



Tax Notification for Tax Year 2023

 Your institution does not determine if you qualify for a tax benefit. For assistance with determining eligibility or claiming an educational tax benefit, please contact your tax professional. You may obtain IRS Publication 970 and IRS Form 8863 from the IRS at 1-800-829-1040 or <https://www.irs.gov/forms-instructions>.

Additional Information regarding 1098T reporting:

The University of South Florida, an educational organization, follows Internal Revenue Code section 6050S and the corresponding regulations in reporting Form 1098-T, Tuition Statement. For tax years 2017 and prior, USF elected to report of Box 2 of Tuition Statement, amounts billed, as this was an allowable method. Accordingly for tax year 2018 and beyond, as required in regulations, USF has reported Box 1 of Tuition Statement, amounts paid.

 A copy of the Tuition Statement form 1098-T is shown below. This important tax information will also be furnished to the Internal Revenue Service. To print this form select "File" and "Print" from the internet menu. You may also select the links on the reported amounts to review the associated detail.

Form 1098-T

FILER's name, address, and contact phone number University of South Florida 4202 East Fowler Avenue Tampa, FL 33620 United States (813) 9746049		1 Payments Received for qualified tuition and related expenses 30,804.69	2023
		2	
FILER's Federal Id 593102112	Student SSN	3	
STUDENT's name, street Triveni Kikkuru 988 Fiddle Leaf Way Sanford, FL 32771 United States		4 Adjustments	5 Scholarships or Grants 15,022.89
		6 Adjustments to Scholarships	7 Check if box 1 includes amounts for academic period beginning January - March 2024 []
Service Provider/Acct. No. (opt)	8 Check if at least half time student [X]	9 Check if a graduate student [X]	10 Reimbursements from insurance contract

Instructions for Student

You, or the person who can claim you as a dependent, may be able to claim an education credit on Form 1040 or 1040-SR. This statement has been furnished to you by an eligible educational institution in which you are enrolled, or by an insurer who makes reimbursements or refunds of qualified tuition and related expenses to you. This statement is required to support any claim for an education credit. Retain this statement for your records. To see if you qualify for a credit, and for help in calculating the amount of your credit, see Pub. 970, Form 8863, and the Instructions for Form 1040. Also, for more information, go to www.irs.gov/Credits-Deductions/Individuals/Qualified-Ed-Expenses.

Your institution must include its name, address, and information contact telephone number on this statement. It may also include contact information for a service provider. Although the filer or the service

provider may be able to answer certain questions about the statement, do not contact the filer or the service provider for explanations of the requirements for (and how to figure) any education credit that you may claim.

Student's taxpayer identification number (TIN). For your protection, this form may show only the last four digits of your TIN (SSN, ITIN, ATIN, or EIN). However, the issuer has reported your complete TIN to the IRS. **Caution:** If your TIN is not shown in this box, your school was not able to provide it. Contact your school if you have questions.

Account number. May show an account or other unique number the filer assigned to distinguish your account.

Box 1. Shows the total payments received by an eligible educational institution in 2023 from any source for qualified tuition and related expenses less any reimbursements or refunds made during 2023 that relate to those payments received during 2023.

Box 2. Reserved for future use.

Box 3. Reserved for future use.

Box 4. Shows any adjustment made by an eligible educational institution for a prior year for qualified tuition and related expenses that were reported on a prior year Form 1098-T. This amount may reduce any allowable education credit that you claimed for the prior year (may result in an increase in tax liability for the year of the refund). See "recapture" in the index to Pub. 970 to report a reduction in your education credit or tuition and fees deduction.

Box 5. Shows the total of all scholarships or grants administered and processed by the eligible educational institution. The amount of scholarships or grants for the calendar year (including those not reported by the institution) may reduce the amount of the education credit you claim for the year.

TIP: You may be able to increase the combined value of an education credit and certain educational assistance (including Pell Grants) if the student includes some or all of the educational assistance in income in the year it is received. For details, see Pub. 970.

Box 6. Shows adjustments to scholarships or grants for a prior year. This amount may affect the amount of any allowable tuition and fees deduction or education credit that you claimed for the prior year. You may have to file an amended income tax return (Form 1040X) for the prior year.

Box 7. Shows whether the amount in box 1 includes amounts for an academic period beginning January–March 2024. See Pub. 970 for how to report these amounts.

Box 8. Shows whether you are considered to be carrying at least one-half the normal full-time workload for your course of study at the reporting institution.

Box 9. Shows whether you are considered to be enrolled in a program leading to a graduate degree, graduate-level certificate, or other recognized graduate-level educational credential.

Box 10. Shows the total amount of reimbursements or refunds of qualified tuition and related expenses made by an insurer. The amount of reimbursements or refunds for the calendar year may reduce the amount of any education credit you can claim for the year (may result in an increase in tax liability for the year of the refund).

Future developments. For the latest information about developments related to Form 1098-T and its instructions, such as legislation enacted after they were published, go to www.irs.gov/Form1098T.

Free File Program. Go to www.irs.gov/FreeFile to see if you qualify for no-cost online federal tax preparation, e-filing, and direct deposit or payment options.

Supplemental Information

Hard Copy Mailed: No

Detail of Payments Received

Term	Code	Description	Amount	Pro-rata
202308		Fall 2023		
	XBK3	Self-funded GR IS - BISK	\$2,194.15	
	XBK4	Self-funded GR OOS - BISK	\$2,228.70	
		Term Total:	\$4,422.85	
202305		Summer 2023		
	XBK3	Self-funded GR IS - BISK	\$2,625.58	
	XBK4	Self-funded GR OOS - BISK	\$2,674.44	
		Term Total:	\$5,300.02	

202301 Spring 2023
 XBK3 Self-funded GR IS - BISK \$2,625.58
 XBK4 Self-funded GR OOS - BISK \$2,674.44
 Term Total: \$5,300.02
 Total All Terms: \$15,022.89

[Return to Form 1098-T](#)

Detail of Charges Billed

Term	Code	Description	Amount	Pro-rata
202401		Spring 2024 - Begins in 2024		
	T2FC	Tuition-GR Out-of-State FinAid	\$63.66	
	T2MC	Tuition-GR Out-of-State Fee	\$1,273.56	
	TFAF	Flat Fee Athletic Tampa	\$10.00	
	TFAS	Flat Fee A&S Tampa	\$7.00	
	TFMC	Student Union Enh Flat Fee	\$20.00	
	TGHG	Tuition - GR Green Energy Fee	\$3.00	
	TGHT	Tuition - Graduate Tech Fee	\$52.17	
	TGLN	Tuition - Grad Local Fees	\$79.62	Yes
	TGMC	Tuition - Graduate	\$1,043.73	
	TGSN	Tuition - Grad State Fees	\$72.45	
	TGUH	Tuition - Grad Facilities Fee	\$4.50	
		Term Total:	\$2,629.69	
202308		Fall 2023		
	T2FN	Tuition-GR Out-of-State FinAid	\$106.10	
	T2MN	Tuition-GR Out-of-State Fee	\$2,122.60	
	TFAF	Flat Fee Athletic Tampa	\$10.00	
	TFAS	Flat Fee A&S Tampa	\$7.00	
	TFMC	Student Union Enh Flat Fee	\$20.00	
	TGHG	Tuition - GR Green Energy Fee	\$5.00	
	TGHT	Tuition - Graduate Tech Fee	\$86.95	
	TGLN	Tuition - Grad Local Fees	\$132.70	Yes
	TGMN	Tuition - Graduate	\$1,739.55	
	TGSN	Tuition - Grad State Fees	\$120.75	
	TGUH	Tuition - Grad Facilities Fee	\$7.50	
		Term Total:	\$4,358.15	
202305		Summer 2023		
	T2FN	Tuition-GR Out-of-State FinAid	\$127.32	
	T2MN	Tuition-GR Out-of-State Fee	\$2,547.12	
	TFAF	Flat Fee Athletic Tampa	\$10.00	
	TFAS	Flat Fee A&S Tampa	\$7.00	
	TFMC	Student Union Enh Flat Fee	\$20.00	
	TGHG	Tuition - GR Green Energy Fee	\$6.00	
	TGHT	Tuition - Graduate Tech Fee	\$104.34	
	TGLN	Tuition - Grad Local Fees	\$159.24	Yes
	TGMN	Tuition - Graduate	\$2,087.46	
	TGSN	Tuition - Grad State Fees	\$144.90	
	TGUH	Tuition - Grad Facilities Fee	\$9.00	
		Term Total:	\$5,222.38	
202301		Spring 2023		
	T2FC	Tuition-GR Out-of-State FinAid	\$63.66	
	T2FN	Tuition-GR Out-of-State FinAid	\$63.66	
	T2MC	Tuition-GR Out-of-State Fee	\$1,273.56	
	T2MN	Tuition-GR Out-of-State Fee	\$1,273.56	
	TFAF	Flat Fee Athletic Tampa	\$10.00	
	TFAS	Flat Fee A&S Tampa	\$7.00	

TFMC	Student Union Enh Flat Fee	\$20.00
TGHG	Tuition - GR Green Energy Fee	\$6.00
TGHT	Tuition - Graduate Tech Fee	\$104.34
TGLN	Tuition - Grad Local Fees	\$159.24 Yes
TGMC	Tuition - Graduate	\$1,043.73
TGMN	Tuition - Graduate	\$1,043.73
TGSN	Tuition - Grad State Fees	\$144.90
TGUH	Tuition - Grad Facilities Fee	\$9.00
	Term Total:	\$5,222.38
	Total All Terms:	\$17,432.60

[Return to Form 1098-T](#)

Detail of Scholarships or Grants

Term	Code	Description	Amount	Pro-rata
202308		Fall 2023		
	XBK3	Self-funded GR IS - BISK	\$2,194.15	
	XBK4	Self-funded GR OOS - BISK	\$2,228.70	
		Term Total:	\$4,422.85	
202305		Summer 2023		
	XBK3	Self-funded GR IS - BISK	\$2,625.58	
	XBK4	Self-funded GR OOS - BISK	\$2,674.44	
		Term Total:	\$5,300.02	
202301		Spring 2023		
	XBK3	Self-funded GR IS - BISK	\$2,625.58	
	XBK4	Self-funded GR OOS - BISK	\$2,674.44	
		Term Total:	\$5,300.02	
		Total All Terms:	\$15,022.89	

[Return to Form 1098-T](#)

Box 1- Payments Reportable

Tax Year	Beginning Carry Forward of Un-Reported Charges Billed (A)	Current Charges Billed (B)	Current Decrease Previous Charges (C)	Box 4 Adjustment (D)	Cap Limit Charges Billed (E = A+B+C+D)	Current Payments Received (F)	Box 1 Payments Reportable (G = (Least E, F))	Ending Carry Forward of Un-Reported Charges Billed (H = E-G)
2023	\$0.00	\$31,581.80		\$0.00	\$31,581.80	\$15,022.89	\$30,804.69	\$777.11

[Return to Form 1098-T](#)