## Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

## IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Special security number   S	Submission Identification Number (SID)								
Spouse's social security number	Taxpayer's name		Social security	/ numbe	r				
Enter whole dollars only on lines 1 through 5.  Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.  1 Adjusted gross income  2 Total tax  2 10,550.  3 Federal income tax withheld from Form(s) W-2 and Form(s) 1039 3 19,669.  4 Amount you want refunded to you  5 Amount you want refunded to you  6 Amount you want refunded to you  6 Amount you want refunded to you  7 Amount you want refunded to you  7 Amount you want refunded to you  8 Amount you want refunded to you  8 Amount you want refunded to you  9 Amount you want refunded to you  9 Amount you want refunded to you  9 Amount you want refunded to you  1 Adjusted the second of second of second of second second of second	ABHINAV AKUTHOTA	862-94-6678							
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I authorize   GLOBAL TAXES LLC   to enter or generate my PIN   Enter five digits, but don't enter all zeros									
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ERO Must Retain This Form — See Instructions	authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that	at I am submitt	ing this retu	n in ac	cordance	am now with the			
	ERO's signature ▶	Date ►							

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>£1040</b>		eartment of the Treasury—Internal Revenue Servi		ırn	202	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this sp	space.
For the year Ja	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, enc	ling			, 20		See se	parate i	instructio	ns.
Your first name	and m	niddle initial	Last nar	ne			Your so	cial sec	urity num	ıber				
ABHINAV			AKUT	HOTA							862	94	6678	
	pouse'	s first name and middle initial	Last nar										security n	number
Home address	(numb	er and street). If you have a P.O. box, see	inetructio	ne				1	Apt. no.		Duosido	ntial Ele		
	•	MINO REAL	instructio	лю.					127	1			ection Can ou, or you	
		ice. If you have a foreign address, also co	mplete sp	paces bel	low.	Sta	te	ZIP c			spouse	if filing	jointly, wa	ant \$3
SUNNYVA		,				CA		940			•		nd. Check	•
Foreign countr			F	oreign pr	rovince/state/			_	n postal c		your tax		not chang ınd.	је
· ·	-						•	,			,			Spouse
Filing Status	s 🗵	Single					Head of h	ouseh	old (HOH	H)				
Check only one box.  Married filing jointly (even if only one had income)  Married filing separately (MFS)  Qualifying surviving spouse (QS)														
	lf y	you checked the MFS box, enter the	name o	f your sp	pouse. If you	u che	ecked the HOH	or Q	SS box,	enter	the chi	ld's na	me if the	
	qι	ualifying person is a child but not you	ur depen	dent:										
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	d, award, or	payr	nent for prope	rty or	services	); or (	b) sell,			
Assets	excl	nange, or otherwise dispose of a dig	ital asse	t (or a fir	nancial inter	est ir	n a digital asse	et)? (Se	ee instru	ction	s.)	□ Ye	es 🗵 N	٧o
Standard	Son	neone can claim: 🗌 You as a de	pendent		Your spous	e as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	were a	dual-status	alien	l							
Age/Blindnes	s You	: Were born before January 2, 1	959	Are bl	ind <b>Sp</b>	ouse	: Was bor	rn befo	ore Janua	ary 2,	, 1959		s blind	
Dependent	s (see	instructions):		(2) S	Social security	,	(3) Relationsh	nip (4	) Check t	he bo	x if quali	fies for (	see instruc	ctions):
If more		First name Last name		( , ,	number		to you		Child t	ax cre	edit	Credit fo	r other depe	endents
than four									[					
dependents,									[					
see instruction and check	5								[					
here														
Income	1a	Total amount from Form(s) W-2, b	ox 1 (see	e instruc	tions) .						1a		129,4	43.
Attach Form(s)	b	Household employee wages not re	eported (	on Form	ı(s) W-2 .						1b			
W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	struction	s)						1c			
attach Forms W-2G and	d	Medicaid waiver payments not rep		•		nstru	ictions)				1d			
1099-R if tax	е	Taxable dependent care benefits f	from For	m 2441,	line 26						1e			
was withheld.	f	Employer-provided adoption bene	fits from	Form 8	839, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	,					· ·			1h			0.
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)			<u>1</u> i							
	z	Add lines 1a through 1h	·		· · ;						1z	1	129,4	43.
Attach Sch. B	2a	Tax-exempt interest	2a				axable interes				2b			
if required.	3a	· ·	3a				rdinary divide				3b	_		
Standard	4a		4a			b T	axable amoun	t			4b			
Deduction for—	5a	<del>-</del>	5a				axable amoun				5b	_		
Single or Married filing	6a	,	6a				axable amoun	t		٠ _	6b			
separately,	С	If you elect to use the lump-sum e				•	,							
\$13,850 Married filing	7	Capital gain or (loss). Attach Scher		•						. L	7			
jointly or Qualifying	8	Additional income from Schedule	-								8		-12,8	
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-							9	-	116,5	59.
\$27,700 • Head of	10	Adjustments to income from Sche									10			
household, \$20,800	11	Subtract line 10 from line 9. This is	•	-	_						11		116,5	
If you checked	12	Standard deduction or itemized		•		-					12		13,8	50.
any box under Standard	13	Qualified business income deduct									13			
Deduction, see instructions.	14	Add lines 12 and 13									14		13,8	
Joo moduciono.	15	Suptract line 1/1 from line 11 If zer	ro or less	ontor	II Ibio io v	our t	avabla incom	•			1 45	1	100 7	nu

Form 1040 (2023	3)									Page 2
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 4972	3 🗌			16	18,050.
Credits	17	Amount from Schedule 2, lin	ne 3						17	
	18	Add lines 16 and 17							18	18,050.
	19	Child tax credit or credit for	other dependent	ts from Sched	ule 8812				19	
	20	Amount from Schedule 3, lin	ne 8						20	7,500.
	21	Add lines 19 and 20							21	7,500.
	22	Subtract line 21 from line 18	B. If zero or less,	enter -0					22	10,550.
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21				23	0.
	24	Add lines 22 and 23. This is	your <b>total tax</b>						24	10,550.
Payments	25	Federal income tax withheld								
-	а	Form(s) W-2				25a	19	,669.		
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	s)			25c				
	d	Add lines 25a through 25c							25d	19,669.
If you have a	26	2023 estimated tax payment	ts and amount a	pplied from 20	22 return				26	
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	!		28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lin	ne 15			31				
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	undable	credits		32	
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments					33	19,669.
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amou	nt you <b>o</b>	verpaid		34	9,119.
	35a	Amount of line 34 you want			is attached, che	ck here			35a	9,119.
Direct deposit?	b	Routing number 0 8 1				] Checki	ng 🔲 :	Savings		
See instructions.	d	Account number 3 5 5	0 0 7 4	7 4 5 7	7   5					
	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax	36				
Amount	37	Subtract line 33 from line 24	. This is the <b>amo</b>	ount you owe.						
You Owe		For details on how to pay, g	o to www.irs.gov	//Payments or	see instructions				37	
	38	Estimated tax penalty (see in	nstructions) .			38				
<b>Third Party</b>		you want to allow another	•			_	_			
Designee	ins	structions	below.	<b>⋉</b> No						
		signee's me	tification							
Cian		der penalties of perjury, I declare the	the best	of my knowledge and						
Sign		lief, they are true, correct, and com								, ,
Here	Yo	ur signature		Date	Your occupation			If th	ne IRS se	nt you an Identity
					·					IN, enter it here
Joint return?					DEVELOPER				e inst.)	
See instructions. Keep a copy for	Sp	ouse's signature. If a joint return, I	both must sign.	Date	Spouse's occupat	ion				nt your spouse an ection PIN, enter it here
your records.								(see	e inst.)	
	Ph	one no. (408)505-487	4	Email address	ABHINAV.IDK	M				
Paid	Pre	eparer's name	Preparer's signat	ure		PTIN		Check if:		
Preparer	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY	A RAM SAG	GAR GUPTA	P0208	32703	Self-employed		
Use Only	Fir	m's name GLOBAL TA	XES LLC					Pho	one no. (	(678)965-9522
————	Fir	m's address 245 ROONE	n's EIN	84-3171965						

## SCHEDULE 1 (Form 1040)

## **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023
Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

ABHINAV AKUTHOTA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Artachment Sequence No. 01

Your social security number 862-94-6678

Par	t Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	0.
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att	ach Schedule E .	5	-12,884.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	)	
t	Pension or annuity from a nonqualifed deferred compensation plan or			
	a nongovernmental section 457 plan	8t		
u	Wages earned while incarcerated	8u		
Z	Other income. List type and amount:			
_		8z		
9	Total other income. Add lines 8a through 8z		9	
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter			10.00:
	1040, 1040-SR, or 1040-NR, line 8		10	-12,884.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	,	24a		_	
b	Deductible expenses related to income reported on line 8l from the				
		24b		_	
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	· · · · · · · · · · · · · · · · · · ·	24c		_	
d		24d		_	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f	Contributions to section 501(c)(18)(D) pension plans	24f			
g		24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	tax law violations	24i			
j	Housing deduction from Form 2555	24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
	1041)	24k			
Z	Other adjustments. List type and amount:				
		24z			
25	Total other adjustments. Add lines 24a through 24z			25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	e. Enter	here and on	26	
	·				

#### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** Attach to Form 1040, 1040-SR, or 1040-NR.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on Form 1040, 1040-SR, or 1040-NR

ABHINAV AKUTHOTA

Go to www.irs.gov/Form1040 for instructions and the latest information.

Attachment Sequence No. **03** Your social security number 862-94-6678

Par	Nonrefundable Credits					
1	Foreign tax credit. Attach Form 1116 if required				1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441	l, lin	e 11. 	Attach	2	
3	Education credits from Form 8863, line 19				3	
4	Retirement savings contributions credit. Attach Form 8880				4	
5a	Residential clean energy credit from Form 5695, line 15				5a	
b	Energy efficient home improvement credit from Form 5695, line 32				5b	
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a				
b	Credit for prior year minimum tax. Attach Form 8801	6b				
С	Adoption credit. Attach Form 8839	6c				
d	Credit for the elderly or disabled. Attach Schedule R	6d				
е	Reserved for future use	6e				
f	Clean vehicle credit. Attach Form 8936	6f		7,500.		
g	Mortgage interest credit. Attach Form 8396	6g				
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified electric vehicle credit. Attach Form 8834	6i				
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to holders of tax credit bonds. Attach Form 8912	6k				
1	Amount on Form 8978, line 14. See instructions	<b>6</b> I				
m	Credit for previously owned clean vehicles. Attach Form 8936.	6m				
z	Other nonrefundable credits. List type and amount:					
		6z				
7	Total other nonrefundable credits. Add lines 6a through 6z				7	7,500.
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 1	040,	1040-	SR, or		
	1040-NR, line 20				8	7,500.
				(cc	ntinu	ed on page 2)

Schedule 3 (Form 1040) 2023 Page **2** 

Par	t II Other Payments and Refundable Credits			
9	Net premium tax credit. Attach Form 8962		9	
10	Amount paid with request for extension to file (see instructions) .		10	
11	Excess social security and tier 1 RRTA tax withheld		11	
12	Credit for federal tax on fuels. Attach Form 4136		12	
13	Other payments or refundable credits:			
а	Form 2439	13a		
b	Credit for repayment of amounts included in income from earlier years	13b		
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c		
d	Deferred amount of net 965 tax liability (see instructions)	13d		
Z	Other payments or refundable credits. List type and amount:	13z		
14	Total other payments or refundable credits. Add lines 13a through	13z	14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31		15	

#### **SCHEDULE E** (Form 1040)

#### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

Your social security number

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Sequence No. 13

OMB No. 1545-0074

862-94-6678 ABHINAV AKUTHOTA Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . . . . . 1a Physical address of each property (street, city, state, ZIP code) H.NO:530, APR NAGAR, PATANCHERUVU, HYD TELANGANA IN 502319 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 7 Self-Rental 5 Land 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 720. 3 Rents received . 3 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance. 7 1,569. 8 Commissions 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees . . . . . . . . . . 11 1,637. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 3,657. 14 Repairs . . . . 15 Supplies 15 3,487. 16 16 Taxes 17 Utilities . . . . . . . 17 3,254. 18 18 Depreciation expense or depletion . . . . . . 19 19 Other (list) 20 20 Total expenses. Add lines 5 through 19 . . . . . 13,604. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -12,884. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 22 12,884. 720. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 23d Total of all amounts reported on line 18 for all properties 13,604. Total of all amounts reported on line 20 for all properties 23e 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 12,884. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on

Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 ...

-12,884.

## Form **8936**

#### **Clean Vehicle Credits**

OMB No. 1545-2137

2023

Attachment Sequence No. 69

Department of the Treasury Internal Revenue Service

Attach to your tax return.

Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s) shown on return

ABHINAV AKUTHOTA

Sequence No. 09

862-94-6678

Notes	Complete a separate Schedule A (Form 8936) for each clean vehicle placed in se	ervice during the tax	year.	
	• Individuals completing Parts II, III, or IV, must also complete Part I. See "Note" to	ext below.		
Part	Modified Adjusted Gross Income Amount			
1a	Enter the amount from line 11 of your 2023 Form 1040, 1040-SR, or 1040-NR	116,559.		
b	Enter any income from Puerto Rico you excluded	o		
С	Enter any amount from Form 2555, line 45	<b>c</b>		
d	Enter any amount from Form 2555, line 50	b		
е	Enter any amount from Form 4563, line 15	Э		
2	Add lines 1a through 1e		2	116,559.
3a	Enter the amount from line 11 of your 2022 Form 1040, 1040-SR, or 1040-NR	a 101,436.		
b	Enter any income from Puerto Rico you excluded	0		
С	Enter any amount from Form 2555, line 45	С		
d	Enter any amount from Form 2555, line 50	t		
е	Enter any amount from Form 4563, line 15	Э		
4	Add lines 3a through 3e		4	101,436.
5	Enter the <b>smaller</b> of line 2 or line 4		5	101,436.
Part	Credit for Business/Investment Use Part of New Clean Vehicles			
	Note: Individuals can't claim a credit on line 6 if Part I, line 5, is more than \$15	50,000 (\$300,000 if r	married	filing jointly or a
	qualifying surviving spouse; \$225,000 if head of household).			
6	Enter the total credit amount figured in Part II of Schedule(s) A (Form 8936)		6	0.
7	New clean vehicle credit from partnerships and S corporations (see instructions) .		7	
8	Business/investment use part of credit. Add lines 6 and 7. Partnerships and S corp			
	and report this amount on Schedule K. All others, report this amount on Form 3800, F	art III, line 1y	8	0.
Part	<b>Note:</b> You can't claim the Part III credit if Part I, line 5, is more than \$150 qualifying surviving spouse; \$225,000 if head of household).			
9	Enter the total credit amount figured in Part III of Schedule(s) A (Form 8936)		9	7,500.
10	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 $$		10	18,050.
11	Personal credits from Form 1040, 1040-SR, or 1040-NR (see instructions)		11	
12	Subtract line 11 from line 10. If zero or less, enter -0- and stop here. You can't clair	•		
	part of the credit		12	18,050.
13	Personal use part of credit. Enter the smaller of line 9 or line 12 here and on			
	1040), line 6f. If line 12 is smaller than line 9, see instructions		13	7,500.
Part	<b>Note:</b> You can't claim the Part IV credit if Part I, line 5, is more than \$75, qualifying surviving spouse; \$112,500 if head of household).		arried 1	filing jointly or a
14	Enter the total credit amount figured in Part IV of Schedule(s) A (Form 8936)		14	
15	Enter the amount from Form 1040, 1040-SR, or 1040-NR, line 18 $$		15	
16			16	
17	Subtract line 16 from line 15. If zero or less, enter -0- and stop here. You can't claim		17	
18	Enter the smaller of line 14 or line 17 here and on Schedule 3 (Form 1040), line and line 14 and line 14.			
	smaller than line 14, see instructions		18	
Part			1.5	
19	Enter the total credit amount figured in Part V of Schedule(s) A (Form 8936)		19	
20	Qualified commercial clean vehicle credit from partnerships and S corporations (see	,	20	
21	Add lines 19 and 20. Partnerships and S corporations, stop here and report this an			
	K. All others, report this amount on Form 3800, Part III, line 1aa		21	

#### **SCHEDULE A** (Form 8936)

#### **Clean Vehicle Credit Amount**

OMB No. 1545-2137

Attachment Sequence No. **69A** 

Department of the Treasury Internal Revenue Service

Attach to your tax return. Go to www.irs.gov/Form8936 for instructions and the latest information.

Name(s	shown on return	Iden	tifying	number					
ABH	INAV AKUTHOTA	86	2-94	-6678	3				
Part	Vehicle Details								
1a	Year		2	023					
b	Make	TESLA							
С	Model	MO	DEL	Y					
2	Vehicle identification number (VIN) (see instructions) 7 S A Y G D E E 1	. P	F	9 2	5	3	3 2		
3		12	/16/	2023					
4	Was the vehicle used primarily outside the United States? Answer "No" if it was but an exceptie ☐ <b>Yes. Stop here.</b> You can't claim a credit amount for a vehicle used primarily outside the Unix <b>No.</b>		•		struc	ction	is.		
5	Does the VIN entered on line 2 belong to a <b>new clean vehicle</b> placed in service during the tax definitions.  X Yes. Go to Part II.  No. Go to line 6.	year?	See i	instruc	ions	for			
6	Does the VIN entered on line 2 belong to a <b>previously owned clean vehicle</b> acquired after 202 the tax year? See instructions for definitions.       Yes. Go to Part IV.   No. Go to line 7.	22 and	d plac	ed in s	ervic	ce di	uring		
7	Does the VIN entered on line 2 belong to a <b>qualified commercial clean vehicle</b> acquired after during the tax year? See instructions for definitions.        Yes. Go to Part V.   No. Stop here. You can't use this schedule to figure a credit amount for a vehicle not described.						e		
Part	II Credit Amount for Business/Investment Use Part of New Clean Vehicle								
8	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  ☑ Yes.  ☐ No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.			_					
9	Tentative credit amount (see instructions)	9			7	,50	0.		
10	Business/investment use percentage (see instructions)	10					%		
11	Multiply line 9 by line 10. Include this credit amount on line 6 in Part II of Form 8936. If you entered 100% on line 10, stop here. Otherwise, go to Part III below	11					0.		
Part	Credit Amount for Personal Use Part of New Clean Vehicle								
12	Subtract line 11 from line 9 in Part II. Stop here and include this credit amount on line 9 in Part III of Form 8936	12			7	,50	00.		

Schedu	e A (Form 8936) 2023		Page 2
Part			
13a	Is the sales price of the vehicle more than \$25,000?		
	Yes. Stop here. The vehicle doesn't qualify for the Part IV credit.		
	∐ No.		
b	Did you acquire the vehicle for use and not for resale? Answer "No" if you are leasing the vehic	le fror	n another person.
	☐ Yes.		
	No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or a	cquire	ed for resale.
С	Can you be claimed as a dependent on another person's tax return, such as your parent's return	rn?	
	☐ <b>Yes. Stop here.</b> You can't claim a credit amount if you can be claimed as a dependent.		
	□ No.		
d	Is the vehicle a qualified fuel cell motor vehicle? See instructions.		
	☐ Yes.		
	☐ No.		
		[	
14	Enter the sales price of the vehicle	14	
15	Multiply line 14 by 30% (0.30)	15	
16	Maximum vehicle credit amount	16	4,000.
10	Waximum vehicle credit amount	10	4,000.
17	Enter the smaller of line 15 or line 16. Stop here and include this credit amount on line		
	14 in Part IV of Form 8936	17	
Part	V Credit Amount for Qualified Commercial Clean Vehicle		
18a	Is the vehicle of a character subject to the allowance for depreciation? Answer "Yes" if the exceentities discussed in the instructions applies.  Yes.  No. Stop here. The vehicle is not a qualified commercial clean vehicle unless the exception		
b	Did you acquire the vehicle for use or to lease to others, and not for resale? Answer "No" if you another person.  Yes.  No. Stop here. You can't claim a credit amount for a vehicle you didn't acquire for use or to resale.		_
С	Is the vehicle also powered by gas or diesel? See instructions.  Yes.  No.	ı	
19	Enter the cost or other basis of the vehicle. See instructions	19	
20	Section 179 expense deduction (see instructions)	20	
21	Subtract line 20 from line 19	21	
	M III I II OA I 450( (0.45) [000( (0.00) [0] II		
22	Multiply line 21 by 15% (0.15) [30% (0.30) if the answer on line 18c above is "No"]	22	
23	Enter the incremental cost of the vehicle. See instructions	23	
24	Enter the smaller of line 22 or line 23	24	
25	<b>Maximum credit.</b> Enter \$7,500 (\$40,000 if the vehicle's gross vehicle weight rating (GVWR) is 14,000 pounds or more)	25	
00	, ,		
26	Enter the smaller of line 24 or line 25. Include this credit amount on line 19 in Part V		

26

175 DO NOT MAIL THIS FORM TO THE FTB TAXABLE YEAR **FORM California e-file Signature Authorization for Individuals** Your name 862-94-6678 ABHINAV AKUTHOTA Spouse's/RDP's name Spouse's/RDP's SSN or ITIN Part I Tax Return Information (whole dollars only) Part II Taxpayer Declaration and Signature Authorization (Be sure you obtain and keep a copy of your return.) Under penalties of perjury, I declare that I have examined a copy of my individual income tax return and accompanying schedules and statements for the tax year ending December 31, 2023, and to the best of my knowledge and belief, it is true, correct, and complete. I further declare that the information I provided to my electronic return originator (ERO), transmitter, or intermediate service provider, including my name, address, and social security number (SSN) or individual tax identification number (ITIN), and the amounts shown in Part I above agree with the information and amounts shown on the corresponding lines of my electronic income tax return. If applicable, I authorize an electronic funds withdrawal of the amount on line 2 and/or the estimated tax payments as shown on my return and on form FTB 8455, California e-file Payment Record for Individuals, or a comparable form. If applicable, I declare that direct deposit refund amount on line 3 agrees with the direct deposit authorization stated on my return. If I have filed a joint return, this is an irrevocable appointment of the other spouse/registered domestic partner (RDP) as an agent to authorize an electronic funds withdrawal or direct deposit. I authorize my ERO, transmitter, or intermediate service provider to transmit my complete return to the Franchise Tax Board (FTB). If the processing of my return or refund is delayed, I authorize the FTB to disclose to my ERO, intermediate service provider, and/or transmitter the reason(s) for the delay or the date when the refund was sent. If I am filing a balance due return, I understand that if the FTB does not receive full and timely payment of my tax liability, I remain liable for the tax liability and all applicable interest and penalties. I acknowledge that I have read and consent to the Electronic Funds Withdrawal Consent included on the copy of my electronic income tax return. I have selected a personal identification number (PIN) as my signature for my electronic income tax return and, if applicable, my Electronic Funds Withdrawal Consent. Taxpaver's PIN: check one box only ▼ | Authorize GLOBAL TAXES LLC ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box only if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. \_\_\_\_\_ Date Your signature > \_\_\_ Spouse's/RDP's PIN: check one box only ERO firm name Do not enter all zeros as my signature on my 2023 e-filed California individual income tax return. I will enter my PIN as my signature on my 2023 e-filed California individual income tax return. Check this box **only** if you are entering your own PIN and your return is filed using the Practitioner PIN method. The ERO must complete Part III below. Spouse's/RDP's signature > \_\_\_\_ Practitioner PIN Method Returns Only -- continue below Part III Certification and Authentication — Practitioner PIN Method Only ERO's Electronic Filer Identification Number (EFIN)/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. Do not enter all zeros

I certify that the above numeric entry is my PIN, which is my signature for the 2023 California individual income tax return for the taxpayer(s) indicated above. I confirm that I am submitting this return in accordance with the requirements of the Practitioner PIN method and FTB Pub. 1345, 2023 Handbook for Authorized

e-file Providers.

ERO's signature

TAXABLE YEAR

FORM

## **2023 California Resident Income Tax Return**

94087

CA

540

API

ATTACH FEDERAL RETURN

862-94-6678 AKUT

ABHINAV AKUTHOTA

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870 E EI CAMINO REAL

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APT

SUNNYVALE 11-16-1992

		Enter yo	ur county at time of filing (see instructions)
Principal Residence	$\odot$	SAN	TA CLARA
lenc		If your	address above is the same as your principal/physical residence address at the time of filing, check this box 🏵 🔀
sid		If not,	enter below your principal/physical residence address at the time of filing.
<u> </u>		Street a	ddress (number and street) (If foreign address, see instructions.)  Apt. no/ste. no.
ncipa	•		
Pri		City	State ZIP code
	•		
		If you	r California filing status is different from your federal filing status, check the box here
Filing Status	1	×	Single 4 Head of household (with qualifying person). See instructions.
	2		Married/RDP filing jointly (even if 5 Qualifying surviving spouse/RDP. Enter year spouse/RDP died.
			only one spouse/RDP had income).
Ι			See instructions. See instructions.
	3		Married/RDP filing separately. Enter spouse's/RDP's SSN or ITIN above and full name here.
	6	If son	neone can claim you (or your spouse/RDP) as a dependent, check the box here. See instr
	Fo	r line 7.	line 8, line 9, and line 10: Multiply the number you enter in the box by the pre-printed dollar amount for that line.
SI	7		whole dollars only
ţi			or 5, enter 2 in the box. If you checked the box on line 6, see instructions. $\odot$ 7 $\boxed{1}$ X \$144 = $\odot$ \$ $\boxed{144}$
Exemptions	8		If you (or your spouse/RDP) are visually impaired, enter 1; are visually impaired, enter 2. See instructions
Ĕ	9		r: If you (or your spouse/RDP) are 65 or older, enter 1;
	J		are 65 or older, enter 2. See instructions
			REV 03/05/24 PRO

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You	r nar	ne:	AKU'	ГНС	PΤΑ				Your	SSN o	or ITIN	: [	862-	94-6	6678		•						
	10 I	Depend	lents:			-	oursel	f or yo	ur spou	se/RD		nond	ant O						Donandant 2				
		First	Name	•	Deper	ident 1					• De	pena	ent 2					•	Dependent 3				
Exemptions		Last I	Name	•							•							•					
otion		SSN.		_														_					
xemp		instru	ictions.	•							• _							•					
Ш			onship	•							•							•					
	Tota	l depen	dent e	xemp	tions								•	10		X 9	\$446 :	= •	\$				
	11	Exem	ption a	ımou	nt: A	anil bt	7 thro	ugh lir	ne 10. Ti	ransfei	r this ar	nour	nt to lir	ne 32 .			@	11	1\$		1.	44	
	12	State Form(	wages	from	your	federa	ıl			• 1:	2			1	294	43	<b>.</b> 00						_
	12	•	, ,									- 10/	10 CD	lino 1	4		<u> </u>	,			116559	. 00	]
	13 14	Califo	rnia ad	justn	nents	– subt	ractio	ns. Ent	federal ter the a	mount	t from S	Sche	dule C	A (540	0),			•			0		7
	15																		00	1			
axable Income	16	See instructions															116559	<u> </u>  00	<u> </u>				
																	• 16	ô				<u> </u>	
axabl	17	Califo	rnia ad	juste	d gro	ss inco	ome. C	ombin	e line 1	5 and	line 16						• 17	7			116559	<b>.</b> 00	
-	18	Your California itemized deductions from Schedule CA (540), Part II, line 30; OR Your California standard deduction shown below for your filing status:  Single or Married/RDP filing separately																					
			•	If Ma	rried/F	RDP filir	ng sepa	rately c	or the box	x on lin	e 6 is ch							<b>)</b> 3			5363	<b>.</b> 00	
	19	Subtract line 18 from line 17. This is your <b>taxable income</b> .  If less than zero, enter -0															111196	_00					
	31	Tax. C	heck t	he bo	x if fr	om:		Tax	Table		×	ax R	ate Sc	nedule	9								
						•		FTB	3800	•	F	TB 3	803				• 31	1			6994	. 00	)
×	32								line 11	-							<ul><li>32</li></ul>	2			144	. 00	
Тах	33								zero, en												6850	_00	7
	34	Tax. S	ee inst	ructi	ons. (	Check t	the bo	x if fro	m: •	Sc	chedule	G-1	•	F1	ГВ 587	70A	• 34	1				. 00	)
	35	Add li	ne 33 a	and li	ne 34	ļ											<ul><li>38</li></ul>	5			6850	_00	]
ts	40	Nonre	fundak	ole Cl	nild a	nd Dan	enden	t Care	Expens	es Cre	dit Soo	inet	ruction	15			• 41	n				. 00	_
Cred							onuell	LUAIT	-vhall9	03 016		Γ	.i uotiUl										7
Special Credits	43	Enter	credit	name	) 						code	● L 「		and	amou	ınt	• 43	3				00	7
Sp	44	Enter	credit	name	e L_						code	• L		and	amou	ınt	• 44	4	DEV 03/05/04	DDC		<b>.</b> 00	
										_									REV 03/05/24	rkU			

You	r nar	ne:	AKUTHOTA	Your SSN or ITIN:	862-94-6678		l		
S	45	To cl	aim more than two credits, see instru	uctions. Attach Schedule	P (540)	• 45			<b>.</b> 00
Special Credits	46	Nonr	refundable Renter's Credit. See instru	ctions		• 46			. 00
ecial (	47	Add	line 40 through line 46. These are yo	ur total credits		• 47			. 00
Sp	48	Subt	ract line 47 from line 35. If less than	zero, enter -0		• 48		6850	<b>.</b> 00
				D (540)					
sex	61		native Minimum Tax. Attach Schedul	,					<b>.</b> 00
Other Taxes	62		tal Health Services Tax. See instruction						<b>.</b> 00
	63		r taxes and credit recapture. See inst					6050	00
	64	Add	line 48, line 61, line 62, and line 63.	This is your total tax		• 64		6850	<u>.</u> 00
	71	Calif	ornia income tax withheld. See instru	ctions		• 71		8316	<b>.</b> 00
Payments	72	2023	B California estimated tax and other p	ayments. See instruction	S	• 72			<b>.</b> 00
	73	With	holding (Form 592-B and/or Form 59	93). See instructions		• 73			<b>.</b> 00
	74	Exce	ss SDI (or VPDI) withheld. See instru	uctions		• 74			. 00
Payr	75	Earn	ed Income Tax Credit (EITC). See ins	tructions		• 75			<b>.</b> 00
	76	Youn	ng Child Tax Credit (YCTC). See instru	uctions		• 76			<b>.</b> 00
	77 78	Add	er Youth Tax Credit (FYTC). See instru line 71 through line 77. These are yo instructions	ur total payments.				8316	<b>.</b> 00
Use Tax	91		Tax. Do not leave blank. See instruct e 91 is zero, check if: ● X No	ionsuse tax is owed.	_	se tax obligat	0 .00		
ISR Penaltv	92	See If yo	u and your household had full-year h instructions. Medicare Part A or C co u did not check the box, see instructi	verage is qualifying heal ions.	th care coverage	• X	.00		
		muiv	ridual Shared Responsibility (ISR) Pe	many. See mstructions	• 92				
ne	93	Payn	nents balance. If line 78 is more than	line 91, subtract line 91	from line 78	● 93		8316	<b>.</b> 00
Tax/Tax Due	94 95 96	Payn subti	Tax balance. If line 91 is more than nents after Individual Shared Respon ract line 92 from line 93	sibility Penalty. If line 93  Balance. If line 92 is mor	is more than line 92, e than line 93,	● 95		8316	- 00 - 00 - 00
ò	97	Over	paid tax. If line 95 is more than line 6	64, subtract line 64 from	line 95	• 97		1466	<b>.</b> 00
		RE\	/ 03/05/24 PRO						

our nai	me:	AKUTHOTA	Your SSN or ITIN:	862-94-6678		l		
මු 98	Amo	unt of line 97 you want applied to yo	ur <b>2024</b> estimated tax		• 98	0	. 00	
Таў О О	Over	unt of line 97 you want applied to yo paid tax available this year. Subtract due. If line 95 is less than line 64, subtract ornia Seniors Special Fund. See instru	line 98 from line 97		• 99	1466	<b>.</b> 00	
`` ⊢ 100	Tax o	due. If line 95 is less than line 64, sub	otract line 95 from line 64	· •	<ul><li>100</li></ul>		<b>.</b> 00	
					<u>Code</u>	Amount		
	Califo	ornia Seniors Special Fund. See instr	uctions		• 400		_00	
		eimer's Disease and Related Dementia					_00	
	Rare	and Endangered Species Preservatio	n Voluntary Tax Contribu	tion Program	• 403		_ 00	
	Califo	ornia Breast Cancer Research Volunta	ary Tax Contribution Fund	l	• 405		_00	
	Califo	ornia Firefighters' Memorial Voluntary	/ Tax Contribution Fund .		• 406		_00	
	Emer	gency Food for Families Voluntary Ta	x Contribution Fund		• 407		_00	
	Califo	ornia Peace Officer Memorial Founda	tion Voluntary Tax Contri	bution Fund	• 408		_00	
	Califo	ornia Sea Otter Voluntary Tax Contrib	ution Fund		• 410		_ 00	
	Califo	ornia Cancer Research Voluntary Tax	Contribution Fund		• 413		_ 00	
	Scho	ol Supplies for Homeless Children Vo	oluntary Tax Contribution	Fund	• 422		<b>.</b> 00	
3	State	Parks Protection Fund/Parks Pass P	urchase		• 423		<b>.</b> 00	
	Prote	ect Our Coast and Oceans Voluntary 1	ax Contribution Fund		• 424		_00	
	Keep	Arts in Schools Voluntary Tax Contri	bution Fund		• 425		_00	
	Califo	ornia Senior Citizen Advocacy Volunta	ary Tax Contribution Fund	j	• 438		_00	
	Nativ	e California Wildlife Rehabilitation Vo	luntary Tax Contribution	Fund	• 439		_00	
	Rape	Kit Backlog Voluntary Tax Contributi	on Fund		• 440		_00	
	Suici	de Prevention Voluntary Tax Contribu	ition Fund		• 444		<b>.</b> 00	
	Ment	al Health Crisis Prevention Voluntary	Tax Contribution Fund		• 445		<b>.</b> 00	
110	Add	amounts in code 400 through code 4	45. This is your total con	ntribution	• 110		<b>.</b> 00	

You	r nan	ne:	AKUTHOTA Your SSN or ITIN: 862-94-6678
Amount You Owe	111	Mail	OUNT YOU OWE. If you do not have an amount on line 99, add line 94, line 96, line 100, and line 110. See instructions. Do not send cash.  I to: FRANCHISE TAX BOARD, PO BOX 942867, SACRAMENTO CA 94267-0001 • 111  Online – Go to ftb.ca.gov/pay for more information.
Interest and Penalties	112 113	Unde	rest, late return penalties, and late payment penalties
Inte	114		al amount due. See instructions. Enclose, but <b>do not</b> staple, any payment
	115	REF	FUND OR NO AMOUNT DUE. Subtract the sum of line 110, line 112, and line 113 from line 99. See instructions.
		Mail	to: <b>Franchise Tax Board</b> , <b>Po Box 942840</b> , <b>Sacramento ca 94240-0001</b> • 115
ct Deposit		See	in the information to authorize direct deposit of your refund into one or two accounts. <b>Do not</b> attach a voided check or a deposit slip. instructions. <b>Have you verified the routing and account numbers?</b> Use whole dollars only. or the following amount of my refund (line 115) is authorized for direct deposit into the account shown below:
Refund and Direct Deposit			Routing number  81000032  Checking Savings  Account number  355007474575  Savings
Refu		The	remaining amount of my refund (line 115) is authorized for direct deposit into the account shown below:
		• F	Routing number Checking Account number  Savings  Type  Account number  Savings
Voter Info.		Forv	voter registration information, check the box and go to sos.ca.gov/elections. See instructions
Health Care Coverage Info.	)		you want information on no-cost or low-cost health care coverage? By checking the "Yes" box, you authorize FTB to share limited information from your tax return with Covered California. See instructions Yes \tag{No.}

Sign your tax return on Side 6

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Valir	nama.	

AKUTHOTA	

Your SSN or ITIN:

862-94-6678

IMPORTANT:	See the instructions to find out if you should attach a copy of your complete federal tax return.		
	e can be found in annual tax booklets or online. Go to <b>ftb.ca.gov/privacy</b> to learn about our privacy policy statement, or go t 1 EN-SP, Franchise Tax Board Privacy Notice on Collection. To request this notice by mail, call 800.338.0505 and enter form		
	of perjury, I declare that I have examined this tax return, including accompanying schedules and statements, and to th		
Your signature	Date Spouse's/RDP's signature (if a	joint tax ret	urn, both must sign)
	Your email address. Enter only one email address.	Prefe	rred phone number
Sign		4085	054874
Here	Paid preparer's signature (declaration of preparer is based on all information of which preparer has any knowledge.	edge)	
	SYAM PRIYA RAM SAGAR GUPTA		
It is unlawful to forge a	Firm's name (or yours, if self-employed)		● PTIN
spouse's/ RDP's signature.	GLOBAL TAXES LLC		P02082703
· ·	Firm's address		● Firm's FEIN
Joint tax return?	245 ROONEY CT E BRUNSWICK NJ 08816		843171965
See instructions.	Do you want to allow another person to discuss this tax return with us? See instructions	Yes	× No
	Print Third Party Designee's Name	Telephon	e Number

## **2023 California Adjustments — Residents**

**CA (540)** 

lm	portant: Attach this schedule behind Form 540,	Sid	e 6 as a supporting Cali	iforr	nia schedule.	
Na	me(s) as shown on tax return					SSN or ITIN
A.	BHINAV AKUTHOTA					862946678
Pa Se	art I Income Adjustment Schedule ction A – Income from federal Form 1040 or 1040-SR	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
1	a Total amount from federal Form(s) W-2, box 1. See instructions 1a	•	129443	•	)	•
	b Household employee wages not reported on federal Form(s) W-2	•		•	)	•
	c Tip income not reported on line 1a 1c	•		•	)	•
	<b>d</b> Medicaid waiver payments not reported on federal Form(s) W-2. See instructions <b>1d</b>	•		•	)	•
	e Taxable dependent care benefits from federal Form 2441, line 26 1e	•		•	)	•
	f Employer-provided adoption benefits from federal Form 8839, line 29	•		•	)	•
	g Wages from federal Form 8919, line 6 1g	•		•	)	•
	h Other earned income. See instructions 1h	•	0	•	)	•
	i Nontaxable combat pay election. See instructions					•
	<b>z</b> Add line 1a through line 1i <b>1</b> z	•	129443	•	)	•
		•		•	)	•
		•		•	)	•
4	IRA distributions. See instructions. a • 4b	•		•	)	•
5	Pensions and annuities. See instructions. a • 5b	•		•	)	•
6	Social security benefits. a • 6b	•		•	)	
	Capital gain or (loss). See instructions	•		•	)	•
		(For	m 1040)			
1	Taxable refunds, credits, or offsets of state and local income taxes	•	0	•	) 0	
2	a Alimony received. See instructions 2a	•				•
3	Business income or (loss). See instructions 3	•		•	)	•
	Other gains or (losses)	•		•	)	•
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc5	•	-12884	•	)	•
6	Farm income or (loss)	•		•	)	•
7	Unemployment compensation	•		•	)	

tion B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	C Additions See instructions
Other income: a Federal net operating loss8a			•
b Gambling81	•	•	
c Cancellation of debt		•	•
d Foreign earned income exclusion from federal Form 2555	<b>(</b> )		•
e Income from federal Form 8853 8e	•		•
f Income from federal Form 88898f	•	•	
g Alaska Permanent Fund dividends8g	•		
h Jury duty pay8h	•		
i Prizes and awards8i	•		
j Activity not engaged in for profit income 8j	•		
k Stock options8k	•		•
Income from the rental of personal property if you engaged in the rental for profit but were not in the business of renting such property 81	•		
m Olympic and Paralympic medals and USOC prize money	•		
n IRC Section 951(a) inclusion8n	•	•	
o IRC Section 951A(a) inclusion80	•	•	
p IRC Section 461(I) excess business loss adjustment 8p	•	•	•
q Taxable distributions from an ABLE account 8q			
r Scholarship and fellowship grants not reported on federal Form(s) W-28r	•		
s Nontaxable amount of Medicaid waiver payments included on federal Form 1040, line 1a or line 1d8s	• ( )		
t Pension or annuity from a nonqualified deferred compensation plan or a nongovernmental IRC Section 457 plan 8t	•		
u Wages earned while incarcerated8u	•		
z Other income. List type and amount.			
<b>●</b> 8z	•	•	•

Section B – Additional Income Continued	A Federal Amounts (taxable amounts from your federal tax return)	B Subtractions See instructions	<b>C</b> Additions See instructions
a Total other income. Add lines 8a through 8z 9a	•	•	•
<b>b1</b> Disaster loss deduction from form FTB 3805V <b>9b</b>		•	
b2 NOL deduction from form FTB 3805V 9b2	2	•	
<b>b3</b> NOL deduction from form FTB 3805Z, 3807, or 3809	3	•	
10 Total. Combine Section A, line 1z through line 7, and Section B, line 1 through line 7, and line 9a in column A and column C. Add Section A, line 1z through line 7, and Section B, line 1 through line 7, line 9a, and line 9b1 through line 9b3 in column B (as applicable). See instructions	<ul><li>116559</li></ul>	<ul><li>0</li></ul>	•
ection C – Adjustments to Income rom federal Schedule 1 (Form 1040)			
<b>1</b> Educator expenses	•	•	
2 Certain business expenses of reservists, performing artists, and fee-basis government officials12	•	•	•
3 Health savings account deduction	•	•	
Moving expenses. Attach form FTB 3913. See instructions	•		•
5 Deductible part of self-employment tax. See instructions	•	•	
6 Self-employed SEP, SIMPLE, and qualified plans16	•		
7 Self-employed health insurance deduction. See instructions	•	•	
<b>8</b> Penalty on early withdrawal of savings <b>. 18</b>	•		
<b>9 a</b> Alimony paid			•
b Recipient's: SSN ●			
Last Name			
<b>0</b> IRA deduction	•	•	•
1 Student loan interest deduction	•		•
2 Reserved for future use			
3 Archer MSA deduction			

Section C – Adjustments to Income Continued	A	Federal Amounts (taxable amounts from your federal tax return)		B Subtractions See instructions	<b>C</b> Additions See instructions
4 Other adjustments: a Jury duty pay24a	•	·			
<b>b</b> Deductible expenses related to income reported on line 8I from the rental of personal property engaged in for profit	•		•		•
c Nontaxable amount of the value of Olympic and Paralympic medals and USOC prize money reported on line 8m	•		•		
d Reforestation amortization and expenses24d	•		•		
<b>e</b> Repayment of supplemental unemployment benefits under the federal Trade Act of 1974 <b>24e</b>	•				
f Contributions to IRC Section 501(c)(18)(D) pension plans	•		•		•
g Contributions by certain chaplains to IRC Section 403(b) plans	•		•		•
h Attorney fees and court costs for actions involving certain unlawful discrimination claims 24h	•				
i Attorney fees and court costs you paid in connection with an award from the IRS for information you provided that helped the IRS detect tax law violations 24i	•		•		
j Housing deduction from federal Form 2555 <b>24</b> j	•		•		
k Excess deductions of IRC Section 67(e) expenses from federal Schedule K-1 (Form 1041)24k	•				
<b>z</b> Other adjustments. List type and amount.					
<ul><li>24z</li></ul>	•		•		•
Total other adjustments. Add line 24a through line 24z	•		•		•
Add line 11 through line 23 and line 25 in columns A, B, and C. See instructions	•		•		•
7 Total. Subtract line 26 from line 10 in columns A, B, and C. See instructions	•	116559	•	0	•

	eck the box if you did NOT ite		mize f	or Ca					
				A	Federal Amounts (from federal Schedule A (Form 1040))		B Subtractions See instructions		C Additions See instructions
Me	dical and Dental Expenses	See instructions.			(**************************************				
1	Medical and dental expenses •		1						
2	Enter amount from federal Form 1040 or 1040-SR, line 11	116559	2						
3	Multiply line 2 by 7.5% (0.075)	8742							
4	Subtract line 3 from line 1 If line 3 is more than line			•				•	
	kes You Paid a State and local income	tax or general sales taxes.	.5a	•	9481	•	9481		
	<b>b</b> State and local real esta	te taxes	.5b	•					
	c State and local persona	property taxes	.5c	•					
	<b>d</b> Add line 5a through line	5c	.5d	•	9481				
	e Enter the smaller of line married filing separately Enter the amount from in line 5e, column B. Enter the difference from column A in line 5e, col	/) in column A. line 5a, column B		•	9481	•	9481	•	C
6	Other taxes. List type 🔘 _		6	•		•		•	
7	Add line 5e and line 6		.7	•	9481	•	9481	•	C
	erest You Paid a Home mortgage interes you on federal Form 10	t and points reported to 98	.8a	•				•	
	<b>b</b> Home mortgage interes on federal Form 1098.	t not reported to you	.8b	•				•	
	c Points not reported to y	ou on federal Form 1098.	.8c	•				•	
	<b>d</b> Reserved for future use		.8d						
	e Add line 8a through line	8c	.8e	•		•		•	
9	Investment interest		.9	•		•		•	
10	Add line 8e and line 9		10	•		•		•	

Pa	rt II Adjustments to Federal Itemized Deductions Continued	A Federal Amounts (from federal Schedule A (Form 1040))	B Subtractions See instructions	C	Additions See instructions
Gif	s to Charity				
11	Gifts by cash or check	•	•	•	
12	Other than by cash or check	•	•	•	
13	Carryover from prior year	•	•	•	
14	Add line 11 through line 13	•	•	•	
	ualty and Theft Losses Casualty or theft loss(es) (other than net qualified disaster losses). Attach federal Form 4684. See instructions15	•	•	•	
0th	er Itemized Deductions				
16	Other—from list in federal instructions	•	•	•	
17	Add lines 4, 7, 10, 14, 15, and 16 in columns A, B, and C	<ul><li>9481</li></ul>	<ul><li>94</li></ul>	81 💿	(
18	Total. Combine line 17 column A less column B plus co	lumn C		• 18	0
Job	Expenses and Certain Miscellaneous Deductions				
20	Unreimbursed employee expenses: job travel, union due Attach federal Form 2106 if required. See instructions.  Tax preparation fees		<b>20</b>		
	box, etc. List type		<b>9</b> 21		
22	Add line 19 through line 21		<b>22</b>	0	
	Enter amount from federal Form 1040 or 1040-SR, line 11				
24	Multiply line 23 by 2% (0.02). If less than zero, enter 0 .		23	31_	
25	Subtract line 24 from line 22. If line 24 is more than line	e 22, enter 0		• 25	0
26	<b>Total Itemized Deductions.</b> Add line 18 and line 25			• 26	0
27	Other adjustments. See instructions. Specify.			<u> </u>	
28	Combine line 26 and line 27			• 28	0
29	Is your federal AGI (Form 540, line 13) more than the Single or married/RDP filing separately Head of household Married/RDP filing jointly or qualifying surviving s No. Transfer the amount on line 28 to line 29.  Yes. Complete the Itemized Deductions Worksheet in the	spouse/RDP	\$237,035 \$355,558 \$474,075		0
30	Enter the larger of the amount on line 29 or your stand				
	Single or married/RDP filing separately. See instru Married/RDP filing jointly, head of household, or qu	uctionsualifying surviving spouse/RDF	\$5,363 2\$10,726		
	Transfer the amount on line 30 to Form 540, line 18			<ul><li>30</li></ul>	5363