# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury—Internal Revenue Serv		urn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jan	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20	Ť	See se	oarate	instructions.
Your first name	e and m	iddle initial	Last na	me							Your so	cial sec	curity number
VINAY			MARR	.U							107	81	1347
	spouse's	s first name and middle initial	Last na										security number
	-	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.	- 1			ection Campaign
7902 TU						10.		710					ou, or your jointly, want \$3
		ice. If you have a foreign address, also co	ompiete s	paces bei	ow.	Sta		ZIP o			•	_	nd. Checking a
Foreign countr				Eoroian nr	ovince/state/	OH		430	n postal c				not change
Foreign countr	упатте			-oreign pro	ovince/state/	Couri	.y	roreig	jii postai c	oue	your tax	Correit	
Filing Status	s 🗵	Single					☐ Head of h	ouseh	old (HOI	— ∃)			
Check only		Married filing jointly (even if only o	ne had i	ncome)									
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (C	QSS)		
	If y	you checked the MFS box, enter the	name c	of your sp	ouse. If you	ı che	cked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the
	qu	ualifying person is a child but not you	ur depen	ident:									
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	, award, or	payn	nent for prope	rty or	services	); or (	b) sell,		
Assets	exch	nange, or otherwise dispose of a dig	ital asse	t (or a fin	ancial inter	est ir	n a digital asse	t)? (Se	ee instru	ction	s.)	□ Ye	es 🗵 No
Standard	Som	neone can claim: 🗌 You as a de	pendent	t 🗌 `	Your spous	e as	a dependent						
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bli	nd <b>Sp</b> o	ouse	: Was bor	n befo	ore Janua	ary 2,	1959		s blind
Dependent	s (see	instructions):		(2) S	ocial security	,	(3) Relationsh	ip (4	) Check t	he bo	oox if qualifies for (see instruction		see instructions):
If more		1) First name Last name		. ,	number		to you		Child tax cre		dit	Credit fo	or other dependents
than four													
dependents, see instruction	ıs ——												
and check	, —									<u> </u>			
here L													
Income	1a	Total amount from Form(s) W-2, b	,		,						1a		99,872.
Attach Form(s)		Household employee wages not re			,						1b		
W-2 here. Also attach Forms	C	Tip income not reported on line 1a	•		•						1c		
W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d		
1099-R if tax	e	Taxable dependent care benefits to									1e		
was withheld.	f	Employer-provided adoption bene Wages from Form 8919, line 6.	ents from	1 FORM 88	339, line 29						1f	_	
If you did not get a Form	g										1g		0.
W-2, see	h :	Other earned income (see instruct Nontaxable combat pay election (	,					i ·			1h		
instructions.	i	Add lines 1a through 1h	see msu	uctions)							1z		99,872.
Attach Cab D	<u>z</u> 		2a			 Ь.Т	 axable interest				2b		
Attach Sch. B if required.	3a	. –	3a				rdinary divide				3b		
	<u>5a</u> 		4a				axable amoun				4b		
Standard	5a	_	<del>та</del> 5а				axable amoun				5b		
Deduction for— Single or	6a	_	6a				axable amoun				6b		
Married filing	C	If you elect to use the lump-sum e	_	nethod (	 check here					· ·	]		
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•		•	,			. –	7		162.
Married filing jointly or	8	Additional income from Schedule		•							8		-9 <b>,</b> 803.
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7	•								9		90,231.
Surviving spouse,										10			
Head of household,	11	Subtract line 10 from line 9. This is									11	_	90,231.
\$20,800	12	Standard deduction or itemized	•	-	-						12		13,850.
If you checked any box under	13	Qualified business income deduct									13		
Standard Deduction,	14										14		13,850.
see instructions.	15	Subtract line 14 from line 11. If zer							=		15		76 381

Form 1040 (202)	3)								Page Z
Tax and	16	Tax (see instructions). Check if	any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	12,110.
Credits	17	Amount from Schedule 2, line	3					17	
	18	Add lines 16 and 17						18	12,110.
	19	Child tax credit or credit for ot	her dependent	s from Sched	ule 8812			19	
	20	Amount from Schedule 3, line	8					20	
	21	Add lines 19 and 20						21	
	22	Subtract line 21 from line 18. I	f zero or less, e	enter -0				22	12,110.
	23	Other taxes, including self-em	ployment tax, t	from Schedule	e 2, line 21			23	0.
	24	Add lines 22 and 23. This is yo	our <b>total tax</b>					24	12,110.
Payments	25	Federal income tax withheld fr	rom:						
-	а	Form(s) W-2				<b>25a</b> 16	5,209.		
	b	Form(s) 1099				25b			
	С	Other forms (see instructions)				25c			
	d	Add lines 25a through 25c .						25d	16,209.
If you have a	26	2023 estimated tax payments	and amount ap	oplied from 20	122 return			26	
qualifying child,	27	Earned income credit (EIC) .			No .	27			
attach Sch. EIC.	28	Additional child tax credit from	Schedule 8812			28			
	29	American opportunity credit fr	om Form 8863	, line 8		29			
	30	Reserved for future use				30			
	31	Amount from Schedule 3, line 15							
	32	Add lines 27, 28, 29, and 31. These are your <b>total other payments and refundable credits</b>							
	33	Add lines 25d, 26, and 32. The	ese are your <b>to</b>	tal payments				33	16,209.
Refund	34	If line 33 is more than line 24,	subtract line 24	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	4,099.
	35a	Amount of line 34 you want re			is attached, chec	k here	. 🗆	35a	4,099.
Direct deposit?	b	Routing number 0 4 4 0			<b>c</b> Type:	Checking	Savings		
See instructions.	d	Account number 3 6 9 2	2 5 7 8	7 5					
	36	Amount of line 34 you want ap	plied to your	2024 estimate	ed tax	36			
Amount You Owe	37	Subtract line 33 from line 24. For details on how to pay, go						37	
	38	Estimated tax penalty (see ins	_	-		38		01	
Third Party Designee	Do	you want to allow another particular in the structions	person to disc	uss this retu	n with the IRS?	See	omplete l	nelow	⊠ No
Designee		esignee's		Phone			onal identi		<u></u>
		me		no.			ber (PIN)		
Sign Here		der penalties of perjury, I declare that lief, they are true, correct, and complete.							
Here	Yo	our signature		Date Your occupation If				nt you an Identity	
							1	ection P inst.)	IN, enter it here
Joint return? See instructions.				5 .	SOFTWARE E				
Keep a copy for your records.		Spouse's signature. If a joint return, <b>both</b> must sign.		Date	Spouse's occupati	on	Iden	the IRS sent your spouse an dentity Protection PIN, enter it here see inst.)	
	Ph	one no. (816) 204-7452		Email address	MARRU.VINA	Y@GMAIL.CO	)M		
Poid	Pre	eparer's name F	Preparer's signati	ure		Date	PTIN		Check if:
Paid	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM S	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	02/22/2024	P0208	2703	Self-employed
Preparer	Fir							one no. (678) 965-9522	
Use Only	Fir	m's address 245 ROONEY	CT E BRU	NSWICK N	J 08816		Firm	's EIN	84-3171965
<u> </u>	/-	1010 ( )							- 1040

# SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

VINAY MARRU

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
107-81	-1347

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ch Schedule E .	5	-9,803.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (		
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (		
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (		
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-9,803.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income		
11	Educator expenses	. 11	
12	Certain business expenses of reservists, performing artists, and fee-basis government	nent	
	officials. Attach Form 2106	. 12	!
13	Health savings account deduction. Attach Form 8889	. 13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		
15	Deductible part of self-employment tax. Attach Schedule SE		
16	Self-employed SEP, SIMPLE, and qualified plans		
17	Self-employed health insurance deduction	. 17	
18	Penalty on early withdrawal of savings		
19a	Alimony paid		a
b	Recipient's SSN		
С	Date of original divorce or separation agreement (see instructions):		
20	IRA deduction		
21	Student loan interest deduction		
22	Reserved for future use		
23	Archer MSA deduction	. 23	
24	Other adjustments:		
а	Jury duty pay (see instructions)		
b	Deductible expenses related to income reported on line 8l from the		
	rental of personal property engaged in for profit		
С	Nontaxable amount of the value of Olympic and Paralympic medals		
	and USOC prize money reported on line 8m		
d	Reforestation amortization and expenses		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974		
f	Contributions to section 501(c)(18)(D) pension plans		
g	Contributions by certain chaplains to section 403(b) plans 24g		
_	Attorney fees and court costs for actions involving certain unlawful		
	discrimination claims (see instructions)		
i	Attorney fees and court costs you paid in connection with an award		
	from the IRS for information you provided that helped the IRS detect		
	tax law violations		
j	Housing deduction from Form 2555		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form		
	1041)		
Z	Other adjustments. List type and amount:		
	24z		
25	Total other adjustments. Add lines 24a through 24z		
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and		
	Form 1040, 1040-SR, or 1040-NR, line 10	. 26	

# SCHEDULE D (Form 1040)

Department of the Treasury

Internal Revenue Service

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

	(s) shown on return NAY MARRU			<b>I</b>	social se 7 – 8 1 –	ecurity number 1347
-	you dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additiona	_	-			
Pa	Short-Term Capital Gains and Losses—Ge	nerally Assets I	Held One Year	or Less (s	ee ins	tructions)
lines This	instructions for how to figure the amounts to enter on the below.  form may be easier to complete if you round off cents to e dollars.	(d) Proceeds (sales price)	(e) Cost (or other basis)	(g) Adjustme to gain or los Form(s) 8949 line 2, colu	ss from , Part I,	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1a	Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b.					
1b	Totals for all transactions reported on Form(s) 8949 with <b>Box A</b> checked	506.	366.		22.	162.
2	Totals for all transactions reported on Form(s) 8949 with <b>Box B</b> checked					
3	Totals for all transactions reported on Form(s) 8949 with <b>Box C</b> checked					
4	Short-term gain from Form 6252 and short-term gain or (lo	oss) from Forms 4	684, 6781, and 88	324	4	
5	Net short-term gain or (loss) from partnerships, Schedule(s) K-1				5	
6	Short-term capital loss carryover. Enter the amount, if an <b>Worksheet</b> in the instructions	•		_	6	(
7	Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise				7	162.
Par	t II Long-Term Capital Gains and Losses—Ger	nerally Assets H	Held More Than	One Year	r (see	instructions)
See lines	instructions for how to figure the amounts to enter on the below.	(d)	(e)	(g) Adjustme	ents	(h) Gain or (loss) Subtract column (e)
This	form may be easier to complete if you round off cents to e dollars.	Proceeds (sales price)	Cost (or other basis)	to gain or los Form(s) 8949 line 2, colu	, Part II,	from column (d) and combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked					
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked					
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11	
	Net long-term gain or (loss) from partnerships, S corporati				12	
	, ,				13	
	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions				14	(
15	Net long-term capital gain or (loss). Combine lines 8a	through 14 in co	olumn (h). Then, go	o to Part III		

15

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 162. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment
Sequence No. 12A

Department of the Treasury Internal Revenue Service

Name(s) shown on return

VINAY MARRU

Social security number or taxpayer identification number

107-81-1347

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

**Short-Term.** Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

🔀 (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

<ul> <li>□ (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>□ (C) Short-term transactions not reported to you on Form 1099-B</li> </ul>									
1	(a) Description of property	(a) (b) on of property Date acquired		(d) Proceeds (sales price)	(e) Cost or other basis See the <b>Note</b> below	Adjustment, in If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e) from column (d) and		
	(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	combine the result with column (g).	
Robinh	ood Securities LLC	01/01/23	12/31/23	506.	366.	W	22.	162.	
negat Sche	s. Add the amounts in columns ive amounts). Enter each totadule D, line 1b (if Box A above is checked) or line 3 (if Box 6	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	506.	366.		22.	162.	

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

Department of the Treasury Internal Revenue Service

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

Name(s) shown on return Your social security number VINAY MARRU 107-81-1347 Part I Income or Loss From Rental Real Estate and Royalties **Note:** If you are in the business of renting personal property, use **Schedule C**. See instructions. If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . ☐ Yes 1a Physical address of each property (street, city, state, ZIP code) H.NO 5-5-1159, FLAT NO-403 CHANAKYA ARCADE SAINATH COLONY, VANASTHALIPURAM HYDERABAD TELANGANA IN 500035 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 658. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . 7 1,563. 8 Commissions . . . . . 8 9 9 Insurance . . . 10 10 Legal and other professional fees 1,351. 11 Management fees . . . . . . . . . . . . 11 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 14 1,745. Repairs . . . . 1,315. 15 Supplies . . . . . . . 15 16 16 Taxes 17 Utilities . . . . . . . . 17 2,010. 18 2,477. 18 Depreciation expense or depletion . . . . . . Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 . . . . . 10,461. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -9,803. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 9,803.) 22 658. Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c  $2,\overline{477}$ . 23d Total of all amounts reported on line 18 for all properties 23e 10,461. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 9,803.

Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result

here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

-9,803.

26



02

#### 2023 Ohio IT 1040

#### **Individual Income Tax Return**



23000198

Sequence No. 1

Use only black ink/UPPERCASE letters. Use whole dollars only.

AMENDED RETURN - Check here and include Ohio IT RE. NOL CARRYBACK - Check here and include Schedule IT NOL. Primary taxpayer's SSN (required) ✓ If deceased Spouse's SSN (if filing jointly) ✓ If deceased School district # 107 81 1347 2503 First name M.I. Last name VINAY MARRU Spouse's first name (if filing jointly) M.I. Last name Address line 1 (number and street) or P.O. Box 7902 TUXFORD CT Address line 2 (apartment number, suite number, etc.) Ohio county (first four letters) City State ZIP code COLUMBUS OH 43085 FRAN Foreign country (if the mailing address is outside the U.S.) Foreign postal code Residency Status - Check only one for primary \*Indicate state **Filing Status** – Check one (as reported on federal income tax return) Resident Part-year Nonresident\* X Single, head of household or qualifying surviving spouse resident\* \*Indicate state Married filing jointly Check only one for spouse (if filing jointly) Spouse's SSN Resident Part-vear Nonresident\* resident\* Married filing separately Ohio Nonresident Statement - See instructions for required criteria Federal extension filers - check here. Primary meets the five criteria for irrebuttable presumption as nonresident. Spouse meets the five criteria for irrebuttable presumption as nonresident. If someone can claim you (or your spouse if filing jointly) as a dependent, check here. paper clip 1. Federal adjusted gross income (federal 1040 or 1040-SR, line 11). Place a "-" in the box 90231 if negative..... Do not staple or 90231 3. Ohio adjusted gross income (line 1 plus line 2a minus line 2b). Place a "-" in the box if negative ... 1900 4. Exemption amount (include Schedule of Dependents if applicable)..... Number of exemptions including you and your spouse/dependents, if applicable:



6. Taxable business income - Ohio Schedule of Business Income, line 15 (include schedule)................6.

7. Taxable nonbusiness income (line 5 minus line 6; if negative, enter zero) ......7.

MM-DD-YY

88331

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REV 02/14/24 PRO

#### 2023 Ohio IT 1040

#### **Individual Income Tax Return**

107 81 1347

Authorize your preparer to

discuss this return

Non-paid preparer

SSN:



23000298 Sequence No. 2

88331 2073 2073 0 9. Ohio nonrefundable credits - Ohio Schedule of Credits, line 38 (include schedule)......9. 2073 11. Interest penalty on underpayment of estimated tax (include Ohio IT/SD 2210)......11. 2073 14. Ohio income tax withheld – Schedule of Ohio Withholding, part A, line 1 (include schedule and 3040 3040 3040 If line 20 is MORE THAN line 13, skip to line 24. OTHERWISE, continue to line 21. 23. TOTAL AMOUNT DUE (line 21 plus line 22). Include the Ohio Universal Payment 967 26. Original return only – portion of line 24 you wish to donate: a. Wishes for Sick Children b. Wildlife Species c. Military Injury Relief Total....26g. d. Ohio History Fund e. Nature Preserves/Scenic Rivers f. Breast/Cervical Cancer 967 Sign Here (required): I have read this return. Under penalties of perjury, I declare that, to the best of my knowledge If your refund is \$1.00 or less, no refund will be issued. and belief, the return and all enclosures are true, correct and complete. If you owe \$1.00 or less, no payment is necessary. NO Payment Included - Mail to: Primary signature Phone number (816) 204-7452 Ohio Department of Taxation P.O. Box 2679 Spouse's signature Date Columbus, OH 43270-2679 Phone number  $\frac{}{(678)965-9522}$ Payment Included - Mail to: Preparer's printed name SYAM PRIYA RAM SAGAR GUP Ohio Department of Taxation P.O. Box 2057

PTIN: P 02082703

REV 02/14/24 PRO

2023 IT 1040 - page 2 of 2

Columbus, OH 43270-2057



### 2023 Schedule of Ohio Withholding

Use only black ink/UPPERCASE letters. Use whole dollars only.



Sequence No. 11

Primary taxpayer's SSN

107 81 1347

List your and your spouse's (if filing jointly) income statements only if they have Ohio withholding. In the "P/S" box, if the income statement belongs to the primary taxpayer, enter "P"; if the income statement belongs to the spouse, enter "S". If the Ohio ID number on a statement has 9 digits, enter only the first 8 digits. Complete additional copies of this schedule if necessary. Include state copies of your income statements.

#### Part A - Total Withholding

1. Total of all Ohio state tax withheld on pages 1 and 2 as well as any additional pages. Enter here and on line 14 of your Ohio IT 1040 ......1. 3040

Part B -	Part B - W-2s									
1. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld							
Р	272820318	99872	16209							
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax							
	53045719	99872	3040							
2. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld							
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax							
3. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld							
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax							
4. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld							
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax							
5. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld							
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax							
6. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld							
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax							
7. P/S	Box b - EIN	Box 1 - Wages, tips, other compensation	Box 2 - Federal income tax withheld							
	Box 15 - Employer's Ohio ID number	Box 16 - Ohio wages, tips, etc.	Box 17 - Ohio income tax							



# 2023 Schedule of Ohio Withholding Primary taxpayer's SSN

107 81 1347



23350298

	4000 B	107 81 1347		Sequence No. 12
	1099-Rs Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
3. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
4. P/S	Payer's TIN	Box 1 - Gross distribution	Total distribution	Box 7 - Distribution code
	Box 15 - Payer's Ohio number	Box 4 - Federal income tax withheld		Box 14 - Ohio tax withheld
Dort D	W 2Go			
<u>Part D -</u> 1. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
2. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	- Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
3. P/S	Payer's federal ID number	Box 1 - Reportable winnings	Box 4 -	- Federal income tax withheld
	Box 13 - Ohio state ID number	Box 14 - Ohio state winnings		Box 15 - Ohio income tax withheld
	1099-NECs Payer's TIN	Box 1 - Nonemployee compensation	Box 4 -	- Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld
2. P/S	Payer's TIN	Box 1 - Nonemployee compensation	Box 4 -	- Federal income tax withheld
	Box 6 - Payer's Ohio number	Box 7 - State income		Box 5 - Ohio tax withheld