8879 Form

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)				
Taxpayer's name	Social securi	ty numbei	r	
RAMA KRISHNA M VUPPU	019-99	-6334		
Spouse's name	Spouse's soc	ial securi	ty number	
NAGA SIRISHA BALLA	498-75	-6253		
Part I Tax Return Information — Tax Year Ending December 31, 2023 (En	nter year you a	re auth	orizing.)	
Enter whole dollars only on lines 1 through 5.				
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.		1 . 1	100 111	_
1 Adjusted gross income		1	100,412	
2 Total tax		2	7,78	
 Federal income tax withheld from Form(s) W-2 and Form(s) 1099 Amount you want refunded to you		3	8,119	
5 Amount you owe		5	332	<u> </u>
Part II Taxpayer Declaration and Signature Authorization (Be sure you get an	nd keep a cop		ur return)	—
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I a return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, trar to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for for any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial instituanthorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to termin payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation business days prior to the payment (settlement) date. I also authorize the financial institutions involved in taxes to receive confidential information necessary to answer inquiries and resolve issues related to the personal identification number (PIN) below is my signature for the income tax return (original or amended) Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only	above are the amonsmitter, or electror rejection of the tree U.S. Treasury a indicated in the tatution to debit the nate the authorizarequests must be the processing of the payment. I furnate may PIN The payment of the payment of the processing of the payment of the payment. I furnate may provide at a mow authority at the my PIN The payment of the payment of the payment of the payment of the payment. I furnate my PIN The payment of th	ounts fro onic retur ransmissi nd its de ax prepar entry to ation. To e receive f the electher ackr izing and ter five di n't enter a ng. Che	m the income or originator (Elion, (b) the reasignated Finan ration software this account revoke (canced no later that the tronic paymen nowledge that I, if applicable, 3 4 gits, but all zeros ck this box o	tax RO) son ncial e for This el) a n 2 at of the my
Spouse's PIN: check one box only				
★ I authorize GLOBAL TAXES LLC to enter or general substitution of the state of the sta	ate my PIN 5	6 2	5 3 as r	mν
ERO firm name	,	ter five di		ııy.
signature on the income tax return (original or amended) I am now authorizing. I will enter my PIN as my signature on the income tax return (original or amended) I ar if you are entering your own PIN and your return is filed using the Practitioner PIN m below.	n now authorizi	•	ck this box o	-
Spouse's signature ▶ Date ▶				
Practitioner PIN Method Returns Only—continue bel	ow			
Part III Certification and Authentication — Practitioner PIN Method Only				
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2	2 2 4 9 Don't ent		8 2 7 1 os	
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual incom authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am su requirements of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Authorized IRS e-file Providers of the Practitioner PIN method and Pub. 1345, Handbook for Pub. 1345, Handbook f	ubmitting this retu	urn in acc	cordance with	the

ERO's signature ▶

ERO Must Retain This Form — See Instructions
Don't Submit This Form to the IRS Unless Requested To Do So

Date ▶

E1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return

20**23** OMB No. 1545-0074

						01112 1101 1010				nto or otapio in tino opacor
For the year Jan	. 1–Dec	a. 31, 2023, or other tax year beginning		, 2023, end	ling		, 20	S	See sep	parate instructions.
Your first name	and mi	iddle initial	Last na	me				Y	our so	cial security number
RAMA KRI	SHNA	M A	VUPP	PŪ					019	99 6334
If joint return, s	oouse's	s first name and middle initial	Last na	me				s	pouse'	s social security number
NAGA SIF	RISHA	A	BALI	ıΑ					498	75 6253
Home address	(numbe	er and street). If you have a P.O. box, see	instructi	ons.			Apt. no.	P	reside	ntial Election Campaign
		LIN PARK BLVD					722			nere if you, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete s	paces below.	Sta	te	ZIP code			if filing jointly, want \$3 this fund. Checking a
JACKSONV	/ILLE	<u> </u>			FI		32256	b	ox belo	ow will not change
Foreign country	name			Foreign province/state/o	count	ty	Foreign postal	code y	our tax	or refund.
		1								You Spouse
Filing Status		Single				☐ Head of h	ousehold (HO	H)		
Check only	X	Married filing jointly (even if only or	ne had i	ncome)						
one box.		Married filing separately (MFS)					surviving spo			
	-	ou checked the MFS box, enter the			ı che	ecked the HOF	l or QSS box,	enter t	the chi	ld's name if the
	qu	alifying person is a child but not you	ır deper	ident.						
Digital		ny time during 2023, did you: (a) rece					-			
Assets	exch	ange, or otherwise dispose of a digi	ital asse				et)? (See instru	uctions.	.)	☐ Yes ⊠ No
Standard	_	eone can claim: You as a de	•	· ·		a dependent				
Deduction		Spouse itemizes on a separate return	n or you	were a dual-status	alien	1				
Age/Blindness	You:	Were born before January 2, 1	959	Are blind Spo	ouse	: Was bor	n before Janu	ıary 2, [.]	1959	☐ Is blind
Dependents	s (see	instructions):		(2) Social security	,	(3) Relationsh	(4) Check	the box	if quali	fies for (see instructions):
If more		irst name Last name		number		to you		tax crec	dit	Credit for other dependents
than four	ANW	VITA VUPPU		978-90-815	1	Daughter				X
dependents, see instructions	,									
and check	· 									
here										
Income	1a	Total amount from Form(s) W-2, be	ox 1 (se	e instructions)					1a	100,412.
Attach Form(s)	b	Household employee wages not re	eported	on Form(s) W-2					1b	
W-2 here. Also	С	Tip income not reported on line 1a							1c	
attach Forms W-2G and	d	Medicaid waiver payments not rep		` ' '	nstru	ıctions)			1d	
1099-R if tax	е	Taxable dependent care benefits f							1e	
was withheld.	f	Employer-provided adoption bene	fits fron	n Form 8839, line 29					1f	
If you did not get a Form	g	•							1g	
W-2, see	h	Other earned income (see instruction	,			· · · · ·	· · · ·		1h	0.
instructions.	i	Nontaxable combat pay election (s	see ınstı	ructions)		<u>1i</u>			-	100 412
	<u>z</u>	Add lines 1a through 1h	 .		 				1z	
Attach Sch. B if required.	2a	' <u>-</u>	2a			axable interest			2b 3b	_
	3a 4a		3a 4a			Ordinary divider Taxable amoun			4b	
Standard	-т а 5а		та 5а			axable amoun			5b	
Deduction for— Single or	6a		6a			axable amoun			6b	
Married filing	C	•							0.0	
separately, \$13,850	7	If you elect to use the lump-sum election method, check here (see instructions)							7	1
Married filing jointly or	8	Additional income from Schedule							8	
Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,							9	100,412.
surviving spouse, \$27,700	10	Adjustments to income from Sche							10	-
Head of household,	11	Subtract line 10 from line 9. This is							11	
\$20,800	12	Standard deduction or itemized	-	-					12	
If you checked any box under	13	Qualified business income deducti				5-A			13	
Standard Deduction,	14	Add lines 12 and 13							14	+
see instructions.	15	Subtract line 14 from line 11. If zer	o or les	s, enter -0 This is y	our t	taxable incom	ne		15	

Form 1040 (2023	3)						Page
Tax and	16	Tax (see instructions). Check if any from Form	(s): 1 \square 881	4 2 🗌 4972 3	3 □	. 16	8,287.
Credits	17	Amount from Schedule 2, line 3				. 17	
	18	Add lines 16 and 17				. 18	8,287.
	19	Child tax credit or credit for other dependent	ts from Sched	ule 8812		. 19	500.
	20	Amount from Schedule 3, line 8				. 20	
	21	Add lines 19 and 20				. 21	500.
	22	Subtract line 21 from line 18. If zero or less,	enter -0			. 22	7,787.
	23	Other taxes, including self-employment tax,	from Schedule	2, line 21		. 23	0.
	24	Add lines 22 and 23. This is your total tax				. 24	7,787.
Payments	25	Federal income tax withheld from:		1	1		
	а	Form(s) W-2			25a 8,1	19.	
	b	Form(s) 1099			25b		
	С	Other forms (see instructions)		[25c		l
	d	Add lines 25a through 25c				. 25d	8,119.
you have a	26	2023 estimated tax payments and amount a	pplied from 20	22 return		. 26	
ualifying child, tach Sch. EIC. г	27	Earned income credit (EIC)		No .	27		
ildon con. Lic.	28	Additional child tax credit from Schedule 8812			28		
	29	American opportunity credit from Form 8863	3, line 8		29		
	30	Reserved for future use			30		
	31	Amount from Schedule 3, line 15		[31		l
	32	Add lines 27, 28, 29, and 31. These are your	•	-		. 32	
	33	Add lines 25d, 26, and 32. These are your to	tal payments			. 33	8,119.
Refund	34	If line 33 is more than line 24, subtract line 24	4 from line 33.	This is the amount	you overpaid .	. 34	332.
	35a	Amount of line 34 you want refunded to you		is attached, check	chere	35a	332.
Direct deposit?	b	Routing number 0 6 3 1 0 0 2		,	Checking Sav	ings	
See instructions.	d	Account number 2 2 9 0 5 7 6	8 7 8 7	7 5			
	36	Amount of line 34 you want applied to your	2024 estimate	ed tax	36		Į.
Amount	37	Subtract line 33 from line 24. This is the amo	ount you owe.				
You Owe		For details on how to pay, go to www.irs.gov	//Payments or	see instructions.		. 37	
	38	Estimated tax penalty (see instructions) .			38		
Third Party		you want to allow another person to disc					
Designee		structions			_ '		
	De na	signee's me	Phone no.		Personal number (identification	
 Sian		der penalties of perjury, I declare that I have examined		accompanying sched	,	,	of my knowledge and
Sign		lief, they are true, correct, and complete. Declaration of					,
Here	Υο	ur signature	Date	Your occupation		If the IRS se	ent you an Identity
	.0			. Ja. Oodapation		Protection F	PIN, enter it here
Joint return?				SOFTWARE EN	MPLOYEE	(see inst.)	

VRKM1979@GMAIL.COM Phone no. (904) 629-9835 Email address Preparer's name Preparer's signature Date **Paid** 02/07/2024 SYAM PRIYA RAM SAGAR GUPTA TALLAM SYAM PRIYA RAM SAGAR GUPTA TALLAM **Preparer** GLOBAL TAXES LLC Firm's name **Use Only** 245 ROONEY CT E BRUNSWICK NJ 08816 Firm's address

Spouse's signature. If a joint return, both must sign.

84-3171965 Form **1040** (2023)

If the IRS sent your spouse an Identity Protection PIN, enter it here

Check if:

Phone no. (678) 965-9522

Self-employed

(see inst.)

P02082703

Firm's EIN

PTIN

Date

Spouse's occupation

SEAMSTRESS

BAA

See instructions.

Keep a copy for your records.

SCHEDULE 8812 (Form 1040)

Credits for Qualifying Children and Other Dependents

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Schedule8812 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 47

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/scriedule8812 for instructions and the latest information.

Sequence No. 47

Your social security number

AMA	KRISHNA M VUPPU & NAGA SIRISHA BALLA 0	<u> 19-99-</u>	-6334
Pai	Child Tax Credit and Credit for Other Dependents		
1	Enter the amount from line 11 of your Form 1040, 1040-SR, or 1040-NR	1	100,412.
2a	Enter income from Puerto Rico that you excluded		
b	Enter the amounts from lines 45 and 50 of your Form 2555	0.	
c	Enter the amount from line 15 of your Form 4563		
d	Add lines 2a through 2c	2d	0.
3	Add lines 1 and 2d	3	100,412.
4	Number of qualifying children under age 17 with the required social security number 4	0	
5	Multiply line 4 by \$2,000	5	
6	Number of other dependents, including any qualifying children who are not under age		
	17 or who do not have the required social security number	1	
	Caution: Do not include yourself, your spouse, or anyone who is not a U.S. citizen, U.S. national, or U.S. resider alien. Also, do not include anyone you included on line 4.	it	
7	Multiply line 6 by \$500	7	500.
8	Add lines 5 and 7		500.
9	Enter the amount shown below for your filing status.	0	300.
	• Married filing jointly—\$400,000		
	• All other filing statuses—\$200,000	9	400,000.
10	Subtract line 9 from line 3.		100,0001
	• If zero or less, enter -0		
	• If more than zero and not a multiple of \$1,000, enter the next multiple of \$1,000. For		
	example, if the result is \$425, enter \$1,000; if the result is \$1,025, enter \$2,000, etc.	10	0.
11	Multiply line 10 by 5% (0.05)	11	0.
12	Is the amount on line 8 more than the amount on line 11?	12	500.
	☐ No. STOP. You cannot take the child tax credit, credit for other dependents, or additional child tax credit	t.	
	Skip Parts II-A and II-B. Enter -0- on lines 14 and 27.		
	Yes. Subtract line 11 from line 8. Enter the result.		
13	Enter the amount from Credit Limit Worksheet A	13	8,287.
14	Enter the smaller of line 12 or line 13. This is your child tax credit and credit for other dependents	14	500.
	Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 19.		
	If the amount on line 12 is more than the amount on line 14, you may be able to take the additional		
	on Form 1040, 1040-SR, or 1040-NR, line 28. Complete your Form 1040, 1040-SR, or 1040-NR	through	line 27
	(also complete Schedule 3, line 11) before completing Part II-A.		

Schedule 8812 (Form 1040) 2023 Page **2**

Part	II-A Additional Child Tax Credit for All Filers		
Cautio	on: If you file Form 2555, you cannot claim the additional child tax credit.		
15	Check this box if you do not want to claim the additional child tax credit. Skip Parts II-A and II-B. Enter -0- on line	27 .	
16a	Subtract line 14 from line 12. If zero, stop here ; you cannot take the additional child tax credit. Skip Parts II-A		
	and II-B. Enter -0- on line 27	16a	0.
b	Number of qualifying children under 17 with the required social security number: x \$1,600.		
	Enter the result. If zero, stop here; you cannot claim the additional child tax credit. Skip Parts II-A and II-B.		
	Enter -0- on line 27	16b	
	TIP: The number of children you use for this line is the same as the number of children you used for line 4.		
17	Enter the smaller of line 16a or line 16b	17	
18a	Earned income (see instructions)		
b	Nontaxable combat pay (see instructions)		
19	Is the amount on line 18a more than \$2,500?		
	No. Leave line 19 blank and enter -0- on line 20.		
	Yes. Subtract \$2,500 from the amount on line 18a. Enter the result 19		
20	Multiply the amount on line 19 by 15% (0.15) and enter the result $\dots \dots \dots \dots \dots \dots \dots \dots \dots$	20	
	Next. On line 16b, is the amount \$4,800 or more?		
	No. If you are a bona fide resident of Puerto Rico, go to line 21. Otherwise, skip Part II-B and enter the		
	smaller of line 17 or line 20 on line 27.		
	Yes. If line 20 is equal to or more than line 17, skip Part II-B and enter the amount from line 17 on line 27.		
	Otherwise, go to line 21.		
Part	, ,	s of F	uerto Rico
21	Withheld social security, Medicare, and Additional Medicare taxes from Form(s) W-2,		
	boxes 4 and 6. If married filing jointly, include your spouse's amounts with yours. If		
	your employer withheld or you paid Additional Medicare Tax or tier 1 RRTA taxes, or		
	if you are a bona fide resident of Puerto Rico, see instructions		
22	Enter the total of the amounts from Schedule 1 (Form 1040), line 15; Schedule 2 (Form		
22	1040), line 5; Schedule 2 (Form 1040), line 6; and Schedule 2 (Form 1040), line 13 . 22		
23	Add lines 21 and 22		
24	1040 and		
	1040-SR filers: Enter the total of the amounts from Form 1040 or 1040-SR, line 27, and Schedule 3 (Form 1040), line 11.		
	1040-NR filers: Enter the amount from Schedule 3 (Form 1040), line 11.		
25	Subtract line 24 from line 23. If zero or less, enter -0	25	
26	Enter the larger of line 20 or line 25	26	
20	Next, enter the smaller of line 26 on line 27.	20	
Part	II-C Additional Child Tax Credit		
27	This is your additional child tax credit. Enter this amount on Form 1040, 1040-SR, or 1040-NR, line 28	27	
	and as your management and that the time time time the time to the total to the total time at the time and the time at the time time time time time time time tim	-,	

(Rev. November 2023)

Department of the Treasury Internal Revenue Service

Taxpayer name(s) shown on return

Paid Preparer's Due Diligence Checklist

Earned Income Credit (EIC), American Opportunity Tax Credit (AOTC),
Child Tax Credit (CTC) (including the Additional Child Tax Credit (ACTC) and
Credit for Other Dependents (ODC)), and Head of Household (HOH) Filing Status

To be completed by preparer and filed with Form 1040, 1040-SR, 1040-NR, 1040-PR, or 1040-SS. Go to www.irs.gov/Form8867 for instructions and the latest information.

OMB No. 1545-0074 For tax year 20 23 Attachment Sequence No. 70

Taxpayer identification number

RAM	A KRISHNA M VUPPU & NAGA SIRISHA BALLA	019-99-633	1		
Prepare	r's name F	Preparer tax identifica	tion numl	oer	
SYAI	M PRIYA RAM SAGAR GUPTA TALLAM	P02082703			
Part	Due Diligence Requirements				
	e check the appropriate box for the credit(s) and/or HOH filing status claimed on the return benefit(s) claimed (check all that apply).		the rel		arts I-V HOH
1	Did you complete the return based on information for the applicable tax year provided b	v the taxpaver	Yes	No	N/A
	or reasonably obtained by you?		X		
2	If credits are claimed on the return, did you complete the applicable EIC and/or C7 worksheets found in the Form 1040, 1040-SR, 1040-NR, 1040-PR, 1040-SS, or Schedu 1040) instructions, and/or the AOTC worksheet found in the Form 8863 instructions worksheet(s) that provides the same information, and all related forms and schedules claimed?	ıle 8812 (Form , or your own	×		
3	Did you satisfy the knowledge requirement? To meet the knowledge requirement, you meet the following.				
	 Interview the taxpayer, ask questions, and contemporaneously document the taxpayer's determine that the taxpayer is eligible to claim the credit(s) and/or HOH filing status. 	•			
	• Review information to determine that the taxpayer is eligible to claim the credit(s) and status and to figure the amount(s) of any credit(s)	-	X		
4	Did any information provided by the taxpayer or a third party for use in preparing information reasonably known to you, appear to be incorrect, incomplete, or inconsist answer questions 4a and 4b. If " No ," go to question 5.)	ent? (If "Yes,"		×	
а	Did you make reasonable inquiries to determine the correct, complete, and consistent info				
b	Did you contemporaneously document your inquiries? (Documentation should include you asked, whom you asked, when you asked, the information that was provided, and information had on your preparation of the return.)	the questions the impact the			
5	Did you satisfy the record retention requirement? To meet the record retention requirement keep a copy of your documentation referenced in question 4b, a copy of this Form 8867, applicable worksheet(s), a record of how, when, and from whom the information used to 8867 and any applicable worksheet(s) was obtained, and a copy of any document(s) processes that you relied on to determine eligibility for the credit(s) and/or HOH filing states.	nent, you must a copy of any prepare Form rovided by the			
	the amount(s) of the credit(s)		X		
6	Did you ask the taxpayer whether he/she could provide documentation to substantiate e credit(s) and/or HOH filing status and the amount(s) of any credit(s) claimed on the return is selected for audit?		X		
7	Did you ask the taxpayer if any of these credits were disallowed or reduced in a previous (If credits were disallowed or reduced, go to question 7a; if not, go to question 8.)	•		X	
а	Did you complete the required recertification Form 8862?				
8	If the taxpayer is reporting self-employment income, did you ask questions to prepare a	complete and			
	correct Schedule C (Form 1040)?				

orm 8	867 (Rev. 11-2023)			Page 2
Part	Due Diligence Questions for Returns Claiming EIC (If the return does not claim EIC, go	to Part	III.)	-
9a	Have you determined that the taxpayer is eligible to claim the EIC for the number of qualifying children claimed, or is eligible to claim the EIC without a qualifying child? (If the taxpayer is claiming the EIC and does not have a qualifying child, go to question 10.)	Yes	No	N/A
b	Did you ask the taxpayer if the child lived with the taxpayer for over half of the year, even if the taxpayer has supported the child the entire year?			
С	Did you explain to the taxpayer the rules about claiming the EIC when a child is the qualifying child of more than one person (tiebreaker rules)?			
Part	Due Diligence Questions for Returns Claiming CTC/ACTC/ODC (If the return does not or ODC, go to Part IV.)	claim (CTC, A	CTC,
10	Have you determined that each qualifying person for the CTC/ACTC/ODC is the taxpayer's dependent who is a citizen, national, or resident of the United States?	Yes	No	N/A
11	Did you explain to the taxpayer that he/she may not claim the CTC/ACTC if the child has not lived with the taxpayer for over half of the year, even if the taxpayer has supported the child, unless the child's custodial parent has released a claim to exemption for the child?	X		
12	Did you explain to the taxpayer the rules about claiming the CTC/ACTC/ODC for a child of divorced or separated parents (or parents who live apart), including any requirement to attach a Form 8332 or similar			
	statement to the return?	X		
Part		_		
13	Did the taxpayer provide substantiation for the credit, such as a Form 1098-T and/or receipts for the quatuition and related expenses for the claimed AOTC?		Yes	No
Part	- U			
14	Have you determined that the taxpayer was unmarried or considered unmarried on the last day of the tax	x year	Yes	No
Part	and provided more than half of the cost of keeping up a home for the year for a qualifying person? VI Eligibility Certification	• •	Ш	
	You will have complied with all due diligence requirements for claiming the applicable credit(s) and on the return of the taxpayer identified above if you: A. Interview the taxpayer, ask adequate questions, contemporaneously document the taxpayer's responsion your notes, review adequate information to determine if the taxpayer is eligible to claim the credit(s) status and to figure the amount(s) of the credit(s);	nses or	the ret	turn or
	B. Complete this Form 8867 truthfully and accurately and complete the actions described in this checkl credit(s) claimed and HOH filing status, if claimed;	list for a	iny app	licable
	C. Submit Form 8867 in the manner required; and			
	 D. Keep all five of the following records for 3 years from the latest of the dates specified in the Form 880 Document Retention. 	67 instr	uctions	under
	1. A copy of this Form 8867.			
	2. The applicable worksheet(s) or your own worksheet(s) for any credit(s) claimed.			
	Copies of any documents provided by the taxpayer on which you relied to determine the taxpayer credit(s) and/or HOH filing status and to figure the amount(s) of the credit(s).	's eligib	ility for	the
	A record of how, when, and from whom the information used to prepare this form and the applical obtained.	ble wor	ksheet(s) was
	A record of any additional information you relied upon, including questions you asked and the taxpetermine the taxpayer's eligibility for the credit(s) and/or HOH filing status and to figure the amount of the taxpetermine the taxpetermi	payer's int(s) of	respon the cre	ses, to dit(s).
	If you have not complied with all due diligence requirements, you may have to pay a penalty for eac related to a claim of an applicable credit or HOH filing status (see instructions for more information	h failur).	e to co	mply
15	Do you certify that all of the answers on this Form 8867 are, to the best of your knowledge, true, correct	t and	Yes	No
	complete?	i, and	X	

REV 01/27/24 PRO