## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submissi	on Identification Number (SID)				
Taxpayer's	name	Social secur	ity num	ber	
DHANA	SHREE SHANKAR PHALKE	724-61	-102	3	
Spouse's na	ame	Spouse's so	cial sec	urity numbe	r
Part I	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	vear vou a	are au	thorizina.	.)
	ole dollars only on lines 1 through 5.	<i>y</i> • • • • • • • • • • • • • • • • • • •	0 0.0.		·/
	rm 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
<b>1</b> Ac	djusted gross income		1	3	,042.
<b>2</b> To	otal tax		2		0.
<b>3</b> Fe	ederal income tax withheld from Form(s) W-2 and Form(s) 1099		3		1.
<b>4</b> Ar	mount you want refunded to you		4		1.
<b>5</b> Ar	mount you owe		5		
Part II	Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a cop	by of y	our retu	rn)
to send my for any del Agent to ir payment of authorizati payment, business of taxes to repersonal id	ginal or amended) I am now authorizing. I consent to allow my intermediate service provider, transmity return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejectlay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indiction from the federal taxes owed on this return and/or a payment of estimated tax, and the financial institution in is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation required days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment contact to the payment (settlement) date. I also authorize the financial institutions involved in the payment financial information necessary to answer inquiries and resolve issues related to the payment (PIN) below is my signature for the income tax return (original or amended) I an	ction of the S. Treasury a cated in the to debit the the authorizests must be brocessing a syment. I fu	transminand its cand	ssion, (b) the designated coaration soft to this according to revoke (ved no late lectronic packnowledge	ne reason Financial ftware for bunt. This (cancel) a er than 2 ayment of that the
	Funds Withdrawal Consent.				
	r's PIN: check one box only	1	.   1   (	0 2 3	
×	I authorize GLOBAL TAXES LLC to enter or generate n	. Ei		digits, but	as my
;	signature on the income tax return (original or amended) I am now authorizing.	a	on't ente	er all zeros	
L i	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metho below.				
Your sign	nature ▶ Date ▶				
Snouse's	s PIN: check one box only				
· —	I authorize to enter or generate n	av PINI			as my
	ERO firm name	_	nter five	digits, but	asiny
;	signature on the income tax return (original or amended) I am now authorizing.	de	on't ente	er all zeros	
i	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN metho below.				
Spouse's	s signature ► Date ►				
	Practitioner PIN Method Returns Only—continue below				
Part III	Certification and Authentication — Practitioner PIN Method Only				
ERO's El	FIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't en	6 0 ter all z	8 2 7 eros	1
authorized	at the above numeric entry is my PIN, which is my signature for the electronic individual income tad to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit nts of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Indiana.	tting this ret	urn in a	accordance	
ERO's sig	gnature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

# Department of the Treasury-Internal Revenue Service U.S. Nonresident Alien Income Tax Return 2023 OMB No. 1545-0074

IRS Use Only—Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2023, or other tax year beginning			ning	, 2023,	0	See separate instructions.		
Your first name	and	niddle initial	Last na	ame			Your iden	tifying number
					(see instru	ctions)		
DHANASHRI	EE S	HANKAR	PHAL	KE			724-6	1-1023
Home address	(numl	per and street). If you have a P.O. box	, see ins	tructions.				Apt. no.
1925 W C	LLE	GE AVE						
City, town, or p	ost o	fice. If you have a foreign address, al	so comp	lete spaces below.		State	ZI	P code
SAN BERNA	ARDI	NO				CA	9.	2407
Foreign country	/ nam	е	Foreign	n province/state/county		Foreign po	ostal code	
-								
Filing		Single Married filing sep	arately (N	MFS) Qualifyir	ng surviving spouse (C	QSS)	☐ Estate	e 🔲 Trust
Status		you checked the QSS box, enter the				,		
Check only		,		, , , , ,	,	•		
one box.			. ,				<i>a</i>	
Digital Assets		ny time during 2023, did you: (a) rece rwise dispose of a digital asset (or a					(b) sell, exc	
<b>Dependents</b>	;			(O) Dependent's		(4) Chec	k the box if	qualifies for (see inst.):
(see instructions)	:	(1) First name Last name		(2) Dependent's identifying number	(3) Relationship to you	Child	tax credit	Credit for other dependents
		• • • • • • • • • • • • • • • • • • • •			, , , ,		П	
If more than four							$\overline{\sqcap}$	
dependents, see instructions and	· -							
check here								
Income	1a	Total amount from Form(s) W-2, box	x 1 (see i	nstructions)			1a	3,042.
Effectively	b	Household employee wages not rep	orted on	Form(s) W-2			1b	
Connected	С	Tip income not reported on line 1a (	see instr	uctions)			1c	
With U.S.	d	Medicaid waiver payments not repo	rted on F	Form(s) W-2 (see instruct	tions)		1d	
Trade or	е	Taxable dependent care benefits from	m Form	2441, line 26			1e	
Business	f	Employer-provided adoption benefit	ts from F	form 8839, line 29 .			1f	
Attach	g	Wages from Form 8919, line 6					1g	
Form(s) W-2,	h	Other earned income (see instruction	ns) .				1h	
1042-S,	i	Reserved for future use			<u>  1i  </u>			
SSA-1042-S, RRB-1042-S,	j	Reserved for future use					1j	
and 8288-A here. Also	k	Total income exempt by a treaty from line 1(e)		, ,	tem L, <b>1k</b>			
attach	Z	Add lines 1a through 1h					1z	3,042.
Form(s) 1099-R if	2a	Tax-exempt interest 2	_	<b>b</b> Tax	able interest		2b	
tax was	3a	Qualified dividends 3	a	<b>b</b> Ord	linary dividends		3b	
withheld.	4a	IRA distributions 4			able amount		4b	
If you did not get a Form	5a	Pensions and annuities 5	_		able amount		5b	
W-2, see	6	Reserved for future use					6	
instructions.	7	Capital gain or (loss). Attach Schedu Additional income from Schedule 1	•		•		8	
	8 9						9	2 042
		Add lines 1z, 2b, 3b, 4b, 5b, 7, and						3,042.
	10	Adjustments to income from Schedincome					10	
	11	Subtract line 10 from line 9. This is y	your <b>adj</b> u	isted gross income			11	3,042.
	12	Itemized deductions (from Schedudeduction (see instructions)						13,850.
	13a	Qualified business income deduction			1 1			
	b	Exemptions for estates and trusts o	nly (see i	nstructions)	13b			
	С	Add lines 13a and 13b					13c	
	14	Add lines 12 and 13c					14	13,850.
	15	Subtract line 14 from line 11. If zero	or less,	enter -0 This is your <b>ta</b> :	xable income	<u> </u>	15	0.

Form 1040-NR (2	2023)										Page <b>2</b>
Tax and	16	Tax (see instructions). Check if any from	n Fo	rm(s): <b>1</b>	314 <b>2</b> [	497	2	3 🗌		16	0.
Credits	17	Amount from Schedule 2 (Form 1040)	, line	3						17	0.
	18	Add lines 16 and 17								18	0.
	19	Child tax credit or credit for other dep	ende	ents from Sched	ule 8812 (Fc	orm 10	40)			19	
	20	Amount from Schedule 3 (Form 1040)	, line	8						20	
	21	Add lines 19 and 20								21	
	22	Subtract line 21 from line 18. If zero o	r les	s, enter -0						22	0.
	23a	Tax on income not effectively connect Schedule NEC (Form 1040-NR), line 1		vith a U.S. trade o			23a				
	b	Other taxes, including self-employme line 21	nt ta	ax, from Schedule	e 2 (Form 1	040),	23b				
	С	Transportation tax (see instructions)					23c				
	d	Add lines 23a through 23c								23d	
	24	Add lines 22 and 23d. This is your tot	al ta	ıx						24	0.
Payments	25	Federal income tax withheld from:									
	а	Form(s) W-2					25a		1.		
	b	Form(s) 1099					25b				
	С	Other forms (see instructions)					25c				
	d	Add lines 25a through 25c								25d	1.
	е	Form(s) 8805								25e	
	f	Form(s) 8288-A								25f	
	g	Form(s) 1042-S								25g	
	26	2023 estimated tax payments and am	ount	t applied from 20	22 return .					26	
	27	Reserved for future use					27				
	28	Additional child tax credit from Sched					28				
	29	Credit for amount paid with Form 104					29				
	30	Reserved for future use					30				
	31	Amount from Schedule 3 (Form 1040)					31				
	32	Add lines 28, 29, and 31. These are ye	our <b>t</b>	otal other paym	ents and re	efunda	ble c	redits .		32	
	33	Add lines 25d, 25e, 25f, 25g, 26, and								33	1.
Refund	34	If line 33 is more than line 24, subtrac								34	1.
	35a	Amount of line 34 you want refunded					-	=		35a	1.
Direct deposit?	b	Routing number 1 2 2 2 3			<b>c</b> Type:	_	Chec	_	Savings		
See instructions.	d	Account number 1 5 7 5 3	0	4 4 0 1	5 3				•		
	е	If you want your refund check mailed				d State	es not	shown on	page 1,		
		enter it here.									
	36	Amount of line 34 you want applied to					36	]			
Amount	37	Subtract line 33 from line 24. This is the						•			
You Owe		For details on how to pay, go to www	.irs.g	gov/Payments or	see instruct	tions .				37	
	38	Estimated tax penalty (see instruction	s)				38				
Third	Do yo	ou want to allow another person to disc	uss t	this return with th	ne IRS? See	instru	ctions	. <u> </u>	es. Comp	olete be	low. 🗵 No
Party Designee	Desig name			Phone no.					nal identi er (PIN)	fication	
		penalties of perjury, I declare that I have exa they are true, correct, and complete. Declara									
Sign	Your	signature		Date	Your occu	pation			If th	e IRS s	sent you an Identity
Here	STUDENT								tection e inst.)	PIN, enter it here	
Ţ	Phone	e no.		Email address							
Poid			arer	's signature			Date	)	PTIN		Check if:
Paid	SYAN			PRIYA RAM S	SAGAR GI	JPTA	04/	09/2024	P0208	2703	☐ Self-employed
Preparer		sname GLOBAL TAXES LLC						<u>.</u>	Phone r		78)965-9522
Use Only		s address 245 ROONEY CT F	BI	PIINSWICK N.	T 08816				Firm's E		34-3171965

BAA

### **SCHEDULE NEC** (Form 1040-NR)

### Tax on Income Not Effectively Connected With a U.S. Trade or Business

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name shown on Form 1040-NR

Attach to Form 1040-NR. Go to www.irs.gov/Form1040NR for instructions and the latest information. Sequence No. 7B

Your identifying number

DHANASHREE SHANKAR PHALKE 724-61-1023 Enter amount of income under the appropriate rate of tax. See instructions. (d) Other (specify) **Nature of Income** (a) 10% **(b)** 15% (c) 30% % % Dividends and dividend equivalents: Dividends paid by U.S. corporations 1a 1b Dividend equivalent payments received with respect to section 871(m) transactions 1c 2 Interest: 2a 2b 2c 3 4 5 Real property income and natural resources royalties 6 7 8 9 10 Gambling-Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-. Winnings \_\_\_\_\_ 10c Losses Gambling-Residents of countries other than Canada. 11 Other (specify): 12 12 13 Add lines 1a through 12 in columns (a) through (d) . . . . . . . . . . . . 13 14 14 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040-NR, line 23a 15 Capital Gains and Losses From Sales or Exchanges of Property Enter only the capital gains and (f) LOSS 16 (a) Kind of property and description (g) GAIN (b) Date acquired (c) Date sold (d) Sales price (e) Cost or losses from property sales or (if necessary, attach statement of If (e) is more than (d), If (d) is more than (e), mm/dd/yyyy mm/dd/yyyy other basis exchanges that are from sources subtract (d) from (e). descriptive details not shown below) subtract (e) from (d). within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040). Report property sales or exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040). 18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above. If a loss, enter -0-18 Form 4797, or both.

# SCHEDULE OI (Form 1040-NR)

**Other Information** 

Attach to Form 1040-NR.

Go to www.irs.gov/Form1040NR for instructions and the latest information.

Answer all questions.

OMB No. 1545-0074

2023

Attachment
Sequence No. 7C

Department of the Treasury Internal Revenue Service

Name sl	nown on Form 1040-NR				Your identifying	number					
DHAN	IASHREE SHANKAR PHALI	Œ			724-61-1	023					
Α	Of what country or countries w	vere you a citizen or nationa	al during the tax	year? INDIA							
В	In what country did you claim	residence for tax purposes	s during the tax y	ear? United States							
С	Have you ever applied to be a	green card holder (lawful p	ermanent resider	nt) of the United States? .		☐ Yes	⊠ No				
D	Were you ever:										
1.	A U.S. citizen?					☐ Yes	⊠ No				
2.	A green card holder (lawful per	manent resident) of the Un	ited States? .			☐ Yes	⊠ No				
	If you answer "Yes" to (1) or (2	), see Pub. 519, chapter 4,	for expatriation r	ules that apply to you.							
E	If you had a visa on the last of immigration status on the last of		• • •	you didn't have a visa, er	•						
F	Have you ever changed your v If you answered "Yes," indicate		tus) or U.S. immi	gration status?		☐ Yes	⊠ No				
G	List all dates you entered and left the United States during 2023. See instructions.  Note: If you're a resident of Canada or Mexico AND commute to work in the United States at frequent intervals,										
	check the box for Canada or Mexico and skip to item H										
	Date entered United States mm/dd/yy	Date departed United State mm/dd/yy	es	Date entered United State mm/dd/yy		arted Unite nm/dd/yy	d States				
		,,		,,							
Н	Give number of days (including	vacation, nonworkdays, and	 I partial days) you	were present in the United	States during:						
	2021	, 2022	, ar	nd 2023 314	···						
I	Did you file a U.S. income tax If "Yes," give the latest year an	return for any prior year?.				☐ Yes	⊠ No				
J	Are you filing a return for a trus	st?				☐ Yes	⊠ No				
	If "Yes," did the trust have a U.S. parage, or receive a centr										
.,	U.S. person, or receive a contr					Yes	□ No				
K	Did you receive total compens					Yes	⊠ No				
	If "Yes," did you use an alterna					∐ Yes	□ No				
L	Income Exempt From Tax—If complete (1) through (3) below	. See Pub. 901 for more int	ormation on tax	treaties.							
1.	Enter the name of the country, amount of exempt income in the				claimed the tre	eaty benefi	t, and the				
	(a) Cou	ntry	(b) Tax treaty ar	` `		ount of ex					
				claimed in prior tax ye	ears income i	n current t	ax year				
	(e) Total. Enter this amount on Form 1040-NR, line 1k. Do not enter it anywhere else on line 1										
2.											
	Are you claiming treaty benefit					☐ Yes	⊠ No				
	If "Yes," attach a copy of the C		-								
M	Check the applicable box if:	•									
1.	This is the first year you are may with a U.S. trade or business u						onnected				
2.	You have made an election in	a previous year that has	not been revoke	ed, to treat income from re	eal property lo	cated in the					
	States as effectively connected	d with a U.S. trade or busin	ess under sectio	n 871(d). See instructions .			<u> Ll</u>				

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN DHANASHREE SHANKAR PHALKE 724-61-1023 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) 3042 Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature 

\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

REV 03/05/24 PRO FTB 8879 2023

Do not enter all zeros

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

## **2023 California Resident Income Tax Return**

540

AP1

DO NOT ATTACH FEDERAL RETURN

724-61-1023 PHAL DHANASHREES PHALKE

23

1925 W COLLEGE AVE SAN BERNARDINO CA 92407

09-13-1994

		Enter your county at time of filing (see instructions)							
ě	$\odot$	SAN BERNARDINO							
lenc		If your address above is the same as your principal/physical residence address at the time of filing, check this box 🗨 🗙							
esid		If not, enter below your principal/physical residence address at the time of filing.							
<u> </u>		Street address (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.							
Principal Residence	$\odot$								
rin		City State ZIP code							
_	•								
		If your California filing status is different from your federal filing status, check the box here							
ıtns	1	X Single 4 Head of household (with qualifying person). See instructions.							
Filing Status	2 Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.								
iling		only one spouse/RDP had income).  See instructions.  See instructions.							
ш		See instructions.							
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.							
	6	If someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr							
•	. Fo	r line 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.							
us	7	Personal: If you checked box 1, 3, or 4 above, enter 1 in the box. If you checked							
otio	0	box 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions.   7 1 X \$144 = • \$ 144							
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions							
Ж	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1;							
		if both are 65 or older, enter 2. See instructions							
		PEV 03/05/24 PPO							

Yoı	ır na	me:	РНА	LKI	C				Your SS	N or IT	IN:	724-	61-1	023							
	10	Depen	dents: I			-	ırself	or your	spouse/	RDP.	Danas	dout 0					Dana	ndont O			
		First	Name	•	Depend	ent i					ререг	dent 2					рере	ndent 3			
S		Last	Name	•																	
Exemptions			. See																		
Exem		Dep	uctions. endent's ionship	•												]					
		to yo											[								
	Tota														X \$44						
	11	Exen	nption a	mou	ı <b>nt:</b> Add	d line 7	throu	gh line	10. Trans	sfer thi	s amo	unt to li	ne 32 .			<b>①</b> 1	1 \$			14	44
	12	State	wages	from	your 1 x 16	ederal				12				304	2 .0	0					
	13								deral For		0 or 1	140_SB	lino 11			_				3042	. 00
	14	Califo	ornia ad	justr	nents -	- subtr	actions	s. Enter	the amo	unt fro	m Sch	edule C	A (540)	,							.00
	15	Subt	ract line	14 f	rom lir	ie 13. l	f less	than ze	 ro, enter	the res	ult in	oarenth	eses.			14				3042	
come	16								amount							15				3042	. 00   .
faxable Income		Part I, line 27, column C															0040	. 00			
Taxak	17		(	-	•											17				3042	<b>.</b> 00
	18	Enter large							<b>tions</b> fro t <b>ion</b> sho			•			0; <b>OR</b>	l					
									separately of househo												
				If Ma	rried/RI	OP filinç	separa	ately or t	the box on	line 6 is						,				5363	_00
	19								xable in						•	19				0	<b>.</b> 00
							×	·	1.1		]_	D									
	31	Tax.	Check tl	ne bo	ox if fro	m:		Tax Tal			7	Rate Sc								0	] []
	32	Exem	ption c	redit	s. Ente	r the a	L mount	FTB 38	300      • ne 11. If	your fe	_	3803 . AGI is m				31					. <u>00</u>
Lax		\$237	,035, se	e ins	structio	ns									•	32				144	<u>  00</u>
	33	Subt	ract line	32 f	rom lir	ie 31. l	f less	than ze	ro, enter	-0					•	33				0	. 00
	34	Tax.	See inst	ructi	ons. Cl	neck th	e box	if from:		Sched	ule G-	1	FTI	B 5870	A •	34					_00
	35	Add I	ine 33 a	and I	ine 34 .										•	35				0	<b>.</b> 00
ts	40	Na	م المحادة	de O	مااط مت	4 Da= -	ndo+	Cara F:	(nono== 1	Orodit i	Coo!-	otru o±! -	20			40					. 00
Special Credits	40					лере	nuent	care Ex	(penses (			SU UCTIO	]								
ecial	43		credit i								de		]		•						00
Sp	44	Enter	credit	name	e L					co	de		」 and a	amount	•	44	REV	03/05/24 P	PRO		<b>.</b> 00
		Side 2	Form	540	2023			1	.75		310:	2234			_						

You	ır nar	ne:	PHALKE	Your SSN or ITIN:	724-61-1023		ı	
"	45	To cl	aim more than two credits, see instr	uctions. Attach Schedule	P (540)	<ul><li>45</li></ul>		<b>.</b> 00
Special Credits	46	Noni	refundable Renter's Credit. See instru	ıctions		<ul><li>46</li></ul>		<b>.</b> 00
ecial (	47	Add	line 40 through line 46. These are yo		<ul><li>47</li></ul>		<b>.</b> 00	
Spe	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		<ul><li>48</li></ul>		0 .00
es	61	Alter	rnative Minimum Tax. Attach Schedul	e P (540)		• 61		
Other Taxes	62	Men	tal Health Services Tax. See instructi	<ul><li>62</li></ul>				
ğ	63	Othe	er taxes and credit recapture. See ins		<ul><li>63</li></ul>			
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• 64		0 .00
	71	Calif	ornia income tax withheld. See instru	uctions		• 71		_ 00
	72	2023	3 California estimated tax and other p	ayments. See instruction	ns	• 72		
	73	With	holding (Form 592-B and/or Form 59	93). See instructions		• 73		_ 00
Payments	74	Exce	ss SDI (or VPDI) withheld. See instr	• 74		<b>.</b> 00		
Рауі	75	Earn	ed Income Tax Credit (EITC). See ins	• 75		<b>.</b> 00		
	76	Your	ng Child Tax Credit (YCTC). See instr	uctions		• 76		. 00
	77 78	Add	er Youth Tax Credit (FYTC). See instr line 71 through line 77. These are yo instructions	ur total payments.				_ 00
Use Tax	91		<b>Tax.</b> Do not leave blank. See instruct	use tax is owed.		ıx obligat	O _00	
ISR Penalty	92	See If yo	ou and your household had full-year hinstructions. Medicare Part A or C couding the did not check the box, see instructoridual Shared Responsibility (ISR) Pe	overage is qualifying heal ions.	th care coverage	• ×	.00	
_		muiv						
one	93	Payn	nents balance. If line 78 is more thar	ı line 91, subtract line 91	from line 78	<ul><li>93</li></ul>		_ 00
Overpaid Tax/Tax Due	94 95	Payn	<b>Tax balance.</b> If line 91 is more than nents after Individual Shared Respor ract line 92 from line 93	<ul><li>94</li><li>95</li></ul>				
erpaid T	96	Indiv	ract line 93 from line 92	<ul><li>96</li></ul>				
ò	97	Over	rpaid tax. If line 95 is more than line	line 95	<ul><li>97</li></ul>		<b>.</b> 00	
		RE\	V 03/05/24 PRO					

175 3103234

Form 540 2023 **Side 3** 

our nar	ne:	PHALKE	Your SSN or ITIN:	724-61-1023			
<u>ම</u> 98	Amo	unt of line 97 you want applied to you	ur <b>2024</b> estimated tax		• 98		. 00
조 조 99	Over	unt of line 97 you want applied to you paid tax available this year. Subtract l due. If line 95 is less than line 64, sub	line 98 from line 97		• 99		. 00
`X □ 100	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	4	<ul><li>100</li></ul>	0	. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instru	uctions		• 400		<b>.</b> 00
	Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribu	tion Fund	• 401		<b>.</b> 00
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	ition Program	• 403		. 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	d	• 405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		• 406		<b>.</b> 00
	Emer	gency Food for Families Voluntary Ta	ax Contribution Fund		• 407		. 00
	Califo	ornia Peace Officer Memorial Foundat	tion Voluntary Tax Contri	bution Fund	• 408		<b>.</b> 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		_00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		. 00
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		_ 00
	State	Parks Protection Fund/Parks Pass P	urchase		• 423		. 00
	Prote	ect Our Coast and Oceans Voluntary 1	Tax Contribution Fund		• 424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		<b>.</b> 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	d	• 438		<b>.</b> 00
	Nativ	e California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	• 439		<b>.</b> 00
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ution Fund		• 444		<b>.</b> 00
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total cor	ntribution	• 110		<b>.</b> 00

	r nar	PHALKE Your SSN or ITIN: 724-61-1023
Amount You Owe	111	AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Pay Online – Go to ftb.ca.gov/pay for more information.
t and ties	112 113	Interest, late return penalties, and late payment penalties
Interest and Penalties		Check the box: ● FTB 5805 attached ● FTB 5805F attached
	114	Total amount due. See instructions. Enclose, but <b>do not</b> staple, any payment
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail to: <b>Franchise Tax Board</b> , <b>Po Box 942840</b> , <b>Sacramento ca 94240-0001</b> ● <b>115</b> 0
ect Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:  Type
Refund and Direct Deposit		Routing number Checking Savings  Account number  116 Direct deposit amount
Refi		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:  • Type
		Routing number Checking Savings  Account number  In proceeding to the process of
Voter Info.		For voter registration information, check the box and go to <b>sos.ca.gov/elections</b> . See instructions
Health Care Coverage Info.	)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5** 

Your name:	PHALKE	Your SSN or ITIN:	724-61-1023
Your name:		Your SSIN or ITIN:	0 0 _ 0

IMPORTANT.	See the instructions to find out if you should at	took a copy of your	annulata fadaral tay ratura						
Our privacy notice to locate FTB 113	See the instructions to find out if you should at can be found in annual tax booklets or online. Go to for the second of perjury, I declare that I have examined this tax retured the second of complete.	tb.ca.gov/privacy to lea tion. To request this not	rn about our privacy policy stateme ice by mail, call 800.338.0505 and	enter form code 948 v	when instructed.				
Your signature		Date	Spouse's/RDP's sign	nature (if a joint tax re	eturn, both must sign)				
<b>A</b> :	Your email address. Enter only one email address.	ess.		Prefi	erred phone number				
Sign Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge)  SYAM PRIYA RAM SAGAR GUPTA								
It is unlawful to forge a	Firm's name (or yours, if self-employed)		● PTIN						
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703						
· ·	Firm's address				● Firm's FEIN				
Joint tax return?	245 ROONEY CT E BRUNS	WICK NJ 08	816		843171965				
See instructions.	Do you want to allow another person to disc	cuss this tax return v	vith us? See instructions	· · · • Yes	× No				
	Print Third Party Designee's Name			Telepho	ne Number				

# **2023 California Adjustments — Residents**

**CA (540)** 

_	portant: Attach this schedule behind Form 540, me(s) as shown on tax return	Side 6 as a supporting Cali	fornia schedule.	SSN or ITIN						
DHANASHREE SHANKAR PHALKE 724611023										
	art I Income Adjustment Schedule	▲ Federal Amounts	Subtractions	C Additions See instructions						
Se	ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	See instructions						
1	<ul><li>a Total amount from federal Form(s) W-2, box 1. See instructions 1a</li></ul>	<ul><li>3042</li></ul>	•	•						
	<ul><li>b Household employee wages not reported on federal Form(s) W-2</li></ul>	•	•	•						
	c Tip income not reported on line 1a 1c	•	•	•						
	<ul><li>d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d</li></ul>	•	•	•						
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•						
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•						
	g Wages from federal Form 8919, line 6 1g	•	•	•						
	$\boldsymbol{h}$ Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	•	•	•						
	i Nontaxable combat pay election. See instructions1i			•						
	z Add line 1a through line 1i1z	<ul><li>3042</li></ul>	•	•						
	Taxable interest. a • 2b	•	•	•						
	Ordinary dividends. See instructions. <b>a</b> 3b	•	•	•						
4	IRA distributions. See instructions. a • 4b	•	•	•						
5	Pensions and annuities. See instructions. a • 5b	•	•	•						
6	Social security benefits. a • 6b	•	•							
	Capital gain or (loss). See instructions		•	•						
_	ction B – Additional Income from federal Schedule 1	(Form 1040)								
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•							
2	a Alimony received. See instructions 2a	•		•						
3	Business income or (loss). See instructions $\bf 3$	•	•	•						
	Other gains or (losses)	•	•	•						
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	•	•	•						
6	Farm income or (loss)	•	•	•						
7	Unemployment compensation	•	•							

tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a			•
b Gambling81	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q			
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<b>●</b> 8z	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
9 a Total other income. Add lines 8a through 8z 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b</b>	1	•	
<b>b2</b> NOL deduction from form FTB 3805V 9b	2	•	
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809	3		
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	<ul><li>3042</li></ul>	2:●	•
ection C – Adjustments to Income rom federal Schedule 1 (Form 1040)			
<b>1</b> Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials12	•	•	•
3 Health savings account deduction	•	•	
4 Moving expenses. Attach form FTB 3913. See instructions	•		•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
8 Penalty on early withdrawal of savings	•		
9 a Alimony paid			•
<b>b</b> Recipient's: SSN ●	-		
Last Name			
<b>0</b> IRA deduction	•	•	•
1 Student loan interest deduction21	•		•
2 Reserved for future use			
3 Archer MSA deduction23	•		

Section C – Adjustments to Income Continued	A (taxa	eral Amounts able amounts from your ral tax return)	E	Subtractions See instructions		ditions instructions
24 Other adjustments: a Jury duty pay	•					
<b>b</b> Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses24d	•		•			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	<ul><li>•</li></ul>					
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 <b>24</b> j	•					
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•					
<b>z</b> Other adjustments. List type and amount.						
	•		•		•	
Total other adjustments. Add line 24a through line 24z	•		•		•	
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	3042	•		•	

#### Part II Adjustments to Federal Itemized Deductions

°h.	ack the boy if you did NOT itemize for federal but	will itomiza	for C	olifornia (	•				
	eck the box if you did NOT itemize for federal but	will itellize		Federal Amounts (from federal Schedule A (Form 1040))		E	Subtractions See instructions	C	Additions See instructions
Me	dical and Dental Expenses See instructions.								
1	Medical and dental expenses •	1							
2	Enter amount from federal Form 1040 or 1040-SR, line 11 ● 30	042 2							
3	Multiply line 2 by 7.5% (0.075) •								
4	Subtract line 3 from line 1. If line 3 is more than line 1, enter 0		•					•	
	tes You Paid  a State and local income tax or general sales	taxes <b>5a</b>	•		0	•	0		
	<b>b</b> State and local real estate taxes	5b	•						
	<b>c</b> State and local personal property taxes	5с	•						
	<b>d</b> Add line 5a through line 5c		•		0				
	e Enter the smaller of line 5d or \$10,000 (\$5 married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5 column A in line 5e, column C	е,	•		0	•	0	•	0
6	Other taxes. List type	6	•			•		•	
	Add line 5e and line 6	7	•		0	•	0	•	0
	erest You Paid  a Home mortgage interest and points reported you on federal Form 1098	ed to <b>8a</b>	•					•	
	<b>b</b> Home mortgage interest not reported to you on federal Form 1098	ou <b>.8b</b>	•					•	
	c Points not reported to you on federal Form	1098 <b>8c</b>	•					•	
	<b>d</b> Reserved for future use	8d							
	<b>e</b> Add line 8a through line 8c	8e	•			•		•	
9	Investment interest	9	•			•		•	
10	Add line 8e and line 9	10							

Par	t II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	G Additions See instructions
	to Charity			
11	Gifts by cash or check	•	•	•
12	Other than by cash or check	•	•	•
13	Carryover from prior year	•	•	•
14	Add line 11 through line 13	•	•	•
15	lalty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•
Othe	r Itemized Deductions			
16	Other—from list in federal instructions <b>16</b>	•	•	•
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	• 0	• 0	• 0
18	Total. Combine line 17 column A less column B plus co	lumn C	(	180
Job	Expenses and Certain Miscellaneous Deductions			
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees		19 20 21 0	_
	Add line 19 through line 21		22 0	_
23	Enter amount from federal Form 1040 or 1040-SR, line 11			_
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0.		<b>24</b> 61	_
25	Subtract line 24 from line 22. If line 24 is more than line	22, enter 0		<b>25</b> 0
26	Total Itemized Deductions. Add line 18 and line 25			26 0
27	Other adjustments. See instructions. Specify.		(	27
28	Combine line 26 and line 27			280
	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household	pouse/RDP	\$237,035 \$355,558 \$474,075	<b>29</b> 0
	Enter the larger of the amount on line 29 or your stand Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu Transfer the amount on line 30 to Form 540, line 18	ctionsalifying surviving spouse/RDF	\$5,363 <sup>2</sup> \$10,726	
			<i>(</i> .	5363