# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID)  |  |   |  |
|---|--|---|--|
| Taxpayer's name   | Social security  | y number  |  |
| KARANAM RAVICHANDRAN DAYANANDA  | 088-45-  | 6412  |  |
| Spouse's name   | Spouse's soci  | al security no  | umber  |
| ROHINI ARUL   | 988-94-  | -8900   |  |
| Part I Tax Return Information — Tax Year Ending December 31, 2023 (Enter  | year you ar  | e authoriz  | zing.)   |
| Enter whole dollars only on lines 1 through 5.  |  |   |  |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  |  |   |  |
| <b>1</b> Adjusted gross income  |  | 1   | 86,814.  |
| 2 Total tax   |  | 2   | 6,655.   |
| <b>3</b> Federal income tax withheld from Form(s) W-2 and Form(s) 1099  |  | 3   | 5,680.   |
| 4 Amount you want refunded to you   |  | 4   |  |
| 5 Amount you owe  |  | 5 st your   | 975.   |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get and keep Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)   |  |   |  |
| return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requipusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment identification number (PIN) below is my signature for the income tax return (original or amended) I am Electronic Funds Withdrawal Consent. | ction of the tra<br>S. Treasury are<br>cated in the ta<br>n to debit the<br>the authoriza<br>ests must be<br>processing of<br>ayment. I furtle | ansmission, and its design<br>x preparation<br>entry to this<br>tion. To rev<br>received no<br>the electrorner acknow | (b) the reason<br>nated Financia<br>on software for<br>account. This<br>roke (cancel) a<br>to later than 2<br>nic payment of<br>dedge that the |
| Taxpayer's PIN: check one box only  |  |   |  |
|   | 5 DIN  | 6 4 1   |  |
| X I authorize GLOBAL TAXES LLC to enter or generate n  ERO firm name  | Ent  | er five digits,   |  |
| signature on the income tax return (original or amended) I am now authorizing.  | don  | 't enter all ze   | ∍ros   |
| I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.  |  |   |  |
| Your signature ▶ Date ▶   |  |   |  |
| Spouse's PIN: check one box only  |  |   |  |
| I authorize GLOBAL TAXES LLC to enter or generate n  ERO firm name  signature on the income tax return (original or amended) I am now authorizing.  | Ent  | 8 9 0<br>er five digits,<br>'t enter all ze   | , but  |
| I will enter my PIN as my signature on the income tax return (original or amended) I am no  | w authorizir   | a. Check t  | this box <b>only</b>   |
| if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.   |  |   |  |
| Spouse's signature ▶ Date ▶   |  |   |  |
| Practitioner PIN Method Returns Only—continue below   |  |   |  |
| Part III Certification and Authentication — Practitioner PIN Method Only  |  |   |  |
| <b>ERO's EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2   | 2 4 9 6  Don't ente  |   | 2 7 1  |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submit requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of Indicated   | tting this retu  | rn in accord  | dance with the   |
| ERO's signature ▶ Date ▶  |  |   |  |
| ERO Must Retain This Form — See Instructions  |  |   |  |

Don't Submit This Form to the IRS Unless Requested To Do So

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| <b>1040</b>                  |   | artment of the Treasury—Internal Revenue Serv <b>S. Individual Income Ta</b> |              | rn 20             | 23        | OMB No. 1545-0   | 0074           | IRS Use Onl   | y—Do not v | vrite or stapl | le in this space.       |
|------------------------------|---|--|--------------|-------------------|-----------|------------------|----------------|---------------|------------|----------------|-------------------------|
| For the year Jar             | n. 1–Dec                                      | c. 31, 2023, or other tax year beginning                                     |              | , 2023,           | ending    |                  |                | , 20          | See se     | parate in      | structions.             |
| Your first name              | and m   | iddle initial  | Last nam     | e                 |           |                  |                |               | Your so    | ocial secu     | rity number             |
| KARANAM                      | RAV   | ICHANDRAN  | DAYAN        | IANDA             |           |                  |                |               | 088        | 45             | 6412                    |
| If joint return, s           | pouse's                                       | s first name and middle initial  | Last nam     | е                 |           |                  |                |               | Spouse     | 's social s    | ecurity number          |
| ROHINI                       |   |  | ARUL         |                   |           |                  |                |               | 988        | 94             | 8900                    |
|                              | (numbe  | er and street). If you have a P.O. box, see                                  |              | ıs.               |           |                  | А              | pt. no.       | Preside    |                | tion Campaign           |
| 223 MARI                     | ETT   | A WAY  |              |                   |           |                  |                |               | Check      | here if you    | u, or your              |
|                              |   | ice. If you have a foreign address, also co                                  | mplete spa   | aces below.       | Sta       | ate              | ZIP cc         | de            |            |                | ointly, want \$3        |
| DURHAM                       |   |  |              |                   | NO        | _                | 277            | 03            |            |                | d. Checking a ot change |
| Foreign country              | y name  |  | Fo           | reign province/st | ate/coun  | ty               | Foreig         | n postal code |            | x or refun     | 0                       |
|                              |   |  |              |                   |           |                  |                |               |            | You            | Spouse                  |
| Filing Status                | <u>.                                     </u> | Single   |              |                   |           | Head of ho       | useho          | old (HOH)     | •          |                |                         |
| Check only                   | _   | Married filing jointly (even if only o                                       | ne had in    | come)             |           |                  |                | , ,           |            |                |                         |
| one box.                     |   | Married filing separately (MFS)  |              |                   |           | Qualifying s     | surviv         | ing spouse    | (QSS)      |                |                         |
|                              | If y  | you checked the MFS box, enter the   | name of      | your spouse. If   | you che   | ecked the HOH    | or QS          | S box, ent    | er the ch  | ild's nam      | e if the                |
|                              | qu  | ialifying person is a child but not you                                      | ur depend    | ent:              |           |                  |                |               |            |                |                         |
| District                     | Λ+ o  | ny time during 2023, did you: (a) rec  | oivo (oo o   | roward award      | or pov    | mont for proper  | tu or c        | on ilooo): o  | r (b) coll |                |                         |
| Digital<br>Assets            |   | nange, or otherwise dispose of a dig   | •            |                   |           |                  | -              | •             |            | Yes            | s 🗵 No                  |
| Standard                     |   | neone can claim: You as a de   |              | ·                 |           | a dependent      | ). (00         | o mondone     | ,,,,       |                |                         |
| Deduction                    | _   | Spouse itemizes on a separate retur  | •            |                   |           | •                |                |               |            |                |                         |
|                              |   |  |              |                   | uo unoi   |                  |                |               |            |                |                         |
| Age/Blindness                | s You   | : Were born before January 2, 1  | 959 📙        | Are blind         | Spouse    | : U Was borr     |                | re January    | -          |                | blind                   |
| Dependent                    | •   | •  |              | (2) Social sec    | urity     | (3) Relationship | p (4)          |               |            | 1              | ee instructions):       |
| If more                      | (1) F   | irst name Last name  |              | number            |           | to you           | _              | Child tax     | credit     | Credit for     | other dependents        |
| than four                    |   |  |              |                   |           |                  | _              |               |            |                |                         |
| dependents, see instruction  | s —   |  |              |                   |           |                  |                | <u> </u>      |            |                | <u> </u>                |
| and check                    |   |  |              |                   |           |                  | _              |               |            |                | <u> </u>                |
| here L                       |   |  |              |                   |           |                  |                |               |            |                |                         |
| Income                       | 1a  | Total amount from Form(s) W-2, b   | ox 1 (see    | instructions)     |           |                  |                |               | . 16       | 1              | 89,329.                 |
| Attach Form(s)               | b   | Household employee wages not re  | •            | . ,               |           |                  |                |               | . 1k       | )              |                         |
| W-2 here. Also               | С   | Tip income not reported on line 1a   | •            | ·                 |           |                  |                |               | . 10       | ;              |                         |
| attach Forms<br>W-2G and     | d   | Medicaid waiver payments not rep   |              | ( )               | ee instru | uctions)         |                |               | . 10       | i              |                         |
| 1099-R if tax                | е   | Taxable dependent care benefits t  |              | •                 |           |                  |                |               | . 16       |                |                         |
| was withheld.                | f   | Employer-provided adoption bene  | efits from I | Form 8839, line   | 29 .      |                  |                |               | . 11       |                |                         |
| If you did not get a Form    | g   | Wages from Form 8919, line 6.  |              |                   |           |                  |                |               | . 10       | 1              |                         |
| W-2, see                     | h   | Other earned income (see instruct  |              |                   |           |                  | · ·            |               | . 11       | 1              | 0.                      |
| instructions.                | i   | Nontaxable combat pay election (   | see instru   | ctions)           |           | <u>li</u>        |                |               |            |                | 00 000                  |
|                              | <u>z</u>                                      | Add lines 1a through 1h  |              |                   |           |                  |                |               | . 12       |                | 89,329.                 |
| Attach Sch. B                | 2a  | •  | 2a           | 1.2               |           | axable interest  |                |               | . 2k       |                | 472.                    |
| if required.                 | 3a  |  | 3a           | 13.               |           | Ordinary dividen |                |               | . 3k       |                | 13.                     |
| Standard                     | 4a  | <del>-</del>   | 4a           |                   |           | axable amount    |                |               | . 4k       |                |                         |
| Deduction for—               | 5a  |  | 5a           |                   |           | axable amount    |                |               | . 5k       |                |                         |
| Single or<br>Married filing  | 6a  | ,  | 6a           |                   |           | axable amount    |                |               | . 6k       |                |                         |
| separately,                  | _ C   | If you elect to use the lump-sum e   |              | =                 | •         | ,                |                |               | 片트         |                | 2 000                   |
| \$13,850<br>Married filing   | 7   | Capital gain or (loss). Attach Sche  |              | •                 | •         | •                |                |               |            |                | -3,000.                 |
| jointly or<br>Qualifying     | 8   | Additional income from Schedule  | •            |                   |           |                  |                |               | . 8        |                | 06 014                  |
| surviving spouse,            | 9   | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7  |              | •                 |           |                  |                |               | . 9        |                | 86,814.                 |
| \$27,700<br>• Head of        | 10  | Adjustments to income from Sche  |              |                   |           |                  |                |               | . 10       |                | 06.614                  |
| household,<br>\$20,800       | 11  | Subtract line 10 from line 9. This is  | •            | -                 |           |                  |                |               | . 11       |                | 86,814.                 |
| If you checked               | 12  | Standard deduction or itemized   |              | •                 | ,         |                  |                |               | . 12       |                | 27,700.                 |
| any box under<br>Standard    | 13  | Qualified business income deduct   |              | orm 8995 or F     | orm 899   | 95-A             |                |               | . 13       |                | 00 000                  |
| Deduction, see instructions. | 14  | Add lines 12 and 13  |              |                   |           |                  |                |               | . 14       |                | 27,700.                 |
|                              | 15  | Subtract line 14 from line 11. If zer  | o or iess,   | enter -u INIS     | is your   | taxable income   | <del>.</del> . |               | .   15     | )              | 59,114.                 |

| Form 1040 (2023               | 3)      |   |                          |                   |                  |                  |                  |         | Page 2                    |
|-------------------------------|---------|---|--------------------------|-------------------|------------------|------------------|------------------|---------|---------------------------|
| Tax and                       | 16      | Tax (see instructions). Check   | if any from Form         | (s): <b>1</b> 881 | 4 <b>2</b> 4972  | 3 🗌              |                  | 16      | 6,655.                    |
| Credits                       | 17      | Amount from Schedule 2, lin   | ie 3                     |                   |                  |                  |                  | 17      |                           |
|                               | 18      | Add lines 16 and 17   |                          |                   |                  |                  |                  | 18      | 6,655.                    |
|                               | 19      | Child tax credit or credit for  | other dependen           | ts from Sched     | ule 8812         |                  |                  | 19      |                           |
|                               | 20      | Amount from Schedule 3, lin   | ie 8                     |                   |                  |                  |                  | 20      |                           |
|                               | 21      | Add lines 19 and 20   |                          |                   |                  |                  |                  | 21      |                           |
|                               | 22      | Subtract line 21 from line 18   | . If zero or less,       | enter -0          |                  |                  |                  | 22      | 6,655.                    |
|                               | 23      | Other taxes, including self-e   | mployment tax,           | from Schedule     | e 2, line 21 .   |                  |                  | 23      | 0.                        |
|                               | 24      | Add lines 22 and 23. This is  | your <b>total tax</b>    |                   |                  |                  |                  | 24      | 6,655.                    |
| Payments                      | 25      | Federal income tax withheld   |                          |                   |                  |                  |                  |         |                           |
| •                             | а       | Form(s) W-2   |                          |                   |                  | <b>25a</b> 5     | ,680.            |         |                           |
|                               | b       | Form(s) 1099  |                          |                   |                  | 25b              |                  |         |                           |
|                               | С       | Other forms (see instructions   | s)                       |                   |                  | 25c              |                  |         |                           |
|                               | d       | Add lines 25a through 25c   |                          |                   |                  |                  |                  | 25d     | 5,680.                    |
| If you have a                 | 26      | 2023 estimated tax payment  | ts and amount a          | pplied from 20    | 22 return        |                  |                  | 26      |                           |
| qualifying child,             | 27      | Earned income credit (EIC)  |                          |                   |                  | 27               |                  |         |                           |
| attach Sch. EIC.              | 28      | Additional child tax credit from  | n Schedule 8812          |                   |                  | 28               |                  |         |                           |
|                               | 29      | American opportunity credit   | from Form 8863           | 3, line 8 .     . |                  | 29               |                  |         |                           |
|                               | 30      | Reserved for future use .   |                          |                   |                  | 30               |                  |         |                           |
|                               | 31      | Amount from Schedule 3, lin   | ie 15                    |                   |                  | 31               |                  |         |                           |
|                               | 32      | Add lines 27, 28, 29, and 31  | . These are your         | total other pa    | ayments and ref  | undable credits  |                  | 32      |                           |
|                               | 33      | Add lines 25d, 26, and 32. T  | hese are your <b>to</b>  | tal payments      |                  |                  |                  | 33      | 5,680.                    |
| Refund                        | 34      | If line 33 is more than line 24   |                          |                   |                  |                  |                  | 34      |                           |
|                               | 35a     | Amount of line 34 you want  | refunded to you          | ı. If Form 8888   | is attached, che | eck here         | . 🗆              | 35a     |                           |
| Direct deposit?               | b       | Routing number X X X  | $X \mid X \mid X \mid X$ | XX                | <b>c</b> Type:   | Checking         | Savings          |         |                           |
| See instructions.             | d       | Account number X X X  | X X X X                  | X X X Z           | X X X X X        | XXX              |                  |         |                           |
|                               | 36      | Amount of line 34 you want  | applied to your          | 2024 estimate     | ed tax           | 36               |                  |         |                           |
| Amount                        | 37      | Subtract line 33 from line 24   | . This is the <b>amo</b> | ount vou owe.     |                  |                  |                  |         |                           |
| You Owe                       |         | For details on how to pay, g  |                          |                   |                  |                  |                  | 37      | 975.                      |
|                               | 38      | Estimated tax penalty (see in   | nstructions) .           |                   |                  | 38               |                  |         |                           |
| Third Party                   | Do      | you want to allow another   |                          |                   |                  | ? See            |                  | •       |                           |
| Designee                      | ins     | structions  |                          |                   |                  | Tes. Co          | omplete b        | elow.   | <b>⊠</b> No               |
|                               |         | signee's  |                          | Phone             |                  |                  | onal identifi    | ication |                           |
| 0.                            |         | me  | act I have exemined      | no.               | accompanying ach |                  | per (PIN)        | o boot  | of my knowledge and       |
| Sign                          |         | der penalties of perjury, I declare th<br>lief, they are true, correct, and com |                          |                   |                  |                  |                  |         | ,                         |
| Here                          |         | ur signature  |                          | Date              | Your occupation  |                  | 1                |         | nt you an Identity        |
|                               | 10      | ui signature  |                          | Date              | Tour occupation  |                  |                  |         | IN, enter it here         |
| Joint return?                 |         |   |                          |                   | SOFTWARE         | ENGINEER         | (see i           | nst.)   |                           |
| See instructions.             | Sp      | ouse's signature. If a joint return, <b>t</b>                                   | ooth must sign.          | Date              | Spouse's occupa  | tion             |                  |         | nt your spouse an         |
| Keep a copy for your records. |         |   |                          |                   |                  | _                | Identi<br>(see i | •       | ection PIN, enter it here |
| ,                             |         | /550\000  |                          |                   | HOME MAKE        |                  | ,                | 1131.)  |                           |
|                               |         | one no. (678)800-976  |                          | Email address     | KRDAYANANDA      | 1995@GMAIL.CO    |                  |         | Chook if                  |
| Paid                          |         | eparer's name   | Preparer's signat        |                   | N.D. 01          | Date             | PTIN             |         | Check if:                 |
| Preparer                      |         | M PRIYA RAM SAGAR GUPTA   |                          | A RAM SAC         | GAR GUPTA        | 03/15/2024       | P02082           |         | Self-employed             |
| Use Only                      |         | m's name GLOBAL TAX   |                          |                   | - 00055          |                  | Phon             |         | 678)965-9522              |
|                               |         |   | Y CT E BRU               | NSWICK N          | J 08816          |                  | Firm's           | s EIN   |                           |
| Go to www.irs.g               | ov/Forn | m1040 for instructions and the late   | st information.          |                   | BAA              | REV 03/07/24 PRO |                  |         | Form <b>1040</b> (2023)   |

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 088-45-6412 KARANAM RAVICHANDRAN DAYANANDA & ROHINI ARUL Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) Form(s) 8949, Part I, combine the result (or other basis) whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked . . . . . . . . . . . . . . . . . . 408. 6,435. 6,790. 53. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 59. 61. -2. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 51. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 841. 2,770. 6,313. -2,702.Totals for all transactions reported on Form(s) 8949 with Box E checked . . . . . . . . . . . . . . . . . . 574. 1,270. -696. 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11

12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

-3,398.

12

13

14

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -3,347.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 3,000.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

#### **Sales and Other Dispositions of Capital Assets**

Attachment

Department of the Treasury Internal Revenue Service

Part I

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

OMB No. 1545-0074

Social security number or taxpayer identification number Name(s) shown on return 088-45-6412 KARANAM RAVICHANDRAN DAYANANDA & ROHINI ARUL Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see

instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| <ul><li>☒ (A) Short-term transactions</li><li>☐ (B) Short-term transactions</li><li>☐ (C) Short-term transactions</li></ul>                         | reported on                                | Form(s) 1099                   | 9-B showing bas                     | •  |                                     | •  | e)  |
|---|--|--------------------------------|-------------------------------------|--|-------------------------------------|--|---|
| 1 (a) Description of property   | (b) Date acquired                          | (c)<br>Date sold or            | <b>(d)</b><br>Proceeds              | (e) Cost or other basis See the <b>Note</b> below      | If you enter an<br>enter a co       | f any, to gain or loss<br>amount in column (g),<br>ode in column (f).<br>arate instructions. | (h)<br>Gain or (loss)<br>Subtract column (e)                  |
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                            | disposed of<br>(Mo., day, yr.) | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment  | from column (d) and<br>combine the result<br>with column (g). |
| AMERITRADE  | 01/01/23                                   | 12/31/23                       | 355.                                | 307.   | W                                   | 1.   | 49.   |
| Robinhood Securities LLC  | 01/01/23                                   | 12/31/23                       | 5,997.                              | 6,387.   | W                                   | 407.   | 17.   |
| Apex Clearing   | 01/01/23                                   | 12/31/23                       | 83.                                 | 96.  |                                     |  | -13.  |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
|   |  |                                |                                     |  |                                     |  |   |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above above is checked) or line 3 (if Box A) | al here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 2 (if Box B | 6 435                               | 6 790  |                                     | 408  | 53  |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KARANAM RAVICHANDRAN DAYANANDA & ROHINI ARUL

Social security number or taxpayer identification number 088-45-6412

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| ☐ <b>(E)</b> Long-term transactions☐ <b>(F)</b> Long-term transactions | •                 | ` '                         | •                                   | is <b>wasn't</b> reporte                               | ed to the IF                                | RS   | ,   |
|--|-------------------|-----------------------------|-------------------------------------|--|---|--|---|
| (a) Description of property  | (b) Date acquired | (c)<br>Date sold or         | (d)<br>Proceeds                     | (e) Cost or other basis See the <b>Note</b> below      | If you enter an<br>enter a c<br>See the sep | if any, to gain or loss<br>amount in column (g),<br>ode in column (f).<br>parate instructions. | (h)<br>Gain or (loss)<br>Subtract column (e)                  |
| (Example: 100 sh. XYZ Co.)   | (Mo., day, yr.)   | disposed of (Mo., day, yr.) | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions         | <b>(g)</b><br>Amount of<br>adjustment  | from column (d) and<br>combine the result<br>with column (g). |
| Robinhood Securities LLC   | 01/01/22          | 12/31/23                    | 2,713.                              | 6,263.   | W   | 841.   | -2,709.   |
| Apex Clearing  | 01/01/22          | 12/31/23                    | 57.                                 | 50.  |   |  | 7.  |
|  |                   |                             |                                     |  |   |  |   |
|  |                   |                             |                                     |  |   |  |   |

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked) or line 10 (if Box F above is checked).

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

# 8949

#### Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service

statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Social security number or taxpayer identification number Name(s) shown on return 088-45-6412 KARANAM RAVICHANDRAN DAYANANDA & ROHINI ARUL Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) 🗵 (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired (sales price) from column (d) and disposed of and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (g). instructions 01/01/23 12/31/23 59. 61. -2.

Robinhood Crypto LLC 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B 59. above is checked), or line 3 (if Box C above is checked) . 61. -2.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side KARANAM RAVICHANDRAN DAYANANDA & ROHINI ARUL

Social security number or taxpayer identification number 088-45-6412

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

|            | ) Long-term transactions reported on Form(s   | ) 1099-B showing basis was reported to the IRS (see Note above) |
|------------|---|---|
| <b>X</b> ( | E) Long-term transactions reported on Form(s) | 1099-B showing basis wasn't reported to the IRS                 |

(F) Long-term transactions not reported to you on Form 1099-B

| (i ) Long to in transactions i  | not roportod                              | to you on re                   | ли 1000 В                           |  |                                     |  |   |
|---|---|--------------------------------|-------------------------------------|--|-------------------------------------|--|---|
| 1 (a) Description of property   | <b>(b)</b><br>Date acquired               | (c)<br>Date sold or            | (d)<br>Proceeds                     | (e) Cost or other basis See the <b>Note</b> below      | If you enter an enter a c           | if any, to gain or loss<br>amount in column (g),<br>ode in column (f).<br>parate instructions. | (h) Gain or (loss) Subtract column (e)                        |
| (Example: 100 sh. XYZ Co.)  | (Mo., day, yr.)                           | disposed of (Mo., day, yr.)    | (sales price)<br>(see instructions) | and see Column (e)<br>in the separate<br>instructions. | (f)<br>Code(s) from<br>instructions | <b>(g)</b><br>Amount of<br>adjustment  | from column (d) and<br>combine the result<br>with column (g). |
| Robinhood Crypto LLC  | 01/01/22                                  | 12/31/23                       | 574.                                | 1,270.   |                                     |  | -696.   |
|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
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|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
|   |   |                                |                                     |  |                                     |  |   |
| 2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D | I here and inc<br>is checked), <b>lir</b> | lude on your<br>ne 9 (if Box E | 574.                                | 1.270.   |                                     |  | -696.   |

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

# Form **8889**

Department of the Treasury

Internal Revenue Service

### **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form8889 for instructions and the latest information.

Before you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

OMB No. 1545-0074

2023

Attachment
Sequence No. 52

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

KARANAM RAVICHANDRAN DAYANANDA

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

088-45-6412

| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for   |         |                           |
|------|--|---------|---------------------------|
| 1    | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions   | ⊠ Se    | elf-only $\square$ Family |
| 2    | HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. <b>Do not</b> include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions                        | 2       | 0.                        |
| 3    | If you were under age 55 at the end of 2023 and, on the first day of <b>every</b> month during 2023, you were, or were considered, an eligible individual with the <b>same</b> coverage, enter \$3,850 (\$7,750 for family coverage). <b>All others</b> , see the instructions for the amount to enter | 3       | 3,850.                    |
| 4    | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs                                       | 4       | 0.                        |
| 5    | Subtract line 4 from line 3. If zero or less, enter -0   | 5       | 3,850.                    |
| 6    | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter   | 6       | 3,850.                    |
| 7    | If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions.  | 7       | 0.                        |
| 8    | Add lines 6 and 7  | 8       | 3,850.                    |
| 9    | Employer contributions made to your HSAs for 2023  |         |                           |
| 10   | Qualified HSA funding distributions  |         |                           |
| 11   | Add lines 9 and 10   | 11      | 3,526.                    |
| 12   | Subtract line 11 from line 8. If zero or less, enter -0  | 12      | 324.                      |
| 13   | <b>HSA deduction.</b> Enter the <b>smaller</b> of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13   | 13      | 0.                        |
|      | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions.  |         |                           |
| Part | a separate Part II for each spouse.  | arate I | HSAs, complete            |
| 14a  | Total distributions you received in 2023 from all HSAs (see instructions)  | 14a     | 1,725.                    |
| b    | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions   | 14b     |                           |
| С    | Subtract line 14b from line 14a  | 14c     | 1,725.                    |
| 15   | Qualified medical expenses paid using HSA distributions (see instructions)   | 15      | 1,725.                    |
| 16   | <b>Taxable HSA distributions.</b> Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f  | 16      | 0.                        |
| 17a  | If any of the distributions included on line 16 meet any of the <b>Exceptions to the Additional 20% Tax</b> (see instructions), check here   |         |                           |
| b    | <b>Additional 20% tax</b> (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c  | 17b     |                           |
| Part |  | ions b  |                           |
| 18   | Last-month rule  | 18      |                           |
| 19   | Qualified HSA funding distribution   | 19      |                           |
| 20   | <b>Total income.</b> Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f .   | 20      |                           |
| 21   | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040). Part II, line 17d  | 21      |                           |

| <b>D-40</b> < Stap | le All          | •                                   | of Yo             | our                                     | -  |              |                        | <u>l</u> ina D   | Tax Ref                        | turn 20<br>t of Reveni   | <b>023</b><br>ue            | DOR<br>Use<br>Only     |                                       |                               |               |
|--------------------|-----------------|-------------------------------------|-------------------|---|--|--------------|------------------------|------------------|--------------------------------|--|-----------------------------|------------------------|---------------------------------------|-------------------------------|---------------|
| For ca             | alenda<br>ANAM  |                                     | 2023, c           | or fiscal year<br>DAY                   | beginning<br>ANANDA  |              |                        |                  | and ending                     | ARUL<br>SN: 088456   | ls y                        |                        | se a veteran?                         | Yes Yes I                     | No X<br>No X  |
| DURI<br>Filing     | HAM<br>Status   |                                     | 1. Sing           | BWAKE<br>gle<br>ad of Househo           | X<br>Id  |              | ed Filing<br>fying Wic |                  |                                | SN: 988948<br>ed Filing Separa   | tely                        | 23 federal<br>ear spou | Yes 🗌                                 | eturn, e.g., Form             | 1040?         |
| Was N.C.           | your s<br>Educa | pouse a                             | reside            |   | ntire year?<br>ou may co                                       | ntribute     |                        | No<br>I.C. Edi   | Rucation Endow                 | eturn for decea<br>eturn for decea<br>ment Fund by                       | ased spou                   | use.<br>contribu       |                                       | eath:<br>gnating some o       |               |
| to the             | Fund<br>elect b | enter to                            | he am<br>u, or if | ount of your<br>f married filir         | designating jointly, y   | on on Pa     | age 2, L<br>ouse we    | ine 31.          | (See instruct                  | rour payment o<br>tions for inform<br>on April 15, 20:<br>inted Personal | ation abo<br>24, and a      | U.S. citiz             | ınd.)                                 | te your overpa                | yment         |
| FS                 | 2               | PP                                  | Y                 |   | DT   | N            | OC                     | N                | TPRES                          | Y SP   | RES                         | Y                      | VT N                                  | I SVT                         | N             |
| DAYA               | 1               | 223                                 |                   | 27703                                   | DS   | N            | EA                     | N                | TD                             |  | SD                          | )                      |                                       | FDEX                          | KT N          |
| KARA               | NAM             | RAN                                 | /IC               |   | DAYAI  | NAND         | A                      |                  |                                | 088456   | 412                         |                        | WAKE                                  |                               |               |
| ROHI               | NI              |                                     |                   |   | ARUL   |              |                        |                  |                                | 988948   | 900                         | NC                     | 27703                                 |                               |               |
| 223                | MAR             | IETT                                | CA V              | VAY                                     |  |              |                        |                  |                                | DURHAI   | M                           |                        |                                       |                               |               |
| 06                 |                 |                                     | 868               | 314                                     |  | 16           |                        |                  | 0                              | 20   | 6C                          |                        | 0                                     |                               | <b>—</b> ,    |
| 07                 |                 |                                     |                   | 0                                       |  | 18           | Y                      |                  | 0                              | 20   | 6E                          |                        | 0                                     |                               | 0201          |
| 09                 |                 |                                     |                   | 0                                       |  | 20A          |                        |                  | 3551                           | E  | U                           |                        |                                       |                               | 500<br>000    |
| 10A                |                 |                                     |                   | 0                                       |  | 20B          |                        |                  | 0                              | 2'   | 7                           |                        | 0                                     |                               |               |
| 10B                |                 |                                     |                   | 0                                       |  | 21A          |                        |                  | 0                              | 2:   | 9                           |                        | 0                                     |                               |               |
| 11                 | S               | Y                                   | I                 | N                                       |  | 21B          |                        |                  | 0                              | 3  | 0                           |                        | 0                                     |                               |               |
| 11                 |                 |                                     | 255               | 500                                     |  | 21C          |                        |                  | 0                              | 33   | 1                           |                        | 0                                     |                               |               |
| 13                 |                 |                                     | 000               | 000                                     |  | 21D          |                        |                  | 0                              | 3:   | 2                           |                        | 0                                     | )                             |               |
| 14                 |                 |                                     | 613               | 314                                     |  | 26A          |                        |                  | 0                              | 3  | 4                           |                        | 639                                   | )                             |               |
| 15                 |                 |                                     | 29                | 912                                     |  | 26B          |                        |                  | 0                              |  |                             |                        |                                       |                               |               |
| TN                 | 6               | 7880                                | 0097              | 765                                     |  | PN           | 6                      | 789              | 559522                         | Pl   | P                           | P02                    | 082703                                |                               |               |
| I declare          | and cert        | urn B<br>tify that I h<br>owledge a | ave exa           | mined this return<br>of, they are true, | efund Donaton and accompand correct, and correct, and correct. | anying sch   | nedules an             | 639<br>nd statem |                                | Check here into discuss this   | f you autho<br>is return ar | rize the N             | 0<br>lorth Carolina<br>nents with the | Department of F               | Revenue elow. |
| Your Sig           |                 |                                     |                   |   |  | Date         |                        |                  |                                | t return, both must :  |                             | Date                   | Contact Pl                            | 009765<br>none No. (Include a | area code)    |
|                    |                 | R USE ON                            |                   |   |  |              |                        |                  |                                | rmation of which th  | e preparer h                | as any knov            | -                                     | 000700                        |               |
|                    |                 | YA R<br>Signature                   | AM S              | SAGAR GU                                | 15.T. 03   | 15 2<br>Date |                        |                  | ) 965-952:<br>ntact Phone Numb | 2<br>er (Include area cod  | de)                         |                        |                                       | 082703<br>FEIN, SSN, or PT    | IN            |
|                    | If y            | ou ARE                              | NOT di            |   | -  |              |                        |                  |                                | O. BOX R, RALE<br>PT. OF REVENU  |                             |                        |                                       | C 27640-0640                  |               |

| Name   | (First 10 Characters) DAYANANDA Your Social Security Number  | 08845   | 56412                                    |
|--|--|---|--|
|  | D-400 Line-by-Line Information   |   |  |
| 6.   | Federal Adjusted Gross Income  | 6.  | 86814                                    |
| 7.   | Additions to Federal Adjusted Gross Income   | 7.  | (  |
| 8.   | Add Lines 6 and 7  | 8.  | 86814                                    |
| 9.   | Deductions From Federal Adjusted Gross Income  | 9.  | (  |
| 10.  | Child Deduction  | O.  | `  |
|  | a. Enter the number of qualifying children for whom you were allowed a federal child tax credit  | 10a.  | (  |
|  | b. Enter the amount of the child deduction   | 10b.  | (  |
| 11.  | N.C. Standard Deduction  | 11.   | 7  |
| 11.  | N.C. Itemized Deduction  | 11.   | 1  |
| 11.  | Deduction amount   | 11.   | 2550                                     |
| 12.  | a. Add Lines 9, 10b, and 11  | 12a.  | 2550                                     |
|  | b. Subtract Line 12a from Line 8   | 12b.  | 61314                                    |
| 13.  | Part-year Residents and Nonresidents Taxable Percentage  | 13.   | 0.0000                                   |
| 14.  | N.C. Taxable Income  | 14.   | 61314                                    |
| 15.  | N.C. Income Tax  | 15.   | 2912                                     |
| 16.  | Tax Credits  | 16.   |  |
| 17.  | Subtract Line 16 from Line 15  | 17.   | 291:                                     |
| 18.  | Consumer Use Tax   | 18.   | (  |
|  | You certify that no Consumer Use Tax is due  |   | 3  |
| 19.  | Add Lines 17 and 18  | 19.   | 291                                      |
| North<br>20a.  | Your tax withheld  | 20a.  | 355                                      |
|  |  | 20a.<br>20b.  | 3552                                     |
| 20a.<br>20b.   | Your tax withheld  |   |  |
| 20a.<br>20b.   | Your tax withheld Spouse's tax withheld  |   | (  |
| 20a.<br>20b.<br><b>Other</b>   | Your tax withheld Spouse's tax withheld  Tax Payments  | 20b.  | (  |
| 20a.<br>20b.<br><b>Other</b><br>21a.   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax  | 20b.<br>21a.  | (  |
| 20a.<br>20b.<br><b>Other</b><br>21a.<br>21b.   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership  | 20b.<br>21a.<br>21b.  | (  |
| 20a.<br>20b.<br>Other<br>21a.<br>21b.<br>21c.  | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation  | 20b.<br>21a.<br>21b.<br>21c.  | (  |
| 20a.<br>20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.  | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.  |  |
| 20a.<br>20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation  | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.   | 355.                                     |
| 20a.<br>20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.  | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22   | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.  | 355.                                     |
| 20a.<br>20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds  | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.   | 355.<br>355.                             |
| 20a.<br>20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.  | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.  | 355:<br>355:                             |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due   | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.  | 355:<br>355:                             |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties   | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.                                      | 355:<br>355:                             |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.                                     | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d   | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.                              | 355:<br>355:                             |
| 20a.<br>20b.<br>Other<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.                            | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax  | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.                              | 355.<br>355.                             |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU                       | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax   | 20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU        | 355:<br>()                               |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.               | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax  | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.        | 355:<br>()                               |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28. | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount   | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27. |  |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28. | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment   | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27. | 355:<br>()                               |
| 20a.<br>20b.<br>21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27.<br>28. | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment   | 21a.<br>21b.<br>21c.<br>21d.<br>22.<br>23.<br>24.<br>25.<br>26a.<br>26b.<br>26c.<br>26d.<br>EU<br>26e.<br>27. | 355.<br>355.                             |
| 20a. 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment  unt of Refund to Apply to:  | 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.                                 | 355:<br>355:<br>()<br>()<br>()           |
| 20a. 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.  Amou   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23 Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment  and of Refund to Apply to:  Amount of Line 28 to be applied to 2024 Estimated Income Tax  | 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.                                 | 3555<br>3555<br>()<br>()<br>()<br>()     |
| 20a. 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.  Amou   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment  ant of Refund to Apply to:  Amount of Line 28 to be applied to 2024 Estimated Income Tax N.C. Nongame and Endangered Wildlife Fund N.C. Education Endowment Fund N.C. Breast and Cervical Cancer Control Program | 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.                                 | 355:<br>355:<br>355:                     |
| 20a. 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.  Amou   | Your tax withheld Spouse's tax withheld  Tax Payments  2023 estimated tax Paid with extension Partnership S Corporation Additional Payments Add Lines 20a through 22 Previous Refunds Subtract Line 24 from Line 23  Tax Due Penalties Interest Add Lines 26b and 26c and enter the total on 26d Exception to Underpayment of Estimated Tax Interest on the Underpayment of Estimated Income Tax Pay this Amount Overpayment  unt of Refund to Apply to:  Amount of Line 28 to be applied to 2024 Estimated Income Tax N.C. Nongame and Endangered Wildlife Fund N.C. Education Endowment Fund   | 20b.  21a. 21b. 21c. 21d. 22. 23. 24. 25. 26a. 26b. 26c. 26d. EU 26e. 27. 28.                                 | 3552<br>()<br>()<br>()<br>()<br>()<br>() |