Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

| IIILEIIIAI | reveilue dei vice | | | | | | |
|--|---|--|--|---|---|--|--|
| Submi | ssion Identification Number (SID) | | | | | | |
| Taxpaye | er's name | Social secu | ırity numl | oer | | | |
| SAI | KIRAN REDDY BOPPIDI | 775-8 | 75-82-9519 | | | | |
| Spouse' | | Spouse's s | ocial sec | ırity nu | mber | | |
| | | | | | | | |
| Part | | year you | are au | thoriz | ing.) | | |
| | whole dollars only on lines 1 through 5. | | | | | | |
| | Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank. | | ا م | | 100 | 400 | |
| 1 | Adjusted gross income | | 1 2 | | | $\frac{403.}{113.}$ | |
| 2 3 | Total tax | | 3 | | | | |
| 4 | Amount you want refunded to you | | 4 | | | <u>581.</u> | |
| 5 | Amount you owe | | | | | 468. | |
| Part | | eep a co | | our r | eturr | n) | |
| Under my know return (to send for any Agent to paymen authority paymen business taxes to person. Electro | penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended) overledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejected delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U. o initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indicated in the interval of the financial institution account indicated to the my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution action is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate the transfer of the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requises days prior to the payment (settlement) date. I also authorize the financial institutions involved in the or receive confidential information necessary to answer inquiries and resolve issues related to the pall identification number (PIN) below is my signature for the income tax return (original or amended) I arnic Funds Withdrawal Consent. | I am now a e are the a tter, or election of the S. Treasury cated in the n to debit the author ests must processing ayment. I fin now auth | uthorizin mounts to tronic retransminant its of tax prephe entry ization. be receiffed from the elevation of the elevation of the elevation are according a second of the elevation of the elevat | g, and rom the turn or ssion, design to this for revoved no ectron change, if a digits, ar all ze | to the lee incomplete | best of ome tax or (ERO) reason inancial vare for nt. This ancel) a than 2 ment of hat the ble, my as my | |
| • | . But I i i i i | | | | | | |
| Spous | se's PIN: check one box only | DIN | | | | | |
| | I authorize to enter or generate r | | Inter five | dinite | | as my | |
| | signature on the income tax return (original or amended) I am now authorizing. | | don't ente | • | | | |
| | I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN and your return is filed using the Practitioner PIN method below. | | _ | | | - | |
| Spous | e's signature ▶ Date ▶ | | | | | | |
| | Practitioner PIN Method Returns Only—continue below | | | | | | |
| Part | Certification and Authentication — Practitioner PIN Method Only | | | | | | |
| ERO's | EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN. | 2 4 9 | 6 0 | 8 2 | 2 7 | 1 | |
| | | | nter all ze | | | | |
| authori | r that the above numeric entry is my PIN, which is my signature for the electronic individual income ta zed to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am subments of the Practitioner PIN method and Pub. 1345 , Handbook for Authorized IRS e-file Providers of In | tting this re | eturn in a | accord | anće v | | |
| ERO's | signature ▶ Date ▶ | | | | | | |
| | ERO Must Retain This Form — See Instructions | | | | | | |
| | Don't Submit This Form to the IRS Unless Requested To D | o So | | | | | |

E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



| For the year Jan | ı. 1–Dec | a. 31, 2023, or other tax year beginning | | , 2023, end | ling | | , 20 | | See | separate | instructions. | | |
|---|--|--|---------------|----------------------------|--------------|-----------------|--------------------------|--------|-----------------------------|--|--|--|--|
| Your first name and middle initial | | | | Last name | | | | | Your social security number | | | | |
| SAI KIRA | AN RI | EDDY | BOPE | PIDI | | | | | 775 82 9519 | | | | |
| If joint return, s | pouse's | s first name and middle initial | Last na | | | | | | Spou | se's socia | l security number | | |
| | | | | | | | | | | | | | |
| Home address | (numbe | er and street). If you have a P.O. box, see | instructi | ions. | | | Apt. no | | Presi | dential Ele | ection Campaign | | |
| 731 SKYI | LAR S | ST | | | | | | | | | ou, or your | | |
| City, town, or p | ost offi | ce. If you have a foreign address, also co | mplete s | spaces below. | Stat | te | ZIP code | | | spouse if filing jointly, want \$ to go to this fund. Checking a | | | |
| BENTONVI | LLE | | | | AR | _ | 52713 box below will not | | | | | | |
| Foreign country | Foreign country name Foreign province/state/county Foreign postal code you | | | | | | | e your | tax or refu | ınd. | | | |
| | | | | | | | | | | Y | ou Spouse | | |
| Filing Status | ; X | Single | | | | Head of he | ousehold (H | OH) | | | | | |
| Check only | | Married filing jointly (even if only or | ne had i | income) | | | | | | | | | |
| one box. | | Married filing separately (MFS) | | | | Qualifying | surviving sp | oous | e (QSS) | | | | |
| | lf y | ou checked the MFS box, enter the | name o | of your spouse. If you | ı che | cked the HOH | or QSS bo | x, en | ter the o | child's na | ıme if the | | |
| | qu | alifying person is a child but not you | ır deper | ndent: | | | | | | | | | |
| Digital | At ar | ny time during 2023, did you: (a) rece | eive (as | a reward, award, or | navn | nent for prope | rty or servic | es): (| or (b) se | II. | | | |
| Assets | | ange, or otherwise dispose of a digi | | | | | | | | | es 🗵 No | | |
| Standard | Som | eone can claim: You as a de | penden | t Your spouse | e as | a dependent | | | | | | | |
| Deduction | | | | • | | · | | | | | | | |
| A (DU. d | | | | | | | | | 0.405 | | - I-PI | | |
| | | Were born before January 2, 19 | 959 [| <u> </u> | ouse: | | n before Ja | | - | | s blind | | |
| Dependents | | | | (2) Social security number | ' | (3) Relationsh | iP | | credit | 1 | (see instructions): or other dependents | | |
| If more | (1) F | irst name Last name | | number | | to you | Cili | iu iax | Credit | Oredit it | other dependents | | |
| than four dependents, | | | | | | | | | | | | | |
| see instructions | s | | | | | | | | | | | | |
| and check here | ı —— | | | | | | | | | | | | |
| - | 1a | Total amount from Form(s) W-2, bo | ov 1 (co | oo instructions) | | | | | | 1a | 132,704. | | |
| Income | b | • | • | • | | | | | _ | 1b | 132,704. | | |
| Attach Form(s) | C | Household employee wages not reported on Form(s) W-2 | | | | | | | | 1c | | | |
| W-2 here. Also attach Forms | d | | | | | | | | | 1d | | | |
| W-2G and | e | | | | | | | | | 1e | | | |
| 1099-R if tax was withheld. | f | | | | | | | | | 1f | | | |
| If you did not | g g | Wages from Form 8919, line 6 | | | | | | | | 1g | | | |
| get a Form | h | Other earned income (see instructi | | | | | | | | 1h | 0. | | |
| W-2, see instructions. | i | Nontaxable combat pay election (s | , | | | l 1i | | | | | | | |
| | z | A stat time a dia dia anno alla dia | | | | | | | | 1z | 132,704. | | |
| Attach Sch. B | 2a | 1 | 2a | | b Ta | axable interest | | | _ | 2b | 3,930. | | |
| if required. | 3a | Qualified dividends | 3a | 216. | b 0 | rdinary divider | nds | | . [; | 3b | 216. | | |
| | 4a | IRA distributions | 4a | | | axable amount | | | . [| 4b | | | |
| Standard Deduction for— | 5a | Pensions and annuities | 5a | | b Ta | axable amount | t | | | 5b | | | |
| Single or | 6a | Social security benefits | 6a | | b Ta | axable amount | t | | . [| 6b | | | |
| Married filing separately, | С | If you elect to use the lump-sum el | lection | method, check here (| (see i | instructions) | | | | | | | |
| \$13,850 | 7 | Capital gain or (loss). Attach Sched | dule D i | f required. If not requ | uired, | check here | | | | 7 | 2,723. | | |
| Married filing jointly or | 8 | Additional income from Schedule 1 | 1, line 1 | 0 | | | | | | 8 | -10,170. | | |
| Qualifying surviving spouse, | 9 | Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7, | and 8. | This is your total inc | come | | | | | 9 | 129,403. | | |
| \$27,700 | 10 | Adjustments to income from Sched | dule 1, | line 26 | | | | | . [| 10 | | | |
| Head of household, | 11 | Subtract line 10 from line 9. This is | your a | djusted gross incon | ne | | | | | 11 | 129,403. | | |
| \$20,800 If you checked _r | 12 | Standard deduction or itemized | deduct | tions (from Schedule | A) | | | | | 12 | 13,850. | | |
| any box under Standard | 13 | Qualified business income deducti | on from | n Form 8995 or Form | 899 | 5-A | | | | 13 | | | |
| Deduction, | 14 | Add lines 12 and 13 | | | | | | | | 14 | 13,850. | | |
| see instructions. | 15 | Subtract line 14 from line 11. If zer | o or les | s, enter -0 This is y | our t | axable incom | ie | | . | 15 | 115,553. | | |

| Form 1040 (202 | 3) | | | | | | | | Page 2 | |
|------------------------------------|---------|--|-------------------|----------------------|-----------------|------------------|--------------|--|--------------------|--|
| Tax and | 16 | Tax (see instructions). Check | if any from Form | (s): 1 881 | 4 2 4972 | 3 🗌 | | 16 | 21,113. | |
| Credits | 17 | 7 Amount from Schedule 2, line 3 | | | | | | | | |
| | 18 | Add lines 16 and 17 | | | | | | 18 | 21,113. | |
| | 19 | Child tax credit or credit for o | other dependent | ts from Sched | ule 8812 | | | 19 | | |
| | 20 | Amount from Schedule 3, line | e8 | | | | | 20 | | |
| | 21 | Add lines 19 and 20 | | | | | | 21 | | |
| | 22 | Subtract line 21 from line 18. | | | | | | 22 | 21,113. | |
| | 23 | Other taxes, including self-er | mployment tax, | from Schedule | e 2, line 21 | | | 23 | 0. | |
| | 24 | Add lines 22 and 23. This is y | | | • | | | 24 | 21,113. | |
| Payments | 25 | Federal income tax withheld | | | | | | | • | |
| , | а | Form(s) W-2 | | | | 25a 21 | ,581. | | | |
| | b | Form(s) 1099 | | | | 25b | | 1 | | |
| | С | Other forms (see instructions | | | | 25c | | 1 | | |
| | d | Add lines 25a through 25c . | • | | | | | 25d | 21,581. | |
| If you have a | 26 | 2023 estimated tax payment | | | | | | 26 | , | |
| If you have a qualifying child, | 27 | Earned income credit (EIC) . | | | | 27 | | | | |
| attach Sch. EIC. | 28 | Additional child tax credit from | | | _ | 28 | | 1 | | |
| | 29 | American opportunity credit | from Form 8863 | 3. line 8 . . | | 29 | | | | |
| | 30 | Reserved for future use | | | | 30 | | | | |
| | 31 | Amount from Schedule 3, line | | | | 31 | | | | |
| | 32 | Add lines 27, 28, 29, and 31. | | | | | | 32 | | |
| | 33 | Add lines 25d, 26, and 32. Th | | | | | | 33 | 21,581. | |
| Refund | 34 | If line 33 is more than line 24 | | | | | | 34 | 468. | |
| rioraria | 35a | Amount of line 34 you want r | | | | • | . 🗆 | 35a | 468. | |
| Direct deposit? | b | Routing number 0 5 2 | | | | _ | Savings | | | |
| See instructions. | | Account number 4 4 6 | | | | | 3- | | | |
| | 36 | Amount of line 34 you want a | | | | 36 | | | | |
| Amount | 37 | Subtract line 33 from line 24. | This is the amo | ount vou owe | | 1 | | | | |
| You Owe | ٠. | For details on how to pay, go | | | | | | 37 | | |
| | 38 | Estimated tax penalty (see in | structions) . | | | 38 | | | | |
| Third Party Designee | | you want to allow another | person to disc | cuss this retur | | | omplete b | pelow. | ⊠ No | |
| | De | signee's | | Phone | | | onal identit | ication | | |
| - | na | | | no. | | | ber (PIN) | | | |
| Sign Here | | der penalties of perjury, I declare th lief, they are true, correct, and comp | | | , , , | | • | | , , | |
| 11010 | Yo | ur signature | | Date Your occupation | | | I | | nt you an Identity | |
| | | | | | | /00 | | ection P inst.) | IN, enter it here | |
| Joint return? See instructions. | Sn | ouse's signature. If a joint return h | oth must sign | Date | SOFTWARE I | | | | nt vour spouse an | |
| Keep a copy for your records. | | Spouse's signature. If a joint return, both must sign. | | | ' ' | | | the IRS sent your spouse an dentity Protection PIN, enter it here see inst.) | | |
| | Ph | one no. (646)258-1831 | | Email address | SAIREDDY72 | 32@GMAIL.CC | M | | | |
| Doid | Pre | eparer's name | Preparer's signat | ure | | Date | PTIN | | Check if: | |
| Paid | SYAN | M PRIYA RAM SAGAR GUPTA TALLAM | SYAM PRIYA | RAM SAGAR | GUPTA TALLAM | 02/08/2024 | P02082 | 2703 | Self-employed | |
| Preparer | Fir | m's name GLOBAL TAX | KES LLC | | | | Phor | ne no. (| 678)965-9522 | |
| Use Only | Fir | m's address 245 ROONEY | CT E BRU | NSWICK N | J 08816 | | Firm | s EIN | 84-3171965 | |
| Go to www.irs.o | ov/Forr | n1040 for instructions and the lates | st information | | DAA | DEV 01/27/24 DDO | | | Form 1040 (2023) | |

SCHEDULE 1 (Form 1040)

Additional Income and Adjustments to Income

OMB No. 1545-0074

2023
Attachment Sequence No. 01

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

SAI KIRAN REDDY BOPPIDI

Attach to Form 1040, 1040-SR, or 1040-NR.

Go to www.irs.gov/Form1040 for instructions and the latest information.

Sequence No. 01
Your social security number
775-82-9519

| Par | Additional Income | | | |
|---------|--|------|----------|-----------|
| 1 | Taxable refunds, credits, or offsets of state and local income taxes | | 1 | |
| 2a | Alimony received | | 2a | |
| b | Date of original divorce or separation agreement (see instructions): | | | |
| 3 | Business income or (loss). Attach Schedule C | | 3 | |
| 4 | Other gains or (losses). Attach Form 4797 | | 4 | |
| 5 | Rental real estate, royalties, partnerships, S corporations, trusts, etc. Atta | | 5 | -10,170. |
| 6 | Farm income or (loss). Attach Schedule F | | 6 | |
| 7 | Unemployment compensation | | 7 | |
| 8 | Other income: | | | |
| а | Net operating loss | 8a (|) | |
| b | Gambling | 8b | | |
| С | Cancellation of debt | 8c | | |
| d | Foreign earned income exclusion from Form 2555 | 8d (|) | |
| е | Income from Form 8853 | 8e | | |
| f | Income from Form 8889 | 8f | | |
| g | Alaska Permanent Fund dividends | 8g | | |
| h | Jury duty pay | 8h | | |
| i | Prizes and awards | 8i | | |
| j | Activity not engaged in for profit income | 8j | | |
| k | Stock options | 8k | | |
| I | Income from the rental of personal property if you engaged in the rental | | | |
| | for profit but were not in the business of renting such property | 81 | | |
| m | Olympic and Paralympic medals and USOC prize money (see | | | |
| | instructions) | 8m | 4 | |
| n | Section 951(a) inclusion (see instructions) | 8n | - | |
| 0 | Section 951A(a) inclusion (see instructions) | 80 | | |
| р | Section 461(I) excess business loss adjustment | 8p | - | |
| q | Taxable distributions from an ABLE account (see instructions) | 8q | 4 | |
| r | Scholarship and fellowship grants not reported on Form W-2 | 8r | 4 | |
| S | Nontaxable amount of Medicaid waiver payments included on Form | | | |
| _ | 1040, line 1a or 1d | 8s (| <u>'</u> | |
| t | Pension or annuity from a nonqualifed deferred compensation plan or | | | |
| | a nongovernmental section 457 plan | 8t | | |
| u – | Wages earned while incarcerated | 8u | - | |
| Z | Other income. List type and amount: | | | |
| 0 | | 8z | 9 | |
| 9 10 | Total other income. Add lines 8a through 8z | | 9 | |
| 10 | 1040, 1040-SR, or 1040-NR, line 8 | | 10 | -10,170. |
| | 10-10, 10-10 OII, OI 10-10 INII, IIII0 O | | ı ıU | 1 10,110. |

Page **2** Schedule 1 (Form 1040) 2023

| Par | t II Adjustments to Income | | | | |
|------------|---|----------|------------|--------|-----------------------|
| 11 | Educator expenses | | | 11 | |
| 12 | Certain business expenses of reservists, performing artists, and fee | e-basis | government | | |
| | officials. Attach Form 2106 | | | 12 | |
| 13 | Health savings account deduction. Attach Form 8889 | | | 13 | |
| 14 | Moving expenses for members of the Armed Forces. Attach Form 3903 | | | 14 | |
| 15 | Deductible part of self-employment tax. Attach Schedule SE | | | 15 | |
| 16 | Self-employed SEP, SIMPLE, and qualified plans | | | 16 | |
| 17 | Self-employed health insurance deduction | | | 17 | |
| 18 | Penalty on early withdrawal of savings | | | 18 | |
| 19a | Alimony paid | | | 19a | |
| b | Recipient's SSN | · | | | |
| С | Date of original divorce or separation agreement (see instructions): | | | | |
| 20 | IRA deduction | | | 20 | |
| 21 | Student loan interest deduction | | | 21 | |
| 22 | Reserved for future use | | | 22 | |
| 23 | Archer MSA deduction | | | 23 | |
| 24 | Other adjustments: | | | | |
| а | Jury duty pay (see instructions) | 24a | | | |
| b | Deductible expenses related to income reported on line 8l from the | | | | |
| | rental of personal property engaged in for profit | 24b | | | |
| С | Nontaxable amount of the value of Olympic and Paralympic medals | | | | |
| | and USOC prize money reported on line 8m | 24c | | | |
| d | Reforestation amortization and expenses | 24d | | | |
| е | Repayment of supplemental unemployment benefits under the Trade | | | | |
| | Act of 1974 | 24e | | | |
| f | Contributions to section 501(c)(18)(D) pension plans | 24f | | | |
| g | Contributions by certain chaplains to section 403(b) plans | 24g | | | |
| h | Attorney fees and court costs for actions involving certain unlawful | | | | |
| | discrimination claims (see instructions) | 24h | | | |
| i | Attorney fees and court costs you paid in connection with an award | | | | |
| | from the IRS for information you provided that helped the IRS detect | | | | |
| _ | tax law violations | 24i | | | |
| j | Housing deduction from Form 2555 | 24j | | _ | |
| k | Excess deductions of section 67(e) expenses from Schedule K-1 (Form | | | | |
| | 1041) | 24k | | - | |
| Z | Other adjustments. List type and amount: | | | | |
| 0 - | | 24z | | 0- | |
| 25 | Total other adjustments. Add lines 24a through 24z | | | 25 | |
| 26 | Add lines 11 through 23 and 25. These are your adjustments to income | | | | |
| | Form 1040, 1040-SR, or 1040-NR, line 10 | | | 26 | |
| | BAA | REV 01/2 | 27/24 PRO | Schedu | le 1 (Form 1040) 2023 |

SCHEDULE B (Form 1040)

Interest and Ordinary Dividends

Attach to Form 1040 or 1040-SR.

OMB No. 1545-0074

Attachment Sequence No. **08**

Your social security number 775-82-9519

Department of the Treasury Internal Revenue Service Name(s) shown on return

SAI KIRAN REDDY BOPPIDI

Go to www.irs.gov/ScheduleB for instructions and the latest information.

| Part I | 1 | List name of payer. If any interest is from a seller-financed mortgage and the | | Amou | nt |
|---------------------------------------|------------|--|--------|--------|-------------|
| Interest | | buyer used the property as a personal residence, see the instructions and list this interest first. Also, show that buyer's social security number and address: | | | |
| (See instructions | | Robinhood Securities LLC | | 3 | ,861. |
| and the | | DIGITAL FEDERAL CREDIT UNION | | | 69. |
| Instructions for Form 1040, | | | | | |
| line 2b.) | | | | | |
| Note: If you | | | | | |
| received a Form 1099-INT, | | | 1 | | |
| Form 1099-OID, | | | | | |
| or substitute statement from | | | | | |
| a brokerage firm, list the firm's | | | | | |
| name as the | | | | | |
| payer and enter the total interest | | | | | |
| shown on that | | | | | |
| form. | | | | | |
| | 2 | Add the amounts on line 1 | 2 | 3 | ,930. |
| | 3 | Excludable interest on series EE and I U.S. savings bonds issued after 1989. | | | |
| | 4 | Attach Form 8815 | 3 4 | າ | 0.2.0 |
| | | If line 4 is over \$1,500, you must complete Part III. | 4 | Amou | ,930. nt |
| Part II | 5 | List name of payer: Robinhood Securities LLC | | 711100 | 216. |
| | | | | | |
| Ordinary | | | | | |
| Dividends | | | | | |
| (See instructions and the | | | | | |
| Instructions for | | | | | |
| Form 1040, line 3b.) | | | 5 | | |
| Note: If you | | | | | |
| received a | | | | | |
| Form 1099-DIV or substitute | | | | | |
| statement from | | | | | |
| a brokerage firm, list the firm's | | | | | |
| name as the payer and enter | | | | | |
| the ordinary | 6 | Add the amounts on line 5. Enter the total here and an Earm 1040 or 1040 CD. line 2h | 6 | | 016 |
| dividends shown on that form. | 6 Note: | Add the amounts on line 5. Enter the total here and on Form 1040 or 1040-SR, line 3b If line 6 is over \$1,500, you must complete Part III. | 6 | | 216. |
| David III | | | | | |
| | | nust complete this part if you (a) had over \$1,500 of taxable interest or ordinary d | | | a foreigr |
| ı oreigii | accou | ınt; or (c) received a distribution from, or were a grantor of, or a transferor to, a foreign | เเนรเ | • | |
| Accounts | | | | Υ | es No |
| and Trusts | 7a | At any time during 2023, did you have a financial interest in or signature authority of | | | |
| Caution: If required, failure to | | account (such as a bank account, securities account, or brokerage account) locate | | _ | |
| file FinCEN Form | | country? See instructions | | | × |
| 114 may result in substantial | | If "Yes," are you required to file FinCEN Form 114, Report of Foreign Bank Accounts (FBAR), to report that financial interest or signature authority? See FinCEN Form 114, Report of Foreign Bank Accounts (FBAR), to report that financial interest or signature authority? | | | |
| penalties. | | and its instructions for filing requirements and exceptions to those requirements . | | | |
| Additionally, you may be required | b | If you are required to file FinCEN Form 114, list the name(s) of the foreign country(- | | _ | |
| to file Form 8938, | | financial account(s) is (are) located: | | | |
| Statement of Specified Foreign | | | | | |
| Financial Assets. | 8 | During 2023, did you receive a distribution from, or were you the grantor of, or t | | | |
| See instructions. | | foreign trust? If "Yes." you may have to file Form 3520. See instructions | | ! | X |

SCHEDULE D (Form 1040)

Department of the Treasury

Capital Gains and Losses

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. **12**

Internal Revenue Service Name(s) shown on return Your social security number 775-82-9519 SAI KIRAN REDDY BOPPIDI Did you dispose of any investment(s) in a qualified opportunity fund during the tax year? If "Yes." attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to Form(s) 8949, Part I, combine the result (sales price) (or other basis) whole dollars. line 2. column (a) with column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . **1b** Totals for all transactions reported on Form(s) 8949 with Box A checked 3,082. 16,057. 12,975. Totals for all transactions reported on Form(s) 8949 with Box B checked 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h), If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back 7 3,082. Part II Long-Term Capital Gains and Losses—Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) (d) (e) lines below. Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to Form(s) 8949, Part II, (sales price) (or other basis) combine the result whole dollars. line 2. column (a) with column (a)

8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b 8b Totals for all transactions reported on Form(s) 8949 with 3,090. 1,126. 4,575. -359.Totals for all transactions reported on Form(s) 8949 with Box E checked 10 Totals for all transactions reported on Form(s) 8949 with 11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) 11 12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1 12 13 14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your Capital Loss Carryover 14 15 Net long-term capital gain or (loss). Combine lines 8a through 14 in column (h). Then, go to Part III 15 -359.

Schedule D (Form 1040) 2023 Page 2

Part III **Summary** 2,723. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . . . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. ☐ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

Form **8949**

Sales and Other Dispositions of Capital Assets

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D.

Go to www.irs.gov/Form8949 for instructions and the latest information.

2023
Attachment
Sequence No. 12A

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Social security number or taxpayer identification number

775-82-9519

SAI KIRAN REDDY BOPPIDI

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see **Note** above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). Cost or other basis Gain or (loss) (d) (c) (a) (b) Date sold or Proceeds See the **Note** below See the separate instructions. Subtract column (e) Description of property Date acquired disposed of (sales price) from column (d) and and see Column (e) (Example: 100 sh. XYZ Co.) (Mo., day, yr.) combine the result (Mo., day, yr.) (see instructions) in the separate (g) Code(s) from Amount of adjustment instructions. with column (a). instructions Robinhood Securities LLC | 01/01/23 | 12/31/23 16,057. 12,975. 3,082. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

Note: If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

16,057.

3,082.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

12,975.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2**

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side SAI KIRAN REDDY BOPPIDI

Social security number or taxpayer identification number 775-82-9519

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Part II

Long-Term. Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

Note: You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You *must* check Box D, E, *or* F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

| ✗ (D) Long-term transactions☐ (E) Long-term transactions☐ (F) Long-term transactions | reported on | Form(s) 1099 |)-B showing bas | • | | • | ·) |
|--|-------------------|--|-----------------|--|--|---|---|
| 1 (a) Description of property | (b) Date acquired | (c) Date sold or disposed of (Mo., day, yr.) | (d) Proceeds | (e) Cost or other basis See the Note below | Adjustment, i If you enter an enter a c See the sep | (h) Gain or (loss) Subtract column (e | |
| (Example: 100 sh. XYZ Co.) | (Mo., day, yr.) | | | and see Column (e) in the separate instructions. | (f) Code(s) from instructions | (g) Amount of adjustment | from column (d) and combine the result with column (g). |
| Robinhood Securities LLC | 01/01/23 | 12/31/23 | 1,126. | 4,575. | W | 3,090. | -359. |
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| | | | | | | | |
| 2 Totals. Add the amounts in columns negative amounts). Enter each total Schedule D. line 8b (if Box D above | al here and inc | lude on your | | | | | |

Note: If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

1,126.

4,575.

SCHEDULE E (Form 1040)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service Name(s) shown on return

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

Your social security number

| SAI | KIRAN REDDY BO | PPIDI | | | | | | 775-8 | 2-9519 | | |
|----------|--|---|-------------------|---------------|----------------|------------|-------------------|-------------|-------------|---------------|--|
| Part | | oss From Rental Real Estate and | | | | | | | | | |
| | Note: If you are in | n the business of renting personal propert | ty, use | Schedule | C . See | instru | ctions. If you ar | re an indi | vidual, rep | ort farm | |
| Α Γ | | loss from Form 4835 on page 2, line 40. ments in 2023 that would require you | to file l | Farm(a) 1 | 0000 | `aa ina | tw.otiono | | | . V No | |
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| 1a | · · | f each property (street, city, state, ZIF | | | | | | | | | |
| Α | NAKREKAL MDL I | NALGONDA TELANGANA IN 50 | 8211 | | | | | | | | |
| В | | | | | | | | | | | |
| С | | | | | | | | | | | |
| 1b | | 2 For each rental real estate proper | | | | Fa | ir Rental | | nal Use | QJV | |
| | (from list below) | above, report the number of fair repersonal use days. Check the QJ | | | _ | | Days | Da | ays | | |
| <u>A</u> | 3 | if you meet the requirements to fi | | | A | | 365 | | 0 | | |
| B C | | qualified joint venture. See instru | | | B C | | | | | | |
| | of Proporty | | | | C | | | | | Ш | |
| | of Property: Single Family Resider | nce 3 Vacation/Short-Term Rent | tal | 5 Land | ı | 7 | Self-Rental | | | | |
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| 6 | | instructions) | 7 | | 1 0 | 0.0 | | | | | |
| 7 | | enance | 8 | | 1,0 | 00. | | | | | |
| 8 9 | | | 9 | | | | | | | | |
| 10 | | essional fees | 10 | | | | | | | | |
| 11 | | | 11 | | Ω | 00. | | | | | |
| 12 | | aid to banks, etc. (see instructions) | 12 | | 0 | 00. | | | | | |
| 13 | | | 13 | | | | | | | | |
| 14 | | | 14 | | 2.8 | 60. | | | | | |
| 15 | • | | 15 | | 2,658. | | | | | | |
| 16 | | | 16 | | | | | | | | |
| 17 | | | 17 | | 3,4 | 52. | | | | | |
| 18 | Depreciation expens | se or depletion | 18 | | | | | | | | |
| 19 | Other (list) | | 19 | | | | | | | | |
| 20 | Total expenses. Add | l lines 5 through 19 | 20 | | 10,7 | 70. | | | | | |
| 21 | Subtract line 20 from | n line 3 (rents) and/or 4 (royalties). If | | | | | | | | | |
| | | instructions to find out if you must | | | | _ | | | | | |
| | | | 21 | - | -10,1 | 70. | | | | | |
| 22 | | al estate loss after limitation, if any, | | , | 10 1- | , , | , | | , | | |
| | · | nstructions) | 22 (| (| 10,17 | | (|) | (|) | |
| 23a | | reported on line 3 for all rental proper | | | | 23a | | 600. | - | | |
| b | | reported on line 4 for all royalty proper | erties | | • | 23b | | | | | |
| C C | | reported on line 12 for all properties | | | • | 23c | | | | | |
| d | | reported on line 18 for all properties reported on line 20 for all properties | | | • | 23d 23e | 1 0 | ,770. | | | |
| e 24 | | reported on line 20 for all properties re amounts shown on line 21. Do not | includ | In any lo | | 236 | 10 | . 24 | | | |
| 24 25 | | osses from line 21 and rental real estate | | - | | · · · | tal losses here | | (| 10,170.) | |
| 26 | | tate and royalty income or (loss). | | | | | | | \ | 10,1/0. | |
| 20 | | and IV, and line 40 on page 2 do not | | | | | | | | | |
| | | MO) line 5. Otherwise include this an | | | | | | | | _10 170 | |