(Rev. January 2021)

Department of the Treasury

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

OMB No. 1545-0074

Internal	I Revenue Service	► Go to www.irs.gov/Form8879 for the latest information.				
Subm	nission Identifica	tion Number (SID) 22249620240940agzsgo				
Taxpay	/er's name	Social se	curity num	nber		
ANI	RUDH REDDY	KANDIMALLA 099-	19-941	L8		
Spouse	e's name	Spouse's	Spouse's social security number			
LAX	MI RAVULA		-99-712	23		
Par	t I Tax Ret	curn Information — Tax Year Ending December 31, 2023 (Enter year yo	u are au	uthorizing.)		
Enter	whole dollars of	nly on lines 1 through 5.				
Note:	: Form 1040-SS	filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gros	s income	. 1	76,230.		
2				3,383.		
3		e tax withheld from Form(s) W-2 and Form(s) 1099		7,063.		
4	•	rant refunded to you		3,680.		
5		we				
Part	Taxpay	er Declaration and Signature Authorization (Be sure you get and keep a o	copy of	your return)		
return to sen for any Agent payme author payme busine taxes persor	(original or amend d my return to the y delay in process to initiate an ACH- ent of my federal trization is to rema- ent, I must contact ass days prior to to to receive confid- nal identification n	ef, it is true, correct, and complete. I further declare that the amounts in Part I above are the ded) I am now authorizing. I consent to allow my intermediate service provider, transmitter, or ele IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejection of the ing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Treasure I electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the axes owed on this return and/or a payment of estimated tax, and the financial institution to debit in in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the authority the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requests must be payment (settlement) date. I also authorize the financial institutions involved in the processing ential information necessary to answer inquiries and resolve issues related to the payment. I amount and the consent of the income tax return (original or amended) I am now an any any account of the income tax return (original or amended) I am now any any account in the processing the payment.	ectronic re he transm iry and its he tax pre t the entry orization. st be rece ng of the e	eturn originator (ERO) ission, <b>(b)</b> the reason designated Financial sparation software for to this account. This To revoke (cancel) a sived no later than 2 electronic payment of acknowledge that the		
	onic Funds Withdr aver's <b>PIN</b> : che	awai Consent. ck one box only				
_		GLOBAL TAXES LLC to enter or generate my PIN	9 9	4 1 8		
Ľ	1 autilonze	ERO firm name		e digits, but		
	signature on	the income tax return (original or amended) I am now authorizing.	don't ent	ter all zeros		
		ny PIN as my signature on the income tax return (original or amended) I am now authoritering your own PIN <b>and</b> your return is filed using the Practitioner PIN method. The				
Your	signature 🕨	Date ▶				
Spou	se's PIN: check	s one box only				
_	_	GLOBAL TAXES LLC to enter or generate my PIN	9 7	1 2 3 as my		
	<u>.</u>	ERO firm name	Enter five	e digits, but		
	signature on	the income tax return (original or amended) I am now authorizing.	don't ent	ter all zeros		
		ny PIN as my signature on the income tax return (original or amended) I am now authoutering your own PIN and your return is filed using the Practitioner PIN method. The				
Spou	se's signature ▶	Date ►				
		Practitioner PIN Method Returns Only—continue below				
Part	Ⅲ Certific	ation and Authentication — Practitioner PIN Method Only				
ERO'	s EFIN/PIN. Ent	ter your six-digit EFIN followed by your five-digit self-selected PIN.  2 2 2 4  Don'	9 6 0 t enter all z	8 2 7 1 zeros		
author	rized to file for tax	numeric entry is my PIN, which is my signature for the electronic individual income tax return ( x year indicated above for the taxpayer(s) indicated above. I confirm that I am submitting this ctitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Individual I	return in	accordance with the		
ERO'	s signature ►	Date ►				
		ERO Must Retain This Form — See Instructions				

Don't Submit This Form to the IRS Unless Requested To Do So

Form **9325** (January 2017)

Department of the Treasury - Internal Revenue Service

### Acknowledgement and General Information for Taxpayers Who File Returns Electronically

Thank y	ou for participating in IRS <i>e-file</i> .	
Taxpayeı	r name ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA	_
Taxpayeı	r address (optional)	
2477 FI	M 1488 RD APT 827	_
CONROE	, TX 77384	_
1. X	Your federal income tax return for 2023	<del></del>
	Submission Processing Center. The electronic filin	g services were provided byGLOBAL TAXES LLC
2. X		sing a Personal Identification Number (PIN) as your electronic ectronic Return Originator (ERO) to enter or generate a PIN is 22249620240940agzsgo.
3.		Allow 4 to 6 weeks for the processing of your return. ption on your return may be reduced or disallowed due to a .
4.	Your electronic funds withdrawal payment request	was accepted for processing.
5.	Your electronic funds withdrawal payment request Tax" section.	was not accepted for processing. Refer to the "If You Owe
6.	• •	ion of Time to File U.S. Individual Income Tax Return, was ubmission ID assigned to your extension

# DO NOT SEND A PAPER COPY OF YOUR RETURN TO THE IRS. IF YOU DO, IT WILL DELAY THE PROCESSING OF THE RETURN.

#### If You Need to Make a Change to Your Return

If you need to make a change or correct the return you filed electronically, you should send a Form 1040X, Amended U.S. Individual Income Tax Return, to the IRS Submission Processing Center that processes paper returns for your area. The address is available at *www.irs.gov*, or you can call the IRS toll-free at 1-800-829-1040.

#### If You Need to Ask About Your Refund

The IRS notifies your Electronic Return Originator (ERO) when your return is accepted, usually within 48 hours. If your return was not accepted, the IRS notifies your ERO of the reasons for rejection. If it has been more than three weeks since the IRS accepted your return and you have not received your refund, go to *www.irs.gov* and click on "Where's My Refund?" to view your refund status. Exception: If box 3 above is checked, allow 4 to 6 weeks for processing of your return. A notice will be sent to you advising of changes to your return.

Also, you can call the TeleTax line at 1-800-829-4477, for automated refund information. You should have available the first social security number shown on your return, your filing status, and the exact amount of the refund you expect. TeleTax gives you the date for mailing or depositing your refund. You should receive your refund check within 30 days of the date given by TeleTax, or within one week of that date, if you chose direct deposit. If you do not receive it by then, or if TeleTax does not give your refund information, call the Refund Hotline at 1-800-829-1954.

BAA REV 03/07/24 PRO Form **9325** (Rev. 1-2017)

The IRS uses refunds to cover overdue taxes and notifies you when this occurs. The Fiscal Service offsets refunds through the Treasury Offset Program to cover past due child support, federal agency non-tax debts such as student loans and state income tax obligations. Fiscal Service sends you an offset notice if it applies your refund or part of your refund to non-tax debts. If you have questions about the offset, contact the agency identified in the notice. You may also call the Treasury Offset Program Call Center at 1-800-304-3107, if you have additional questions.

#### If You Owe Tax

If your return has a balance due, you must pay the amount you owe by the prescribed due date. If you paid by electronic funds withdrawal (direct debit) or by credit card, no voucher is needed. The credit card service providers will charge a convenience fee based on the amount of taxes you are paying. The fees and the type of credit or debit cards accepted may vary between providers. You will be told the amount of the fee during the transaction and you will be given the option to either continue or end the transaction. For information on paying your taxes electronically, including by credit or debit card, go to www.irs.gov/e-pay.

If you are not paying electronically you may use Form 1040-V, Payment Voucher, which you can obtain from your Electronic Return Originator. If the IRS does not receive your payment by the prescribed due date, you will receive a notice that requests full payment of the tax due, plus penalties and interest. If you can not pay the amount in full, complete Form 9465, Installment Agreement Request, which you may file electronically. To apply for an installment agreement online, go to <a href="https://www.irs.gov">www.irs.gov</a>. You may also order Form 9465 by calling 1-800-TAX-FORM (1-800-829-3676). If approved, the IRS charges a user fee to set up an installment agreement.

#### If You Need to Inquire About Your Electronic Funds Withdrawal Payment

You may call 1-888-353-4537 to inquire about the status of your electronic funds withdrawal payment. If there is a change to the bank account information included on your return, you should call this number to cancel a scheduled payment. You should have available the social security number of the first person listed on the tax return, the payment amount, and the bank account number. Cancellation requests must be received no later than 11:59 p.m. E.T. two business days prior to the scheduled payment date.

#### **Tax Refund Related Financial Products**

Financial institutions offer a variety of financial products to taxpayers based on their refunds. Contracts for financial products are between you and the financial institution. The IRS is not associated with the contract. **If you have questions about tax refund related products, contact your Electronic Return Originator or the lender.** 

Catalog Number 12901K BAA www.irs.gov REV 03/07/24 PRO Form **9325** (Rev. 1-2017)

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

						01112 1101 10 10		0, 50	,	io oi otapio iii alio opacoi	
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20	Se	e sep	arate instructions.	
Your first name	and m	iddle initial	Last na	ame				Yo	Your social security number		
ANIRUDH	REDI	DY	KANI	DIMALLA	0	99	19 9418				
If joint return, s	pouse's	s first name and middle initial	Last name						ouse's	social security number	
LAXMI			RAVU	JLA				9	88	99 7123	
Home address	(numbe	er and street). If you have a P.O. box, see	instruct	ions.			Apt. no.	Pro	esiden	tial Election Campaign	
2477 FM	148	8 RD					827			ere if you, or your	
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	spaces below.	Stat	te	ZIP code			filing jointly, want \$3 this fund. Checking a	
CONROE					TX		77384	bo	x belo	w will not change	
Foreign country	y name			Foreign province/state/o	count	у	Foreign postal c	ode yo	ur tax	or refund.	
		1								You Spouse	
Filing Status		Single				☐ Head of h	ousehold (HOF	<del>1</del> )			
Check only	×	Married filing jointly (even if only or	ne had	income)							
one box.	L	Married filing separately (MFS)					surviving spot				
		you checked the MFS box, enter the			ı che	cked the HOF	or QSS box,	enter th	ie child	I's name if the	
	qu	alifying person is a child but not you	ır depei	ndent.							
Digital		ny time during 2023, did you: (a) rece					-				
Assets	exch	nange, or otherwise dispose of a digi	ital asse				t)? (See instru	ctions.)		☐ Yes ☒ No	
Standard	_	neone can claim:	•	· ·		a dependent					
Deduction		Spouse itemizes on a separate retur	n or you	u were a dual-status	alien						
Age/Blindness	s You	: Were born before January 2, 1	959 [	Are blind Spo	ouse:	☐ Was bor	n before Janua	ary 2, 19	959	☐ Is blind	
Dependent	s (see	instructions):		(2) Social security	,	(3) Relationsh	in (4) Check to	he box if	qualifi	es for (see instructions):	
If more		irst name Last name		number		to you		ax credit	t	Credit for other dependents	
than four							[				
dependents,	_						[				
see instructions and check	s —										
here							[				
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	ee instructions)					1a	94,391.	
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-2					1b		
W-2 here. Also	С	Tip income not reported on line 1a							1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep		` ,	nstru	ctions)			1d		
1099-R if tax	е	Taxable dependent care benefits f							1e		
was withheld.	f	Employer-provided adoption bene	fits fror	n Form 8839, line 29					1f		
If you did not get a Form	g								1g		
W-2, see	h	Other earned income (see instructi	,						1h	0.	
instructions.	İ	Nontaxable combat pay election (s	see inst	ructions)		<u>1i</u>				04 201	
	<u>z</u>	Add lines 1a through 1h							1z	94,391.	
Attach Sch. B if required.	2a	'	2a			axable interest			2b	560.	
	3a		3a	0.		rdinary divider			3b	0.	
Standard	4a		4a			axable amoun <sup>.</sup> axable amoun <sup>.</sup>			4b	-	
Deduction for—	5a		5a 6a			axable amoun			5b 6b		
Single or Married filing	6a c	Social security benefits Left you elect to use the lump-sum e		mothed check here					OD		
separately, \$13,850	7	Capital gain or (loss). Attach Scher		•	,	,		. 🗀	7	-2,776.	
Married filing	8	Additional income from Schedule						. ш	8	-15,953.	
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							9	76,230.	
surviving spouse, \$27,700	10	Adjustments to income from Sche		=					10	10,200.	
Head of household,	11	Subtract line 10 from line 9. This is							11	76,230.	
\$20,800	12	Standard deduction or itemized	-	-					12	27,700.	
If you checked any box under	13	Qualified business income deducti				5-A			13	1 2., 100.	
Standard Deduction,	14	Add lines 12 and 13							14	27,700.	
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	ss, enter -0 This is y	our <b>t</b>	axable incom	e		15	48,530.	

Form 1040 (2023	3)								Page
Tax and	16	Tax (see instructions). Check if any from Form	n(s): <b>1</b> 🗌 881	<b>1 2</b> ∐ 4972	з 🗀			16	5,383.
Credits	17	Amount from Schedule 2, line 3						17	
	18	Add lines 16 and 17						18	5 <b>,</b> 383.
	19	Child tax credit or credit for other dependen	ts from Sched	ıle 8812				19	
	20	Amount from Schedule 3, line 8						20	2,000.
	21	Add lines 19 and 20						21	2,000.
	22	Subtract line 21 from line 18. If zero or less,	enter -0					22	3,383.
	23	Other taxes, including self-employment tax,	from Schedule	2, line 21				23	0.
	24	Add lines 22 and 23. This is your total tax						24	3,383.
Payments <b>Payments</b>	25	Federal income tax withheld from:							
•	а	Form(s) W-2			25a	7,	063.		
	b	Form(s) 1099			25b				
	С	Other forms (see instructions)			25c				
	d	Add lines 25a through 25c						25d	7,063.
you have a	26	2023 estimated tax payments and amount a	pplied from 20	22 return				26	
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)			27				
	28	Additional child tax credit from Schedule 8812	2		28				
	29	American opportunity credit from Form 8863	3, line 8		29				
	30	Reserved for future use			30				
	31	Amount from Schedule 3, line 15			31				
	32	Add lines 27, 28, 29, and 31. These are your	total other pa	yments and refu	ındable cre	dits		32	
	33	Add lines 25d, 26, and 32. These are your to	tal payments					33	7,063.
Refund	34	If line 33 is more than line 24, subtract line 2	4 from line 33.	This is the amour	nt you <b>over</b>	paid		34	3,680.
	35a	Amount of line 34 you want refunded to you	<b>u</b> . If Form 8888	is attached, chec	ck here .		. 🗆	35a	3,680.
Direct deposit?	b	Routing number 3 2 5 0 7 0 7	6 0	c Type: X	Checking	☐ Sa	vings		
See instructions.	d	Account number 2 6 2 1 0 3 7	0 5				_		
	36	Amount of line 34 you want applied to your	2024 estimate	d tax	36				
Amount	37	Subtract line 33 from line 24. This is the amo	ount vou owe.		'				
You Owe		For details on how to pay, go to www.irs.go		see instructions.				37	
	38	Estimated tax penalty (see instructions) .			38				
Third Party Designee		you want to allow another person to disc structions		n with the IRS?		es. Con	nplete b	pelow.	× No
		signee's me	Phone no.			Person number	al identi r (PIN)	fication	
Sign Here		der penalties of perjury, I declare that I have examine lief, they are true, correct, and complete. Declaration							,
	Yo	ur signature	Date	Your occupation			If the	RS ser	nt you an Identity

Joint return? See instructions. Keep a copy for your records. Phone no. (832) 952-6366

Pale Tour occupation Protection PIN, enter it here (see inst.)

Protection PIN, enter it here (see inst.)

Spouse's occupation If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)

Phone no. (832) 952-6366

Email address ANIRUDHREDDYKANDIMALLA@GMAIL.COM

Preparer's name Preparer's signature Date PTIN Check if: **Paid** Self-employed SYAM PRIYA RAM SAGAR GUPTA SYAM PRIYA RAM SAGAR GUPTA 04/05/2024 P02082703 **Preparer** Phone no. (678) 965-9522 GLOBAL TAXES LLC Firm's name **Use Only** 84-<u>317196</u>5 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's EIN Firm's address

#### SCHEDULE 1 (Form 1040)

**Additional Income and Adjustments to Income** 

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NR
ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA

Your social security number
099-19-9418

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-15,953.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
s	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-15 <b>,</b> 953.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-basis govern	ment		
	officials. Attach Form 2106	[	12	
13	Health savings account deduction. Attach Form 8889	[	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903	[	14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction	-	17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction	-	21	
22	Reserved for future use	-	22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8I from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m	-		
d	Reforestation amortization and expenses	-		
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z	_	25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . Enter here are			
	Form 1040, 1040-SR, or 1040-NR, line 10		26	

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. 03

Your social security number

099-19-9418

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA

Go to www.irs.gov/Form1040 for instructions and the latest information.

Par	Nonrefundable Credits	,		
1	Foreign tax credit. Attach Form 1116 if required		1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	, line 11. Attach	2	
3	Education credits from Form 8863, line 19		3	2,000.
4	Retirement savings contributions credit. Attach Form 8880		4	
5a	Residential clean energy credit from Form 5695, line 15		5a	
b	Energy efficient home improvement credit from Form 5695, line 32		5b	
6	Other nonrefundable credits:			
а	General business credit. Attach Form 3800	6a		
b	Credit for prior year minimum tax. Attach Form 8801	6b		
С	Adoption credit. Attach Form 8839	6c		
d	Credit for the elderly or disabled. Attach Schedule R	6d		
е	Reserved for future use	6e		
f	Clean vehicle credit. Attach Form 8936	6f		
g	Mortgage interest credit. Attach Form 8396	6g		
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h		
i	Qualified electric vehicle credit. Attach Form 8834	6i		
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j		
k	Credit to holders of tax credit bonds. Attach Form 8912	6k		
1	Amount on Form 8978, line 14. See instructions	61		
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m		
z	Other nonrefundable credits. List type and amount:			
		6z		
7	Total other nonrefundable credits. Add lines 6a through 6z		7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20		8	2,000.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 104 line 31		15	

#### **SCHEDULE D** (Form 1040)

### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attachment Sequence No. 12

Name(s) shown on return Your social security number 099-19-9418 ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 3,028. 3,024. 45. 41. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 . . . 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 45. Part II Long-Term Capital Gains and Losses – Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (g) (h) Gain or (loss) Adjustments Subtract column (e) (d) (e) lines below Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. line 2, column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . . 8b Totals for all transactions reported on Form(s) 8949 with 413. 3,417. 183. -2,821. Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III -2,821. 15

Schedule D (Form 1040) 2023 Page **2** 

### Part III Summary

16	Combine lines 7 and 15 and enter the result	16		-2,776.
	• If line 16 is a <b>gain</b> , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below.			
	• If line 16 is a <b>loss</b> , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22.			
	• If line 16 is <b>zero</b> , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22.			
17	Are lines 15 and 16 <b>both</b> gains?  Yes. Go to line 18.			
	No. Skip lines 18 through 21, and go to line 22.			
18	If you are required to complete the <b>28% Rate Gain Worksheet</b> (see instructions), enter the amount, if any, from line 7 of that worksheet	18		
19	If you are required to complete the <b>Unrecaptured Section 1250 Gain Worksheet</b> (see instructions), enter the amount, if any, from line 18 of that worksheet	19		
20	Are lines 18 and 19 both zero or blank and you are not filing Form 4952?  ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below.			
	No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below.			
21	If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the <b>smaller</b> of:			
	• The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500)	21	(	2,776.
	Note: When figuring which amount is smaller, treat both amounts as positive numbers.			
22	Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a?			
	▼ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16.			
	■ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.			

### **Sales and Other Dispositions of Capital Assets**

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return

Social security number or taxpayer identification number

099-19-9418 ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2.

> Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>★ (A) Short-term transactions</li><li>★ (B) Short-term transactions</li><li>★ (C) Short-term transactions</li></ul>	reported on	Form(s) 1099	9-B showing bas	•		•	<del>)</del> )
(a) Description of property	(b) Data acquired Da	(c) Date sold or	Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, i If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	68.	66.			2.
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	2,960.	2,958.	W	41.	43.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box 6).	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	3.028	3.024		41	45.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA Social security number or taxpayer identification number 099-19-9418

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul><li>✗ (D) Long-term transactions</li><li>☐ (E) Long-term transactions</li><li>☐ (F) Long-term transactions</li></ul>	reported on	Form(s) 1099	-B showing bas	•	•		)
1 (a)	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)	
Description of property (Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)		and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/22	12/31/23	93.	286.			-193.
ROBINHOOD SECURITIES LLC	01/01/22	12/31/23	320.	3,131.	W	183.	-2,628.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box	al here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	413.	3,417.		183.	-2,821.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

**BAA** REV 03/07/24 PRO Form **8949** (2023)

# SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA

Your social security number

099-19-9418

Par	Income or Loss From Rental Real Estate an Note: If you are in the business of renting personal proper			C See	inetru	ctions If you	are an indi	ividual ren	ort farn	m
	rental income or loss from Form 4835 on page 2, line 40.									
	Did you make any payments in 2023 that would require you									No
В	If "Yes," did you or will you file required Form(s) 1099?							.  \[ Ye	s 🗌	No
1a	Physical address of each property (street, city, state, ZIF	P code	<del>)</del> )							
Α	H.NO:7-329, MIRYALGUDA CHAITANYA NAGAR	HYDE	RABAD,	TELAI	NGAN	A IN 5082	207			
В										
С										
1b	Type of Property (from list below)  2 For each rental real estate properabove, report the number of fair				Fa	ir Rental Days	Personal Use Days		QJV	
Α	personal use days. Check the Q			Α		365		0		
В	if you meet the requirements to find a qualified joint venture. See instru			В						
С	qualified joint venture. See institu	ICTIONS	). 	С						
Туре	of Property:									
1	Single Family Residence 3 Vacation/Short-Term Ren	tal	5 Land		7	Self-Rental				
2	Multi-Family Residence 4 Commercial		6 Roya	lties	8	Other (desc	ribe)			
						Propert				
Incor	ne·			Α		В			С	
3	Rents received	3			50.					
4	Royalties received	4								
Expe	nses:									
5	Advertising	5						†		
6	Auto and travel (see instructions)	6								
7	Cleaning and maintenance	7		1,2	54.					
8	Commissions	8								
9	Insurance	9								
10	Legal and other professional fees	10								
11	Management fees	11		1,3	65.					
12	Mortgage interest paid to banks, etc. (see instructions)	12								
13	Other interest	13			24.					
14	Repairs	14			45.					
15	Supplies	15		3,4	78.					
16	Taxes	16								
17	Utilities	17		2,5						
18	Depreciation expense or depletion	18		3,2	93.					
19	Other (list)	19		1.0.0	0.0					
20	Total expenses. Add lines 5 through 19	20		16,6	03.					
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must									
	file Form 6198	21	_	-15,9	53					
22	Deductible rental real estate loss after limitation, if any,	21		10/3	33.					
	on Form 8582 (see instructions)	22	(	15 <b>,</b> 95	3.)	(	)	(		)
<b>23</b> a	Total of all amounts reported on line 3 for all rental prope				23a		650.			
b	Total of all amounts reported on line 4 for all royalty prop				23b					
С	Total of all amounts reported on line 12 for all properties				23c					
d	Total of all amounts reported on line 18 for all properties				23d		3,293.			
е					23e	16	6,603.			
24	Income. Add positive amounts shown on line 21. <b>Do not</b>		-				. 24	/	15.0	
25	Losses. Add royalty losses from line 21 and rental real estat							(	L5,9	აკ. )
26	Total rental real estate and royalty income or (loss). here, If Parts II, III, and IV, and line 40 on page 2 do no									

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

-15**,** 953.

## Form **8863**

Department of the Treasury Internal Revenue Service Name(s) shown on return

# Education Credits (American Opportunity and Lifetime Learning Credits)

OMB No. 1545-0074

2023

Attachment Sequence No. 50

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/Form8863 for instructions and the latest information.

Name(s) shown on return

ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA

Your social security number

099 | 19 | 9418

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Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Part	Refundable American Opportunity Credit						_
1	After completing Part III for each student, enter the total of all amounts from all Parts III, line 30				1		
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	2					
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead	3					
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education credit	4					
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	5					
6	If line 4 is: • Equal to or more than line 5, enter 1.000 on line 6			)			
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rou at least three places)		d to	}	6		
7	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the conditions described in the instructions, you <b>can't</b> take the refundable America skip line 8, enter the amount from line 7 on line 9, and check this box	an op	portu	inity credit;	7		
8	<b>Refundable American opportunity credit.</b> Multiply line 7 by 40% (0.40). Enter on Form 1040 or 1040-SR, line 29. Then go to line 9 below.				8		
Part	Nonrefundable Education Credits						
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet (see instructions) .				9		
10	After completing Part III for each student, enter the total of all amounts from all Parts III, line 31. If zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19				10	14,823	
11 12	Enter the smaller of line 10 or \$10,000				11 12	10,000 2,000	
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or qualifying surviving spouse	13		180,000.			
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form 2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for the amount to enter instead	14		76,230.			
15	Subtract line 14 from line 13. If zero or less, skip lines 16 and 17, enter -0- on line 18, and go to line 19	15		103,770.			
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or qualifying surviving spouse	16		20,000.			
17	If line 15 is:						
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18					1 00	_
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (roun least three places)			}	17	1.000	
18					2,000	•	
19	<b>Nonrefundable education credits.</b> Enter the amount from line 7 of the Credit instructions) here and on Schedule 3 (Form 1040), line 3	Limit	Work	ksheet (see	19	2,000	

Name(s) shown on return

ANIRUDH REDDY KANDIMALLA & LAXMI RAVULA

Your social security number

099 | 19 | 9418



Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Par	Student and Educational Institution Informatio	n. See instructions.			
	Student name (as shown on page 1 of your tax return)  LAXMI  RAVULA	21 Student social security number (as shown on page 1 of your tax return)  988-99-7123			
22	Educational institution information (see instructions)	900 99 7123			
	Name of first educational institution     UNIVERSITY OF THE CUMBERLANDS	<b>b.</b> Name of second educational institution (if any)			
(	1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.  6188 COLLEGE STATION DRIVE  WILLIAMSBURG KY 40769	(1) Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.			
(	2) Did the student receive Form 1098-T from this institution for 2023?	(2) Did the student receive Form 1098-T			
(	Did the student receive Form 1098-T from this institution for 2022 with box ☒ Yes ☐ No 7 checked?	(3) Did the student receive Form 1098-T from this institution for 2022 with box ☐ Yes ☐ No 7 checked?			
(	4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	(4) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.			
	61-0470593				
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	Yes — <b>Stop!</b> Go to line 31 for this student. $\times$ No — Go to line 24.			
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2023 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.	imes Yes — Go to line 25. $ imes$ No — <b>Stop!</b> Go to line 31 for this student.			
25	Did the student complete the first 4 years of postsecondary education before 2023? See instructions.	$\times$ Yes — <b>Stop!</b> Go to line 31 for this student. $\square$ No — Go to line 26.			
26	Was the student convicted, before the end of 2023, of a felony for possession or distribution of a controlled substance?	$\begin{tabular}{ c c c c c c c c c c c c c c c c c c c$			
CAU	you complete lines 27 through 30 for this student, don't	ifetime learning credit for the <b>same student</b> in the same year. If complete line 31.			
	American Opportunity Credit				
27	Adjusted qualified education expenses (see instructions). <b>Do</b>				
28 29					
30	Multiply line 28 by 25% (0.25)	add \$2,000 to the amount on line 29 and			
	Lifetime Learning Credit				
31	Adjusted qualified education expenses (see instructions). Inc	lude the total of all amounts from all Parts  14,823.			