8879 **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

ERO's signature ▶

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| Submission Identification Number (SID) | | - | | | |
|---|---|---|---|---|--|
| Taxpayer's name | Social securit | y numbe | r | | _ |
| HARSHAN K YENNAMANENI | 873-04- | -6735 | | | |
| Spouse's name | Spouse's soc | ouse's social security number | | | |
| SOUJANYA KADARI | 118-15- | | | | |
| | er year you a | re auth | orizing | .) | |
| Enter whole dollars only on lines 1 through 5. | | | | | |
| Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | | 400 | | |
| 1 Adjusted gross income | | 1 | | 057 | |
| Total tax | | 2 | | 574 | |
| 3 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 | | 3 | | 388 | |
| 5 Amount you want returned to you | | 5 | | 814 | <u>.</u> |
| Part II Taxpayer Declaration and Signature Authorization (Be sure you get and | | | ur reti | ırn) | — |
| Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amende | | | | | |
| to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for refor any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account in payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termina payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation rebusiness days prior to the payment (settlement) date. I also authorize the financial institutions involved in thaxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) I Electronic Funds Withdrawal Consent. | U.S. Treasury ar dicated in the ta- tion to debit the te the authoriza quests must be e processing of payment. I furt | nd its de ax prepa entry to ation. To receive the elec- her ack | esignated ration so this acc revoke ed no lat ctronic pa nowledge | Finance ftware ount. T (canceler than aymenter that | cial for his l) a n 2 t of the |
| Taxpayer's PIN: check one box only | 4 | 6 7 | 3 5 | | |
| ▼ I authorize GLOBAL TAXES LLC to enter or generate GLOBAL TAXES LLC to enter or generate | e mv PIN 🖳 | | gits, but | as n | ny |
| ERO firm name signature on the income tax return (original or amended) I am now authorizing. | | n't enter | | | |
| I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met | | | | | |
| below. | | | | | |
| Your signature ▶ Date ▶ | | | | | _ |
| Spouse's PIN: check one box only | | | | | |
| ▼ I authorize GLOBAL TAXES LLC to enter or generate | e mv PIN 5 | 2 3 | 4 6 | as n | nv |
| ERO firm name | Ent | er five di | gits, but | | , |
| signature on the income tax return (original or amended) I am now authorizing. | dor | n't enter | all zeros | | |
| I will enter my PIN as my signature on the income tax return (original or amended) I am if you are entering your own PIN and your return is filed using the Practitioner PIN met below. | | _ | | | - |
| Spouse's signature ▶ Date ▶ | | | | | |
| Practitioner PIN Method Returns Only—continue below | N | | | | _ |
| Part III Certification and Authentication — Practitioner PIN Method Only | | | | | _ |
| ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 2 4 9 Don't ente | | - 1 - 1 | 7 1 | |
| I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am sub requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of | tax return (origii mitting this retu | nal or ar | mended) cordance | I am n with | ow the |

Form **8879** (Rev. 01-2021)

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

Date ▶

1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

| 2023 |
|------|
| |

OMB No. 1545-0074 RS Use Only—Do not write or staple in this space.

| For the year Jan. | 1–Dec | c. 31, 2023, or other tax year beginning | | , 2023, end | ling _ | | , | 20 | s | See sep | parate instructions. | | |
|-------------------------------|----------------------|--|---------|---------------------------------------|--------|------------------|--------------------|-----------|----------|----------|--|--|--|
| Your first name | and mi | iddle initial | Last n | ame | | | | | Y | our so | cial security number | | |
| HARSHAN | K | | YEN | NAMANENI | | | | | | 873 | 04 6735 | | |
| | | s first name and middle initial | Last n | | | | | | _ | | s social security number | | |
| SOUJANYA | | | KAD. | ARI | | | | | | 118 | 15 2346 | | |
| | numbe | er and street). If you have a P.O. box, see | | | | | Ap | t. no. | | | ntial Election Campaign | | |
| 6263 MCN | EIL | DR | | | | | 21 | 28 | C | heck h | nere if you, or your | | |
| | | ce. If you have a foreign address, also co | mplete | spaces below. | Sta | ate | ZIP cod | | | | if filing jointly, want \$3 | | |
| AUSTIN | | | | | T | Χ | 7872 | | | | this fund. Checking a ow will not change | | |
| Foreign country | name | | | Foreign province/state/ | coun | ty | Foreign | postal co | | | | | |
| | | | | | | | | | | | You Spouse | | |
| Filing Status | | Single | | | | Head of he | ousehol | d (HOH |) | | | | |
| Check only | X | Married filing jointly (even if only o | ne had | income) | | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | ☐ Qualifying | survivir | g spou | se (Q | SS) | | | |
| | If y | ou checked the MFS box, enter the | name | of your spouse. If you | u che | ecked the HOH | or QSS | S box, e | nter t | he chi | ld's name if the | | |
| | qu | alifying person is a child but not you | ır depe | endent: | | | | | | | | | |
| Digital | Δt ar | ny time during 2023, did you: (a) rec | aiva (a | s a reward award or | navr | ment for prope | rty or se | rvicae). | or (h | المء (| | | |
| Digital Assets | | ange, or otherwise dispose of a dig | | | | | - | | | | ☐ Yes ☒ No | | |
| Standard | - | eone can claim: You as a de | | | | | 7. (000 | | | , | | | |
| Deduction | | Spouse itemizes on a separate retur | • | | | • | | | | | | | |
| | | | | | | | | | | | | | |
| | | : Were born before January 2, 1 | 959 | Are blind Spo | ouse | : U Was bor | | | | | Is blind | | |
| Dependents | | | | (2) Social security | ′ | (3) Relationsh | _{iip} (4) | | | | fies for (see instructions): | | |
| If more | (1) F | irst name Last name | | number | | to you | | Child ta | x crec | irt | Credit for other dependents | | |
| than four dependents, | | | | | | | | <u>L</u> | | | | | |
| see instructions | | | | | | | | <u> </u> | <u> </u> | | | | |
| and check | | | | | | | | <u>L</u> | <u> </u> | | | | |
| here \square | | | | | | | | L | | | | | |
| Income | 1a | Total amount from Form(s) W-2, b | , | , | | | | | | 1a | · · | | |
| Attach Form(s) | b | Household employee wages not re | - | | | | | | | 1b | | | |
| W-2 here. Also attach Forms | С. | Tip income not reported on line 1a | • | • | | | | | | 1c | | | |
| W-2G and | d | Medicaid waiver payments not rep | | | nstru | uctions) | | | | 1d | | | |
| 1099-R if tax | e | Taxable dependent care benefits f | | | | | | | | 1e | | | |
| was withheld. If you did not | T | Employer-provided adoption bene | | m Form 8839, line 29 | • | | | | | 1f | | | |
| get a Form | g | • | | | | | | | | 1g | | | |
| W-2, see | h : | Other earned income (see instruct | | | | | · · | | | 1h | <u> </u> | | |
| instructions. | i - | Nontaxable combat pay election (s | see ms | tructions) | | | | | | 4- | 148,110. | | |
| Attack Oak D | 2a | Add lines 1a through 1h Tax-exempt interest | 2a | · · · · · · · · · · · · · · · · · · · | ьт | axable interest | | | | 1z 2b | | | |
| Attach Sch. B if required. | 2a 3a | The state of the s | 3a | | | Ordinary divider | | | | 3b | | | |
| | 4a | | 4a | | | axable amoun | | | | 4b | | | |
| Standard | т а 5а | | 5a | | | axable amoun | | | | 5b | | | |
| Deduction for— Single or | 6a | _ | 6a | | | axable amoun | | | | 6b | | | |
| Married filing | С | If you elect to use the lump-sum e | | method check here | | | | | · i | 0.0 | | | |
| separately, \$13,850 | 7 | Capital gain or (loss). Attach Sche | | | • | • | | | | 7 | -75. | | |
| Married filing jointly or | 8 | Additional income from Schedule | | | | | | | | 8 | -15,978. | | |
| Qualifying | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7 | | | | | | | | 9 | 132,057. | | |
| surviving spouse, \$27,700 | 10 | Adjustments to income from Sche | | | | | | | | 10 | | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | | | | | | | | 11 | | | |
| \$20,800 | 12 | Standard deduction or itemized | - | - | | | | | | 12 | | | |
| If you checked any box under | 13 | Qualified business income deduct | | | |)5-A . | | | | 13 | | | |
| Standard | 14 | | | | | | | | | 14 | | | |
| and instructions | 15 | Subtract line 14 from line 11. If zer | | | | | ne . | | | 15 | | | |

| | | | | | Pa | ag | e 2 |
|----------|----|----|----|------------|----|----|------------|
| | | 1 | 3 | | | | |
| | | | | | | | |
| | | 1 | 3 | , 5 | 7 | 4 | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | | 1 | 3 | , 5 | 7 | 4 | |
| | | | | | | | |
| | | 1 | 3 | , 5 | 7 | 4 | <u>.</u> |
| | | | | | | | |
| t | | 2 | 3 | , 3 | 8 | 8 | |
| | | | | | | | |
| | | | | | | | |
| | | | | | | | |
| <u> </u> | | 2 | 3 | , 3 | 8 | 8 | |
| | | | 9 | , 8 | 1 | 4 | |
| 3 | | | 9, | , 8 | 1 | 4 | |
| | | | | | | | |
| | | | | | | | |
| /. n | ×ı | No | | | | | |

Form 1040 (2023) **Tax** (see instructions). Check if any from Form(s): **1** 8814 **2** 4972 16 16 Tax and **Credits** 17 Amount from Schedule 2, line 3 17 18 Add lines 16 and 17 18 19 Child tax credit or credit for other dependents from Schedule 8812 19 20 Amount from Schedule 3, line 8 20 21 Add lines 19 and 20 21 22 Subtract line 21 from line 18. If zero or less, enter -0-22 23 Other taxes, including self-employment tax, from Schedule 2, line 21 23 24 Add lines 22 and 23. This is your total tax 24 **Payments** 25 Federal income tax withheld from: 23,388. Form(s) W-2 . 25a а Form(s) 1099 . . . 25b b Other forms (see instructions) 25c С d Add lines 25a through 25c 250 26 2023 estimated tax payments and amount applied from 2022 return 26 If you have a qualifying child 27 Earned income credit (EIC) 27 attach Sch. EIC. 28 Additional child tax credit from Schedule 8812 28 29 29 American opportunity credit from Form 8863, line 8. 30 30 31 Amount from Schedule 3, line 15 31 32 Add lines 27, 28, 29, and 31. These are your total other payments and refundable credits 32 33 Add lines 25d, 26, and 32. These are your total payments 33 34 If line 33 is more than line 24, subtract line 24 from line 33. This is the amount you overpaid 34 Refund Amount of line 34 you want refunded to you. If Form 8888 is attached, check here 35a 358 Routing number 0 5 3 0 0 0 1 9 6 Direct deposit? b **c** Type: X Checking Savings See instructions. Account number 2 3 7 0 2 7 4 1 1 9 0 d 36 Amount of line 34 you want applied to your 2024 estimated tax . . . 36 Amount 37 Subtract line 33 from line 24. This is the amount you owe. You Owe For details on how to pay, go to www.irs.gov/Payments or see instructions . 37 Estimated tax penalty (see instructions) Third Party Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below Designee Designee's Phone Personal identificatio number (PIN) Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and Sign belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge. Here If the IRS sent you an Identity Your signature Date Your occupation Protection PIN, enter it here (see inst.) SECURITY ANALYST Joint return? See instructions. If the IRS sent your spouse an Spouse's signature. If a joint return, both must sign. Date Spouse's occupation Keep a copy for Identity Protection PIN, enter it here your records. (see inst.) HOME MAKER Phone no. (980)335-6176Email address HYENNAMANENI@GMAIL.COM Preparer's name Preparer's signature PTIN Check if: Date Paid Self-employed SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM 02/14/2024 P02082703 **Preparer** Phone no. (678) 965-9522 GLOBAL TAXES LLC Firm's name **Use Only** 245 ROONEY CT E BRUNSWICK NJ 08816 84-3171965 Firm's address Firm's EIN

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information.

Name(s) shown on Form 1040, 1040-SR, or 1040-NRYour social security numberHARSHAN K YENNAMANENI & SOUJANYA KADARI873-04-6735

| Par | t Additional Income | | | |
|-----|--|------|-----|-------------------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | | 5 | -15,978. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| ı | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | | |
| n | Section 951(a) inclusion (see instructions) | 8n | | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | _ | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| _ | 1040, line 1a or 1d | 8s (| 4 | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u | Wages earned while incarcerated | 8u | | |
| Z | Other income. List type and amount: | | | |
| _ | | 8z | | |
| 9 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | Combine lines 1 through 7 and 9. This is your additional income . Enter | | , , | 15 070 |
| | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -15 , 978. |

Schedule 1 (Form 1040) 2023 Page **2**

| Par | Adjustments to Income | | | | |
|-----|---|------|-------|-----|------|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee- | | _ | | |
| | officials. Attach Form 2106 | | L | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | [| 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | L | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | L | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | L | 17 | |
| 18 | Penalty on early withdrawal of savings | | _ | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | _ | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | , , , , | 24a | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | , | 24b | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | 04- | | | |
| ال. | · · · · · · · · · · · · · · · · · · · | 24c | | | |
| | ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' | 24d | - | | |
| е | Repayment of supplemental unemployment benefits under the Trade Act of 1974 | 24e | | | |
| f | | 24f | _ | | |
| g | | 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | 2.19 | | | |
| | | 24h | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| • | from the IRS for information you provided that helped the IRS detect | | | | |
| | tax law violations | 24i | | | |
| j | Housing deduction from Form 2555 | 24j | | | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | 1041) | 24k | | | |
| Z | Other adjustments. List type and amount: | | | | |
| | | 24z | | | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income | | | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | | | 26 | |

SCHEDULE D (Form 1040)

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR. 20

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

Attachment Sequence No. 12

| | (s) shown on return | | | | | | curity number |
|---------------|---|----------------------------------|--|--------------------|-------------------|-----------------|---|
| | RSHAN K YENNAMANENI & SOUJANYA KADARI | formal about 11 : | | | 873- | 04- | 6735 |
| | ou dispose of any investment(s) in a qualified opportunity es," attach Form 8949 and see its instructions for additional | • | • | | | | |
| Pa | Short-Term Capital Gains and Losses—Ge | nerally Assets I | Held One Year | or Less | s (se | e ins | tructions) |
| lines This | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to e dollars. | (d) Proceeds (sales price) | (e) Cost (or other basis) | to gain Form(s) | | from Part I, | (h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g) |
| 1a | Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b. | | | | | | |
| 1b | Totals for all transactions reported on Form(s) 8949 with Box A checked | 4,802. | 4,877. | | | | -75. |
| | Totals for all transactions reported on Form(s) 8949 with Box B checked | | | | | | |
| 3 | Totals for all transactions reported on Form(s) 8949 with Box C checked | | | | | | |
| 4 | Short-term gain from Form 6252 and short-term gain or (kg | • | | | | 4 | |
| 5 | Net short-term gain or (loss) from partnerships, Schedule(s) K-1 | • | estates, and tr | rusts fi | rom | 5 | |
| 6 | Short-term capital loss carryover. Enter the amount, if an Worksheet in the instructions | y, from line 8 of y | - | - | over | 6 | () |
| 7 | Net short-term capital gain or (loss). Combine lines 1a term capital gains or losses, go to Part II below. Otherwise | | | | | 7 | -75. |
| Pai | t II Long-Term Capital Gains and Losses—Ger | nerally Assets H | leld More Than | One Y | ear (| see i | nstructions) |
| lines | instructions for how to figure the amounts to enter on the below. form may be easier to complete if you round off cents to | (d) Proceeds | (e) Cost | to gain | | from | (h) Gain or (loss) Subtract column (e) from column (d) and |
| | e dollars. | (sales price) | (or other basis) | Form(s) line 2, | 8949, F column | | combine the result with column (g) |
| 8a | Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b. | | | | | | |
| 8b | Totals for all transactions reported on Form(s) 8949 with Box D checked | | | | | | |
| 9 | Totals for all transactions reported on Form(s) 8949 with Box E checked | | | | | | |
| 10 | Totals for all transactions reported on Form(s) 8949 with Box F checked | | | | | | |
| 11 | Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824 | | | | oss) | 11 | |
| 12 | Net long-term gain or (loss) from partnerships, S corporat | | | | <-1 | 12 | |
| 13 | . 0 | | | | | 13 | |
| | | | | | . | 14 | () |
| 15 | Net long-term capital gain or (loss). Combine lines 8a | through 14 in co | lumn (h). Then, go | o to Pai | rt III | 15 | |

Schedule D (Form 1040) 2023 Page **2**

Part III Summary

| 16 | Combine lines 7 and 15 and enter the result | 16 | | - 75. |
|----|--|----|---|--------------|
| | • If line 16 is a gain , enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. | | | |
| | • If line 16 is a loss , skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete line 22. | | | |
| | • If line 16 is zero , skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. | | | |
| 17 | Are lines 15 and 16 both gains? Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. | | | |
| 18 | If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet | 18 | | |
| 19 | If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet | 19 | | |
| 20 | Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. | | | |
| | ■ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. | | | |
| 21 | If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: | | | |
| | • The loss on line 16; or • (\$3,000), or if married filing separately, (\$1,500) | 21 | (| 75.) |
| | Note: When figuring which amount is smaller, treat both amounts as positive numbers. | | | |
| 22 | Do you have qualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? | | | |
| | ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. | | | |
| | ➤ No. Complete the rest of Form 1040, 1040-SR, or 1040-NR. | | | |
| | | | | |

Sales and Other Dispositions of Capital Assets

Attachment

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

Sequence No. 12A

Name(s) shown on return HARSHAN K YENNAMANENI Social security number or taxpayer identification number

873-04-6735 & SOUJANYA KADARI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your

broker and may even tell you which box to check. Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I

instructions). For long-term transactions, see page 2.

Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box A, B, or C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)

| | (B) Short-term transactions (C) Short-term transactions | | | | sis wasn't report | ed to the IR | S | , |
|--------|---|---|--------------------------------|-----------------|--|--|--|---|
| 1 | (a) Description of property | (b) Date acquired | (c) Date sold or | (d) Proceeds | (e) Cost or other basis See the Note below | Adjustment, if a lf you enter an a enter a coo | (h) Gain or (loss) Subtract column (e) | |
| | (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | disposed of (Mo., day, yr.) | | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| IBM | ESPP | 01/01/23 | 10/03/23 | 4,131. | 4,205. | | | -74. |
| IBM | ESPP | 10/13/23 | 10/30/23 | 671. | 672. | | | -1. |
| | | | | | | | | |
| | | | | | | | | |
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| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| | | | | | | | | |
| n S | otals. Add the amounts in column egative amounts). Enter each tot ichedule D, line 1b (if Box A above boye is checked), or line 3 (if Box | al here and inc e is checked), li i | lude on your ne 2 (if Box B | 4.802 | 4.877 | | | - 75. |

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.
Go to www.irs.gov/ScheduleE for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 13

Department of the Treasury Internal Revenue Service Name(s) shown on return

Your social security number

| | SHAN K YENNAMA | ANEN | I & SOUJ | ANYA KADARI | | | | | | 873-0 | 4-6735 | |
|----------|--|----------|-----------------|--|--------------|----------------|------------------------|---------|----------------|------------|--------------|-------------------|
| Par | | | | tal Real Estate | | | | | | | | |
| | Note: If you a | re in th | e business of r | renting personal pro | perty, use | Schedul | e C . See | instruc | ctions. If you | are an ind | ividual, rep | ort farm |
| | | | | 335 on page 2, line | | F (-) | 10000 | ! | | | | - V N - |
| | Did you make any p | | | | | | | | | | | |
| В | If "Yes," did you or | | | | | | | | | | . <u> </u> | s No |
| 1a | Physical address | of ea | ch property (| street, city, state, | ZIP code |)) | | | | | | |
| Α | CHANDRAPURAN | 1 COI | LONY HYDE | RABAD TELANO | GANA IN | 1 50003 | 10 | | | | | |
| В | | | | | | | | | | | | |
| С | | | | | | | | | | | | |
| 1b | Type of Property | 2 | For each rer | ntal real estate pro | operty list | :ed | | Fa | ir Rental | Perso | nal Use | QJV |
| | (from list below) | | | rt the number of f | | | | | Days | D | ays | QJV |
| Α | 2 | | | e days. Check the | | | Α | | 345 | | 0 | |
| B | | | aualified ioir | you meet the requirements to file as a ualified joint venture. See instructions. | | | | | | | | |
| C | | | quaiiiou joii | it vontaro. Goo inc | | ,. | С | | | | | |
| Type | of Property: | | | | | | | | | | | |
| | Single Family Resid | | 3 Vacat | tion/Short-Term F | Rental | 5 Land | d | | Self-Rental | | | |
| 2 | Multi-Family Reside | ence | 4 Comr | mercial | | 6 Roya | alties | 8 | Other (desc | ribe) | | |
| | | | | | | | | | Propert | | | |
| Incor | ne: | | | | | | Α | | В | | | С |
| 3 | Rents received . | | | | 3 | | 7 | 50. | | | | |
| 4 | Royalties received | | | | 4 | | | | | | | |
| Expe | | | | | | | | | | | | |
| 5 | Advertising | | | | 5 | | | | | | | |
| 6 | Auto and travel (se | ee ins | tructions) . | | 6 | | | | | | | |
| 7 | Cleaning and main | ntenar | nce | | 7 | | 1,1 | 47. | | | | |
| 8 | Commissions . | | | | 8 | | | | | | | |
| 9 | Insurance | | | | 9 | | | | | | | |
| 10 | Legal and other pr | rofess | sional fees . | | 10 | | | | | | | |
| 11 | Management fees | | | | 11 | | 1,2 | 58. | | | | |
| 12 | Mortgage interest | paid t | to banks, etc | . (see instructions | s) 12 | | | | | | | |
| 13 | Other interest . | | | | 13 | | | | | | | |
| 14 | Repairs | | | | 14 | | | 69. | | | | |
| 15 | Supplies | | | | 15 | | 3,4 | 12. | | | | |
| 16 | Taxes | | | | 16 | | | | | | | |
| 17 | Utilities | | | | 17 | | | 58. | | | | |
| 18 | Depreciation expe | ense o | r depletion . | | | | 5,0 | 84. | | | | |
| 19 | Other (list) | | | | 19 | | 16.0 | 0.0 | | | | |
| 20 | Total expenses. A | | _ | | | | 16,7 | 28. | | | | |
| 21 | Subtract line 20 fr | | ` , | ` , | I . | | | | | | | |
| | result is a (loss), s file Form 6198 . | | | rina out if you mu | I . | | - 15 , 9 | 70 | | | | |
| 00 | Deductible rental | | | | | | -1J, 9 | 70. | | | | |
| 22 | on Form 8582 (se | | | | • | , | 15 05 | 70 | , | | | \ |
| 220 | • | | • | | 22 | | 15,97 | 23a | | 750. | /(|) |
| 23a b | Total of all amoun Total of all amoun | | | | • | | | 23a | | 750. | | |
| C | Total of all amoun | | | | • | | | 23c | | | | |
| d | Total of all amoun | | | | | | | 23d | 1 | 5,084. | | |
| e | Total of all amoun | | | | | | | 23e | | 6,728. | | |
| 24 | Income. Add pos | | | | | | | | | . 24 | | |
| 25 | Losses. Add royalt | | | | | | | | | | (| 15 , 978.) |
| 26 | Total rental real | - | | | | | | | | | | -, -, -, -, |
| | here. If Parts II, III | | | • | • | | | | | I | | |

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2

-15,978.

Health Savings Accounts (HSAs)

Department of the Treasury Internal Revenue Service

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form8889 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **52**

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

HARSHAN K YENNAMANENI

Social security number of HSA beneficiary. If both spouses have HSAs, see instructions.

873-04-6735

| Betor | e you begin: Complete Form 8853, Archer MSAs and Long-Term Care Insurance Contracts, if | requ | irea. |
|-------|--|--------|------------------|
| Part | HSA Contributions and Deduction. See the instructions before completing this part. If y and both you and your spouse each have separate HSAs, complete a separate Part I for | | |
| 1 | Check the box to indicate your coverage under a high-deductible health plan (HDHP) during 2023. See instructions | ☐ Se | lf-only 🗵 Family |
| 2 | HSA contributions you made for 2023 (or those made on your behalf), including those made by the unextended due date of your tax return that were for 2023. Do not include employer contributions, contributions through a cafeteria plan, or rollovers. See instructions | 2 | 0. |
| 3 | If you were under age 55 at the end of 2023 and, on the first day of every month during 2023, you were, or were considered, an eligible individual with the same coverage, enter \$3,850 (\$7,750 for family coverage). All others , see the instructions for the amount to enter | 3 | 7,750. |
| 4 | Enter the amount you and your employer contributed to your Archer MSAs for 2023 from Form 8853, lines 1 and 2. If you or your spouse had family coverage under an HDHP at any time during 2023, also include any amount contributed to your spouse's Archer MSAs | 4 | 0. |
| 5 | Subtract line 4 from line 3. If zero or less, enter -0 | 5 | 7,750. |
| 6 | Enter the amount from line 5. But if you and your spouse each have separate HSAs and had family coverage under an HDHP at any time during 2023, see the instructions for the amount to enter | 6 | 7,750. |
| 7 | If you were age 55 or older at the end of 2023, married, and you or your spouse had family coverage under an HDHP at any time during 2023, enter your additional contribution amount. See instructions . | 7 | |
| 8 | Add lines 6 and 7 | 8 | 7,750. |
| 9 | Employer contributions made to your HSAs for 2023 | | |
| 10 | Qualified HSA funding distributions | | |
| 11 | Add lines 9 and 10 | 11 | 1,620. |
| 12 | Subtract line 11 from line 8. If zero or less, enter -0 | 12 | 6,130. |
| 13 | HSA deduction. Enter the smaller of line 2 or line 12 here and on Schedule 1 (Form 1040), Part II, line 13 | 13 | 0. |
| | Caution: If line 2 is more than line 13, you may have to pay an additional tax. See instructions. | | |
| Part | HSA Distributions. If you are filing jointly and both you and your spouse each have sepa a separate Part II for each spouse. | rate l | HSAs, complete |
| 14a | Total distributions you received in 2023 from all HSAs (see instructions) | 14a | |
| b | Distributions included on line 14a that you rolled over to another HSA. Also include any excess contributions (and the earnings on those excess contributions) included on line 14a that were withdrawn by the due date of your return. See instructions | 14b | |
| С | Subtract line 14b from line 14a | 14c | |
| 15 | Qualified medical expenses paid using HSA distributions (see instructions) | 15 | |
| 16 | Taxable HSA distributions. Subtract line 15 from line 14c. If zero or less, enter -0 Also, include this amount in the total on Schedule 1 (Form 1040), Part I, line 8f | 16 | |
| 17a | If any of the distributions included on line 16 meet any of the Exceptions to the Additional 20% Tax (see instructions), check here | | |
| b | Additional 20% tax (see instructions). Enter 20% (0.20) of the distributions included on line 16 that are subject to the additional 20% tax. Also, include this amount in the total on Schedule 2 (Form 1040), Part II, line 17c | 17b | |
| Part | completing this part. If you are filing jointly and both you and your spouse each have sep complete a separate Part III for each spouse. | | |
| 18 | Last-month rule | 18 | |
| 19 | Qualified HSA funding distribution | 19 | |
| 20 | Total income. Add lines 18 and 19. Include this amount on Schedule 1 (Form 1040), Part I, line 8f . | 20 | |
| 21 | Additional tax. Multiply line 20 by 10% (0.10). Include this amount in the total on Schedule 2 (Form 1040), Part II, line 17d | 21 | |

BAA

Form **4562**

Depreciation and Amortization

(Including Information on Listed Property)

Attach to your tax return.

Business or activity to which this form relates

OMB No. 1545-0172

2023

Attachment
Sequence No. 179

Identifying number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/Form4562 for instructions and the latest information.

| HAR | SHAN K YENNAMANE | NI & SOUJA | NYA KADARI Sch | E CHANDRA | APURAM CC | LONY | 873 | 3-04-6735 |
|----------|----------------------------|--------------------------------------|--|---------------------|----------------|-----------------------------|--------|-----------------------|
| Pa | t I Election To | Expense Ce | rtain Property Und | der Section | 179 | | | |
| | Note: If you | have any liste | ed property, comple | ete Part V b | efore you co | omplete Part I. | | |
| 1 | | | | | | | 1 | 1,160,000. |
| 2 | Total cost of sectio | n 179 property | placed in service (see | e instructions |) | | 2 | |
| 3 | | | - | | • | ions) | 3 | 2,890,000. |
| 4 | Reduction in limitat | ion. Subtract li | ne 3 from line 2. If zer | o or less, ent | er -0 | | 4 | |
| 5 | | | otract line 4 from lin | e 1. If zero | or less, ente | er -0 If married filing | | |
| | separately, see inst | | | | | | 5 | |
| 6 | (a) De | escription of proper | ty | (b) Cost (busi | ness use only) | (c) Elected cost | | |
| | | | | | | | | |
| | Listed and substitution | Laurella a laure a const | form the OO | | | | | |
| 7 | | | from line 29 | | | ٦ 7 | | |
| 8 | | | | | | d 7 | 9 | |
| 9 | | | | | | | _ | |
| 10 | • | | • | | | or line 5. See instructions | 10 | |
| 11 12 | | | | • | , | ne 11 | 12 | |
| 13 | · | | to 2024. Add lines 9 | | | | 12 | |
| | | | for listed property. Ir | | | 10 | | |
| | | | | | | nclude listed property | See | instructions) |
| | | | | - | ` | erty) placed in service | | |
| 17 | | | , | ` | | | 14 | |
| 15 | | | | | | | 15 | |
| | Other depreciation | | • | | | | 16 | |
| Par | | | on't include listed | | | | | ı |
| | | , | | Section A | | , | | |
| 17 | MACRS deductions | for assets pla | ced in service in tax y | ears beginnir | ng before 202 | 23 | 17 | |
| | If you are electing | to group any a | | | | to one or more general | | |
| | asset accounts, che | eck here | | | | | | |
| | Section E | | | 2023 Tax Y | ear Using th | e General Depreciation | Syst | em |
| (a) | Classification of property | (b) Month and year placed in service | (c) Basis for depreciation (business/investment use only—see instructions) | (d) Recovery period | (e) Convention | on (f) Method | (g) D | epreciation deduction |
| 19a | 3-year property | | | | | | | |
| b | 5-year property | | | | | | | |
| C | 7-year property | | | | | | | |
| | 10-year property | | | | | | | |
| | 15-year property | | | | | | | |
| | 20-year property | | | | | | | |
| | 25-year property | | | 25 yrs. | | S/L | | |
| h | Residential rental | 01/23 | 145,888. | 27.5 yrs. | MM | S/L | | 5,084. |
| | property | | | 27.5 yrs. | MM | S/L | - | |
| ı | Nonresidential real | | | 39 yrs. | MM | S/L | | |
| | property | A t - Di | dia Carata Barisan | 0000 T V- | MM | S/L | | |
| | | - Assets Place | d in Service During | 2023 Tax Ye | ar Using the | Alternative Depreciation | on Sys | stem |
| | Class life | | | 10,000 | | 5/L 5/L | | |
| | 12-year | | | 12 yrs. 30 yrs. | MM | 5/L 5/L | | |
| | 30-year | | | 30 yrs. 40 yrs. | MM | 5/L S/L | - | |
| Par | 40-year | L See instructio | ine) | TU yrb. | IVIIVI | U/L | | |
| | Listed property. En | | | | | | 21 | |
| | | | | lines 10 | 00 in action | o (a) and line 04 Figure | 21 | |
| | here and on the app | oropriate lines | of your return. Partne | rships and S | corporations | | 22 | 5,084. |
| ~~ | For society observes | hove and place | ed in service during t | he current ve | ar, enter the | | | |