

D-400 (50) 8-16-23

Individual Income Tax Return 2023

< Staple All Pages of Your Return and W-2s Here

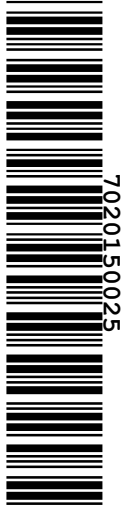
North Carolina Department of Revenue

Amended Return

DOR Use Only

Form header section containing taxpayer information (RAMESH UMMALANENI HARSHITA SUDANAGU), filing status (Married Filing Jointly), and various checkboxes for deductions and resident status.

Table with columns for FS, PP, Y, DT, N, OC, N, TPRES, N, SPRES, N, VT, N, SVT, N. Rows include taxpayer details (RAMESH, HARSHITA, 9472 SEAYFIELD LN) and a series of numbers (06-15) with associated codes and values.



Sign Return Below section with checkboxes for Refund Due (checked) and Payment Due. Includes signature lines for taxpayer and preparer (SYAM PRIYA RAM SAGAR GUPT), dates, and contact information.

If REFUND, mail return to: N.C. DEPT. OF REVENUE, P.O. BOX R, RALEIGH, NC 27634-0001
If you ARE NOT due a refund, mail return, any payment, and D-400V to: N.C. DEPT. OF REVENUE, P.O. BOX 25000, RALEIGH, NC 27640-0640

D-400 Line-by-Line Information

6.	Federal Adjusted Gross Income	6.	107863
7.	Additions to Federal Adjusted Gross Income	7.	0
8.	Add Lines 6 and 7	8.	107863
9.	Deductions From Federal Adjusted Gross Income	9.	0
10.	Child Deduction		
	a. Enter the number of qualifying children for whom you were allowed a federal child tax credit	10a.	2
	b. Enter the amount of the child deduction	10b.	2000
11.	N.C. Standard Deduction	11.	Y
11.	N.C. Itemized Deduction	11.	N
11.	Deduction amount	11.	25500
12.	a. Add Lines 9, 10b, and 11	12a.	27500
	b. Subtract Line 12a from Line 8	12b.	80363
13.	Part-year Residents and Nonresidents Taxable Percentage	13.	0.8242
14.	N.C. Taxable Income	14.	66235
15.	N.C. Income Tax	15.	3146
16.	Tax Credits	16.	0
17.	Subtract Line 16 from Line 15	17.	3146
18.	Consumer Use Tax	18.	0
	You certify that no Consumer Use Tax is due		Y
19.	Add Lines 17 and 18	19.	3146

North Carolina Income Tax Withheld

20a.	Your tax withheld	20a.	3750
20b.	Spouse's tax withheld	20b.	0

Other Tax Payments

21a.	2023 estimated tax	21a.	0
21b.	Paid with extension	21b.	0
21c.	Partnership	21c.	0
21d.	S Corporation	21d.	0
22.	Additional Payments	22.	0
23.	Add Lines 20a through 22	23.	3750
24.	Previous Refunds	24.	0
25.	Subtract Line 24 from Line 23	25.	3750
26a.	Tax Due	26a.	0
26b.	Penalties	26b.	0
26c.	Interest	26c.	0
26d.	Add Lines 26b and 26c and enter the total on 26d	26d.	0
EU	Exception to Underpayment of Estimated Tax	EU	
26e.	Interest on the Underpayment of Estimated Income Tax	26e.	0
27.	Pay this Amount	27.	0
28.	Overpayment	28.	604

Amount of Refund to Apply to:

29.	Amount of Line 28 to be applied to 2024 Estimated Income Tax	29.	0
30.	N.C. Nongame and Endangered Wildlife Fund	30.	0
31.	N.C. Education Endowment Fund	31.	0
32.	N.C. Breast and Cervical Cancer Control Program	32.	0
33.	Add Lines 29 through 32	33.	0
34.	Amount to be Refunded	34.	604

D-400 Sch PN (50)

8-16-23

2023 Part-Year Resident and Nonresident Schedule
 North Carolina Department of Revenue

DOR
Use
Only

If you enter a taxable percentage on Form D-400, Line 13 because you or your spouse, if married filing jointly, were not full-year residents of North Carolina during tax year 2023, you must attach this schedule to Form D-400. Importantly, you must attach both pages of this schedule to Form D-400. If you do not, the Department may be unable to process your return.

Last Name (First 10 Characters) **UMMALANENI** Your Social Security Number **293975287**

A part-year resident or a nonresident who receives income from N.C. sources must complete this form to determine the percentage of total income from all sources that is subject to N.C. tax. You are a **"part-year resident"** if you moved to N.C. and became a resident during the tax year, or you moved out of N.C. and became a resident of another state during the tax year. You are a **"nonresident"** if you were not a resident of N.C. at any time during the tax year.

Important: Refer to the Instructions before completing this form.

NRT Y PYT N 22 90020
 NRS Y PYS N 23 109220

Part A. Residency Status

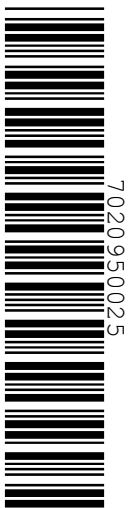
Taxpayer is: (Select applicable box) Full-Year Resident Nonresident Part-Year Resident
 Date N.C. residency began _____ Date N.C. residency ended _____

Spouse is: (Select applicable box) Full-Year Resident Nonresident Part-Year Resident
 Date N.C. residency began _____ Date N.C. residency ended _____

If you and your spouse were both full-year residents of N.C., **stop here**; do not complete Parts B and C. Do not attach Schedule PN to Form D-400.

Part B. Allocation of Income for Part-Year Residents and Nonresidents

Total Income	COLUMN A Total Income from all Sources	COLUMN B Amount of Column A Attributable to N.C.
1. Wages, Salaries, Tips, Etc.	1. 90020	90020
2. Taxable Interest	2. 0	0
3. Taxable Dividends	3. 0	0
4. Taxable Refunds, Credits, or Offsets of State and Local Income Taxes	4. 0	0
5. Alimony Received	5. 0	0
6. Business Income or (Loss)	6. 19200	0
7. Capital Gain or (Loss)	7. 0	0
8. Other Gains or (Losses)	8. 0	0
9. Taxable Amount of IRA Distributions	9. 0	0
10. Taxable Amount of Pensions and Annuities	10. 0	0
11. Rental Real Estate, Royalties, Partnerships, S-Corps, Estates, Trusts, Etc.	11. 0	0
12. Farm Income or (Loss)	12. 0	0
13. Unemployment Compensation	13. 0	0
14. Taxable Portion of Social Security and Railroad Retirement Benefits	14. 0	0
15. Other Income	15. 0	0
16. Total Income	16. 109220	90020
	COLUMN A	COLUMN B
North Carolina Adjustments	Amount from Form D-400 Schedule S	Amount of Column A Attributable to N.C.
17. Additions		
a. Interest Income From Obligations of States Other Than N.C.	17a. 0	0
b. Deferred Gains Reinvested Into an Opportunity Fund	17b. 0	0
c. Bonus Depreciation	17c. 0	0
d. IRC Section 179 Expense	17d. 0	0
e. Other Additions to Federal Adjusted Gross Income That Relate to Gross Income	17e. 0	0
18. Total Additions	18. 0	0



Last Name (First 10 Characters) UMMALANENI	Your Social Security Number 293975287
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Part B. Allocation of Income for Part-Year Residents and Nonresidents (continued)

	COLUMN A Amount from Form D-400 Schedule S	COLUMN B Amount of Column A Attributable to N.C.
19. Deductions		
a. State or Local Income Tax Refund	19a. 0	0
b. Interest Income From Obligations of the United States or United States' Possessions	19b. 0	0
c. Taxable Portion of Social Security and Railroad Retirement Benefits	19c. 0	0
d. Retirement Benefits Received by Vested N.C. State Government, N.C. Local Government, or Federal Government Retirees, i.e. <i>Bailey Settlement</i>	19d. 0	0
e. Bonus Asset Basis	19e. 0	0
f. Bonus Depreciation	19f. 0	0
g. IRC Section 179 Expense	19g. 0	0
h. Other Deductions From Federal Adjusted Gross Income That Relate to Gross Income	19h. 0	0
20. Total Deductions	20. 0	0
21. Total Income Modified by N.C. Adjustments	21. 109220	90020

Part C. Part-Year Residents and Nonresidents Taxable Percentage

22. Enter the Amount From Column B, Line 21		22. 90020
23. Enter the Amount From Column A, Line 21		23. 109220
24. Part-Year Residents and Nonresident Taxable Percentage		24. 0.8242



RAMESH UMMALANENI
HARSHITA SUDANAGUNTA
9472 SEAYFIELD LN

MECHANICSVILLE VA 23116

SSN - You	UMMA	293975287	Vendor ID	1555	XXXXXX
SSN - Spouse	SUDA	330250063			
Fed Adj Gross Income (FAGI)	1.	107863.	Withholding (VA) - You	19A.	
Additions	2.		Withholding (VA) - Spouse	19B.	
Subtotal	3.	107863.	Estimated Payments	20.	
Age Deduction - You	4A.		2022 Overpayment	21.	
Age Deduction - Spouse	4B.		Extension Payments	22.	
Soc Sec & Tier 1 Railroad	5.		Credit - Low-Income or EIC	23.	
State Income Tax Overpayment	6.		Credit - Schedule OSC	24.	3146.
Subtractions	7.		Credits - Schedule CR	25.	
Subtotal Subtractions	8.		Total Payments / Credits	26.	3146.
Total VA Adj Gross Income (VAGI)	9.	107863.	Tax You Owe	27.	1408.
Itemized Deductions - VA Sch A	10.		Tax Overpayment	28.	
Standard Deduction	11.	16000.	Overpayment Credited to Next Year	29.	
Exemptions	12.	3720.	VAC - Virginia 529 / ABLE	30.	
Deductions	13.		VAC - Other Contributions	31.	
Subtotal (Deductions & Exemptions)	14.	19720.	Addition to Tax, Penalty & Interest	32.	18.
VA Taxable Income	15.	88143.	Sales and Use Tax	33.	
Amount of Tax	16.	4811.	Amount You Owe		1426.
Spouse Tax Adjustment (STA)	17.	257.	Will Pay by Credit/Debit Card	N	
VAGI - Spouse	17A.	17843.	Your Refund		
Net Amount of Tax	18.	4554.	Bank Routing #		
			Bank Account #		





Filing Status, Age & License Information

Additional Filing Information

Filing Status 2

Federal Head of Household

DOB - You 12301986

VA Driver's License ID - You B63637319

VA Driver's License - Iss. Date - You 05252023

Spouse Name (Filing Status 3 Only)

DOB - Spouse 09041989

VA Driver's License ID - Spouse

VA Driver's License - Iss. Date - Spouse

Locality 085

Uninsured & Authorize DMAS

Name or Filing Status Change

Address Change

VA Return Not Filed Last Year

Dependent on Another's Return

Farmer / Fisherman / Merchant Seaman

Amended

Reason Code

Overseas on Due Date

Federal EIC & Amount

Deceased Indicator

Form 760C or 760F X

No Sales & Use Tax Due Indicator X

Obtain Electronic 1099G

ID Theft PIN

Exemptions (A)

Exemptions (B)

You	1	65 & Over - You
Spouse	1	65 & Over - Spouse
Dependents	2	Blind - You
Total (A)	4	Blind - Spouse
		Total (B)

Contact Information

I (We), the undersigned, declare under penalty of law that I (we) have examined this return & to the best of my (our) knowledge, it is a true, correct & complete return. If you are requesting direct deposit of your refund by providing bank information on your return, you are certifying that the information provided is for a domestic account within the territorial jurisdiction of the United States.

Signature - You _____ Date _____ Phone - You 8046657813

Signature - Spouse _____ Date _____ Phone - Spouse _____

Signature - Preparer SYAM PRIYA RAM SAGAR GUPTA Date 041424 Phone - Preparer 6789659522

The Tax Department may discuss my/our return with my/our preparer. Preparer Information 7 P02082703

GLOBAL TAXES LLC

File by May 1, 2024
 Include Page 1, Page 2 and all supporting 760CG documents.

245 ROONEY CT
 E BRUNSWICK NJ 08816 Page 2 of 2

2023 Schedule ADJ/CG

293975287



Additions

Interest on obligations (other state)	1.
Other Additions	
Conformity Addition	2A.
2B.	
2C.	
Total Additions	3.

Subtractions

Income (US obligations / securities)	4.
Disability Income (wages) - You	5A.
Disability Income (wages) - Spouse	5B.
Other Subtractions	
Conformity Subtraction	6A.
6B. Code	
6C. Code	
6D. Code	
Total Subtractions	7.

Deductions

8A.	
8B.	
8C.	
Total Deductions	9.

Claiming More Adjustments - Schedule ADJS

Low-Income Credit or VA EIC

Family	Name	SSN	VAGI
You			
Spouse			
Dependent			
Dependent			
Total Family VAGI			10.

Low-Income Credit or VA EIC (con't)

Total Exemptions	11.	
# of Personal Exemptions	12.	
Total Exemptions Amount or \$0	13.	
Federal EIC	14.	
20% of Line 14	15.	
Greater of Line 13 or Line 15	16a.	
15% of Line 14	16b.	
Credit	17.	0.
Addition to Tax, Penalty & Interest		
Addition to Tax	18.	18.
Penalty	19.	
Late Filing Penalty		
Extension Penalty		
Interest	20.	
Total Adjustments	21.	18.

2023 Schedule FED/CG

RAMESH UMMALANENI
HARSHITA SUDANAGUNTA
9472 SEAYFIELD LN



MECHANICSVILLE

VA 23116

293975287

330250063

085

SCHEDULE C and/or SCHEDULE F INFORMATION

1. Schedule Name	First Schedule Info.	C	Second Schedule Info.
2. Gross Receipts or Sales	19200.		
3. Depreciation/Expense Deduction			
4. Business Activity Code	518210		
5. Business Locality Code	085		
6. Car & truck expenses			
7. Inventory at end of year			
8. # of miles you used your vehicle for: Business	3750		
9. # of miles you used your vehicle for: Commuting			
10. # of miles you used your vehicle for: Other	1450		

SCHEDULE 2106 INFORMATION

- 11. # of miles you used your vehicle for: **Business**
- 12. # of miles you used your vehicle for: **Commuting**
- 13. # of miles you used your vehicle for: **Other**
- 14. % of business use of vehicle: **Vehicle 1**
- 15. % of business use of vehicle: **Vehicle 2**

SCHEDULE 4562 INFORMATION

- 16. Property Used more than 50% in qualified business
Type of Property
- 17. Date placed in service
- 18. Business/Investment Use %
- 19. Cost or other basis
- 20. Depreciation Deduction
- 21. Elected Section 179 Cost
- 22. Business Locality Code

2023 Schedule OSC/CG

Enclose other state tax returns when filing



293975287

Credit Computation State 1

If Claiming border state

1. Filing Status - other state's return	2	6. Other State Abbreviation	NC
2. Person Claiming the Credit	3	7. Virginia Income Tax	4554 .
3. Qualifying Taxable Income - other state	66235 .	8. Income percentage	75 .1
4. Virginia Taxable Income	88143 .	9. Virginia Ratio of Income Tax	3420 .
5. Qualifying Tax Liability - other state	3146 .	10. Credit Allowed	3146 .

Credit Computation State 2

11. Filing Status - other state's return	16. Other State Abbreviation
12. Person Claiming the Credit	17. Virginia Income Tax
13. Qualifying Taxable Income - other state	18. Income percentage
14. Virginia Taxable Income	19. Virginia Ratio of Income Tax
15. Qualifying Tax Liability - other state	20. Credit Allowed

Credit Computation State 3

21. Filing Status - other state's return	26. Other State Abbreviation	
22. Person Claiming the Credit	27. Virginia Income Tax	
23. Qualifying Taxable Income - other state	28. Income percentage	
24. Virginia Taxable Income	29. Virginia Ratio of Income Tax	
25. Qualifying Tax Liability - other state	30. Credit Allowed	
	31. Total Credit Claimed	3146 .

Enclose other state tax returns when filing your Virginia tax return.

**760C
2023**

**Underpayment of Virginia Estimated
Tax by Individuals, Estates, and Trusts**



• **Attach this form to Form 760, 763, 760PY or 770.**

Fiscal Year Filers: Enter beginning date _____ 20 99 , ending date _____ 20 99 , and check here

First Name, Middle Initial, and Last Name (of Both If Joint) - OR - Name of Estate or Trust	Your Social Security Number or FEIN	
R UMMALANENI & H SUDANAGUNTA	293-97-5287	
If Estate or Trust, Name and Title of Fiduciary	Spouse's Social Security Number	
	330-25-0063	
	Office Use SC	Office Use Payment

Part I - Compute Your Underpayment

1. 2023 Income Tax Liability After Spouse Tax Adjustment and Nonrefundable Credits (If \$150 or less, you are not required to file Form 760C.)	1.	1,408.
2. Enter 90% of the Amount Shown on Line 1	2.	1,267.
3. 2022 Income Tax Liability After Spouse Tax Adjustment and Nonrefundable Credits	3.	270.
4. Enter the Amount From Line 2 or Line 3, Whichever Is Less	4.	270.
5. Enter the Number of Installment Periods for Which You Were Liable to Make Payments	5.	4

Line 6 Through 14: Complete Each Line Across All Columns Before Continuing to Next Line

	A	B	C	D
6. Due Dates of Installment Payments	May 1, 2023	June 15, 2023	Sept. 15, 2023	Jan. 15, 2024
7. Tax Liability (Divide the amount on Line 4 by the number of installments reported on Line 5 and enter the result in the appropriate columns.)	67.	67.	68.	68.
8. Enter the Income Tax Withheld for Each Installment Period				
9. Enter the Overpayment Credit From Your 2022 Income Tax Return				
10. Enter the Amount of Any Timely Payment Made for Each Installment Period in the Appropriate Column (Do not enter any late payments.)				
11. Underpayment or [Overpayment] (Subtract Lines 8, 9 and 10 From Line 7. See instructions for overpayment.)	67.	67.	68.	68.
12. Other Payments (Enter the payments from the Late Payment/Overpayment Table below, beginning with the earliest payment recorded. Do not enter more than the underpayment in any column.)				
	Date	Amount		
a. First Payment				
b. Second Payment				
c. Third Payment				
d. Fourth Payment				
13. Enter the Total Timely Payments Made as of Each Installment Due Date From Lines 8, 9, 10 and 12 (For ex., in Column A enter all payments made by May 1, 2023)				
14. Subtract Line 13 From Line 7 (If the sum of all underpayments (do not include any OVERPAYMENTS) reported is \$150 or less, stop here; you are not subject to an addition to tax. If your underpayments total more than \$150, proceed to Part II.)	67.	67.	68.	68.

Continued on Back →

Late Payment/Overpayment Table (See Instructions for Lines 11 and 12.)

Date of Payment	Date of Payment	Date of Payment	Date of Payment
Payment Amount \$	Payment Amount \$	Payment Amount \$	Payment Amount \$

Va. Dept. of Taxation 2601033-W Rev. 12/23



Part II - Exceptions That Void the Addition to Tax

		A May 1, 2023	B June 15, 2023	C Sept. 15, 2023	D Jan. 15, 2024	
15.	Total Amount Paid and Withheld From January 1, 2023 Through the Installment Date Indicated					
16.	Exception 1: Prior Year's Tax (Multiply the 2022 tax by the percentage in each col.)	100% of 2022 Tax 270.	25% 68.	50% 135.	75% 203.	100% 270.
17.	Exception 2: Tax on Prior Year's Income Using the 2023 Rates and Exemptions (Multiply the 2022 tax by the percentage in each col.)	100% of Tax 216.	25% 54.	50% 108.	75% 162.	100% 216.
18.	Exception 3 Worksheet: Tax on Annualized 2023 Income (Use the formula below to compute the amount on lines 18a, b and c for each col.) Lines 18a, b and c: April 30 column: Multiply the actual amount for the period ended April 30, 2023, by 3. May 31 column: Multiply the actual amount for the period ended May 31, 2023, by 2.4. August 31 column: Multiply the actual amount for the period ended August 31, 2023, by 1.5.					
		From January 1 to:	April 30	May 31	August 31	
a.	Annualized Virginia Adjusted Gross Income (VAGI) for Each Per					
b.	Compute the Annualized Itemized Deductions Using the Formula Above OR Enter the Full Standard Deduction in Each Column If You Did Not Claim Itemized Deductions					
c.	Compute the Annualized Child and Dependent Care Expenses and other deductions for Each Period					
d.	Total Dollar Amount of Exemptions Claimed on Your Return					
e.	Virginia Taxable Income (Subtract Lines 18b, 18c, and 18d from Line 18a.)					
f.	Virginia Tax (Enter the Va. income tax on the amount(s) shown on line 18e above.)					
g.	Multiply Line 18f by the Percentage Shown for Each Period		22.5%	45%	67.5%	
19.	Exception 4 Worksheet: Tax on 2023 Income Over a 4, 5, and 8 Month Period* (* 3, 4, and 7 months for estates and trusts)					
		From January 1 to:	April 30	May 31	August 31	
a.	Enter Your Virginia Adjusted Gross Income (VAGI) for Each Period					
b.	Enter the Itemized Deductions Claimed for Each Period OR (If Greater) the Full Standard Deduction					
c.	Enter the Child and Dependent Care Expenses and other deductions for Each Period					
d.	Enter the Total Dollar Amount of Exemptions Claimed on Your Return					
e.	Virginia Taxable Income (Subtract Lines 19b, c and d from Line 19a.)					
f.	Virginia Tax (Enter the Va. income tax on the amount(s) shown on Line 19e above.)					
g.	Multiply Line 19f by 90% (.90) for Each Period					

Note
Estates and trusts should use end dates of March 31, April 30 & July 31.

Note
Exceptions 3 and 4 do not apply to the fourth installment period.

Part III - Compute the Addition to Tax

If an exception has been met (Part II) for any installment period, complete the column for that period as follows: write "Exception" and the exception number (1, 2, 3, or 4) on Line 20; skip Lines 21 through 23; and enter "0" on Line 24. For all other periods, complete each line as instructed below.

		A May 1, 2023	B June 15, 2023	C Sept. 15, 2023	D Jan. 15, 2024	
20.	Amount of Underpayment From Line 14, Part I	67.	67.	68.	68.	
21.	Date of Payment From Line 12, Part I (If no payments were entered on Line 12, enter the actual date of payment or May 1, 2024, whichever is earlier.)	05/01/2024	05/01/2024	05/01/2024	05/01/2024	
22a.	Number of Days After Installment Due Date Through Date Paid or September 30, 2023, Whichever Is Earlier (if September 30, 2023, is earlier, enter 152, 107, and 15 respectively).	152	107	15		
b.	Number of Days After September 30, 2023 (January 15, 2024 for 4th installment), Through Date Paid or May 1, 2024, Whichever Is Earlier (if May 1, 2024, is earlier, enter 214, 214, 214 and 107 respectively).	214	214	214	107	
23a.	Multiply the Number of Days in Each Column on Line 22a by the Daily Rate .00025 (9% Per Annum)	0.03800	0.02675	0.00375		
b.	Multiply the Number of Days in Each Column on Line 22b by the Daily Rate .00027 (10% Per Annum)	0.05778	0.05778	0.05778	0.02889	
c.	Add Line 23a and Line 23b in Each Column.	0.09578	0.08453	0.06153	0.02889	
24.	Multiply the Amount on Line 20 by Line 23c for Each Column	6.42	5.66	4.18	1.96	
25.	Addition to Tax Total the amounts on Line 24. Enter here and on the "Addition to Tax" line on your income tax return.					18.

