E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



1040		artment of the Treasury-Internal Revenue Servi		urn	20 2	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this spa	ace.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		'	, 2023, end	ling			, 20		See se	oarate i	instruction	ns.
Your first name	and m	iddle initial	Last na										urity numb	er
If joint return, s	pouse's	s first name and middle initial	Last na	me							Spouse'	s social	security nu	ımber
SONAM			SHRI	VASTAV	/A						977	95	3770	
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				1	Apt. no.	- 1			ection Cam	
		EY AVENUE							313				ou, or your jointly, war	
City, town, or p	oost offi	ce. If you have a foreign address, also co	mplete s _l	paces belo	W.	Sta	te	ZIP c				•	nd. Checkir	
PORTER I						CA		913					not change	.
Foreign countr	y name			-oreign pro	vince/state/	count	У	Foreig	gn postal c	ode	your tax	or refu		oouse
Filing Status Check only one box.	[X □ If y	Single Married filing jointly (even if only or Married filing separately (MFS) Ou checked the MFS box, enter the alifying person is a child but not you	name o	of your sp			☐ Head of hea	surviv	ving spou	use (0 enter	the chi	ld's na	me if the	
Digital Assets		ny time during 2023, did you: (a) reco			award, or	payn	nent for prope	rty or	services); or (b) sell,	Y€	es 🗵 No	о
Standard Deduction	_	neone can claim: You as a de Spouse itemizes on a separate retur	•		•		a dependent							
Age/Blindnes	s You	: Were born before January 2, 1	959	_ Are blir	nd Spo	ouse	: Was bor						s blind	
Dependent					ocial security	,	(3) Relationsh	ip (4	-				see instruct	
If more	(1) F	irst name Last name			number		to you		Child t	ax cre	edit	Credit fo	r other deper	ndents
than four dependents,										<u> </u>			Щ_	
see instruction	s									<u> </u>			Щ_	
and check here [ı —													
-	 1а	Total amount from Form(s) W-2, b	ov 1 /co	o inetructi	ions)						1a		145,99	33
Income	b	Household employee wages not re	•		,						1b	_	<u> </u>	/
Attach Form(s)	C	Tip income not reported on line 1a	•	•	•						1c	_		
W-2 here. Also attach Forms	d	Medicaid waiver payments not rep	•		•						1d	_		
W-2G and	e	Taxable dependent care benefits f				ilotiu	0110110)				1e	_		
1099-R if tax was withheld.	f	Employer-provided adoption bene									1f			
If you did not		Wages from Form 8919, line 6 .	1113 11011	11 01111 00	100, III I C 20	•								
get a Form	g	-	ions)								1g 1h			0.
W-2, see instructions.	h i	Other earned income (see instruction) Nontaxable combat pay election (see instruction)	,					i .			111			<u> </u>
instructions.			366 111311	uctions							1z		145,99	93
Attack Cal- D	<u>z</u> 2a	Add lines 1a through 1h Tax-exempt interest	2a		· · i	 Ь Т	 axable interest				2b			· ·
Attach Sch. B if required.	2a 3a	· —	2a 3a				rdinary divide				3b			
	<u>sa_</u> 4a		4a				axable amoun				4b			
Standard	4 а 5а		4a 5a				axable amoun				5b			
Deduction for—			6a				axable amoun				6b			
Single or Married filing	6a c	If you elect to use the lump-sum e		method o	heck here					· ·	7			
separately, \$13,850	7	Capital gain or (loss). Attach Sche		•		`	,				7			
Married filing	8	Additional income from Schedule								. ∟	8		-16,01	1 4
jointly or Qualifying	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,									9		129,97	
surviving spouse, \$27,700	10	Adjustments to income from Sche									10			· •
Head of	11	Subtract line 10 from line 9. This is									11		129,97	 7
household, \$20,800	12	Standard deduction or itemized	•	-							12		27,70	
If you checked any box under	13	Qualified business income deducti									13			, .
Standard	14						J-A				14		27,70	<u> </u>
Deduction, see instructions.	15	Subtract line 1/1 from line 11. If zer									15		102 25	

Form 1040 (2023	3)								Page Z	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): 1 881	4 2 🗌 4972	з 🗌		16	13,116.	
Credits	17	Amount from Schedule 2, lir	ne 3					17		
	18	Add lines 16 and 17						18	13,116.	
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lir	ne 8					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18	. If zero or less,	enter -0				22	13,116.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.	
	24	Add lines 22 and 23. This is	your total tax					24	13,116.	
Payments	25	Federal income tax withheld	l from:							
_	а	Form(s) W-2				25a 16	639.			
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c						25d	16,639.	
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20)22 return			26		
qualifying child, attach Sch. EIC.	27	Earned income credit (EIC)				27				
allacii Scii. ElC.	28	Additional child tax credit from	m Schedule 8812			28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31 Amount from Schedule 3, line 15									
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32		
	33	Add lines 25d, 26, and 32. T	hese are your to	tal payments				33	16,639.	
Refund	34	If line 33 is more than line 24	1, subtract line 2	4 from line 33.	This is the amoun	t you overpaid		34	3,523.	
	35a	Amount of line 34 you want	refunded to you	ı. If Form 8888	B is attached, chec	k here		35a	3,523.	
Direct deposit?	b	Routing number 3 2 2			c Type: 🛛	Checking	Savings			
See instructions.	d	Account number 5 7 5	3 3 7 7	9 2						
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36				
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37		
	38	Estimated tax penalty (see in	nstructions) .			38				
Third Party	Do	you want to allow another				See				
Designee		structions				. 🗌 Yes. C	omplete	below.	⋈ No	
		esignee's		Phone			onal ident	ification		
<u></u>		me	hat I hava avamina	no.	accompanying asked		ber (PIN)	tha baat	of my lenguinders and	
Sign		der penalties of perjury, I declare t lief, they are true, correct, and com								
Here	Vo	ur signature		Date	Your occupation		l If th	e IRS se	nt you an Identity	
	10	di Signature		Date	Tour occupation				IN, enter it here	
Joint return?					SOFTWARE E	NGINEER	(see	inst.)		
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return,	both must sign.	Date	Spouse's occupation	on			nt your spouse an	
your records.					HOME MAKED			itity Prote inst.)	ection PIN, enter it here	
			0	TIONE MAREIX						
		one no. (747) 235-751 eparer's name	Preparer's signat	Email address	RACHIT.KARA	Date	PTIN		Check if:	
Paid		·	'		מית דד א חתווי			2702	Self-employed	
Preparer				A RAM SAGAR GUPTA TALLAM 02/21/2024 PO			P0208			
Use Only		m's name GLOBAL TA						Phone no. (678) 965-9522 Firm's EIN 84-3171965		
	Fir	m's address 245 ROONE	Y CT E BRU	NSWICK N	η ηαατρ		Firm	r's EIN	84-3171965	

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

RACHIT KARAKA & SONAM

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SHRIVASTAVA

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. 01
Your soc	ial security number
672-74	-4067

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-16,014.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a ()	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d ()	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
I	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s ()	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your additional income. Enter			
	1040, 1040-SR, or 1040-NR, line 8		10	-16,014.

Schedule 1 (Form 1040) 2023 Page **2**

Par	t II Adjustments to Income			
11	Educator expenses		11	_
12	Certain business expenses of reservists, performing artists, and fee-basis government	nent		_
	officials. Attach Form 2106	🗠	12	
13	Health savings account deduction. Attach Form 8889	🗀	13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	 _
16	Self-employed SEP, SIMPLE, and qualified plans		16	 _
17	Self-employed health insurance deduction	🗠	17	 _
18	Penalty on early withdrawal of savings		18	_
19a	Alimony paid		9a	_
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	 _
21	Student loan interest deduction		21	_
22	Reserved for future use		22	
23	Archer MSA deduction	🛂	23	 _
24	Other adjustments:			
а	Jury duty pay (see instructions)			
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit			
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses			
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24g			
_	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)			
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)			
Z	Other adjustments. List type and amount:			
	24z			
25	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your adjustments to income. Enter here and			
	Form 1040, 1040-SR, or 1040-NR, line 10	1	26	_

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

RACI	HIT KARAKA & SONAM SHRIVASTAVA						672-7	4-4067	7
Part									
	Note: If you are in the business of renting personal proper	rty, use	Schedule	C . See	instru	ctions. If you a	re an ind	ividual, rep	oort farm
	rental income or loss from Form 4835 on page 2, line 40.	. (1)	- () 4	10000					521 11
	Did you make any payments in 2023 that would require you								
В	f "Yes," did you or will you file required Form(s) 1099? .							. <u> </u> Y	es 🗌 No
1a	Physical address of each property (street, city, state, ZIF	P code	e)						
Α	A502, ALPINE ECO APARTMENT DODDANEKUNI	DI ΕΣ	KTN BAN	IGALO:	RE I	N 560037			
В									
С									
1b	Type of Property 2 For each rental real estate prope	ertv list	ted		Fa	ir Rental	Perso	nal Use	0.07
	(from list below) above, report the number of fair	rental	and			Days	D	ays	QJV
Α	personal use days. Check the Q			Α		365		0	
В	if you meet the requirements to f qualified joint venture. See instru			В					
С	quaimed joint venture. See instru	ICTIONS		С					
Туре	of Property:								
1	Single Family Residence 3 Vacation/Short-Term Ren	ıtal	5 Lanc	I	7	Self-Rental			
2	Multi-Family Residence 4 Commercial		6 Roya	alties	8	Other (desci	ribe)		
	·								
l				Λ.		Properti B	es:		С
Incon 3	Rents received	3		A 7	10.	ь			<u> </u>
4		4		/	10.				
Expe	Royalties received	4							
⊑xpei 5	Advertising	5							
6	Auto and travel (see instructions)	6							
7	Cleaning and maintenance	7		2 1	40.				
8	Commissions	8		2,1	TU.				
9	Insurance	9							
10	Legal and other professional fees	10							
11	Management fees	11		2 0	70.				
12	Mortgage interest paid to banks, etc. (see instructions)	12		2, 3	70.				
13	Other interest	13							
14	Repairs	14		3 . 1	40.				
15	Supplies	15			80.				
16	Taxes	16			•••				
17	Utilities	17		2.4	70.				
18	Depreciation expense or depletion	18			24.				
19	Other (list)	19		-,-					
20	Total expenses. Add lines 5 through 19	20		16,7	24.				
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If				-				
	result is a (loss), see instructions to find out if you must								
	file Form 6198	21		- 16 , 0	14.				
22	Deductible rental real estate loss after limitation, if any,								
	on Form 8582 (see instructions)	22	(16,01	4.)	()()
23a	Total of all amounts reported on line 3 for all rental prope				23a		710.		
b	Total of all amounts reported on line 4 for all royalty prop	erties			23b				
С	Total of all amounts reported on line 12 for all properties				23c				
d	Total of all amounts reported on line 18 for all properties				23d	3	,124.		
е	Total of all amounts reported on line 20 for all properties				23e		,724.		
24	Income. Add positive amounts shown on line 21. Do not		de any lo	sses			. 24		
25	Losses. Add royalty losses from line 21 and rental real estate		-		nter to	tal losses her	e 25	(16,014.
26	Total rental real estate and royalty income or (loss).	Comb	ine lines	24 and	25. E	nter the resu	ılt		
	here. If Parts II, III, and IV, and line 40 on page 2 do no	t appl	y to you,	also e	nter tl	nis amount c			
	Schedule 1 (Form 1040) line 5. Otherwise, include this as	mount	in the to	tal on li	no /11	on nage 2	00		_16 01/

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your SSN or ITIN Your name RACHIT KARAKA 672-74-4067 Spouse's/RDP's name Spouse's/RDP's SSN or ITIN SONAM SHRIVASTAVA 977-95-3770 Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filling a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpayer's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. 🔲 I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. _____ Date Your signature > ___ Spouse's/RDP's PIN: check one box only ▼ Lauthorize GLOBAL TAXES LLC **ERO** firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized e-file Providers.

ERO's signature ▶ _____ Date ▶ 02/21/2024

TAXABLE YEAR

2023 California Resident Income Tax Return

540

APE

ATTACH FEDERAL RETURN

23

672-74-4067 KARA 977-95-3770

RACHIT KARAKA

SONAM SHRIVASTAVA

10631 LINDLEY AVENUE APT 313

PORTER RANCH CA 91326

11-20-1984 12-31-1987

		nter your county at time of filing (see instructions)								
ě	\odot	LOS ANGELES								
enc		your address above is the same as your principal/physical residence address at the time of filing, check this box 🗨 🔀								
sid		not, enter below your principal/physical residence address at the time of filing.								
Ä		reet address (number and street) (If foreign address, see instructions.) Apt. no/ste. no.								
Principal Residence	•									
rin		ty State ZIP code								
_	•	State Zir code								
		f your California filing status is different from your federal filing status, check the box here								
atus	1	Single 4 Head of household (with qualifying person). See instructions.								
Filing Status	2	× Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.								
Hii		only one spouse/RDP had income). See instructions. See instructions.								
	3	Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.								
	6	f someone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr								
_	F F o	ine 7, line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.								
S	7	Whole dollars onl	ń							
ij	_	ox 2 or 5, enter 2 in the box. If you checked the box on line 6, see instructions. 7 2 X \$144 = • \$ 288								
Exemptions	8	Blind: If you (or your spouse/RDP) are visually impaired, enter 1; if both are visually impaired, enter 2. See instructions								
EX	9	Senior: If you (or your spouse/RDP) are 65 or older, enter 1; f both are 65 or older, enter 2. See instructions								
		REV 02/02/24 PRO								

175

Υοι	ır na	ıme:	KAR	AK <i>I</i>	A			Your SSN	or ITIN	: 672-	74-4067				
	10	Depen	dents: I		ot includ Depender	•	lf or you	r spouse/R		pendent 2			Dependent 3		
		Firs	t Name	•					•	FO		•			
SU		Last	Name	•					•			•			
Exemptions			I. See ructions.	•					•			•			
Exen		Dep	endent's tionship	•					•			•			
	Total	to yo									- 10	X \$446 = (
														28	28
	11	Exen	nption a	ımou	nt: Add 1	ine / thro	ougn iine	tu. Iranst	er this a	nount to II	ne 32	1	1 \$ [20	
	12	State Form	wages n(s) W-2	from 2, box	ı your fed x 16	leral 			12		14599	3 .00			
	13	Ente	r federal	l adju	ısted gro	ss incom	e from f	ederal Forn	า 1040 o	r 1040-SR	, line 11	• 13		129979	. 00
	14	Calif	ornia ad	justn	nents – s	ubtractio	ns. Ente	r the amou	nt from S	Schedule C					. 00
Ð	15	Subt	ract line	14 f	rom line	13. If les	s than z	ero, enter tl	ne result	in parenth	eses.			129979	. 00
Taxable Income	16	· · · · · · · · · · · · · · · · · · ·											. 00		
able I	17													129979	.00
Tax	17 18		(), Part II, line 3	`			. [00]
	10	large	er of	Your	Californ	ia standa	rd dedu	ction show	n below	for your fil	ing status:	Į			
					_		-				ving spouse/RD			10706	
	19	Subt					-	the box on li		ecked, STO	P. See instructio	ns • 18		10726	_ 00
		If les	s than z	ero,	enter -0-							• 19		119253	. 00
							Tax Ta	able	X	ax Rate So	hedule				
	31	Tax.	Check tl	he bo	x if from		FTB 3					a 31		4623	. 00
	32						nt from	line 11. If y	our fede	al AGI is n	nore than			288	. 00
Tax														4335	
	33									Г				1555	<u>00</u>
	34				ons. Che					G-1 ● L		A • 34		4225	_ 00
	35	Add	line 33 a	and li	ine 34							• 35		4335	. 00
its	40	Nonr	efundab	ole Cl	nild and I	Depender	nt Care E	xpenses Cr	edit. See	instructio	ns	• 40			. 00
Special Credits	43		r credit ı						code		and amoun				_ 00
pecia	44		r credit						code		and amoun				. 00
Ś		LIILG	orduit	ιαπι					_ coue	-	anu amuuli	🕶 44	REV 02/02/24 PF	RO	- [00]

You	r nar	ne:	KARAKA	Your SSN or ITIN:	672-74-4067					
S	45	To cl	laim more than two credits, see instru	uctions. Attach Schedule	P (540)	• 4	45			. 00
Special Credits	46	Noni	refundable Renter's Credit. See instru	ctions		• 4	46			. 00
ecial (47	Add	line 40 through line 46. These are yo	ur total credits		•	47			. 00
Sp	48	Subt	tract line 47 from line 35. If less than	zero, enter -0		•	48		4335	. 00
xes	61		rnative Minimum Tax. Attach Schedul	, ,						- 00
Other Taxes	62	Men	tal Health Services Tax. See instruction	ons		• (62 <u> </u>			. 00
ᅙ	63	Othe	er taxes and credit recapture. See inst	ructions		• (63			. 00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• (64		4335	. 00
	71	Calif	ornia income tax withheld. See instru	ctions			71		9955	. 00
	72	2023	3 California estimated tax and other p	ayments. See instructior	IS	•	72			. 00
Payments	73	With	nholding (Form 592-B and/or Form 59	3). See instructions		•	73			. 00
	74	Exce	ess SDI (or VPDI) withheld. See instru	ıctions		•	74			. 00
Payn	75	Earn	ned Income Tax Credit (EITC). See ins	tructions		•	75			. 00
	76	Your	ng Child Tax Credit (YCTC). See instru	ıctions		•	76			. 00
	77	Fost	er Youth Tax Credit (FYTC). See instru	uctions			77			. 00
	78		line 71 through line 77. These are yo instructions			•	78		9955	. 00
UseTax	91	Use	Tax. Do not leave blank. See instruct	ions	• 91			0 .00		
NS		If lin	e 91 is zero, check if: No	use tax is owed.	You paid your	use tax ob	ligation di	rectly to CDTFA.		
ISR Penaltv	92	See	ou and your household had full-year h instructions. Medicare Part A or C co ou did not check the box, see instructi	verage is qualifying heal			×			
Pe –	1	Indiv	vidual Shared Responsibility (ISR) Pe	nalty. See instructions	• 92			. 00		
en en	93	Payr	ments balance. If line 78 is more than	line 91, subtract line 91	from line 78	• !	93		9955	. 00
ıx/Tax D⊦	94 95	Payr	Tax balance. If line 91 is more than I ments after Individual Shared Respon	sibility Penalty. If line 93	is more than line 92	,			9955	. 00
Overpaid Tax/Tax Due	96	Indiv	ract line 92 from line 93vidual Shared Responsibility Penalty E ract line 93 from line 92	Balance. If line 92 is mor	e than line 93,				9900	. 00
Ove	97		rpaid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	• !	97		5620	. 00
		RE\	V 02/02/24 PRO							

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Form 540 2023 **Side 3**

our na	me:	KARAKA	Your SSN or ITIN:	672-74-4067			
<u>ფ</u> 98	Amo	ount of line 97 you want applied to yo	ur 2024 estimated tax		98	0	. 00
Tax/Tax Due 60 86 00 00	Over	rpaid tax available this year. Subtract	line 98 from line 97		99	5620	. 00
∑ 100	Tax	due. If line 95 is less than line 64, sub	otract line 95 from line 64	·	100		. 00
					<u>Code</u>	Amount	
	Califo	ornia Seniors Special Fund. See instru	uctions		400		. 00
	Alzhe	eimer's Disease and Related Dementia	a Voluntary Tax Contribut	ion Fund	401		. 00
	Rare	and Endangered Species Preservation	n Voluntary Tax Contribu	tion Program	403		. 00
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	l (405		. 00
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		406		. 00
	Emei	rgency Food for Families Voluntary Ta	ax Contribution Fund		407		. 00
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contril	bution Fund	408		. 00
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		410		. 00
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		413		. 00
	Scho	ool Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	422		. 00
3	State	e Parks Protection Fund/Parks Pass P	urchase		423		. 00
	Prote	ect Our Coast and Oceans Voluntary 1	Tax Contribution Fund		424		. 00
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		425		. 00
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	1	438		. 00
	Nativ	ve California Wildlife Rehabilitation Vo	oluntary Tax Contribution	Fund	439		. 00
	Rape	e Kit Backlog Voluntary Tax Contributi	on Fund	(440		. 00
	Suici	de Prevention Voluntary Tax Contribu	ıtion Fund	(• 444		. 00
	Ment	tal Health Crisis Prevention Voluntary	Tax Contribution Fund	(445		. 00
110	Add	amounts in code 400 through code 4	45. This is your total con	itribution	110		. 00

	r nan	e: KARAKA Your SSN or ITIN: 672-74-4067 AMOUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.	ie.	
Amount You Owe		Mail to PRANCHING TAY BOARD DO DOY 0400CZ CACRAMENTO CA 040CZ 0004	Mail to: FRANCHISE TAX BO	. 00
and	112 113	Interest, late return penalties, and late payment penalties	•	. 00
Interest and Penalties		Check the box: FTB 5805 attached FTB 5805F attached	Check the box: ● FTB	.00
_	114	Total amount due. See instructions. Enclose, but do not staple, any payment	Total amount due. See instruc	<u>.</u> 00
	115	REFUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.	REFUND OR NO AMOUNT DU	
		Mail to: Franchise Tax Board, po Box 942840, Sacramento ca 94240-0001 ● 115 5620 . 0	Mail to: Franchise Tax Boa	. 00
Refund and Direct Deposit		Fill in the information to authorize direct deposit of your refund into one or two accounts. Do not attach a voided check or a deposit slip. See instructions. Have you verified the routing and account numbers? Use whole dollars only. All or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type Routing number Account number Account number	See instructions. Have you ve All or the following amount of Type	
und and I		A Officering	322271627	. 00
Ref		The remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below: Type		
		● Routing number Checking ← Account number ← 117 Direct deposit amount	• Routing number	. 00
Voter Info.		For voter registration information, check the box and go to sos.ca.gov/elections. See instructions	For voter registration informa	
Health Care Coverage Info.)	Do you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize the FTB to share limited information from your tax return with Covered California. See instructions Yes	-	No

Sign your tax return on Side 6

175 3105234 Form 540 2023 **Side 5**

Your name:	KARAKA	Your SSN or ITIN:	672-74-406	57	
IMPORTANT:	See the instructions to find out if y	ou should attach a copy of	your complete fede	eral tax return.	
	ce can be found in annual tax booklets or 31 EN-SP, Franchise Tax Board Privacy N				
	of perjury, I declare that I have examin	•	,		
Your signature		Date		Spouse's/RDP's signature (if a j	joint tax return, both must sign)
	Your email address. Enter only of	one email address.			Preferred phone number
Sign					7472357510
Here	Paid preparer's signature (declarate	ion of preparer is based on	all information of wh	ich preparer has any knowle	dge)
	SYAM PRIYA RAM	SAGAR GUPTA T	ALLAM		
It is unlawful to forge a	Firm's name (or yours, if self-emplo	yed)			● PTIN
spouse's/ RDP's	GLOBAL TAXES LL	С			P02082703

Firm's FEIN

No

×

Telephone Number

Yes

843171965

signature.

Joint tax

return? See instructions. Firm's address

Print Third Party Designee's Name

245 ROONEY CT E BRUNSWICK NJ 08816

Do you want to allow another person to discuss this tax return with us? See instructions.

2023 California Adjustments — Residents

CA (540)

	portant: Attach this schedule behind Form 540,	Side 6 as a supporting Cal	ifornia schedule.	
	me(s) as shown on tax return			SSN or ITIN
R	ACHIT KARAKA & SONAM SHRIV	/ASTAVA		672744067
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	145993	•	•
	b Household employee wages not reported on federal Form(s) W-2	•	•	•
	c Tip income not reported on line 1a 1c	•	•	•
	d Medicaid waiver payments not reported on federal Form(s) W-2. See instructions 1d	•	•	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•	•	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•	•	•
	g Wages from federal Form 8919, line 6 1g	•	•	•
	\boldsymbol{h} Other earned income. See instructions $\ldots\ldots\boldsymbol{1}\boldsymbol{h}$	0	•	•
	i Nontaxable combat pay election. See instructions1i			•
	z Add line 1a through line 1i1z	145993	•	•
		•	•	•
	Ordinary dividends. See instructions. a 3b	•	•	•
4	IRA distributions. See instructions. a • 4b	•	•	•
5	Pensions and annuities. See instructions. a • 5b	•	•	•
6	Social security benefits. a • 6b	•	•	
	Capital gain or (loss). See instructions		•	•
	ection B – Additional Income from federal Schedule 1	(Form 1040)	I	
1	Taxable refunds, credits, or offsets of state and local income taxes	•	•	
2	a Alimony received. See instructions 2a	•		•
3	Business income or (loss). See instructions. \dots 3	•	•	•
	Other gains or (losses)	•	•	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc	● -16014	•	•
6	Farm income or (loss)	•	•	•
7	Unemployment compensation	•	•	

ction B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss	1_		•
b Gambling	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555 8c	• ()		•
e Income from federal Form 8853 86	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards	•		
${\bf j}$ Activity not engaged in for profit income ${\bf 8j}$	•		
k Stock options	•		•
I Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money8r	•		
n IRC Section 951(a) inclusion8r	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8c			
r Scholarship and fellowship grants not reported on federal Form(s) W-2 8r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ()		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8	•		
z Other income. List type and amount.			
● 8z		•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	G Additions See instructions
a Total other income. Add lines 8a through 8z 9a	•	•	•
b1 Disaster loss deduction from form FTB 3805V 9b	1	•	
b2 NOL deduction from form FTB 3805V 9b	2	•	
b3 NOL deduction from form FTB 3805Z, 3807, or 3809	3	•	
O Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	129979		•
ection C – Adjustments to Income om federal Schedule 1 (Form 1040)			
1 Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials		•	•
B Health savings account deduction	•	•	
Moving expenses. Attach form FTB 3913. See instructions	•		•
Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
B Penalty on early withdrawal of savings	•		
3 a Alimony paid			•
b Recipient's: SSN ●	-		
Last Name			
IRA deduction	•	•	•
Student loan interest deduction21	•		•
Reserved for future use			
3 Archer MSA deduction	•		

ection C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		Subtractions See instructions	C Additions See instruc	
4 Other adjustments: a Jury duty pay	•	·				
b Deductible expenses related to income reported on line 8l from the rental of personal property engaged in for profit	•		•		•	
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•			
d Reforestation amortization and expenses240			•			
e Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 246						
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•	
g Contributions by certain chaplains to IRC Section 403(b) plans			•		•	
h Attorney fees and court costs for actions involving certain unlawful discrimination claims	•					
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•			
j Housing deduction from federal Form 2555 24 j			•			
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041) 24k						
z Other adjustments. List type and amount.						
24z			•			
Total other adjustments. Add line 24a through line 24z	•		•		•	
6 Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•	
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	129979	•		•	
			1			

Part II Adjustments to Federal Itemized Deductions

Check the box if you did NOT itemize for federal but will itemize for California Federal Amounts (from federal Schedule A (Form 1040)) **Subtractions** See instructions Additions See instructions Medical and Dental Expenses See instructions. 1 Medical and dental expenses • 2 Enter amount from federal Form 1040 129979 **2** or 1040-SR, line 11.. 3 Multiply line 2 9748 **3** by 7.5% (0.075).... Subtract line 3 from line 1. **Taxes You Paid** 12811 12811 • **5** a State and local income tax or general sales taxes. .**5a** 12811 e Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing separately) in column A. Enter the amount from line 5a, column B in line 5e, column B. Enter the difference from line 5d and line 5e, 10000 12811 2811 (**•**) (**•**) 6 Other taxes. List type

6 12811 10000 2811 (**•**) (**•**) Interest You Paid a Home mortgage interest and points reported to \odot **b** Home mortgage interest not reported to you \odot c Points not reported to you on federal Form 1098..8c \odot

REV 02/02/24 PRO

9 Investment interest......9

10 Add line 8e and line 9......**10**

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(**•**)

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(**•**)

Part II Adjus Conti	stments to Federal Itemized Deductions nued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtrac See instr		C Additions See instructions
Gifts to Charity					
11 Gifts by cas	sh or check	•	•	•	
12 Other than	by cash or check12	•	•	•	
13 Carryover f	rom prior year13	•	•	•	
14 Add line 11	through line 13	•	•	•	
	eft Losses theft loss(es) (other than net qualified disaster ach federal Form 4684. See instructions15	•	•	•	
Other Itemized I	Deductions				
16 Other—fro	m list in federal instructions 16	•	•	•	
17 Add lines 4 columns A,	, 7, 10, 14, 15, and 16 in B, and C 17	10000	0 •	12811 💿	2813
18 Total. Com	bine line 17 column A less column B plus co	lumn C		• 18_	0
Job Expenses a	and Certain Miscellaneous Deductions				
Attach fede	sed employee expenses: job travel, union due ral Form 2106 if required. See instructions .		1920		
	nses: investment, safe deposit				
box, etc. Lis	st type •		② 21	0	
	through line 21		22	0	
23 Enter amou or 1040-SR	nt from federal Form 1040 i, line 11	129979			
24 Multiply line	e 23 by 2% (0.02). If less than zero, enter 0.		② 24	2600	
25 Subtract lin	e 24 from line 22. If line 24 is more than line	e 22, enter 0			0
26 Total Itemi	zed Deductions. Add line 18 and line 25				0
27 Other adjus	tments. See instructions. Specify. •				
28 Combine lir	ne 26 and line 27			• 28 _	0
Singl Head Marri	eral AGI (Form 540, line 13) more than the e or married/RDP filing separately of household		\$237,035		
	lete the Itemized Deductions Worksheet in th	e instructions for Schedule (CA (540), line 29	• 29 _	0
30 Enter the la	arger of the amount on line 29 or your stand	dard deduction shown below	v:		
	e or married/RDP filing separately. See instru	ictions	¢5 363		
Marri	ed/RDP filing jointly, head of household, or que amount on line 30 to Form 540, line 18	ualifying surviving spouse/RD	P \$10,726	• 30	10726