### Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Subm	ission Identification Number (SID)				
Taxpaye	er's name	Social securi	ty number	r	
MUR	ALI KRISHNA YALAVARTHY	049-39	-7628		
Spouse	's name	Spouse's soc	ial securi	ty number	
PRA	NITHA LAM	134-45	-4581		
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	year you a	re auth	orizing.)	
Enter	whole dollars only on lines 1 through 5.				
Note:	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
1	Adjusted gross income		1	211,	
2	Total tax		2	22,	901.
3	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3	22,	931 <u>.</u>
4	Amount you want refunded to you		4		30.
5	Amount you owe		5		
Part	II Taxpayer Declaration and Signature Authorization (Be sure you get and k	eep a cop	y of yo	ur returr	1)
return to send for any Agent is payme authori payme busines taxes to person	owledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I abov (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmiding my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for reject delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indient of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution zation is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate nt, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requises days prior to the payment (settlement) date. I also authorize the financial institutions involved in the correceive confidential information necessary to answer inquiries and resolve issues related to the payment (FIN) below is my signature for the income tax return (original or amended) I among the consent.	tter, or electroction of the tree.  S. Treasury a cated in the tree to debit the the authorizatests must be corocessing of ayment. I furnitude to the tree to the authority the tree to the authority that the tree to the tree tree tree tree tree tree tree	onic returnation returnation its details prepare entry to ation. To be received the electrical returns to the electrical returns the electrical returns to the electrical returns the electrical returns to the electrical returns the electr	rn originatorion, (b) the signated Firation softw this accouration revoke (cand no later etronic paymowledge the	r (ERO) reason inancial vare for nt. This ancel) a than 2 ment of hat the
	ayer's PIN: check one box only				
X		ov DINI 9	7 6	2 8	ac my
	ERO firm name	ř En	ter five die	gits, but	as my
	signature on the income tax return (original or amended) I am now authorizing.	uo	n't enter a	ali Zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.				
Yours	signature ▶ Date ▶				
Spous	se's PIN: check one box only				
×		,			as my
	ERO firm name		ter five die n't enter a		
	signature on the income tax return (original or amended) I am now authorizing.				v anhe
	I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methology.				
Spous	se's signature ▶ Date ▶				
1	Practitioner PIN Method Returns Only—continue below				
Part	III Certification and Authentication — Practitioner PIN Method Only				
ERO's	s <b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9 Don't ent	6 0 8	8 2 7 os	1
authori	y that the above numeric entry is my PIN, which is my signature for the electronic individual income ta zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS e-file Providers of In	tting this retu	urn in acc	cordance w	
FR∩'e	s signature ► Date ►				
	ERO Must Retain This Form — See Instructions				

Don't Submit This Form to the IRS Unless Requested To Do So

## E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£104</b> (		eartment of the Treasury-Internal Revenue Servi		urn 🥳	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this s	space.
For the year Ja	n. 1–De	c. 31, 2023, or other tax year beginning			, 2023, endi	ing			, 20		See se	oarate i	instructio	ons.
Your first name	e and m	niddle initial	Last na	me							Your so	cial sec	urity num	nber
MURALI :	KRIS	HNA	YALA	VARTHY							049	39	7628	
		s first name and middle initial	Last na										security r	number
PRANITH	Α		LAM								134	45	4581	
		er and street). If you have a P.O. box, see		ons.				A	Apt. no.				ction Car	mpaign
10705 G	ONZA	LES RANGER PASS								- 1			ou, or you	
		ice. If you have a foreign address, also co	mplete s	paces below		Sta	te	ZIP c	ode		•	•	jointly, wa	
AUSTIN						TX	ζ	787	54		•		nd. Check not chang	_
Foreign countr	y name	1	F	Foreign provi	nce/state/c				gn postal c		your tax		_	<b>J</b> C
												Yo	ou 🗌 S	Spouse
Filing Status	s [	Single					Head of h	ouseh	old (HOI	<u>-</u> -				
Check only		Married filing jointly (even if only o	ne had i	ncome)					`	,				
one box.		Married filing separately (MFS)					☐ Qualifying	surviv	ing spo	use (C	QSS)			
	lf y	you checked the MFS box, enter the	name c	of your spou	ise. If you	ı che	cked the HOF	or Q	SS box,	enter	the chi	ld's na	me if the	)
		ualifying person is a child but not you												
District	Λ+ o	ny time during 2023, did you: (a) rec	oivo (oo	0 roward 0										
Digital Assets		nange, or otherwise dispose of a dig										ΠYe	es 🛛 N	No
		neone can claim:  You as a de					a dependent	.,,,	oc mona	Otioni	J.)		,o <u>~</u> 1	-
Standard Deduction	_	Spouse itemizes on a separate retur	•		•		•							
Deddollon	<u> </u>		11 O1 you	-	ai Status t	ancri								
Age/Blindnes	s You	: Were born before January 2, 1	959	_ Are blind	Spo	use	: Was bor						s blind	
Dependent	<b>:s</b> (see	instructions):			ial security		(3) Relationsh	ip (4	-				see instru	
If more	(1) F	First name Last name		nu	ımber		to you		Child t	ax cre	dit	Credit fo	r other dep	endents
than four														
dependents, see instruction	ıs ——													
and check	. —													
here L														
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instructio	ns)						1a		222,0	<u> </u>
Attach Form(s)	b	Household employee wages not re	eported	on Form(s)	W-2						1b			
W-2 here. Also	С	Tip income not reported on line 1a	•								1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ctions)				1d			
1099-R if tax	е	Taxable dependent care benefits f									1e			
was withheld.	f	Employer-provided adoption bene	fits from	n Form 8839	9, line 29	•					1f			
If you did not get a Form	g	Wages from Form 8919, line 6 .									1g			
W-2, see	h	Other earned income (see instruct	,					· ·			1h			0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions) .			<u>1</u> i						000 0	
	<u>z</u>	Add lines 1a through 1h	2.7								1z		222,0	130.
Attach Sch. B	2a	· –	2a		_		axable interest				2b			
if required.	<u>3a</u>	· ·	3a				rdinary divide				3b			1.
Standard	4a		4a				axable amoun				4b			
Deduction for—	5a		5a				axable amoun				5b			
Single or Married filing	6a	,	6a				axable amoun	t		٠ ـ	6b			
separately,	C	If you elect to use the lump-sum e		•	`	`	,						10 -	0.1
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche								. L	7		13,1	
jointly or Qualifying	8	Additional income from Schedule	•								8		-23,4	
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-							9		211,6	)/0.
\$27,700 • Head of	10	Adjustments to income from Sche									10			
household, \$20,800	11	Subtract line 10 from line 9. This is									11		211,6	
If you checked	12	Standard deduction or itemized									12		30,8	322.
any box under Standard	13	Qualified business income deduct									13			
Deduction, see instructions.	14	Add lines 12 and 13									14		30,8	
	15	Subtract line 1/1 tram line 11 If zor	o or loca	c ontor O	I hin in w	aur t	avable incom				15	1	וארו מ	4 /I Y

Form 1040 (2023	3)							Page <b>2</b>
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	3 🗌	16	30,401.
Credits	17	Amount from Schedule 2, lir					17	
	18	Add lines 16 and 17					18	30,401.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812		19	
	20	Amount from Schedule 3, lin	ne 8				20	7,500.
	21	Add lines 19 and 20					21	7,500.
	22	Subtract line 21 from line 18	. If zero or less,	enter -0			22	22,901.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21		23	0.
	24	Add lines 22 and 23. This is			•		24	22,901.
Payments	25	Federal income tax withheld						, ·
. ayınıcınıc	а	Form(s) W-2				<b>25a</b> 22	,931.	
	b	Form(s) 1099				25b		
	С	Other forms (see instruction				25c		
	d	Add lines 25a through 25c	•				25d	22,931.
15	26	2023 estimated tax paymen					26	, , , , , ,
If you have a l qualifying child,	27	Earned income credit (EIC)		• •		27		
attach Sch. EIC.	28	Additional child tax credit from				28		
	29	American opportunity credit				29		
	30	Reserved for future use .				30		
	31	Amount from Schedule 3, lir				31		
	32	Add lines 27, 28, 29, and 31					32	
	33	Add lines 25d, 26, and 32. T					-	22,931.
Refund	34	If line 33 is more than line 24	•				34	30.
riciana	35a	Amount of line 34 you want				•		+
Direct deposit?	b	Routing number 0 8 1					Savings	
See instructions.	d	Account number 3 5 4					95	
	36	Amount of line 34 you want				36		
Amount	37	Subtract line 33 from line 24						
You Owe	31	For details on how to pay, g					37	
	38	Estimated tax penalty (see in	_	-		38	<u>.</u>	
Third Party Designee	Do	you want to allow another	person to disc	cuss this retur		See	mplete below.	. ⊠ No
Designee		signee's		Phone			nal identification	
		me		no.			er (PIN)	
Sign		der penalties of perjury, I declare to						
Here	be	lief, they are true, correct, and com	plete. Declaration of	of preparer (othe	r than taxpayer) is ba	sed on all information	n of which prepa	rer has any knowledge.
	Yo	ur signature		Date	Your occupation			ent you an Identity
					COEMMADE	DEVEL ODED	(see inst.)	PIN, enter it here
Joint return? See instructions.		ouse's signature. If a joint return, I	hath must sign	Date	SOFTWARE I			ent your spouse an
Keep a copy for	Sμ	ouse's signature. If a joint return, i	both must sign.	Date	Spouse's occupan	OH		tection PIN, enter it here
your records.					HOME MAKER	}	(see inst.)	
	Ph	one no. (512) 417-239	3	Email address	YALAVARTHY1	994@GMAIL.CO	М	
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN	Check if:
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAC	GAR GUPTA	03/28/2024	P02082703	Self-employed
Preparer	Fin	m's name GLOBAL TA	Phone no.	e no. (678) 965-9522				
Use Only	Fin	m's address 245 ROONE	Y CT E BRU	NSWICK N	J 08816		Firm's EIN	
Go to www.irs.go	ov/Form	m1040 for instructions and the late	est information.		BAA	REV 03/07/24 PRO		Form <b>1040</b> (2023)

#### SCHEDULE 1 (Form 1040)

### Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

MURALI KRISHNA YALAVARTHY & PRANITHA LAM

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Your social security number 049-39-7628

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	-23 <b>,</b> 492.
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	0.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040. 1040-SR. or 1040-NR. line 8		10	-23,492.

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074 Attachment Sequence No. **03** 

Your social security number

Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Department of the Treasury

Go to www.irs.gov/Form1040 for instructions and the latest information.

MUR	ALI KRISHNA YALAVARTHY & PRANITHA LAM	-39-7	628		
Par	Nonrefundable Credits				
1	Foreign tax credit. Attach Form 1116 if required			1	
2	Credit for child and dependent care expenses from Form 244				
	Form 2441			2	
3	Education credits from Form 8863, line 19			3	
4	Retirement savings contributions credit. Attach Form 8880			4	
5a	Residential clean energy credit from Form 5695, line 15 $$			5a	
b	Energy efficient home improvement credit from Form 5695, line 32	2 .		5b	
6	Other nonrefundable credits:				
а	General business credit. Attach Form 3800	6a			
b	Credit for prior year minimum tax. Attach Form 8801	6b			
С	Adoption credit. Attach Form 8839	6c			
d	Credit for the elderly or disabled. Attach Schedule R	6d			
е	Reserved for future use	6e			
f	Clean vehicle credit. Attach Form 8936	6f	7,500.		
g	Mortgage interest credit. Attach Form 8396	6g			
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h			
i	Qualified electric vehicle credit. Attach Form 8834	6i			
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j			
k	Credit to holders of tax credit bonds. Attach Form 8912	6k			
I	Amount on Form 8978, line 14. See instructions	6I			
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m			
Z	Other nonrefundable credits. List type and amount:				
		6z			
7	Total other nonrefundable credits. Add lines 6a through 6z			7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1 1040-NR, line 20		1040-SR, or	8	7,500.
					,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions)		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	n 13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### **SCHEDULE A** (Form 1040)

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Caution: If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

Attachment Sequence No. **07** 

Name(s) shown on	our social security number						
MURALI KR	9-3	39-7628					
Medical		Caution: Do not include expenses reimbursed or paid by others.					
and		Medical and dental expenses (see instructions)	1				
Dental		Enter amount from Form 1040 or 1040-SR, line 11 2					
Expenses		Multiply line 2 by 7.5% (0.075)	3				
	4	Subtract line 3 from line 1. If line 3 is more than line 1, enter -0				4	
Taxes You	5	State and local taxes.					
Paid	a	a State and local income taxes or general sales taxes. You may include					
		either income taxes or general sales taxes on line 5a, but not both. If					
		you elect to include general sales taxes instead of income taxes,	_				
		check this box	5a	1,86			
		State and local real estate taxes (see instructions)	5b 5c	10,39	3.		
		Add lines 5a through 5c	5d	12,25	٥.		
	•	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately)	5e	10.00			
	6	Other taxes. List type and amount:	Je	10,00	0.		
	U		6				
	7	Add lines 5e and 6			$\dashv$	7	10,000.
Interest		Home mortgage interest and points. If you didn't use all of your home					10,000:
You Paid	Ü	mortgage loan(s) to buy, build, or improve your home, see					
Caution: Your		instructions and check this box					
mortgage interest deduction may be	á	Home mortgage interest and points reported to you on Form 1098.					
limited. See		See instructions if limited	8a	20,82	2.		
instructions.	k	Home mortgage interest not reported to you on Form 1098. See					
		instructions if limited. If paid to the person from whom you bought the					
		home, see instructions and show that person's name, identifying no.,					
		and address	8b				
	(	Points not reported to you on Form 1098. See instructions for special					
		rules	8c				
		Reserved for future use	8d	00.00			
		Add lines 8a through 8c	8e 9	20,82	۷٠		
		Add lines 8e and 9			-	10	20,822.
Gifts to		Gifts by cash or check. If you made any gift of \$250 or more, see					
Charity	•••	instructions	11				
Caution: If you	12	Other than by cash or check. If you made any gift of \$250 or more,			$\neg$		
made a gift and got a benefit for it,		see instructions. You <b>must</b> attach Form 8283 if over \$500	12				
see instructions.	13	Carryover from prior year	13				
	14	Add lines 11 through 13				14	
Casualty and	15	Casualty and theft loss(es) from a federally declared disaster (other	r tha	an net qualifie	ed		
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1			ee		
		instructions				15	
Other	16	Other—from list in instructions. List type and amount:					
Itemized							
Deductions						16	
Total	17	Add the amounts in the far right column for lines 4 through 16. Also, e					
Itemized		Form 1040 or 1040-SR, line 12				17	30,822.
Deductions	18	If you elect to itemize deductions even though they are less than your check this box			n,		

**BAA** REV 03/07/24 PRO

#### SCHEDULE C (Form 1040)

#### **Profit or Loss From Business**

(Sole Proprietorship)

Go to www.irs.gov/ScheduleC for instructions and the latest information.

Attach to Form 1040, 1040-SR, 1040-SR, 1040-NR, or 1041; partnerships must generally file Form 1065.

OMB No. 1545-0074 Attachment Sequence No. 09

Department of the Treasury Internal Revenue Service

Name of proprietor Social security number (SSN) 049-39-7628 MURALI KRISHNA YALAVARTHY Α Principal business or profession, including product or service (see instructions) B Enter code from instructions SOFTWARE SERVICES 1 8 2 C Business name. If no separate business name, leave blank. D Employer ID number (EIN) (see instr.) Business address (including suite or room no.) 10705 GONZALES RANGER PASS Е AUSTIN, TX 78754 City, town or post office, state, and ZIP code (3) Other (specify) F Accounting method: (1) X Cash (2) Accrual G Did you "materially participate" in the operation of this business during 2023? If "No," see instructions for limit on losses ... X Yes Н Yes X No Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . . . . . . . . . . . . . . . If "Yes," did you or will you file required Form(s) 1099? . Part I Income 1 Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on 13,616. Form W-2 and the "Statutory employee" box on that form was checked . . . . . . . . . . . . . . . . 1 2 2 13,616. 3 Subtract line 2 from line 1 3 4 Cost of goods sold (from line 42) 4 5 5 13,616. 6 6 Other income, including federal and state gasoline or fuel tax credit or refund (see instructions) . 7 13,616. Gross income. Add lines 5 and 6 Part II **Expenses.** Enter expenses for business use of your home only on line 30. 8 Advertising . . . Office expense (see instructions) . 18 19 19 Pension and profit-sharing plans . 9 Car and truck expenses 9 6,936. (see instructions) . . 20 Rent or lease (see instructions): 10 10 Vehicles, machinery, and equipment 20a Commissions and fees . а 11 Contract labor (see instructions) 11 b Other business property . . . 20b 12 Depletion . . . . 12 21 Repairs and maintenance . . . 21 2,840. Depreciation and section 179 13 22 Supplies (not included in Part III) . 22 expense deduction (not 23 723. Taxes and licenses . . . . . included in Part III) (see 24 Travel and meals: 13 instructions) 2,450. Travel . . . 24a Employee benefit programs 14 2,400. Deductible meals (see instructions) 24b (other than on line 19) 14 h 3,560. 15 Insurance (other than health) 15 25 Utilities . . . . . . . . 25 26 16 Interest (see instructions): 26 Wages (less employment credits) 8,060. Mortgage (paid to banks, etc.) 16a 10,139. Other expenses (from line 48) . . 27a а 16b h Other . . . . . . Energy efficient commercial bldas 17 Legal and professional services 17 deduction (attach Form 7205). 27b 37,108. 28 Total expenses before expenses for business use of home. Add lines 8 through 27b . . . . . . . 28 29 29 -23,492. 30 Expenses for business use of your home. Do not report these expenses elsewhere. Attach Form 8829 unless using the simplified method. See instructions. **Simplified method filers only:** Enter the total square footage of (a) your home: . Use the Simplified and (b) the part of your home used for business: Method Worksheet in the instructions to figure the amount to enter on line 30 . 30 31 Net profit or (loss). Subtract line 30 from line 29. • If a profit, enter on both Schedule 1 (Form 1040), line 3, and on Schedule SE, line 2. (If you 31 -23,492. checked the box on line 1, see instructions.) Estates and trusts, enter on Form 1041, line 3. • If a loss, you must go to line 32. 32 If you have a loss, check the box that describes your investment in this activity. See instructions. • If you checked 32a, enter the loss on both Schedule 1 (Form 1040), line 3, and on Schedule 32a X All investment is at risk. SE, line 2. (If you checked the box on line 1, see the line 31 instructions.) Estates and trusts, enter on Form 1041, line 3. **32b** Some investment is not at risk. If you checked 32b, you must attach Form 6198. Your loss may be limited.

Schedule C (Form 1040) 2023 Page **2** 

Part	Cost of Goods Sold (see instructions)			
33	Method(s) used to			
	value closing inventory: <b>a</b> Cost <b>b</b> Lower of cost or market <b>c</b> Other (att		planation)	
34	Was there any change in determining quantities, costs, or valuations between opening and closing inventor of "Yes," attach explanation		. Yes	☐ No
35	Inventory at beginning of year. If different from last year's closing inventory, attach explanation	35		
36	Purchases less cost of items withdrawn for personal use	36		
37	Cost of labor. Do not include any amounts paid to yourself	37		
38	Materials and supplies	38		
39	Other costs	39		
40	Add lines 35 through 39	40		
41	Inventory at end of year	41		
42	Cost of goods sold. Subtract line 41 from line 40. Enter the result here and on line 4	42		
Part				
43	When did you place your vehicle in service for business purposes? (month/day/year) 07/15/2022			
44	Of the total number of miles you drove your vehicle during 2023, enter the number of miles you used your	vehicle	e for:	
а	Business 10,590 b Commuting (see instructions) c	Other		1,070
45	Was your vehicle available for personal use during off-duty hours?		🗙 Yes	☐ No
46	Do you (or your spouse) have another vehicle available for personal use?		Tes	⊠ No
47a	Do you have evidence to support your deduction?		Yes	⊠ No
	If "Yes," is the evidence written?		Yes	☐ No
Part	Other Expenses. List below business expenses not included on lines 8–26, line	27b,	or line 30.	
BA	CK OFFICE OPERATION EXPENSES			8,060.
40	Table Maria Control of the Control o			0.000
48	Total other expenses. Enter here and on line 27a	48	1	8 <b>,</b> 060.

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 049-39-7628 MURALI KRISHNA YALAVARTHY & PRANITHA LAM Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 395,082. 384,405. 2,454. 13,131. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 13,131. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 13,131. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

### 8949

### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

MURALI KRISHNA YALAVARTHY & PRANITHA LAM

Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Social security number or taxpayer identification number

049-39-7628

Before you check Box A, B, or C belo statement will have the same informa broker and may even tell you which b	tion as Form	er you receive 1099-B. Either	ed any Form(s) 109 will show whether	99-B or substitute er your basis (usua	statement(s ally your cost	s) from your broke t) was reported to	r. A substitute the IRS by your
Part I Short-Term. Trans instructions). For lo Note: You may agg reported to the IRS Schedule D, line 1a	ng-term tra pregate all s and for wh	nsactions, s hort-term tr ich no adjus	see page 2. ansactions rep stments or cod	oorted on Form les are required	(s) 1099-E d. Enter th	showing basi e totals directly	s was y on
You must check Box A, B, or C I complete a separate Form 8949, p for one or more of the boxes, com  (A) Short-term transactions (B) Short-term transactions (C) Short-term transactions	page 1, for ea aplete as mar reported on reported on	ach applicabl ny forms with Form(s) 1099 Form(s) 1099	le box. If you have the same box of B-B showing bas B-B showing bas	ve more short-te checked as you r sis was reported	rm transacheed. to the IRS ted to the IF	tions than will fit (see <b>Note</b> above RS	on this page
1 (a)	(b)	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)
Description of property (Example: 100 sh. XYZ Co.)	Date acquired (Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	395,082.	384,405.	W	2,454.	13,131.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

395,082.

2,454.

2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 1b (if Box A above is checked), line 2 (if Box B above is checked), or line 3 (if Box C above is checked) .

384,405.

Schedul	le E (Form 1040) 2023		Attachment Sequence No. 13								Page				
. ,	shown on return. Do not enter name an		•		on other		al security								
	ALI KRISHNA YALAVARTHY										9-7628				
Part	Income or Loss From Note: If you report a loss, re the box in column (e) on line amount is not at risk, you m	Partners ceive a distr 28 and atta	ships and ibution, dinch the req	spose	orpora of stock, pasis com	or rece	ive a loa on. If you	ın repay	ment from an S a loss from an a	corpora					
27	Are you reporting any loss not passive activity (if that loss was see instructions before complete the complete that the	allowed in	a prior y	year d Form	ue to the 8582), o	e at-ris r unrei	sk or ba imburse	asis limed part	nitations, a prio	or year ι nses? If	you answ				
28	(a) Name	ting tins se	sction .	(b) Er partn	nter <b>P</b> for ership; <b>S</b> orporation	(c) C	heck if reign nership	(0	d) Employer fication number	(e) C	Check if omputation equired	(f) Check if any amount is not at risk			
Α	GRAVITYTECH SYSTEMS		101 3 0	S	parti	lersriip	93-	-4777285	1516						
В															
С															
D															
	Passive Income								sive Income a						
	(g) Passive loss allowed (attach Form 8582 if required)	( )	sive income chedule K-	1		assive lo Schedu	ss allowe lle K-1)		(j) Section 179 expeduction from For			assive income chedule K-1			
A B				0.											
C															
D															
29a	Totals			0.											
b	Totals														
30	Add columns (h) and (k) of line	29a								30		0.			
31	Add columns (g), (i), and (j) of I									31	(				
32	Total partnership and S corp				. Combir	ne line	s 30 an	d 31		32		0.			
Part	III Income or Loss From	<b>Estates</b>	and Tru	sts							4) =				
33			(a) N	Name							<b>(b)</b> Emp identificatio				
Α															
В															
		Income an							lonpassive In						
Λ	(c) Passive deduction or loss allo (attach Form 8582 if required		٠,		income dule K-1				ction or loss hedule K-1		(f) Other inc Schedul				
A B															
34a	Totals														
b	Totals														
35	Add columns (d) and (f) of line	34a								35					
36	Add columns (c) and (e) of line	34b								36	(				
37	Total estate and trust income	e or (loss).	Combine	e lines	35 and	36 .				37					
Part	IV Income or Loss From	Real Est	ate Moi	rtgag	e Inves	tmen	t Conc	duits (	REMICs)—F	esidua	al Holde	r			
38	(a) Name		(b) I identific	Employe ation nu	ji   '	Sched	ss inclusion instruction instruction	ne 2c	(d) Taxable in (net loss) fr Schedules Q,	om		come from les <b>Q</b> , line 3b			
20	Combine ashumas (-1)1 (-)	ooly Fater !	 	ha	on el ::!	ıda !	+hc +-+	d e e !!	0 41 5 5 5 5 5 5 5	00					
39 Part	Combine columns (d) and (e) o	nily. Enter t	ne result	nere a	and Incl	iae in	me tota	ai on iir	ie 41 Delow .	39					
	V Summary  Net farm rental income or (loss	e) from <b>For</b>	m 1925	ΛΙος	omplote	lino 4	2 holov	۸,		40					
40	•	,			•										
41	( //							iere ar		41		0.			
42	Reconciliation of farming a														

42

(Form 1065), box 14, code B; Schedule K-1 (Form 1120-S), box 17, code AN; and Schedule K-1 (Form 1041), box 14, code F. See instructions

Reconciliation for real estate professionals. If you were a real estate professional (see instructions), enter the net income or (loss) you reported anywhere on Form 1040, Form 1040-SR, or Form 1040-NR from all rental real estate activities in which you materially participated 

### Form **8889**

#### **Health Savings Accounts (HSAs)**

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information.

**Before you begin:** Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if required.

OMB No. 1545-0074

2023
Attachment
Sequence No. 52

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

MURALI KRISHNA YALAVARTHY

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions. 049-39-7628

HSA Contributions and Deduction. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part I for each spouse. Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. ☐ Self-only X Family HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, 2 0. If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you 3 were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for 3 7,750. Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also 4 0. 5 7,750. 5 6 Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter . . . 6 7,750. If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage 7 under an HDHP at any time during 2023, enter your additional contribution amount. See instructions. 7 8 8 7,750. 9 Employer contributions made to your HSAs for 2023 . . . . . . . . . 10 7,750. 11 11 0. 12 12 HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 13 13 0. Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. Part II HSA Distributions. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part II for each spouse. 3,529. Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were 14b 14c 3,529. 15 15 3,529. Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0-. Also, include this 16 16 0. If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% b Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form Part III Income and Additional Tax for Failure To Maintain HDHP Coverage. See the instructions before completing this part. If you are filing jointly and both you and your spouse each have separate HSAs, complete a separate Part III for each spouse. 18 18 19 19 20 **Total income.** Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f 20 Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 21

For Paperwork Reduction Act Notice, see your tax return instructions.

### Form **8936**

#### **Clean Vehicle Credits**

OMB No. 1545-2137 Attachment

Department of the Treasury Internal Revenue Service

Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information. equence No. **69** 

Name(s) shown on return Identifying number MURALI KRISHNA YALAVARTHY & PRANITHA LAM 049-39-7628 Notes: • Complete a separate Schedule A (Form 8936) for each clean vehicle placed in service during the tax year. • Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" text below. **Modified Adjusted Gross Income Amount** Part I 1a Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR 211,670. Enter any income from Puerto Rico you excluded 1b Enter any amount from Form 2555, line 45 . . . . . . 1c Enter any amount from Form 2555, line 50 . . . . . . . . . . . . 1d Enter any amount from Form 4563, line 15 . . . . . . . . 1e е 2 Add lines 1a through 1e . . . . . . 2 211,670. 125,926. За Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR 3a Enter any income from Puerto Rico you excluded 3b Enter any amount from Form 2555, line 45 . . . . . . 3с Enter any amount from Form 2555, line 50 . . . . 3d Enter any amount from Form 4563, line 15 . . . . . . . 125,926. 4 Enter the **smaller** of line 2 or line 4 5 125,926. Credit for Business/Investment Use Part of New Clean Vehicles Part II Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936) . . . 6 6 0. 7 New clean vehicle credit from partnerships and S corporations (see instructions) 7 Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corporations, stop here and report this amount on Schedule K. All others, report this amount on Form 3800, Part III, line 1y . . . 8 0. Part III **Credit for Personal Use Part of New Clean Vehicles** Note: You can't claim the Part III credit if Part I, line 5, is more than \$150,000 (\$300,000 if married filing jointly or a qualifying surviving spouse; \$225,000 if head of household). 9 Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936) . 9 7,500. 10 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 10 30,401. Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 11 11 12 Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't claim the personal use 12 30,401. 13 Personal use part of credit. Enter the smaller of line 9 or line 12 here and on Schedule 3 (Form 13 7,500. Part IV **Credit for Previously Owned Clean Vehicles** Note: You can't claim the Part IV credit if Part I, line 5, is more than \$75,000 (\$150,000 if married filing jointly or a qualifying surviving spouse; \$112,500 if head of household). Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936) . . . . . . . 14 14 15 Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 . . . 15 16 Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions) 16 Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim the Part IV credit 17 17 Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), line 6m. If line 17 is 18 18 **Credit for Qualified Commercial Clean Vehicles** Part V Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936) . . . . . . . . . . . . 19 19 20 Qualified commercial clean vehicle credit from partnerships and S corporations (see instructions) . 20 21 Add lines 19 and 20. Partnerships and S corporations, stop here and report this amount on Schedule

K. All others, report this amount on Form 3800, Part III, line 1aa . . . . . . . . . . . . . . . .

21

## SCHEDULE A (Form 8936)

#### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

**2023** 

Attachment Sequence No. **69A** 

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s	shown on return	Identifying number					
	ALI KRISHNA YALAVARTHY & PRANITHA LAM		049-3	9-762	8		
Part	Vehicle Details						
1a	Year	_		2023			
b	Make	_	TESLA				
С	Model	_	MODEL	Y			
2	Vehicle identification number (VIN) (see instructions) 7 S A Y G D E E 7	7	P A	1 2	0	6 2	6
3	Enter date vehicle was placed in service (MM/DD/YYYY)	_	05/20	/2023			
4	Was the vehicle used primarily outside the United States? Answer "No" if it was but an excepti ☐ Yes. Stop here. You can't claim a credit amount for a vehicle used primarily outside the Ur ☒ No.				nstru	ctions	<b>i.</b>
5	Does the VIN entered on line 2 belong to a <b>new clean vehicle</b> placed in service during the tax definitions.  ☑ <b>Yes.</b> Go to Part II.  ☐ <b>No.</b> Go to line 6.	ye	ar? See	e instruc	etions	s for	
6	Does the VIN entered on line 2 belong to a <b>previously owned clean vehicle</b> acquired after 202 the tax year? See instructions for definitions.         Yes. Go to Part IV.    No. Go to line 7.	22	and pla	aced in s	servi	ce dui	ring
7 Part	Does the VIN entered on line 2 belong to a qualified commercial clean vehicle acquired after during the tax year? See instructions for definitions.  Yes. Go to Part V.  No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not descent commercial clean vehicle.  Credit Amount for Business/Investment Use Part of New Clean Vehicle						
8	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  ☑ Yes.  ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.						
9	Tentative credit amount (see instructions)	L	9		7	<b>,</b> 500	·
10	Business/investment use percentage (see instructions)	L	10				%
11	Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below		11			C	).
Part	Credit Amount for Personal Use Part of New Clean Vehicle	_					
12	Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936		12		7	,500	)

Schedu	e A (Form 8936) 2023		Page 2
Part			
13a	Is the sales price of the vehicle more than \$25,000?		
	Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.		
	□ No.		
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehicle	e fron	n another person.
	Yes.		
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquire	ed for resale.
С	Can you be claimed as a dependent on another person's tax return, such as your parent's retu	rn?	
	Yes. Stop here. You can't claim a credit amount if you can be claimed as a dependent.		
	☐ No.		
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions.		
	Yes.		
	☐ No.		
14	Enter the sales price of the vehicle	14	
15	Multiply line 14 by 30% (0.30)	15	
16	Maximum vehicle credit amount	16	4,000.
			1,000
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line		
	14 in Part IV of Form 8936	17	
Part			
18a	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the excellent the instructions applies	eption	for certain tax-exempt
	entities discussed in the instructions applies.  Yes.		
	No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception	appli	es.
L	Did you conside the vehicle for you and lease to athour and not for your 100 America (MI-) if you		and a state of the
b	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.	are ie	easing the vehicle from
	Yes.		
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to	o leas	e to others, or acquired fo
	resale.		
С	Is the vehicle also powered by gas or diesel? See instructions.		
_	☐ Yes.		
19	Enter the cost or other basis of the vehicle. See instructions	19	
20	Section 179 expense deduction (see instructions)	20	
21	Subtract line 20 from line 19	21	
21	Subtract line 20 from line 19	21	
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22	
23	Enter the incremental cost of the vehicle. See instructions	23	
24	Enter the smaller of line 22 or line 23	24	
25	Maximum credit. Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is		
	14,000 pounds or more)	25	
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V		

26

**Passive Activity Loss Limitations** 

See separate instructions.

Attach to Form 1040, 1040-SR, or 1041.

Go to www.irs.gov/Form8582 for instructions and the latest information.

OMB No. 1545-1008 Attachment Sequence No. **858** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

Identifying number

MURA	ALI KRISHNA YALAVARTHY & PF	RANITHA LAM			049	-39-	-7628
Par	t I 2023 Passive Activity Loss	3			·		
	Caution: Complete Parts IV ar	nd V before comple	eting Part I.				
	l Real Estate Activities With Active Pa ance for Rental Real Estate Activities			ive participation, s	ee <b>Special</b>		
1a b c d	Activities with net income (enter the an Activities with net loss (enter the amount Prior years' unallowed losses (enter the Combine lines 1a, 1b, and 1c	unt from Part IV, c	olumn (b)) art IV, column (c))	1b ( 1c (	)	1d	
All Ot	her Passive Activities						
2a b c d	Activities with net income (enter the an Activities with net loss (enter the amount Prior years' unallowed losses (enter the Combine lines 2a, 2b, and 2c	unt from Part V, co le amount from Pa	olumn (b)) art V, column (c))	<b>2b</b> (	0.	2d	0.
3	Combine lines 1d and 2d and subtraction zero or more, stop here and include prior year unallowed losses entered of	ct any prior year u this form with you on line 1c or 2c. F	unallowed CRD. Sur return; all losses Report the losses	See instructions. If es are allowed, inc	luding any		
	normally used				[	3	0.
	If line 3 is a loss and: • Line 1d is a l	. •	zoro or moro) ok	ip Part II and go to	lino 10		
	on: If your filing status is married filing. Instead, go to line 10.	separately and yo	ou lived with your	spouse at any tim	e during the	year,	do not complet
	Special Allowance for Rer			_			
		t II as positive amo	ounts. See instruc	_		4	
Par	Special Allowance for Rer Note: Enter all numbers in Par	t II as positive amo	ounts. See instruc le 3	tions for an examp		4	
Par 4	Special Allowance for Rer Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income	t II as positive amo d or the loss on lin ately, see instructi e, but not less thar	ounts. See instructe 3	tions for an examp		4	
4 5 6	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7.	t II as positive amo d or the loss on lin ately, see instructi e, but not less thar	ounts. See instructe 3	tions for an examp		4	
4 5 6	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5	t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line	ounts. See instruction on some set of the second sec	tions for an examp	ole. 		
4 5 6	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not en	t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line	ounts. See instruction on the set of the second of the sec	tions for an examp	nstructions	8	
4 5 6 7 8 9	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5	t II as positive amo d or the loss on lin ately, see instructi e, but not less than to line 5, skip line	ounts. See instruction on the set of the second of the sec	tions for an examp	nstructions		0.
4 5 6 7 8 9	Special Allowance for Rer Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line the more than \$25 line 3 includes any	ounts. See instructive 3	tions for an example to the state of the sta	nstructions	8	0.
4 5 6 7 8 9 Pari	Special Allowance for Rer Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line to line 5, skip line to line 3 includes any decided and enter the	ounts. See instructive 3	tions for an examp  tions for an examp  tions 5    tions 6    ter -0- 7    ng separately, see in the sections	nstructions	8 9	0.
7 8 9 Part 10	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ. Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If III Total Losses Allowed Add the income, if any, on lines 1a an Total losses allowed from all passiv out how to report the losses on your ta	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line to line 5, skip line to line 3 includes any decrease and enter the eactivities for 20 ax return	ounts. See instruction of a construction of a co	tions for an example to the street of the st	nstructions	8 9	0.
7 8 9 Part 10	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ. Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If III Total Losses Allowed Add the income, if any, on lines 1a an Total losses allowed from all passiv	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line to line 5, skip line to line 3 includes any decrease and enter the eactivities for 20 ax return	ounts. See instruction of a construction of a co	tions for an example to the street of the st	nstructions	8 9	0.
7 8 9 Part 10	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If III Total Losses Allowed Add the income, if any, on lines 1a an Total losses allowed from all passiv out how to report the losses on your to	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line to line 5, skip line to line 3 includes any decrease and enter the eactivities for 20 ax return	ounts. See instruction of a construction of a co	tions for an example to the street of the st	instructions	8 9 10	0. in or loss
7 8 9 Part 10	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ. Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If III Total Losses Allowed Add the income, if any, on lines 1a an Total losses allowed from all passiv out how to report the losses on your ta	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line to line 5, skip line to line 3 includes any decrease and enter the eactivities for 20 ax return	ounts. See instruction of a construction of a co	tions for an examp  tions for an examp  tions 6  tions 6  ter -0-  T  ng separately, see instructions.  and 10. See instructions.	instructions	8 9 10 11 rall ga	in or loss (e) Loss
7 8 9 Part 10	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If III Total Losses Allowed Add the income, if any, on lines 1a an Total losses allowed from all passiv out how to report the losses on your to	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line to line 5, skip line to line 5, skip line to line 3 includes any of 2a and enter the eactivities for 20 ax return  Part I, Lines 1  Currer  (a) Net income	ounts. See instruction of a construction of a co	tions for an example	instructions	8 9 10 11 rall ga	in or loss
7 8 9 Part 10	Note: Enter all numbers in Par Enter the smaller of the loss on line 1 Enter \$150,000. If married filing separ Enter modified adjusted gross income Note: If line 6 is greater than or equal on line 9. Otherwise, go to line 7. Subtract line 6 from line 5 Multiply line 7 by 50% (0.50). Do not er Enter the smaller of line 4 or line 8. If III Total Losses Allowed Add the income, if any, on lines 1a an Total losses allowed from all passiv out how to report the losses on your to	t II as positive amount of the loss on line ately, see instruction, but not less than to line 5, skip line to line 5, skip line to line 5, skip line to line 3 includes any of 2a and enter the eactivities for 20 ax return  Part I, Lines 1  Currer  (a) Net income	ounts. See instruction of a construction of a co	tions for an example	instructions	8 9 10 11 rall ga	in or loss

Total. Enter on Part I, lines 1a, 1b, and 1c

Form 8582 (2023) Page **2** 

Part V	Complete This Part Befor	Δ D	art I Lines 2	2 2h	and 2c S	oo instru	rtions			. 490 =
raitv	Complete This Part Belor	- P	·		anu 20. 3			_		
	Name of activity	Current year			Prior years		s Overall gain or loss			
	Name of activity		(a) Net income (line 2a)		(b) Net loss (line 2b)		owed e 2c)	(d) Gain		(e) Loss
GRAVITYT	ECH SYSTEMS LLC		0.		0.			ı	0.	
<b>-</b>	D 1111 0 01 10		0		2					
Part VI	on Part I, lines 2a, 2b, and 2c Use This Part if an Amour	at Is	0.	Part II	0. Line 9 S	AA instruc	rtione			
rait vi	Ose This Fart II all Allioui	1		art II,	Lille 3. O		LIUIIS.			
	Name of activity	an to	rm or schedule id line number be reported on the instructions)	(a	) Loss	( <b>b)</b> Ra	atio	(c) Special allowance		(d) Subtract column (c) from column (a).
		-								
Total						1.00	0			
Part VII	Allocation of Unallowed L	.oss	ses. See instr	uction	S.		-			
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_oss	(	<b>b)</b> Ratio	(c	) Unallowed loss
Total								1.00		
Part VIII	Allowed Losses. See instr	ucti	ons.						<u> </u>	
	Name of activity		Form or sche and line nun to be reporte (see instruct	nber ed on	(a) l	_oss	<b>(b)</b> Ur	nallowed loss	(	c) Allowed loss
			<u> </u>							
Total										

### Additional Information From 2023 Federal Tax Return

#### Schedule C (SOFTWARE SERVICES): Profit or Loss from Business

Ln 24b: 50% limit Itemization Statement

Description	Amount
M&E (240D*\$20P.D) AS PER IRS PUB 1542	4,800.
Total	4,800.

### ${\bf Schedule} \; {\bf C} \; ({\bf SOFTWARE} \; {\bf SERVICES}) \hbox{: } {\bf Profit} \; {\bf or} \; {\bf Loss} \; {\bf from} \; {\bf Business}$

Line 25 Itemization Statement

Description	Amount
PHONE BILLS	2,140.
INTERNET BILLS	1,420.
Total	3,560.

TAXABLE YEAR

2023

CALIFORNIA FORM

### **California Nonresident or Part-Year Resident Income Tax Return**

**540NR** 

ATTACH FEDERAL RETURN

049-39-7628 MURALIKRISH

YALA

134-45-4581

23

PBA

518210

PRANITHA LAM

YALAVARTHY

10705 GONZALES RANGER PASS AUSTIN TX78754

08-04-1994 08-01-1997

Filing Status	1 2	Single  Marr only See i	ornia filing status is different fro le ried/RDP filing jointly (even if one spouse/RDP had income). instructions. ried/RDP filing separately. Enter s	5	Head of household (with qualifying surviving spous See instructions.	ualifying persor e/RDP. Enter ye	n). See instructions.		
	6	If someone	can claim you (or your spouse/F	RDP) as a d	ependent, check the box he	re. See instr	• 6		
<b>•</b>	For	line 7, line 8,	, line 9, and line 10: Multiply the i	number you	enter in the box by the pre-	printed dollar an	nount for that line.	Whole dollars only	
	7		you checked box 1, 3, or 4 abov x 2 or 5, enter 2. If you checked		-	7 2 X \$14	14 = • \$	288	
	8		ı (or your spouse/RDP) are visua		_	7 <u>2</u> X \$14	14 = 🛡 5		1
	•		isually impaired, enter 2. See ins		•	8 X \$14	14 = • \$		
	9	-	ou (or your spouse/RDP) are 65 5 or older, enter 2. See instruction		•	9 X \$14	14 = • \$		
ions	10		s: Do not include yourself or you Dependent 1				Dependent 3		
Exemptions		First Name	•		•		•		
ũ		Last Name	•		•		•		
		<b>SSN.</b> See instructions.	•		•		•		
		Dependent's relationship to you	•		•		•		1
	Total	dependent e	xemptions		• 10	X \$446 :	= • \$		
		DEM 03/05/24	I DDO						

You	r na	me: $\boxed{\text{YALAVARTHY}}$ Your SSN or ITIN: $\boxed{049-39-7628}$		
	11	Exemption amount: Add line 7 through line 10	• 11 \$	288
	12	Total California wages from your federal Form(s) W-2, box 16	. 00	
	13	Enter federal AGI from federal Form 1040, 1040-SR, or 1040-NR, line 11	<ul><li>13</li></ul>	211670 .00
Total Taxable Income	14	California adjustments – subtractions. Enter the amount from Schedule CA (540NR), Part II, line 27, column B	• 14	. 00
le In	15	Subtract line 14 from line 13. If less than zero, enter the result in parentheses.  See instructions	15	211670 .00
I Taxab	16	California adjustments – additions. Enter the amount from Schedule CA (540NR), Part II, line 27, column C	• 16	7750 .00
Tota	17 18	Adjusted gross income from all sources. Combine line 15 and line 16	• 17	219420 .00
	10	Part III, line 30; <b>OR</b> Your California <b>standard deduction</b> . See instructions	• 18	31215 .00
	19	Subtract line 18 from line 17. This is your <b>total taxable income</b> . If less than zero, enter -0	<ul><li>19</li></ul>	188205 .00
	31	Tax. Check the box if from:		
		● FTB 3800 ● FTB 3803	• 31	10809 .00
	32	CA adjusted gross income from Schedule CA (540NR), Part IV, line 1	. 00	
	35	CA Taxable Income from Schedule CA (540NR), Part IV, line 5	• 35	22864 .00
ome	36	CA Tax Rate. Divide line 31 by line 19		
CA Taxable Income	37	CA Tax Before Exemption Credits. Multiply line 35 by line 36	<ul><li>37</li></ul>	1312 .00
А Таха	38	CA Exemption Credit Percentage. Divide line 35 by line 19.  If more than 1, enter 1.0000		
U	39	CA Prorated Exemption Credits. Multiply line 11 by line 38.  If the amount on line 13 is more than \$237,035, see instructions	<ul><li>39</li></ul>	35 .00
	40	CA Regular Tax Before Credits. Subtract line 39 from line 37. If less than zero, enter -0	<ul><li>40</li></ul>	1277 .00
	41	Tax. See instructions. Check the box if from:  Schedule G-1 FTB 5870A	• 41	. 00
	42	Add line 40 and line 41	• 42	1277 .00
lits	50 51	Nonrefundable Child and Dependent Care Expenses Credit. See instructions.  Attach form FTB 3506	• <b>50</b>	- 00
Special Credits	52 53	Credit for dependent parent. See instructions • 52 Credit for senior head of household. See instructions • 53	<b>.</b> 00	
Ş	54	Credit percentage. Enter the amount from line 38 here.  If more than 1, enter 1.0000. See instructions		
	55	Credit amount. See instructions	• 55	. 00
		Side 2 Form 540NR 2023 175 3132234		

You	r nan	ne: YALAVARTHY Your SSN or ITIN: 049-39-7628				
	58	Enter credit name code ● and amount ●	58			<b>.</b> 00
Special Credits	59	Enter credit name code • and amount	59			<b>.</b> 00
	60	To claim more than two credits, see instructions. Attach Schedule P (540NR) •	60			<b>.</b> 00
ial C	61	Nonrefundable Renter's Credit. See instructions	61			. 00
Spec	62	Add line 50 and line 55 through line 61. These are your total credits	62			. 00
	63	Subtract line 62 from line 42. If less than zero, enter -0	Г		1277	. 00
						_
S	71	Alternative Minimum Tax. Attach Schedule P (540NR)	71			<b>.</b> 00
Other Taxes	72	Mental Health Services Tax. See instructions	72			- 00
Othe	73	Other taxes and credit recapture. See instructions	73			<b>.</b> 00
	74	Add line 63, line 71, line 72, and line 73. This is your total tax	74		1277	<b>.</b> 00
	0.4		. [		1629	
	81	California income tax withheld. See instructions	<b>81</b> [		1023	00
	82	2023 California estimated tax and other payments. See instructions	<b>82</b> [			00
S	83	Withholding (Form 592-B and/or Form 593). See instructions	83 L			_00
Payments	84	Excess SDI (or VPDI) withheld. See instructions	84			- 00
Pay	85	Earned Income Tax Credit (EITC). See instructions	85			- 00
	86	Young Child Tax Credit (YCTC). See instructions	86			.00
	87	Foster Youth Tax Credit (FYTC). See instructions	87			<b>.</b> 00
	88	Add line 81 through line 87. These are your total payments. See instructions	88		1629	<b>.</b> 00
ISR Penalty	91	If you and your household had full-year health care coverage, check the box.  See instructions. Medicare Part A or C coverage is qualifying health care coverage				
ISB		Individual Shared Responsibility (ISR) Penalty. See instructions • 91		0 .00		
Overpaid Tax/Tax Due	92 93	Payments after Individual Shared Responsibility Penalty. If line 88 is more than line 91, subtract line 91 from line 88	92 [ 93 [		1629	.00
id Ta	101	Overpaid tax. If line 92 is more than line 74, subtract line 74 from line 92	101		352	_00
verpa	102	Amount of line 101 you want applied to your <b>2024</b> estimated tax	102		0	. 00
0	103	Overpaid tax available this year. Subtract line 102 from line 101	103		352	. 00
		REV 03/05/24 PRO				

Your name:	YALAVARTHY	Your SSN or ITIN:	049-39-7628

Code	Amount
California Seniors Special Fund. See instructions • 400	_00
Alzheimer's Disease and Related Dementia Voluntary Tax Contribution Fund	.00
Rare and Endangered Species Preservation Voluntary Tax Contribution Program	.00
California Breast Cancer Research Voluntary Tax Contribution Fund • 405	
California Firefighters' Memorial Voluntary Tax Contribution Fund	.00
Emergency Food for Families Voluntary Tax Contribution Fund	
California Peace Officer Memorial Foundation Voluntary Tax Contribution Fund • 408	
California Sea Otter Voluntary Tax Contribution Fund	
California Cancer Research Voluntary Tax Contribution Fund	
School Supplies for Homeless Children Voluntary Tax Contribution Fund	
State Parks Protection Fund/Parks Pass Purchase	
Protect Our Coast and Oceans Voluntary Tax Contribution Fund	
Keep Arts in Schools Voluntary Tax Contribution Fund	. 00
California Senior Citizen Advocacy Voluntary Tax Contribution Fund	.00
Native California Wildlife Rehabilitation Voluntary Tax Contribution Fund • 439	.00
Rape Kit Backlog Voluntary Tax Contribution Fund • 440	.00
Suicide Prevention Voluntary Tax Contribution Fund	
Mental Health Crisis Prevention Voluntary Tax Contribution Fund • 445	
<b>120</b> Add amounts in code 400 through code 445. This is your total contribution	_ 00

REV 03/05/24 PRO

You	r nan	ne: YALAVARTHY Your SSN or ITIN: 049-39-7628
Amount You Owe	121	AMOUNT YOU OWE. Add line 93, line 104, and line 120. See instructions. Do not send cash.  Mail to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001
Interest and Penalties	123	Interest, late return penalties, and late payment penalties.  Underpayment of estimated tax.  Check the box: FTB 5805 attached FTB 5805F attached 123  Total amount due. See instructions. Enclose, but do not staple, any payment 124
		REFUND OR NO AMOUNT DUE. Subtract line 120 from line 103. See instructions.
		Mail to: <b>FRANCHISE TAX BOARD, PO BOX 942840, SACRAMENTO CA 94240-0001 ● 125</b>
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. See instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only.  All or the following amount of my refund (line 125) is authorized for direct deposit into the account shown below:  Type  **Checking**  **Checking**  **Account number**    Savings**    Savings**    Savings**
efun		The remaining amount of my refund (line 125) is authorized for direct deposit into the account shown below:
Œ 		Routing number Checking Savings  Account number  • 127 Direct deposit amount
Voter Info.		For voter registration information, check the box and go to <b>sos.ca.gov/elections</b> . See instructions
Health Care Coverage Info.		Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions

REV 03/05/24 PRO

Sign your tax return on Side 6

Your name: YALAVARTHY Your SSN or	or ITIN:	049-39-7628
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#### **IMPORTANT:** Attach a copy of your complete federal return.

Our privacy notice can be found in annual tax booklets or online. Go to **ftb.ca.gov/privacy** to learn about our privacy policy statement, or go to **ftb.ca.gov/forms** and search for **1131** to locate FTB 1131 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form code **948** when instructed.

Under penalties of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete.

Your signature	Date Spouse's/RDP's signature (if a	joint tax retur	n, both must sign)
	Your email address. Enter only one email address.		ed phone number
Sign Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowle		172333
	SYAM PRIYA RAM SAGAR GUPTA		
It is unlawful to forge a spouse's/	Firm's name (or yours, if self-employed)		● PTIN
RDP's	GLOBAL TAXES LLC		P02082703
signature.	Firm's address		● Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	Telephone	Number

REV 03/05/24 PRO

TAXABLE YEAR

SCHEDULE

## California Adjustments — Nonresidents or Part-Year Residents

**CA (540NR)** 

Important: Attach this schedule behind Form 540NR, Side 6 as a supporting California schedule. Name(s) as shown on tax return SSN or ITIN 049397628 M YALAVARTHY & P LAM Part I Residency Information. Complete all lines that apply to you and your spouse/RDP for taxable year 2023. **During 2023:** 1 My California (CA) Residency (Check one) a Myself: Nonresident Part-Year Resident Resident **b** Spouse: Nonresident Part-Year Resident Yourself ΤХ ТХ **b** I was in the military and stationed in (enter two letter code)...... I became a CA resident (enter state of prior residence and date (mm/dd/yyyy) of move) ... • 4 I became a CA nonresident (enter new state of residence and date (mm/dd/yyyy) of move). I was a CA nonresident the entire year (enter state of residence)..... ΤХ ТХ Ν Ν C Part II Income Adjustment Schedule n E Section A - Income **Federal Amounts** Subtractions Additions **Total Amounts CA Amounts** See instructions (taxable amounts from See instructions **Using CA Law** (income earned or from federal Form 1040 or 1040-SR As If You Were a vour federal tax return) (difference between (difference between received as a CA CA & federal law) CA & federal law) **CA Resident** resident and income (subtract col. B from earned or received col. A; add col. C from CA sources to the result) as a nonresident) 1 a Total amount from federal Form(s) W-2, 222030 7750 229780 26657 **b** Household employee wages not reported  $\odot$  $\odot$ on federal Form(s) W-2.....**1b** c Tip income not reported on line 1a.....1c  $\odot$ lacksquare $\odot$ **d** Medicaid waiver payments not reported  $\odot$ on federal Form(s) W-2. See instructions . 1d **e** Taxable dependent care benefits from  $\odot$ (ullet)lacksquarefederal Form 2441, line 26 . . . . . . . . . f Employer-provided adoption benefits  $\odot$  $\odot$ from federal Form 8839, line 29 . . . . . . . . . 1f q Wages from federal Form 8919, line 6 . . . 1q  $\odot$  $\odot$  $\odot$ **h** Other earned income. See instructions . . . **1h** 0  $\odot$ 0 i Nontaxable combat pay election. z Add line 1a through line 1i . . . . . . . . . . . . 1z  $\odot$  $\odot$ 222030 7750 229780 26657 2 Taxable interest. a  $\odot$  $\odot$ (ullet)(ullet)3 Ordinary dividends. See instructions. 1 .....**3b**| a 💿  $1 | \bullet \rangle$ 0 4 IRA distributions. See instructions. a 💿 . . . . . . . . . . . . . . 4b lacktriangle $\odot$ 5 Pensions and annuities. See instructions. a (•) . 5b 💿 6 Social security benefits. ...6b 📵 lacksquare7 Capital gain or (loss). See instructions . . . . 7 13131 13131  $\odot$ 0

REV 03/05/24 PRO

		A	В	C	D	E
	from federal Schedule 1 (Form 1040)	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	Taxable refunds, credits, or offsets of state and local income taxes		•			
	Alimony received. See instructions 2a	<u> </u>		•	•	•
	Business income or (loss). See instructions 3	<ul><li>-23492</li></ul>	•	•	<ul><li>-23492</li></ul>	•
	Other gains or (losses)	<u> </u>	•	•	<u>-23492</u>	•
<b>5</b> F	Rental real estate, royalties, partnerships,					
	S corporations, trusts, etc	0		<b>O</b>	0	•
	Farm income or (loss)	•	<b>O</b>	•	•	•
	Jnemployment compensation7	•	•			
	Other income:  Federal net operating loss8a					
			•		•	•
b		_	•		•	•
C d		•		•		
u	from federal Form 2555 8d	<b>(</b> )		•		
е	Income from federal Form 8853 <b>8e</b>	•		•	•	•
f	Income from federal Form 88898f	•	•			
Õ	Alaska Permanent Fund dividends 8g	•				•
h	1 Jury duty pay	•			•	•
i	Prizes and awards8i				•	•
i	Activity not engaged in for profit income 8j				•	•
k	Stock options	_		•	•	•
Ī	Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property				•	•
n	n Olympic and Paralympic medals and USOC prize money8m				•	•
_		_	•			
	IRC Section 951(a) inclusion 8n					
p	1500 1010	•	•	•	•	•
0	Taxable distributions from an ABLE					
r	account					•
	Form(s) W-2 8r	•			•	•
S	Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d 8s	• ( )				• (
t					•	•
u		•			•	•
z	0					
		•	•	•	•	•
9 a						
- u	through line 8z 9a	•	•	•	•	•

		Α	В	С	D	E
Sei	Continued  Continued  b1 Disaster loss deduction from form	Federal Amounts (taxable amounts from your federal tax return)		Additions See instructions (difference between CA & federal law)	Total Amounts Using CA Law As If You Were a CA Resident (subtract col. B from col. A; add col. C to the result)	CA Amounts (income earned or received as a CA resident and income earned or received from CA sources as a nonresident)
	FTB 3805V 9b1		•		•	•
	<b>b2</b> NOL deduction from form FTB 3805V		•		•	•
	h3 NOL deduction from form FTB 3805Z, FTB 3807, or FTB 3809 9h3					•
10	Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a and line 9b1 through line 9b3 (as applicable) in each column.  See instructions	② 211670	•	<ul><li>7750</li></ul>	<ul><li>219420</li></ul>	<ul><li>26657</li></ul>
Sec	ction C — Adjustments to Income from federal Schedule 1 (Form 1040)					
11	Educator expenses	•	•			
	Certain business expenses of reservists, performing artists, and fee-basis	<ul><li>•</li></ul>	•	•	•	•
12	Health savings account deduction	<u> </u>	<ul><li>O</li><li>O</li></ul>			
	Moving expenses. Attach form FTB 3913.	<u> </u>		•	•	(a)
15	Deductible part of self-employment tax.		•			
16	Self-employed SEP, SIMPLE, and	<ul><li>O</li><li>O</li></ul>			<ul><li>•</li><li>•</li></ul>	<ul><li>C</li></ul>
17	Self-employed health insurance deduction.	<u> </u>	•		•	•
18		<u> </u>			•	•
19	a Alimony paid. b Enter recipient's:  SSN ● 19a					
		_		<u> </u>	•	•
		<u>•</u>	•	•	•	<b>O</b>
		<u> </u>		•	•	•
	Reserved for future use					
	Archer MSA deduction	•			•	•
24	Other adjustments:  a Jury duty pay24a	•			•	•
	b Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•	•	•	•	•
	c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m 24c		•			-
	d Reforestation amortization and expenses	•				
	e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 24e	•			•	•
	f Contributions to IRC Section 501(c)(18)(D) pension plans 24f	•	•	•	•	•
	g Contributions by certain chaplains to IRC Section 403(b) plans 24g	<u> </u>	•	•	•	•
	h Attorney fees and court costs for actions involving certain unlawful discrimination claims	_			•	•

175 7743234

		Α	В	C			D		E
	on C — Adjustments to Income Continued	Federal Amounts (taxable amounts from your federal tax return)	Subtractions See instructions (difference between CA & federal law)	Additic See instru (difference t CA & feder	ctions between	Usin As If CA (subtration)	Il Amounts ng CA Law You Were a Resident act col. B from A; add col. C the result)	(incorrect resid earr from	A Amounts ome earned or eived as a CA ent and income ed or received n CA sources a nonresident)
İ	Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations	•	•						
j	Housing deduction from federal Form 2555	•	•						
ĺ	Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)	•				•		•	
7	Other adjustments. List type and amount.								
(	● 24z	•	•	•		•		•	
<b>25</b>	Total other adjustments. Add line 24a hrough line 24z	•	•	•		•		•	
(	,	•	•	•		•		•	C
27	<b>Total.</b> Subtract line 26 from line 10 in each column, A through E. See instructions <b>27</b>	211670	•	•	7750	•	219420	•	26657
	t III Adjustments to Federal Itemized Deduck the box if you did NOT itemize for federal but will			A Federal An (from feder Schedule A	nounts al (Form 1040))	<b>D</b> 8	<b>Subtractions</b> See instructions	C	Additions See instructions
	ical and Dental Expenses See instructions.								
1	Medical and dental expenses		1						
2	Enter amount from federal Form 1040 or 1040-								
3	Multiply line 2 by 7.5% (0.075)								
4	Subtract line 3 from line 1. If line 3 is more tha							•	(
Taxe	s You Paid								
5a	State and local income tax or general sales taxe	9S	5a	•	1862	•	1862		
5b	State and local real estate taxes		5b	•	10393				
5c	State and local personal property taxes $\ldots\ldots$		50						
	Add line 5a through line 5c				12255				
5e	Enter the smaller of line 5d or \$10,000 (\$5,000 $\stackrel{\cdot}{}$		tely) in column A.						
	Enter the amount from line 5a, column B in line		O <b>F</b> -		10000		1862		2255
6	Enter the difference from line 5d and line 5e, col Other taxes. List type				10000	0	1002	0	2250
7	Add line 5e and line 6				10000		1862	_	2255
	est You Paid								
8a	Home mortgage interest and points reported to	you on federal Form	1098		20822			•	
8b	Home mortgage interest not reported to you or							•	
8c	Points not reported to you on federal Form 109							<u> </u>	
8d	Reserved for future use								
8e	Add line 8a through line 8c			_	20822	•		•	
9	Investment interest					<u> </u>		•	
10	Add line 8e and line 9				20822	•		•	
Gifts	to Charity								
	Gifts by cash or check		11	<ul><li>•</li></ul>		•		•	
11						•	<u> </u>	•	
11 12	Other than by cash or check								
	Other than by cash or check		13	•		<ul><li>•</li><li>•</li></ul>		•	

	rt III Adjustments to Federal Itemized Deductions Continued	A	Federal Amounts (from federal Schedule A (Form 1040))	В	Subtractions See instructions	C	Additions See instructions
as	ualty and Theft Losses						
15	Casualty or theft loss(es) (other than net qualified disaster losses).  Attach federal Form 4684. See instructions	•	)	•		•	
)th	er Itemized Deductions	_		_		1 -	
16	Other—from list in federal instructions			<b>O</b>		•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	ledown	30822	<u> </u>	1862	<u> </u>	2255
18	<b>Total.</b> Combine line 17 column A less column B plus column C				18		31215
Job	Expenses and Certain Miscellaneous Deductions						
19	Unreimbursed employee expenses: job travel, union dues, job education, etc.  Attach federal Form 2106 if required. See instructions						
20	Tax preparation fees						
21	Other expenses: investment, safe deposit box, etc. List type   21		0				
22	Add line 19 through line 21		0				
23	Enter amount from federal Form 1040 or 1040-SR, line 11   211670						
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0		4233				
25	Subtract line 24 from line 22. If line 24 is more than line 22, enter 0						C
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25.				• 26		31215
27	Other adjustments. See instructions. Specify.						
28	Combine line 26 and line 27.				28		31215
29	Is your federal AGI (Form 540NR, line 13) more than the amount shown below for your file						
	Single or married/RDP filing separately						
	Head of household						
	Married/RDP filing jointly or qualifying surviving spouse/RDP\$4	174	,075				
	No. Transfer the amount on line 28 to line 29.						
	Yes. Complete the Itemized Deductions Worksheet in the instructions for Schedule CA (540N	NR)	), line 29				31215
30	Enter the larger of the amount on line 29 or your standard deduction shown below:						
	Single or married/RDP filing separately. See instructions	\$5	,363				
	Married/RDP filing jointly, head of household, or qualifying						21015
	surviving spouse/RDP	310	,726				31215
Pa	rt IV California Taxable Income						
1	California AGI. Enter your California AGI from Part II, line 27, column E				1		2665
2	Enter your deductions from line 30				31215		
3	$\textbf{Deduction Percentage.} \ Divide Part II, line 27, column E by Part II, line 27, column D. Carry the percentage of $			0	1 0 1 5		
	to four places. If the result is greater than 1.0000, enter 1.0000. If less than zero, enter -0						27.0
	California Itemized/Standard Deductions. Multiply line 2 by the percentage on line 3				4		3793
อ	<b>California Taxable Income.</b> Subtract line 4 from line 1. Transfer this amount to Form 540NR, zero, enter -0-				(a) F		22864
	ZEFO, ENTER -U	• • •			🤝 5		2200

TAXABLE YEAR

CALIFORNIA FORM

## **2023 Passive Activity Loss Limitations**

3801

	ach to Form 540, Form 540NR, Form 541, or Form 100S.						
	e(s) as shown on tax return					I, FEIN, or CA corporation	no.
M	YALAVARTHY & P LAM			04	1939	7628	
Pa	2023 Passive Activity Loss See the instructions for Part IV and Part VI for federal Form 8582, Pass Be sure to use California amounts.	ive A	ctivity Loss Limitations	s, befoi	re com	ipleting Part I.	
Ren	tal Real Estate Activities with Active Participation						
1a	Activities with net income from Part IV, column (a)	1a		00			
1b	Activities with net loss from Part IV, column (b)	1b	( )	00			
1c	Prior year unallowed losses from Part IV, column (c)	1c	( )	00			
1d	Combine line 1a, line 1b, and line 1c			•	1d		00
AII (	Other Passive Activities		1				
2a	Activities with net income from Part V, column (a)	2a	0	00			
2b	Activities with net loss from Part V, column (b)	2b	( 0)	00			
2c	Prior year unallowed losses from Part V, column (c)	<b>2</b> c	( )	00			
<b>2</b> d	Combine line 2a, line 2b, and line 2c			•	2d	0	00
3	Combine line 1d and line 2d. If the result is net income or zero, see the instruct						
	line 1d are losses, go to line 4. Otherwise, enter -0- on line 9 and go to line 10.	See	IISTRUCTIONS	🖭	3	0	00
Pa	rt II Special Allowance for Rental Real Estate Activities with Active Enter all numbers in Part II as positive amounts. See instructions.	e Par	ticipation				
4	Enter the <b>smaller</b> of losses from line 1d or line 3			•	4		00
	Enter \$150,000. If married/RDP filing a separate tax return, see instructions.  Enter federal modified adjusted gross income, but not less than zero. See instructions.	5		00			
	If line 6 is greater than or equal to line 5, skip line 7 and line 8, enter -0- on line 9, and then go to line 10. Otherwise, go to line 7	6		00			
7	Subtract line 6 from line 5	7		00			
8	Multiply line 7 by 50% (.50). <b>Do not</b> enter more than \$25,000			•	8		00
9	Enter the <b>smaller</b> of line 4 or line 8			•	9	0	00
Pa	rt III Total Losses Allowed						
10	Add the income, if any, from line 1a and line 2a and enter the total			•	10		00
11	<b>Total losses allowed from all passive activities for 2023.</b> Add line 9 and line 5 See the instructions on Page 2 to find out how to report the losses on your tax			•	11		00
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TAXABLE YEAR

2023

CALIFORNIA FORM

# Health Coverage Exemptions and Individual Shared Responsibility Penalty

3853

Attach to your California Form 540, Form 540NR, or Form 540 2EZ.

Name(s) as shown on your California tax return

M YALAVARTHY & P LAM

O49-39-7628

**Part I** Applicable Household Members. List all members of your applicable household whether or not they have an exemption or an Exemption Certificate Number (ECN) granted by the Marketplace. See instructions.

	Certificate Number (LON) granted by the N			Ta	T
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
1	● MURALI KRISHNA	•	● 049-39-7628	● 08/04/1994	© 219,420.
•	Last Name		ECN 1	ECN 2	ECN 3
			•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
2	● PRANITHA	•	<b>●</b> 134-45-4581	● 08/01/1997	● 0.
2	Last Name		ECN 1	ECN 2	ECN 3
	● LAM		•	•	lacktriangle
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
3	•	•	•	•	•
3	Last Name		ECN 1	ECN 2	ECN 3
	•		•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	•	•	•	•	•
4	Last Name		ECN 1	ECN 2	ECN 3
	•		•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
_	•	•	•	•	•
5	Last Name		ECN 1	ECN 2	ECN 3
	•		•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	•	•	•	•	•
6	Last Name	10	ECN 1	ECN 2	ECN 3
	<ul><li>•</li></ul>		•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	•	•	•		•
7	Last Name		ECN 1	ECN 2	ECN 3
	Name		•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
	•		<ul><li>●</li></ul>		Noullied Adi
8	Last Name		ECN 1	ECN 2	ECN 3
	• Last Name		•	<b>●</b>	©
		Initial			
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)  •	Modified AGI
9	Last Name		ECN 1	ECN 2	ECN 3
	Last Name		•	EGN 2 ●	ECIN 3
		I - tat - I			
	First Name  ●	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
10			+		
	Last Name		ECN 1	ECN 2	ECN 3
		1	•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
11		•	•	•	•
• •	Last Name		ECN 1	ECN 2	ECN 3
	•		•	•	•
	First Name	Initial	SSN	Date of Birth (mm/dd/yyyy)	Modified AGI
12	•	•	•	•	•
12	Last Name		ECN 1	ECN 2	ECN 3
	•		•	•	•

Part II Coverage Exemption Claimed on Your Tax Return for Your Household

REV 03/05/24 PRO

If you are claiming a coverage exemption because your applicable household income or gross income is below the filing threshold, check the box here. See instructions.

Part III Coverage and Exemptions Claimed on Your Tax Return for Individuals. If you and/or a member of your applicable household are reporting any coverage or are claiming exemptions for the tax year, complete Part III. See instructions.

						C	overa	ge an	d Exer	nptior	Code	es			
			(a) Full-year	(b) Jan	(c) Feb	(d) Mar	(e) Apr	(f) May	(g) June	(h) July	(i) Aug	(j) Sept	(k) Oct	(I) Nov	(m) Dec
	First Name  MURALI KRISHNA	Initial	● <sub>E</sub>	•	•	•	•	•	•	•	•	•	•	•	•
1	Last Name  YALAVARTHY			•	•	•	•	•	•	•	•	•	•	•	•
_	First Name  PRANITHA	Initial	● <sub>E</sub>	•	•	•	•	•	•	•	•	•	•	•	•
2	Last Name  LAM			•	•	•	•	•	•	•	•	•	•	•	•
3	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
J	Last Name    Output   Description:			•	•	•	•	•	•	•	•	•	•	•	•
4	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
_	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
5	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
_	Last Name	T		•	•	•	•	•	•	•	•	•	•	•	•
6	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name	T		•	•	•	•	•	•	•	•	•	•	•	•
7	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name	1		•	•	•	•	•	•	•	•	•	•	•	•
8	First Name  Last Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	•			•	•	•	•	•	•	•	•	•	•	•	•
9	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name    Output  Description:			•	•	•	•	•	•	•	•	•	•	•	•
10	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name			•	•	•	•	•	•	•	•	•	•	•	•
11	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name	I		•	•	•	•	•	•	•	•	•	•	•	•
12	First Name	Initial	•	•	•	•	•	•	•	•	•	•	•	•	•
	Last Name    O			•	•	•	•	•	•	•	•	•	•	•	•

P	art IV Individual Shared Responsibility Penalty	
1	Your Individual Shared Responsibility Penalty. Enter on Form 540, line 92; Form 540NR, line 91; or Form 540 2EZ, line 27.	
	See instructions	0.
	PEV 03/05/24 PRO	

**Side 2** FTB 3853 2023

Schedule CA

#### California Wage, IRA and Pension Adjustments

Attach to return (after all other FTB forms)

2023

Social Security No. Name as Shown on Return 049-39-7628 M YALAVARTHY & P LAM Line 1a — Wages, Salaries, Tips, Etc. (B) (C) Subtractions Additions Excess reimbursements from Form 2106 included in wage 1 7750 Paid Family Leave Insurance (PFL) benefits . . . . . . . . . I confirm that the PFL amount above is accurate . . . . . . Total adjustments to wages, salaries, tips, etc. Enter here and on Schedule CA (540/540NR), line 1a . . . . . . . . . . . . . . . . 7750 Line 1h — Wages, Salaries, Tips, Etc. (B) (C) Additions Subtractions Sick pay received under the Federal Insurance Contributions Income exempted by U.S. tax treaties (unless specifically Exclusion for compensation from exercising a California 3 Employer-provided adoption benefits income exclusions. . . . . . 5 Clergy housing exclusion. This is the amount entered on W-2s as smallest of amount spent or fair rental value . . . . . Enter the amount spent on qual. housing expenses 8 Other (itemize): а b С d Total adjustments to wages, salaries, tips, etc. Enter here and Line 4 - IRA, Pensions, and Annuities (B) (C) IRA's Subtractions Additions 1 Other (itemize): b C Total adjustments to IRA distributions. Enter here and on (B) (C) **Pensions and Annuities** Subtractions Additions Form 1099-R, Railroad Retirement Benefits . . . . . . 1 Check here to confirm the Tier 2 RRB above is correct . . . ▶ 2 Other (itemize): а b С Total adjustments to pensions and annuities. Enter here and 

#### California Passive Activity Worksheet (See General Instructions for Step 1.)

Use this worksheet to figure California income (loss) from passive activities before application of passive activity loss (PAL) rules.

(a) Passive Activity Enter a description of the activity	(b) Federal Schedule Enter the name of the federal form or schedule on which you reported the activity	(c) California Schedule Enter the name of the California form or schedule, if any, used to calculate the California adjustment	(d) Federal Amount Enter your current year federal net income (loss) before application of the PAL rules	(e) California Adjustment Enter any adjustment resulting from differences in federal and California law	(f) California Amount Combine column (d) and column (e)
GRAVITYTECH SYSTEMS LLC	SCH E	N/A	0	0	0

#### California Adjustment Worksheets (See General Instructions for Step 4.)

Use these worksheets to figure your California adjustments **after** application of the PAL rules.

(a) Activities Enter a description of the activity. Group activities by the federal schedules on which they were reported	(b) Passive or Nonpassive Enter the character of the activity as passive or nonpassive for California purposes	(c) California Amount Enter the California net income (loss) from the activity after application of the PAL rules	(d) Federal Amount Enter the federal net income (loss) from the activity after application of the PAL rules	(e) California Adjustment Subtract the Total amount of column (d) from the Total amount of column (c) and enter the difference in column (e) below. Individuals should transfer this amount to Schedule CA (540 or 540NR) as follows:
(a)	(b)	(c)	(d)	(e)
Schedule C Activities	Passive or Nonpassive	California Amount	Federal Amount	California Adjustment
Concadio O Motivitioo	rassive of Notipassive	Gaillothia Aillouill	reuciai Ailluulli	California Adjustment
SOFTWARE SERVICES	-	-23492	-23492	If the amount below is <b>positive</b> , transfer the
	-			
	-			If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA
	-			If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA

(a) Schedule E Activities	(b)	(c)	(d)	(e)
Schedule E Activities	Passive or Nonpassive	California Amount	Federal Amount	California Adjustment
				If the amount below is <b>positive</b> , transfer the
				amount to Sch. CA (540), Part I or Sch. CA
				(540NR), Part II, Section B, line 5, column C.
				If the amount below is <b>negative</b> , transfer the amount
				to Sch. CA (540), Part I or Sch. CA (540NR), Part II,
				Section B, (as a positive amount) line 5, column B.
Total		2(c)	2(d)**	2(e)

(a) Schedule F Activities	(b) Passive or Nonpassive	(c) California Amount	(d) Federal Amount	(e) California Adjustment
				If the amount below is <b>positive</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column C.
				If the amount below is <b>negative</b> , transfer the amount to Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, (as a positive amount) line 6, column B.
Total		3(c)	3(d)***	3(e)

<sup>\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 3, column A.

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<sup>\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 5, column A.

<sup>\*\*\*</sup> This amount should be the same as the amount reported on Sch. CA (540), Part I or Sch. CA (540NR), Part II, Section B, line 6, column A.