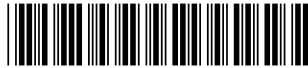


FORM 40 Alabama 2023 Individual Income Tax Return RESIDENTS & PART-YEAR RESIDENTS



For the year Jan. 1 - Dec. 31, 2023, or other tax year:

Beginning: ● Ending: ●

Your social security number

● 858-75-1638

Spouse's SSN if joint return

●

●  Check if primary is deceased  
Primary's deceased date (mm/dd/yyyy) ●

●  Check if spouse is deceased  
Spouse's deceased date (mm/dd/yyyy) ●

Your first name

● BHANU PRASAD

Initial

●

Last name

● ANUKONTI

Spouse's first name

●

Initial

●

Last name

●

Present home address (number and street or P.O. Box number)

● 2713 W ROYAL LN 106

▶ CHECK BOX IF AMENDED RETURN ●

City, town, or post office

● IRVING

State

● TX

ZIP code

● 75063

Check if address is outside U.S. ●

Foreign Country

Filing Status/

1 ●  \$1,500 Single 3 ●  \$1,500 Married filing separate. Complete Spouse SSN ●  NRA

Exemptions

2 ●  \$3,000 Married filing joint 4 ●  \$3,000 Head of Family (with qualifying person). Complete Schedule HOF

Income and Adjustments

	A - Alabama tax withheld		B - Income	
5a Alabama Income Tax Withheld (from Schedule W-2, line 18, column G) .....	5a	● 3,538	5b	● 87,398
5b Wages, salaries, tips, etc. (from Schedule W-2, line 18, column I plus J) .....				
6 Interest and dividend income (also attach Schedule B if over \$1,500) .....	6	●	6	●
7 Other income (from page 2, Part I, line 8) .....	7	●	7	● -10,110
8 Total income. Add amounts in the income column for line 5b through line 7 .....	8	●	8	● 77,288
9 Total adjustments to income (from page 2, Part II, line 16) .....	9	●	9	●
10 Adjusted gross income. Subtract line 9 from line 8. ....	10	●	10	● 77,288

Deductions

If claiming a deduction on line 12, you must attach page 1, 2 and Schedule 1 of your Federal Return, if applicable.

11 Box a or b MUST be checked. Check box a, if you itemize deductions, and enter amount from Schedule A, line 27. Check box b, if you do not itemize deductions, and enter standard deduction (see instructions) ● a <input checked="" type="checkbox"/> Itemized Deductions ● b <input type="checkbox"/> Standard Deduction .....	11	● 6,686		
12 Federal tax deduction (see instructions) DO NOT ENTER THE FEDERAL TAX WITHHELD FROM YOUR FORM W-2(S) .....	12	● 11,483		
13 Personal exemption (from line 1, 2, 3, or 4) .....	13	● 1,500		
14 Dependent exemption (from page 2, Part III, line 2) .....	14	●		
15 Total deductions. Add lines 11, 12, 13, and 14 .....	15	● 19,669		

Tax

Staple Form(s) W-2, W-2G, and/or 1099 here. Attach Schedule W-2 to return.

16 Taxable income. Subtract line 15 from line 10 .....	16	● 57,619		
17 Income Tax due. Enter amount from tax table or check if from ● <input type="checkbox"/> Form NOL-85A .....	17	● 2,843		
18 Net tax due Alabama. Check box if computing tax using Schedule OC ● <input type="checkbox"/> , otherwise enter amount from line 17. ....	18	● 2,843		
19 Additional taxes (from Schedule ATP, Part I, Line 3) .....	19	● 0		
20 Alabama Election Campaign Fund. You may make a voluntary contribution to the following: a Alabama Democratic Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none .....	20a	●		
b Alabama Republican Party <input type="checkbox"/> \$1 <input type="checkbox"/> \$2 <input type="checkbox"/> none .....	20b	●		
21 Total tax liability and voluntary contribution. Add lines 18, 19, 20a, and 20b .....	21	● 2,843		

Payments

22 Alabama income tax withheld (from column A, line 5a) .....	22	● 3,538		
23 2023 estimated tax payments/Automatic Extension Payment .....	23	●		
24 Amended Returns Only - Previous payments (see instructions) .....	24	●		
25 Refundable Credits. Enter the amount from Schedule OC, Section F, line F4 .....	25	●		
26 Payments from Schedule CP, Section B, Line 1 .....	26	●		
27 Total payments. Add lines 22, 23, 24, 25, and 26 .....	27	● 3,538		
28 Amended Returns Only - Previous refund (see instructions) .....	28	●		
29 Adjusted Total Payments. Subtract line 28 from line 27 .....	29	● 3,538		

AMOUNT YOU OWE

30 If line 21 is larger than line 29, subtract line 29 from line 21, and add line 31 and enter AMOUNT YOU OWE. Place payment, along with Form 40V, loose in the mailing envelope. (FORM 40V MUST ACCOMPANY PAYMENT.)	30	●		
31 Penalties (from Schedule ATP, Part II, line 3) (see instructions) .....	31	●		

OVERPAID

32 If line 29 is larger than line 21, subtract line 21 from line 29, and enter AMOUNT OVERPAID .....	32	● 695		
33 Amount of line 32 to be applied to your 2024 estimated tax .....	33	●		

Donations

34 Total Donation Check-offs from Schedule DC, line 2 .....	34	●		
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REFUND

35 REFUNDED TO YOU. (CAUTION: You must sign this return on the reverse side.) If line 32 is greater than zero, subtract lines 31, 33, and 34 from line 32 .....	35	● 695		
For Direct Deposit, check here ● <input checked="" type="checkbox"/> and complete Part V, Page 2.				



<b>PART I</b> <b>Other Income</b> <i>(See instructions)</i>	1	Alimony received	1	●	
	2	Business income or (loss) <i>(attach Federal Schedule C or C-EZ) (see instructions)</i>	2	●	
	3	Gain or (loss) from sale of Real Estate, Stocks, Bonds, etc. <i>(attach Schedule D)</i>	3	●	
	4	Retirement Income <i>(attach Schedule RS)</i>	4	●	
	5	Rents, royalties, partnerships, estates, trusts, etc. <i>(attach Schedule E)</i>	5	●	-10,110
	6	Farm income or (loss) <i>(attach Federal Schedule F)</i>	6	●	
	7	Other income <i>(state nature and source — see instructions)</i>	7	●	
	8	<b>Total other income.</b> Add lines 1 through 7. Enter here and also on page 1, line 7	8	●	-10,110

<b>PART II</b> <b>Adjustments to Income</b> <i>(See instructions)</i>	1a	Your IRA deduction	1a	●
	b	Spouse's IRA deduction	1b	●
	2	Payments to a Keogh retirement plan and self-employment SEP deduction	2	●
	3	Penalty on early withdrawal of savings	3	●
	4	Alimony paid. Recipient's last name _____ SSN ● _____	4	●
	5	Adoption expenses	5	●
	6	Moving Expenses <i>(Attach Federal Form 3903) to:</i> City _____ State _____ ZIP _____	6	●
	7	Self-employed health insurance deduction	7	●
	8	Payments to Alabama College Counts 529 Fund or Alabama PACT Program	8	●
	9	Health insurance deduction for small employer employee <i>(see instructions)</i>	9	●
	10	Costs to retrofit or upgrade home to resist wind or flood damage	10	●
	11	Deposits to a catastrophe savings account	11	●
	12	Contributions to a health savings account	12	●
	13	Deposits to an Alabama First-Time and Second Chance Home Buyer Savings Account <i>(see instructions)</i>	13	●
	14	Firefighter's Insurance Premium	14	●
	15	Contributions to an Achieving a Better Life Experience (ABLE) savings account	15	●
16	Total adjustments. Add lines 1 through 15. Enter here and also on page 1, line 9	16	●	

<b>PART III</b> <b>Dependents</b>	1	Total number of dependents from Schedule DS, line 1b	1	●
	2	<b>Amount allowed.</b> Multiply total number of dependents claimed on line 1 by the amount on the dependent chart in the instructions. Enter amount here and on page 1, line 14	2	●

<b>PART IV</b> <b>General Information</b> <b>All Taxpayers Must Complete This Section.</b> <i>(See instructions)</i>	1	<b>Residency</b> <i>Check only one box</i> <input checked="" type="radio"/> Full Year <input type="radio"/> Part Year From _____ 2023 through _____ 2023.
	2	Did you file an Alabama income tax return for the year 2022? <input checked="" type="radio"/> Yes <input type="radio"/> No If no, state reason _____
	3	Give name and address of present employer(s). Yours <u>W-H-I-P SYSTEMS LLC 950 HERNDON PARKWAY SUITE 365 HERNDON VA 20170</u> Your Spouse's _____
	4	Enter the Federal Adjusted Gross Income ● \$ <u>87,398</u> and Federal Taxable Income ● \$ <u>73,548</u> as reported on your 2023 Federal Individual Income Tax Return.
	5	Do you have income which is reported on your Federal return, but not reported on your Alabama return (other than your state tax refund)? <input type="radio"/> Yes <input checked="" type="radio"/> No If yes, enter source(s) and amount(s) below: <i>(other than state income tax refund)</i>

<b>PART V</b> <b>Direct Deposit</b>	For Direct Deposit of your refund, complete 1, 2, 3, and 4 below. <i>(See instructions to see if you qualify.)</i>		
	1	Routing Number: <u>121000358</u>	2
3	Account Number: <u>325062201674</u>	4	Is this refund going to or through an account that is located outside of the United States? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No

<b>Drivers License Info</b>	DOB (mm/dd/yyyy) ● _____ Your state ● _____ DL# ● _____	Iss date (mm/dd/yyyy) ● _____	Exp date (mm/dd/yyyy) ● _____
	DOB (mm/dd/yyyy) ● _____ Spouse state ● _____ DL# ● _____	Iss date (mm/dd/yyyy) ● _____	Exp date (mm/dd/yyyy) ● _____

I authorize a representative of the Department of Revenue to discuss my return and attachments with my preparer.  
**Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.**

<b>Sign Here In Black Ink</b> Keep a copy of this return for your records.	Your Signature	Date	Daytime Telephone Number	Your Occupation
	_____	_____	(203) 544-3226	SOFTWARE ENGINEER
	Spouse's Signature (if joint return, BOTH must sign)	Date	Daytime Telephone Number	Spouse's Occupation

<b>Paid Preparer's Use Only</b>	Preparer's Signature	Date	Check if Self-employed <input type="checkbox"/>	Preparer's SSN or PTIN	E.I. Number
	<u>SYAM PRIYA RAM SAGAR GUPTA TALLAM</u>	<u>02/08/2024</u>		<u>P02082703</u>	<u>84-3171965</u>
	Firm's Name (or yours if self employed) <u>GLOBAL TAXES LLC</u>		Daytime Telephone No. <u>(678) 965-9522</u>	ZIP Code <u>08816</u>	
	Address <u>245 ROONEY CT E BRUNSWICK NJ</u>				

**SCHEDULES  
A, B, & DC  
(FORM 40)**



(Schedules B and DC are on back page)

ATTACH TO FORM 40 — SEE INSTRUCTIONS FOR SCHEDULE A

Name(s) as shown on Form 40 <b>BHANU PRASAD ANUKONTI</b>	Your social security number <b>858-75-1638</b>
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The itemized deductions you may claim for the year 2023 are similar to the itemized deductions claimed on your Federal return; however, the amounts may differ. Please see instructions before completing this schedule. **PART-YEAR RESIDENTS:** A resident of Alabama for only a part of the year should list below only those deductions actually paid while a resident of Alabama.

<b>Medical and Dental Expenses</b>		<i>CAUTION: Do not include expenses reimbursed or paid by others.</i>					
1	Medical and dental expenses.....	1		0	00		
2	Enter amount from Form 40, line 10. ....	2		00			
3	Multiply the amount on line 2 by 4% (.04). Enter the result.....	3		00			
4	Subtract line 3 from line 1. Enter the result. If zero or less, enter -0-.....	4	•				00
<b>Taxes You Paid</b>		5	Real estate taxes.....		00		
6	FICA Tax (Social Security and Medicare) and Federal Self-Employment Tax.....	6		6,686	00		
7	Railroad Retirement (Tier 1 only).....	7			00		
8	Other taxes. (List - include personal property taxes.) ▶	8			00		
9	Add the amounts on lines 5 through 8. Enter the total here.....	9	•			6,686	00
<b>Interest You Paid</b>		10a	Home mortgage interest and points reported to you on Federal Form 1098.....	10a		00	
		b	Home mortgage interest not reported to you on Federal Form 1098. (If paid to an individual, show that person's name and address.) ▶				
		10b		10b		00	
<i>NOTE: Personal interest is not deductible.</i>		11	Reserved for future use.....	11		00	
		12	Points not reported to you on Form 1098.....	12		00	
		13	Investment interest. (Attach Form 4952A.).....	13		00	
		14	Add the amounts on lines 10a through 13. Enter the total here.....	14	•		00
<b>Gifts to Charity</b>		<i>CAUTION: If you made a charitable contribution and received a benefit in return, see instructions.</i>					
15	Contributions by cash or check (If more than \$250, see instructions).....	15			00		
16	Other than cash or check. (You <b>MUST</b> attach Federal Form 8283 if over \$500.).....	16			00		
17	Carryover from prior year.....	17			00		
18	Add the amounts on lines 15 through 17. Enter the total here.....	18	•				00
<b>Casualty and Theft Loss</b>		19a	Enter the loss from Federal Form 4684, either <b>A</b> <input type="checkbox"/> line 15, or <b>B</b> <input type="checkbox"/> line 16.....	19a		00	
(Attach Form 4684)		b	Enter 10% of your Adjusted Gross Income (Form 40, line 10) if box B is checked, otherwise enter zero.....	19b		00	
		19c	Subtract line 19b from line 19a. If zero or less, enter -0-.....	19c	•		00
<b>Job Expenses and Most Other Miscellaneous Deductions</b>		20	Unreimbursed employee expenses — job travel, union dues, job education, etc. You <b>MUST</b> attach Federal Form 2106 if required. See instructions. ▶	20		00	
		21	Other expenses (investment, tax preparation, safe deposit box, etc.). List type and amount. ▶	21		00	
		22	Add the amounts on lines 20 and 21. Enter the total.....	22		00	
		23	Multiply the amount on Form 40, line 10 by 2% (.02). Enter the result here.....	23		00	
		24	Subtract line 23 from line 22. Enter the result. If zero or less, enter -0-.....	24	•		00
<b>Other Miscellaneous Deductions</b>		25	Other (from list in the instructions). List type and amount. ▶	25	•		00
<b>Qualified Long-Term Care Ins. Premiums</b>		<i>CAUTION: Do not include medical premiums.</i>					
26	Enter amount here.....	26	•				00
<b>Total Itemized Deductions</b>		27	Add the amounts on lines 4, 9, 14, 18, 19c, 24, 25, and 26. Enter the total here. Then enter on Form 40, page 1, line 11 and check 11a, Itemized Deductions.....	27	•	6,686	00



SCHEDULE  
**ATP**

ALABAMA DEPARTMENT OF REVENUE  
INCOME TAX ADMINISTRATION DIVISION  
**Additional Taxes & Penalties**

**2023**

NAME(S) AS SHOWN ON THE TAX RETURN

SOCIAL SECURITY NUMBER

BHANU PRASAD ANUKONTI

858-75-1638

**PART I** Additional Taxes

1	Consumer Use Tax (see instructions). If you certify that no use tax is due, check box <input checked="" type="checkbox"/>	1	●	0
2	Catastrophe savings tax (see instructions)	2	●	
3	Total Additional Taxes. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 19	3	●	0

**PART II** Penalties

1	Estimated Tax Penalty (see instructions). Farmers and Fishermen that meets IRC §6654, check box <input type="checkbox"/>	1	●	
2	First-time Second chance Home Buyer Savings Account penalty (from Schedule HBC, Part IV, Line 4)	2	●	
3	Total penalties. Add line 1 and line 2. Enter here and also on Form 40, page 1, line 31	3	●	



Alabama Department of Revenue  
**Wages, Salaries, Tips, etc.**

*Schedule W-2 must be completed fully and included with your return in order to receive proper credit for your Alabama income tax withheld. Attach a copy of all withholding statements to your return.*

NAME(S) AS SHOWN ON TAX RETURN  
BHANU PRASAD ANUKONTI

PRIMARY'S SOCIAL SECURITY NO. SPOUSE'S SOCIAL SECURITY NO.  
858-75-1638

	A Employee's Social Security Number	B Employer's Identification Number (EIN)	C Statutory Employee	D Schedule C/C-EZ Filed?	E State Code	F Alabama Employer's State ID Number	G Alabama State Income Tax Withheld	H Federal Wages (Box 1 of Form W-2)	I Alabama State Wages (Box 16 of Form W-2)	J Additional Taxable Wages - Other States	
1	858-75-1638	841576267	<input type="checkbox"/>	<input type="checkbox"/>	AL	008744903	3,538	87,398	87,398		
2			<input type="checkbox"/>	<input type="checkbox"/>							
3			<input type="checkbox"/>	<input type="checkbox"/>							
4			<input type="checkbox"/>	<input type="checkbox"/>							
5			<input type="checkbox"/>	<input type="checkbox"/>							
6			<input type="checkbox"/>	<input type="checkbox"/>							
7			<input type="checkbox"/>	<input type="checkbox"/>							
8			<input type="checkbox"/>	<input type="checkbox"/>							
9			<input type="checkbox"/>	<input type="checkbox"/>							
10			<input type="checkbox"/>	<input type="checkbox"/>							
11			<input type="checkbox"/>	<input type="checkbox"/>							
12			<input type="checkbox"/>	<input type="checkbox"/>							
13			<input type="checkbox"/>	<input type="checkbox"/>							
14			<input type="checkbox"/>	<input type="checkbox"/>							
15			<input type="checkbox"/>	<input type="checkbox"/>							
16	<b>TOTAL ALABAMA TAX WITHHELD FROM W-2s.</b> Total lines 1-15, Column G and enter the amount here . . .						3,538				
17	<b>ALABAMA TAX WITHHELD FROM 1099s AND W-2Gs.</b> Enter the total Alabama Income Tax Withheld from all Form 1099s and Form W-2Gs received. See instructions on where to report the income from these statements. . . . .						0				
18	<b>TOTAL WAGES AND TOTAL ALABAMA TAX WITHHELD FROM W-2s, 1099s, AND W-2Gs.</b> See instructions. . . . .						3,538	87,398	87,398		

**THIS SCHEDULE CAN ONLY BE SUBMITTED AND/OR PRINTED VIA LANDSCAPE**



(From Rental Real Estate, Royalties, Partnerships, S Corporations, Estates, Trusts, REMICs, etc.)

▶ **ATTACH TO FORM 40.** ▶ **SEE INSTRUCTIONS FOR SCHEDULE E (FORM 40).**

Name(s) shown on return <b>BHANU PRASAD ANUKONTI</b>	Your social security number <b>858-75-1638</b>
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**PART I Income or Loss From Rental Real Estate and Royalties**  
**Note:** If you are operating under a Federal Employer Identification Number, report income and expenses from your business of renting personal property on Schedule C or C-EZ.

1 Show the kind and location of each <b>Rental Real Estate Property</b> :	2 For each rental real estate property listed on line 1, did you or your family use it during the tax year for personal purposes for more than the greater of: • 14 days, or • 10% of the total days rented at fair rental value?	Yes	No
<b>A</b> VACATION / SHORT-TERM GANGA ENCLAVE COLONY HYDERABAD		<input type="checkbox"/>	<input checked="" type="checkbox"/>
<b>B</b> .....		<input type="checkbox"/>	<input type="checkbox"/>
<b>C</b> .....		<input type="checkbox"/>	<input type="checkbox"/>

Income:	Properties						Totals (Add Columns A, B, and C)		
	A		B		C				
<b>3</b> Rents received .....	3	470	00	00	00	00	3	470	00
<b>4</b> Royalties received .....	4		00	00		00	4		00
<b>Expenses:</b>									
<b>5</b> Advertising .....	5		00	00		00			
<b>6</b> Auto and travel .....	6		00	00		00			
<b>7</b> Cleaning and maintenance .....	7	1,456	00	00		00			
<b>8</b> Commissions .....	8		00	00		00			
<b>9</b> Insurance .....	9		00	00		00			
<b>10</b> Legal and other professional fees .....	10	1,105	00	00		00			
<b>11</b> Management fees .....	11		00	00		00			
<b>12</b> Mortgage interest .....	12		00	00		00	12		00
<b>13</b> Other interest .....	13		00	00		00			
<b>14</b> Repairs .....	14	1,214	00	00		00			
<b>15</b> Supplies .....	15	1,562	00	00		00			
<b>16</b> Taxes .....	16		00	00		00			
<b>17</b> Utilities .....	17	1,926	00	00		00			
<b>18</b> Other (list) ▶ .....	18		00	00		00			
			00	00		00			
			00	00		00			
			00	00		00			
<b>19</b> Add lines 5 through 18 .....	19	7,263	00	00		00	19	7,263	00
<b>20</b> Depreciation expense or depletion .....	20	3,317	00	00		00	20	3,317	00
<b>21</b> Total expenses. Add lines 19 and 20 .....	21	10,580	00	00		00			
<b>22</b> Income or (loss). Subtract line 21 from line 3 (rents) or line 4 (royalties) .....	22	-10,110	00	00		00			
<b>23</b> Total Real Estate and Royalty income or (loss). Add columns A, B, and C from line 22 and enter the result here .....	23							-10,110	00

PART II Income from Partnerships, S Corporations, Estates, and Trusts	(h) Check One	(i) Employer Identification Number	(j) Amount
(g) Name and Address	Partnership	Estate or Trust	S Corporation
.....	<input type="checkbox"/>	<input type="checkbox"/>	00
.....	<input type="checkbox"/>	<input type="checkbox"/>	00
.....	<input type="checkbox"/>	<input type="checkbox"/>	00
.....	<input type="checkbox"/>	<input type="checkbox"/>	00
<b>24 TOTAL INCOME FROM PARTNERSHIPS, S CORPORATIONS, ESTATES, AND TRUSTS.</b> Add the amounts in column (j). Enter the total here and include on line 25 below. ▶	<b>24</b>		00
<b>25 TOTAL INCOME OR (LOSS).</b> Combine lines 23 and 24. Enter the total here and on Form 40, page 2, Part I, line 5 ▶	<b>25</b>		-10,110 00

Your first name and initial: BHANU PRASAD; Last name: ANUKONTI

Your social security number: 858751638; Spouse's soc. sec. no. if joint return; Telephone number (optional): (203) 544-3226

Home address (number and street): 2713 W ROYAL LN; Apt. no.: 106

IRVING TX 75063

Table with 5 rows: 1 Alabama taxable income (57,619); 2 Total tax liability (2,843); 3 Total payments (3,538); 4 Refund (695); 5 Amount you owe

Part II Refund and Payment Information: 1 Routing number (121000358); 2 Account number (325062201674); 3 Type of account (Checking); 4 Type of transaction (Direct Deposit); 5 Paper Check

Part III Declaration of Taxpayer: Under penalties of perjury, I declare that I have compared the information contained on my return with the information I have provided to my electronic return originator...

Sign Here: Your signature, Date, Spouse's signature, Date

Part IV Declaration of Electronic Return Originator (ERO) and Paid Preparer: I declare that I have reviewed the above taxpayer's Alabama individual income tax return and that the entries on this form are complete and correctly represented based on all information of which I have any knowledge...

ERO's Use Only: ERO's signature, Date (02/08/2024), Check if also paid preparer, Preparer's PTIN, Firm's name (GLOBAL TAXES LLC), E.I. No. (84-3171965), and address (245 ROONEY CT E BRUNSWICK NJ), ZIP Code (08816)

Paid Preparer's Use Only: Preparer's signature, Date (02/08/2024), Check if self-employed, Preparer's PTIN (P02082703), Firm's name (SYAM PRIYA RAM SAGAR GUPTA TALLAM), E.I. No. (84-3171965), and address (245 ROONEY CT E BRUNSWICK NJ), ZIP Code (08816)

DO NOT MAIL TO ALABAMA DEPT. OF REVENUE

