# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



#104C		artment of the Treasury—Internal Revenue Servi		urn  20	<b>023</b>	OMB No. 1545	5-0074	IRS Use	Only—	Do not w	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning		, 20	023, ending	1		, 20	;	See se	oarate i	instructions.
Your first name	and m	iddle initial	Last nar	me					,	Your so	cial sec	urity number
SANDEEP			KAMA	DI						793	48	4193
	pouse's	s first name and middle initial	Last nar						:			security number
Home address	(numbe	er and street). If you have a P.O. box, see	instruction	ons.				Apt. no.		Preside	ntial Ele	ection Campaign
149 POR'	•							71				ou, or your
City, town, or p	ost offi	ce. If you have a foreign address, also co	mplete sp	paces below.	S	tate	ZIP c	ode		•	•	jointly, want \$3
DOVER					N	ΙΗ	038	20		•		nd. Checking a not change
Foreign countr	y name		F	oreign province	e/state/cou	nty	Foreig	ın postal c			or refu	ınd.
Filing Status	s X	Single				☐ Head of h	⊥ iouseh	old (HOF	—— H)			
-		Married filing jointly (even if only o	ne had ir	ncome)					,			
Check only one box.		Married filing separately (MFS)		,		Qualifying	survi	ing spou	ıse (C	QSS)		
0110 DOX.	If v	you checked the MFS box, enter the	name o	f your spouse	e. If you ch	necked the HO	d or Q	SS box, e	enter	the chi	ld's na	me if the
		ialifying person is a child but not you										
Digital		ny time during 2023, did you: (a) rec										
Assets		nange, or otherwise dispose of a dig					et)? (Se	ee instrud	ctions	s.)	Y€	es 🗵 No
Standard	_	neone can claim:   You as a de	•		•	s a dependent						
Deduction	<u> </u>	Spouse itemizes on a separate retur	n or you	were a dual-	status alie	en						
Age/Blindnes	s You	: Were born before January 2, 1	959	Are blind	Spous	e: Was bo	rn befo	ore Janua	ary 2,	1959		s blind
Dependent	s (see	instructions):		(2) Social	security	(3) Relationsh	nip (4	) Check th	he box	k if quali	fies for (	(see instructions):
If more (1) First n		irst name Last name		numb	oer	to you	Child tax		ax cre	dit	Credit fo	or other dependents
than four												
dependents, see instruction	e —											
and check												
here L												
Income	1a	Total amount from Form(s) W-2, b	,	,	,					1a		85,250.
Attach Form(s)	b	Household employee wages not re	•							1b		
W-2 here. Also	С	Tip income not reported on line 1a	•							1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep				ructions)				1d		
1099-R if tax	е	Taxable dependent care benefits f								1e	_	
was withheld.	f	Employer-provided adoption bene	fits from	ı Form 8839, I	line 29					1f		
If you did not get a Form	g	Wages from Form 8919, line 6 .								1g		
W-2, see	h	Other earned income (see instruct	,				· ·			1h		0.
instructions.	i	Nontaxable combat pay election (s	see instr	uctions)		<u>1</u> 1	i					05 050
	<u>z</u>	Add lines 1a through 1h			 i .					1z	_	85,250.
Attach Sch. B if required.	2a	· –	2a	200		Taxable interes				2b	_	433.
roquireu.	3a_		3a	208	_	Ordinary divide				3b	_	1,945.
Standard	4a		4a			Taxable amoun				4b	_	
Deduction for—	5a	_	5a			Taxable amour				5b	_	
<ul> <li>Single or Married filing</li> </ul>	6a	,	6a	المعالم ما عامر		Taxable amoun	ıí			6b		
separately, \$13,850	C	If you elect to use the lump-sum e		•	•	,			.  -			15 015
Married filing	7	Capital gain or (loss). Attach Sche							. ∟	7		15,015.
jointly or Qualifying	8	Add lines 17, 2h, 2h, 4h, 5h, 6h, 7	•							8		-13,172.
surviving spouse, \$27,700	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7		-						9	+	89,471.
Head of	10	Adjustments to income from Sche								10		00 171
household, \$20,800	11	Subtract line 10 from line 9. This is	-							11		89,471.
If you checked	12	Standard deduction or itemized								12		13,850.
any box under Standard	13	Qualified business income deduct								13		13 050
Deduction, see instructions.	14	Add lines 12 and 13								14		13,850.

Form 1040 (202)	3)								Page Z	
Tax and	16	Tax (see instructions). Check it	f any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	10,895.	
Credits	17	Amount from Schedule 2, line	∍3					17		
	18	Add lines 16 and 17						18	10,895.	
	19	Child tax credit or credit for o	other dependen	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, line	98					20		
	21	Add lines 19 and 20						21		
	22	Subtract line 21 from line 18.	If zero or less,	enter -0				22	10,895.	
	23	Other taxes, including self-er	mployment tax,	from Schedule	e 2, line 21			23	0.	
	24	Add lines 22 and 23. This is y	our <b>total tax</b>					24	10,895.	
Payments	25	Federal income tax withheld	from:							
-	а	Form(s) W-2				<b>25a</b> 11	,660.			
	b	Form(s) 1099				25b				
	С	Other forms (see instructions	)			25c				
	d	Add lines 25a through 25c .						25d	11,660.	
If you have a	26	2023 estimated tax payments	s and amount a	pplied from 20	122 return			26		
qualifying child,	27	Earned income credit (EIC) .				27				
attach Sch. EIC.	28	Additional child tax credit from	n Schedule 8812			28				
	29	American opportunity credit	from Form 8863	3, line 8		29				
	30	Reserved for future use				30				
	31	Amount from Schedule 3, line	e 15			31				
	32	Add lines 27, 28, 29, and 31.	These are your	total other pa	ayments and refu	ndable credits		32		
	33	Add lines 25d, 26, and 32. The	nese are your <b>to</b>	tal payments				33	11,660.	
Refund	34	If line 33 is more than line 24	, subtract line 2	4 from line 33.	This is the amour	nt you <b>overpaid</b>		34	765.	
	35a	Amount of line 34 you want r			is attached, chec	k here		35a	765.	
Direct deposit?	b	Routing number 1 2 1				Checking	Savings			
See instructions.	d	Account number 4 4 0	0 3 1 4	4 1 0 !	5 6					
	36	Amount of line 34 you want a	pplied to your	2024 estimate	ed tax	36				
Amount You Owe	37	Subtract line 33 from line 24. For details on how to pay, go						0.7		
rou Owe	38	· · · ·	_	-		38		37		
Third Dort		Estimated tax penalty (see in you want to allow another								
Third Party Designee		structions	•			_	omplete	below.	⊠ No	
Designee	De	signee's		Phone			onal ident			
	na	mě		no.		num	ber (PIN)			
Sign		der penalties of perjury, I declare th lief, they are true, correct, and comp								
Here	Yo	ur signature		Date Your occupation			l If th	e IRS se	nt you an Identity	
							Prot	ection P	IN, enter it here	
Joint return?					SOFTWARE E		(see	inst.)		
See instructions. Keep a copy for your records.		ouse's signature. If a joint return, <b>b</b>	oth must sign.	Date	Spouse's occupation			If the IRS sent your spouse an Identity Protection PIN, enter it here (see inst.)		
	Ph	one no. (732) 507-3398	3	Email address	SANDEEPK68	OUTLOOK.CO	)M			
Doid	Pre	eparer's name	Preparer's signat	ure		Date	PTIN		Check if:	
Paid	SYAN	M PRIYA RAM SAGAR GUPTA TALLAM	SYAM PRIYA	RAM SAGAR	GUPTA TALLAM	03/08/2024	P0208	2703	Self-employed	
Preparer	Fir	m's name GLOBAL TAX	XES LLC				Pho	ne no.	678) 965-9522	
Use Only	Fir	m's address 245 ROONEY	CT E BRU	NSWICK N	J 08816		Firm	ı's EIN	84-3171965	
<u> </u>		10.10 ( ) 1 1 1 1 1 1 1							- 1040	

# SCHEDULE 1 (Form 1040)

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074

2023

Attachment
Seguence No. 01

Department of the Treasury Internal Revenue Service

SANDEEP KAMADI

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

	Sequence No. <b>01</b>
Your soc	ial security number
793-48	-4193

Par	t I Additional Income			
1	Taxable refunds, credits, or offsets of state and local income taxes		1	
2a	Alimony received		2a	
b	Date of original divorce or separation agreement (see instructions):			
3	Business income or (loss). Attach Schedule C		3	
4	Other gains or (losses). Attach Form 4797		4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta	ach Schedule E .	5	-13,172.
6	Farm income or (loss). Attach Schedule F		6	
7	Unemployment compensation		7	
8	Other income:			
а	Net operating loss	8a (	)	
b	Gambling	8b		
С	Cancellation of debt	8c		
d	Foreign earned income exclusion from Form 2555	8d (	)	
е	Income from Form 8853	8e		
f	Income from Form 8889	8f		
g	Alaska Permanent Fund dividends	8g		
h	Jury duty pay	8h		
i	Prizes and awards	8i		
j	Activity not engaged in for profit income	8j		
k	Stock options	8k		
ı	Income from the rental of personal property if you engaged in the rental			
	for profit but were not in the business of renting such property	81		
m	Olympic and Paralympic medals and USOC prize money (see			
	instructions)	8m		
n	Section 951(a) inclusion (see instructions)	8n		
0	Section 951A(a) inclusion (see instructions)	80		
р	Section 461(I) excess business loss adjustment	8p		
q	Taxable distributions from an ABLE account (see instructions)	8q		
r	Scholarship and fellowship grants not reported on Form W-2	8r		
S	Nontaxable amount of Medicaid waiver payments included on Form			
	1040, line 1a or 1d	8s (	4	
t	Pension or annuity from a nonqualifed deferred compensation plan or	01		
	a nongovernmental section 457 plan	8t	-	
u -	Wages earned while incarcerated	8u	-	
Z	Other income. List type and amount:	8z		
9	Total other income. Add lines 8a through 8z		9	
9 10	Combine lines 1 through 7 and 9. This is your <b>additional income</b> . Enter		9	
10	1040, 1040-SR, or 1040-NR, line 8	Hele alla Uli FUIII	10	-13 <b>,</b> 172.
	1010, 1010 011, 01 1010 1111, 11110 0		10	1 , - ,

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income			
11	Educator expenses		11	
12	Certain business expenses of reservists, performing artists, and fee-ba	asis government		
	officials. Attach Form 2106		12	
13	Health savings account deduction. Attach Form 8889		13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903 .		14	
15	Deductible part of self-employment tax. Attach Schedule SE		15	
16	Self-employed SEP, SIMPLE, and qualified plans		16	
17	Self-employed health insurance deduction		17	
18	Penalty on early withdrawal of savings		18	
19a	Alimony paid		19a	
b	Recipient's SSN			
С	Date of original divorce or separation agreement (see instructions):			
20	IRA deduction		20	
21	Student loan interest deduction		21	
22	Reserved for future use		22	
23	Archer MSA deduction		23	
24	Other adjustments:			
а	Jury duty pay (see instructions)	ła		
b	Deductible expenses related to income reported on line 8l from the			
	rental of personal property engaged in for profit	łb		
С	Nontaxable amount of the value of Olympic and Paralympic medals			
	and USOC prize money reported on line 8m			
d	Reforestation amortization and expenses	ld		
е	Repayment of supplemental unemployment benefits under the Trade			
	Act of 1974			
f	Contributions to section 501(c)(18)(D) pension plans			
g	Contributions by certain chaplains to section 403(b) plans 24	lg		
h	Attorney fees and court costs for actions involving certain unlawful			
	discrimination claims (see instructions)	łh		
i	Attorney fees and court costs you paid in connection with an award			
	from the IRS for information you provided that helped the IRS detect			
	tax law violations			
j	Housing deduction from Form 2555	4j		
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form			
	1041)	łk		
Z	Other adjustments. List type and amount:			
<b>0</b> -			05	
25 26	Total other adjustments. Add lines 24a through 24z		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> . E	nter here and on		
	Form 1040, 1040-SR, or 1040-NR, line 10	<u> </u>	26	

### **SCHEDULE B** (Form 1040)

Part I

**Interest and Ordinary Dividends** 

Department of the Treasury Internal Revenue Service Name(s) shown on return

SANDEEP KAMADI

Attach to Form 1040 or 1040-SR. Go to www.irs.gov/ScheduleB for instructions and the latest information.

List name of payer. If any interest is from a seller-financed mortgage and the

OMB No. 1545-0074

Attachment Sequence No. **08** 

**Amount** 

Your social security number 793-48-4193

Interest (See instructions and the Instructions for Form 1040, line 2b.) Note: If you received a Form 1099-INT, Form 1099-OID, or substitute statement from a brokerage firm, list the firm's name as the payer and enter the total interest shown on that form.		buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address:  DIGITAL FEDERAL CREDIT UNION  AMERICAN EXPRESS NATIONAL BANK  CHARLES SCHWAB BANK  CHARLES SCHWAB & CO., INC.	1		3	63. 348. 21. 1.
	2	Add the amounts on line 1	2		4	33.
	3	Excludable interest on series EE and I U.S. savings bonds issued after 1989.				
		Attach Form 8815	3			
	4 Note:	Subtract line 3 from line 2. Enter the result here and on Form 1040 or 1040-SR, line 2b	4	Λ	$rac{4}{ extsf{ount}}$	33.
	Note:	If line 4 is over \$1,500, you must complete Part III.		Amo		
Part II	5	List name of payer: CHARLES SCHWAB & CO., INC.				208. 237.
Ordinary		VANGUARD MARKETING CORPORATION			/	37.
Dividends						
(See instructions						
and the						
Instructions for Form 1040,						
line 3b.)			5			
Note: If you received a Form 1099-DIV or substitute statement from a brokerage firm, list the firm's name as the payer and enter						
the ordinary dividends shown	6	Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b	6		1,9	45.
on that form.		If line 6 is over \$1,500, you must complete Part III.				
Part III Foreign		nust complete this part if you (a) had over $1,500$ of taxable interest or ordinary dnt; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign			d a fo	oreigr
Accounts					Yes	No
and Trusts	73	At any time during 2023, did you have a financial interest in or signature authority of	war a	financial		
Caution: If	7 4	account (such as a bank account, securities account, or brokerage account) locate				
required, failure to	0	country? See instructions				×
file FinCEN Form 114 may result in		If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank		Financial		
substantial		Accounts (FBAR), to report that financial interest or signature authority? See FinC				
penalties. Additionally, you		and its instructions for filing requirements and exceptions to those requirements .				
may be required to file Form 8938, Statement of		If you are required to file FinCEN Form 114, list the name(s) of the foreign country(financial account(s) is (are) located:	ies) w	here the		
Specified Foreign		During 2000 did you washing distribution from any you the greater of out				
Financial Assets. See instructions.	8	During 2023, did you receive a distribution from, or were you the grantor of, or to foreign trust? If "Yes," you may have to file Form 3520. See instructions				×

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12** 

Department of the Treasury Internal Revenue Service

Name(s) shown on return
SANDEEP KAMADI
793-48-4193

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Part I Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. (e) Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with 40,819. 40,599. 220. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Box C checked . . . . . . . . . . . . . . . . . . Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 7 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . 7 220. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (or other basis) Form(s) 8949, Part II, (sales price) combine the result whole dollars. line 2. column (a) with column (g) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b . 8b Totals for all transactions reported on Form(s) 8949 with 136,367. 121,572. 14,795. Totals for all transactions reported on Form(s) 8949 with **Box E** checked . . . . . . . . . . . . . . . . 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14

15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III

15

14,795.

Schedule D (Form 1040) 2023 Page 2

### Part III **Summary** 16 Combine lines 7 and 15 and enter the result 16 15,015. • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? X Yes. Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

# **Sales and Other Dispositions of Capital Assets**

Department of the Treasury Internal Revenue Service

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

Attachment Sequence No. 12A

Name(s) shown on return SANDEEP KAMADI

Social security number or taxpayer identification number

793-48-4193

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part I Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see instructions). For long-term transactions, see page 2.

**Note:** You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box A, B, *or* C below. Check only one box. If more than one box applies for your short-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

☐ (C) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS ☐ (C) Short-term transactions not reported to you on Form 1099-B ☐ (A) Short-term transactions not reported to you on Form 1099-B ☐ (C) Short-term transactions not reported to you on Form 1099-B ☐ (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS ☐ (C) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS ☐ (C) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS ☐ (C) Short-term transactions not reported to you on Form 1099-B ☐ (D) Short-term transactions not reported to you on Form 1099-B											
(a) Description of property	(b) Date acquired	(c) Date sold or	(d) Proceeds	(e) Cost or other basis See the <b>Note</b> below	Adjustment, if If you enter an a enter a co See the sepa	(h) Gain or (loss) Subtract column (e)					
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)		(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions	(g) Amount of adjustment	from column (d) an combine the resul- with column (g).				
CHARLES SCHWAB & CO., INC.	01/01/23	12/31/23	176.	178.			-2.				
VANGUARD MARKETING CORPORATION	01/01/23	12/31/23	40,643.	40,421.			222.				
2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D, line 1b (if Box A above shows is shocked) or line 3 (if Box A)	al here and ince is checked), <b>lir</b>	lude on your ne 2 (if Box B	<i>1</i> 0 819	10 599			220				

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SANDEEP KAMADI

Social security number or taxpayer identification number 793-48-4193

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

(D) Long-term transactions	reported on l	Form(s) 1099	B-B showing bas	is was reported	to the IRS (see <b>Note</b> above	)
(E) Long-term transactions	reported on F	Form(s) 1099	-B showing basi	s wasn't reporte	ed to the IRS	
(F) Long-term transactions	not reported	to you on Fo	rm 1099-B			

1 (a) Description of property	(b) Date acquired	(c) Date sold or	<b>(d)</b> Proceeds	(e) Cost or other basis See the <b>Note</b> below	If you enter an enter a c	amount in column (g), ode in column (f).	(h) Gain or (loss) Subtract column (e)	
(Example: 100 sh. XYZ Co.)	(Mo., day, yr.)	disposed of (Mo., day, yr.)	(sales price) (see instructions)	and see Column (e) in the separate instructions.	(f) Code(s) from instructions		from column (d) and combine the result with column (g).	
CHARLES SCHWAB & CO., INC.	01/01/23	12/31/23	1.	1.			0.	
VANGUARD MARKETING CORPORATION	01/01/23	12/31/23	136,366.	121,571.			14,795.	
2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, line 8b (if Box D above is checked), line 9 (if Box E above is checked), or line 10 (if Box F above is checked).			136,367.	121,572.			14,795.	

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

#### **SCHEDULE E** (Form 1040)

Department of the Treasury

### Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041,

Attachment

OMB No. 1545-0074

Go to www.irs.gov/ScheduleE for instructions and the latest information. Internal Revenue Service Name(s) shown on return

Sequence No. 13

Your social security number

SANDEEP KAMADI 793-48-4193 Part I Income or Loss From Rental Real Estate and Royalties Note: If you are in the business of renting personal property, use Schedule C. See instructions. If you are an individual, report farm rental income or loss from Form 4835 on page 2, line 40. Did you make any payments in 2023 that would require you to file Form(s) 1099? See instructions . . . . . 1a Physical address of each property (street, city, state, ZIP code) 16-1-2/7, SRIRAM NAGAR RAJAHMUNDRY ANDHRA PRADESH IN 533105 Α В C 1b Type of Property **Fair Rental Personal Use** For each rental real estate property listed QJV (from list below) above, report the number of fair rental and **Davs Davs** personal use days. Check the QJV box only Α Α 365 0 if you meet the requirements to file as a В В qualified joint venture. See instructions. С C Type of Property: 3 Vacation/Short-Term Rental 1 Single Family Residence 5 Land 7 Self-Rental 8 Other (describe) 2 Multi-Family Residence 4 Commercial 6 Royalties **Properties:** Α В C Income: 3 Rents received . 3 658. 4 4 Royalties received . **Expenses:** 5 5 Advertising 6 Auto and travel (see instructions) 6 7 Cleaning and maintenance . . . 7 2,397. 8 Commissions . . . . . 8 9 9 Insurance . . . 10 10 Legal and other professional fees 11 Management fees . . . . . . . . . . 11 1,810. 12 Mortgage interest paid to banks, etc. (see instructions) 12 13 13 14 14 2,932. Repairs . . . . 2,245. 15 Supplies . . . . . . . 15 16 16 Taxes 17 Utilities . . . . . . . . 17 2,163. 18 2,283. 18 Depreciation expense or depletion . . . . . . . Other (list) 19 19 20 20 Total expenses. Add lines 5 through 19 . . . . . 13,830. 21 Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file Form 6198 . . . . . . . . . . . . . . . . . 21 -13,172. 22 Deductible rental real estate loss after limitation, if any, on Form 8582 (see instructions) . . . . . . . . 22 13,172.) 658. 23a Total of all amounts reported on line 3 for all rental properties 23a Total of all amounts reported on line 4 for all royalty properties 23b Total of all amounts reported on line 12 for all properties 23c 2,283. 23d Total of all amounts reported on line 18 for all properties 23e 13,830. Total of all amounts reported on line 20 for all properties 24 Income. Add positive amounts shown on line 21. Do not include any losses 24 25 Losses. Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here 25 13,172. Total rental real estate and royalty income or (loss). Combine lines 24 and 25. Enter the result 26 here. If Parts II, III, and IV, and line 40 on page 2 do not apply to you, also enter this amount on Schedule 1 (Form 1040), line 5. Otherwise, include this amount in the total on line 41 on page 2 . -13**,**172.