Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

► ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | |
|---|--|
| Taxpayer's name | Social security number |
| SRAVANI SRIRAMOJU | 380-45-6704 |
| Spouse's name | Spouse's social security number |
| ANURAG KONDAPAKA | 207-77-6161 |
| Part I Tax Return Information — Tax Year Ending December 31, | 2023 (Enter year you are authorizing.) |
| Enter whole dollars only on lines 1 through 5. | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | |
| 1 Adjusted gross income | |
| 2 Total tax | |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | 10/0/11 |
| 4 Amount you want refunded to you | |
| 5 Amount you owe | 5 |
| Part II Taxpayer Declaration and Signature Authorization (Be sure Under penalties of perjury, I declare that I have examined a copy of the income tax return (original tax). | |
| my knowledge and belief, it is true, correct, and complete. I further declare that the amour return (original or amended) I am now authorizing. I consent to allow my intermediate service to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt for any delay in processing the return or refund, and (c) the date of any refund. If applicable, Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institu payment of my federal taxes owed on this return and/or a payment of estimated tax, and the authorization is to remain in full force and effect until I notify the U.S. Treasury Financial A payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment business days prior to the payment (settlement) date. I also authorize the financial institution taxes to receive confidential information necessary to answer inquiries and resolve issues personal identification number (PIN) below is my signature for the income tax return (original Electronic Funds Withdrawal Consent. | provider, transmitter, or electronic return originator (ERO) or reason for rejection of the transmission, (b) the reason I authorize the U.S. Treasury and its designated Financial ition account indicated in the tax preparation software for financial institution to debit the entry to this account. This gent to terminate the authorization. To revoke (cancel) a cancellation requests must be received no later than 2 is involved in the processing of the electronic payment of related to the payment. I further acknowledge that the |
| Taxpayer's PIN: check one box only | |
| | ter or generate my PIN 5 6 7 0 4 as my |
| ERO firm name | don't enter all zeros |
| signature on the income tax return (original or amended) I am now authorize | |
| I will enter my PIN as my signature on the income tax return (original or ar if you are entering your own PIN and your return is filed using the Practit below. | |
| Your signature ▶ | _ Date ▶ |
| | |
| Spouse's PIN: check one box only | |
| | ter or generate my PIN 7 6 1 6 1 as my |
| ERO firm name signature on the income tax return (original or amended) I am now authoriz | Enter five digits, but don't enter all zeros |
| I will enter my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature on the income tax return (original or are linear my PIN as my signature or are linear my signature | - |
| if you are entering your own PIN and your return is filed using the Practit below. | |
| Spouse's signature ▶ | Date ► |
| Practitioner PIN Method Returns Only—co | ontinue below |
| Part III Certification and Authentication — Practitioner PIN Method | Only |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected | PIN. 2 2 2 4 9 6 0 8 2 7 1 Don't enter all zeros |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic inc authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-incompanies. | n that I am submitting this return in accordance with the |
| ERO's signature ▶ | Date ▶ |
| ERO Must Retain This Form — See In | |
| | |

Don't Submit This Form to the IRS Unless Requested To Do So

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| £104 (| | artment of the Treasury-Internal Revenue Servi | | urn 2 | 202 | 3 | OMB No. 1545 | -0074 | IRS Use | Only- | -Do not w | rite or sta | aple in thi | s space. |
|----------------------------------|----------|--|----------------|---------------|-------------|-------------|-----------------|--------|------------|---------|---------------------|--------------------|-------------------|------------|
| For the year Ja | n. 1–Dec | c. 31, 2023, or other tax year beginning | | , | 2023, endi | ng | | | , 20 | | See se | parate i | nstruct | tions. |
| Your first name | and m | iddle initial | Last nar | me | | | | | | | Your so | cial sec | urity nu | ımber |
| SRAVANI | | | SRIR | .AMOJU | | | | | | | 380 | 45 | 6704 | 4 |
| | pouse's | s first name and middle initial | Last nar | | | | | | | | | | | y number |
| ANURAG | | | KOND | APAKA | | | | | | | 207 | 77 | 6161 | 1 |
| | (numbe | er and street). If you have a P.O. box, see | | | | | | A | Apt. no. | | | | | ampaign |
| 2017 PE' | TTIT | S LN | | | | | | | | | Check I | nere if y | ou, or y | our/ |
| City, town, or p | ost offi | ice. If you have a foreign address, also co | mplete s | paces below. | | Stat | te | ZIP c | ode | | • | - | | want \$3 |
| LONG BE | ACH | | | | | MS | | 395 | 60 | | to go to box bel | | | cking a |
| Foreign countr | y name | | F | oreign provin | nce/state/c | ount | у | Foreig | n postal c | | your tax | | nd | ∏Spouse |
| Filing Status | <u> </u> | Single | | | | | Head of he | ouseh | old (HOI | -) | | | | |
| - | | Married filing jointly (even if only o | ne had ir | ncome) | | | | | () () | -, | | | | |
| Check only one box. | | Married filing separately (MFS) | | , | | | Qualifying | surviv | /ina spoi | use (C | QSS) | | | |
| one box. | If v | you checked the MFS box, enter the | name o | of your spous | se. If you | che | , , | | 0 1 | ` | , | ld's na | me if th | ne |
| | | ualifying person is a child but not you | | | • | | | | | | | | | |
| Digital | Δ+ 21 | ny time during 2023, did you: (a) rec | oivo (ac | a roward av | | | | | | | | | | |
| Digital Assets | | nange, or otherwise dispose of a digi | | | | | | | | | | □ Ye □ | es 🗵 | No |
| Standard | Som | neone can claim: You as a de | pendent | t You | ır spouse | as | a dependent | , , | | | | | | |
| Deduction | | Spouse itemizes on a separate retur | n or you | were a dua | ıl-status a | alien | | | | | | | | |
| Age/Blindnes | s You | : Were born before January 2, 1 | 959 [| Are blind | Spo | use: | : Was bor | n befo | ore Janu | arv 2. | 1959 | | s blind | |
| Dependent | - | | | Ī | al security | | (3) Relationsh | - 1 |) Check t | • | | | | ructions): |
| - | | First name Last name | | | nber | | to you | ib , | Child t | | | | | lependents |
| If more than four | <u> </u> | ISHIKTH RAM KONDAPAKA | | 720-7 | 3-2509 | 9 | Son | | | X | | | $\overline{\Box}$ | |
| dependents, | | 101121111111 | | , 20 , | 0 2000 | | 5011 | | | | | | 一 | |
| see instruction and check | s | | | | | | | | | | | | 一 | |
| here \square |] | | | | | | | | | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | ox 1 (see | e instruction | ns) | | | | | | 1a | | 147, | 292. |
| | b | Household employee wages not re | eported | on Form(s) \ | W-2 | | | | | | 1b | | | |
| Attach Form(s) W-2 here. Also | С | Tip income not reported on line 1a | (see ins | structions) | | | | | | | 1c | | | |
| attach Forms | d | Medicaid waiver payments not rep | orted or | n Form(s) W | -2 (see in | stru | ctions) | | | | 1d | | | |
| W-2G and 1099-R if tax | е | Taxable dependent care benefits f | rom For | m 2441, line | e 26 . | | | | | | 1e | | | |
| was withheld. | f | Employer-provided adoption bene | fits from | n Form 8839 | , line 29 | | | | | | 1f | | | |
| If you did not | g | Wages from Form 8919, line 6 . | | | | | | | | | 1g | | | |
| get a Form W-2, see | h | Other earned income (see instruct | ions) . | | | | | | | | 1h | | | 0. |
| instructions. | i | Nontaxable combat pay election (s | see instr | ructions) . | | | 1i | | | | | | | |
| | Z | Add lines 1a through 1h | | | | | | | | | 1z | | 147, | 292. |
| Attach Sch. B | 2a | Tax-exempt interest | 2a | | | b Ta | axable interest | | | | 2b | | | |
| if required. | 3a_ | Qualified dividends | 3a | | 2. | b 0 | rdinary divider | nds . | | | 3b | | | 2. |
| | 4a | IRA distributions | 4a | | ı | b Ta | axable amount | t | | | 4b | | | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | ı | b Ta | axable amount | t | | | 5b | | | |
| Single or | 6a | Social security benefits | 6a | | | b Ta | axable amount | t | | | 6b | | | |
| Married filing separately, | С | If you elect to use the lump-sum e | lection r | nethod, che | ck here (| see i | instructions) | | | | | | | |
| \$13,850 Married filing | 7 | Capital gain or (loss). Attach Sche | dule D if | required. If | not requi | ired, | check here | | | | 7 | | | 2. |
| jointly or | 8 | Additional income from Schedule | 1, line 10 | 0 | | | | | | | 8 | | | 767. |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | , and 8. | This is your | total inc | ome | | | | | 9 | | 132, | 529. |
| \$27,700 | 10 | Adjustments to income from Sche | dule 1, li | ine 26 . | | | | | | | 10 | | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | your ac | djusted gro | ss incom | ne | | | | | 11 | | 132, | 529. |
| \$20,800 If you checked | 12 | Standard deduction or itemized | deducti | ions (from S | Schedule . | A) | | | | | 12 | | 34, | 147. |
| any box under | 13 | Qualified business income deduct | ion from | Form 8995 | or Form | 899 | 5-A | | | | 13 | | | |
| Standard Deduction, | 14 | Add lines 12 and 13 | | | | | | | | | 14 | | | 147. |
| see instructions. | 15 | Subtract line 1/1 from line 11 If zer | o or loca | c ontor O | This is we | Sur + | avabla incom | ^ | | | 15 | 1 | 98 | 382 |

| Form 1040 (2023 | 3) | | | | | | | | Page Z |
|---------------------------------------|-----|---|-------------------------|-------------------|---------------------|-----------------------|-----------------|------------------------|---------------------------|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 🗌 4972 | з 🗌 | | 16 | 12,258. |
| Credits | 17 | Amount from Schedule 2, lir | ie 3 | | | | | 17 | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 12,258. |
| | 19 | Child tax credit or credit for | other dependen | ts from Sched | ule 8812 | | | 19 | 2,000. |
| | 20 | Amount from Schedule 3, lin | ie 8 | | | | | 20 | 293. |
| | 21 | Add lines 19 and 20 | | | | | | 21 | 2,293. |
| | 22 | Subtract line 21 from line 18 | . If zero or less, | enter -0 | | | | 22 | 9,965. |
| | 23 | Other taxes, including self-e | mployment tax, | from Schedule | e 2, line 21 | | | 23 | 0. |
| | 24 | Add lines 22 and 23. This is | your total tax | | | | | 24 | 9,965. |
| Payments | 25 | Federal income tax withheld | from: | | | | | | |
| _ | а | Form(s) W-2 | | | | 25a 18 | 3 , 574. | | |
| | b | Form(s) 1099 | | | | 25b | | | |
| | С | Other forms (see instructions | s) | | | 25c | | | |
| | d | Add lines 25a through 25c | | | | | | 25d | 18,574. |
| If you have a | 26 | 2023 estimated tax paymen | ts and amount a | pplied from 20 |)22 return | | | 26 | |
| qualifying child, attach Sch. EIC. | 27 | Earned income credit (EIC) | | | No . | 27 | | | |
| allacii Scii. ElC. | 28 | Additional child tax credit from | m Schedule 8812 | 2 | | 28 | | | |
| | 29 | American opportunity credit | from Form 8863 | 3, line 8 | | 29 | | | |
| | 30 | Reserved for future use . | | | | 30 | | | |
| | 31 | Amount from Schedule 3, lin | ie 15 | | | 31 | | | |
| | 32 | Add lines 27, 28, 29, and 31 | . These are your | total other pa | ayments and refu | ndable credits | | 32 | |
| | 33 | Add lines 25d, 26, and 32. T | hese are your to | tal payments | | | | 33 | 18,574. |
| Refund | 34 | If line 33 is more than line 24 | l, subtract line 2 | 4 from line 33. | This is the amoun | t you overpaid | | 34 | 8,609. |
| | 35a | Amount of line 34 you want | | | is attached, chec | k here | 🗌 | 35a | 8,609. |
| Direct deposit? | b | Routing number 0 7 2 | | | c Type: 🛛 | Checking | Savings | | |
| See instructions. | d | Account number 2 2 6 | 6 9 2 1 | 5 7 | | | | | |
| | 36 | Amount of line 34 you want | applied to your | 2024 estimate | ed tax | 36 | | | |
| Amount You Owe | 37 | Subtract line 33 from line 24 For details on how to pay, g | | | | | | 37 | |
| | 38 | Estimated tax penalty (see in | nstructions) . | | | 38 | | | |
| Third Party | Do | you want to allow another | | | | See | | • | |
| Designee | | structions | | | | . 🗌 Yes. C | omplete | below. | ⋉ No |
| | | signee's | | Phone | | | onal iden | tification | |
| <u></u> | | me | ant I have aversing | no. | | | ber (PIN) | the best | of my lenguage and |
| Sign | | der penalties of perjury, I declare the lief, they are true, correct, and com | | | | | | | |
| Here | Vo | ur signature | | Date | Your occupation | | If +F | ne IRS se | nt you an Identity |
| | 10 | ui signature | | Date | Tour occupation | | | | PIN, enter it here |
| Joint return? | | | | | SOFTWARE E | NGINEER | (se | e inst.) | |
| See instructions. Keep a copy for | Sp | ouse's signature. If a joint return, I | ooth must sign. | Date | Spouse's occupation | on | | | nt your spouse an |
| your records. | | | | | COEMMADE E | NCINEED | I . | ntity Prot e inst.) | ection PIN, enter it here |
| | | | | Empil address | SOFTWARE E | | | | |
| | | one no. (708) 945-522 eparer's name | Preparer's signat | Email address | SRAVYASRIRAM | Date | PTIN | | Check if: |
| Paid | | • | l . | | רווסתו האודאיי | | | 2772 | Self-employed |
| Preparer | | 1 PRIYA RAM SAGAR GUPTA TALLAM | | KAM SAGAR | GUPTA TALLAM | 02/20/2024 | P0208 | | |
| Use Only | | m's name GLOBAL TA | | INIOUT OUT 37 | T 00016 | | | | (678) 965-9522 |
| | Fir | m's address 245 ROONE | Y CT E BRU | INSWICK N | η ηαατρ | | Firr | n's EIN | 84-3171965 |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SRAVANI SRIRAMOJU & ANURAG KONDAPAKA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. 01 Your social security number

380-45-6704

| Par | t I Additional Income | | | |
|-----|---|--------------------|----|----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att | ach Schedule E . | 5 | -14,767. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| s | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| | 1040, line 1a or 1d | 8s (|) | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Ente | r here and on Form | 10 | -14.767 |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | t II Adjustments to Income | | | |
|-----|---|------|----|-------|
| 11 | Educator expenses | | 11 | _ |
| 12 | Certain business expenses of reservists, performing artists, and fee-basis government | nent | | _ |
| | officials. Attach Form 2106 | 🗠 | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | 🗀 | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | 15 | _ |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | 16 | _ |
| 17 | Self-employed health insurance deduction | 🗠 | 17 | _ |
| 18 | Penalty on early withdrawal of savings | | 18 | _ |
| 19a | Alimony paid | | 9a | _ |
| b | Recipient's SSN | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | |
| 20 | IRA deduction | | 20 | _ |
| 21 | Student loan interest deduction | | 21 | _ |
| 22 | Reserved for future use | | 22 | |
| 23 | Archer MSA deduction | 🛂 | 23 | _ |
| 24 | Other adjustments: | | | |
| а | Jury duty pay (see instructions) | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | |
| | rental of personal property engaged in for profit | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | |
| | and USOC prize money reported on line 8m | | | |
| d | Reforestation amortization and expenses | | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | | | |
| g | Contributions by certain chaplains to section 403(b) plans 24g | | | |
| _ | Attorney fees and court costs for actions involving certain unlawful | | | |
| | discrimination claims (see instructions) | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | |
| | from the IRS for information you provided that helped the IRS detect | | | |
| | tax law violations | | | |
| j | Housing deduction from Form 2555 | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | |
| | 1041) | | | |
| Z | Other adjustments. List type and amount: | | | |
| | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and | | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | 1 | 26 | _ |

SCHEDULE 3 (Form 1040)

Department of the Treasury

Internal Revenue Service

Additional Credits and Payments

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **03**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR SRAVANI SRIRAMOJU & ANURAG KONDAPAKA Your social security number 380-45-6704

| Par | Monrelundable Credits | | | |
|-----|---|------------|--------|---------------|
| 1 | Foreign tax credit. Attach Form 1116 if required | | 1 | |
| 2 | Credit for child and dependent care expenses from Form 2441, line Form 2441 | 11. Attach | 2 | 293. |
| 3 | Education credits from Form 8863, line 19 | | 3 | |
| 4 | Retirement savings contributions credit. Attach Form 8880 | | 4 | |
| 5a | Residential clean energy credit from Form 5695, line 15 | | 5a | |
| b | Energy efficient home improvement credit from Form 5695, line 32 | | 5b | |
| 6 | Other nonrefundable credits: | | | |
| а | General business credit. Attach Form 3800 6a | | | |
| b | Credit for prior year minimum tax. Attach Form 8801 6b | | | |
| С | Adoption credit. Attach Form 8839 | | | |
| d | Credit for the elderly or disabled. Attach Schedule R 6d | | | |
| е | Reserved for future use | | | |
| f | Clean vehicle credit. Attach Form 8936 6f | | | |
| g | Mortgage interest credit. Attach Form 8396 6g | | | |
| h | District of Columbia first-time homebuyer credit. Attach Form 8859 6h | | | |
| i | Qualified electric vehicle credit. Attach Form 8834 6i | | | |
| j | Alternative fuel vehicle refueling property credit. Attach Form 8911 6j | | | |
| k | Credit to holders of tax credit bonds. Attach Form 8912 6k | | | |
| ı | Amount on Form 8978, line 14. See instructions | | | |
| m | Credit for previously owned clean vehicles. Attach Form 8936 . 6m | | | |
| z | Other nonrefundable credits. List type and amount: | | | |
| | 6z | | | |
| 7 | Total other nonrefundable credits. Add lines 6a through 6z | | 7 | |
| 8 | Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1040, 10 |)40-SR, or | | |
| | 1040-NR, line 20 | | 8 | 293. |
| | | (CC | ntinue | ed on page 2) |

Schedule 3 (Form 1040) 2023 Page **2**

| Par | Other Payments and Refundable Credits | | | | |
|-----|---|-----|----|----|--|
| 9 | Net premium tax credit. Attach Form 8962 | | 9 | | |
| 10 | Amount paid with request for extension to file (see instructions) | | | 10 | |
| 11 | Excess social security and tier 1 RRTA tax withheld | | 11 | | |
| 12 | Credit for federal tax on fuels. Attach Form 4136 | | | 12 | |
| 13 | Other payments or refundable credits: | | | | |
| а | Form 2439 | 13a | | | |
| b | Credit for repayment of amounts included in income from earlier years | 13b | | | |
| С | Elective payment election amount from Form 3800, Part III, line 6, column (i) | 13c | | | |
| d | Deferred amount of net 965 tax liability (see instructions) | 13d | | | |
| Z | Other payments or refundable credits. List type and amount: | 13z | | | |
| 14 | Total other payments or refundable credits. Add lines 13a through | 13z | | 14 | |
| 15 | Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31 | - | - | 15 | |

SCHEDULE A (Form 1040)

Itemized Deductions

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Seguence No. 07

Department of the Treasury Internal Revenue Service

If you are plainting and multifled discrete land on Form 4004, and the instruction for line 10

| Internal Revenue Se | ervice | Caution: If you are claiming a net qualified disaster loss on Form 4684, see the | instructions for line 1 | 6. | Sequence No. 07 |
|------------------------------------|--------|--|-------------------------|---------|------------------------|
| Name(s) shown on | Form | 1040 or 1040-SR | | Your so | ocial security number |
| SRAVANI S | RIR | AMOJU & ANURAG KONDAPAKA | | 380- | 45-6704 |
| Medical | | Caution: Do not include expenses reimbursed or paid by others. | | | |
| and | 1 | Medical and dental expenses (see instructions) | 1 | | |
| Dental | 2 | Enter amount from Form 1040 or 1040-SR, line 11 2 | | | |
| Expenses | 3 | Multiply line 2 by 7.5% (0.075) | 3 | | |
| | | Subtract line 3 from line 1. If line 3 is more than line 1, enter -0 | | 4 | |
| Taxes You | | State and local taxes. | | | |
| Paid | - | State and local income taxes or general sales taxes. You may include | | | |
| | - | either income taxes or general sales taxes on line 5a, but not both. If | | | |
| | | you elect to include general sales taxes instead of income taxes, | | | |
| | | · | 5a 6,141 | L. | |
| | b | • | 5b | | |
| | | · | 5c | | |
| | | · · · · · · · · · · · · · · · · · · · | 5d 6,141 | | |
| | | Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing | , | | |
| | | . , (, , | 5e 6,141 | | |
| | 6 | Other taxes. List type and amount: | , | | |
| | | | 6 | | |
| | 7 | Add lines 5e and 6 | | 7 | 6,141. |
| Interest | | Home mortgage interest and points. If you didn't use all of your home | | | |
| You Paid | | mortgage loan(s) to buy, build, or improve your home, see | | | |
| Caution: Your | | instructions and check this box | | | |
| mortgage interest deduction may be | а | Home mortgage interest and points reported to you on Form 1098. | | | |
| limited. See instructions. | | See instructions if limited | 8a 28,006 | 5. | |
| instructions. | b | Home mortgage interest not reported to you on Form 1098. See | | | |
| | | instructions if limited. If paid to the person from whom you bought the | | | |
| | | home, see instructions and show that person's name, identifying no., | | | |
| | | and address | 8b | | |
| | | | | | |
| | | | | | |
| | c | Points not reported to you on Form 1098. See instructions for special | | | |
| | | • | 8c | | |
| | C | Reserved for future use | 8d | | |
| | | • | 8e 28,006 | 5. | |
| | 9 | Investment interest. Attach Form 4952 if required. See instructions | 9 | | |
| | 10 | Add lines 8e and 9 | | 10 | 28,006. |
| Gifts to | 11 | Gifts by cash or check. If you made any gift of \$250 or more, see | | | |
| Charity | | • | 11 | | |
| Caution: If you made a gift and | 12 | Other than by cash or check. If you made any gift of \$250 or more, | | | |
| got a benefit for it, | | • • • • • • • • • • • • • • • • • • • | 12 | | |
| see instructions. | | , , | 13 | | |
| | | Add lines 11 through 13 | | 14 | |
| Casualty and | 15 | Casualty and theft loss(es) from a federally declared disaster (other | | | |
| Theft Losses | | disaster losses). Attach Form 4684 and enter the amount from line 18 | | | |
| | 40 | instructions | | 15 | |
| Other | 16 | Other—from list in instructions. List type and amount: | | [| |
| Itemized | | | | | |
| Deductions | | | | 16 | |
| Total | 17 | Add the amounts in the far right column for lines 4 through 16. Also, et | | | 24 145 |
| Itemized | | Form 1040 or 1040-SR, line 12 | | 17 | 34,147. |

Deductions 18 If you elect to itemize deductions even though they are less than your standard deduction,

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Internal Revenue Service Name(s) shown on return Your social security number 380-45-6704 SRAVANI SRIRAMOJU & ANURAG KONDAPAKA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with **Box A** checked Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Box C checked Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. to gain or loss from from column (d) and Proceeds Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 2. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side $SRAVANI\ SRIRAMOJU\ \&\ ANURAG\ KONDAPAKA$

Social security number or taxpayer identification number 380-45-6704

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| 1 (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a co See the sep | (h) Gain or (loss) Subtract column (e) | |
|--------------------------------------|----------------------|-----------------------------|-------------------------------------|--|---|--|---|
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | (sales price) (see instructions) | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| Robinhood Securities LLC | 01/01/23 | 12/31/23 | 7. | 5. | | | 2. |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| 2 Totals. Add the amounts in columns | s (d), (e), (g), and | d (h) (subtract | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

| SRAV | YANI SRIRAMOJU & ANURAG KONDAPAKA | | | | | | 380- | 45-6704 | ļ | |
|--------|--|---------|------------|----------|----------------|-------------------|----------|------------------|----------|----|
| Par | | | | | | | | | | |
| | Note: If you are in the business of renting personal proper rental income or loss from Form 4835 on page 2, line 40. | ty, use | Schedule | C. See | instru | ctions. If you ar | e an ind | dividual, rep | ort farm | |
| Α | Did you make any payments in 2023 that would require you | to file | Form(s) 1 | 0002 S | See in | etructions | | | ae X Na | _ |
| | f "Yes," did you or will you file required Form(s) 1099? | | | | | | | | | |
| | | | | • • | • • | | · · · | | <u> </u> | _ |
| 1a | Physical address of each property (street, city, state, ZIF | | | | | | | | | |
| Α | RAMALAYAM STREET, KOHEDA HYDERABAD TELA | ANGAN | A IN 5 | 0151 | 1 | | | | | |
| В | | | | | | | | | | |
| С | | | | | ı | | | | ı | |
| 1b | Type of Property (from list below) 2 For each rental real estate properabove, report the number of fair | | | | Fa | ir Rental Days | | onal Use Days | QJV | |
| Α | g personal use days. Check the Q | | | Α | | 365 | | 0 | | _ |
| В | if you meet the requirements to f | | | В | | 300 | | | | _ |
| С | qualified joint venture. See instru | ictions | • | С | | | | | | _ |
| Туре | of Property: | | 1 | | | | | | | |
| | Single Family Residence 3 Vacation/Short-Term Ren | tal | 5 Land | | 7 | Self-Rental | | | | |
| 2 | Multi-Family Residence 4 Commercial | | 6 Roya | lties | 8 | Other (descri | be) | | | |
| | • | | | | | | | | | |
| Incon | 201 | - | | Α | | Propertie B | :5. | | С | _ |
| 3 | Rents received | 3 | | | 50. | В | | | | _ |
| 4 | Royalties received | 4 | | | 50. | | | | | _ |
| Expe | | 1 | | | | | | | | _ |
| 5 5 | Advertising | 5 | | | | | | | | |
| 6 | Auto and travel (see instructions) | 6 | | | | | | | | _ |
| 7 | Cleaning and maintenance | 7 | | 1,2 | 30. | | | | | _ |
| 8 | Commissions | 8 | | | | | | | | _ |
| 9 | Insurance | 9 | | | | | | | | _ |
| 10 | Legal and other professional fees | 10 | | | | | | | | |
| 11 | Management fees | 11 | | 8 | 60. | | | | | |
| 12 | Mortgage interest paid to banks, etc. (see instructions) | 12 | | | | | | | | |
| 13 | Other interest | 13 | | | | | | | | |
| 14 | Repairs | 14 | | | 81. | | | | | |
| 15 | Supplies | 15 | | 3,0 | 02. | | | | | |
| 16 | Taxes | 16 | | | | | | | | |
| 17 | Utilities | 17 | | 3,8 | | | | | | |
| 18 | Depreciation expense or depletion | 18 | | 3,0 | 76. | | | | | |
| 19 | Other (list) | 19 | | 15 0 | 1 - | | | | | |
| 20 | Total expenses. Add lines 5 through 19 | 20 | | 15,3 | 1/. | | | | | |
| 21 | Subtract line 20 from line 3 (rents) and/or 4 (royalties). If | | | | | | | | | |
| | result is a (loss), see instructions to find out if you must file Form 6198 | 21 | _ | -14,7 | 67 | | | | | |
| 22 | Deductible rental real estate loss after limitation, if any, | 21 | | | <u> </u> | | | | | _ |
| 22 | on Form 8582 (see instructions) | 22 | (| 14,76 | 57) | (| |)(| |) |
| 23a | Total of all amounts reported on line 3 for all rental prope | | | | 23a | \ | 550. | /\ | | , |
| b | Total of all amounts reported on line 4 for all royalty prop | | | | 23b | | • | | | |
| c | Total of all amounts reported on line 12 for all properties | | | | 23c | | | | | |
| d | Total of all amounts reported on line 18 for all properties | | | | 23d | 3, | 076. | | | |
| е | Total of all amounts reported on line 20 for all properties | | | | 23e | | 317. | | | |
| 24 | Income. Add positive amounts shown on line 21. Do not | | de any los | sses | · . | | 24 | | | |
| 25 | Losses. Add royalty losses from line 21 and rental real estate | e losse | s from lin | e 22. Er | nter to | tal losses here | 25 | (| 14,767. | _) |
| 26 | Total rental real estate and royalty income or (loss). | Combi | ne lines 2 | 24 and | 25. E | nter the resul | t | | | |
| | here. If Parts II, III, and IV, and line 40 on page 2 do no | | | | | | n | | | |
| | Schedule 1 (Form 1040), line 5. Otherwise, include this ar | mount | in the tot | al on li | ne 41 | on page 2 | 26 | : [| -14.767 | |

2441

Department of the Treasury

Child and Dependent Care Expenses

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form2441 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 21

Internal Revenue Service Name(s) shown on return Your social security number SRAVANI SRIRAMOJU & ANURAG KONDAPAKA 380-45-6704 A You can't claim a credit for child and dependent care expenses if your filing status is married filing separately unless you meet the requirements listed in the instructions under Married Persons Filing Separately. If you meet these requirements, check this box. B If you or your spouse was a student or was disabled during 2023 and you're entering deemed income of \$250 or \$500 a month on Form 2441 based on the income rules listed in the instructions under If You or Your Spouse Was a Student or Disabled, check this box. Persons or Organizations Who Provided the Care - You must complete this part. If you have more than three care providers, see the instructions and check this box (d) Was the care provider your household employee in 2023? (c) Identifying number 1 (a) Care provider's (b) Address (e) Amount paid For example, this generally includes (number, street, apt. no., city, state, and ZIP code) name (SSN or EIN) (see instructions) nannies but not daycare centers. (see instructions) 300 NORTH CLEVELAND AVE X No Yes 64-0749461 FIRST BAPTIST PRESCHOOL LONG BEACH LONG BEACH MS 39560 1,463. Yes ☐ No ☐ Yes □No Complete only Part II below. Did you receive dependent care benefits? Complete Part III on page 2 next. Caution: If the care provider is your household employee, you may owe employment taxes. For details, see the Instructions for Schedule H (Form 1040). If you incurred care expenses in 2023 but didn't pay them until 2024, or if you prepaid in 2023 for care to be provided in 2024, don't include these expenses in column (d) of line 2 for 2023. See the instructions. **Credit for Child and Dependent Care Expenses** Part II Information about your qualifying person(s). If you have more than three qualifying persons, see the instructions and check this box (c) Check here if the (d) Qualified expenses you incurred and paid (a) Qualifying person's name (b) Qualifying person's qualifying person was over in 2023 for the person age 12 and was disabled. social security number First Last (see instructions) listed in column (a) ABHISHIKTH RAM KONDAPAKA 720-73-2509 1,463. Add the amounts in column (d) of line 2. **Don't** enter more than \$3,000 if you had one qualifying person 3 or \$6,000 if you had two or more persons. If you completed Part III, enter the amount from line 31 3 1,463. Enter your **earned income**. See instructions 4 4 52,040. If married filing jointly, enter your spouse's earned income (if you or your spouse was a student 5 or was disabled, see the instructions); all others, enter the amount from line 4 . . . 5 95,252. 6 Enter the **smallest** of line 3, 4, or 5 1,463. Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 11 . . . 7 Enter on line 8 the decimal amount shown below that applies to the amount on line 7. If line 7 is: If line 7 is: If line 7 is: But not But not **Decimal** But not **Decimal Decimal** Over Over Over amount is amount is over amount is over over \$0 - 15,000\$25,000-27,000 \$37,000 - 39,000.23 .28 .22 15,000 - 17,000.34 27,000 - 29,00039,000 - 41,000**X** .20 8 17,000 - 19,000.33 29,000-31,000 .27 41,000 - 43,000.21 19,000-21,000 .32 31,000 - 33,000.26 43,000-No limit .20 21,000-23,000 .31 33,000 - 35,000.25 23,000-25,000 .30 35,000 - 37,000.24 9a Multiply line 6 by the decimal amount on line 8 293. If you paid 2022 expenses in 2023, complete Worksheet A in the instructions. Enter the amount from line 13 of the worksheet here. Otherwise, enter -0- on line 9b and go to line 9c 9b 0.

on Schedule 3 (Form 1040), line 2

Tax liability limit. Enter the amount from the Credit Limit Worksheet in the instructions 10

Credit for child and dependent care expenses. Enter the smaller of line 9c or line 10 here and

c Add lines 9a and 9b and enter the result

10

293.

293.

9с

11

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

Attachment Sequence No. **47**

Your social security number

| SRAV. | ANI SRIRAMOJU & ANURAG KONDAPAKA 3 | 80-45- | -6/04 |
|-------|---|---------|----------|
| Par | t I Child Tax Credit and Credit for Other Dependents | | |
| 1 | Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR | . 1 | 132,529. |
| 2a | Enter income from Puerto Rico that you excluded | | |
| b | Enter the amounts from lines 45 and 50 of your Form 2555 | 0. | |
| c | Enter the amount from line 15 of your Form 4563 | | |
| d | Add lines 2a through 2c | . 2d | 0. |
| 3 | Add lines 1 and 2d | . 3 | 132,529. |
| 4 | Number of qualifying children under age 17 with the required social security number 4 | 1 | |
| 5 | Multiply line 4 by \$2,000 | . 5 | 2,000. |
| 6 | Number of other dependents, including any qualifying children who are not under age 17 or who do not have the required social security number | | |
| | Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resider | 0 | |
| | alien. Also, do not include anyone you included on line 4. | 11 | |
| 7 | Multiply line 6 by \$500 | . 7 | 1 |
| 8 | Add lines 5 and 7 | | 2,000. |
| 9 | Enter the amount shown below for your filing status. | . 0 | 2,000. |
| | • Married filing jointly—\$400,000 | | |
| | • All other filing statuses—\$200,000 \\ | 9 | 400,000. |
| 10 | Subtract line 9 from line 3. | | 100,000. |
| | • If zero or less, enter -0 | | |
| | • If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For | | |
| | example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc. | . 10 | 0. |
| 11 | Multiply line 10 by 5% (0.05) | . 11 | 0. |
| 12 | Is the amount on line 8 more than the amount on line 11? | . 12 | 2,000. |
| | No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit | it. | |
| | Skip Parts II-A and II-B. Enter -0- on lines 14 and 27. | | |
| | Yes. Subtract line 11 from line 8. Enter the result. | | |
| 13 | Enter the amount from Credit Limit Worksheet A | | 11,965. |
| 14 | Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents | . 14 | 2,000. |
| | Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19. | | |
| | If the amount on line 12 is more than the amount on line 14, you may be able to take the additional | | |
| | on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR | through | line 27 |
| | (also complete Schedule 3, line 11) before completing Part II-A. | | |
| | | | |

BAA

Schedule 8812 (Form 1040) 2023

| Part | II-A Additional Child Tax Credit for All Filers | | |
|--------|---|--------|------------|
| Cautio | on: If you file Form 2555, you cannot claim the additional child tax credit. | | |
| 15 | Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line | 27 . | |
| 16a | Subtract line 14 from line 12. If zero, stop here; you cannot take the additional child tax credit. Skip Parts II-A | | |
| | and II-B. Enter -0- on line 27 | 16a | 0. |
| b | Number of qualifying children under 17 with the required social security number: x \$1,600. | | |
| | Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B. | | |
| | Enter -0- on line 27 | 16b | |
| | TIP: The number of children you use for this line is the same as the number of children you used for line 4. | | |
| 17 | Enter the smaller of line 16a or line 16b | 17 | |
| 18a | Earned income (see instructions) | | |
| b | Nontaxable combat pay (see instructions) | | |
| 19 | Is the amount on line 18a more than \$2,500? | | |
| | No. Leave line 19 blank and enter -0- on line 20. | | |
| | Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19 | | |
| 20 | Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots \dots$ | 20 | |
| | Next. On line 16b, is the amount \$4,800 or more? | | |
| | No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the | | |
| | smaller of line 17 or line 20 on line 27. | | |
| | Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27. | | |
| | Otherwise, go to line 21. | | |
| Part | II-B Certain Filers Who Have Three or More Qualifying Children and Bona Fide Resident | s of P | uerto Rico |
| 21 | Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2, | | |
| | boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If | | |
| | your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or | | |
| | if you are a bona fide resident of Puerto Rico, see instructions | | |
| 22 | Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form | | |
| | 1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22 | | |
| 23 | Add lines 21 and 22 | | |
| 24 | 1040 and | | |
| | 1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, | | |
| | and Schedule 3 (Form 1040), line 11. | | |
| 25 | 1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11. | 25 | |
| 25 | Subtract line 24 from line 23. If zero or less, enter -0 | 25 | |
| 26 | Enter the larger of line 20 or line 25 | 26 | |
| Dowl | Next, enter the smaller of line 17 or line 26 on line 27. | | |
| | II-C Additional Child Tax Credit | 27 | |
| 27 | This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28 | 27 | |

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment

Sequence No. 70

Taxpayer identification number

| SRAVANI SRIRAMOJU & ANURAG KONDAPAKA | | 380-45-670 | 4 | | | | | |
|--|---|--|-----------|-----|-----|--|--|--|
| | | Preparer tax identifica | tion numl | oer | | | | |
| | M PRIYA RAM SAGAR GUPTA TALLAM | P02082703 | | | | | | |
| Part | · | | | | | | | |
| Please check the appropriate box for the credit(s) and/or HOH filing status claimed on the return and complete the related Parts I–V or the benefit(s) claimed (check all that apply). | | | | | | | | |
| 1 | Did you complete the return based on information for the applicable tax year provided to reasonably obtained by you? | by the taxpayer | Yes | No | N/A | | | |
| 2 | If credits are claimed on the return, did you complete the applicable EIC and/or CTC/ACTC/ODC worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedule 8812 (Form 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions, or your own worksheet(s) that provides the same information, and all related forms and schedules for each credit claimed? | | | | | | | |
| 3 | Did you satisfy the knowledge requirement? To meet the knowledge requirement, you must do both the following. | | X | | | | | |
| | • Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's responses determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. | | | | | | | |
| | • Review information to determine that the taxpayer is eligible to claim the credit(s) an status and to figure the amount(s) of any credit(s) | | X | | | | | |
| 4 | Did any information provided by the taxpayer or a third party for use in preparing the return, or information reasonably known to you, appear to be incorrect, incomplete, or inconsistent? (If "Yes," answer questions 4a and 4b. If "No," go to question 5.) | | | X | | | | |
| а | Did you make reasonable inquiries to determine the correct, complete, and consistent inf | formation? . | | | | | | |
| b | Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.) | the impact the | | | | | | |
| 5 | Did you satisfy the record retention requirement? To meet the record retention requirer keep a copy of your documentation referenced in question 4b, a copy of this Form 8867 applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing state the amount(s) of the credit(s) | 7, a copy of any or prepare Form provided by the atus or to figure | X | | | | | |
| | List those documents provided by the taxpayer, if any, that you relied on: | | | | | | | |
| 6 | Did you ask the taxpayer whether he/she could provide documentation to substantiate credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit? | | X | | | | | |
| 7 | Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.) | year? | X | | | | | |
| а | Did you complete the required recertification Form 8862? | | | | | | | |
| 8 | If the taxpayer is reporting self-employment income, did you ask questions to prepare a correct Schedule C (Form 1040)? | a complete and | | | | | | |

| orm 88 | 867 (Rev. 11-2023) | | | Page 2 | | | | |
|--|---|----------------------|-------------------|--------------------|--|--|--|--|
| Part | Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go | to Part | III.) | | | | | |
| 9a | Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.) | Yes | No | N/A | | | | |
| b | Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year? | | | | | | | |
| С | Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)? | | | | | | | |
| Part III Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not claim CTC, ACTC, or ODC, go to Part IV.) | | | | | | | | |
| 10 | Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States? | Yes | No | N/A | | | | |
| 11 | Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child? | × | | | | | | |
| 12 | Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar statement to the return? | × | | | | | | |
| Part | | | Part \ | /) | | | | |
| 13 | Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC? | alified | Yes | No | | | | |
| Part | | | Part ' | VI.) | | | | |
| 14 | Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax and provided more than half of the cost of keeping up a home for the year for a qualifying person? | | Yes | No | | | | |
| Part | VI Eligibility Certification | | | | | | | |
| You will have complied with all due diligence requirements for claiming the applicable credit(s) and/or HOH filing status on the return of the taxpayer identified above if you: | | | | | | | | |
| | A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsin your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(status and to figure the amount(s) of the credit(s); | nses on s) and/c | the ret or HOH | urn or filing | | | | |
| | B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed; | ist for a | ny app | licable | | | | |
| | C. Submit Form 8867 in the manner required; and | | | | | | | |
| | D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 886 Document Retention. | 37 instru | uctions | under | | | | |
| | 1. A copy of this Form 8867. | | | | | | | |
| | 2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed. | | | | | | | |
| | Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s). | 's eligib | ility for | the | | | | |
| | A record of how, when, and from whom the information used to prepare this form and the applical obtained. | ble work | ksheet(| s) was | | | | |
| | 5. A record of any additional information you relied upon, including questions you asked and the taxpetermine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the contraction of the contrac | cayer's int(s) of | respon the cre | ses, to dit(s). | | | | |
| | If you have not complied with all due diligence requirements, you may have to pay a penalty for each failure to comply related to a claim of an applicable credit or HOH filing status (see instructions for more information). | | | | | | | |
| 15 | Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct complete? | | Yes × | No | | | | |

REV 02/11/24 PRO