terest end to the transmitter for my electronic funds and the formation of the formatio | rue, correct, and complete. I further de<br>er, including my name, address, and so<br>th the information and amounts shown<br>the amount on line 2 and/or the estima<br>comparable form. If applicable, I declar<br>a joint return, this is an irrevocable ap<br>val or direct deposit. I authorize my ER<br><b>he processing of my return or refund</b><br><b>for the delay or the date when the ref</b><br>f my tax liability, I remain liable for the<br>Withdrawal Consent included on the co | ectare that the information<br>icial security number (SSN<br>on the corresponding line<br>ted tax payments as show<br>that direct deposit refunc-<br>pointment of the other spo<br>O, transmitter, or intermed<br><b>is delayed, I authorize the</b><br><b>fund was sent.</b> If I am filin<br>tax liability and all applica<br>opy of my electronic incon | I provided to my<br>) or individual tax<br>is of my electronic<br>n on my return<br>d amount on line 3<br>puse/registered<br>iate service<br><b>e FTB to disclose</b><br>g a balance due<br>ble interest and<br>ne tax return. I have |
| Taxpayer's PIN: cl   | -  |   |  |   |
| I authorize <u></u>  | BLOBAL TAXES LLC ERO firm name   |   |  | 1 4 8 3   |
| as my signat   | ure on my 2023 e-filed California individual income tax retu   | rn.   | Do no  | t enter all zeros   |
|  | y PIN as my signature on my 2023 e-filed California individ<br>I using the Practitioner PIN method. The ERO must complet   |   | <b>nly</b> if you are entering you   | r own PIN and your  |
| Your signature   |  | Date  |  |   |
| Spouse's/RDP's P   | IN: check one box only   |   |  |   |
| I authorize  |  |   | _to enter my PIN   |   |
|  | ERO firm name  |   |  | t enter all zeros   |
| as my signat   | ure on my 2023 e-filed California individual income tax retu   | rn.   |  |   |
|  | ny PIN as my signature on my 2023 e-filed California ind<br>Irn is filed using the Practitioner PIN method. The ERO mus  |   | s box <b>only</b> if you are ente  | ring your own PIN   |
| Spouse's/RDP's si  | gnature 🕨  | Date  | <u> ا</u>  |   |
|  | Practitioner PIN Method  | Returns Only continue below   |  |   |
| Part III Certifi   | ication and Authentication — Practitioner PIN Method On  | у   |  |   |
| Enter your six-digi  | Filer Identification Number (EFIN)/PIN.<br>It EFIN followed by your five-digit self-selected PIN.  |   | nter all zeros   |   |
| I certify that the at<br>confirm that I am<br>e-file Providers.  | bove numeric entry is my PIN, which is my signature for th<br>submitting this return in accordance with the requirements   | e 2023 Galifornia individual income ta<br>of the Practitioner PIN method and F  | x return for the taxpayer(s<br>TB Pub. 1345, 2023 Handl  | ) indicated above. I<br>book for Authorized   |
| ERO's signature  | ▶  | Date  | /09/2024   |   |

540

## 2023 California Resident Income Tax Return

|                     |                        |  |                                    |                  | A   | PE  |               | DO       | NOT        | ATTACH          | FEDERAL         | RETURN         |  |
|---------------------|------------------------|--|------------------------------------|------------------|---|---|---------------|----------|------------|-----------------|-----------------|----------------|--|
|                     |                        | 81-1483<br>ГНА   | NELL<br>NELI                       | JURI             |   |   |               | 23       |            |                 |                 |                |  |
|                     |                        | W COLLE(<br>BERNARDII                                    |                                    | CA 9240          | )7  |   |               |          |            |                 |                 |                |  |
| 03                  | 03-23-2000             |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        | Enter your county  | at time of filing (s               | ee instructions) |   |   |               |          |            |                 |                 |                |  |
| e                   | $oldsymbol{ightarrow}$ | SAN BERI   | NARDINO                            | ·                |   |   |               |          |            |                 |                 |                |  |
| siden               |                        | If your address<br>If not, enter belo                    |                                    |                  |   |   |               | he tim   | e of filin | g, check this b | ox • 🗙          |                |  |
| Principal Residence |                        | Street address (nu                                       |                                    |                  |   |   |               |          |            | Apt. no/s       | ste. no.        |                |  |
| rincip              | $oldsymbol{O}$         |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
| <u>م</u>            | ۲                      | City   |                                    |                  |   |   |               |          |            | State           | ZIP code        |                |  |
|                     |                        | If your Califorr   | nia filing status                  | is different fro | m your fed  | eral filing statu   | is, check the | box h    | ere        |                 |                 |                |  |
| atus                | 1                      | × Single   |                                    |                  | 4   | Head of household (with qualifying person). See instructions. |               |          |            |                 |                 |                |  |
| Filing Status       | 2                      |  | /RDP filing join<br>e spouse/RDP l |                  | <b>5</b> Qualifying surviving spouse/RDP. Enter year spouse/RDP died. |   |               |          |            |                 |                 |                |  |
| E                   |                        |  | ructions.                          | laa moomoj.      |   | See instructio  | ins.          |          |            |                 |                 |                |  |
|                     | 3                      | Married  | /RDP filing sep                    | arately. Enter s | spouse's/RI   | DP's SSN or ITI   | IN above and  | d full n | ame her    | e.              |                 |                |  |
|                     | 6                      | If someone ca  | n claim you (or                    | your spouse/l    | RDP) as a c   | lependent, che  | ck the box h  | ere. Se  | e instr    | • 6             |                 |                |  |
|                     |                        | r line 7, line 8, lir                                    |                                    |                  | -   |   |               | -printe  | d dollar   | amount for tha  | t line.<br>Whol | e dollars only |  |
| Exemptions          | 7                      | Personal: If yo box 2 or 5, ent                          | er 2 in the box.                   | If you checked   | d the box o   | n line 6, see ins   |               | 7        | 1 X \$1    | 44 = • \$       |                 | 144            |  |
| xemp                | 8                      | if both are visually impaired, enter 2. See instructions |                                    |                  |   |   |               |          |            |                 |                 |                |  |
| Ш́                  | 9                      |  |                                    |                  |   |   |               |          |            |                 |                 |                |  |
|                     |                        | REV 03/05  | /24 PRO                            |                  |   |   | _             |          |            |                 |                 |                |  |
|                     |                        |  |                                    | 1                | 75  | 310123  | 34            |          |            | Fo              | rm 540 2023 🕄   | Side 1         |  |

| Υοι             | ır na    | IME: NEL   | LUF              | ٦I                           |                | Your SS               | SN or ITIN:    | 490-                                  | 81-1483           |               |          |          |           |             |
|-----------------|----------|--|------------------|------------------------------|----------------|-----------------------|----------------|---------------------------------------|-------------------|---------------|----------|----------|-----------|-------------|
|                 | 10       | Dependents:  |                  | ot include yo<br>Dependent 1 |                | your spouse           |                | oendent 2                             |                   |               | Depende  | nt 0     |           |             |
|                 |          | First Name   | ۲                |                              |                |                       |                |                                       |                   |               | -        | in 5     |           |             |
| s               |          | Last Name  | $oldsymbol{O}$   |                              |                |                       |                |                                       |                   |               |          |          |           |             |
| Exemptions      |          | SSN. See   |                  |                              |                |                       |                |                                       |                   |               |          |          |           |             |
| Exem            |          | instructions.<br>Dependent's   |                  |                              |                |                       |                |                                       |                   |               |          |          |           |             |
|                 |          | relationship<br>to you   | ۲                |                              |                |                       |                |                                       |                   |               |          |          |           |             |
|                 | Tota     | al dependent e   | xemp             | otions                       |                |                       |                | 0                                     | 10                | X \$446 =     | • \$     |          |           |             |
|                 | 11       | Exemption  | amou             | Int: Add line                | 7 through      | line 10. Trar         | isfer this an  | nount to li                           | ne 32             | •             | 11 \$    |          | 14        | 4           |
|                 | 12       | State wages  | from             | n your federa                | al             |                       |                |                                       | 137               | 6 00          |          |          |           |             |
|                 |          |  |                  | x 16                         |                |                       |                |                                       |                   |               |          |          | 1276      |             |
|                 | 13<br>14 |  |                  |                              |                |                       |                |                                       |                   |               |          |          | <u>00</u> |             |
|                 | 15       | Part I, line 2   | 7, co            |                              |                |                       |                |                                       |                   | • 14          |          |          |           | • 00        |
| me              |          | See instruct   | ions             |                              |                |                       |                |                                       |                   | 15            |          |          | 1376      | . 00        |
| lnco            | 16       | California a<br>Part I, line 2   | ljustr<br>17, co | ments – addi<br>olumn C      | tions. Ente    | er the amoun          | t from Sche    | edule CA (                            | 940),<br>         | • 16          |          |          |           | . 00        |
| Taxable Income  | 17       | California a   | ljuste           | ed gross inco                | ome. Comt      | oine line 15 a        | und line 16 .  |                                       |                   | • 17          |          |          | 1376      | . 00        |
| Та              | 18       | Enter the  |                  |                              |                |                       |                |                                       | , Part II, line   | 30; <b>OR</b> | )        |          |           |             |
|                 |          | Iarger of       Your California standard deduction shown below for your filing status:         • Single or Married/RDP filing separately |                  |                              |                |                       |                |                                       |                   |               |          |          |           |             |
|                 |          | l  | • Ma             | arried/RDP filin             | ng jointly, He | ead of househ         | iold, or Quali | fying surviv                          | ing spouse/RD     | P. \$10,726   | J        |          | 5363      |             |
|                 | 19       | Subtract lin   | e 18 f           | from line 17.                | . This is vo   | ur <b>taxable i</b> ı | ncome.         |                                       | . See instruction |               |          |          |           | • <u>00</u> |
|                 |          | If less than   | zero,            | enter -0                     |                |                       |                |                                       |                   | 🖲 19          |          |          | 0         | <b>.</b> 00 |
|                 |          |  |                  |                              | × Ta           | x Table               |                | ax Rate Sc                            | hedule            |               |          |          |           |             |
|                 | 31       | Tax. Check   | he bo            | ox if from:                  |                | B 3800                |                |                                       |                   | - 04          |          |          | 0         | . 00        |
|                 | 32       | •  |                  | s. Enter the                 | amount fro     | om line 11. li        | your feder     | al AGI is m                           | ore than          | ••••          |          |          |           |             |
| Тах             |          | \$237,035, s   | ee in            | structions                   |                |                       |                |                                       |                   | 🖲 32          |          |          | 144       | <u>00</u>   |
|                 | 33       | Subtract lin   | e 32 f           | from line 31.                | . If less tha  | ın zero, entei        | <b>· -0-</b>   | · · · · · · · · · · · · · · · · · · · | ·····             | 🖲 33          |          |          | 0         | . 00        |
|                 | 34       | Tax. See ins   | tructi           | ions. Check t                | the box if f   | rom: •                | Schedule       | G-1 ●                                 | FTB 5870          | DA • 34       |          |          |           | . 00        |
|                 | 35       | Add line 33  | and I            | ine 34                       |                |                       |                |                                       |                   | 🖲 35          |          |          | 0         | . 00        |
| s               |          |  |                  |                              |                |                       |                |                                       |                   |               |          |          |           |             |
| redit           | 40       | Nonrefunda   | ble C            | hild and Dep                 | endent Ca      | re Expenses           | Credit. See    | instructio                            | าร<br>1           | • 40          |          |          |           | <u>00</u>   |
| Special Credits | 43       | Enter credit   | name             | e                            |                |                       | code           | •                                     | and amour         | it • 43       |          |          |           | <b>.</b> 00 |
| Spe             | 44       | Enter credit   | nam              | e                            |                |                       | code           | •                                     | and amour         | nt • 44       |          |          |           | - 00        |
|                 |          | Side 2 Form  | 1 540            | 2023                         |                | 175                   | 31             | 02234                                 |                   |               | REV 03/0 | 5/24 PRO |           |             |

| You                  | ır nar   | e: NELLURI Your SSN or ITIN: 490-81-1483  |       |
|----------------------|----------|---|-------|
| S                    | 45       | To claim more than two credits, see instructions. Attach Schedule P (540) • 45  | )     |
| Special Credits      | 46       | Nonrefundable Renter's Credit. See instructions   | )     |
| ecial (              | 47       | Add line 40 through line 46. These are your total credits   | כ     |
| Spe                  | 48       | Subtract line 47 from line 35. If less than zero, enter -0  | )     |
|                      |          |   | _     |
| Xes                  | 61       | Alternative Minimum Tax. Attach Schedule P (540)  | 7     |
| Other Taxes          | 62       | Mental Health Services Tax. See instructions  |       |
| đ                    | 63       | Other taxes and credit recapture. See instructions  |       |
|                      | 64       | Add line 48, line 61, line 62, and line 63. This is your total tax  | )<br> |
|                      | 71       | California income tax withheld. See instructions  | )     |
|                      | 72       | 2023 California estimated tax and other payments. See instructions  | )     |
|                      | 73       | Withholding (Form 592-B and/or Form 593). See instructions  | )     |
| Payments             | 74       | Excess SDI (or VPDI) withheld. See instructions   | )     |
| Payr                 | 75       | Earned Income Tax Credit (EITC). See instructions   | )     |
|                      | 76       | Young Child Tax Credit (YCTC). See instructions   | )     |
|                      | 77<br>78 | Foster Youth Tax Credit (FYTC). See instructions       77         Add line 71 through line 77. These are your total payments.       78         See instructions       78  | 7     |
| Тах                  | 91       | Use Tax. Do not leave blank. See instructions   |       |
| Use Tax              |          | If line 91 is zero, check if:   |       |
| ISR<br>Penaltv       | 92       | If you and your household had full-year health care coverage, check the box.<br>See instructions. Medicare Part A or C coverage is qualifying health care coverage • ×<br>If you did not check the box, see instructions. | _     |
|                      | •        | Individual Shared Responsibility (ISR) Penalty. See instructions • 92   | _     |
| Due                  | 93       | Payments balance. If line 78 is more than line 91, subtract line 91 from line 78  | )     |
| Overpaid Tax/Tax Due | 94<br>95 | Use Tax balance. If line 91 is more than line 78, subtract line 78 from line 91   | ٦     |
| erpaid T             | 96       | Individual Shared Responsibility Penalty Balance. If line 92 is more than line 93, subtract line 93 from line 92  |       |
| ŏ                    | 97       | Overpaid tax. If line 95 is more than line 64, subtract line 64 from line 95 • 97   | )     |
|                      |          | REV 03/05/24 PRO         175         3103234         Form 540 2023 Side 3   |       |

| our nar     | ne:   | NELLURI   | Your SSN or ITIN:              | 490-81-1483   |             |   |      |
|-------------|-------|---|--------------------------------|---------------|-------------|---|------|
| <u>ම</u> 98 | Amo   | unt of line 97 you want applied to you  | ur <b>2024</b> estimated tax . |               | 98          |   | . 00 |
| D<br>89     | Over  | unt of line 97 you want applied to you<br>paid tax available this year. Subtract l<br>due. If line 95 is less than line 64, sub | ine 98 from line 97            |               | 99          |   | . 00 |
| 5<br>100 H  | Tax ( | due. If line 95 is less than line 64, sub   | tract line 95 from line 6      | 4             | 100         | 0 | . 00 |
|             |       |   |                                |               | <u>Code</u> |   |      |
|             | Calif | ornia Seniors Special Fund. See instru  | uctions                        |               | <b>400</b>  |   | . 00 |
|             | Alzhe | eimer's Disease and Related Dementia  | a Voluntary Tax Contribu       | ition Fund    | <b>401</b>  |   | . 00 |
|             | Rare  | and Endangered Species Preservatio  | n Voluntary Tax Contrib        | ution Program | <b>403</b>  |   | . 00 |
|             | Calif | ornia Breast Cancer Research Volunta  | ry Tax Contribution Fun        | d             | • 405       |   | . 00 |
|             | Calif | ornia Firefighters' Memorial Voluntary  | / Tax Contribution Fund        |               | • 406       |   | . 00 |
|             | Eme   | rgency Food for Families Voluntary Ta   | x Contribution Fund            |               | • 407       |   | . 00 |
|             | Calif | ornia Peace Officer Memorial Foundat  | tion Voluntary Tax Contr       | ibution Fund  | • 408       |   | . 00 |
|             | Calif | ornia Sea Otter Voluntary Tax Contrib   | ution Fund                     |               | • 410       |   | . 00 |
|             | Calif | ornia Cancer Research Voluntary Tax   | Contribution Fund              |               | • 413       |   | . 00 |
|             | Scho  | ol Supplies for Homeless Children Vo  | oluntary Tax Contribution      | n Fund        | • 422       |   | . 00 |
| 3           | State | Parks Protection Fund/Parks Pass P  | urchase                        |               | • 423       |   | . 00 |
|             | Prote | ect Our Coast and Oceans Voluntary 1  | ax Contribution Fund           |               | • 424       |   | . 00 |
|             | Keep  | Arts in Schools Voluntary Tax Contri  | bution Fund                    |               | • 425       |   | . 00 |
|             | Calif | ornia Senior Citizen Advocacy Volunta   | ary Tax Contribution Fun       | ıd            | • 438       |   | . 00 |
|             | Nativ | e California Wildlife Rehabilitation Vo   | luntary Tax Contributior       | 1 Fund        | • 439       |   | . 00 |
|             | Rape  | Kit Backlog Voluntary Tax Contributi  | on Fund                        |               | • 440       |   | . 00 |
|             | Suici | de Prevention Voluntary Tax Contribu  | ition Fund                     |               | • 444       |   | . 00 |
|             | Ment  | tal Health Crisis Prevention Voluntary  | Tax Contribution Fund.         |               | • 445       |   | . 00 |
| 110         | Add   | amounts in code 400 through code 4  | 45. This is your total co      | ntribution    | • 110       |   | . 00 |

REV 03/05/24 PRO

|                               | r nan  |   | NELL       |                    |                                       | Your SSN c                     |                     | 490-81         |                           |           |   |      |  |
|-------------------------------|--|---|------------|--------------------|---------------------------------------|--------------------------------|---------------------|----------------|---------------------------|-----------|---|------|--|
| unt                           | 111  | AMO   | UNT YOU    | <b>J OWE.</b> If   | you do not have a                     | n amount on line               | 99, add lii         | ne 94, line 96 | , line 100, and li        | ne 110. S | ee instructions. Do not send cash.        |      |  |
| Amo<br>ou C                   |  | Mail  | to: FR     | ANCHISE            | TAX BOARD, PO                         | BOX 942867, S                  | ACRAMEN             | NTO CA 9420    | <b>7-0001</b>             | • 111     | ee instructions. <b>Do not send cash.</b> | .00  |  |
| ~>                            |  | Pay   | Unline –   | Go to <b>itb</b> . | <b>ca.gov/pay</b> for n               | nore information               | •                   |                |                           |           |   |      |  |
| -                             | 112  | Interest, late return penalties, and late payment penalties                   |            |                    |                                       |                                |                     |                |                           |           |   |      |  |
| t and<br>ties                 | 113  | Unde  | erpaymei   | nt of estin        | nated tax.                            |                                |                     |                |                           |           |   |      |  |
| Interest and<br>Penalties     |  | Check the box:      FTB 5805 attached      FTB 5805F attached                 |            |                    |                                       |                                |                     |                |                           |           |   |      |  |
|                               |  | Tota  | amount     | due. See           | instructions. End                     | lose, but <b>do not</b>        | staple, an          | iy payment .   |                           | 114       |   | .00  |  |
|                               | 115  | REF   | UND OR     | NO AMOI            | JNT DUE. Subtra                       | ct the sum of lin              | e 110, line         | e 112, and li  | ne 113 from line          | e 99. See | instructions.                             |      |  |
|                               |  | Mail to: FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 • 115 0 |            |                    |                                       |                                |                     |                |                           |           |   |      |  |
| Refund and Direct Deposit     | Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b><br>See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.<br>All or the following amount of my refund (line 115) is authorized for direct deposit into the account |   |            |                    |                                       |                                |                     | ly.            |                           |           |   |      |  |
| and Dire                      |  | • F   | Routing n  | number             | Type     Checking                     | Account nu                     | umber               |                |                           |           | • 116 Direct deposit amount               | . 00 |  |
| pun                           |  |   |            |                    | Savings                               |                                |                     |                |                           |           |   |      |  |
| Ref                           |  | The   | remainin   | g amount           | of my refund (lin                     | ne 115) is author              | rized for di        | irect deposit  | into the accour           | nt shown  | vn below:                                 |      |  |
|                               |  | • F   | Routing n  | umber              | • Type<br>Checking                    | <ul> <li>Account nu</li> </ul> | umber               |                |                           |           | • 117 Direct deposit amount               |      |  |
|                               |  |   |            |                    |                                       |                                |                     |                |                           |           |   | . 00 |  |
|                               |  |   |            |                    | Savings                               | L                              |                     |                | I                         |           |   | -    |  |
| Voter Info.                   |  | For \   | voter regi | istration i        | nformation, chec                      | k the box and go               | ) to <b>sos.c</b> a | 1.gov/electio  | o <b>ns</b> . See instruc | tions     |   |      |  |
| Health Care<br>Coverage Info. | )  |   |            |                    | on on no-cost or<br>d information fro |                                |                     |                |                           |           |   | No   |  |

Sign your tax return on Side 6

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| Your | name: | NI |
|------|-------|----|
|      |       |    |

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| Your SSN or ITIN: | 490-81-1483 |
|-------------------|-------------|
|                   |             |



|                                     | One the instruction of find out if you also defended the description of your second  | a ta da si a la salata sa sa ta sua  | ,   |   |  |  |  |  |  |
|-------------------------------------|--|--|---|---|--|--|--|--|--|
|                                     | See the instructions to find out if you should attach a copy of your comple  |  |   |   |  |  |  |  |  |
| Our privacy notic to locate FTB 113 | e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn abou<br>1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by r | ut our privacy policy statement, or go<br>mail, call 800.338.0505 and enter forr | to <b>ftb.ca.gov</b><br>n code <b>948</b> w | r <b>/forms</b> and search for <b>113</b><br>when instructed. |  |  |  |  |  |
| Under penalties is true, correct, a | of perjury, I declare that I have examined this tax return, including accompanying<br>ind complete.  | schedules and statements, and to t   | he best of m                                | y knowledge and belief, it                                    |  |  |  |  |  |
| Your signature                      | Date   | Spouse's/RDP's signature (if   | a joint tax ret                             | urn, both must sign)  |  |  |  |  |  |
|                                     |  |  |   |   |  |  |  |  |  |
|                                     | Your email address. Enter only one email address.  |  | Prefe                                       | rred phone number   |  |  |  |  |  |
| Sign                                |  |  |   |   |  |  |  |  |  |
| Here                                | Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)  |  |   |   |  |  |  |  |  |
|                                     | SYAM PRIYA RAM SAGAR GUPTA   |  |   |   |  |  |  |  |  |
| It is unlawful<br>to forge a        | Firm's name (or yours, if self-employed)   |  |   |   |  |  |  |  |  |
| spouse's/<br>RDP's<br>signature.    | GLOBAL TAXES LLC   |  |   | P02082703   |  |  |  |  |  |
| 0                                   | Firm's address   |  | Firm's FEIN                                 |   |  |  |  |  |  |
| Joint tax<br>return?                | 245 ROONEY CT E BRUNSWICK NJ 08816   |  |   | 843171965   |  |  |  |  |  |
| See<br>instructions.                | Do you want to allow another person to discuss this tax return with us   | ? See instructions ●   | Yes   | × No  |  |  |  |  |  |
|                                     | Print Third Party Designee's Name  |  | Telephon                                    | e Number  |  |  |  |  |  |
|                                     |  |  |   |   |  |  |  |  |  |

REV 03/05/24 PRO

CA (540)

## **2023 California Adjustments — Residents**

Important: Attach this schedule behind Form 540, Side 6 as a supporting California schedule.

| Na       | me(s) as shown on tax return  |                         | SSN or ITIN  |                                    |                                 |
|----------|---|-------------------------|--|------------------------------------|---------------------------------|
|          | AVITHA NELLURI  |                         |  |                                    | 490811483                       |
| Pa<br>Se | art I Income Adjustment Schedule<br>ction A – Income from federal Form 1040 or 1040-SR    | A                       | Federal Amounts<br>(taxable amounts from your<br>federal tax return) | B Subtractions<br>See instructions | C Additions<br>See instructions |
| 1        | <b>a</b> Total amount from federal<br>Form(s) W-2, box 1. See instructions <b>1a</b>      | ۲                       | 1376   | ۲                                  | ۲                               |
|          | <ul> <li>b Household employee wages not reported<br/>on federal Form(s) W-2 1b</li> </ul> |                         |  | ۲                                  |                                 |
|          | c Tip income not reported on line 1a 1c   | $   \mathbf{O} $        |  | ۲                                  | ۲                               |
|          | d Medicaid waiver payments not reported<br>on federal Form(s) W-2. See instructions 1d    |                         |  | ۲                                  | ۲                               |
|          | e Taxable dependent care benefits<br>from federal Form 2441, line 26 1e                   | ۲                       |  | ۲                                  | ۲                               |
|          | f Employer-provided adoption benefits<br>from federal Form 8839, line 29 1f               |                         |  | ۲                                  | ۲                               |
|          | ${\bf g}~$ Wages from federal Form 8919, line 6 ${\bf 1g}$                                | ۲                       |  | ۲                                  | •                               |
|          | $h$ Other earned income. See instructions $\ldots\ldots.1h$                               | $   \mathbf{O} $        |  | ٢                                  | ۲                               |
|          | i Nontaxable combat pay election.<br>See instructions1i                                   |                         |  |                                    | •                               |
|          | $z\;$ Add line 1a through line 1i   | ۲                       | 1376   | ۲                                  | •                               |
| 2        | Taxable interest. a • 2b  | $   \mathbf{O} $        |  | $\odot$                            | ۲                               |
| 3        | Ordinary dividends.<br>See instructions. a • 3b   | $\textcircled{\bullet}$ |  | ۲                                  |                                 |
| 4        | IRA distributions. See instructions. a • 4b   | ۲                       |  | ۲                                  | ۲                               |
| 5        | Pensions and<br>annuities. See<br>instructions. <b>a</b> • 5b                             |                         |  |                                    | ۲                               |
| 6        | Social security benefits. a • 6b  |                         |  | ۲                                  |                                 |
| _        | Capital gain or (loss). See instructions  |                         |  | ۲                                  | $\odot$                         |
|          | ction B – Additional Income from federal Schedule 1                                       | (For                    | m 1040)  |                                    |                                 |
| '        | Taxable refunds, credits, or offsets of state and local income taxes                      | ۲                       |  | ۲                                  |                                 |
| 2        | <b>a</b> Alimony received. See instructions   |                         |  |                                    | •                               |
| 3        | Business income or (loss). See instructions <b>3</b>                                      | $   \mathbf{O} $        |  | ۲                                  | •                               |
|          | Other gains or (losses)   | ۲                       |  | ۲                                  | •                               |
| ŋ        | Rental real estate, royalties, partnerships,<br>S corporations, trusts, etc               | $   \mathbf{O} $        |  | ۲                                  | •                               |
| 6        | Farm income or (loss)6  | ۲                       |  | ۲                                  | •                               |
| 7        | Unemployment compensation7  | ۲                       |  | ۲                                  |                                 |

REV 03/05/24 PRO

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| Section B – Additional Income<br>Continued   | A Federal Amounts<br>(taxable amounts from your<br>federal tax return) | B Subtractions<br>See instructions | <b>C</b> Additions<br>See instructions |
|--|--|------------------------------------|--|
| 8 Other income:<br>a Federal net operating loss8a  | • ( )  |                                    | ۲                                      |
| b Gambling   | ۲  | ۲                                  |  |
| c Cancellation of debt   | $\odot$  | $\odot$                            | $\odot$                                |
| <b>d</b> Foreign earned income exclusion from federal Form 2555  | • ( )  |                                    | ۲                                      |
| e Income from federal Form 8853 8e   | ۲  |                                    | ۲                                      |
| f Income from federal Form 8889  | ۲  | ۲                                  |  |
| g Alaska Permanent Fund dividends  | ۲  |                                    |  |
| h Jury duty pay8h  | ۲  |                                    |  |
| i Prizes and awards8i  | ۲  |                                    |  |
| j Activity not engaged in for profit income 8j   | ۲  |                                    |  |
| k Stock options8k  | ۲  |                                    |  |
| I Income from the rental of personal property<br>if you engaged in the rental for profit but were<br>not in the business of renting such property 81 | ۲  |                                    |  |
| m Olympic and Paralympic medals and USOC<br>prize money  | $\odot$  |                                    |  |
| <b>n</b> IRC Section 951(a) inclusion 8 <b>n</b>   | ۲  | ۲                                  |  |
| <b>o</b> IRC Section 951A(a) inclusion   | ۲  | $\odot$                            |  |
| p IRC Section 461(I) excess business loss adjustment 8p  | ۲  | ۲                                  | ۲                                      |
| <b>q</b> Taxable distributions from an ABLE account <b>8q</b>  | $\odot$  |                                    |  |
| r Scholarship and fellowship grants<br>not reported on federal Form(s) W-2 8r  | ۲  |                                    |  |
| s Nontaxable amount of Medicaid waiver payments<br>included on federal Form 1040, line 1a or line 1d8s   | • ( )  |                                    |  |
| t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t                                     | ۲  |                                    |  |
| <b>u</b> Wages earned while incarcerated8 <b>u</b>   | $\textcircled{\bullet}$  |                                    |  |
| z Other income. List type and amount.  |  |                                    |  |
| • 8z   | ۲  | ۲                                  | $\bullet$                              |



| Se | ction B – Additional Income<br>Continued  | A              | Federal Amounts<br>(taxable amounts from your<br>federal tax return) |                        | B Subtractions<br>See instructions | <b>C</b> Additions<br>See instructions |
|----|---|----------------|--|------------------------|------------------------------------|--|
| 9  | a Total other income. Add lines 8a through 8z 9a  |                |  | ullet                  |                                    | $\odot$                                |
|    | <b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b1</b>  |                |  | ullet                  |                                    |  |
|    | <b>b2</b> NOL deduction from form FTB 3805V 9b2   |                |  | $oldsymbol{ightarrow}$ |                                    |  |
|    | <b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809  |                |  | ۲                      |                                    |  |
| 10 | <b>Total.</b> Combine Section A, line 1z through line 7,<br>and Section B, line 1 through line 7, and line 9a<br>in column A and column C. Add Section A, line 1z<br>through line 7, and Section B, line 1 through line 7,<br>line 9a, and line 9b1 through line 9b3 in column B<br>(as applicable). See instructions <b>10</b> | ۲              | 1376   | ۲                      |                                    | ۲                                      |
|    | <b>ction C – Adjustments to Income</b><br>m federal Schedule 1 (Form 1040)  |                |  |                        |                                    |  |
| 11 | Educator expenses   |                |  |                        |                                    |  |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government officials <b>12</b>   |                |  | ۲                      |                                    | ۲                                      |
| 13 | Health savings account deduction  |                |  | ullet                  |                                    |  |
| 14 | Moving expenses. Attach form FTB 3913.<br>See instructions  |                |  |                        |                                    | ۲                                      |
| 15 | Deductible part of self-employment tax.<br>See instructions   |                |  | ullet                  |                                    |  |
| 16 | Self-employed SEP, SIMPLE, and qualified plans16  | $oldsymbol{O}$ |  |                        |                                    |  |
| 17 | Self-employed health insurance deduction.<br>See instructions   |                |  |                        |                                    |  |
| 18 | Penalty on early withdrawal of savings  |                |  |                        |                                    |  |
| 19 | a Alimony paid  |                |  |                        |                                    | ۲                                      |
|    | <b>b</b> Recipient's: SSN •   |                |  |                        |                                    |  |
|    | Last Name 🖲   |                |  |                        |                                    |  |
| 20 | IRA deduction   |                |  | ullet                  |                                    | ۲                                      |
| 21 | Student loan interest deduction   |                |  |                        |                                    | ۲                                      |
| 22 | Reserved for future use   |                |  |                        |                                    |  |
| 23 | Archer MSA deduction  | $oldsymbol{O}$ |  |                        |                                    |  |

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| tection C – Adjustments to Income<br>Continued  | A | Federal Amounts<br>(taxable amounts from your<br>federal tax return) |   | <b>Subtractions</b><br>See instructions | C | Additions<br>See instructions |
|---|---|--|---|---|---|-------------------------------|
| 4 Other adjustments:<br>a Jury duty pay24a  |   |  |   |   |   |                               |
| <ul> <li>b Deductible expenses related to income reported<br/>on line 8l from the rental of personal property<br/>engaged in for profit</li></ul>                     |   |  |   |   | • |                               |
| <ul> <li>c Nontaxable amount of the value of Olympic and<br/>Paralympic medals and USOC prize money<br/>reported on line 8m</li> </ul>                                |   |  | ۲ |   |   |                               |
| d Reforestation amortization and expenses24d  |   |  |   |   |   |                               |
| e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e   |   |  |   |   |   |                               |
| f Contributions to IRC Section 501(c)(18)(D)<br>pension plans24f  |   |  | ۲ |   | • |                               |
| g Contributions by certain chaplains to<br>IRC Section 403(b) plans   |   |  | ۲ |   |   |                               |
| h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h  |   |  |   |   |   |                               |
| i Attorney fees and court costs you paid in connection<br>with an award from the IRS for information you provided<br>that helped the IRS detect tax law violations24i |   |  | ۲ |   |   |                               |
| j Housing deduction from federal Form 2555 <b>24</b> j  |   |  |   |   |   |                               |
| k Excess deductions of IRC Section 67(e) expenses<br>from federal Schedule K-1 (Form 1041)24k   |   |  |   |   |   |                               |
| <b>z</b> Other adjustments. List type and amount.   |   |  |   |   |   |                               |
| ۰ 24z   |   |  |   |   |   |                               |
| Total other adjustments. Add line 24a through line 24z  |   |  | ۲ |   | ۲ |                               |
| Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions  |   |  | ۲ |   | ۲ |                               |
| <b>Total.</b> Subtract line 26 from line 10 in columns A, B, and C. See instructions <b>27</b>  |   | 1376   | ۲ |   | ۲ |                               |

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REV 03/05/24 PRO

| <b>Part II</b> Adjustments to Federal Itemized Deductions | Deductions |
|---|------------|
|---|------------|

| Che | ck the box if you did NOT itemize for federal but will itemiz  | e for | California | B Subtractions<br>See instructions | <b>C</b> Additions<br>See instructions |
|-----|--|-------|------------|------------------------------------|--|
| Me  | dical and Dental Expenses See instructions.  |       |            |                                    |  |
| 1   | Medical and dental expenses • 1  |       |            |                                    |  |
| 2   | Enter amount from<br>federal Form 1040<br>or 1040-SR, line 11 (•) 1376 2   |       |            |                                    |  |
| 3   | Multiply line 2<br>by 7.5% (0.075) (•) 103 3   |       |            |                                    |  |
| 4   | Subtract line 3 from line 1.<br>If line 3 is more than line 1, enter 0   |       | )          |                                    | ۲                                      |
|     | es You Paid<br>a State and local income tax or general sales taxes5  |       | )          | ۲                                  |  |
| J   |  |       |            |                                    |  |
|     | b State and local real estate taxes5   | b     | )          |                                    |  |
|     | <b>c</b> State and local personal property taxes   | c 💽   | )          |                                    |  |
|     | d Add line 5a through line 5c  | d 💽   | )          |                                    |  |
|     | <ul> <li>e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A.</li> <li>Enter the amount from line 5a, column B in line 5e, column B.</li> <li>Enter the difference from line 5d and line 5e, column A in line 5e, column C</li></ul> | ie 💽  | 0          |                                    | • 0                                    |
| 6   | Other taxes. List type • 6   |       | )          | ۲                                  | ۲                                      |
| 7   | Add line 5e and line 67  |       | 0          | ۲                                  | • 0                                    |
|     | rest You Paid  | -     |            |                                    |  |
| 8   | a Home mortgage interest and points reported to you on federal Form 10988  | a 🖲   | )          |                                    | $\odot$                                |
|     | b Home mortgage interest not reported to you<br>on federal Form 1098   | b     | )          |                                    | ۲                                      |
|     | c Points not reported to you on federal Form 10988   | c 💽   | )          |                                    | ۲                                      |
|     | d Reserved for future use  | d     |            |                                    |  |
|     | e Add line 8a through line 8c  | e     | )          | ۲                                  | ۲                                      |
| 9   | Investment interest  |       | )          | ۲                                  | ۲                                      |
| 10  | Add line 8e and line 9 <b>10</b>   | ۲     | )          | ۲                                  | ۲                                      |

175



| Pa  | rt II Adjustments to Federal Itemized Deductions<br>Continued   | A                | Federal Amounts<br>(from federal Schedule A<br>(Form 1040)) |               | ee instructions  | (     | C Additions<br>See instructions |
|-----|---|------------------|---|---------------|------------------|-------|---------------------------------|
| Gif | ts to Charity   |                  |   |               |                  |       |                                 |
|     | Gifts by cash or check  | $   \mathbf{O} $ |   | ۲             |                  | •     |                                 |
| 12  | Other than by cash or check   | $   \mathbf{O} $ |   | ۲             |                  | •     |                                 |
| 13  | Carryover from prior year   | $   \mathbf{O} $ |   | ۲             |                  | •     |                                 |
|     | Add line 11 through line 1314   | ۲                |   | ۲             | 1                | ۲     |                                 |
|     | casualty and Theft Losses<br>Casualty or theft loss(es) (other than net qualified disaster<br>losses). Attach federal Form 4684. See instructions15   |                  |   | ۲             |                  | ۲     |                                 |
| Oth | er Itemized Deductions  |                  |   |               |                  |       |                                 |
| 16  | Other—from list in federal instructions <b>16</b>   | $   \mathbf{O} $ |   | ۲             | 1                | ۲     |                                 |
| 17  | Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C <b>17</b>   |                  | 0   | ۲             |                  | ullet | 0                               |
|     | Total. Combine line 17 column A less column B plus co   | lumn             | C   |               |                  | 18    | 0                               |
| Job | Expenses and Certain Miscellaneous Deductions   |                  |   |               |                  |       |                                 |
| 19  | Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions .  |                  |   | ) 19          |                  |       |                                 |
| 00  | Tour numerican food   |                  |   | 20            |                  |       |                                 |
|     | Tax preparation fees  |                  | •••••••••••••••••••••••••••••••••••••••                     | 20            |                  |       |                                 |
| 21  | Other expenses: investment, safe deposit box, etc. List type  |                  |   | 21            | 0                |       |                                 |
| ~~  |   |                  |   |               | 0                |       |                                 |
| 22  | Add line 19 through line 21   |                  | ••••••  | 22            | 0                |       |                                 |
| 23  | Enter amount from federal Form 1040   |                  | 1056  |               |                  |       |                                 |
|     | or 1040-SR, line 11   |                  | 1376  |               |                  |       |                                 |
| 24  | Multiply line 23 by 2% (0.02). If less than zero, enter 0.  |                  | _   | 24            | 28               |       |                                 |
| 25  | Subtract line 24 from line 22. If line 24 is more than line   | 22,              | enter 0   |               |                  | 25    | 0                               |
| 26  | Total Itemized Deductions. Add line 18 and line 25  |                  |   |               |                  | 26    | 0                               |
| 27  | Other adjustments. See instructions. Specify.   |                  |   |               |                  | 27    |                                 |
| 28  | Combine line 26 and line 27   |                  |   |               |                  | 28    | 0                               |
| 29  | Is your federal AGI (Form 540, line 13) more than the<br>Single or married/RDP filing separately<br>Head of household<br>Married/RDP filing jointly or qualifying surviving s<br>No. Transfer the amount on line 28 to line 29. |                  |   | . \$237,035   | ?                |       |                                 |
|     | Yes. Complete the Itemized Deductions Worksheet in th   | e ins            | tructions for Schedule CA                                   | (540), line 2 |                  | 29    | 0                               |
| 30  | Enter the larger of the amount on line 29 or your stand<br>Single or married/RDP filing separately. See instru-<br>Married/RDP filing jointly, head of household, or que<br>Transfer the amount on line 30 to Form 540, line 18 | ctior<br>alifyi  | ng surviving spouse/RDP                                     | \$10,726      |                  | 30    | 5363                            |
|     |   |                  |   |               |                  |       |                                 |
| _   |   |                  |   |               | REV 03/05/24 PRO |       |                                 |
|     | <b>Side 6</b> Schedule CA (540) 2023 175  |                  | 7736234   |               |                  |       |                                 |