

THE BANK OF NEW YORK MELLON
 BENEFITWALLET H.S.A.
 PO BOX 535473
 PITTSBURGH PA 15253

IMPORTANT NOTICE

Please review these tax documents carefully. If you find a discrepancy, please contact the Customer Service number provided on your statement no later than May 31

HSA Account Holders:

If your maximum contribution limit has not been reached, we can accept contributions to your HSA until April 15. If you do make an additional contribution, or have already done so, we will furnish a final 5498-SA by May 31 reflecting the additional contribution.



PJD20400507312
 061741588



SWATHY JOY
 3155 BAYONET COURT
 MARIETTA GA 30068

CORRECTED (if checked)

TRUSTEE'S/PAYER'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number THE BANK OF NEW YORK MELLON BENEFITWALLET H.S.A. PO BOX 535473 PITTSBURGH, PA 15253		OMB No. 1545-1517 Form 1099-SA (Rev. November 2019) For calendar year 2023		Distributions From an HSA, Archer MSA, or Medicare Advantage MSA
PAYER'S TIN 13-5160382	RECIPIENT'S TIN *****9832	1 Gross distribution 2,241.57	2 Earnings on excess cont.	
RECIPIENT'S name, street address (including apt no.), city or town, state or province, country, and ZIP or foreign postal code SWATHY JOY 3155 BAYONET COURT MARIETTA, GA 30068		3 Distribution code 1	4 FMV on date of death	Copy B For Recipient This information is being furnished to the IRS.
Account Number: 95002630091637		5 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>		

Form **1099-SA** (Rev. 11-2019) (keep for your records) www.irs.gov/Form1099SA Department of the Treasury - Internal Revenue Service

CORRECTED (if checked)

TRUSTEE'S name, street address, city or town, state or province, country, ZIP or foreign postal code, and telephone number THE BANK OF NEW YORK MELLON BENEFITWALLET H.S.A. PO BOX 535473 PITTSBURGH, PA 15253		1 Employee or self-employed person's Archer MSA contributions made in 2023 and 2024 for 2023		OMB No. 1545-1518 2023 Form 5498-SA		HSA, Archer MSA, or Medicare Advantage MSA Information
TRUSTEE'S TIN 13-5160382		PARTICIPANT'S TIN *****9832		2 Total contributions made in 2023 \$4,900.00		
PARTICIPANT'S name, street address (including apt. no.), city or town, state or province, country, and ZIP or foreign postal code SWATHY JOY 3155 BAYONET COURT MARIETTA, GA 30068		3 Total HSA or Archer MSA contributions made in 2024 for 2023		4 Rollover contributions		Copy B For Participant This information is being furnished to the IRS.
Account Number: 95002630091637		5 Fair market value of HSA, Archer MSA, or MA MSA \$15,465.90		6 HSA <input checked="" type="checkbox"/> Archer MSA <input type="checkbox"/> MA MSA <input type="checkbox"/>		

Form **5498-SA** (keep for your records) www.irs.gov/Form5498SA Department of the Treasury - Internal Revenue Service