# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

### IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

	5				
Submi	ssion Identification Number (SID)				
Taxpaye	r's name	Social secu	rity numl	per	
LAXM	II ADLAGATTA	021-61	L-427	6	
Spouse's	s name			urity number	
Part	Tax Return Information — Tax Year Ending December 31, 2023 (Enter	vear vou	are all	thorizina \	\
	whole dollars only on lines 1 through 5.	year you	are au	uionzing.,	<u>'</u>
	Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.				
	Adjusted gross income		1 1	109	,656.
	Total tax		2		740.
	Federal income tax withheld from Form(s) W-2 and Form(s) 1099		3		,805.
	Amount you want refunded to you		4		,065.
	Amount you owe		5		,
Part		еер а со	py of y	our retui	rn)
my kno return (a to send for any Agent to paymen authoriz paymen busines taxes to persona	penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) wledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmirmy return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indict of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate at, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requised adays prior to the payment (settlement) date. I also authorize the financial institutions involved in the payment confidential information necessary to answer inquiries and resolve issues related to the payment with the payment (PIN) below is my signature for the income tax return (original or amended) I and the financial financial or amended) I and the payment with the payment (PIN) below is my signature for the income tax return (original or amended) I and the financial financial information or amended) I and the financial	e are the are ter, or election of the S. Treasury eated in the on to debit the tests must be processing and arone. I further that the authority is the processing of the tests must be processed to the tests of the tes	nounts for ronic restransmission and its contact tax prepare entry station. To receip the elerther acceived the acceptance of the acceptance acceptan	from the inc turn originat ssion, <b>(b)</b> th designated paration soff to this acco To revoke (oved no late ectronic paracknowledge	come tax for (ERO) e reason Financial tware for unt. This cancel) a er than 2 yment of that the
	nic Funds Withdrawal Consent.  yer's PIN: check one box only				
X	•	ny PIN	L 4 2	2 7 6	as my
	ERO firm name signature on the income tax return (original or amended) I am now authorizing.	ř E		digits, but er all zeros	ao my
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN methodelow.				
Your si	gnature ▶ Date ▶				
Snous	e's PIN: check one box only	_			
Ороиз	I authorize to enter or generate r	ov PINI			as my
	ERO firm name	_	nter five	digits, but	asiny
	signature on the income tax return (original or amended) I am now authorizing.	d	on't ente	er all zeros	
	I will enter my PIN as my signature on the income tax return (original or amended) I am not if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.				
Spouse	e's signature ▶ Date ▶				
	Practitioner PIN Method Returns Only—continue below				
Part I	Certification and Authentication — Practitioner PIN Method Only				
ERO's	<b>EFIN/PIN.</b> Enter your six-digit EFIN followed by your five-digit self-selected PIN. 2 2	2 4 9	6 0	8 2 7	1
		Don't er	an Zt		
authoriz	that the above numeric entry is my PIN, which is my signature for the electronic individual income taked to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subminents of the Practitioner PIN method and <b>Pub. 1345,</b> Handbook for Authorized IRS e-file Providers of In	tting this re	turn in a	accordance	
ERO's	signature ▶ Date ▶				
	ERO Must Retain This Form — See Instructions				
	Don't Submit This Form to the IRS Unless Requested To D	o So			

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



#1040		artment of the Treasury-Internal Revenue Servi		urn	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	ple in this s	space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	parate i	nstructio	ons.
Your first name	and m	iddle initial	Last na	me							Your so	cial sec	urity num	nber
LAXMI			ADLA	GATTA							021	61	4276	
	pouse's	s first name and middle initial	Last na										security i	number
											769	85	5416	
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				A	Apt. no.				ction Car	mpaign
12335 на	ART :	RANCH									Check h	nere if yo	ou, or you	ur
City, town, or p	oost offi	ice. If you have a foreign address, also co	mplete s	spaces below. State ZIP				ZIP c	ode				jointly, wa nd. Check	
SAN ANTO	OINC					TX	ζ	782	49		0		not chang	0
Foreign country	y name		F	Foreign pro	ovince/state/o	count	ty	Foreig	ın postal c			or refu	nd	Spouse
Filing Status	s [	Single					☐ Head of h	useh	old (HOI	—— ⊣)				
Check only		☐ Married filing jointly (even if only o	ne had i	ncome)						,				
one box.	×	Married filing separately (MFS)		,			☐ Qualifying	surviv	ing spo	use (C	QSS)			
	lf y	you checked the MFS box, enter the	name c	of your sp	ouse. If you	ı che	ecked the HOH	or Q	SS box,	enter	the chi	ld's nar	me if the	)
		ualifying person is a child but not you												
Digital	At a	ny time during 2023, did you: (a) rec	eive (as	a reward	, award, or	payn	nent for prope	rty or	services	); or (l	b) sell,			
Assets		nange, or otherwise dispose of a dig										☐ Ye	es 🗵 l	No
Standard	Som	neone can claim:	pendent	t 🗆 `	Your spous	e as	a dependent							
Deduction		Spouse itemizes on a separate retur	n or you	were a c	lual-status	alien								
Age/Blindnes	e Vou	: Were born before January 2, 1	959 F	Are bli	nd <b>Snc</b>	use	: Was bor	n hafr	ore Janus	anı 2	1050	Пь	blind	
	-		333 <u> </u>	Ī	•			11					see instru	ictions).
=		(see instructions): (1) First name Last name			ocial security number		(3) Relationsh to you	lib	Child t				r other dep	
If more than four	(.,						,						$\overline{}$	
dependents,													一	
see instruction and check	s —									Ħ-			一	
here	]													
Income	1a	Total amount from Form(s) W-2, b	ox 1 (se	e instruct	ions)						1a		111,1	104.
	b	Household employee wages not re	eported	on Form(	s) W-2 .						1b			
Attach Form(s) W-2 here. Also	С	Tip income not reported on line 1a	a (see ins	structions	s)						1c	:		
attach Forms	d	Medicaid waiver payments not rep	orted o	n Form(s)	W-2 (see ir	nstru	ictions)				1d			
W-2G and 1099-R if tax	е	Taxable dependent care benefits f	from For	m 2441,	line 26						1e			
was withheld.	f	Employer-provided adoption bene	fits from	n Form 88	339, line 29						1f			
If you did not	g	Wages from Form 8919, line 6 .									1g			
get a Form W-2, see	h	Other earned income (see instruct	,								1h			0.
instructions.	i	Nontaxable combat pay election (s	see instr	ructions)			<u>1</u> i							
	z	Add lines 1a through 1h									1z		111,1	L04.
Attach Sch. B	2a	· –	2a				axable interes				2b			
if required.	3a_	· · ·	3a				ordinary divide				3b			
Standard	4a		4a				axable amoun				4b			
Deduction for—	5a		5a				axable amoun				5b			
Single or Married filing	6a	,	6a				axable amoun	t		٠ ـ	6b			
separately,	_ c	If you elect to use the lump-sum e				`	,						1 1	4.40
\$13,850 Married filing	7	Capital gain or (loss). Attach Sche								. ∟	7		<u>-</u> ⊥,4	449.
jointly or Qualifying	8	Add lines 17, 2h, 2h, 4h, 5h, 6h, 7	•								8		100 /	1.
surviving spouse, \$27,700	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-							9		109,6	,00.
Head of	10	Adjustments to income from Schedule 1, line 26								10		100 /		
household, \$20,800	11										11		109,6	
If you checked	12		Standard deduction or itemized deductions (from Schedule A)							12		/	762.	
any box under Standard	13										13		16 7	762
Deduction, see instructions.	14	Add lines 12 and 13									14		92 8	762.

Form 1040 (2023	3)									Page <b>2</b>		
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 2 🗌	1972	3 🗌		. 16	15,740.		
Credits	17	Amount from Schedule 2, lin	e3						. 17			
	18	Add lines 16 and 17							. 18	15,740.		
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812 .				. 19			
	20	Amount from Schedule 3, lin	e8						. 20			
	21	Add lines 19 and 20							. 21			
	22	Subtract line 21 from line 18	. If zero or less,	enter -0					. 22	15,740.		
	23	Other taxes, including self-e								0.		
	24	Add lines 22 and 23. This is								15,740.		
Payments	25	Federal income tax withheld								1,		
. ayoc	а	Form(s) W-2				.	25a	18,8	05.			
	b	Form(s) 1099					25b	,				
	C	Other forms (see instructions				t t	25c					
	d	Add lines 25a through 25c	,						. 25d	18,805.		
	26	2023 estimated tax payment								10,000.		
If you have a \ \\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\	27	Earned income credit (EIC)				1	27					
attach Sch. EIC.	28	Additional child tax credit from				- 1	28					
	29	American opportunity credit				- 1	29					
	30	Reserved for future use .		•		t	30					
	31	Amount from Schedule 3, lin				- 1	31					
	32	,				L		مانات				
	33	Add lines 27, 28, 29, and 31 Add lines 25d, 26, and 32. T	,	-	-				. 32	18,805.		
D. C										3,065.		
Refund	34	If line 33 is more than line 24					•			3,065.		
Di	35a	Amount of line 34 you want Routing number 1 1 1 1		3,003.								
Direct deposit? See instructions.	b				<b>c</b> Type	: <u> X</u>   !	Checking	Sav	rings			
	d	Account number 5 8 6										
_	36	Amount of line 34 you want a	applied to your	2024 estimate	ed tax		36					
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g	o to <i>www.irs.go</i> v	//Payments or	see instruc	1	1		. 37			
	38	Estimated tax penalty (see in	nstructions) .				38					
Third Party		you want to allow another	•				_					
Designee		structions					Y		olete below.			
	De: nar	signee's ne		Phone no.				Personal number	identification (PIN)			
Sign		der penalties of perjury, I declare the	nat I have examined		accompanyir	na sched	ules and sta		,	of my knowledge and		
Sign Here	bel	ief, they are true, correct, and com			than taxpay	er) is bas			f which prepar	rer has any knowledge.		
	YO	Your signature			Your occup					ent you an Identity PIN, enter it here		
Joint return?				5.			NGINEE	₹	ļ ` <i>'</i>	<del> </del>		
See instructions. Keep a copy for your records.	Spouse's signature. If a joint return, <b>both</b> must sign.			Date	Spouse's o	occupatio	on			ent your spouse an tection PIN, enter it here		
	Ph	one no. (704) 779-729	 7	Email address	RAJABII	LLUPAI	LI@GMAI	L.COM	1			
		eparer's name	Preparer's signat	ure			Date		ΓΙΝ	Check if:		
Paid	SYA	M PRIYA RAM SAGAR GUPTA	SYAM PRIY.	A RAM SAC	SAR GUP	TA	03/27/2	024 P	2082703	Self-employed		
Preparer								1	(678) 965-9522			
Use Only										n's EIN		
Go to warm iro ==		11040 for instructions and the late		1.5,11011 111		•			1 3 L.IIV	Form <b>1040</b> (2023)		
ao to www.iis.go	JVII UIII	TOTO TO THE HIGH CHOICE AND THE IALE	or mitorination.		BAA		REV 03/07/24	PRU		101111 10-10 (2023)		

#### SCHEDULE 1 (Form 1040)

### **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Sequence No. 01

Department of the Treasury Internal Revenue Service

LAXMI ADLAGATTA

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
021-61	-4276

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att.	ach S	chedule E .	5	
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a (	)		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d (	)		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form		,		
_	1040, line 1a or 1d	8s (	<i>)</i>		
t	Pension or annuity from a nonqualifed deferred compensation plan or	١ ا			
	a nongovernmental section 457 plan	8t			
u -	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:	_	1		
•	Other Income from box 3 of 1099-Misc 1.	8Z	1.		1
9	Total other income. Add lines 8a through 8z			9	1.
10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Ente			40	1.
	1040, 1040-SR, or 1040-NR, line 8			10	<b>⊥•</b>

Page **2** Schedule 1 (Form 1040) 2023

Par	Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee	e-basis	government		
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:				
а	Jury duty pay (see instructions)	24a			
b	Deductible expenses related to income reported on line 8l from the				
	rental of personal property engaged in for profit	24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals				
	and USOC prize money reported on line 8m	24c			
d	Reforestation amortization and expenses	24d		_	
е	Repayment of supplemental unemployment benefits under the Trade				
	Act of 1974	24e		_	
f	Contributions to section 501(c)(18)(D) pension plans	24f		-	
g	Contributions by certain chaplains to section 403(b) plans	24g		-	
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h		-	
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect tax law violations	04:			
		24i		-	
j	Housing deduction from Form 2555	24j		-	
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form	041-			
_	1041)	24k			
Z	Other adjustments. List type and amount:	24z			
25				25	
25 26	Total other adjustments. Add lines 24a through 24z			25	_
20	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> Form 1040, 1040-SR, or 1040-NR, line 10	. ⊏nter	nere and on	26	
					le 1 (Form 1040) 2023
	BAA	KEV 03/0	07/24 PRO	JUNEUU	ie i (Fulli 1040) 2023

# SCHEDULE A (Form 1040)

**Itemized Deductions** 

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/ScheduleA for instructions and the latest information.

OMB No. 1545-0074

2023
Attachment Sequence No. 07

Department of the Treasury Internal Revenue Service

**Caution:** If you are claiming a net qualified disaster loss on Form 4684, see the instructions for line 16.

LAXMI ADL							1-4276
Medical	. 1011	Caution: Do not include expenses reimbursed or paid by others.			721	Ť	1 12 / 0
and	1	Medical and dental expenses (see instructions)	1				
Dental		Enter amount from Form 1040 or 1040-SR, line 11   2					
Expenses		Multiply line 2 by 7.5% (0.075)	3				
		Subtract line 3 from line 1. If line 3 is more than line 1, enter -0	$\overline{}$			1	
Taxes You		State and local taxes.					
Paid		State and local income taxes or general sales taxes. You may include					
		either income taxes or general sales taxes on line 5a, but not both. If					
		you elect to include general sales taxes instead of income taxes,					
		check this box	5a	1,119	ə.		
	k	State and local real estate taxes (see instructions)	5b	2,439			
	c	State and local personal property taxes	5с	,			
		Add lines 5a through 5c	5d	3,558	3.		
	e	Enter the smaller of line 5d or \$10,000 (\$5,000 if married filing					
		separately)	5e	3 <b>,</b> 558	3.		
	6	Other taxes. List type and amount:					
			6				
		Add lines 5e and 6	<u> </u>		7	7	3,558.
Interest	8	Home mortgage interest and points. If you didn't use all of your home					
You Paid		mortgage loan(s) to buy, build, or improve your home, see					
Caution: Your mortgage interest		instructions and check this box					
deduction may be limited. See	a	Home mortgage interest and points reported to you on Form 1098.  See instructions if limited	0-	12.004			
instructions.			8a	13,204			
	t	Home mortgage interest not reported to you on Form 1098. See					
		instructions if limited. If paid to the person from whom you bought the home, see instructions and show that person's name, identifying no.,					
		and address	8b				
					$\dashv$		
		Points not reported to you on Form 1098. See instructions for special					
		rules	8c				
	c	Reserved for future use	8d				
	e	Add lines 8a through 8c	8e	13,204			
		Investment interest. Attach Form 4952 if required. See instructions	9				
	10	Add lines 8e and 9			1	0	13,204.
Gifts to	11	Gifts by cash or check. If you made any gift of \$250 or more, see					
Charity		instructions	11				
Caution: If you made a gift and	12	Other than by cash or check. If you made any gift of \$250 or more,					
got a benefit for it,		see instructions. You <b>must</b> attach Form 8283 if over \$500	12		_		
see instructions.		Carryover from prior year	13				
		Add lines 11 through 13			1	4	
Casualty and	15	Casualty and theft loss(es) from a federally declared disaster (othe		•			
Theft Losses		disaster losses). Attach Form 4684 and enter the amount from line 1 instructions				<b>E</b>	
0.11	16	Other from list in instructions. List type and amount:			1	5	
Other Itemized	10	Other—from list in instructions. List type and amount:					
Deductions					- 1	6	
	17	Add the amounts in the few right column few lines 4 through 10. Also	ntor 1	this amount =		<u> </u>	
Total Itemized	17	Add the amounts in the far right column for lines 4 through 16. Also, e Form 1040 or 1040-SR, line 12			1 1	7	16,762.
Deductions	18	If you elect to itemize deductions even though they are less than your					10,702.
	.0						

#### SCHEDULE D (Form 1040)

Department of the Treasury

#### **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Internal Revenue Service Name(s) shown on return Your social security number 021-61-4276 LAXMI ADLAGATTA Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. line 2, column (g) with column (g) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with 1,055. 393. 1,448. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 11,963. 10,408. 1,555. 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any long-1,948. term capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . . . 7

#### Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions)

See instructions for how to figure the amounts to enter on the lines below.		<b>(d)</b> Proceeds	<b>(e)</b> Cost	(g) Adjustments to gain or loss from		(h) Gain or (loss) Subtract column (e) from column (d) and
This form may be easier to complete if you round off cents to whole dollars.				Form(s) 8949, I line 2, colum		combine the result with column (g)
8a	Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b.					
8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	736.	1,655.	2	283.	-636.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked	4,758.	7,519.			-2,761.
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked					
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824			, ,	11	
12 13	Net long-term gain or (loss) from partnerships, S corporat Capital gain distributions. See the instructions	12 13				
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	14	( )			
15	<b>Net long-term capital gain or (loss).</b> Combine lines 88 on the back	•			15	-3,397.

Schedule D (Form 1040) 2023 Page 2

#### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 -1,449.• If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 1,449.) • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# <u>8949</u>

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Name(s) shown on return LAXMI ADLAGATTA

Department of the Treasury

Internal Revenue Service

Social security number or taxpayer identification number

021-61-4276

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was

Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need

reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on

<ul> <li>★ (A) Short-term transactions</li> <li>★ (B) Short-term transactions</li> <li>★ (C) Short-term transactions</li> </ul>	reported on reported on	Form(s) 1099 Form(s) 1099	9-B showing bas 9-B showing bas	sis was reported	to the IRS		e)
1 (a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a co See the sep	f any, to gain or loss amount in column (g), ode in column (f). arate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	1,448.	1,055.			393.
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box (	al here and inc is checked), <b>lir</b>	lude on your ne 2 (if Box B	1,448.	1,055.			393.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  ${\tt LAXMI}$   ${\tt ADLAGATTA}$ 

Social security number or taxpayer identification number 021-61-4276

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☑ (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)										
☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS										
(F) Long-term transactions not reported to you on Form 1099-B										
					Adjustment, if any, to gain or loss					

(a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	if any, to gain or loss amount in column (g), ode in column (f). parate instructions.	(h) Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD SECURITIES LLC	01/01/23	12/31/23	736.	1,655.	W	283.	-636.
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 8b (if Box D above above is checked), or line 10 (if Box D above above is checked).	I here and inc is checked), <b>lir</b>	lude on your ne 9 (if Box E	736.	1,655.	283.		-636.

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

# 8949

#### **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074 Attachment Sequence No. 12A

Department of the Treasury Internal Revenue Service Name(s) shown on return LAXMI ADLAGATTA

Social security number or taxpayer identification number

021-61-4276

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) X (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (g), (h) enter a code in column (f).

(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	Cost or other basis See the <b>Note</b> below	See the sep	ode in column (f). parate instructions.	Gain or (loss) Subtract column (e)
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	11,963.	10,408.			1,555.
2 Totals. Add the amounts in column negative amounts). Enter each tot Schedule D, line 1b (if Box A above above is checked), or line 3 (if Box	al here and inc e is checked), <b>lir</b>	lude on your ne 2 (if Box B	11,963.	10,408.			1,555.

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. 12A Page 2

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side  ${\tt LAXMI}$   ${\tt ADLAGATTA}$ 

Social security number or taxpayer identification number 021-61-4276

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above)
- 区 (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS
- (F) Long-term transactions not reported to you on Form 1099-B

	not reported	to you on i c	JIII 1099-D				
(a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed of (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.			(h) Gain or (loss) Subtract column (e)
					(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).
ROBINHOOD CRYPTO LLC	01/01/23	12/31/23	4,758.	7,519.			-2,761.
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).		4,758.	7,519.			-2,761.	

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.