

NATIONAL FINANCIAL SERVICES LLC Agent for Fidelity Management Trust Company P.O. Box 28019 Albuquerque, NM 87125-8019

| 2023 Form 5498 IRA Contribution Information | | | | |
|---|-----------------|--------|--|--|
| Account No. | Participant TIN | Page | | |
| 241-705721 | ***-**-8602 | 1 of 2 | | |

TRUSTEE'S or ISSUER'S TIN: 04-3523567

eDelivered

JAGASWETH RE PESARU 835 W STEVENS AVE APT 10 SANTA ANA CA 92707-5033

Customer Service: 800-544-6666 Visit Us Online: **Fidelity.com**

| Form 54 | .98 | 2023 IRA Contribut This information is being furnished to | OMB No.1545-0747 |
|---------|------------|---|------------------|
| Account | Number | 241-705721 | |
| 5.Fair | market va | lue of account | \$1,471.61 |
| 7.IRA 5 | Гуре | | ROTH IRA |
| 10.Roth | IRA contr | ibutions | \$1,400.00 |
| 11.Requ | ired Minim | um Distribution for 2024 | 🗆 |

For a complete list of account positions see your year-end investment report on Fidelity.com

† According to the IRS, Roth IRA assets should not be included when calculating Required Minimum Distributions during your (a.k.a. the original depositor's) lifetime.

| IR <i>A</i> | A Beneficiary Summary St | atement as of Dece | ember 31, 2 | 023 (not repo | rted to IRS) |
|---------------------------------------|--------------------------|--------------------|---------------------|---------------|----------------------|
| Account Type Primary or Contingent | Account Number | Share Percent | Date of Birth/Trust | Relationship | Legal Heir Option |

ROTH IRA 241-705721

No beneficiary information on record.

To add or update your beneficiary information, go to Fidelity.com/beneficiary.

If you make any IRA or Roth IRA contributions for 2023 between January 1 - April 15, 2024, Fidelity will mail an updated Form 5498 to you by May 31, 2024.

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