# Form **8879**

(Rev. January 2021)

Department of the Treasury Internal Revenue Service

# IRS e-file Signature Authorization

▶ ERO must obtain and retain completed Form 8879.

► Go to www.irs.gov/Form8879 for the latest information.

OMB No. 1545-0074

Submission Identification Number (SID)			
Taxpayer's name	Social security	y number	
RAHUL BHARGAV PINGLE	814-66-		
Spouse's name	-	al security number	
SREEJA KONATHAM	876-51-		
·	year you ar	e authorizing.)	
Enter whole dollars only on lines 1 through 5.			
Note: Form 1040-SS filers use line 4 only. Leave lines 1, 2, 3, and 5 blank.	ı		
1 Adjusted gross income			529.
2 Total tax			139.
Federal income tax withheld from Form(s) W-2 and Form(s) 1099	-		322.
4 Amount you want refunded to you		5	183.
5 Amount you owe	een a conv	-	<u>, , , , , , , , , , , , , , , , , , , </u>
Under penalties of perjury, I declare that I have examined a copy of the income tax return (original or amended)		<u> </u>	
my knowledge and belief, it is true, correct, and complete. I further declare that the amounts in Part I above return (original or amended) I am now authorizing. I consent to allow my intermediate service provider, transmit to send my return to the IRS and to receive from the IRS (a) an acknowledgement of receipt or reason for rejector any delay in processing the return or refund, and (c) the date of any refund. If applicable, I authorize the U.S. Agent to initiate an ACH electronic funds withdrawal (direct debit) entry to the financial institution account indic payment of my federal taxes owed on this return and/or a payment of estimated tax, and the financial institution authorization is to remain in full force and effect until I notify the U.S. Treasury Financial Agent to terminate payment, I must contact the U.S. Treasury Financial Agent at 1-888-353-4537. Payment cancellation requipations to the payment (settlement) date. I also authorize the financial institutions involved in the payment or receive confidential information necessary to answer inquiries and resolve issues related to the payment identification number (PIN) below is my signature for the income tax return (original or amended) I an Electronic Funds Withdrawal Consent.	tter, or electron ction of the tra S. Treasury an cated in the ta: n to debit the a the authorizatests must be corocessing of ayment. I furth	nic return originator ansmission, (b) the ad its designated Fir x preparation softw entry to this accour tion. To revoke (ca received no later the electronic paymer acknowledge the	r (ERO) reason inancial vare for nt. This ancel) a than 2 ment of hat the
Taxpayer's PIN: check one box only			
▼ I authorize GLOBAL TAXES LLC to enter or generate n	* Ente	er five digits, but	as my
signature on the income tax return (original or amended) I am now authorizing.	don	't enter all zeros	
I will enter my PIN as my signature on the income tax return (original or amended) I am no if you are entering your own PIN <b>and</b> your return is filed using the Practitioner PIN method below.			
Your signature ▶ Date ▶			
Spouse's PIN: check one box only			
			as my
signature on the income tax return (original or amended) I am now authorizing.  I will enter my PIN as my signature on the income tax return (original or amended) I am now if you are entering your own PIN and your return is filed using the Practitioner PIN method below.	don w authorizin		
Spouse's signature ▶ Date ▶			
Practitioner PIN Method Returns Only—continue below			
Part III Certification and Authentication — Practitioner PIN Method Only			
ERO's EFIN/PIN. Enter your six-digit EFIN followed by your five-digit self-selected PIN.	2 4 9 6  Don't ente	6 0 8 2 7 er all zeros	1
I certify that the above numeric entry is my PIN, which is my signature for the electronic individual income tax authorized to file for tax year indicated above for the taxpayer(s) indicated above. I confirm that I am submi requirements of the Practitioner PIN method and <b>Pub. 1345</b> , Handbook for Authorized IRS <i>e-file</i> Providers of Inc.	tting this retur	rn in accordance w	

ERO's signature ▶

Date ▶

# E 1040 Department of the Treasury—Internal Revenue Service U.S. Individual Income Tax Return



<b>1040</b>		artment of the Treasury-Internal Revenue Servi		urn	20 <b>2</b>	3	OMB No. 1545	-0074	IRS Use	Only-	-Do not w	rite or sta	aple in this space.
For the year Jar	n. 1–Dec	c. 31, 2023, or other tax year beginning			, 2023, end	ling			, 20		See se	oarate	instructions.
Your first name	and mi	iddle initial	Last na	ıme							Your so	cial sec	curity number
RAHUL BI	IARG	AV	PING	SLE							814	66	5671
		s first name and middle initial	Last na										security number
SREEJA			KONA	MAHTA							876	51	2956
	(numbe	er and street). If you have a P.O. box, see						A	Apt. no.			-	ection Campaigr
2401 LA	KESH	ORE BLVD						1	560		Check h	nere if y	ou, or your
		ce. If you have a foreign address, also co	mplete s	paces belo	W.	Sta	te	ZIP c				_	jointly, want \$3
YPSILANT	ΓI					MI	-	481	.98		•		nd. Checking a not change
Foreign country			ı	Foreign pro	vince/state/	count	ty	Forei	gn postal c		your tax		•
												Yo	ou 🗌 Spouse
Filing Status	; [	Single					Head of h	ouseh	old (HOI	— ⊣)			
Check only		Married filing jointly (even if only or	ne had i	income)									
one box.		Married filing separately (MFS)					☐ Qualifying	survi	ing spo	use (0	QSS)		
	If y	ou checked the MFS box, enter the	name o	of your sp	ouse. If you	u che	ecked the HOF	l or Q	SS box,	enter	the chi	ld's na	me if the
	qu	alifying person is a child but not you	ır deper	ndent:									
Distal	Λ+ or	ny time during 2023, did you: (a) rec	oivo (ac	a roward									
Digital Assets		nange, or otherwise dispose of a digital										X Ye	es No
Standard		eone can claim:  You as a de					a dependent	,,, (0			<u> </u>	٠٠٠.	
Deduction	_	Spouse itemizes on a separate retur	•				•						
						unon							
Age/Blindness	You:	: Were born before January 2, 1	959 _	_ Are blir	nd <b>Sp</b> o	ouse	: U Was bor						s blind
Dependent					ocial security	<i>'</i>	(3) Relationsh	<sub>iip</sub> (4	-				(see instructions):
If more	(1) F	irst name Last name			number		to you		Child t	ax cre	edit	Credit to	or other dependents
than four										<u> </u>			
dependents, see instructions	s									<u> </u>			_Ц
and check	, —												
here L				<u> </u>									
Income	1a	Total amount from Form(s) W-2, b	•		,						1a		90,029.
Attach Form(s)	b	Household employee wages not re		•	•						1b		
W-2 here. Also	C	Tip income not reported on line 1a	•								1c		
attach Forms W-2G and	d	Medicaid waiver payments not rep				nstru	ictions)				1d		
1099-R if tax	е	Taxable dependent care benefits f									1e		
was withheld.	f	Employer-provided adoption bene	tits fron	n Form 88	39, line 29	•					1f	_	
If you did not get a Form	g	Wages from Form 8919, line 6 .									1g		
W-2, see	h	Other earned income (see instructi	,					· ·			1h		0.
instructions.	i	Nontaxable combat pay election (s	see insti	ructions)			<u>1</u> i						00 000
	<u>z</u>	Add lines 1a through 1h	 .		<u>;</u>	 					1z		90,029.
Attach Sch. B if required.	2a	· —	2a		3.		axable interes				2b		
roquirou.	3a		3a		٥.		ordinary divide				3b		3.
Standard	4a		4a				axable amoun				4b		
Deduction for—	5a		5a				axable amoun				5b		
Single or Married filing	6a	,	6a		ا داده ما		axable amoun	τ			6b		
separately, \$13,850	C	If you elect to use the lump-sum e		•		`	,				- I		0 E20
Married filing	7	Capital gain or (loss). Attach Sche								. L	7		2,538.
jointly or Qualifying	8	Add lines 17 0h 0h 4h 5h 6h 7	•								8		-11,423.
surviving spouse,	9	Add lines 1z, 2b, 3b, 4b, 5b, 6b, 7,		-							9		82 <b>,</b> 529.
\$27,700 Head of	10	Adjustments to income from Sche									10		00 500
household, \$20,800	11	Subtract line 10 from line 9. This is	•	-							11		82,529.
If you checked	12	Standard deduction or itemized									12		27,700.
any box under Standard	13	Qualified business income deducti									13		07 700
Deduction, see instructions.	14 15	Add lines 12 and 13									14		27 <b>,</b> 700.

Form 1040 (202)	3)								Page Z	
Tax and	16	Tax (see instructions). Check	if any from Form	(s): <b>1</b> 881	4 <b>2</b> 🗌 4972	з 🗌		16	6,139.	
Credits	17	Amount from Schedule 2, lir	ne 3					17		
	18	Add lines 16 and 17						18	6,139.	
	19	Child tax credit or credit for	other dependen	ts from Sched	ule 8812			19		
	20	Amount from Schedule 3, lir	ne 8					20	2,000.	
	21	Add lines 19 and 20						21	2,000.	
	22	Subtract line 21 from line 18	3. If zero or less,	enter -0				22	4,139.	
	23	Other taxes, including self-e	mployment tax,	from Schedule	e 2, line 21			23	0.	
	24	Add lines 22 and 23. This is	your <b>total tax</b>					24	4,139.	
Payments	25	Federal income tax withheld	I from:							
-	а	Form(s) W-2				<b>25a</b> 11	.,322.			
	b	Form(s) 1099				25b				
	С	Other forms (see instruction	s)			25c				
	d	Add lines 25a through 25c						25d	11,322.	
If you have a	26	2023 estimated tax paymen	ts and amount a	pplied from 20	)22 return			26		
qualifying child,	27	Earned income credit (EIC)			No .	27				
attach Sch. EIC.	28	Additional child tax credit from	m Schedule 8812	2		28				
	29	American opportunity credit	from Form 8863	B, line 8		29				
	30	Reserved for future use .				30				
	31	Amount from Schedule 3, lir	ne 15			31				
	32	Add lines 27, 28, 29, and 31	. These are your	total other pa	ayments and refu	ndable credits		32		
	33	Add lines 25d, 26, and 32. T	hese are your <b>to</b>	tal payments				33	11,322.	
Refund	34	If line 33 is more than line 24	4, subtract line 2	4 from line 33.	This is the amoun	t you <b>overpaid</b>		34	7,183.	
	35a	Amount of line 34 you want			is attached, chec	k here	🗆	35a	7,183.	
Direct deposit?	b	Routing number 0 7 2		<del></del>	<b>c</b> Type:	Checking	Savings			
See instructions.	d	Account number 7 9 9	1 6 3 9	7 0 4						
	36	Amount of line 34 you want	applied to your	2024 estimate	ed tax	36				
Amount You Owe	37	Subtract line 33 from line 24 For details on how to pay, g						37		
	38	Estimated tax penalty (see in	_	-		38				
Third Party	Do	you want to allow another				See				
Designee		,	•				omplete	below.	<b>⋉</b> No	
		esignee's		Phone			onal iden	tification		
		me	h - 4	no.			ber (PIN)	41 14		
Sign		der penalties of perjury, I declare t lief, they are true, correct, and com								
Here	Vα	ur signature		Date	Your occupation		l If th	ne IRS se	nt you an Identity	
		di digitatare		Date	Tour occupation				IN, enter it here	
Joint return?					ENGINEER		(see	e inst.)		
See instructions. Keep a copy for		ouse's signature. If a joint return,	<b>both</b> must sign.	Date	Spouse's occupation	on			nt your spouse an	
your records.					STUDENT			ntity Prot e inst.)	ection PIN, enter it here	
		one no. (848) 248-229	1	Email address		TCII EDII	(	,		
		one no. (848) 248-229 eparer's name	Preparer's signat		RPINGLE@UM	Date	PTIN		Check if:	
Paid		4 PRIYA RAM SAGAR GUPTA TALLAM	1 .		מווסיים יים דו זא או	02/24/2024	P0208	27702	Self-employed	
Preparer										
Use Only			XES LLC Y CT E BRU	INCMTOR M	T 08816			Phone no. (678) 965-9522 Firm's EIN 84-3171965		
	гIr	m's address 245 ROONE	T CI E DRU	INDMICK IN	0 00010		Fiff	II S EIIN	84-3171965	

### **SCHEDULE 1** (Form 1040)

# **Additional Income and Adjustments to Income**

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAHUL BHARGAV PINGLE & SREEJA KONATHAM

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. Attachment Sequence No. **01** 

Your social security number

814-66-5671

Par	t I Additional Income				
1	Taxable refunds, credits, or offsets of state and local income taxes			1	0.
2a	Alimony received			2a	
b	Date of original divorce or separation agreement (see instructions):				
3	Business income or (loss). Attach Schedule C			3	
4	Other gains or (losses). Attach Form 4797			4	
5	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Att			5	-11,423.
6	Farm income or (loss). Attach Schedule F			6	
7	Unemployment compensation			7	
8	Other income:				
а	Net operating loss	8a	(		
b	Gambling	8b			
С	Cancellation of debt	8c			
d	Foreign earned income exclusion from Form 2555	8d	(		
е	Income from Form 8853	8e			
f	Income from Form 8889	8f			
g	Alaska Permanent Fund dividends	8g			
h	Jury duty pay	8h			
i	Prizes and awards	8i			
j	Activity not engaged in for profit income	8j			
k	Stock options	8k			
ı	Income from the rental of personal property if you engaged in the rental				
	for profit but were not in the business of renting such property	81			
m	Olympic and Paralympic medals and USOC prize money (see				
	instructions)	8m			
n	Section 951(a) inclusion (see instructions)	8n			
0	Section 951A(a) inclusion (see instructions)	80			
р	Section 461(I) excess business loss adjustment	8p			
q	Taxable distributions from an ABLE account (see instructions)	8q			
r	Scholarship and fellowship grants not reported on Form W-2	8r			
S	Nontaxable amount of Medicaid waiver payments included on Form				
	1040, line 1a or 1d	8s	(		
t	Pension or annuity from a nonqualifed deferred compensation plan or				
	a nongovernmental section 457 plan	8t			
u	Wages earned while incarcerated	8u			
Z	Other income. List type and amount:				
9	Total other income. Add lines 8a through 8z			9	
10	Combine lines 1 through 7 and 9. This is your additional income. Ente	r here	and on Form		
	1040, 1040-SR, or 1040-NR, line 8			10	-11,423.

Schedule 1 (Form 1040) 2023 Page **2** 

Par	t II Adjustments to Income				
11	Educator expenses			11	
12	Certain business expenses of reservists, performing artists, and fee-				
	officials. Attach Form 2106			12	
13	Health savings account deduction. Attach Form 8889			13	
14	Moving expenses for members of the Armed Forces. Attach Form 3903			14	
15	Deductible part of self-employment tax. Attach Schedule SE			15	
16	Self-employed SEP, SIMPLE, and qualified plans			16	
17	Self-employed health insurance deduction			17	
18	Penalty on early withdrawal of savings			18	
19a	Alimony paid			19a	
b	Recipient's SSN				
С	Date of original divorce or separation agreement (see instructions):				
20	IRA deduction			20	
21	Student loan interest deduction			21	
22	Reserved for future use			22	
23	Archer MSA deduction			23	
24	Other adjustments:	_			
а	, , , , , , , , , , , , , , , , , , ,	24a			
b	Deductible expenses related to income reported on line 8l from the				
		24b			
С	Nontaxable amount of the value of Olympic and Paralympic medals	04			
_1	·	24c		_	
d		24d		-	
е	Repayment of supplemental unemployment benefits under the Trade Act of 1974	24e			
f		24f			
g	Contributions by certain chaplains to section 403(b) plans	24g			
h	Attorney fees and court costs for actions involving certain unlawful				
	discrimination claims (see instructions)	24h			
i	Attorney fees and court costs you paid in connection with an award				
	from the IRS for information you provided that helped the IRS detect				
	<b>-</b>	24i			
j		24j			
k	Excess deductions of section 67(e) expenses from Schedule K-1 (Form				
		24k			
Z	Other adjustments. List type and amount:	24z			
05					
<b>25</b>	Total other adjustments. Add lines 24a through 24z	 E		25	
26	Add lines 11 through 23 and 25. These are your <b>adjustments to income</b> .	. ∟nter	nere and on		
	Form 1040, 1040-SR, or 1040-NR, line 10			26	

### **SCHEDULE 3** (Form 1040)

**Additional Credits and Payments** 

Attach to Form 1040, 1040-SR, or 1040-NR. Go to www.irs.gov/Form1040 for instructions and the latest information. OMB No. 1545-0074 Attachment Sequence No. **03** 

Your social security number

814-66-5671

Department of the Treasury Internal Revenue Service

Name(s) shown on Form 1040, 1040-SR, or 1040-NR

RAHUL BHARGAV PINGLE & SREEJA KONATHAM

Par	Nonrefundable Credits			•		
1	Foreign tax credit. Attach Form 1116 if required				1	
2	Credit for child and dependent care expenses from Form 2441 Form 2441			Attach	2	
3	Education credits from Form 8863, line 19				3	 2,000.
4	Retirement savings contributions credit. Attach Form 8880				4	
5a	Residential clean energy credit from Form 5695, line 15				5a	
b	Energy efficient home improvement credit from Form 5695, line 32				5b	
6	Other nonrefundable credits:					
а	General business credit. Attach Form 3800	6a				
b	Credit for prior year minimum tax. Attach Form 8801	6b				
С	Adoption credit. Attach Form 8839	6c				
d	Credit for the elderly or disabled. Attach Schedule R	6d				
е	Reserved for future use	6e				
f	Clean vehicle credit. Attach Form 8936	6f				
g	Mortgage interest credit. Attach Form 8396	6g				
h	District of Columbia first-time homebuyer credit. Attach Form 8859	6h				
i	Qualified electric vehicle credit. Attach Form 8834	6i				
j	Alternative fuel vehicle refueling property credit. Attach Form 8911	6j				
k	Credit to holders of tax credit bonds. Attach Form 8912	6k				
I	Amount on Form 8978, line 14. See instructions	6I				
m	Credit for previously owned clean vehicles. Attach Form 8936 .	6m				
Z	Other nonrefundable credits. List type and amount:					
		6z				
7	Total other nonrefundable credits. Add lines 6a through 6z				7	
8	Add lines 1 through 4, 5a, 5b, and 7. Enter here and on Form 10 1040-NR, line 20	040,	1040- 	SR, or	8	 2,000.

Schedule 3 (Form 1040) 2023 Page **2** 

Par	Other Payments and Refundable Credits				
9	Net premium tax credit. Attach Form 8962			9	
10	Amount paid with request for extension to file (see instructions)			10	
11	Excess social security and tier 1 RRTA tax withheld			11	
12	Credit for federal tax on fuels. Attach Form 4136			12	
13	Other payments or refundable credits:				
а	Form 2439	13a			
b	Credit for repayment of amounts included in income from earlier years	13b			
С	Elective payment election amount from Form 3800, Part III, line 6, column (i)	13c			
d	Deferred amount of net 965 tax liability (see instructions)	13d			
Z	Other payments or refundable credits. List type and amount:	13z			
14	Total other payments or refundable credits. Add lines 13a through	13z		14	
15	Add lines 9 through 12 and 14. Enter here and on Form 1040, 1040 line 31	-	-	15	

#### SCHEDULE D (Form 1040)

## **Capital Gains and Losses**

Attach to Form 1040, 1040-SR, or 1040-NR.

Use Form 8949 to list your transactions for lines 1b, 2, 3, 8b, 9, and 10. Go to www.irs.gov/ScheduleD for instructions and the latest information. OMB No. 1545-0074

Attachment Sequence No. 12

Department of the Treasury Internal Revenue Service

Name(s) shown on return RAHUL BHARGAV PINGLE & SREEJA KONATHAM Your social security number 814-66-5671

Did you dispose of any investment(s) in a qualified opportunity fund during the tax year?

#### If "Yes," attach Form 8949 and see its instructions for additional requirements for reporting your gain or loss. Short-Term Capital Gains and Losses - Generally Assets Held One Year or Less (see instructions) Part I See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. Proceeds Cost to gain or loss from from column (d) and This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part I, combine the result whole dollars. with column (g) line 2. column (a) 1a Totals for all short-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 1b . 1b Totals for all transactions reported on Form(s) 8949 with Box A checked 5,995. 3,187. 2,808. Totals for all transactions reported on Form(s) 8949 with Box B checked . . . . . . . . . . . . . 3 Totals for all transactions reported on Form(s) 8949 with Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824 4 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from 5 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your Capital Loss Carryover 6 Net short-term capital gain or (loss). Combine lines 1a through 6 in column (h). If you have any longterm capital gains or losses, go to Part II below. Otherwise, go to Part III on the back . . . . . . . . . 7 2,808. Part II Long-Term Capital Gains and Losses - Generally Assets Held More Than One Year (see instructions) See instructions for how to figure the amounts to enter on the (h) Gain or (loss) (g) Adjustments Subtract column (e) lines below. (d) (e) Proceeds to gain or loss from from column (d) and Cost This form may be easier to complete if you round off cents to (sales price) (or other basis) Form(s) 8949, Part II, combine the result whole dollars. with column (g) line 2. column (a) 8a Totals for all long-term transactions reported on Form 1099-B for which basis was reported to the IRS and for which you have no adjustments (see instructions). However, if you choose to report all these transactions on Form 8949, leave this line blank and go to line 8b .

8b	Totals for all transactions reported on Form(s) 8949 with <b>Box D</b> checked	8,168.	8,440.		2.		-270.
9	Totals for all transactions reported on Form(s) 8949 with <b>Box E</b> checked						
10	Totals for all transactions reported on Form(s) 8949 with <b>Box F</b> checked						
11	Gain from Form 4797, Part I; long-term gain from Forms from Forms 4684, 6781, and 8824				11		
12	Net long-term gain or (loss) from partnerships, S corporat	dule(s) K-1	12				
13	Capital gain distributions. See the instructions				13		
14	Long-term capital loss carryover. Enter the amount, if any <b>Worksheet</b> in the instructions	•	•	-	14	(	)
15	Net long-term capital gain or (loss). Combine lines 88 on the back	•	. ,		15		-270.
F	Development Deduction Act Nation and constant in the second		•		<u> </u>		

Schedule D (Form 1040) 2023 Page 2

## Part III **Summary** 2,538. 16 Combine lines 7 and 15 and enter the result 16 • If line 16 is a gain, enter the amount from line 16 on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 17 below. • If line 16 is a loss, skip lines 17 through 20 below. Then, go to line 21. Also be sure to complete • If line 16 is zero, skip lines 17 through 21 below and enter -0- on Form 1040, 1040-SR, or 1040-NR, line 7. Then, go to line 22. 17 Are lines 15 and 16 both gains? ☐ **Yes.** Go to line 18. No. Skip lines 18 through 21, and go to line 22. 18 If you are required to complete the 28% Rate Gain Worksheet (see instructions), enter the amount, if any, from line 7 of that worksheet . . . . . . . . . . . . . . . . . . 18 19 If you are required to complete the Unrecaptured Section 1250 Gain Worksheet (see instructions), enter the amount, if any, from line 18 of that worksheet . 19 20 Are lines 18 and 19 both zero or blank and you are not filing Form 4952? ☐ Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. Don't complete lines 21 and 22 below. □ No. Complete the Schedule D Tax Worksheet in the instructions. Don't complete lines 21 and 22 below. If line 16 is a loss, enter here and on Form 1040, 1040-SR, or 1040-NR, line 7, the smaller of: 21 • The loss on line 16; or 21 • (\$3,000), or if married filing separately, (\$1,500) **Note:** When figuring which amount is smaller, treat both amounts as positive numbers. Do you have gualified dividends on Form 1040, 1040-SR, or 1040-NR, line 3a? 22 X Yes. Complete the Qualified Dividends and Capital Gain Tax Worksheet in the instructions for Form 1040, line 16. No. Complete the rest of Form 1040, 1040-SR, or 1040-NR.

# Form **8949**

## **Sales and Other Dispositions of Capital Assets**

File with your Schedule D to list your transactions for lines 1b, 2, 3, 8b, 9, and 10 of Schedule D. Go to www.irs.gov/Form8949 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment

Department of the Treasury Internal Revenue Service Name(s) shown on return

Sequence No. 12A

Social security number or taxpayer identification number

814-66-5671

RAHUL BHARGAV PINGLE & SREEJA KONATHAM

Before you check Box A, B, or C below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

Short-Term. Transactions involving capital assets you held 1 year or less are generally short-term (see Part I instructions). For long-term transactions, see page 2. Note: You may aggregate all short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 1a; you aren't required to report these transactions on Form 8949 (see instructions). You must check Box A. B. or C below. Check only one box. If more than one box applies for your short-term transactions. complete a separate Form 8949, page 1, for each applicable box. If you have more short-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need. X (A) Short-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above) (B) Short-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS (C) Short-term transactions not reported to you on Form 1099-B Adjustment, if any, to gain or loss 1 If you enter an amount in column (a). (h) enter a code in column (f). (d) Cost or other basis Gain or (loss) (c) (a) (b) See the separate instructions. Date sold or Proceeds See the **Note** below Subtract column (e) Description of property Date acquired disposed of and see Column (e) (sales price) from column (d) and (Example: 100 sh. XYZ Co.) (Mo., day, yr.) (Mo., day, yr.) (see instructions) in the separate combine the result (g) Code(s) from Amount of adjustment instructions. with column (a). instructions Robinhood Securities LLC 01/01/23 12/31/23 5,995. 3,187. 2,808. 2 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your

**Note:** If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

5,995.

2,808.

Schedule D, line 1b (if Box A above is checked), line 2 (if Box B

above is checked), or line 3 (if Box C above is checked) .

3,187.

Form 8949 (2023) Attachment Sequence No. **12A** Page **2** 

Name(s) shown on return. Name and SSN or taxpayer identification no. not required if shown on other side RAHUL BHARGAV PINGLE & SREEJA KONATHAM

Social security number or taxpayer identification number 814-66-5671

Before you check Box D, E, or F below, see whether you received any Form(s) 1099-B or substitute statement(s) from your broker. A substitute statement will have the same information as Form 1099-B. Either will show whether your basis (usually your cost) was reported to the IRS by your broker and may even tell you which box to check.

#### Part II

**Long-Term.** Transactions involving capital assets you held more than 1 year are generally long-term (see instructions). For short-term transactions, see page 1.

**Note:** You may aggregate all long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS and for which no adjustments or codes are required. Enter the totals directly on Schedule D, line 8a; you aren't required to report these transactions on Form 8949 (see instructions).

You must check Box D, E, or F below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 2, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

<ul> <li>X (D) Long-term transactions reported on Form(s) 1099-B showing basis was reported to the IRS (see Note above)</li> <li>☐ (E) Long-term transactions reported on Form(s) 1099-B showing basis wasn't reported to the IRS</li> <li>☐ (F) Long-term transactions not reported to you on Form 1099-B</li> </ul>											
1 (a)	(b) Date acquired	(c) Date sold or disposed of (Mo., day, yr.)	Proceeds	(e) Cost or other basis See the <b>Note</b> below and see <i>Column</i> (e) in the separate instructions.	Adjustment, if If you enter an enter a co See the sep	(h) Gain or (loss) Subtract column (e)					
Description of property (Example: 100 sh. XYZ Co.)	(Mo., day, yr.)				(f) Code(s) from instructions	<b>(g)</b> Amount of adjustment	from column (d) and combine the result with column (g).				
Robinhood Securities LLC	01/01/22	12/31/23	8,168.	8,440.	M	2.	-270.				
2 Totals. Add the amounts in columns negative amounts). Enter each tota Schedule D, line 8b (if Box D above	al here and inc	lude on your									

**Note:** If you checked Box D above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See *Column* (g) in the separate instructions for how to figure the amount of the adjustment.

above is checked), or line 10 (if Box F above is checked) .

8,168.

8,440.

#### **SCHEDULE E** (Form 1040)

## **Supplemental Income and Loss**

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.)

Attach to Form 1040, 1040-SR, 1040-NR, or 1041.

Go to www.irs.gov/ScheduleE for instructions and the latest information.

Attachment Sequence No. 13

OMB No. 1545-0074

Department of the Treasury Internal Revenue Service

Your social security number

Name(s)	shown on return						Your social security number					
RAHU	IL BHARGAV PINGLE & SREEJA KONATHAM						814-6	6-5671				
Part	Note: If you are in the business of renting personal prop rental income or loss from Form 4835 on page 2, line 40	erty, use ).	Schedul									
	Did you make any payments in 2023 that would require yo								es 🛛 No			
B I	f "Yes," did you or will you file required Form(s) 1099?							. 🗌 Ye	es 🗌 No			
1a	Physical address of each property (street, city, state, Z	ZIP code	e)									
A	PLOT NO:4-7-149 KUMARPALLY MANDAL WA			A NIC A NI	Λ TN	T 506001						
B	PLOI NO.4-7-149 KOMARPALLI MANDAL WA	ARANGA	AL, IEL/	ANGANZ	H II	300001						
1b	Type of Property 2 For each rental real estate prop	perty list	ted		Fai	r Rental	Person	al Use	0.07			
	(from list below) above, report the number of fai	ir rental	and		_	Days	Da		QJV			
Α	personal use days. Check the 0			Α		320		0				
В	if you meet the requirements to	o file as	а	В								
С	qualified joint venture. See insti	ructions	5.	С								
Туре	of Property:					l						
	Single Family Residence 3 Vacation/Short-Term Re Multi-Family Residence 4 Commercial	ental	5 Land 6 Roya			Self-Rental Other (desci	ribe)					
						Properti	es:					
Incom	ne:			Α		В			С			
3	Rents received	3		6	10.							
4	Royalties received	4										
Exper	nses:											
5	Advertising	5										
6	Auto and travel (see instructions)	6										
7	Cleaning and maintenance	7		7	80.							
8	Commissions	8										
9	Insurance	9										
10	Legal and other professional fees	10										
11	Management fees	11		1,6	48.							
12	Mortgage interest paid to banks, etc. (see instructions)	12										
13	Other interest	13										
14	Repairs	14		3,6	28.							
15	Supplies	15		4,1	22.							
16	Taxes	16										
17	Utilities	17		1,8	55.							
18	Depreciation expense or depletion	18		<u> </u>								
19	Other (list)	19										
20	Total expenses. Add lines 5 through 19	20		12,0	33.							
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). It result is a (loss), see instructions to find out if you must			•								
	file <b>Form 6198</b>	21		-11 <b>,</b> 4	23.							
22	Deductible rental real estate loss after limitation, if any on <b>Form 8582</b> (see instructions)	, <b>22</b>	(	11,42	3.)(		)	(	)			
23a	Total of all amounts reported on line 3 for all rental prop	perties			23a		610.					
b	Total of all amounts reported on line 4 for all royalty pro				23b							
С	Total of all amounts reported on line 12 for all propertie	-			23c							
d	Total of all amounts reported on line 18 for all propertie	s			23d							
е	Total of all amounts reported on line 20 for all propertie	s			23e	12	,033.					
24	Income. Add positive amounts shown on line 21. Do no			sses			. 24					
25	Losses. Add royalty losses from line 21 and rental real esta		•		nter tot	al losses her		(	11,423.)			
26	Total rental real estate and royalty income or (loss)											
-	here. If Parts II, III, and IV, and line 40 on page 2 do n Schedule 1 (Form 1040), line 5. Otherwise, include this	not appl	ly to you	, also e	nter th	is amount c			-11,423.			

# Form **8863**

# Education Credits (American Opportunity and Lifetime Learning Credits)

Department of the Treasury Internal Revenue Service

Attach to Form 1040 or 1040-SR.

Go to www.irs.gov/Form8863 for instructions and the latest information.

OMB No. 1545-0074

2023

Attachment Sequence No. 50

Name(s) shown on return

RAHUL BHARGAV PINGLE & SREEJA KONATHAM

Your social security number 814 | 66 | 5671



Complete a separate Part III on page 2 for each student for whom you're claiming either credit before you complete Parts I and II.

Part	Refundable American Opportunity Credit				
Part	After completing Part III for each student, enter the total of all amounts from all Pa	arte III	L line 30	1	
2	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household,		i, iiile 30	•	
2	or qualifying surviving spouse	2			
3	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form				
	2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for	_			
	the amount to enter instead	3			
4	Subtract line 3 from line 2. If zero or less, <b>stop</b> ; you can't take any education				
_	credit	4		-	
5	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or	5			
6	qualifying surviving spouse	5		-	
0	• Equal to or more than line 5, enter 1.000 on line 6		1		
	• Less than line 5, divide line 4 by line 5. Enter the result as a decimal (rou			6	
	at least three places)				
7	Multiply line 1 by line 6. <b>Caution:</b> If you were under age 24 at the end of the				
•	conditions described in the instructions, you <b>can't</b> take the refundable America				
	skip line 8, enter the amount from line 7 on line 9, and check this box			7	
8	Refundable American opportunity credit. Multiply line 7 by 40% (0.40). Enter				
	on Form 1040 or 1040-SR, line 29. Then go to line 9 below			8	
Part					
9	Subtract line 8 from line 7. Enter here and on line 2 of the Credit Limit Worksheet	nstructions) .	9		
10	After completing Part III for each student, enter the total of all amounts from a				
	zero, skip lines 11 through 17, enter -0- on line 18, and go to line 19			10	19,576.
11	Enter the smaller of line 10 or \$10,000			11	10,000.
12	Multiply line 11 by 20% (0.20)			12	2,000.
13	Enter: \$180,000 if married filing jointly; \$90,000 if single, head of household, or		100 000		
	qualifying surviving spouse	13	180,000.		
14	Enter the amount from Form 1040 or 1040-SR, line 11. But if you're filing Form				
	2555 or 4563, or you're excluding income from Puerto Rico, see Pub. 970 for	14	02 520		
45	the amount to enter instead	14	82,529.	-	
15	line 18, and go to line 19	15	97,471.		
16	Enter: \$20,000 if married filing jointly; \$10,000 if single, head of household, or		J/ <b>,</b> 4/1.	-	
10	qualifying surviving spouse	16	20,000.		
17	If line 15 is:				
	• Equal to or more than line 16, enter 1.000 on line 17 and go to line 18		. )		
	• Less than line 16, divide line 15 by line 16. Enter the result as a decimal (round			17	1.000
	least three places)		. )		
18	Multiply line 12 by line 17. Enter here and on line 1 of the Credit Limit Worksheet	•	•	18	2,000.
19	Nonrefundable education credits. Enter the amount from line 7 of the Credit				
	instructions) here and on Schedule 3 (Form 1040), line 3			19	2,000.

Name(s) shown on return		Your social security number				
RAHUL BHARGAV PINGLE & SREEJA KONATHAM	814	66 l	5671			

	1	٦
CA	•	ION

Complete Part III for each student for whom you're claiming either the American opportunity credit or lifetime learning credit. Use additional copies of page 2 as needed for each student.

Part	Student and Educational Institution Information	n. See instructions.		
20	Student name (as shown on page 1 of your tax return)	21 Student social security number (as s	hown	on page 1 of
	SREEJA	your tax return)		
	KONATHAM	876-51-2956		
22	Educational institution information (see instructions)			
а	. Name of first educational institution	<b>b.</b> Name of second educational institut	ion (if a	any)
	Eastern Michigan University			
(	<ol> <li>Address. Number and street (or P.O. box). City, town or post office, state, and ZIP code. If a foreign address, see instructions.</li> </ol>	(1) Address. Number and street (or P. post office, state, and ZIP code. If instructions.		
	203 Pierce Hall			
	YPSILANTI MI 48197			
(2	2) Did the student receive Form 1098-T from this institution for 2023?  ☐ Yes ☐ No	(2) Did the student receive Form 1098 from this institution for 2023?	в-Т	Yes 🗌 No
(:	B) Did the student receive Form 1098-T from this institution for 2022 with box ☐ Yes ☒ No 7 checked?	(3) Did the student receive Form 1098 from this institution for 2022 with by 7 checked?		] Yes   No
(4	1) Enter the institution's employer identification number (EIN) if you're claiming the American opportunity credit or if you checked "Yes" in (2) or (3). You can get the EIN from Form 1098-T or from the institution.	(4) Enter the institution's employer ide if you're claiming the American opposite checked "Yes" in (2) or (3). You can 1098-T or from the institution.	ortuni <sup>.</sup>	ty credit or if you
	38-6005986			
23	Has the American opportunity credit been claimed for this student for any 4 prior tax years?	$\square$ Yes — <b>Stop!</b> Go to line 31 for this student. $\bowtie$ No	— Go 1	to line 24.
24	Was the student enrolled at least half-time for at least one academic period that began or is treated as having begun in 2023 at an eligible educational institution in a program leading towards a postsecondary degree, certificate, or other recognized postsecondary educational credential? See instructions.		– <b>Sto</b> this stu	<b>p!</b> Go to line 31 ident.
25	Did the student complete the first 4 years of postsecondary education before 2023? See instructions.	X Yes − <b>Stop!</b> Go to line 31 for this student.    No	— Go 1	to line 26.
26	Was the student convicted, before the end of 2023, of a felony for possession or distribution of a controlled substance?			nplete lines 27 for this student.
CAUT	You <b>can't</b> take the American opportunity credit and the layou complete lines 27 through 30 for this student, don't don't don't		t in the	same year. If
	American Opportunity Credit			
27	Adjusted qualified education expenses (see instructions). Dor		27	
28	Subtract \$2,000 from line 27. If zero or less, enter -0		28	
29	Multiply line 28 by 25% (0.25)		29	
30	If line 28 is zero, enter the amount from line 27. Otherwise, a enter the result. Skip line 31. Include the total of all amounts f		30	
	Lifetime Learning Credit		55	
31	Adjusted qualified education expenses (see instructions). Incl III, line 31, on Part II, line 10		31	19,576.

2023 MICHIGAN Indiv Return is due April 15, 2024. ⊺				1040					ended Return ide Schedule AMD)	_]
1. Filer's First Name	M.I.	Last Name		2. 1	iler's	s Full	Social Se	curity I	No. (Example: 123-45-678	9)
RAHUL BHARGAV		PINGLE			Ω	1 /		66	<del></del> 5671	
If a Joint Return, Spouse's First Name	M.I.	Last Name			0	1 <del>4</del>		00		
SREEJA	<u></u>	KONATHAM		3. 9	Spou	se's	Full Social	Secur	ity No. (Example: 123-45-6	3789)
Home Address (Number, Street, or P.O. Box	-	D.T. 660			8	76		51	<del></del>	
2401 LAKESHORE BLVD City or Town	, A	PT . 660 State ZIP Code		4	Scho	ol Die	strict Code	(5 dia	ite)	
•			0	7. '	JUITO		3200	(5 dig	113)	
YPSILANTI  5. STATE CAMPAIGN FUND		MI   4819		MEDS	EIGI			PSEA	AFARERS	
Check if you (and/or your spouse, filing a joint return) want \$3 of you to go to this fund. This will not include your tax or reduce your refund.	ır taxes	a. Filer b. Spouse			this	box	if 2/3 of y		ncome is from farming,	
7. 2023 FILING STATUS. Check one	e.		8. <b>202</b>	3 RESID	EN	CY S	STATUS.	Checl	k all that apply.	
a. Single	* If y	ou check box "c," complete	a. X	Resid	ent					
. 🗖	line	3 and enter spouse's full name		1					* If you check box "b" o "c," you must complete	
b. X Married filing jointly	belo	N:	b	Nonre	side	nt *			and include Schedule	
c. Married filing separately*			с.	Part-Y	ear	Res	ident *		NR.	
Number of individuals who quablind, hemiplegic, paraplegic,	alify for quadri	ons)one of the following special exemptic plegic, or totally and permanently dis	ons: deaf, sabled 9	b	2	x	\$5,400 \$3,100 \$400	Ì	10800	00
·								Ì		Τ
d. Number of Certificates of Still	birth fro	om MDHHS (see instructions)	9	d		x	\$5,400	9d.		00
e. Claimed as dependent, see li	ne 9 N	OTE above	9	e				9e.		00
f. Add lines 9a, 9b, 9c, 9d and 9	e. Ent	er here and on line 15					r	9f.	10800	00
10. Adjusted Gross Income from y	our U.S	S. Form 1040 (see instructions)					. 10.		82529	00
11. Additions from Schedule 1, line 9	9. <b>Incl</b> u	de Schedule 1					. 11.			00
12. <b>Total.</b> Add lines 10 and 11							. 12.		82529	00
13. Subtractions from Schedule 1, lin	ne 31.	Include Schedule 1					. 13.		C	00
14. <b>Income subject to tax.</b> Subtract	t line 1	3 from line 12. If line 13 is greater th	an line 12,	enter "0	"		. 14.		82529	00
-		ŭ	•							

16. **Taxable income.** Subtract line 15 from line 14. If line 15 is greater than line 14, enter "0" ......

17. **Tax.** Multiply line 16 by 4.05% (0.0405) ......

16.

17.

2905

NON-	REFUNDABLE CREDITS	AMOUNT	_	CREDIT	
18.	Income Tax Imposed by government units outside Michigan. Include a copy of the return (see instructions)	00	18b.		00
19.	Michigan Historic Preservation Tax Credit (see instructions). 19a.	00	19b.		00
20.	Income Tax. Subtract the sum of lines 18b and 19b from line 17.  If the sum of lines 18b and 19b is greater than line 17, enter "0"		20.	2905	00
21.	Voluntary Contributions from Form 4642, line 6. Include Form 4642		21.		00
22.	Penalty for nonqualified withdrawal from Form 5792, <i>Michigan First-Tim Program,</i> line 5		22.		00
23.	USE TAX. Use tax due on Internet, mail order or other out-of-state purch Worksheet 1 (see instructions)	chases from	23.	0	00
24.	Total Tax Liability. Add lines 20 through 23	24.		2905	00
REFU	INDABLE CREDITS AND PAYMENTS		Г		
25.	Property Tax Credit. Include MI-1040CR or MI-1040CR-2		25.		00
26.	Farmland Preservation Tax Credit. Include MI-1040CR-5		26.		00
		FEDERAL		MICHIGAN	
27.	Earned Income Tax Credit. Multiply line 27a by 30% (0.30) and enter result on line 27b	00	27b.		00
28.	Michigan Historic Preservation Tax Credit (refundable). Include Form 3	3581	28.		00
29.	Credit for allocated share of tax paid by an electing flow-through entity (	(see instructions)	29.		00
30.	Michigan tax withheld from Schedule W, line 6. Include Schedule W (d	lo not submit W-2s)	30.	3472	00
31.	Estimated tax, extension payments and 2022 credit forward		31.		00
32.	<b>2023 AMENDED RETURNS ONLY.</b> Taxpayers completing an original 20 Amended returns must <b>include Schedule AMD (see instructions)</b> .	023 return should skip to line 33.			
	32a. If you had a refund and/or credit forward on the original return, check negative number on line 32c.	ck box 32a and enter this amount as a			
	32b. If you paid with the original return, check box 32b and enter the amount any additional tax paid after filing, as a positive number on line 32c.		32c.		00
33.	Total refundable credits and payments. Add lines 25, 26, 27b, 28, 29, 30	0, 31 and 32c 33.		3472	00

2023 [	MI-1040.	Page	3 of 3
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**REFUND OR TAX DUE** 34. If line 33 is less than line 24, subtract line 33 from line 24. If applicable, see instructions. .....YOU OWE 00 00 00 Include interest and penalty 34 567 35. Overpayment. If line 33 is greater than line 24, subtract line 24 from line 33 ...... 100 Credit Forward. Amount of line 35 to be credited to your 2024 estimated tax for your 2024 tax return . 36 00 567 00 DIRECT DEPOSIT a. Routing Transit Number b. Account Number c. Type of Account Deposit your refund directly to your financial institution! See instructions and complete a, b Checking 2. Savings 7991639704 072405455 Deceased Taxpayer. If Filer and/or Spouse died after December 31, 2022, enter dates below. Preparer Certification. I declare under penalty of perjury that ENTER DATE OF DEATH ONLY. Example: 04-15-2023 (MM-DD-YYYY) this return is based on all information of which I have any knowledge. Preparer's PTIN, FEIN or SSN Filer Spouse P02082703 Preparer's Name (print or type) Taxpayer Certification. I declare under penalty of perjury that the information in this return and attachments is true and complete to the best of my knowledge. SYAM PRIYA RAM SAGAR GUPTA TA Filer's Signature Date Preparer's Signature SYAM PRIYA RAM SAGAR GUPTA Spouse's Signature Preparer's Business Name, Address and Telephone Number Date GLOBAL TAXES LLC 245 ROONEY CT

Filer's Full Social Security Number

Refund, credit, or zero returns. Mail your return to:

By checking this box, I authorize Treasury to discuss my return with my preparer.

Michigan Department of Treasury, Lansing, MI 48956

E BRUNSWICK NJ 08816

678-965-9522

814 -

66

- 5671

Pay amount on line 34 (see instructions). Mail your check and return to: Michigan Department of Treasury, Lansing, MI 48929

## 2023 MICHIGAN Withholding Tax Schedule

Issued under authority of Public Act 281 of 1967, as amended.

Type or print in blue or black ink.

#### **Attachment 13**

**INSTRUCTIONS:** If you had Michigan income tax withheld in 2023, you must complete a *Withholding Tax Schedule* (Schedule W) to claim the withholding on your *Individual Income Tax Return* (MI-1040, line 30). Report military pay in Table 1 and military retirement benefits and taxable railroad retirement benefits (both Tier 1 and Tier 2) in Table 2 even if no Michigan tax was withheld. Include your completed Schedule W with Form MI-1040. See complete instructions on page 2 of this form. If you need additional space, include another Schedule W.

1. Filer's First Name	M.I.	Last Name	2. Filer's Full Social Security No. (Example: 123-45-6789)
RAHUL BHARGAV		PINGLE	814 <b>—</b> 66 <b>—</b> 5671
If a Joint Return, Spouse's First Name	M.I.	Last Name	3. Spouse's Full Social Security No. (Example: 123-45-6789)
SREEJA		KONATHAM	876 — 51 — 2956

### TABLE 1: MICHIGAN TAX WITHHELD OR MILITARY PAY REPORTED ON W-2, W-2G or CORRECTED W-2 FORMS

	<b>\</b>	В	С	D		E	
Enter '		Employer's identification number (Example: 38-1234567)	Box c — Employer's name	Box 1 — Wages, tips, other compensation		Box 17 — Michigan income tax withheld	
X		33-0194574	SUBARU RESEARCH	86642	00	3328	00
	Х	38-6005986	EASTERN MICHIGAN	3387	00	144	00
					00		00
					00		00
					00		00
Enter Table 1 Subtotal from additional Schedule W forms (if applicable)							00
	SUB	3472	00				

# TABLE 2: MICHIGAN TAX WITHHELD OR MILITARY RETIREMENT BENEFITS AND RAILROAD RETIREMENT BENEFITS (BOTH TIER 1 AND TIER 2) REPORTED ON 1099 FORMS

Α	В	С	D	E
Enter "X" for: Filer or Spouse	1 (5 1 00 100 1507)	Payer's name	Taxable pension distribution, misc. income, etc. (see inst.)	Michigan income tax withheld
			00	00
			00	00
			oc	00
			oc	oc
			oc	oc
Enter Table	e 2 Subtotal from additional Sche	dule W forms (if applicable)		00
5. <b>SUE</b>	<b>BTOTAL.</b> Enter total of Table 2, c	olumn E	5.	00
6. <b>TOT</b>	<b>FAL.</b> Add lines 4 and 5. Enter her	e and carry to MI-1040, line 30	) 6.	3472 00

REV 02/08/24 PRO